Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

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 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

Open to Public Inspection

For	calen	dar year 2017 or tax year beginning , a	and ending						
N	ame of fo	pundation			A Empl	oyer identific	ation number		
_I	<u> [OWA</u>	RD FAMILY CHARITABLE FOUNDAT	ION		20	-8623	940		
		d street (or P O box number if mail is not delivered to street address)	Ro	om/suite	B Telep	hone number	(see instruction	is)	
		BOX 2898			40	<u>5-488</u>	<u>-6208</u>		
		n, state or province, country, and ZIP or foreign postal code			C If exer	motion applica	ation is pending	check here	▶ □
		HOMA CITY OK 73101				приот арриос	and to portaing	, one on nore	· _
G	Check		rn of a former public cl	narity	D 1 Fo	reign organiz	ations, check he	ere	▶ □
		Final return Amended	return				ations meeting t		
		Address change Name cha	inge		85	% test, check	here and attach	h computation	▶ 📗
Н	Check	type of organization X Section 501(c)(3) exempt private	foundation	AIN	E If priva	ate foundation	status was terr	minated under	
	Sectio	n 4947(a)(1) nonexempt charitable trust Other taxable	e private foundation	09	section	n 507(b)(1)(A)), check here		▶ [_]
I F	air ma	rket value of all assets at J Accounting method	X Cash Acc	rual	F If the f	foundation is i	n a 60-month te	ermination	
е	nd of y	/ear (from Part II, col. (c), Other (specify)			under	section 507(b)(1)(B), check h	пеге	▶ _
	ne 16)	▶ \$ 4,101,568 (Part I, column (d) must	be on cash basis)						
P	art i	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net inv			usted net come	(d) Disburs for chari purpos (cash basi	table ses
າ	1	Contributions, gifts, grants, etc , received (attach schedule)						(000011220	,
2	2	Check ► X if the foundation is not required to attach Sch B				ييتين		11 /E F1	ì
1	3	Interest on savings and temporary cash investments					MEU	YLL	~. \
1	4	Dividends and interest from securities	94,664		3,205	~			ळि
	5a	Gross rents				18	WAY Z	X ZUIO	131
a	b	Net rental income or (loss)				ELL:			<u> </u>
2	6a	Net gain or (loss) from sale of assets not on line 10	157,529			- -	AGD	EM IIT	
Revenue	b	Gross sales price for all assets on line 6a 2,367,555				\$			www.
	7	Capital gain net income (from Part IV, line 2)		1!	57,529				
	8	Net short-term capital gain					0		
	9	Income modifications							
	10a	Gross sales less returns and allowances							
	b	Less Cost of goods sold							
	С	Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)							
	12	Total. Add lines 1 through 11	252,193	25	50,734		0		
တ္တ	13	Compensation of officers, directors, trustees, etc	0						
penses	14	Other employee salaries and wages							
ē	15	Pension plans, employee benefits							
	16a	Legal fees (attach schedule)		 -					
<u>.</u>	b	Accounting fees (attach schedule) STMT 1	2,795		1,398				1,397
	C	Other professional fees (attach schedule) STMT 2	3,600				 -		3,600
	17	Interest Company 2			1 (15				
_ <u>:</u> =	18	Taxes (attach schedule) (see instructions) STMT 3	1,412		1,412		· .		·
⊇Ē	19	Depreciation (attach schedule) and depletion							
ΑĠ	20	Occupancy Travel, conferences, and meetings							
בן ה	21 22	Printing and publications							
₹ ल	23		22,250		2,250				
.E	24	Other expenses (att sch) STMT 4 Total operating and administrative expenses.	22,230				· · · · · · · · · · · · · · · · · · ·		
Operating and Administrative Ex		Add lines 13 through 23	30,057	•	5,060		0		4,997
و الم	25	Contributions, gifts, grants paid	238,933		,			2:	8,933
0	26	Total expenses and disbursements. Add lines 24 and 25	268,990		5,060		0		3,930
_	27	Subtract line 26 from line 12	+		,			23	, , , , ,
	a	Excess of revenue over expenses and disbursements	-16,797		1				
	b	Net investment income (if negative, enter -0-)		22	5,674				
	c	Adjusted net income (if negative, enter -0-)					0	f	••••••

