

Return of Private Foundation
Section 4947(a)(1) Trust Treated as Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information.

Fo	cale	ndar year 2017 or tax year beginning		, and ending		
N	ame o	f foundation			A Employer identification	number
نسير	<u>EUN</u>	D FOR NEW JERSEY			22-1895028	
- Ni	ımber	and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
(<u> MC</u>	PALMER SQUARE EAST		303	609-356-04	21
C	ty or 1	town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
]	PRI	NCETON, NJ 08542			<u></u>	(
G	Chec	k all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
		Final return				
		Address change	Name change	A-1	Foreign organizations me check here and attach co	eting the 85% test, proputation
Н	Chec	k type of organization: X Section 501(c)(3) ex	empt private foundation		 E If private foundation sta	tus was terminated
	<u>] s</u>	ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1)	
1.5	air m	arket value of all assets at end of year 🕽 Accounti	ng method: Cash	X Accrual	F If the foundation is in a	60-month termination
(from		her (specify)		under section 507(b)(1)	
_1	<u>▶\$</u>	60,334,166. (Part I, colun	nn (d) must be on cash basis	s.)		
Р	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		necessarily equal the amounts in column (a)	expenses per books	income	income	for charitable purposes (cash basis only)
\	1	Contributions, gifts, grants, etc., received			N/A	
,	2	Check X If the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	1,076,829.	1,076,829.		STATEMENT 1
	5a	Gross rents				
) t	Net rental income or (loss)				
•	, 6a	Net gain or (loss) from sale of assets not on line 10	4,325,737.			
Ě	i) b	Gross sales price for all assets on line 6a			RECEIV	FD T
Revenue	7	Capital gain net income (from Part IV, line 2)		4,325,737.	03	20
ă	8	Net short-term capital gain			E JUL 27 20	18 0
	9	Income modifications				10 8
	10a	Gross sales less returns and allowances			OGDEN U	T =
	1 .	Less Cost of goods sold				
	C	Gross profit or (loss)				
	11	Other income				
_	12	Total. Add lines 1 through 11	5,402,566.	5,402,566.		
	13	Compensation of officers, directors, trustees, etc	224,950.	2,250.		222,701.
	14	Other employee salaries and wages	219,940.	20,410.		199,530.
	15	Pension plans, employee benefits	149,036.	3,637.		148,356.
Ses		Legal fees				
Expense	b	Accounting fees STMT 2	33,940.	23,758.		10,386.
Ř	C	Other professional fees STMT 3	364,252.	169,932.		191,540.
<u>8</u>	17	Interest .				
and Administrative	18	Taxes STMT 4	56,024.	4,241.		0.
nist	19	Depreciation and depletion	2,616.	0.		
Ē	20	Occupancy	63,609.	0.		63,609.
Ą	21	Travel, conferences, and meetings	31,558.	0.		30,227.
but	22	Printing and publications			-	
נו פר	23	Other expenses STMT 5	114,814.	0.		113,454.
ت. Operating	24	Total operating and administrative				
Der		expenses. Add lines 13 through 23	1,260,739.	224,228.		979,803.
ı ö	25	Contributions, gifts, grants paid	2,437,000.			2,402,000.
		Total expenses and disbursements.				
<u> </u>		Add lines 24 and 25	3,697,739.	224,228.		3,381,803.
SCANNED	27	Subtract line 26 from line 12:				
2	a	Excess of revenue over expenses and disbursements	1,704,827.		•	
S	Ь	Net investment income (if negative, enter -0-)		5,178,338.		
Ų,	/ c	Adjusted net income (if negative, enter -0-)			N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

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59,955,638. Form **990-PF** (2017)

	FOR NEW JERSEY					22	2-189	5028	Page 3
	nd Losses for Tax on Ir								~
(a) List and describe the 2-story brick ward	ne kınd(s) of property sold (for exa ehouse; or common stock, 200 sh	mple, real est s. MLC Co.)	ate,	(b) Ho P - I D -	ow acquired Purchase Donation	(c) Date a (mo., da	cquired ly, yr.)	(d) Date (mo., da	sold y, yr.)
1a									
b SEE ATTACHED	STATEMENT								
C									
d									
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				in or (loss) (f) minus (
a				$\neg \vdash$					
b				\dashv					
<u>c</u>				-					<u> </u>
<u>d</u>									
14 400 510		1	0,076,98	2				4,325	727
complete only for assets showing	gain in column (b) and owned by			- -	 	. 0-1 (0-			.131.
Complete only for assets showing			 -			I) Gains (Co I. (k), but no			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (ı) r col. (j), if any				from col. (h		
a									
b									_
c									
d									
e								4,325	737.
	∫ If gain, also enter	r in Dart I line	7	1					,
2 Capital gain net income or (net capi				∤└	2			4,325	<u>,737.</u>
Net short-term capital gain or (loss)		nd (6):		$\overline{}$					
If gain, also enter in Part I, line 8, co	olumn (c).								
If (loss), enter -0- in Part I, line 8				7	3		<u> N/A</u>		
Part V Qualification Un	der Section 4940(e) for	Heauced	lax on Net	inve	stment inc	ome			
(For optional use by domestic private for	oundations subject to the section 4	4940(a) tax or	n net investment inc	ome.)					
If section 4940(d)(2) applies, leave this	nort blank								
in section 4540(u)(z) applies, leave this	s part bialik.								
Was the foundation liable for the section	n 4942 tax on the distributable am	ount of any y	ear in the base perio	od?				Yes	X No
If "Yes," the foundation doesn't qualify	under section 4940(e). Do not con	nplete this par	rt.						
1 Enter the appropriate amount in ea	ch column for each year; see the ir	structions be	fore making any en	tries.					
(a) Base period years	(b)			(c)			D-4-7-	(d) ution ratio	
Calendar year (or tax year beginning	Adjusted qualifying dis-	tributions	Net value of non	charita	able-use assets	1 10	Distribu Not. (h) divi	ution ratio ded by co j .	(c))
2016		8,934.		5.4	449,098		10/ 01/1		59669
2015		0,960.			409,244				56923
									
2014		$\frac{3,016}{6,175}$			236,722		·		54111
2013		<u>6,175.</u>			025,319				55562
2012	2,90	<u>0,777.</u>	<u> </u>	18,	<u>648,209</u>	·		.0:	<u>59628</u>
								_	
2 Total of line 1, column (d)		-	••			2		.28	<u> 35893</u>
3 Average distribution ratio for the 5-y	ear base period - divide the total c	on line 2 by 5.	O, or by the number	of yea	ars				
the foundation has been in existence	e if less than 5 years					3		.0!	<u> 57179</u>
		•							
Finter the net value of noncharitable-	use assets for 2017 from Part X. I	ine 5				4	5	7,896	.403.
					-				
5 Multiply line 4 by line 3						5	•	3,310	458.
, Multiply line 4 by line b			• • •	•	••	3-1		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	, 1 30.
Francis 40/ of pot investment income	/40/ -4 Daniel June 07h)							E 1	702
Enter 1% of net investment income	(1% of Part I, line 27b)	••				6			<u>,783.</u>
									0.44
Add lines 5 and 6						. 7		3,362	<u> 241.</u>
B Enter qualifying distributions from P	art XII, line 4		•			8	:	3,381	<u>,803.</u>
If line 8 is equal to or greater than lin			olete that part using	a 1%	tax rate.				
See the Part VI instructions.		-, oop		~ · /•				_	
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							• •		•

