

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation COPELAND FAMILY FOUNDATION INC		A Employer identification number 22-2474056	
Number and street (or P O box number if mail is not delivered to street address) 1183 RANDOLPH AVENUE		Room/suite	B Telephone number (see instructions) (617) 698-5976
City or town, state or province, country, and ZIP or foreign postal code MILTON, MA 02186		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 40,620,295	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	821,319	821,319	821,319	
	5a Gross rents	13,200	13,200	13,200	
	b Net rental income or (loss) 13,200				
	6a Net gain or (loss) from sale of assets not on line 10	1,023,263			
	b Gross sales price for all assets on line 6a 7,672,476				
	7 Capital gain net income (from Part IV, line 2) . . .		1,023,263		
	8 Net short-term capital gain			46,252	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,857,782	1,857,782	880,771	
	13 Compensation of officers, directors, trustees, etc	378,985			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	3,084			3,084
	b Accounting fees (attach schedule)	18,975			18,975
	c Other professional fees (attach schedule)	165,123	163,577		1,546
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	75,303	19,909		55,394
	19 Depreciation (attach schedule) and depletion . . .	43,418			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	113,572			113,572
	24 Total operating and administrative expenses. Add lines 13 through 23	798,460	183,486		192,571
	25 Contributions, gifts, grants paid	1,345,400			1,345,400
	26 Total expenses and disbursements. Add lines 24 and 25	2,143,860	183,486		1,537,971
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-286,078			
	b Net investment income (if negative, enter -0-)		1,674,296		
c Adjusted net income (if negative, enter -0-)				880,771	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	644,068	762,754	762,754		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	55,384	21,866	21,866		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	31,540,257	34,179,447	34,179,447		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ <u>4,111,508</u> Less accumulated depreciation (attach schedule) ▶ <u>599,877</u>	3,555,049	3,511,631	3,511,631		
15	Other assets (describe ▶ _____)	2,092,966	2,144,597	2,144,597			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	37,887,724	40,620,295	40,620,295			
Liabilities	17	Accounts payable and accrued expenses	18,975	18,975			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)		1			
	23	Total liabilities (add lines 17 through 22)	18,975	18,976			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	37,868,749	40,601,319			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	37,868,749	40,601,319				
31	Total liabilities and net assets/fund balances (see instructions) .	37,887,724	40,620,295				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,868,749
2	Enter amount from Part I, line 27a	2	-286,078
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,018,648
4	Add lines 1, 2, and 3	4	40,601,319
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	40,601,319

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICALLY TRADED SECURITIES-BBH	P	2017-01-01	2017-06-14
b PUBLICALLY TRADED SECURITIES-BBH	P	2000-01-01	2017-06-14
c PUBLICALLY TRADED SECURITIES-PRW	P	2017-01-01	2017-06-14
d PUBLICALLY TRADED SECURITIES-PRW	P	2000-01-01	2017-06-14
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 32,753		23,750	9,003
b 516,361		351,511	164,850
c 3,223,538		3,186,289	37,249
d 3,899,824		3,087,663	812,161
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			9,003
b			164,850
c			37,249
d			812,161
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,023,263
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	46,252

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	33,486
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	33,486
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	33,486
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	34,002
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	34,002
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	516
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 516 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► MARTHA VERDONE Telephone no ► (617) 698-5976			

Located at **►** 1183 RANDOLPH AVE MILTON MA ZIP+4 **►** 02186

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/>	5b	No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PRW ASSOCIATES INC 1 PINE HILL DRIVE QUINCY, MA 02169	INVESTMENT MGMT	84,102
BROWN BROTHERS HARRIMAN & CO 40 WATER STREET BOSTON, MA 02109	INVESTMENT MGMT	79,475

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	33,486
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	33,486
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	33,486
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	33,486
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,537,971
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,537,971
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,537,971

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				1,367,732
f Total of lines 3a through e.	1,367,732			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,537,971</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus	1,537,971			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,905,703			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,905,703			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				1,367,732
e Excess from 2017.				1,537,971

