Form **990-PF** 

EXTENDED TO NOVEMBER 15, 2
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

	Depa	rtment	t of the Treasury			r social security numbers of Lirs.gov/Form990PF for inst			2017
			dar year 2017	or tax year ha		irs.gov/Formaguer for inst		rormation	Open to Public Inspection
			<del></del>	or tax year be	giiiiiig		, and ending	T	_ <del></del>
-			foundation	m7017	T. T. C.			A Employer identification	number
			FOUNDA	TION,	INC.				
			26315					22-2914691	
			•		il is not delivered to stre	•	Room/suite	B Telephone number	
						<u>LP. POB 51400</u>		617-439-22	76
					y, and ZIP or foreign	postal code		C If exemption application is pe	ending, check here
	<u>_B</u>	<u>OS'</u>	TON, MA	0220	5				
7	G C	heck	all that apply:	Ini	tial return	Initial return of a f	ormer public charity	D 1 Foreign organizations	, check here
Z					al return	Amended return	,	2 500000 000000000000000000000000000000	-1: 4h - 050/ 44
V					dress change	Name change		2 Foreign organizations med check here and attach col	mputation P
,	H_C	_	type of organiz			exempt private foundation	194	E If private foundation stat	us was terminated
			ction 4947(a)(1			Other taxable private found	ation	under section 507(b)(1)	(A), check here
			irket value of all		·   —	iting method: X Cash	Accrual	F If the foundation is in a 6	60-month termination
			art II, col. (c), li		'لـــا ا ا	Other (specify)		under section 507(b)(1)	(B), check here $ ightharpoonup$
	حيے					ımn (d) must be on cash bas	IS.)	<del> </del> -	
	Pa	<u>irt i</u>	The total of amo	evenue and Ex	(b), (c), and (d) may not column (a) )	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
				<del></del>		expenses per books	Income	income	(cash basis only)
		1	Contributions,		•			N/A	
		2			of required to attach Sch. B	4.40.44	1.40.41		
SCANNED NFC 2 1 2018		3	Interest on saving cash investments			14841.	14841		STATEMENT 2
		4	Dividends and	interest from s	securities	1348285.	1348285	•	STATEMENT 3
		'.'	Gross rents						
			Net rental income	· · · ——		2051502		<del></del> -	ama more a
	e	6a	Net gain or (loss) Gross sales price			3051593.		<u> </u>	STATEMENT 1
	en.	_b	assets on line 6a		7142066.	<del></del>	2604250	<del> </del>	
	Revenue		Capital gain net in	•	IV, line 2)		2694259		
Н		8	Net short-term					+ I RECEI	<del>VED                                      </del>
Z		9	Income modific Gross sales less						<u> </u>
Z		10a	and allowances	-					2018
Ķ			Less Cost of goo				<u> </u>	<u> </u>	8
$\mathcal{C}$			Gross profit or	(1088)				00051	
U <sub>D</sub>		11	Other income Total Add line	ne 1 through 1	1	4414719.	4057385	OGDEN	I, UT
		13	Compensation of			0.	0	•	0.
			Other employe	*					•
		ı	Pension plans,		-		<del></del>	· · · · · · · · · · · · · · · · · · ·	
	es		Legal fees	, uniplayed but	STMT 4	284257.	0		284257.
	ens	h	Accounting fee	96	STMT 5	6000.			3600.
	Expenses	C	Other profession		STMT 6	237914.			142748.
			Interest	271271000					
	Administrative		Taxes		STMT 7	25000.	0	•	0.
	ISt	19	Depreciation a	nd depletion					
	Ę	20	Occupancy						
	Adr	21	Travel, confere	ences, and mee	etinas				
	and	22	Printing and pi				ļ	ļ · · · · · · · · · · · · · · · · · · ·	
	e G		Other expense		STMT 8	2847.	467		2380.
	Operating	24	Total operatin	g and adminis	strative				
	Sec		expenses Add	-		556018.	98033	•	432985.
	ō	25	Contributions,			6484094.			6484094.
		l	Total expense	-					
	_		Add lines 24 a			7040112.	98033	•	6917079.
		27	Subtract line 2	6 from line 12	,				
		a	Excess of revenu	e over expenses	and disbursements	-2625393.			
		b	Net investmen	nt income (if ne	gative, enter -0-)		3959352		
		c	Adjusted net i	ncome (if negat	ve, enter -0-)			N/A	<u> </u>
	7535	n 1 n 1	1-03-18 I HA	For Paperwor	k Reduction Act Not	ice, see instructions			Form <b>990-PF</b> (2017)