Part II Balance Sheets Attached schedules and amounts in the description column				Beginning of year		End of year			
_		should be for end-of-year amounts only (See instruction	is)	(a) Book Value	(b) Book Valu		(c) Fair Market Value		
i	1	Cash – non-interest-bearing		74	4	,797	4,978		
	2	Savings and temporary cash investments							
	3 `	Accounts receivable ▶							
		Less allowance for doubtful accounts ▶							
	4	Pledges receivable ▶							
		Less allowance for doubtful accounts ▶		[]		Ī			
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other				i			
	_	disqualified persons (attach schedule) (see					İ		
		instructions)					İ		
	7	Other notes and loans receivable (att. schedule)							
١	•	Less allowance for doubtful accounts	0						
	8	Inventories for sale or use	U			\longrightarrow			
Assets							· · · · · · · · · · · · · · · · · · ·		
SS	9	Prepaid expenses and deferred charges				 -			
٩		Investments – U S and state government obligations (attach schedule)					-		
i	b	Investments – corporate stock (attach schedule)				 ⊦			
	С	Investments – corporate bonds (attach schedule)							
		Investments – land, buildings, and equipment basis				ĺ			
		Less accumulated depreciation (attach sch) ▶				↓	·		
		Investments – mortgage loans							
ı	13	Investments – other (attach schedule) SEE STATEMENT	5	3,728,346	3,713	,039	4,096,590		
	14	Land, buildings, and equipment basis ▶							
ł		Less accumulated depreciation (attach sch.) ▶							
	15	Other assets (describe ▶)						
	16	Total assets (to be completed by all filers – see the							
\bot		instructions. Also, see page 1, item I)		3,728,420	3,717	,836	4,101,568		
İ	17	Accounts payable and accrued expenses							
	18	Grants payable							
<u>8</u>	19	Deferred revenue							
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				\neg			
ap		Mortgages and other notes payable (attach schedule)				\neg			
		Other liabilities (describe)						
١		Total liabilities (add lines 17 through 22)	,	0		0			
ヿ		Foundations that follow SFAS 117, check here	• []						
ဖွ		and complete lines 24 through 26 and lines 30 and 31.	. 🗀						
nces	24	Unrestricted							
		Temporarily restricted		· · · · · · · · · · · · · · · · · · ·					
or Fund Bala		Permanently restricted			-				
밁		Foundations that do not follow SFAS 117, check here	▶ X			\dashv			
리		and complete lines 27 through 31.	,						
		Capital stock, trust principal, or current funds		3,726,920	3,716,	336			
Net Assets		Paid-in or capital surplus, or land, bldg , and equipment fund		37,20,320	3,710,	330			
SS		Retained earnings, accumulated income, endowment, or other funds		1,500		,500			
اک		Total net assets or fund balances (see instructions)		3,728,420	3,717,				
휜				3,720,420	3,/1/	, 636			
		Total liabilities and net assets/fund balances (see	2 717	226					
4		Instructions)		3,728,420	3,717,	836			
	Part II			nt acrest					
1		net assets or fund balances at beginning of year – Part II, column (a), lir	ie 30 (mus	si agree with			2 700 400		
_		f-year figure reported on prior year's return)				1	3,728,420		
		amount from Part I, line 27a				2	-16,797		
		increases not included in line 2 (itemize) ► SEE STATEMENT	. 0			3	7,500		
		nes 1, 2, and 3	,			4	3,719,123		
		ases not included in line 2 (itemize) SEE STATEMENT 7		\		5	1,287		
6	ı otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II,	column (t	o), line 30		6	3,717,836		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X N If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a)	Part IV Capital Gains a	nd Losses for Tax on Investm	ent Income				
b (e) Gross sales price (f) Depreciation allowed (g) Cost or enter basis pute expense of sale ((e) plus (f) minus (g)) a (e) Gross sales price (f) Gener (closs) ((e) plus (f) minus (g)) a Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/59 (f) Excess of ed. (f) control (f) and owned by the foundation on 12/31/59 (f) Excess of ed. (f) control (f) and owned by the foundation on 12/31/59 (f) Excess of ed. (f) control (f) and owned by the foundation on 12/31/59 (f) Excess of ed. (f) control (f) and owned by the foundation on 12/31/59 (f) Excess of ed. (f) control (f) and owned by the foundation on 12/31/59 (f) Excess of ed. (f) control (f) and owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by the foundation owned by demention of the foundation owned by demention of the foundation owned by demention			, 	P - Purchase			
(e) Gross sales price (f) Deprecation allowed (or allowed) (pa) Cotor or sherb basis place expense of sale (pa) class called price (pa) class called p	1a SEE WORKSHEET						
d e (v) Cross sales prize (v) Deprecation allowed (or allowable) (v) Excess of cat. (v) (v) Excess							
(e) Gross sales price (f) Depreciation allowed (g) Cost or other beass (h) Gain or other beas (h) Gain or other beass (h) Gain or other beass (h) Gain or other beas (h) Gain or other beass (h) Gain or other beass (h) Gain	С						
(s) Gross sales price (f) Deprecation allowed (ref above decided plus expense of sale (s) (s) past (f) mous (s)) a							
Complete only for assets showing gain in column (in) and owned by the foundation on 12/31/69 (in) Sector of cet (in) over col (ii), if any col (iii), if any col (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	<u>e</u>						
b C Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV so of 12/31/69 (ii) FMV so of 12/31/69 (iii) Against basis as of 12/31/89 (iv) Excess of civ. (i) any col. (i) if any col. (i) if any col. (i) if any col. (i) if any col. (i) if any col. (i) if any col. (ii) if any	(e) Gross sales price	1			_		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) FMV as of 12/31/69 (iii) FMV as of 12/31/69 (iv) FMV a	a		 				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) Adjusted basis (iii) Adjusted basis (iv) Excess of cot. (i) over cot. (i), if any (iv) Excess of cot. (i) c. d. d. e. 2. Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gai	b	 	<u> </u>		<u></u>		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) FMV as of 12/31/69 (iii) FMV as of 12/31/69 (iii) FMV as of 12/31/69 (iv) FMV as of 12/31/69 (i		<u> </u>	 				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Complete basis as of 12/31/69 (iv) Excess of col. (i) over col. (i), if any col. (ii) but not less than 4-) or Losses (from col. (iv). but not less than 4-) or Losses (from col. (iv). but not less than 5-) or			 				
(i) FMV as of 12/31/69 (j) Adjusted basis sof 12/31/69 (k) Excess of cot. (i) cover cot. (ii) cover cot. (ii) cover cot. (ii) cover cot. (iii)	ra gain in column (b) and owned by the	foundation on 12/3:	1/60				
c d d long and the part of the section of the secti	Complete only for assets showin		T				
a b c d d e 2 Capital gain net income or (net capital loss)	(i) FMV as of 12/31/69		1				
b c d d e 2 Capital gain net income or (net capital loss)	3		 				
C d d e	·		1	·		 -	
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, "the foundation liable for the section 4940(e) Do not complete this part I Enter the appropriate amount in each column for each year, see the instructions before making any entries Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions Net value of noncharitable-use assets 2015 2016 219,127 3,920,579 0.05589 2015 283,982 4,270,392 0.06550 2014 196,406 5,755,632 0.03412 2013 205,439 4,586,077 0.04475 2012 2013 205,439 4,586,077 0.04475 2012 2013 3,000 2016 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 5 Multiply line 4 by line 3			1				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions if (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part I Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) (b) (c) (b) (c) (c) (c) (c) (c							
2 Capital gain net income of (net capital loss) 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8 Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years (b) Adjusted qualifying distributions (c) (c) (d) Doithfould intribution ratio (col) (b) divided by your open open open open open open open open					-		·
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entres (c) Base period years Adjusted qualifying distributions Part V Qualification (d) Distribution ratio (col) Distribution ratio (col) (col) (b) divided by col) (col) (col) (b) divided by col) (col) (col) (b) divided by col) (col) Part V Qualification (d) 2016 219,127 3,920,579 0.05589 2015 22014 196,406 5,755,632 0.03412 2013 2205,439 4,586,077 0.04479 2012 235,136 4,135,085 0.05686 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3	2 Capital gain net income or (net c	2		157,529			
If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part 1. Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) (b) (c) (b) (c) (c) (d)	3 Net short-term capital gain or (lo						
Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optonal use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years (a) (b) Callendar year (or tax year beginning in) Adjusted qualifying distributions (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (col. (b)) divided by col. (c) (col. (b)) divided by col. (c) (col. (b)) divided by col. (c) (col. (b)) divided by col. (c) (col. (b)) divided by col. (c) (col. (b)) divided by col. (c) (col. (col. (b)) divided by col. (c) (col. (col. (b)) divided by col. (c) (col. (
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	•	,,			3		44,215
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part 1. Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) Base period years (a) Calendar year (or tax year beginning in) Adjusted qualifying distributions 2016 2016 219,127 3,920,579 0.05589 2015 283,982 4,270,392 0.0650 2014 1.96,406 5,755,632 0.03412 2013 205,439 4,586,077 0.04479 2012 235,136 4,135,085 0.05686 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3		nder Section 4940(e) for Redu	ced Tax on Ne	t Investment Inco	me		
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2016 219,127 3,920,579 0.05589 2015 283,982 4,270,392 0.06650 2014 196,406 5,755,632 0.03412 2013 205,439 4,586,077 0.04479 2012 235,136 4,135,085 0.05686 2 Total of line 1, column (d) 2 0.25817 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 3 0.05163 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 4 3,930,83 5 Multiply line 4 by line 3 5 202,96	If "Yes," the foundation does not qua	lify under section 4940(e) Do not comp	elete this part	· · · · · · · · · · · · · · · · · · ·			Yes X No
Base period years Adjusted qualifying distributions Net value of noncharitable-use assets College (col. (b) divided by col. (c)		each column for each year, see the inst	ructions before ma	king any entries			(4)
2015 283,982 4,270,392 0.06650 2014 196,406 5,755,632 0.03412 2013 205,439 4,586,077 0.04479 2012 235,136 4,135,085 0.05686 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 3 0.05163 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 4 3,930,833 5 Multiply line 4 by line 3	Base period years	Adjusted qualifying distribution		alue of noncharitable-use asset			ibution ratio ivided by col. (c))
2014 196,406 5,755,632 0.03412 2013 205,439 4,586,077 0.04479 2012 235,136 4,135,085 0.05686 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3	2016						
2013							
2012 235,136 4,135,085 0.05686 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3							
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3 5 202, 96							
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3 5 202,96	2012		0,136	4,135,	085	1	0.056864
number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3 5 202,96	• • • • • • • • • • • • • • • • • • • •				2		0.258175
5 Multiply line 4 by line 3 5 202,96	-	-		rine	3		0.051635
	4 Enter the net value of noncharita	ble-use assets for 2017 from Part X, lin	e 5		4		3,930,834
	5 Multiply line 4 by line 3						202,969
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment inco	me (1% of Part I, line 27b)			6		2,257
		. ,					205,226
		n Dort VII. Ison A					243,930
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	If line 8 is equal to or greater that		b, and complete th	at part using a 1% tax r		e	<u> </u>
Part VI instructions	Part VI instructions						Form 990-PF (2017