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Eor	, , ,		THE PART AND AND	w Tongey	1	()		22 1	00E010	-) Danie 4
	art VI	F (2017)	FUND FOR NI e Tax Based on Inve	etment Income (Section 4940	<u> </u>	1940(h) 4940(a) or		895028		Page 4
_			foundations described in sect					7570 - 3	oce ilisu u	Cuoi	113)
Iè	-			, ,, ,,							
			etermination letter: ons that meet the section 494						_	1 7	0.2
C			ons that meet the section 494	v(e) requirements in Part v	, cneck nere	الما	and enter 1%	1 +		<u> </u>	83.
_		t I, line 27b	foundations enter 20/ of the co								
,			foundations enter 2% of line		-						•
2			511 (domestic section 4947(a	i)(1) trusts and taxable fou	ndations only; otr	iers, en	ter -0-)	2			0.
3		nes 1 and 2						3	<u> </u>	1,7	
4			tax (domestic section 4947)			ners, er	nter -U-)	4 +			0.
5			stment income. Subtract line	4 from line 3. If zero or les	ss, enter -U-	••		5		1,7	83.
б		Payments:				1 _ 1	05 504				
			payments and 2016 overpay		**	6a	97,704	_ 1 1			
			anizations - tax withheld at so			_6ь	0	<u> </u>			
			cation for extension of time to	file (Form 8868)		6c	15,000				
						6d	0	ᆈ │			
			ayments. Add lines 6a throug					7	11.	<u>2,7</u>	04.
8			or underpayment of estimate			hed		8			0.
9			l of lines 5 and 8 is more than		•		▶	. 9			
10			ie 7 is more than the total of I		ount overpaid		. ▶	10	6	<u>0,9</u>	21.
			f line 10 to be: Credited to 20			<u>6</u>	$0,921$. Refunded \triangleright	11			<u>0.</u>
			tements Regarding								
1a	During	the tax year	, did the foundation attempt to	o influence any national, st	ate, or local legisla	ation or	dıd it partıcipate or ınterve	ne in		Yes	
		litical campa							<u>1a</u>		X
b	Did it s	pend more t	han \$100 during the year (eit	her directly or indirectly) fo	r political purpose	es? See	the instructions for the de	finition	1b		X
	If the a	nswer is "Ye	s" to 1a or 1b, attach a detai	led description of the activi	ties and copies of	any ma	aterials published or				
	distrıbı	ited by the fo	oundation in connection with	the activities.							
C	Did the	foundation	file Form 1120-POL for this y	ear?		-			1c		X
d	Enter ti	he amount (ı	f any) of tax on political expe	nditures (section 4955) imp	posed during the y	year:					
	(1) On	the foundat	ion. > \$	0 . (2) On foun	dation managers.	▶ \$	0	•			
е			ement (if any) paid by the four								
			0.				·				
2	Has the	foundation	engaged in any activities that	have not previously been i	reported to the IR	S?			2		х
			tailed description of the activi		•			•			
3			made any changes, not previ		ın ıts aovernina in	strume	nt. articles of incorporation	. or			
			nılar instruments? If "Yes," att				,,,,	, •	3	-	x
4a			have unrelated business gros			?		• • • • • • • • • • • • • • • • • • • •	4a		Х
			a tax return on Form 990-T fo		0 ,	•		N/2			
			tion, termination, dissolution,		during the year?	••••	••		5		X
			tatement required by Genera		,		••• • • •	•••••	"		
6			ts of section 508(e) (relating t		945) satisfied eith	ner:					
			e governing instrument, or		,						
			n that effectively amends the	aovernina instrument so tl	nat no mandatory	directio	ons that conflict with the sta	ite law			
			ning instrument?	go		GII	mo that commot with the ou		6	X	
7			nave at least \$5,000 in assets	at any time during the year	 r2 If "Ves " comple	te Part	II col (c) and Part XV		7	X	
•		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1470 at 10401 \$0,000 111 4,00010	at any time during the year	i ii i co, compic	io i ui i	ii, coi. (c), and i ait Av	• ••	-		
R۶	Enter th	ne states to v	which the foundation reports (or with which it is registers	d See instruction					ļ	ĺ
- Cu	NJ	ic states to t	mon the roundation reports t	n with willen it is registere	u. See man uchom	s. – _	- 		_		
h		newer ie "Voc	to line 7, has the foundation	furnished a conv of Form	000-DE to the Att	orney C	Congral (or dosesses)			ļ	
U						orney G	benierai (or designate)			v	
o			uired by General Instruction	-			40(2)(0) 4040(1)(2)		. 8b	_ <u>X</u> _	├ ─/ `
9			niming status as a private ope					iendar		ļ	. /
10			year beginning in 2017? See						9		X
10	Dig any	persons bed	come substantial contributors	during the tax year? if "Yes	s," attach a schedule	listing th	heir names and addresses	_	10		X
									Form 990	-44	(2017)

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4a

X

Yes X No

during the year?

b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2017.)

had not been removed from jeopardy before the first day of the tax year beginning in 2017?

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	TV	T & 1 =
5a During the year, did the foundation pay or incur any amount to:		,		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗓 No		
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indire		s X No		
any voter registration drive?		· · · · — — · ·	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes			S LAJ NO		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in Section	□ v.	s X No		
4945(d)(4)(A)? See instructions	or advectional numbers. Or f	—	יאונבם אי	Ì	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i		s X No		
the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un			וא נבבו אי		
section 53.4945 or in a current notice regarding disaster assistance? See instr			N/A	5b	
Organizations relying on a current notice regarding disaster assistance; see instructions relying on a current notice regarding disaster assistance, check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f					
	N		s 🔲 No		
or the statement required by Regulations section 53.4945-5(d).		·/ +3 10	.5 110		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	nav premijime on				
a personal benefit contract?	pay premiums on	□ v ₄	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	oerconal henefit contract?			6b -	x
If "Yes" to 6b, file Form 8870.	oci soniai penenii conti act:		F		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	chalter transaction?	□ v ₄	s X No		1 .
b If "Yes," did the foundation receive any proceeds or have any net income attribu			. –	7b	+
Part VIII Information About Officers, Directors, Trust	· · · · · · · · · · · · · · · · · · ·	nagers Highly			
Paid Employees, and Contractors	oco, i canadacii ina	agoro, r.i.g.i.,			
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp ac coun	pense
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	account	i, other inces
SEE STATEMENT 14	1	224,950.	42,889.		0.
			•		
]	•			
]				
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4)0		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(€) Ext	t, other
······································	devoted to position		compensation	allowa	inces
·· - · · · · · · · · · · · · · · · · · ·	SENIOR PROGRA	1			_
SQUARE E, STE 303, PRINCETON, NJ	40.00	115,849.	36,354.		0.
LAURA M GARBER-MANDELL - ONE PALMER	OFFICE MANAGE	1			_
SQUARE E, STE 303, PRINCETON, NJ	40.00	63,190.	33,901.		0.
		<u> </u>			
		 			
		<u> </u>			
Total number of other employees paid over \$50,000				000 DF	0
			Form	99 0 -PF	(2017)

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Total. Add lines 1 through 3

0.