22-2914691 Page 2

Par	rt II Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of year			
T all	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1	Cash - non-interest-bearing	501.	-9500.	-9500.		
2	Savings and temporary cash investments	1182653.	978623.	978623.		
3	Accounts receivable ►					
	Less; allowance for doubtful accounts ▶					
4	Pledges receivable ▶	·				
	Less allowance for doubtful accounts ▶	}	1			
5						
6						
"	disqualified persons					
,	, r					
7						
	Less. allowance for doubtful accounts			· <del></del>		
Assets						
SS 8		1500560	1000105			
10	a Investments - U.S and state government obligations STMT 9	1738760.	1020195.	1005899.		
	b Investments - corporate stock STMT 10	24595687.	23299176.	45580013.		
	$_{ t c}$ Investments - corporate bonds STMT $$ $$ $$ $$	5692633.	5296121.	5446998.		
11	Investments - land, buildings, and equipment basis	<b>\</b>				
	Less accumulated depreciation					
12	Investments - mortgage loans	_				
13	Investments - other STMT 12	3302000.	3302000.	3302000.		
14	Land, buildings, and equipment basis ►		-			
-	Less accumulated depreciation					
15	Other assets (describe ▶ )					
1	Total assets (to be completed by all filers - see the			······································		
	instructions. Also, see page 1, item I)	36512234.	33886615.	56304033.		
17			3333333			
18	r i i i i i i i i i i i i i i i i i i i	- '				
		- · - · · - · · · · · · · · · · · · · ·				
Liabilities 51	Г					
1 2 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1						
E   21	· · · · · · · · · · · · · · · · · · ·					
_  22	Other liabilities (describe )		<del></del>			
0.0	Total habilities (add lines 17 through 99)	0.	0.			
_ 23	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here					
	·					
s s	and complete lines 24 through 26, and lines 30 and 31					
$\frac{\overline{e}}{e}$ 25	· •					
<u>Φ</u> 26						
Fund Balanc	Foundations that do not follow SFAS 117, check here					
<u> </u>	and complete lines 27 through 31					
Assets or	Capital stock, trust principal, or current funds	18034967.	18034741.			
8 28		0.	0.			
₹ 29	Retained earnings, accumulated income, endowment, or other funds	18477267.	15851874.			
30 Ne	Total net assets or fund balances	36512234.	33886615.			
31	Total liabilities and net assets/fund balances	36512234.	33886615.			
Par	Analysis of Changes in Net Assets or Fund Ba	alances				
			<del></del>			
	al net assets or fund balances at beginning of year - Part II, column (a), line	3U		26510024		
•	ust agree with end-of-year figure reported on prior year's return)		1  -	36512234.		
	er amount from Part I, line 27a		2	<u>-2625393.</u>		
	er increases not included in line 2 (itemize)		3	0.		
	d lines 1, 2, and 3		4	<u>33886841.</u>		
	creases not included in line 2 (itemize)   BOOK VALUE/PRICE			226.		
<u>6 Tot</u>	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	33886615.		
				Form <b>990-PF</b> (2017)		

01111 330 FT		40313				4691 Page 3
Part IV	Capital Gains a	and Losses for Tax on In	vestment Income			
		he kınd(s) of property sold (for exar ehouse; or common stock, 200 shs	mple, real estate, s. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a `						
b SE	EE ATTACHED	STATEMENTS				
c						
d						
e						**
(e) G	iross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) ((e) plus (f) minus (	
a						
b				_		
c						
d						
e	7142066.		444780	7.		2694259.
A 1	1 1	1				

