





For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation Cloudsplitter Foundation		A Employer identification number 22-2784895	
% BENDER LANE ADVISORY LLC			
Number and street (or P O box number if mail is not delivered to street address) 62 moir road po box 1357	Room/suite	B Telephone number (see instructions) (518) 218-1221	
City or town, state or province, country, and ZIP or foreign postal code saranac lake, NY 12983		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 24,272,860	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis )	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	748,521			
	2 Check <input type="checkbox"/> If the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	681,590	681,590		
	5a Gross rents . . . . .				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-227,698			
	b Gross sales price for all assets on line 6a 1,624,727				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	 486,358	486,358		
	12 Total. Add lines 1 through 11 . . . . .	1,688,771	1,167,948		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages . . . . .	27,737			27,737
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	 7,500	0	0	0
	b Accounting fees (attach schedule) . . . . .				
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	 12,486	12,486		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	 48,369	3,710		
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	96,092	16,196	0	27,737
	25 Contributions, gifts, grants paid . . . . .	1,496,908			1,496,908
	26 Total expenses and disbursements. Add lines 24 and 25	1,593,000	16,196	0	1,524,645
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	95,771			
	b Net investment income (if negative, enter -0-)		1,151,752		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	1,779,770	245,494	245,494
	3	Accounts receivable ▶ <u>5,275</u>			
		Less allowance for doubtful accounts ▶ _____	3,645	5,275	5,275
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	3,422,466	2,525,637	3,814,172
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .	12,135,602	14,435,348	20,207,919	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	17,341,483	17,211,754	24,272,860	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	17,341,483	17,211,754	
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	17,341,483	17,211,754	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	17,341,483	17,211,754		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	17,341,483
2	Enter amount from Part I, line 27a . . . . .	2	95,771
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	17,437,254
5	Decreases not included in line 2 (itemize) ▶ _____	5	225,500
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	17,211,754

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	-227,698
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,323,155	21,746,474	0 060845
2015	860,742	23,468,198	0 036677
2014	1,516,324	24,782,640	0 061185
2013	1,098,272	21,569,833	0 050917
2012	553,125	19,012,730	0 029092
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 238716
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 047743
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 22,645,640
<b>5</b> Multiply line 4 by line 3			<b>5</b> 1,081,171
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 11,518
<b>7</b> Add lines 5 and 6			<b>7</b> 1,092,689
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 1,524,645

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	11,518
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	11,518
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	11,518
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	30,387
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	30,387
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	18,869
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> 18,869 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>www.cloudsplitter.org</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>BENDER LANE ADVISORY LLC</b> Telephone no <b>(518) 218-1221</b>			

Located at **PO BOX 38016 Albany NY** ZIP+4 **12203**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	<b>2b</b>		<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<b>4b</b>		<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to				
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		<b>5b</b>		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>		
	<i>If "Yes" to 6b, file Form 8870</i>				
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>		

**Part VIII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1**
List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2**
Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

**Total** number of other employees paid over \$50,000.

**3**
Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

**Total** number of others receiving over \$50,000 for professional services.

**Part IX-A**
Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B**
Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	21,775,049
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	1,215,448
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	22,990,497
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	22,990,497
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	344,857
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	22,645,640
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,132,282

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,132,282
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	11,518
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	11,518
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,120,764
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,120,764
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,120,764

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,524,645
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,524,645
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	11,518
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,513,127

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				1,120,764
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			0	
<b>b</b> Total for prior years 2015, 2014, 2013		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				37,051
<b>c</b> From 2014. . . . .				367,344
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				246,965
<b>f</b> Total of lines 3a through e. . . . .	651,360			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,524,645				
<b>a</b> Applied to 2016, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2017 distributable amount. . . . .				1,120,764
<b>e</b> Remaining amount distributed out of corpus	403,881			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,055,241			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	1,055,241			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				37,051
<b>b</b> Excess from 2014. . . . .				367,344
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				246,965
<b>e</b> Excess from 2017. . . . .				403,881