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F	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	is, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a		1a	58,295,167.
Ь		1b	448,935.
c	Fair market value of all other assets	1c	33,972.
d	Total (add lines 1a, b, and c)	1d	58,778,074.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	58,778,074.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	881,671.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	57,896,403.
6	Minimum investment return. Enter 5% of line 5	6	2,894,820.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certai	n
_	foreign organizations, check here and do not complete this part.)		•
1	Minimum investment return from Part X, line 6	1	2,894,820.
2a	Tax on investment income for 2017 from Part VI, line 5 2a 51, 783.		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	51,783.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,843,037.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,843,037.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,843,037.
P	art XII Qualifying Distributions (see instructions)	Ì	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,381,803.
b		<u>1b</u>	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	<u> </u>
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,381,803.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		-4 -65
_	Income. Enter 1% of Part I, line 27b	5	51,783.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,330,020.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies	for the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,843,037.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012 501,565.				
b From 2013 329, 273.	1			
c From 2014 273, 092.				
dFrom 2015 434,636.	Ì			
eFrom 2016	2 106 540			
f Total of lines 3a through e	2,106,549.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 3,381,803.			0.	
a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	J	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				2,843,037.
e Remaining amount distributed out of corpus	538,766.			2,012,01.
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	2,645,315.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				- ·
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must	J		}	
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012	E01 ECE			
not applied on line 5 or line 7	501,565.			
9 Excess distributions carryover to 2018.	2 142 750			
Subtract lines 7 and 8 from line 6a	2,143,750.			
O Analysis of line 9: a Excess from 2013 329, 273				
a Excess from 2013 329,273. b Excess from 2014 273,092.			1	
c Excess from 2015 434,636.				
d Excess from 2016 567, 983.			}	
e Excess from 2017 538, 766.		İ		

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Form **99O-PF** (2017)

Dart XIV Drivata Chalating h	OR NEW JERSE	<i>Z</i>			895028 Pa
Part XIV Private Operating F			A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo			▶ └──	10.00()(0)	10404455
b Check box to indicate whether the foun		foundation described in		4942(j)(3) or4	1942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	- (1) 0040	Prior 3 years	(1) 0044	- /
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			f		
used directly for active conduct of			1		
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
Complete 3a, b, or c for the		X			
alternative test relied upon: a "Assets" alternative test - enter:					1
(1) Value of all assets					
(2) Value of assets qualifying			<u> </u>		
under section 4942(j)(3)(B)(i)		<u> </u>			
b "Endowment" alternative test - enter					
2/3 of minimum investment return	Land Land				
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,	1				
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			-		
and 5 or more exempt organizations as provided in					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		,			
an exempt organization					
44) Gross investment income					
Part XV Supplementary Info	rmation (Complet	e this part only i	f the foundation	had \$5,000 or m	ore in assets
at any time during t	•	•			
					
Information Regarding Foundation a List any managers of the foundation wh		han 2% of the total contr	ihutione received by the	foundation before the cl	nce of any tay
			bullons received by the	Touridation before the cr	osc or any tax
YOU TOULOMY IT MICH HAVE COULDINGED I	.,,,	(, , , , ,			
year (but only if they have contributed if	o own 10% or more of the	etack of a corporation (or an equally large porte	on of the ownership of a	nartnershin or
ONE		Stuck of a corporation (t	n an equally large portic	in of the ownership of a	hai mei sinh oi
ONE b List any managers of the foundation wh					
ONE b List any managers of the foundation who ther entity) of which the foundation ha					
ONE b List any managers of the foundation who ther entity) of which the foundation ha	s a 10% or greater interest				
ONE b List any managers of the foundation who other entity) of which the foundation had ONE Information Regarding Contribut	is a 10% or greater interest	Scholarship, etc., Pro	_	not account unpolicited rec	nueste for funds If
b List any managers of the foundation who other entity) of which the foundation has ONE Information Regarding Contribute Check here	is a 10% or greater interest ion, Grant, Gift, Loan, sonly makes contributions to	Scholarship, etc., Pro	rganizations and does n		quests for fund s. If
ONE b List any managers of the foundation who ther entity) of which the foundation hat ONE Information Regarding Contribut Check here if the foundation of the foundation makes gifts, grants, etc.	is a 10% or greater interest tion, Grant, Gift, Loan, s only makes contributions to , to individuals or organizat	Scholarship, etc., Pro preselected charitable o ions under other condition	rganizations and does nons, complete items 2a,	b, c, and d.	quests for funds. If
b List any managers of the foundation who ther entity) of which the foundation has ONE Information Regarding Contribut Check here if the foundation of the foundation makes gifts, grants, etc. The name, address, and telephone num	is a 10% or greater interest tion, Grant, Gift, Loan, sonly makes contributions to to individuals or organizat ther or email address of the	Scholarship, etc., Pro preselected charitable o ions under other conditions e person to whom applica	rganizations and does nons, complete items 2a, ations should be address	b, c, and d. sed:	quests for fun d s. If
ONE b List any managers of the foundation whother entity) of which the foundation hat ONE Information Regarding Contribut Check here in the foundation makes gifts, grants, etc. a The name, address, and telephone num ROGRAM OFFICER, 609	is a 10% or greater interest cion, Grant, Gift, Loan, sonly makes contributions to to individuals or organizate ther or email address of the 2-356-0421, I	Scholarship, etc., Properties of preselected charitable of the conditions under other conditions person to whom applicate PROGRAMOFFI	rganizations and does nons, complete items 2a, ations should be addressed FUNDFOF	b, c, and d. sed: NJ • ORG	quests for funds. If
b List any managers of the foundation who ther entity) of which the foundation had ONE Information Regarding Contribut Check here Information Regarding Contribut the foundation makes gifts, grants, etc. The name, address, and telephone num ROGRAM OFFICER, 609 NE PALMER SQUARE EA	is a 10% or greater interest tion, Grant, Gift, Loan, sonly makes contributions to to individuals or organizat tiber or email address of the 0-356-0421, I AST - SUITE	Scholarship, etc., Properties of preselected charitable of the conditions under other conditions person to whom applicate PROGRAMOFFI (2003), PRINCE	rganizations and does nons, complete items 2a, ations should be address CER@FUNDFOF	b, c, and d. sed: NJ • ORG	quests for funds. If
b List any managers of the foundation who ther entity) of which the foundation had ONE Information Regarding Contribut Check here Information Regarding Contributed the foundation makes gifts, grants, etc. The name, address, and telephone numing ROGRAM OFFICER, 609 NE PALMER SQUARE EAD The form in which applications should be	is a 10% or greater interest tion, Grant, Gift, Loan, sonly makes contributions to to individuals or organizat tiber or email address of the 0-356-0421, I AST - SUITE	Scholarship, etc., Properties of preselected charitable of the conditions under other conditions person to whom applicate PROGRAMOFFI (2003), PRINCE	rganizations and does nons, complete items 2a, ations should be address CER@FUNDFOF	b, c, and d. sed: NJ • ORG	quests for funds. If
ONE b List any managers of the foundation whother entity) of which the foundation had ONE Information Regarding Contribut Check here information Regarding Contribut the foundation makes gifts, grants, etc. a The name, address, and telephone num ROGRAM OFFICER, 609 NE PALMER SQUARE EAD THE FORM IN Which applications should be STATEMENT B	is a 10% or greater interest tion, Grant, Gift, Loan, sonly makes contributions to to individuals or organizat tiber or email address of the 0-356-0421, I AST - SUITE	Scholarship, etc., Properties of preselected charitable of the conditions under other conditions person to whom applicate PROGRAMOFFI (2003), PRINCE	rganizations and does nons, complete items 2a, ations should be address CER@FUNDFOF	b, c, and d. sed: NJ • ORG	quests for funds. If
b List any managers of the foundation who ther entity) of which the foundation had to the foundation Regarding Contribute. Check here if the foundation of the foundation makes gifts, grants, etc The name, address, and telephone number ROGRAM OFFICER, 609 NE PALMER SQUARE EAD THE FORM OFFICER OF THE FORM OF THE FORM OFFICER OF THE FORM OF THE FORM OFFICER OF THE FORM OF THE FORM OFFICER OF THE FORM OF THE FORM OFFICER OFFICE	is a 10% or greater interest tion, Grant, Gift, Loan, sonly makes contributions to to individuals or organizat tiber or email address of the 0-356-0421, I AST - SUITE	Scholarship, etc., Properties of preselected charitable of the conditions under other conditions person to whom applicate PROGRAMOFFI (2003), PRINCE	rganizations and does nons, complete items 2a, ations should be address CER@FUNDFOF	b, c, and d. sed: NJ • ORG	quests for funds. If
b List any managers of the foundation who ther entity) of which the foundation had to the foundation makes grits, grants, etc a The name, address, and telephone numerous program of the foundation of the foundation makes grits, grants, etc b The form in which applications should be the form in which applications should be the form of	tion, Grant, Gift, Loan, sonly makes contributions to, to individuals or organizatiber or email address of the $0-356-0421$, INST - SUITE 3 be submitted and informations.	Scholarship, etc., Proposed of preselected charitable of ions under other conditions under other conditions who is person to whom applicate PROGRAMOFFI (1980) and materials they should be proposed on and materials they should be presented in the proposed of the proposed	rganizations and does nons, complete items 2a, ations should be addressed on the complete items 2b, ations should be addressed on the complete of the complete on the complete	b, c, and d. sed: LNJ • ORG 542	quests for funds. If
b List any managers of the foundation whother entity) of which the foundation has ONE Information Regarding Contribut Check here Information makes gifts, grants, etc. The name, address, and telephone num ROGRAM OFFICER, 609 NE PALMER SQUARE EAD The form in which applications should be STATEMENT B C Any submission deadlines: EE STATEMENT B d Any restrictions or limitations on award	tion, Grant, Gift, Loan, sonly makes contributions to, to individuals or organizatiber or email address of the $0-356-0421$, INST - SUITE 3 be submitted and informations.	Scholarship, etc., Proposed of preselected charitable of ions under other conditions under other conditions who is person to whom applicate PROGRAMOFFI (1980) and materials they should be proposed on and materials they should be presented in the proposed of the proposed	rganizations and does nons, complete items 2a, ations should be addressed on the complete items 2b, ations should be addressed on the complete of the complete on the complete	b, c, and d. sed: LNJ • ORG 542	quests for funds. If
ONE b List any managers of the foundation whother entity) of which the foundation had ONE Information Regarding Contribut Check here if the foundation makes gifts, grants, etc a The name, address, and telephone num ROGRAM OFFICER, 609 NE PALMER SQUARE EAD THE FORM IN WHICH APPLICATIONS Should be ESTATEMENT B c Any submission deadlines: EE STATEMENT B	tion, Grant, Gift, Loan, sonly makes contributions to, to individuals or organizatiber or email address of the $0-356-0421$, INST - SUITE 3 be submitted and informations.	Scholarship, etc., Proposed of preselected charitable of ions under other conditions under other conditions who is person to whom applicate PROGRAMOFFI (1980) and materials they should be proposed on and materials they should be presented in the proposed of the proposed	rganizations and does nons, complete items 2a, ations should be addressed on the complete items 2b, ations should be addressed on the complete of the complete on the complete	b, c, and d. sed: LNJ • ORG 542	quests for funds. If