Form 890+F (2017)   Page 4   Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948 - see instructions)	MWC FOUNDATION, INC.	5				
Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or 4948 - see instructions)   1	Form 990-PF (2017) # 0 7 2 6 3 1 5		22-291	4691	F	Page 4
Dates of ruling or determination letter. (attach copy of letter if in ecessary-see instructions) bomists to model and the section 4940(a) recurrements in Part V, check here ► □ 1 39594.  3 39594.  2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable foundations only; others, enter -0-)  3 Add thes 1 and 2 3 39594.  3 Add thes 1 and 2 3 39594.  3 Subtitle A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only; others, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  6 Be D O_1  6 Tax and with application for extension of limits to the (form 8689)  6 Be D O_2  6 Tax and with application for extension of limits to the (form 8689)  6 Be D O_3  7 Coult credits and powments. Add lines 6a through 6d  7 Fortial credits and powments. Add lines 6a through 6d  8 D O_2  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount over display and the count of lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than 100 2 total powers 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total lines 100 2 total lines 100 2 total	Part VI Excise Tax Based on Investment Income (Section 494)	0(a), 4940(b), 4940(e), or	4948 - see	instru	ction	<u>15)</u>
Dates of ruling or determination letter. (attach copy of letter if in ecessary-see instructions) bomists to model and the section 4940(a) recurrements in Part V, check here ► □ 1 39594.  3 39594.  2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable foundations only; others, enter -0-)  3 Add thes 1 and 2 3 39594.  3 Add thes 1 and 2 3 39594.  3 Subtitle A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only; others, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  5 Tax based on investment informs. Subtract line 4 from him 3. It zero in less, enter -0-)  6 Be D O_1  6 Tax and with application for extension of limits to the (form 8689)  6 Be D O_2  6 Tax and with application for extension of limits to the (form 8689)  6 Be D O_3  7 Coult credits and powments. Add lines 6a through 6d  7 Fortial credits and powments. Add lines 6a through 6d  8 D O_2  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount over display and the count of lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than the total of lines 5 and 8 is more than line 7, enter amount over display and the lines 7 is more than 100 2 total powers 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total powers 100 2 total lines 100 2 total powers 100 2 total lines 100 2 total lines 100 2 total	1a Exempt operating foundations described in section 4940(d)(2), check here  and e	nter "N/A" on line 1.				<del></del>
of Part I, line 27b						
of Part I, line 27b  A for the formatic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot (b).  7 avoid under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  3 dod here 1 and 2  5 solutilitie A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.11 trust or less, enter -0-  5 Credis/Payments:  a 2017 estimated tax payments and 2016 overpayment oredited to 2017  6 A 49.496.  8 Evernol foreign organizations— lax withhelid all source  6 Evernol foreign organizations— lax withhelid all source  6 Evernol foreign organizations— lax withhelid all source  6 Tax doe, if the fool of here 5 and 8 is more than line of life (Form 8868)  6 Evernol foreign organizations— law withhelid all source  7 Total credits and payments. Add lines 6 athrough 6d  8 Either any penalty for underpayment of estimated tax. Deck there is a first the second of the sec	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	X and enter 1%	1 1	•	395	94.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 39594. 4 Subhtle A (moome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 trero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 trero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 trero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 trero or less, enter -0- 5 Tax pad with application for extension of time to file (Form 8888) 6 D. 6 Tax pad with application for extension of time to file (Form 8888) 6 D. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underayment of estimated tax. Check here in 1 Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 6, tenter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 6, tenter the amount overpaid 10 Overpayment if line 7 is more than the total of lines 5 and 6, tenter the amount overpaid 10 Enter the amount of line 10 to the Certelled to 2018 estimated tax. Page 10 to 10 t	of Part I, line 27b					
3 Add ines 1 and 2 4 Subtite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3.11 zero or less, enter -0- 5 Tax based on investment accome Subtract line 4 from line 3.11 zero or less, enter -0- 5 Tax based on investment day payments and 2016 overpayment credited to 2017 5 Exempl foreign organizations - Lax withheld all source 6 Tax pay dwith application for extension of time to line (Form 8868) 6 Exp 20,000. 6 Exp 20,000. 6 Exp 20,000. 7 Total credits and payments. Add lines 6a through 64 8 Enter any penalty for underpayment of estimated tax. Check here did in Form 2220 is attached 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owner and 1 line 1 line 7 is more than the total of lines 5 and 8, there is mount owner and 1 line 1 line 7 is more than 1 line 8 lines 1 line	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	% of Part I, line 12, col. (b).	1 1			
Sobbille A (income) bax (domestic section 497(a)(1) trusts and travable foundations only; others, enter -0-	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, enter -0-)	2			0.
5 Tax based on investment income. Sobtract line 4 from line 3. If zero or less, enter -0- 6. Credis/Payments:  2 2017 estimated tax payments and 2016 overpayment credited to 2017  6 Exempt foreign organizations - Iza withheld at source 7 Tax pard with application for extension of time to file (Form 8868) 6 Expray withholding erroneously withheld 7 Total credits and payments. Add lines 8 at brough 60 8 Enter any penalty for underpayment of estimated tax. Check her I if Form 2220 is attached 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overpayment litiline 7 is more than the total of lines 5 and 6, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2018 estimated tax ▶ 29902 Refunded ▶ 10 29902.  11 Enter the amount of line 10 to be; Credited to 2018 estimated tax ▶ 29902 Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign?  15 Did is spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition III Amount of the control of the activities and copies of any materials published or distributed by the foundation on connection with the activities.  16 Did in spend more than \$100 during the year (either directly or indirectly) for political expenditure tax imposed or foundation managers. ▶ \$ 0.  2 Enter the rembursement (if any) tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation his Form 1120-POL for this year?  16 Carrier the rembursement (if any) pad by the foundation during the year for political expenditure tax imposed or foundation managers. ▶ \$ 0.  2 Enter the rembursement (if any) tax on political expenditures (section 4955) imposed during the year?  17 Yes, Tastian deathed description of the activities.  29 By state legislation that effectively amends the governing	3 Add lines 1 and 2		3		395	94.