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
ERNEST E KEET

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NA

◀ ▶

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	1,496,908
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-04-30	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Daniel G Piazza		2018-04-30		P00037900
	Firm's name <b>►</b> Bender Lane Advisory LLC				Firm's EIN <b>►</b>
	Firm's address <b>►</b> 4 Tower Pl Ste 1001 Albany, NY 122033721				Phone no (518) 218-1218

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
SCHWAB #5937 - LT E (SEE ATTACHMENT)	P		
ENERGY TRANSFER EQUITY K-1 ST	P		
ENERGY TRANSFER EQUITY K-1 LT	P		
ENERGY TRANSFER PARTNERS K-1 ST	P		
ENERGY TRANSFER PARTNERS K-1 LT	P		
ENERGY TRANSFER PARTNERS (SEE ATTACHMENT)			
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
748,851		1,023,130	-274,279
1,682			1,682
45,156			45,156
8,210			8,210
9,731			9,731
809,076		829,295	-20,219
			2,021

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-274,279
			1,682
			45,156
			8,210
			9,731
			-20,219

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ernest e keet po box 1199 moir road lake colby saranac lake, NY 12983	trustee 0	0	0	0
nancy r keet po box 1199 moir road lake colby saranac lake, NY 12983				
bonnie falkenstine keet 3130 n main street soquel, CA 95073	trustee 0	0	0	0
Jodi Collins Keet 22 Glory Road Weston, CT 06883				
Glenn A Keet PO Box 1392 Capitola, CA 95010	Trustee 0	0	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AARCH - Adirondack Architetural Heritage 1745 Main Street Elizabethtown Keeseville, NY 12944	None	PC	General Charitable	20,000
ACAP - Adirondack Community Action Programs 7572 Court Street New York Elizabethtown, NY 12932	None	PC	General Charitable	10,000
ACLU Foundation125 BROAD STREET Suite 2 New York, NY 10004	None	PC	General Charitable	50,000
Adirondack CarouselPO Box 1059 Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	200
Adirondack Center for Loon Conservation 15 Broadway Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	500
<b>Total . . . . . ►</b> <b>3a</b>				1,496,908