3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	**	
a Paid during the year				
		1		
SEE STATEMENT A	N/A	501(C)(3)		
	 	 		2,402,00
		 		
	 	 		
•				
	 	 	- 	
	1			
Total			▶ 3a	2 402 00
b Approved for future payment				
ERSEY PROMISE (D/B/A INDIAN BUSINESS ASSOCIATION, INC)	N/A	501(C)(3)	TO IMPROVE RESEARCH AND KNOWLEDGE OF NEW	
141 GREEN STREET			JERSEY'S ASIAN	
SELIN, NJ 08830			AMERICAN POPULATION BY	
	<u> </u>		PUBLISHING A	35,00
EW JERSEY SUSTAINABLE BUSINESS	N /2	E01(G)(3)	TO PILL D & MEMORY OF	
ew Jersei Sustainable Business Ouncil	N/A	501(C)(3)	TO BUILD A NETWORK OF NEW JERSEY BUSINESS	
001 G STREET, NW, SUITE 400E	1		LEADERS WORKING TO	
ASHINGTON, DC 20001			ADVANCE STATE POLICIES	
		 	THAT PROTECT WATER	12,50
	1	1		
		1		
	J.			

nter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue;	code		code	Amount	Tunction income
a	 				
b	 				
C	 				
d					
e					
g Fees and contracts from government agencies	 		+		
Membership dues and assessments					
Interest on savings and temporary cash					
un contro anto			1 1		
Dividends and interest from securities	-		14	1,076,829.	
Net rental income or (loss) from real estate:	 		 	=70.07025	
Dill Conserved conserved			1		
h. Net dobt financed property	 				
Net rental income or (loss) from personal	 				
property	1 1				
•	 				
Other investment income Gain or (loss) from sales of assets other			- -		
Ab	}		18	4,325,737.	
than inventory Net income or (loss) from special events	 -		+ + + + + + + + + + + + + + + + + + + +	3,323,737.	
Cross profet or (loss) from sales of inventory					
Other revenue:					
	1				
<u>a</u>	 		+-+		
b					
<u>c</u>					
d					
Subtotal. Add columns (b), (d), and (e)	 	0		5,402,566.	
Total. Add line 12, columns (b), (d), and (e)			<u>•1 , </u>	13	5,402,56
e worksheet in line 13 instructions to verify calculations.)			•		3,402,50
art XVI-B Relationship of Activities to		_ 			
me No. Explain below how each activity for which income the foundation's exempt purposes (other than to			-A contribut	ed importantly to the accomp	olishment of
					
					
					
				 	

Form **990-PF** (2017)