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T .	990-PF (2017) HOWARD FAMILY CHARITABLE FOUNDATION 20-8623940		Р	age 4	<u> </u>	
1a	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				-	
ıa	i and arrest the second					
b			2	257		
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part I, line 27b		<u> </u>	231	-	
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of					
·	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0	1	
3	Add lines 1 and 2		2.	257	-	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 4			<u> </u>	-	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		2.	257	-	
6	Credits/Payments				-	
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 785					
b	Exempt foreign organizations – tax withheld at source					
С	Tax paid with application for extension of time to file (Form 8868) 6c					
ď	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d			785		
8	Enter any penalty for underpayment of estimated tax. Check here				-	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1,	472	_	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶ 11				-	
Pa	rt VII-A Statements Regarding Activities			,	_	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No	_	
	participate or intervene in any political campaign?	1a		X	-	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			x		
	Instructions for the definition					
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities	1c		х		
C						
d	(), ()					
_	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			X		
_	If "Yes," attach a detailed description of the activities	2			-	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X	-	
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b			-	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		х	-	
	If "Yes," attach the statement required by General Instruction T				•	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?	6	X		_	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х			
8a	Enter the states to which the foundation reports or with which it is registered. See instructions ▶ OK					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	х		_	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				•	
	4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes,"				")_	
	complete Part XIV	9		X	U	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses	10		X		
	· · · · · · · · · · · · · · · · · · ·	orm 99	0-PF	(2017))	