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed COPELAND FAMILY FOUNDATION INC 1183 RANDOLPH AVENUE MILTON, MA 02186	
b The form in which applications should be submitted and information and materials they should include A LETTER SUMMARIZING THE PROJECT AND SPECIFY THE AMOUNT REQUESTED EVIDENCE OF TAX EXEMPT STATUS 501(C)(3)	
c Any submission deadlines APPLICATIONS ARE ACCEPTED ANY TIME	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NO RESTRICTIONS - REPLIES AS TO ACCEPTANCE REJECTION OR DEFERRAL ARE MADE PROMPTLY GEOGRAPHICAL AREA IS A FACTOR BUT NOT THE ONLY DETERMINANT	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a <i>Paid during the year</i> SEE ATTACHED LISTING, MA 02186	NONE	PUBLIC	CHARITABLE	1,345,400
Total			<div>▶ 3a</div>	1,345,400
b <i>Approved for future payment</i>				
Total			<div>▶ 3b</div>	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	821,319	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	13,200	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					1,023,263
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .				834,519	1,023,263
13 Total. Add line 12, columns (b), (d), and (e).			13		1,857,783

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-05-15 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Maureen F Cody CPA				P00506751
	Firm's name ▶ LEAHY CODY & O'DONNELL LLC				Firm's EIN ▶ 04-2498131
	Firm's address ▶ 63 Winthrop Street Taunton, MA 02780				Phone no. (508) 824-6622

Form 990PF Part VIII Line 1 - List all officers, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARTHA VERDONE C/O 1183 RANDOLPH AVE MILTON, MA 02186	President 40 00	127,000		
JOHN TOBIN C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				
JOYCE TOBIN C/O 1183 RANDOLPH AVENUE MILTON, MA 02186	Treasurer 40 00	133,050		
CLERK 40 00				
MARY GORMLEY C/O 1183 RANDOLPH AVENUE MILTON, MA 02186	Director 1 00	6,000		
GEORGE P MORAN C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				
RAYMOND G PELISSIER C/O 1183 RANDOLPH AVENUE MILTON, MA 02186	Director 1 00	6,000		
RICHARD G WELLS JR C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				

TY 2017 Accounting Fees Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	18,975	0	0	18,975

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: COPELAND FAMILY FOUNDATION INC

EIN: 22-2474056

Software ID: 17005038

Software Version: 2017v2.2

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING - 1183 RANDOLPH	2001-04-30	300,000	121,151	SL	2 56 %	7,692			
BUILDING IMPROVEMENTS	2003-12-15	154,978	51,993	SL	2 56 %	3,974			
NEW DOORS	2004-09-10	6,526	2,060	SL	2 56 %	167			
BUILDING IMPROVEMENTS-CTC	2004-07-01	467,213	149,740	SL	2 56 %	11,979			
BUILDING IMPROVEMENTS-CTC	2005-07-01	147,898	43,608	SL	2 56 %	3,792			
FIX SHED, PORCH & RAMP	2006-07-07	4,200	2,940	SL	15 0000	280			
ROOF REPAIRS	2006-08-10	19,056	13,229	SL	15 0000	1,270			
WALL FENCE	2006-09-08	14,527	10,003	SL	15 0000	968			
BUILDING IMPROVEMENTS	2007-11-26	52,816	12,412	SL	2 56 %	1,354			
IRRIGATION INSTALLATION	2007-10-25	6,946	1,648	SL	2 56 %	178			
STONE WALL& DRIVEWAY EXPN	2005-11-02	9,250	5,170	SL	20 0000	463			
LAND IMPROVEMENTS - TREES	2009-11-06	11,344	5,393	SL	6 67 %	757			
ROOF	2009-09-30	12,682	2,370	SL	2 56 %	325			
RAILING	2002-04-04	2,402	1,136	150DB	2 95 %	71			
BUILDING IMPROVEMENTS	2010-08-19	161,525	26,407	SL	2 56 %	4,142			
LAND IMPROVEMENTS	2011-07-30	72,742	26,682	SL	6 67 %	4,852			
COMPUTERS	2014-03-08	10,020	7,134	200DB	11 52 %	1,154			