723621 01-03-18

<u>Form</u> 99	0-PF (2	017) FUND	FOR NEW JERSE	Y			22-189	95028	Pa	ige 13
Part	XVII	Information Re Exempt Organ		o a	nd Transactions a	and	Relationships With Noncha	aritable	,	,
1 Dic	the or	ganization directly or indi	rectly engage in any of the folk	owin	g with any other organization	on d	described in section 501(c)		Yes	No
			nızatıons) or in section 527, ref					1		
a Tra	ansfers	from the reporting found	ation to a noncharitable exemp	ot or	ganızation of:			- 1		l
	Cash	.,	•					1a(1)		X
	Other	accets	• • •					1a(2)		X
		sactions:			••	•		14(2)		
			able exempt organization					45/45	<u> </u>	v
			incharitable exempt organization			•	• • • •	. 1b(1)		X
				Ж				1b(2)		
		l of facilities, equipment,						. 1b(3)		X
		oursement arrangements				•		1b(4)		X
٠,		or loan guarantees						1b(5)		X
			embership or fundraising solici					1b(6)		X
			uling lists, other assets, or paid					. 1c	L	X
							s show the fair market value of the goods		ets,	
		•			ed less than fair market valu	ue in	n any transaction or sharing arrangement,	show in		
col			other assets, or services receiv							
(a) Line n	10	(b) Amount involved	(c) Name of nonchard	table	exempt organization		(d) Description of transfers, transactions, an	d sharing an	angeme	nts
			N/	A						
			<u> </u>							
		_								
						\exists				
	\neg					1				
2a Ist	he foun	dation directly or indirect	tly affiliated with, or related to,	one	or more tax-exempt organi	izatı	ons described			
			n 501(c)(3)) or in section 527					Yes	X	No
		mplete the following sche				•				_
		(a) Name of org			(b) Type of organization	Т	(c) Description of relation	ship		
		N/A		\neg	<u></u>	✝				
						T				
						1				
		 				\top				
						-				
	Under	penalties of perjury, I declare t	that I have examined this return, inc	ludin	g accompanying schedules and	state	ements, and to the best of my knowledge			Alexandra de la constanta de l
Sign	and be	ief, it is true, correct, and com	nplete Declaration of preparer (other	r thar	taxpayer) is based on all inform	natioi	n of which preparer has any knowledge	lay the IRS eturn with th	e prepa	rer
Here		K1H-11-	tan		17/18/2017	1	PRESIDENT	Nown below		No
	Sign	ature of officer or trustee			Date	3 1	Title	122 163	· L.	_ 110
	7.8	Print/Type preparer's na		'S S'		TDa				
	ļ	, po proparor o na	, repare	الارمار ا	, ,	1 3"	self-employed	-		
Paid	}	LAUREN CRE	SCT ()	Y	and Jana	. -	7/17/10	1268	102	Ł
Prepa	arer	Firm's name ► LUT		<u> </u>	CITTO	4	Firm's EIN ▶ 13-			·
Use (riimsname - 10T	Z AND CARR, C	PA	S (LLP		FIRM SEIN P 13	10330	כסי	
\	- 1	Firm's address - EE	1 TOT TOTALL A COURTY		CITTOR 400					
	l		1 FIFTH AVENU				212	507 7	200	
		<u> </u>	W YORK, NY 10	<u> </u>	0		Phone no. 212-	5 7 7 Z	<u>. 433</u>	(2017
								Form 99	U- 17 F	(2017

CONTINUATION FOR 990-PF, PART FUND FOR NEW JERSEY 22-1895028 PAGE OF Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a IRM-PUBLICLY TRADED SECURITIES Р P b FORT WASHINGTON-PUBLICLY TRADED SECURITIES P LSV VALUE EQUITY FUND P d VANGUARD 500 INDEX FUND ADM P e VANGUARD ALL WORLD FUND f BREVAN HOWARD MS FUND P P g FEDERAL STREET ASIA EM OFFSHORE FUND h FEDERAL STREET ASIA EM FUND, LLC P CAPITAL GAINS DIVIDENDS m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 1,198,130 17,059. 1,181,071 2,062,267. 627,272. <u>2,689,539</u>. 2,083,333. 623,951. 1,459,382. 4,603,334. 2,556,341. d 2,046<u>,</u>993<u>.</u> 1,000,000. 970,834 29,166. 843,201 769,374 73<u>,827.</u> 128,497. <108,736.> 19,761. 1,905,724. 784,647. 121,077. h 59,697. 59,697. m П 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 17,059. а 627,272. b <u>1,459,382.</u> C 2,04**6**,993. 2**9**,166. е 73,827. <10**8**,736.> 121,077. h 5**9**,697. m n If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss)

723591 04-01-17

If (loss), enter "-0-" in Part I, line 7

If (loss), enter "-0-" in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

2

4,325,737.

N/A

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND:	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FORT WASHINGTON IRM INVESTMENTS LSV VALUE EQUITY	180,306. 108,659.		0. 180,306. 0. 108,659.	180,306. 108,659.	
FUND PIMCO FUNDS VANGUARD WELLS FARGO	184,734. 308,722. 353,520. 585.	58,24: 1,45		184,734. 250,480. 352,065. 585.	
TO PART I, LINE 4	1,136,526.	59,69	7. 1,076,829.	1,076,829.	
FORM 990-PF		ACCOUNTI	NG FEES	SI	CATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHAR ITABLE PUR POSES
ACCOUNTING AUDIT AND TAX PREPA		12,469. 21,471.	8,728. 15,030.		4,126. 6,260.
TO FORM 990-PF, PG	1, LN 16B	33,940.	23,758.		10,386.
FORM 990-PF	ОТ	HER PROFES	SIONAL FEES	Si	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHAR ITABLE PUR POSES
INVESTMENT MANAGEME INVESTMENT ADVISORY SPECIAL PROJECT FEE	FEES	97,904. 72,028. 194,320.	97,904. 72,028. 0.		0. 0. 191,540.
TO FORM 990-PF, PG	1, LN 16C	364,252.	169,932.		191,540.

FORM 990-PF	TAX	ES	STATEMENT		
DESCRIPTION .	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES FOREIGN TAX WITHHELD ON	51,783.	0.		0.	
DIVIDENDS	4,241.	4,241.		0.	
TO FORM 990-PF, PG 1, LN 18 =	56,024.	4,241.		0.	
FORM 990-PF	OTHER E	XPENSES	S	PATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHAR ITABLI PUR POSES	
OFFICE EXPENSES	6,683.	0.		5,029	
EQUIPMENT RENTALS	3,244.	0.		3,244	
INSURANCE	6,648.	0.		6,622	
TELEPHONE	5,624.	0.		5,624	
POSTAGE WEBSITE DESIGN	938.	0.		1,258 3,078	
DUES AND MEMBERSHIPS	3,078. 8,365.	0.		8,365	
OTHER PROGRAM SUPPORT SUBSCRIPTIONS, PERIODICALS	35,683.	0.		35,683	
AND BOOKS	23.	0.		23	
REPORT PREPARATION FEES	44,500.	0.		44,500	
ANNUAL REPORT	28.	0.		28	
TO FORM 990-PF, PG 1, LN 23	114,814.	0.		113,454	
FORM 990-PF OTHER INCREASES	IN NET ASS	ETS OR FUND BA	LANCES S'	PATEMENT (
DESCRIPTION				AMOUNT	
UNREALIZED APPRECIATION IN MA	RKET VALUE	OF INVESTMENTS		2,182,118	
FOTAL TO FORM 990-PF, PART II	I, LINE 3			2,182,118	

FORM 990-PF U.S. AND STATE	E/CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET	r
US GOVERNMENT & AGENCY BONDS MUNICIPAL GOVERNMENT BONDS	X	х	71,701. 184,335.	71,70 184,33	
TOTAL U.S. GOVERNMENT OBLIGATIONS	s	-	71,701.	71,70)1.
TOTAL STATE AND MUNICIPAL GOVERN	MENT OBLIG	ATIONS	184,335.	184,33	35.
TOTAL TO FORM 990-PF, PART II, L	INE 10A	=	256,036.	256,03	36.
FORM 990-PF (CORPORATE	STOCK		STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKET	r
FORT WASHINGTON - PUBLICLY TRADES	D SECURITI	ES -	10,211,211.	10,211,2	11.
TOTAL TO FORM 990-PF, PART II, L	INE 10B	=	10,211,211.	10,211,2	11.
FORM 990-PF (CORPORATE	BONDS		STATEMENT	9
DESCRIPTION	`		BOOK VALUE	FAIR MARKE	r
CORPORATE BONDS & OBLIGATIONS - SOLUTIONS		ENT D	2,796,711. 324,203.	2,796,73	
		-			