5 Credits/Psyments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt Independ progenizations - Lax withheld all source c Tax paid with application for extension of time to file (Form 8968) b 2,000. 6 B 2,000. 6 B 2,000. 6 B 2,000. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment I filine 7 is more than the total of lines 5 and 6, enter the amount overpaid 10 Overpayment I filine 7 is more than the total of lines 5 and 6, enter the amount overpaid 11 Ourn from 11 is more than the total of lines 5 and 6, enter the amount overpaid 12 Part VIII-A.] Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for polinical purposes? See the instructions for the definition II the answer is Yes' to 1a or 1b, attach a detailed description of the activities.  1a During the tax is Yes' to 1a or 1b, attach a detailed description of the activities.  1b of the foundation in Fermal 19-70-PL, for this year?  4 Enter the amount (if any) of 1ax on political expenditures (section 4955) imposed during the year:  (1) On the foundation he Fermal 19-70-PL, for this year?  5 Was the foundation negaged in any activities that have not previously been reported to the IRS?  1i Yes, attach a detailed description of the activities.  1i Yes, attach a detailed description of the activities.  1i Yes, attach in the statement required by General instruction T in the year?  1if Yes, attach the statement required by General instruction T in the year?  2 Was there a lequidation, termination, dissolution, or substantial contraction during the year?  1if Yes, attach the statement required by General instruction T in the	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; o	thers, enter -0-)	4			0.
a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempl foreign organizations - Lax withhold at source c Tax paid with application for extension of time to the (Form 886s) d Backup withholding erroneously withhold for Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached First any penalty for underpayment of estimated tax. Check here If Form 2220 is attached First any penalty for underpayment of estimated tax. Check here If Form 2220 is attached First any penalty for underpayment of estimated tax. Check here If Form 2220 is attached First any penalty for underpayment of estimated tax. Check here If Form 2220 is attached First any penalty for underpayment of estimated tax. Check here If Form 2220 is attached First any penalty for underpayment of estimated tax. Check here If Form 2220 is attached First Villad In 1975 the tax of the second of the second tax of the se	5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5		395	94.
b Exempl foreign organizations - Lax withhelid at source  6 Tax paid with application for extension of time to file (Form 8868)  6 Backup withfolding erronecusty withheld  7 Total credits and payments. Add lines 6 bit through 6d  8 1 Enter any penalty for underspayment of estimated tax. Chock here ☐ if Form 2220 is attached  8 0.  9 Tax due. If the total of lines 5 and 8 is more than line 7, either amount owed  10 Overpayment If line 7 is more than the total of lines 5 and 8, either the amount owerpaid  11 Enter the amount of line 10 to be, Credited to 2016 estimated tax.  12 9902_letulated ▶ 10  12 9902_letulated ▶ 10  13 29902_letulated ▶ 10  14 29902_letulated ▶ 10  15 Unung the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the deliminon lift has penaltic to the state of the state	6 Credits/Payments:					
c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding rerinceusly withheld  1 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 0.  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be. Credited to 2018 estimated tax. ►  Part VII-A Statements Regarding Activities  13 During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign?  15 During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign?  15 During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign?  16 During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign?  16 During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical expenditure that the same is 100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes to 1a or 1b, attach a detailed description of the activities.  10 During the foundation of the activities of the activities of the foundation of the foundation. See 10 During the year?  10 During the foundation of the activities of the foundation and any political expenditure tax imposed during the year.  11 City's, attach a detailed description of the activities.  12 During the foundation and any and activities that have not previously been reported to the IRS?  11 Part of the fo	a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 49496	<u>.</u>			
d Backup withholding seroneously withhold 7 Total credits and payments. Add thes 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment if film 7 is more than the total of lines 5 and 8, enter amount owed 10 Overpayment if film 7 is more than the total of lines 5 and 8, enter amount ower paid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ 29902. Refunded ▶ 11 0.  Part VII-A   Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  c Did the foundation in € Form 1120-POL for this year?  c Enter the rembursement (if any) paid by the foundation during the year for political expenditures a transposed on foundation managers. ▶ \$ O. 2  2 has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  1 has the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by <i>General Instruction T</i> 6 Are the requirements of section 508(e) (Yeating to sections \$441 through 4945) satisfied either:  9 by language in the governing instrument, or substantial contraction during the year?  10 but the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Pa	b Exempt foreign organizations - tax withheld at source	6bO	<u>.</u> ]			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of setsmatete tax. Check here	c Tax paid with application for extension of time to file (Form 8868)	6c 20000	<u>.</u> ]			
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<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV</li> <li>Ba Enter the states to which the foundation reports or with which it is registered. See instructions. ►</li> <li>MA</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV</li> <li>Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses</li> <li>X</li> </ul>					, Ì	
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remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered. See instructions.  MA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X						
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered. See instructions.  MA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G² If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		y directions that conflict with the sta	ite iaw		,	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.  MA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		alata D. att. and (a) and Dad (A)		<del> </del>		
MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	Diete Part II, col. (c), and Part XV		-		
MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		🛌				
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of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X		ittornay Congrel (or december)			,	ı
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		attorney deneral (or designate)		0.	, ,	
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		potion ADAD(i)(3) or ADAD(i)(5) for or	landar	-00		
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			iiciiuai	0		x Y
To bid dily personal become described control of control of the personal forms and the second control of t	· · · · · · · · · · · · · · · · · · ·			<del></del>		X
	Did any persons decome substantial continuous sunning the tax year in "Yes," attach a schedu	are named their names and addresses	F		)-PF	