	Statements Regarding Activities (Continued)	,		
44	At any time during the year did the foundation directly or indirectly own a controlled entity within the	ļ	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	1	x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	11	+	<u> </u>
	person had advisory privileges? If "Yes," attach statement. See instructions	12	1	x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	(
14	The books are in care of ▶ CHRIS FLEMING Telephone no ▶ 405-	488-	620	8
	PO BOX 2898			
	Located at ▶ OKLAHOMA CITY OK ZIP+4 ▶ 731	01		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here			▶ [_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority	ſ <u></u>	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	1	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			ĺ
P	the foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
b	termination of government service, if terminating within 90 days) [] Yes X No If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
U	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	x	
	Organizations relying on a current notice regarding disaster assistance, check here		 	_
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2017?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2017? Yes X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)			
_	·	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
va	at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			}
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017) N/A	3b	 	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	ļ	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
—	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	90-PF	X
		F0000 33	F	12017

		arding Activities for Which For			rinuad)			age o
	•	arding Activities for Which For	III 4/ 40 IVIAY BE N	<u> cequirea (cont</u>	mueu)			
5a			404E/-\\0		res X No			:
		vise attempt to influence legislation (section			res X No			
	directly or indirectly, any voter r	pecific public election (see section 4955),	, or to carry on,	\Box	res X No			:
	• • •	for travel, study, or other similar purpose	?	<u> </u>	res X No res X No			
	•	on other than a charitable, etc., organiza		<u> </u>	res <u>A</u> NO			
	section 4945(d)(4)(A)? See inst		tion described in		res X No		- [
		han religious, charitable, scientific, literar	v or educational	L.J. '	103 22 110			
		of cruelty to children or animals?	y, or coocational		res X No			:
b	•	did any of the transactions fail to qualify	under the exceptions d	_	103 [23] 110			
-		current notice regarding disaster assista		5551.55G III	N/A	5b	Ì	
		otice regarding disaster assistance, chec			▶ □	-		
С		a(4), does the foundation claim exemption			·			
	because it maintained expenditure i			N/A 🗌	res 🗍 No			
		red by Regulations section 53 4945-5(d)		• -				
6a		receive any funds, directly or indirectly, t	o pay premiums					
	on a personal benefit contract?	•	. • •		res X No			
b	Did the foundation, during the year,	pay premiums, directly or indirectly, on a	a personal benefit contr	ract?		6b		X
	If "Yes" to 6b, file Form 8870							
7a	At any time during the tax year, was	the foundation a party to a prohibited ta	x shelter transaction?	\ \ \	res 🗓 No		- 1	
<u>b</u>		any proceeds or have any net income att			N/A	7b		
Pa	rt VIII Information Abou	t Officers, Directors, Trustees,	Foundation Mana	agers, Highly	Paid Employe	ees,		
	and Contractors							
1 L	ist all officers, directors, trustees,	and foundation managers and their c	ompensation. See ins	structions.				
			(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	l l (e) Exn	ense ac	count.
	(a) Name	and address	hours per week devoted to position	(If not paid, enter -0-)	plans and deferred		allowan	
				ļ	compensation			
	BERT E. HOWARD II	OKLAHOMA CITY	PRESIDENT	_				
	BOX 61250	OK 73146	1.00		0			0
	CKI P. HOWARD	OKLAHOMA CITY OK 73146	VP/SECRETARY	,				0
	BOX 61250 CKEY CLAGG	OKLAHOMA CITY	VICE PRESIDE	ļ -				
	BOX 61250	OK 73146	1.00	,	0			0
		OK 73140	1.00			_		<u>~</u>
				į				
2		d employees (other than those include	ed on line 1 - see inst	tructions). If non	e, enter	1		
	"NONE."			<u> </u>	(d) Contributions to	<u> </u>		
	(a) Name and address of each emp	lovee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit		ense ac	
	(a) Name and address of each emp	oyee paid more than \$50,000	devoted to position	(c) compensation	plans and deferred compensation	other	allowan	ices
NO	NE							
210								
								