**TY 2017 Land, Etc.
Schedule****Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.				3,511,631
Furniture and Fixtures	24,238	24,238		
Machinery and Equipment	20,878	20,878		
Buildings	1,350,769	474,889	875,880	
Improvements	93,336	43,317	50,019	
Land	2,584,000		2,584,000	
Miscellaneous	38,287	36,555	1,732	

TY 2017 Legal Fees Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,084	0	0	3,084

TY 2017 Other Assets Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN COPELAND PROPERTIES, INC	29,501	30,046	30,046
INVESTMENT IN COPELAND PROPERTIES, LP	2,063,465	2,114,551	2,114,551

TY 2017 Other Expenses Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	308			308
COMPUTER ANNUAL MAINTENANCE	3,700			3,700
DUES AND SUBSCRIPTIONS	1,265			1,265
INSURANCE	79,162			79,162
MISCELLANEOUS	372			372
OFFICE EXPENSES	459			459
REPAIRS & MAINTENANCE	23,839			23,839
UTILITIES	4,467			4,467

TY 2017 Other Liabilities Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding		1

TY 2017 Other Professional Fees Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVICE	163,577	163,577	0	0
PAYROLL SERVICE FEES	1,546	0	0	1,546

TY 2017 Taxes Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	33,486			33,486
FOREIGN TAXES	6,708	6,708		
PAYROLL TAXES	26,402	13,201		13,201
REAL ESTATE TAXES	8,707			8,707

COPELAND FAMILY FOUNDATION, Inc
Grants
January 1, 2017 through December 31, 2017

May 24, 2017

We Are Milton 57 Clifton Rd. Milton, MA 02186 - Milton Music Fest and Fireworks	\$50,000.00
First Congregational Church of Hanover 17 Silver St. Suite 201 Hanover, MA 02339	\$25,000.00
Milton Council on Aging Ten Walnut Street Milton, MA 02186 - operation of the Council's van	\$25,000.00
Milton Fire Department 515 Canton Ave. Milton, MA 02186 - O2X Program	\$20,000.00
Interfaith Social Services 105 Adams St. Quincy, MA 02170 - general operating support	\$15,000.00
Milton Art Center 334 Edge Hill Rd. Milton, MA 02186 - General operating support and scholarships	\$15,000.00
Milton Historical Society 1370ton Ave. Milton, MA 02186 - exterior painting of Suffolk Resolves House	\$15,000.00
Boys & Girls Club of Taunton 31 Court St. Taunton, MA 02780 - Summer camp	\$10,000.00
Camp Sunshine 35 Acadia Rd. Casco, ME 02339 - support sick children and families from Milton	\$10,000.00
Cardinal Cushing Centers 400 Washington St. Hanover, MA 02339 - general operating support	\$10,000.00

Evergreen Cemetery 43 Appalowsa Circle Tyngsboro, MA - general operating support	\$10,000.00
Father Bill's Mainspring 422 Washington St. Quincy, MA 02169 - general operating support	\$10,000.00
Friends of Milton Crew P.O. Box 221 Milton, MA 02186 - general operating support	\$10,000.00
Massachusetts Easter Seals 484 Main St. Worcester, MA 01608 - Camp Agassiz	\$10,000.00
Neponset River Watershed Association 2173 Washington St. Canton, MA 02021 - Regional Storm water Project	\$10,000.00
W.O.R.K, Inc. 25 Beach St. Dorchester, MA 02186 - general operating support	\$10,000.00
Trustees of Reservation 572 Essex St. Boston 01915-1530 - Support Milton teens on the Neponset River Greenway Summer 2018 Boston Youth Conservation Corps.	\$7,500.00
The Fishing Academy 16 Adair Rd. Brighton, MA 02135 - Scholarship Program	\$6,000.00
Milton Cemetery 211 Centre St. Milton, MA 02186	\$6,000.00
Boys & Girls Club of Dorchester 35 Deer St. Dorchester, MA 02125	\$5,000.00
Martha's Vineyard Cerebral Palsy Camp, Inc. P.O. Box 1357 Vineyard Haven, MA 02568 - Camp Jabberwocky	\$5,000.00