FORM 990-PF	OTHER	INVESTMENTS		STATEMENT 10
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - SEE STATEMENT E		FMV	36,455,776.	36,455,776.
SEG PARTNERS OFFSHORE FUND		FMV	3,184,777.	3,184,777.
FEDERAL STREET ASIA EMERGING		FMV	10 400	10 400
MARKETS OFFSHORE FUND, LTD. WEATHERFLOW OFFSHORE FUND		FMV	12,499. 1,960,728.	12,499. 1,960,728.
SYSTEMATICA BLUETREND FUND, LTD		FMV	952,538.	952,538.
SHEFFEILD INTERNATIONAL PARTNER		FMV	002,000	5 52,555
LTD.			1,869,210.	1,869,210.
MKP INTERNATIONAL OFFSHORE		FMV	1,677,453.	1,677,453.
FEDERAL STREET ASIA EMERGING		FM V	10 155	10 155
MARKETS FUND, LLC			12,155.	12,155.
TOTAL TO FORM 990-PF, PART II, 1	LINE 1	13	46,125,136.	46,125,136.
FORM 990-PF DEPRECIATION OF AS		COST OR	INVESTMENT	STATEMENT 11
DESCRIPTION	CO	THER BASIS	DEPRECIATION	BOOK VALUE
COMPUTER AND TELECOM EQUIPMENT OFFICE FURNISHINGS		15,088. 27,442.	15,088. 27,442.	0.
TOTAL TO FM 990-PF, PART II, LN	14	42,530.	42,530.	0.
FORM 990-PF	ОТН	IER ASSETS		STATEMENT 12
	····			
DESCRIPTION		GINNING OF BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
		BOOK VALUE	BOOK VALUE	VALUE
DESCRIPTION SECURITY DEPOSIT INTEREST AND DIVIDENDS RECEIVABE	YR			

FORM 990-PF OTH	ER LIABILITIES		STAT	EMENT 13
DESCRIPTION		BOY AMOUN	T EOY	AMOUNT
DEFERRED FEDERAL EXCISE TAX	•	256,0	07.	299,649.
TOTAL TO FORM 990-PF, PART II, LIN	E 22	256,0	07.	299,649.
FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, D		STAT	EMENT 14
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
BETH K. JAMIESON ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	PRESIDENT 40.00	224,950.	42,889.	0.
HON. DEBORAH T. PORITZ ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	CHAIR 1.00	0.	0.	0.
CANDACE M. ASHMUN ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	VICE CHAIR 1.00	0.	0.	0.
BRENDAN T. BYRNE, JR. ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542		0.	0.	0.
DR. HENRY A. COLEMAN ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	TRUSTEE 1.00	0.	0.	0.
DR. JOHN W. CORNWALL ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542		0.	0.	0.
HON. JAMES FLORIO ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	TRUSTEE 1.00	0.	0.	0.
FEATHER HOUSTOUN ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	TRUSTEE 1.00	0.	0.	0.

FUND FOR NEW JERSEY		22-1	.895028
EDWARD LLOYD TRUSTER ONE PALMER SQUARE EAST - SUITE 303 1.0 PRINCETON, NJ 08542	o.	0.	0.
LAWRENCE S. LUSTBERG TRUSTER ONE PALMER SQUARE EAST - SUITE 303 1.0 PRINCETON, NJ 08542	3	0.	0.
RICHARD W. ROPER ONE PALMER SQUARE EAST - SUITE 303 1.0 PRINCETON, NJ 08542	0.	0.	0.
GARY D. ROSE ONE PALMER SQUARE EAST - SUITE 303 1.0 PRINCETON, NJ 08542		0.	0.
GRIZEL UBARRY ONE PALMER SQUARE EAST - SUITE 303 1.0 PRINCETON, NJ 08542	E 00 0.	0.	0.
RICHARD L. WRIGHT ONE PALMER SQUARE EAST - SUITE 303 1.0 PRINCETON, NJ 08542		0.	0.
JANE W. THORNE TRUSTED ONE PALMER SQUARE EAST - SUITE 303 1.0 PRINCETON, NJ 08542	E EMERITUS 00 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VI	224,950.	42,889.	0.

2017 DEPRECIATION AND AMORTIZATION REPORT

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•	Ending * Accumulated Depreciation	15,088.	27,442.	42,530.					_		on, GO Zore
	Current Year Deduction	0	2,616.	2,616.							* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
	Current Sec 179 Expense							·			nercial Revita
	Beginning Accumulated Depreciation	15,088.	24,826.	39,914.	-	-					Bonus, Comn
	Basis For Depreciation	15,088.	27,442.	42,530.							ITC, Salvage,
	Reduction In Basis										*
	Section 179 Expense								-	-	
990-PF	Bus % Excl										pesoc
	Unadjusted Cost Or Basis	15,088.	27,442.	42,530.							(D) - Asset disposed
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	Life 6	3.00	3.00				 				
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		TS SI	us sr								
	Date Acquired	VARIOUS	VARIOUS								
FORM 990-PF PAGE 1	Description	COMPUTER AND TELECOM EQUIPMENT	OFFICE FURNISHINGS	* TOTAL 990-PF PG 1 DEPR							4-01-17
ORM 95	Asset No	1	7	- 	-						728111 04-01-17
Et P											,

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Organization	Address	Purpose	Amount
Advocates for Children of New Jersey	Cecilia Zalkınd, Executive Director Advocates for Children of New Jersey 35 Halsey Street Newark, NJ 07102	to protect federal programs for children, expand the availability of and access to preschool, and to advance other policies that benefit low-income children and their families A collaborative grant to Green and Healthy Homes Initiative, Housing and Community Development Network of New	45,000
Advocates for Children of New Jersey	Cecilia Zalkind, Executive Director Advocates for Children of New Jersey 35 Halsey Street Newark, NJ 07102 Mr Amol Sinha, Executive Director American Civil Liberties Union - New Jersey	Jersey, Isles Inc., and Advocates for Children of New Jersey to support research and policy analysis to prevent exposure to and reduce the impact of lead poisoning of children in New Jersey to advance racial justice, with a particular emphasis on criminal justice reform, just and equitable marijuana	5,000
American Civil Liberties Union	PO Box 32159 Newark, NJ 07102 Ms Amy Gottlieb Program Director	legalization, and protecting immigrant rights and voting rights	85,000
American Friends Service Committee	American Friends Service Committee 89 Market Street, #6 Newark, NJ 07102	to advance policies to prevent detention of undocumented immigrants and to ensure more humane conditions of detention	85,000
Anti-Poverty Network	Ms Renee Koubiadis, Executive Director Anti-Poverty Network c/o New Jersey Shares 1910 N Olden Ave Ext Suite 1A Ewing, NJ 08619 Jennifer Coffey, Executive Director	to support advocacy and public policy that prevent, reduce, and eventually eliminate poverty among New Jersey residents while promoting policy solutions that mitigate structural racism	25,000
Association of New Jersey Environmental Commissions	AJNEC PO Box 157 Mendham, NJ 07945	to support education of environmental commissions and public policy advocacy to protect the environment with a particular focus on improving water quality	60,000
Center for Non-Profits	Ms Linda Czipo, Executive Director 3635 Quakerbridge Road, Suite 35 Mercerville, NJ 08619	to promote a robust non-profit sector by protecting against federal policy threats, advancing state policies to strengthen the sector, and building non-profit advocacy capacity to support policy change to significantly reduce diesel emissions and other pollution that harm children and families	25,000
Clean Water Fund	Amy Goldsmith, State Director - NJ Clean Water Fund 198 Brighton Ave Long Branch, NJ 07740	in low-income communities of color surrounding the Ports of Newark and Elizabeth Coalition led by Clean Water Fund, Ironbound Community Corporation, and New Jersey Environmental Justice Alliance	20,000
Drug Policy Alliance	Roseanne Scotti, State Director State Director New Jersey Drug Policy Alliance 16 West Front Street, Suite 101A Trenton, NJ 08608	to advance policies that promote a fair and racially just criminal justice system and to reduce the number of people in New Jersey incarcerated for drug law violations, with an emphasis on bail reform implementation, parole reform, fair and equitable marijuana reform, and sentencing reform	50,000
Eastern Environmental Law Center	Aaron Kleinbaum, Esq , Executive Director Eastern Environmental Law Center 744 Broad Street Newark, NJ 07102 David Sciarra, Esq	to support New Jersey's only public interest environmental law firm to provide legal advocacy and expertise in order to advance clean energy and environmental justice To preserve and enhance New Jersey's strong public	85,000
Education Law Center	Executive Director Education Law Center 60 Park Place, Suite 300 Newark, NJ 07102 John Weingart, Director	education system by advocating for fair school funding and advancing equity through initiatives such as preschool expansion, adequate facilities, and fair standards and assessments	100,000
Rutgers Eagleton, Center for Public Interest Polling	Center on the American Governor Eagleton Institute of Politics, Rutgers 191 Ryders Lane New Brunswick, NJ 08901	to rebuild The Rutgers Eagleton Poll Archive and make it accessible for students and academics in the Rutgers community as well as reporters, politicians, and the public	15,000
Environment New Jersey Research & Policy Center	Doug O'Malley, Exective Director Environmental NJ Research & Policy Center 104 Bayard Street, 6th Floor New Brunswick, NJ 08901	to advocate for clean energy and climate change mitigation policies in New Jersey, and to provide leadership to Jersey Renews, a statewide coalition working to advance climate justice, clean energy, and good jobs in collaboration with GreenFaith and NJ Work Environment Council	75,000