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): May 26. 1969: (2) the lanse of the 5-year period (or londer period approved by the Commissioner under section 494 ے(c)(7)) to dispose

Part VII-B	Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)				
5a During the	year, did the foundation pay or incur any amount to:	<del></del>				Yes	No	
(1) Carry	on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	☐ Ye	s X No				
(2) Influer	ice the outcome of any specific public election (see section 4955), o	or to carry on, directly or indire						
	ter registration drive?		··	Yes X No				
(3) Provid	e a grant to an individual for travel, study, or other similar purposes	?		s X No				
	e a grant to an organization other than a charitable, etc., organizatio							
	d)(4)(A)? See instructions		X Ye	s No				
	e for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		··· /				
	evention of cruelty to children or animals?	o. 20202		s X No		. 1		
	ver is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the excentions described i						
	4945 or in a current notice regarding disaster assistance? See instr		ii i i ogalationo	i	5b		Х	
	ins relying on a current notice regarding disaster assistance, check			▶┌─┐┟				
	er is "Yes" to question 5a(4), does the foundation claim exemption fi		ined			1		
	e responsibility for the grant?	Tom the tax because it manta	X Ye	s No				
•	ach the statement required by Regulations section 53.4945-5(d).		١٠٠ بيعت			ļ		
	ndation, during the year, receive any funds, directly or indirectly, to	nav nremijims on		1				
	benefit contract?	pay promiums on	□ v <sub>e</sub>	s X No				
	ndation, during the year, pay premiums, directly or indirectly, on a g	personal henefit contract?			6b		Х	
	ib, file Form 8870.	on sonar bonom commun.		İ				
	during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?		s X No				
=	the foundation receive any proceeds or have any net income attribu			N/A	7b			
Part VIII	Information About Officers, Directors, Trust		nagers, Highly					
	Paid Employees, and Contractors	,						
1 List all office	cers, directors, trustees, and foundation managers and t	<del></del>						
	(-) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	;   a	(e) Expe ccount,	ense other	
	(a) Name and address	to position	enter -0-)	compensation		allowar	ices	
THOMAS	P. JALKUT	PRESIDENT/DIR	ECTOR					
C/O_NUT'	<del></del>							
P O BOX	51400 BOSTON, MA 02205	0.00	0.	0	<u>•                                    </u>		0.	
MELISSA	S. MCMORROW	TREASURER/DIR	ECTOR					
C/O NUT'	TER, MCCLENNEN & FISH, LLP							
P O BOX	51400 BOSTON, MA 02205	0.00	0.	0	•		0.	
AIMEE F	BRYANT	CLERK						
C/O NUT	TER , MCCLENNEN & FISH, LLP			1	į			
P O BOX	51400 BOSTON, MA 02205	0.00	0.	0	•		<u>0.</u>	
			]	ı				
2 Compensa	tion of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to		(-) Evo	••••	
(a) Nar	ne and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	a	(e) Exp. ccount,	other	
		devoted to position		compensation	-	allowar	ices_	
No.	ONE							
		<del> </del>			+-			
		-						
<del></del>			-					
		-						
		<del></del>	<del> </del>	<u> </u>	+-			
		-	1	1	1			
			<del> </del>		+-			
		1						
Takal gumbar :	f other employees paid ever \$50,000	<u> </u>	<del></del>				0	
i otal ijumber o	f other employees paid over \$50,000	<del></del>	<del></del>	Care	<sub>2</sub> 000	)_DE		

Form **990-PF** (2017)

#0726315

Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NUTTER, MCCLENNEN & FISH, LLP	MANAGEMENT, LEGAL	
155 SEAPORT BOULEVARD, BOSTON, MA 02210	AND TAX PREPARATIO	<u> 528171.</u>
Fotal number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<u>▶</u>   0
List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers p	atistical information such as the roduced, etc	Expenses
1 N/A		
2		
3		
1		
D. H.W. D.L.		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1		
SEE STATEMENT 13		1500000.
2		
SEE STATEMENT 14 All other program-related investments. See instructions.		1467000.
3		
	<b>&gt;</b>	2967000.
Total, Add lines 1 through 3		430/000

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	50688014.
Ь	Average of monthly cash balances	1b	2318344.
C		1c	
d	Total (add lines 1a, b, and c)	1d	53006358.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	53006358.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	795095.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	52211263.
6	Minimum investment return Enter 5% of line 5	6	2610563.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	2610563.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	39594.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2570969.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2570969.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2570969.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		6017070
a		1a	6917079.
b		1b	2967000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<del></del>
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	, , , , , , , , , , , , , , , , , , ,	3b	0004070
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	9884079.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		20504
	income Enter 1% of Part I, line 27b	5	39594.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	9844485.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years	qualities fo	r the section

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#0726315 Part XIII Undistributed Income (see instructions)