Mass Audubon 500 Walk Hill St. Mattapan, MA 02126 - Summer Day Camp at Boston Nature Center	\$5,000.00
Special Olympics Massachusetts The Yawkey Sports Training Center 512 Forest St. Marlborough, MA 01752	\$5,000.00
S T.R.I.V.E. 651 Washington St. Dorchester, MA 02124 - general operating support	\$5,000.00
Winslow Farm 37 Eddy St. Norton, MA 02766 - general operating support	\$5,000.00
Milton Animal League 181 Governor Stoughton Lane Milton, MA 02186 - Mini Mobil rental	\$3,500.00
Casserly House 42 Stellman Rd. Roslindale, MA 02131 - General operating support	\$2,500.00
City of Quincy 79 West Elm Ave. Quincy, MA 02170 - Friends of Wollaston Beach	\$2,500.00
Friends of the Blue Hills P.O. Box 416 Milton, MA 02186 - general operating support	\$2,500.00
Celebrate Milton! P.O. Box 870074 Milton, MA 02186	\$2,000.00
Pan Mass Challenge 77 Fourth Ave. Needham, MA 02494	\$1,500.00
Milton Animal League 181 Governor Stoughton Lane Milton, MA 02186 - in memory of James W. Manzer	\$1,000.00
Milton National Little League P.O. Box 325 Milton, MA 02186 - Challenger Division	\$1,000.00

Milton Park Department 525 Canton Avenue Milton, MA 02186 - sponsor Summer Concert	\$900.00
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D.A.R.E.- Drug Abuse Resistance Education for the following towns:

Town of Milton Police Department 40 Highland St. Milton, MA 02186	\$20,000.00
City of Quincy Police Department One Sea St. Quincy, MA 02169	\$10,000.00
Town of Dover Police Department 3 Walpole St. Dover, MA 02030	\$5,000.00
Town of Hanover Police Department 129 Rockland St. Hanover, MA 02339	\$5,000.00
Town of Hingham Police Department 212 Central St. Hingham, MA 02043	\$5,000.00
Town of Marshfield Police Department 1639 Ocean Street Marshfield, MA 02050	\$5,000.00
Town of Rockland Police Department 490 Market St. Rockland, MA 02370	\$5,000.00
Town of Whitman Police Department P.O. Box 348 Whitman, MA 02382	\$5,000.00

Animal Shelters - support of facility for the following organizations:

Animal Rescue League of Boston, Inc. 10 Chandler St. Boston, MA 02116	\$6,000.00
Town of Canton 801 Washington St. Canton, MA 02021	\$6,000.00
Town of Duxbury 878R Tremont St. Duxbury, MA 02332	\$6,000.00
Greyhound Friends, Inc. 167 Saddle Hill Rd. Hopkinton, MA 01748	\$6,000.00

Greyhound Pets of America P.O. Box 1495 Middleboro, MA 02346	\$6,000.00
Town of Holbrook 50 North Franklin St. Holbrook, MA 02343	\$6,000.00
Hull Seaside Animal Rescue, Inc. P.O. Box 787 Hull, MA 02045	\$6,000.00
Friends of Marshfield Animal Shelter P.O. Box 52 Marshfield, MA 02050	\$6,000.00
MSPCA 350 S. Huntington Ave. Boston, MA 02130	\$6,000.00
Milton Animal League 181 Governor Stoughton Lane Milton, MA 02186	\$6,000.00
Neponset Valley Humane Society, Inc. P.O. Box 544 Norwood, MA 02062	\$6,000.00
City of Quincy One Sea St. Quincy, MA 02169	\$6,000.00
Friends of the Scituate Shelter 780 Chief Justice Hwy. Scituate, MA 02066	\$6,000.00
South Shore Humane Society Box 850157 Braintree, MA 02185	\$6,000.00
Standish Humane Society P.O. Box 634 Duxbury, MA 02331	\$6,000.00
Town of Stoughton 10 Pearl St. Stoughton, MA 02072	\$6,000.00
Town of Whitman 20 Essex St. Whitman, MA 02382	\$6,000.00

Food Pantries - supporting operation of food pantries for the following organizations:

St. Vincent dePaul Society 455 Plymouth Ave. Abington, MA 02351	\$6,000.00
Braintree Community Food Pantry 594 Washington St. Braintree, MA 02184	\$6,000.00
Canton Area Helpline, Inc. P.O. Box 202 715 B Washington St. Canton, MA 02021	\$6,000.00
Dedham Food Pantry Charitable Trust P.O. Box 46 Dedham, MA 02027	\$6,000.00
Little Sisters of the Assumption Family Health Service, Inc. 550 Dudley St. Roxbury, MA 02119	\$6,000.00
Hanover Emergency Food Pantry 580 Webster St. Hanover, MA 02339	\$6,000.00
Hingham Interfaith Food Pantry 685 Main St. Hingham, MA 02043	\$6,000.00
Wellspring, Inc. 814 Nantasket Ave. Hull, MA 02045	\$6,000.00
Marshfield Food Pantry P.O. Box 1097 Marshfield, MA 02050	\$6,000.00
Medfield Food Cupboard P.O. Box 172 Medfield, MA 02052	\$6,000.00
Medway Food Pantry 600 Mahan Circle, Medway, MA 02053	\$6,000.00
Millis Ecumenical Food Pantry 142 Exchange St. Millis, MA 02054	\$6,000.00
Milton Food Pantry 158 Blue Hills Pkwy. Milton, MA 02186	\$6,000.00

Norwell Emergency Food Pantry P.O. Box 644 Norwell, MA 02061	\$6,000.00
Ecumenical Community Food Pantry of Norwood, Inc. 150 Chapel St. Norwood. MA 02062	\$6,000.00
Pembroke Food Pantry P.O. Box 295 Pembroke, MA 02059	\$6,000.00
Friendly Food Pantry of Randolph, Inc. P O. Box 802 Randolph, MA 02368	\$6,000.00
South Shore Community Action Council, Inc. - Plymouth 265 South Meadow Rd. Plymouth, MA 02360	\$6,000.00
Scituate Church Pantry, Inc. P.O. Box 120 Scituate, MA 02066	\$6,000.00
Walpole Community Food Pantry P.O. Box 43 Walpole, MA 02081	\$6,000.00
Westwood Food Pantry 60 Nahatan St. Westwood, MA 02190	\$6,000.00
Weymouth Food Pantry P.O. Box 890009 Weymouth, MA 02189	\$6,000.00
Catholic Charities South 686 North Main St. Brockton 02301	\$3,000.00
Blessed Mother Teresa of Calcutta Parish 800 Columbia Rd. Dorchester, MA 02125	\$3,000.00
St. Matthew's Emergency Food Pantry 33 Stanton St. Dorchester, MA 02124	\$3,000.00
My Brother's Keeper P.O. Box 338 Easton 02356-0338	\$3,000.00
Germantown Neighborhood Center 366 Palmer St. Quincy, MA 02169	\$3,000.00
St. John's Food Pantry 21 Gay St. Quincy, MA 02169	\$3,000.00

Quincy Community Action Programs, Inc. One Copeland St. Quincy, MA 02169	\$3,000.00
Quincy Crisis Center P.O. Box 31 Quincy, MA 02170	\$3,000.00
The Pantry Shelf – Quincy 105 Adams St Quincy, MA 02170	\$3,000.00
St. Vincent dePaul Society 403 Union St. Rockland, MA 02370	\$3,000 00
Rockland Emergency Food Pantry 12 Church St. Rockland, MA 02370	\$3,000.00
Stoughton Food Pantry P.O. Box 812 Stoughton. MA 02072	\$3,000.00
St. Vincent dePaul Society 518 Washington St. Whitman, MA 02382	\$3,000.00
Whitman Food Pantry P.O. Box 560 Whitman, MA 02382	\$3,000.00

June 1, 2017

Milton High School P.T.S.F.O. 25 Gile Rd. Milton, MA 02186 - Milton High School All Night Graduation Party	\$4,000.00
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July 23, 2017

Milton Playground Planners 132 Ridgewood Rd. Milton, MA 02186 - new playgrounds (voted 5/25/16)	\$200,000.00
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November 8, 2017