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Organization	Address		Purpose	Amount
	Kevin Walsh, Associate Dire Fair Share Housing Center	ector	to advance strong local and state policies and to empower	
	510 Park Boulevard		immigrants to fully participate in policymaking to create a	
Fair Share Housing Center	Cherry Hill, NJ 08002 Archange Antoine		more welcoming Garden State	160,000
	Faith in New Jersey			
	2770 Federal Street		to advance strong state and municipal policies that will	ro ooo
Faith in New Jersey	Camden, NJ 08105		improve opportunities for New Jersey's immigrant residents To publish an audit of New Jersey's gun policy, which will	50,000
	Laura Cutilletta, Legal Dire	ctor	include an equity impact analysis and cost benefit analysis of	
		vent Gun Violence	community intervention programs, and to host an	
Giffords Law Center to Prevent Gun Violence	268 Bush Street #555 San Fransciso, CA 94104		educational event to share findings with policymakers, advocates, and other interested stakeholders	17,000
Sind a series to the series and the series			A collaborative grant to Green and Healthy Homes Initiative,	
	D 46 4 N - 4 D d	d C5O	Housing and Community Development Network of New	
	Ruth Ann Norton, President Green Healthy Homes Initi		Jersey, Isles Inc , and Advocates for Children of New Jersey to support research and policy analysis to prevent exposure to	
	2714 Hudson Street		and reduce the impact of lead poisoning of children in New	
Green Healthy Homes Initiative	Baltimore, MD 21224		Jersey to educate and mobilize faith leaders on climate and clean	24,000
			energy policies and to provide leadership to Jersey Renews, a	
	Fletcher Harper, Executive	Director	statewide coalition working to advance climate justice, clean	
	Green Faith 101 South 3rd Ave		energy, and good jobs in collaboration with Environment NJ Research and Policy Center and NJ Work Environment	
GreenFaith	Highland Park, NJ 08904		Council	50,000
	Staci Berger, President & C			
	Community Development Jersey	Network of New 145 West		
Housing and Community Development	Hanover Street		to advance state and federal policies that expand access to	
Network of New Jersey	Trenton, NJ 08608		affordable housing and combat homelessness	100,000
	Staci Berger, President & C	EO, Housing &	A collaborative grant to Green and Healthy Homes Initiative, Housing and Community Development Network of New	
	Community Development	Network of New	Jersey, Isles Inc , and Advocates for Children of New Jersey to	
Housing and Community Development	Jersey Hanover Street	145 West	support research and policy analysis to prevent exposure to and reduce the impact of lead poisoning of children in New	
Network of New Jersey	Trenton, NJ 08608		Jersey	6,000
	Ms Kathy O'Brien, Executiv	ve Director		
	Hyacinth AIDS Foundation 317 George Street, Suite 20	13	to advance policies to ensure that those living with HIV/AIDS in New Jersey have access to necessary services and to reduce	
Hyacınth Aids Foundation	New Brunswick, NJ 08901		rates of HIV/AIDS infection in New Jersey	25,000
			to support policy change to significantly reduce diesel	
	Joseph DellaFave, Executiv	e Director	emissions and other pollution that harm children and families in low-income communities of color surrounding the Ports of	
	Ironbound Community Cor		Newark and Elizabeth Coalition led by Clean Water Fund,	
Ironbound Community Corporation	317 Elm Street Newark, NJ 07105		Ironbound Community Corporation, and New Jersey Environmental Justice Alliance	20,000
nonboard community corporation	Wewark, 100 07 100		A collaborative grant to Green and Healthy Homes Initiative,	20,000
			Housing and Community Development Network of New	
	Martin Johnson, Founder &	L CEO	Jersey, Isles Inc., and Advocates for Children of New Jersey to support research and policy analysis to prevent exposure to	
	10 Wood Street		and reduce the impact of lead poisoning of children in New	
Isles	Trenton, NJ 08618		Jersey	5,000
	Sara Cullihane Make the Road New Jersey	,		
	c/o Mr Kiminel Tseggai Gi			
	Center for Popular Democr	асу	to advance strong local and state policies and to empower	
Make the Road New Jersey	449 Troutman Street Brooklyn, NY 11237		immigrants to fully participate in policymaking to create a more welcoming Garden State	50,000
	New Jersey Alliance for Imi	migrant Justice	·	,
	Executive Committee c/o Michele Lord, Presiden	+ NFO	to build a strong statewide coalition to advance immigrant-	
	•	l, NEO /est 36th Street,	friendly state and local policies in New Jersey, with an	
Now Jacob Aller f- to	6th Floor	New	emphasis on advancing sanctuary policy and developing an	
New Jersey Alliance for Immigrant Justice	York, NY 10018		effective communications strategy	125,000