		·		
	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,				0.7.7.0.4.0
line 7				<u> 2570969.</u>
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2017:		0.		
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016 3503818.				
f Total of lines 3a through e	3503818.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 9884079.		!		
a Applied to 2016, but not more than line 2a		··	0.	<del></del>
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.	-	<del></del> .
c Treated as distributions out of corpus	0			
(Election required - see instructions)	0.			2570969.
d Applied to 2017 distributable amount	7313110.	· · · · · · · · · · · · · · · · · · ·		2370303.
e Remaining amount distributed out of corpus	7313110.			0.
5 Excess distributions carryover applied to 2017 (if an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	ļ			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10816928.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0		
assessed		0.		·
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract			<u> </u>	
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018	4 6 6 4 6 6 6 7			
Subtract lines 7 and 8 from line 6a	10816928.			<del></del>
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
d Excess from 2015 3503818.				
d Excess from 2016 3503818. e Excess from 2017 7313110.				
6 FY0033 HORESOTE   1 2 4 2 4 4 4 6 6		<del></del>	<del></del>	

MWC FOUNDATION, INC. Form 990-PF (2017) #0726315 22-2914691 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(5) 4942(j)(3) or 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (b) 2016 (a) 2017 (c) 2015(d) 2014 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: THOMAS P. JALKUT; MWC FOUNDATION, 617-439-2000 POST OFFICE BOX 51400, BOSTON, MA 02205 b The form in which applications should be submitted and information and materials they should include: LETTER DESCRIBING ORGANIZATION AND CHARITABLE PURPOSE c Any submission deadlines: NONE d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: NONE

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723611 01-03-18

#0726315

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year 826 BOSTON NONE PUBLIC CHARITY WRITERS ROOM EXPANSION 3035 WASHINGTON ST. PLAN ROXBURY, MA 02119 50000. AGASSIZ VILLAGE NONE PUBLIC CHARITY TEEN LEADERSHIP PROGRAM 238 BEDFORD ST. #8 LEXINGTON, MA 02420 35000. PUBLIC CHARITY GENERAL FUND AIDS ACTION COMMITTEE OF MASS, INC NONE 75 AMORY STREET 15000. BOSTON MA 02119 ACLU FOUNDATION OF MASSACHUSETTS NONE PUBLIC CHARITY GENERAL FUND PROTECT CIVIL RIGHTS 211 CONGRESS STREET BOSTON, MA 02110 AND INDIVIDUAL LIBERTIES IN MA 100000, PUBLIC CHARITY GENERAL FUND BURMA BORDER PROJECT NONE P.O. BOX 20173 WEST SIDE STATION 5000. WORCESTER MA 01602 SEE CONTINUATION SHEET(S) ➤ 3a 6484094. Total b Approved for future payment NONE **▶** 3b Total

22-2914691

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Page 12

# Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated	business income		y section 512, 513, or 514	(e)
•	(a) Business	( <b>b)</b> Amount	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	_				
b	1				
C					
d			_ <del></del>		
e	_		<del></del>		
g Fees and contracts from government agencies		<del></del>			
2 Membership dues and assessments			<del></del>		
3 Interest on savings and temporary cash		· <del>-</del>	<del></del>		
investments			14	14841.	
4 Dividends and interest from securities			14	1348285.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income		<del></del>			<u> </u>
8 Gain or (loss) from sales of assets other					
than inventory			18	3051593.	· <del></del> -
9 Net income or (loss) from special events		<del></del>			
10 Gross profit or (loss) from sales of inventory		<del></del>			
11 Other revenue					
a	-				·
b	1 1				
<u> </u>	I I		-+		
d			<del>-                                    </del>		_ <del>-</del>
12 Subtotal Add columns (b), (d), and (e)	_		0.	4414719.	0.
13 Total Add line 12, columns (b), (d), and (e)	<del></del>		-,··		4414719.
(See worksheet in line 13 instructions to verify calculations	)				
Part XVI-B Relationship of Activities		nnlishment of	Exempt P	urnoses	
Total of Addivided					