Milton Library Foundation 476 Canton Ave. Milton, MA 02186	\$50,000.00
Milton Public Schools 25 Gile Rd. Milton, MA 02186 - Scholarships	\$50,000.00
Milton Residents Fund 535 Canton Ave. Milton, MA 02186 - support for housing, utilities, and fuel for poor	\$35,000.00
American Red Cross 139 Main St. Cambridge, MA 02143 - Disaster relief for 2017 hurricanes	\$25,000.00
American Society for the Prevention of Cruelty to Animals 424 E 92 nd St. New York, NY 10128-6904 - Disaster relief for 2017 hurricanes	\$25,000.00
Friends of Paragon Carousel P.O. Box 100 Hull, MA 02045 - chariot restoration	\$20,000.00
Gavin Foundation 675 East Fourth St. So. Boston, MA 02127 - Gavin House - \$10,000.00 - Cushing House - \$10,000.00	\$20,000.00
Helping Hands 541 Cambridge St. Boston, MA 02134 - general operating support	\$20,000.00
National Education for Assistance Dog Services P.O. Box 213 West Boylston, MA 01583 - general operating support	\$20,000.00
American Red Cross 139 Main St Cambridge, MA 02143 - Local relief	\$10,000.00
Beth Israel Deaconess- Milton 199 Reedsdale Rd. Milton, MA 02186	\$10,000.00

Boston Rescue Mission P.O. Box 120069 Boston, MA 02112-0069 - general operating support	\$10,000.00
Cops for Kids with Cancer P.O. Box 850956 Braintree, MA 02185 - general operating support	\$10,000.00
Crohn's & Colitis Foundation of America, Inc. 733 Third Ave, Suite 510 New York, NY 10017 - general operating support	\$10,000.00
D.O.V.E P.O. Box 690267 Quincy, MA 02269 - general operating support	\$10,000.00
The Michael J. Fox Foundation Grand Central Station P.O. Box 4777 New York, NY 10163 - general operating support	\$10,000.00
The Hull Lifesaving Museum, Inc. P.O. Box 221 Hull, MA 02045 - general operating support	\$10,000.00
North Bennet St. School 150 North St. Boston, MA 02109 - scholarships	\$10,000.00
Old Colony Council 2438 Washington St. Canton, MA 02021 - Camp Squanto	\$10,000.00
Old Colony Hospice 321 Manley St. W. Bridgewater, MA 02379 - Palliative Care Consultation Services	\$10,000.00
Partners Home Care 281 Winter St. Suite 240 Waltham, MA 0245	\$10,000.00
Perkins School for the Blind 175 North Beacon St. Watertown, MA 02172 - general operating support	\$10,000.00

Trailside Museum 1904 Canton Ave. Milton, MA 02186 - provides affordable environmental education	\$10,000.00
Wings Over America 3033 N St. Washington. DC 20007 - American Heroes Saltwater Challenge	\$10,000.00
Zoo New England One Franklin Park Rd. Dorchester, MA 02121 - general operating support	\$10,000.00
Exponent Philanthropy 1720 N. St. NW Washington. DC 20036 - general operating support	\$7,500.00
Talking Information Center, Inc. 130 Enterprise Dr. Randolph, MA 02368 - general operating support	\$7,500.00
Forbes House Museum 215 Adams St. Milton, MA 02186 - tree work	\$5,000.00
Lend a Hand – Patriot Ledger P.O. Box 699159 Quincy, MA 02269 - support to the needy over the holidays	\$5,000.00
Magical Moon Farm & Foundation 575 Summer St. Marshfield, MA 02050 - general operating support	\$5,000.00
Milton Food Pantry 158 Blue Hills Parkway Milton, MA 02186 - general operating support	\$5,000.00
Morgan Memorial Goodwill Industries, Inc. 1010 Harrison Ave. Boston, MA 02119 - general operating support	\$5,000.00
New England Center and Home for Veterans P.O. Box 845257 Boston, MA 02284-5257 - general operating support	\$5,000.00

Salvation Army 25 Shawmut Rd. Canton, MA 02021 - general operating support	\$5,000.00
Save the Harbor/Save the Bay 212 Northern Ave. Suite 304 West Boston, MA 02210 - general operating support	\$5,000.00
Smile Train 41 Madison Ave. 28 th floor New York, NY 10010 - general operating support	\$2,500.00
Jason Roberts Challenger League 94 Sprague St. Readville, MA 02136	\$1,000.00

Total: \$ 1,345,400.00