Organization	Address	Purpose	Amount
New Jersey Citizen Action Education Fund	Phyllis Salowe-Kaye, Executive Director, New Jersey Citizen Action Education Fund 744 Broad Street, Suite 2080 Newark, NJ 07102	to advance public policy solutions that promote economic and social justice for low- and moderate-income families in NJ, with a focus on advancing policies to help families achieve work/family balance, economic security, and access to affordable health care	85,000
	Phyllis Salowe-Kaye, Executive Director New Jersey Citizen Action Education Fund 744 Broad Street, Suite 2080	To advance state policy issues by advocating against rollbacks of federal policies, which would have broad negative impacts on New Jersey residents and state policy, disproportionally affecting low-and moderate-income residents, with a focus on healthease tax references and worker's rights.	
New Jersey Citizen Action Education Fund	Newark, NJ 07102 Justice Gary Stein, Board President New Jersey Coalition for Diverse and	healthcare, tax reform, and worker's rights	25,000
New Jersey Coalition for Diverse and Inclusive Schools	Inclusive Schools, Inc 21 Main Street, Suite 200 Hackensack, NJ 07601 Justice Gary S Stein New Jersey Coalition for Diverse and Inclusive Schools, Inc	to address segregation in New Jersey's public schools through community organizing and engagement and to develop remedies that foster integration	75,000
New Jersey Coalition for Diverse and Inclusive Schools, Inc	Court Plaza South 21 Main Street, Suite 200 Hackensack, NJ 07601 Justice Gary S Stein New Jersey Coalition for Diverse and Inclusive Schools, inc	to develop remedies that foster integration in New Jersey's public schools through community organizing and engagement	30,000
New Jersey Coalition for Diverse and Inclusive Schools, Inc	Court Plaza South 21 Main Street, Suite 200 Hackensack, NJ 07601 Michele S Byers, Executive Director	to develop remedies that foster integration in New Jersey's public schools through community organizing and engagement	35,000
New Jersey Conservation Foundation	Executive Director New Jersey Conservation Foundation Bamboo Brook, 170 Longview Road Far Hills, NJ 07931 Nicky Sheats, Executive Director New Jersey Environmnetal Justice Alliance	to foster a rapid transition to renewable energy in New Jersey through its Rethink Energy NJ campaign, while advancing strategies to stop the construction of proposed natural gas infrastructure through conserved lands to support policy change to significantly reduce diesel emissions and other pollution that harm children and families in low-income communities of color surrounding the Ports of	65,000
New Jersey Environmental Justice Alliance	315 W State Street Trenton, NJ 08618	Newark and Elizabeth Coalition led by Clean Water Fund, Ironbound Community Corporation, and New Jersey Environmental Justice Alliance	20,000
New Jersey Highlands Coalition	Julia Somers, Executive Director New Jersey Highlands Coalition 508 Main Street Booton, NJ 07005 Ryan Haygood, President & CEO	to protect and defend the NJ Highlands Act and the Regional Master Plan and to educate the public and decision-makers about the importance of policies to protect water quality and other natural resources of the Highlands to advance racial and economic justice in NJ's urban communities through its Newark 2020 initiative to address	55,000
New Jersey Institute for Social Justice	New Jersey Institute for Social Justice 60 Park Place, Suite 511 Newark, NJ 07102 Mr Gordon MacInnes, President	unemployment locally and its Youth Justice New Jersey Decarceration campaign to transform the juvenile justice system	75,000
New Jersey Policy Perspective	New Jersey Policy Perspective 137 West Hanover Street Trenton, NJ 08618	to promote investment and opportunity in New Jersey through analysis and advocacy on the state budget, federal safety net programs, economic security, and immigration	125,000
New Jersey Public Radio	Ms Daran Smith, Senior Development Officer New Jersey Public Radio 160 Varick Street New York, NY 10013 Mr John Mooney, Editor in Chief New Jersey Spotlight	to educate the public about public policy issues affecting New Jersey and to foster a robust democracy by engaging audiences as active citizens	65,000
New Jersey Spotlight	c/o Community Foundation of NJ PO Box 338 Morristown, NJ 07963	to inform and engage New Jersey residents through in-depth and high-quality public policy and news analysis	100,000
	David Levine, President & CEO American Sustainable Business Institute 1001 G Street, NW, Suite 400E	To build a network of New Jersey business leaders working to advance state policies that protect water quality, promote renewable energy, improve infrastructure, and foster sustainable economic development and economic justice	
New Jersey Sustainable Business Council	Washington, DC 20001	The state of the s	12,500

Organization	Address	Purpose	Amount
		to launch a New Jersey affiliate of the American Sustainable	
	David Levine, President & CEO	Business Institute guided by "triple-bottom-line" principles of	
	American Sustainable Business Institute	business support for protection of the environment, fair	
	1001 G Street, NW, Suite 400E	wages, and economic policies that catalyze jobs and a strong	
New Jersey Sustainable Business Council	Washington, DC 20001	economy	12,500
		to advance policies to protect New Jersey's environmental	
		and workplace safeguards, increase the transparency of	
		chemical storage and crude oil movement, and to provide	
	Dan Fatton, Executive Director	leadership to Jersey Renews, a statewide coalition working to	
	New Jersey Work Environment Council	advance climate justice, clean energy, and good jobs in	
	7 Dunmore Ave, 1st Floor East	collaboration with Environment NJ Research and Policy	
New Jersey Work Environment Council	Ewing, NJ 08618	Center and GreenFaith	75,000
	Ms Deborah A Mans		
	Executive Director and Baykeeper	to protect, preserve, and restore the water quality of the	
	New York/New Jersey Baykeeper	Hudson-Raritan Harbor Estuary, with a focus on policies to	
	52 West Front Street	improve stormwater management, address combined sewer	
NY/NJ Baykeeper	Keyport, NJ 07735	outflows and reduce plastics pollution	50,000
	Carleton Montgomery, Executive Director		
	Pineland Preservation Alliance		
	17 Pemberton Road	to advance and enforce policies to protect and preserve the	
Pinelands Preservation Alliance	Southhampton, NJ 08088	natural resources of the Pinelands region	50,000
	Ms Laura Cohen, Director		
	~	to advance parole and sentencing reforms and improved	
	School - Newark	conditions of confinement for NJ's incarcerated youth in	
	123 Washington Ave	coordination with the Youth Justice New Jersey Decarceration	
Rutgers Criminal and Youth Justice Clinic	Newark, NJ 07102	campaign	40,000
	Ms Julia Sass Rubin, Board Chair		
	Save Our Schools New Jersey Community		
	Organizing	to protect and improve NJ public schools by advocating for	
Control of the contro	360 Jefferson Road	fair school funding, charter school accountability, improved	
Save Our Schools NJ Community Organizing	Princeton, NJ 08540	use of standardized testing, and community schools	37,500
	Diana Mejia		
	Wind of the Spirit	to advance strong state and municipal policies that will	
Wind of the Spirit	120 Speedwell Avenue, 2nd Floor Morristown, NJ 07960	improve opportunities for New Jersey's immigrant residents,	50,000
New Jersey League of Conservation Voters	MOUTETOWN, NI 07300	with a focus on expanding access to drivers' licenses to develop an inclusive environmental policy agenda and to	50,000
Education Fund	P O Box 1237 Trenton, NJ 08608	educate the public about environmental issues	12,500
E O COLOTT ONLO	1 0 00x 123/ Heliton, 113 00000	endeate the hanne about environmental issues	12,300

2,402,000 - Form 990P F, Part XV, Line 3a

Fund for New Jersey F/Y/E 12/31/2017 Form 990 PF EIN # 22-1895028

Form and content of applications	Organizations that are not currently receiving funding must submit a letter of inquiry via email. If an organization will be invited to submit a full application, notification will be given within 4 weeks. Letters of inquiry must be emailed to programofficer@fundfornj.org and include the following: • Contact information for the organization including the executive director and person responsible for the letter of inquiry • Amount and type (operating or program support) of funding requested • Problem or need to be addressed (maximum 100 words) • Summary of request, including interventions and anticipated outcomes (maximum 250 words) • Organization budget and actuals for the current fiscal year • Program budget (if applicable)					
	Organizations currently receiving funding should contact their program officer for instructions on reapplying.					
Submission deadlines	Applications from invited and renewing organizations are due the first Friday in March, June, September and December.					
Restriction and Limitations on Awards	The Fund for New Jersey makes grants only to organizations active in New Jersey that have designated tax-exempt status under Section 501 (c) (3) of the Internal Revenue Code. The Fund does not support the activities of individuals or underwrite capital projects. The Fund rarely provides grants for local activities or direct services unless these projects are designed to support systemic change.					