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Adirondack Center for Writing 52 Main Street North Creek Saranac Lake, NY 12983	None	PC	General Charitable	2,500
Adirondack Community Outreach Center 2718 NY-28 2nd Floor North Creek, NY 12853	None	PC	General Charitable	1,000
Adirondack Council103 Hand Ave Blue Mountain Lake Elizabethtown, NY 12932	None	PC	General Charitable	25,000
Adirondack Experience9097 NY-30 Suite 3 Blue Mountain Lake, NY 12812	None	PC	General Charitable	220,000
Adirondack Explorer Fund 36 Church Street Lake Placid Saranac Lake, NY 12983	None	PC	General Charitable	29,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Adirondack FoundationPO Box 288 Lake Placid Lake Placid, NY 12946	None	PC	General Charitable	25,000
Adirondack Foundation - Small Grants for Small Chi PO Box 288 Saranac Lake Lake Placid, NY 12946	None	PC	General Charitable	10,000
Adirondack Hamlets to Huts 47 Main Street Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	20,000
Adirondack Health Foundation PO Box 120 Keene Valley Saranac Lake, NY 12983	None	PC	General Charitable	250,000
Adirondack Land TrustPO Box 65 Lake George Keene Valley, NY 12943	None	PC	General Charitable	25,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Adirondack Mountain Club 814 Goggins Road Saranac Lake Lake George, NY 12845	None	PC	General Charitable	25,000
Adirondack North Country Association 67 Main Street Newcomb Saranac Lake, NY 12983	None	PC	General Charitable	2,500
Adirondack Park InstitutePO Box 67 Suite 201 Newcomb, NY 12852	None	PC	General Charitable	1,000
Adirondack Public Observatory 178 Big Wolf Rd Paul Smiths Tupper Lake, NY 12986	None	PC	General Charitable	6,000
Adirondack Research Consortium PO Box 96 Johnsburg Paul Smiths, NY 12970	None	PC	General Charitable	2,500
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Adirondack TreksPO Box 23 Saranac Lake Johnsburg, NY 12843	None	PC	General Charitable	4,500
AdkActionorgPO Box 655 Mattapoisett Saranac Lake, NY 12983	None	PC	General Charitable	17,000
All Hands Volunteers 8 County Road Ste 6 Washington Mattapoisett, MA 02739	None	PC	General Charitable	25,000
American Immigration Council 1331 G St NW Wilmington Washington, DC 20005	None	PC	General Charitable	20,000
Ausable River Association 1181 Haselton Road Suite 200 Wilmington, NY 12997	None	PC	General Charitable	15,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Ballard Park FoundationPO BOX 531 Lake Placid Westport, NY 12993	None	PC	General Charitable	2,500
Barkeater Trails AlliancePO Box 843 Northampton Lake Placid, NY 12946	None	PC	General Charitable	10,000
Bill of Rights Defense Committee 8 Bridge St Northampton, MA 01060	None	PC	General Charitable	1,000
Bluseed Studios24 Cedar Street New York Saranac Lake, NY 12983	None	PC	General Charitable	15,500
Center for Constitutional Rights 666 Broadway New York New York, NY 10012	None	PC	General Charitable	30,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Central Park Conservancy 14 E 60th Street 7th Floor New York, NY 10022	None	PC	General Charitable	250
Champlain Area Trails6482 Main Street Minneapolis Westport, NY 12993	None	PC	General Charitable	20,000
Charles Babbage Institute 200 Oak St SE Ste 500 Saranac Lake Minneapolis, MN 55455	None	PC	General Charitable	600
Colby FoundationPO BOX 934 Bakers Mills Saranac Lake, NY 12983	None	PC	General Charitable	20,000
Creative Healing ConnectionsPO Box 69 New York Bakers Mills, NY 12811	None	PC	General Charitable	3,000
<b>Total . . . . .</b> 				1,496,908
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CWS (crop walk)475 Riverside Drive Lake Placid New York, NY 10115	None	PC	General Charitable	250
Digital Abraham4 Barkeater Way Suite 700 Lake Placid, NY 12946	None	PC	General Charitable	7,500
Doctors Without Borders333 7th Ave Saranac Lake New York, NY 10001	None	PC	General Charitable	500
Ecumenical Council of Saranac Lake PO Box 194 San Francisco Saranac Lake, NY 12983	None	PC	General Charitable	6,640
Electronic Frontier Foundation 815 Eddy Street Albany San Francisco, CA 94109	None	PC	General Charitable	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Environmental Advocates of New York 353 Hamilton St New York Albany, NY 12210	None	PC	General Charitable	1,000
Environmental Defense Fund 257 Park Avenue South Elizabethtown New York, NY 10010	None	PC	General Charitable	10,000
Families First in Essex County 196 Water St Saranac Lake Elizabethtown, NY 12932	None	PC	General Charitable	500
First Night Saranac LakePO Box 326 Ticonderoga Saranac Lake, NY 12983	None	PC	General Charitable	2,500
Fort Ticonderoga AssociationPO Box 390 Lake Placid Ticonderoga, NY 12883	None	PC	General Charitable	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Friends - Lake Placid Elementary School Playground 318 Old Military Road Saranac Lake Lake Placid, NY 12946	None	PC	General Charitable	10,000
Friends of Eagle Island 442 Gilpin Bay Road Schroon Lake Saranac Lake, NY 12983	None	PC	General Charitable	20,000
Friends of Schroon Lake Public Library 15 Leland Avenue Raquette Lake Schroon Lake, NY 12870	None	PC	General Charitable	13,700
Great Camp SagamorePO Box 40 Queensbury Raquette Lake, NY 13436	None	PC	General Charitable	500
High Peaks Hospice79 Glenwood Avenue Saranac Lake Queensbury, NY 12804	None	PC	General Charitable	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Historic Saranac Lake89 Church Street 2 Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	35
Homeward Bound Andirodacks 81 Main Street Queensbury Saranac Lake, NY 12983	None	PC	General Charitable	5,000
Hudson Headwaters Foundation 9 Carey Road Westport Queensbury, NY 12804	None	PC	General Charitable	500
John Brown LivesPO BOX 357 Keene Valley Westport, NY 12993	None	PC	General Charitable	2,250
Keene Valley Library Association 1796 NY-73 Lake Placid Keene Valley, NY 12943	None	PC	General Charitable	25,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Lake Placid Arts & Humanities 2693 Main Street Lake Placid Lake Placid, NY 12946	None	PC	General Charitable	150
Lake Placid Center for the Arts 17 Algonquin Drive Lake Placid Lake Placid, NY 12946	None	PC	General Charitable	500
Lake Placid Olympic Museum (ORDA) 2634 Main Street Lake Placid Lake Placid, NY 12946	None	PC	General Charitable	1,500
Lake Placid Outing Club34 School Street Lake Placid Lake Placid, NY 12946	None	PC	General Charitable	2,500
Lake Placid Sinfonietta 17 Algonquin Drive Troy Lake Placid, NY 12946	None	PC	General Charitable	10,000
<b>Total . . . . . ►</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Literacy Volunteers71 First Street Lake Placid Troy, NY 12180	None	PC	General Charitable	3,000
Mercy Care of the Adirondacks 185 Old Military Road Los Angeles Lake Placid, NY 12946	None	PC	General Charitable	5,000
National Immigration Law Center 3450 Wilshire Boulevard 108-62 Washington Los Angeles, CA 90010	None	PC	General Charitable	40,000
National Parks Foundation 1201 Eye St NW Canton Washington, DC 20005	None	PC	General Charitable	2,000
North Country Public Radio 80 E Main St 2 Lake Placid Canton, NY 13617	None	PC	General Charitable	25,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
North Country School 4382 Cascade Road Lake Placid Lake Placid, NY 12946	None	PC	General Charitable	1,500
Northern Forest Atlas Foundation PO Box 288 Waitsfield Lake Placid, NY 12946	None	PC	General Charitable	50,000
Northern Forest Canoe Trail 8 State Route 17 Concord Waitsfield, VT 05673	None	PC	General Charitable	1,500
Northern Forest Center PO Box 210 Saranac Lake Concord, NH 03302	None	PC	General Charitable	1,000
Nothern Lights School 57 Church Street Washington Saranac Lake, NY 12983	None	PC	General Charitable	7,000
<b>Total</b> . . . . . 				1,496,908
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NPR National Public Radio 1111 North Capitol Street NW New York Washington, DC 20002	None	PC	General Charitable	5,000
NRDC National Resources Defense Council 40 West 20th Street Wilmington New York, NY 10011	None	PC	General Charitable	15,000
NYSEF New York Ski Educational Foundation 5021 State Route 86 Albany Wilmington, NY 12997	None	PC	General Charitable	20,000
Parks & Trails NY29 Elk St Paul Smiths Albany, NY 12207	None	PC	General Charitable	5,000
Paul Smiths CollegePO Box 265 Saranac Lake Paul Smiths, NY 12970	None	PC	General Charitable	7,000
<b>Total . . . . . ►</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Pendragon Theatre 15 Brandy Brook Avenue New York Saranac Lake, NY 12983	None	PC	General Charitable	18,000
Prep for Prep328 West 71st St New York New York, NY 10023	None	PC	General Charitable	1,000
Pro Publica155 Ave America Washington New York, NY 10013	None	PC	General Charitable	10,000
Rail to Trails Conservancy 2121 Ward Court 13th Floor Washington, DC 20037	None	PC	General Charitable	1,000
Regional Food Bank of NE New york 965 Albany Shaker Rd Saranac Lake Latham, NY 12110	None	PC	General Charitable	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Saranac Lake Adult Center 135 Broadway Street Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	4,000
Saranac Lake Free Library109 Main St Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	500
Saranac Lake Rotary36 Broadway Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	33,000
Saranac Lake Volunteer Fire Dept 100 Broadway Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	200
Saranac Lake Volunteer Rescue Squad 100 Broadway Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	200
<b>Total . . . . .</b> ► <b>3a</b>				1,496,908