							-	
	_							
Tota	number of other employees paid ov	er \$50,000			•			0

Form 990-PF (2017) HOWARD FAMILY CHARITABLE FOUNDATIO		Page 7
Part VIII Information About Officers, Directors, Trustees, Founda and Contractors (continued)	tion Managers, Highly Paid E	mpioyees,
3 Five highest-paid independent contractors for professional services. See instruc	tions. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		· · · · · · · · · · · · · · · · · · ·
		
Total number of others receiving over \$50,000 for professional services		•
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information sucorganizations and other beneficiaries served, conferences convened, research papers produced, etc.	ch as the number of	Expenses
1 N/A		
·		t.
2		
3		
		<u> </u>
4		
Part IX-B Summary of Program-Related Investments (see instruc	tions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A		
	İ	
2		
All other program-related investments. See instructions	 	
3		
Total. Add lines 1 through 3	>	

Forn	n 990-PF (2017) HOWARD FAMILY CHARITABLE FOUNDATION 20-8623940		Page 8
P	art X Minimum Investment Return (All domestic foundations must complete this part Foreig	n fou	
1	see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.		
•	purposes		
а	Average monthly fair market value of securities	1a	_3,988,258
ь	Average of monthly cash balances	1b	2,436
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	3,990,694
e	Reduction claimed for blockage or other factors reported on lines 1a and		
•	1c (attach detailed explanation)	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,990,694
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	59,860
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,930,834
6	Minimum investment return. Enter 5% of line 5	6	196,542
Pi	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	found	
	and certain foreign organizations check here ▶ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	196,542
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	2,257
3	Distributable amount before adjustments Subtract line 2c from line 1	3_	194,285
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	194,285
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	194,285
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	243,930
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	243,930
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5_	2,257

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2017)

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

	undistributed income (see instructions)	· r		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2017 from Part XI,	Corpus	Years prior to 2016	2016	2017
	line 7				194,285
2	Undistributed income, if any, as of the end of 2017				
	Enter amount for 2016 only			195,416	
	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2017			<u> </u>	
	From 2012				
	From 2013				
	From 2014				
	From 2015				
	From 2016				
	Total of lines 3a through e				
4	Qualifying distributions for 2017 from Part XII,				
	line 4 ▶ \$243,930				
	Applied to 2016, but not more than line 2a			195,416	
b	Applied to undistributed income of prior years				
	(Election required – see instructions)				
С	Treated as distributions out of corpus (Election				
	required – see instructions)				
ď	Applied to 2017 distributable amount				48,514
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2017				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		1		
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount – see instructions				
е	Undistributed income for 2016 Subtract line				
	4a from line 2a Taxable amount – see				
	instructions				•••••
f	Undistributed income for 2017 Subtract lines				_
	4d and 5 from line 1 This amount must be				
	distributed in 2018				145,771
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)	 ,			
8	Excess distributions carryover from 2012 not				
	applied on line 5 or line 7 (see instructions)	.,			
9	Excess distributions carryover to 2018.				
_	Subtract lines 7 and 8 from line 6a				
0	Analysis of line 9				· ····· /···
а	Excess from 2013				
b	Excess from 2014				
C	Excess from 2015				
ď	Excess from 2016				
е	Excess from 2017				