Line No

■ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

N/A

			.,						
	-PF (2017) # 0 7 2 6						<u>914691</u>		ige 13
Part >	Information R		sfers to a	and Transactions a	nd Relations	hips With Nonc	haritable	•	
1 Did			of the follows	as with any other organization	and door that in a cast		<del>-</del> -	Yes	No
	the organization directly or ind				ni described in seci	110H 50 I(C)	Ì	165	140
	èr than section 501(c)(3) orga	•		• .					l
	isfers from the reporting found	ation to a noncharita	ible exempt or	ganization of			]		
, ,	Cash						1a(1)	- '	X
	Other assets						1a(2)		X
•	er transactions								
	Sales of assets to a noncharita	· -					16(1)		X
	Purchases of assets from a no	•	organization				1b(2)		X
(3)	Rental of facilities, equipment,	or other assets					1b(3)		X
(4)	Reimbursement arrangements	;					1b(4)		X
(5)	Loans or loan guarantees						1b(5)		X
(6)	Performance of services or mo	embership or fundrais	sing solicitatio	ons			1b(6)		X
c Sha	ring of facilities, equipment, ma	ailing lists, other asse	ets, or paid em	ployees			1c		X
<b>d</b> If th	e answer to any of the above is	"Yes," complete the f	following sche	edule. Column (b) should alv	ways show the fair i	market value of the go	ods, other as:	sets,	
or s	ervices given by the reporting t	loundation. If the four	ndation receiv	ed less than fair market valu	ie in any transactioi	n or sharing arrangem	ent, show in		
colu	mn (d) the value of the goods,	other assets, or serv	rices received.						
(a) Line no	(b) Amount involved	(c) Name of	f noncharitable	e exempt organization	(d) Description	n of transfers, transactions	, and sharing ar	rangeme	nts
			N/A						
						<del></del>			
			<del></del>						
	<del> </del>					<del></del>		_	
		<del> </del>							
	<del>                                     </del>	<del> </del>		<del></del>	<del></del> -				
-	<del></del>				-				
						<del></del>			
			<del></del> -						
	<del></del>	<del></del>							
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	ne foundation directly or indirec	•	•	e or more tax-exempt organi	zations described		— v .	137	<b>n</b>
	ection 501(c) (other than section		ection 52/7				Yes	LA	] No
<u>bif "Y</u>	es," complete the following sch			(h) Turn of augustion		(-) Description of role	tio-obio		
	(a) Name of or	ganization		(b) Type of organization	·	(c) Description of rela	uonsnip		
-	N/A								
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·				<u> </u>			<u></u> -		
				<u> </u>	<u> </u>				
	Under penalties of perjury, I declare and belief, it is true, correct, and co	that I have examined this	is return, includii reparer (ölher iba	ng accompanying schedules and	statements, and to the nation of which prepare	best of my knowledge In has any knowledge	May the IRS	discuss	this
Sign	1.00 00.00 1.00 1.00 1.00 1.00 1.00 1.0		opa a tama ma	/ /	- وسيد		return with the	ıe prepar ≀? Se <u>e ın</u>	er <u>s</u> tr
Here		3-C	>	10/30/18	1/2s	rdent_	X Yes	: L	J No∫
	Signature of officer or truste			Date	Title		<u> </u>		
	Print/Type preparer's n	ame )	Preparer's s	signature ,	Date		PTIN		
		210			, ,	self- employed			
Paid	1201-1.	Kich T.	land	× 1	16/30/15		P00567		
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Firm's address SEAPORT WEST 155 SEAPORT BLVD.

BOSTON, MA 02210-2604

Phone no. (617)439-2503 Form **990-PF** (2017)

FORM 990-PF INTERE	EST ON SAVIN	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT 2
SOURCE		REVE	(A) REVENUE PER BOOKS		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
FEDERATED GOV'T OBI	JIGATION		14841.	-	14841.	
TOTAL TO PART I, LI	INE 3		14841.		14841.	
FORM 990-PF	DIVIDENDS	S AND INTER	EST FR	OM SECUR	ITIES	STATEMENT 3
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	R	(A) EVENUE R BOOKS		(C) T- ADJUSTED ME NET INCOME
CORPORATE BOND INTEREST DOMESTIC AND	346982		0.	346982.	34698	2.
FOREIGN DIVIDENDS U S TREASURY	942251		0.	942251.		
TO PART I, LINE 4	1348285		0. 0. ======	59052. 1348285.	<del></del>	
FORM 990-PF		LEGAL	FEES			STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM	CHARITABLE
NUTTER, MCCLENNEN &	FISH,	284257.		0.		284257
TO FM 990-PF, PG 1		284257.		0.		284257

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABI PURPOSES		
NUTTER, MCCLENNEN & FISH, LLP	6000.	6000. 2400.		3600	_ ).	
TO FORM 990-PF, PG 1, LN 16B	6000.	2400.		3600	). —	
FORM 990-PF C	THER PROFES	SIONAL FEES	S'	<b>FATEMENT</b>	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES		
NUTTER, MCCLENNEN & FISH, LLP - MANAGEMENT FEE	237914.	95166.		142748	3.	
TO FORM 990-PF, PG 1, LN 16C	237914.	95166.		142748	3. —	
FORM 990-PF	TAX	ES	S'	TATEMENT	7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES		
EXCISE TAX	25000.	0.		(	0.	
TO FORM 990-PF, PG 1, LN 18	25000.	0.			0.	
FORM 990-PF	OTHER EXPENSES		S	PATEMENT	8	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABI PURPOSES		
FILING FEES MISCELLANEOUS EXPENSE	500. 1180.			500. 1180.		
MEMBERSHIP MISSION INVESTORS EXCHANGE	1167.	467.		700.		
TO FORM 990-PF, PG 1, LN 23	2847.	467.		2380	ο.	
					_	