**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Saranac Lake Young Arts Association PO BOX 1130 Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	500
Saranac Lake Youth CenterPO BOX 1003 Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	2,000
Schroon Lake Central School 79 Canaras Avenue Schroon Lake Saranac Lake, NY 12983	None	PC	General Charitable	1,000
Seagle Music Colony 999 Charley Hill Road Tupper Lake Schroon Lake, NY 12870	None	PC	General Charitable	5,000
Shingle Shanty Preserve and Research Station PO BOX 732 Saranac Lake Tupper Lake, NY 12986	None	PC	General Charitable	2,500
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SLAYP Saranac Lake Area Youth Program 141 Petrova Avenue Saranac Lake Saranac Lake, NY 12983	None	PC	General Charitable	5,000
SLLDC Saranac Lake Local Development Corporation 39 Main Street Plattsburg Saranac Lake, NY 12983	None	PC	General Charitable	35,000
Strand Center for the Arts 23 Brinkerhoff Street Canton Plattsburg, NY 12901	None	PC	General Charitable	25,000
TAUNY - Traditional Arts in Upstate NY 53 Main Street Tupper Lake Canton, NY 13617	None	PC	General Charitable	5,000
The Adirondack ARC12 Mohawk Street Olde Forge Tupper Lake, NY 12986	None	PC	General Charitable	38,500
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Arts Guild of Old Forge 3273 State Route 28 Saranac Lake Olde Forge, NY 13420	None		General Charitable	2,000
The Brigid Project907 Casey Road Saranac Lake Saranac Lake, NY 12981	None		General Charitable	3,700
The Community Lunchbox 136 Main Street Westport Saranac Lake, NY 12983	None		General Charitable	2,000
The Depot Theatre6705 Main Street Saranac Lake Westport, NY 12993	None		General Charitable	2,000
The First Presbyterian Church of Saranac Lake 57 Church Street North Creek Saranac Lake, NY 12983	None		General Charitable	10,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Town of Johnsburg Library 219 Main Street Saranac Lake North Creek, NY 12853	None		General Charitable	3,000
Trudeau Institute154 Algonquin Avenue Upper Jay Saranac Lake, NY 12983	None		General Charitable	9,233
Upper Jay Art Center12198 Old Rte 9n Saranac Lake Upper Jay, NY 12987	None		General Charitable	6,000
Village Improvement SocietyPO Box 702 Essex Saranac Lake, NY 12983	None		General Charitable	500
Whallonsburg Grange Hall1610 NY-22 Tupper Lake Essex, NY 12936	None		General Charitable	20,000
<b>Total</b> . . . . . 				1,496,908
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Wild Center45 Museum Drive Tupper Lake, NY 12986	None		General Charitable	10,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,496,908