<u> </u>	irt XIV Private Operating Fou	i <u>ndations (see in</u>	structions and Pa	rt VII-A, question 9	<u> </u>					
1a	If the foundation has received a ruling or		•	ting						
_	foundation, and the ruling is effective for 2017, enter the date of the ruling Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)									
ь	Γ		ating foundation descri		942(j)(3) or 494	2(j)(5)				
2a	Enter the lesser of the adjusted net	Tax year (a) 2017	(b) 2016	Prior 3 years	(d) 2014	∠(e) Total				
	income from Part I or the minimum	(a) 2017	(b) 2010	(c) 2015	(d) 2014	/				
	investment return from Part X for				/					
	each year listed		· · · · · · · · · · · · · · · · · · ·							
b	85% of line 2a									
С	Qualifying distributions from Part XII,									
	line 4 for each year listed				-/					
ď	Amounts included in line 2c not used directly									
_	for active conduct of exempt activities			· · · · · · · · · · · · · · · · · · ·	<u> </u>	<u> </u>				
е	Qualifying distributions made directly for active conduct of exempt activities			/						
	Subtract line 2d from line 2c			<i>y</i>						
2	Complete 3a, b, or c for the			1						
3	alternative test relied upon									
а	"Assets" alternative test – enter				1					
a	(1) Value of all assets									
	(2) Value of assets qualifying under				-					
	section 4942(j)(3)(B)(i)									
b	"Endowment" alternative test – enter 2/3									
-	of minimum investment return shown in									
	Part X, line 6 for each year listed									
С	"Support" alternative test – enter									
_	(1) Total support other than gross									
	investment income (interest,									
	dividends, rents, payments on	4								
	securities loans (section									
	512(a)(5)), or royalties)									
	(2) Support from general public and 5 or more exempt									
	organizations as provided in									
	section 4942(j)(3)(B)(iii)									
	(3) Largest amount of support from									
	an exempt organization									
	(4) Gross investment income									
Pa	rt XV Supplementary Inform			the foundation ha	ad \$5,000 or more	e in assets at				
	any time during the ye		tions.)							
1	Information Regarding Foundation Ma	•								
а	List any managers of the foundation who				•					
	before the close of any tax year (but only	if they have contribute	ed more than \$5,000)	(See section 507(d)(2)	1)					
	SEE STATEMENT 8	own 10% or more of t	the stock of a cornerat	on (or an equally lorge	nortion of the					
b	List any managers of the foundation who ownership of a partnership or other entity		•		portion of the					
	N/A	or winch the loundar	ion has a 10% of grea	ter interest						
2	Information Regarding Contribution, G	irant, Gift, Loan, Sch	olarship, etc., Progra	ams:						
_	ب ستم			ole organizations and d	oes not accept					
	unsolicited requests for funds if the found		•	•	•					
	complete items 2a, b, c, and d See instru		, ,	 	,					
a	The name, address, and telephone numb		f the person to whom a	applications should be	addressed					
	MICKEY CLAGG 405-488									
	PO BOX 61250 OKLAHOM	A CITY OK	73146							
b	The form in which applications should be			ey should include						
	WRITTEN OR VERBAL RE	QUESTS ARE	ACCEPTED I	N ANY FORMA	T					
C	Any submission deadlines									
	NONE									
d	Any restrictions or limitations on awards,	such as by geographi	cal areas, charitable fi	elds, kinds of institution	ns, or other					
	factors									
	SEE STATEMENT 9									

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year SEE STATEMENT 10 238,933 **▶** 3a 238,933 Total b Approved for future payment N/A ▶ 3b Total

Part XVI-A	Analysis of Income-Producing A	<u>ctivities</u>				
Enter gross an	nounts unless otherwise indicated	Unrelated b	usiness income	Excluded by	section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	Related or exempt function income
1 Program s	ervice revenue			code		(See instructions)
		_				
b						
c		_				
		_			_ -	
f		_				
=	nd contracts from government agencies					
	p dues and assessments		· · · · · · · · · · · · · · · · · · ·			
	savings and temporary cash investments			 	04 664	
	and interest from securities		 :	14	94,664	
	ncome or (loss) from real estate					
	nanced property	 				
	bt-financed property ncome or (loss) from personal property					_
6 Net rental i7 Other invest	• • • • • • • • • • • • • • • • • • • •	 				
	ss) from sales of assets other than inventory			14	157,529	
•	e or (loss) from special events	 	· · · · · · · · · · · · · · · · · · ·		131,323	
	it or (loss) from sales of inventory	-		 	-	
	nue a			 - -		-
		-		 		
		-	·		_ 	
			· · · · · · · · · · · · · · · · · · ·			
e						
12 Subtotal A	dd columns (b), (d), and (e)			0	252,193	0
13 Total. Add	line 12, columns (b), (d), and (e)				13	252,193
(See workshee	t in line 13 instructions to verify calculations)					
Part XVI-E	Relationship of Activities to the	<u>Accomplishmer</u>	it of Exempt I	Purposes		
Line No. ▼	Explain below how each activity for which incom accomplishment of the foundation's exempt put					no)
N/A	accomplishment of the foundation's exempt put	iposes (other than by	providing funds i	ioi sucii purpe	ises) (See ilistruction	115 /
14/ 21			· · · · ·			
						
					·	
		·				
					· -	
					· · · · · · · · · · · · · · · · · · ·	
,,,,			· · · · · · · · · · · · · · · · · · ·			
						····
					·	
				•——		
						_
					-	·
	<u> </u>					
				<u>.</u>		

Part 3	ΚΛΙΙ	Information Reg Exempt Organiz		ansfers To an	d Transactio	ns and Relation	ships Wi	th Noncharitab	le		90 10
1 Dic	I the oras	anization directly or ind		ne in any of the fol	llowing with any	other organization do	combod	·		Yes	No
		01(c) (other than sect					scribed			res	NO
•	anization		011 30 1(0)(3)	organizations) or	in section 527, i	elating to political					ĺ
•			lation to a ne	naharitahla ayam	-t						
	_	om the reporting found	iation to a no	onchantable exem	pt organization o	ır					
	Cash								1a(1)		X
	Other a								1a(2)		X
	ner transa										Í
		f assets to a noncharit		_					1b(1)		<u> </u>
(2)	Purchas	ses of assets from a no	oncharitable	exempt organizati	ion				1b(2)		<u> </u>
(3)	Rental	of facilities, equipment,	or other ass	sets					1b(3)		X
(4)	Reimbu	rsement arrangements	3						1b(4)		X
(5)	Loans o	r loan guarantees							1b(5)		X
(6)	Perform	ance of services or me	embership o	r fundraising solici	itations				1b(6)		X
c Sha	aring of f	acılıtıes, equipment, m	ailing lists, o	ther assets, or pa	id employees				1c		X
d If th	ne answe	er to any of the above i	s "Yes," com	plete the following	schedule Colu	mn (b) should always	show the fa	ur market	`		
val	ue of the	goods, other assets, o	or services g	iven by the reporti	ng foundation If	the foundation receiv	ed less thar	n fair market			
val	ue in any	transaction or sharing	arrangemei	nt, show in column	(d) the value of	the goods, other ass	ets, or servi	ces received			
(a) Lir		(b) Amount involved		e of noncharitable exem				ansactions, and sharing an	angeme	nts	
N/A											