FORM 990-PF U.S. AND STATE/CITY GOVER	NMENT OBLIGATIONS	STATEMENT 9
DESCRIPTION GOV'T G	THER OV'T BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED X	1020195.	1005899.
TOTAL U.S. GOVERNMENT OBLIGATIONS	1020195.	1005899.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGAT	IONS	
TOTAL TO FORM 990-PF, PART II, LINE 10A	1020195.	1005899.
FORM 990-PF CORPORATE ST	OCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	23299176.	45580013.
TOTAL TO FORM 990-PF, PART II, LINE 10B	23299176.	45580013.
FORM 990-PF CORPORATE BO	NDS	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	5296121.	5446998.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5296121.	5446998.
FORM 990-PF OTHER INVESTM	ENTS	STATEMENT 12
VALUAT DESCRIPTION METHO		FAIR MARKET VALUE
SCHEDULE ATTACHED COST	3302000.	3302000.
TOTAL TO FORM 990-PF, PART II, LINE 13	3302000.	3302000.

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FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT

#### DESCRIPTION

A LOAN TO A NONPROFIT CORPORATION DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED( THE "CODE"), AND RECONGIZED AS A PUBLIC CHARITY UNDER SECTION 509(A)(1) OF THE CODE, TO BE USED SOLEY TO ACCOMPLISH A CHARITABLE PURPOSE OF THE FOUNDATION, NAMELY, TO FACILITATE CONSERVATION OF CRITICAL WILDLIFE HABITATS, AND NO SUBSTANTIAL PUROPOSES OF WHICH IS TO PRODUCE INVESTMENT INCOME OR A CAPITAL GAIN FROM THE SALE OF THE INVESTMENT, AND AS SUCH, QUALIFIES AS A "PROGRAM-RELATED INVESTMENT" UNDER SECTION 4944(C) OF THE CODE AND "QUALIFYING DISTRIBUTION" UNDER SECTION 4942(G) OF THE CODE.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

1500000.

FORM 990-PF SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT

#### DESCRIPTION

A LOAN TO A NONPROFIT CORPORATION DESCRIBED IN SECTION 501(C)(3) OF CODE AND RECOGNIZED AS A PUBLIC CHARITY UNDER SECTION 509(A)(1) OF THE CODE, TO BE USED SOLELY TO ACCOMPLISH A CHARITABLE PURPOSE OF THE FOUNDATION, NAMELY, TO REDUCE CONFLICTS WITH WILDLIFE AND ENHANCE WILDLIFE HABITAT QUALITY, AND NO SUBSTANTIAL PURPOSE OF WHICH IS TO PRODUCE INVESTMENT INCOME OR A CAPITAL GAIN FROM THE SALE OF THE INVESTMENT, AND AS SUCH, QUALIFIES AS A PROGRAM-RELATED INVESTMENT" UNDER SECTION 4944(C) OF THE CODE AND A "OUALIFYING DISTRIBUTION" UNDER SECTION 4942(G) OF THE CODE.

TRUOMA

TO FORM 990-PF, PART IX-B, LINE 2

1467000.

#### MWC Foundation, Inc. - Attachments to Form 990-PF and Form PC

#### Form 990-PF

### Page 5, Part VII-A, Statements Regarding Activities, Line 12

The Foundation made a distribution to a donor-advised fund of a qualified public charity during 2017. A disqualified person with respect to the Foundation advises on grants from this donor-advised fund. The Foundation treated the distribution to the donor-advised fund as a qualifying distribution for 2017. The distribution will be used to accomplish one or more charitable purposes described in IRC § 170(c)(2)(B), because the recipient public charity must ensure all grants from the donor-advised fund are used exclusively in furtherance of such charitable purposes.

## Page 7, Part IX-B, Summary of Program-Related Investments

Line 1: A loan to a nonprofit corporation described in section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), and recognized as a public charity under section 509(a)(1) of the Code, to be used solely to accomplish a charitable purpose of the Foundation, namely, to facilitate conservation of critical wildlife habitats, and no substantial purpose of which is to produce investment income or a capital gain from the sale of the investment, and as such, qualifies as a "program-related investment" under section 4944(c) of the Code and a "qualifying distribution" under section 4942(g) of the Code.

Line 2: A loan to a nonprofit corporation described in section 501(c)(3) of the Code and recognized as a public charity under section 509(a)(1) of the Code, to be used solely to accomplish a charitable purpose of the Foundation, namely, to reduce conflicts with wildlife and enhance wildlife habitat quality, and no substantial purpose of which is to produce investment income or a capital gain from the sale of the investment, and as such, qualifies as a "program-related investment" under section 4944(c) of the Code and a "qualifying distribution" under section 4942(g) of the Code.

### Form PC

#### Page 6, Line 24(G).

Thomas P. Jalkut, a director and President of the organization, Melissa S. McMorrow, a director and Treasurer of the organization, and Aimee F. Bryant, Clerk of the organization, are partners of Nutter, McClennen & Fish, LLP, a provider of professional services listed under Question 8.

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