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2017 Depreciation Schedule**

**Name:** Cloudsplitter Foundation

**EIN:** 22-2784895

## TY 2017 Investments Corporate Stock Schedule

**Name:** Cloudsplitter Foundation

**EIN:** 22-2784895

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB #5937	2,525,637	3,814,172

TY 2017 Investments - Other Schedule

**Name:** Cloudsplitter Foundation

**EIN:** 22-2784895

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCHWAB #5937		14,435,348	20,207,919



**TY 2017 Legal Fees Schedule****Name:** Cloudsplitter Foundation**EIN:** 22-2784895

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ATTORNEY PETER DUMAS	7,500			

**TY 2017 Other Decreases Schedule****Name:** Cloudsplitter Foundation**EIN:** 22-2784895

Description	Amount
APPRECIATION OVER DONOR'S COST BASIS OF	225,500
DONATED STOCKS	0

**TY 2017 Other Expenses Schedule****Name:** Cloudsplitter Foundation**EIN:** 22-2784895**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SCHWAB #5937 - ADR FEES	3,710	3,710		
NYS FILING FEE	750			
PAYROLL PROCESSING FEES	1,643			
NON-DEDUCTIBLE EXPENSES K-1	217			
TRAVEL, SUPPLIES, AND GENERAL	42,049			