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2a Ist	he found	ation directly or indirec	tly affiliated	with, or related to,	one or more tax	-exempt organization	S				
des	scribed in	section 501(c) (other	than section	501(c)(3)) or in se	ection 527?				Ye	s X	No
b If "	Yes," con	nplete the following sci	hedule					····			
		a) Name of organization		(b) Type of o	organization		(c) Descrip	tion of relationship			
N/2	<u> </u>										
	Under per	nalties of perjury, I declare that and complete Declaration of p	at I have examin	ned this return, including	g accompanying sch	edules and statements, and	to the best of	ny knowledge and belief,	it is true	•	
1	correct, at	id complete Declaration of p	reparer (other t	nan taxpayer) is based	on all information of	which preparer has any kno	owieage	May the IRS discu	ss this re	tum	\Box
ign)			~			with the preparer			- I
lere	/		_		_ (3			See instructions	X	Yes	No
	\	· -	15		5-1	4-18	PRES	IDENT			
ļ	Signa	ature of officer or trustee	· · · · · · · · · · · · · · · · · · ·		Date	_	Title				
<u>'</u> _	Print/Tu	pe preparer's name			Breaster's suchable	1121		Date		Г	
	''''''	he brehaid a yame			Shill	5/1/1/		Date		Check	
aid	MTCH	AEL L. RHODES			MICHAEL L	BHUDBG		05/03	/10	self-emp	poyed
reparer			& RHOD	ES, P.C.	INTOINED D	· KHODES	· I			135	
se Only	Firm's n			UR AVE	<u> </u>						
	rim's a				7212/		}	Firm's EIN ► 73 -			
	1	OKLAR	CIMA CI	TY, OK	73134		i	Phone no 405	<u>- 34</u>	<u> </u>	003

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HOWARD Howard Family Charitable Foundation 20-8623940 FYE: 12/31/2017

Federal Statements

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•	Charitable Purpose \$\frac{1,397}{\$}\$		Charitable Purpose \$ 3,600		Charitable Purpose	w w		Charitable Purpose	w w
ounting Fees	Adjusted Net	rofessional Fees	Adjusted Net	Taxes	Adjusted Net	\$ \$	er Expenses	Adjusted Net	\$ \$
Part I, Line 16b - Acco	Net Investment \$ 1,398 \$ 1,398	990-PF, Part I, Line 16c - Other Professional Fees	Investment	00-PF, Part I, Line 18 -	Net Investment	\$ 790 622 \$ 1,412	Form 990-PF, Part I, Line 23 - Other Expenses	Net Investment	\$ 22,250
Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees	\$ 2,795 \$ 2,795	Statement 2 - Form 990-PF, Par	Total	Statement 3 - Form 990-PF, Part I, Line 18 - Taxes	Total	\$ 790 622	Statement 4 - Form 990-PF	Total	\$ 22,250
St.	Description ACCOUNTING TOTAL	Stater	Description ADMINISTRATIVE FEES TOTAL		Description	EXCISE TAXES FOREIGN TAXES TOTAL	S	Description	EXPENSES INVESTMENT FEES TOTAL

HOWARD Howard Family Charitable Foundation 20-8623940 FYE: 12/31/2017

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments

Description	·	Beginning of Year	i	End of Year	Basis of Valuation		Fair Market Value
MERRILL LYNCH ALLY JV ALLY MR	₩.	2,228,346	₩	2,213,039	MARKET MARKET MARKET	₩	2,596,590
TOTAL	·ν· 	3,728,346	₩.∥	3,713,039		\.	4,096,590

HOWARD Howard Family Charitable Foundation
20-8623940 Federal Statements

FYE: 12/31/2017

Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
CONTRIBUTIONS	\$ 7,500
TOTAL	\$7,500
Statement 7 - Form 990-PF, Part III, Lin	e 5 - Other Decreases
Description	Amount
COST BASIS ADJUSTMENT	\$1,287
TOTAL	\$1,287
Statement 8 - Form 990-PF, Part XV, Line 1a - Manager	s Who Contributed Over 2% or \$5,00
Name of Manager	Amount
ROBERT E. HOWARD II VICKI P. HOWARD	\$
TOTAL	\$0
Form 990-PF, Part XV, Line 2b - Application Fo	ormat and Required Contents
Form 990-PF, Part XV, Line 2b - Application Fo	ormat and Required Contents
Description	ORMAT.
Description WRITTEN OR VERBAL REQUESTS ARE ACCEPTED IN ANY FO	ORMAT.
Description WRITTEN OR VERBAL REQUESTS ARE ACCEPTED IN ANY FO Form 990-PF, Part XV, Line 2c - Sub	ORMAT.