**TY 2017 Other Income Schedule****Name:** Cloudsplitter Foundation**EIN:** 22-2784895**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Enterprise Products Partners	-11,784	-11,784	
Energy Transfer Partners	-8,198	-8,198	
Energy Transfer Equity	419	419	
Energy Transfer Partners - ord gain	505,921	505,921	

**TY 2017 Taxes Schedule****Name:** Cloudsplitter Foundation**EIN:** 22-2784895

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
SCHWAB #5937 - FOREIGN TAXES	12,486	12,486		

<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF)  Department of the Treasury Internal Revenue Service	<b>Schedule of Contributors</b>  ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>	OMB No 1545-0047  <b>2017</b>
	<b>Name of the organization</b> Cloudsplitter Foundation	<b>Employer identification number</b> 22-2784895

Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> Cloudsplitter Foundation	<b>Employer identification number</b> 22-2784895
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**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ERNEST E KEET 62 moir road po box 1357 Saranac Lake, NY12983	\$ 748,521	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

<b>Name of organization</b> Cloudsplitter Foundation	<b>Employer identification number</b> 22-2784895
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**Part II** **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	RHHBY (ROCHE ADR) - 6,000 SHARES	\$ 186,780	2017-12-22
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SCHB (SCHWAB US BROAD MARKET ETF) - 8,700 SHARES	\$ 561,965	2017-12-22
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	



<b>Name of organization</b> Cloudsplitter Foundation	<b>Employer identification number</b> 22-2784895
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<b>Part III</b>	<b>Exclusively</b> religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <b>exclusively</b> religious, charitable, etc., contributions of <b>\$1,000 or less</b> for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

**SCHEDULE D ATTACHMENT - LONG TERM CAPITAL GAINS / LOSSES - BOX E**

<b>Description</b>	<b>Symbol</b>	<b>Date acquired</b>	<b>Date sold</b>	<b>Quantity</b>	<b>Proceeds</b>	<b>Cost</b>	<b>Gain / Loss</b>
Donnelley Financial	DFIN	8/30/2010	9/18/2017	5,375.00	114,911.47	(130,889.49)	(15,978.02)
Donnelley Financial	DFIN	11/22/2010	9/18/2017	2,500.00	53,447.19	(64,073.39)	(10,626.19)
<b>Subtotal</b>				<b>7,875.00</b>	<b>168,358.66</b>	<b>(194,962.87)</b>	<b>(26,604.21)</b>
LSC Communications	LKSD	8/30/2010	9/18/2017	5,375.00	88,735.82	(163,021.67)	(74,285.85)
LSC Communications	LKSD	11/22/2010	9/18/2017	2,500.00	41,272.48	(79,802.82)	(38,530.35)
<b>Subtotal</b>				<b>7,875.00</b>	<b>130,008.30</b>	<b>(242,824.50)</b>	<b>(112,816.20)</b>
RR Donnelley & Sons	RRD	8/30/2010	5/4/2017	14,333.33	180,592.64	(361,847.79)	(181,255.15)
RR Donnelley & Sons	RRD	11/22/2010	5/4/2017	6,666.67	83,996.64	(177,132.74)	(93,136.10)
<b>Subtotal</b>				<b>21,000.00</b>	<b>264,589.28</b>	<b>(538,980.53)</b>	<b>(274,391.25)</b>
Zoetis	ZIS	8/30/2010	9/18/2017	2,868.00	185,894.52	(46,361.95)	139,532.57
<b>Subtotal</b>				<b>2,868.00</b>	<b>185,894.52</b>	<b>(46,361.95)</b>	<b>139,532.57</b>
<b>Total - Schwab #5937 - LTE</b>					<b>748,850.76</b>	<b>(1,023,129.85)</b>	<b>(274,279.09)</b>

**Energy Transfer Partners EIP**

Proceeds	809,076.36
Cost	(1,307,417.90)
Adjustments to basis - K-1	984,040.00
<b>Gain</b>	<b>485,698.46</b>
Ordinary gain K-1	505,917.00
Capital gain	(20,218.54)