Description

AWARDS MAY BE GIVEN ONLY TO FURTHER THE FOLLOWING 2 PURPOSES:

- 1) MAKING OF GRANTS AND GIFTS TO PUBLIC CHARITIES, EDUCATIONAL INSTITUTIONS OF LEARNING, AND SCIENTIFIC RESEARCH AND INSTITUTIONS ENGAGED IN THE DISCOVERY, TREATMENT, AND CURE OF DISEASE AND CARE OF THE AFFLICTED; AND
- 2) MAKING OF GRANTS, GIFTS, AND LOANS TO PERSONS IN DISTRESS DUE TO ILLNESS, ACCIDENT, OR DISASTER WHO ARE SELECTED AS MERITORIOUS AND CAPABLE OF FURTHERING THE PURPOSES OF THE CORPORATION.

HOWARD Howard Family Charitable Foundation

20-8623940 FYE: 12/31/2017

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

	Amount		4,500	20,000		2,500	200	2.000		200	5.000		31,933		1,200		4,000		2,000	1 000) 	2,500		10,600		3,500	C C L	006	200
	Purpose		COMMUNITY SERVICE	COMMUNITY SERVICE		COMMUNITY SERVICE	COMMUNITY SERVICE	COMMUNITY SERVICE		COMMUNITY SERVICE	COMMUNITY SERVICE		COMMUNITY SERVICE		COMMUNITY SERVICE		COMMUNITY SERVICE		COMMUNITY SERVICE	COMMUNITY SERVICE		COMMUNITY SERVICE		COMMUNITY SERVICE		COMMUNITY SERVICE	TOTAL VETATION		COMMUNITY SERVICE
Address	Status	BROADWAY AVE.	PC WFSTFDN 2VF	PC PC	BRITTON ROAD	PC W LAKE STREET #200	PC CHURCH	SINEEL	WALKER, SUITE 210	PC STREET	PC	150TH STREET	PC	ROBINSON AVENUE	PC	KELLY AVENUE	PC	LLOW ROAD	PC 9	PC	SHERIDAN AVE.	PC	L DRIVE	PC	AVENUE	PC		63RD STREET	PC
Ado	Relationship	1015 N BROAD	ONE	ONE	2113 W	NONE 641 W LAKE S	_	U 7	600 N. WALKE	NONE 200 BEDFORD		9500 NW	ONE	6100 N	NONE	.s 609	NONE	3009 BROOKHOLLOW ROAD	NONE PO ROX 20149	1	1335 W	NONE	2201 CARDIN	NONE	1111 STEWAR	NONE PENO AVENITE	NONE TO SHOW	1700 NE	ONE
Name	Address	ALLIED ARTS	OKLAHOMA CITY OK 73102 N	, XO	A CHANCE TO CHANGE	THE VILLAGE OK 73120 CHICAGO LITERACY ALLIANCE	CHICAGO IL 60661	OKLAHOMA CITY OK 73106	ESSCO	OKLAHOMA CITY OK 73102 FIRST	MANCHESTER NH 03101	GENESIS PROJECT	_	GIRLS SCOUTS OF WESTERN OKLAHOMA	OKLAHOMA CITY OK 73118	GREEN SHOE FOUNDATION		HOPE IS ALIVE	OKLAHOMA CITY OK 73120 IMPACT OKLAHOMA	OKLAHOMA CITY OK 73156	JESUS HOUSE	OKLAHOMA CITY OK 73106	JIM RILEY OUTREACH	EDMOND OK 73013	LUSTGARTEN FOUNDATION	MYRTAD GARDEN FOUNDATION		NATIONAL COWBOY & WESTERN MUSEUM	OKLAHOMA CITY OK 73111

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HOWARD Howard Family Charitable Foundation

20-8623940 FYE: 12/31/2017

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	SSS		
Address	Relationship	Status	Purpose	Amount
NATIONAL VETERANS	PO BOX 805			
ANGEL FIRE NM 87710	NE		COMMUNITY SERVICE	10,000
OKLAHOMA CONTEMPORARY ARTS CENTER	TER 3000 GENERAL PERSHING BLV	PERSHING BL	1	
OKLAHOMA CITY OK 73107	NONE		COMMUNITY SERVICE	20,000
OKLAHOMA CITY NATIONAL MEMORIAL	620 N HARVE	AVENUE		
OKLAHOMA CITY OK 73102	д		COMMUNITY SERVICE	500
~	FOUNDATIO 400 S MONROE :	STREET		
STILLWATER OK 74074	NONE		COMMUNITY SERVICE	1,000
OKLAHOMA ZOOLOGICAL SOCIETY	PO BOX 18424			
OKLAHOMA CITY OK 73154	NONE		COMMUNITY SERVICE	1,000
REGIONAL FOOD BANK FOUNDATION	PO BOX 270968			
OKLAHOMA CITY OK 73137	NONE		COMMUNITY SERVICE	25.000
SCOTT & KIM VERPLANK FOUNDATION	N 2401 TEE CIRCLE,	LE, SUITE 10		
NORMAN OK 73069	NONE		COMMUNITY SERVICE	5.000
SOONER SUIT UP	660 PARRINGTON OVAL	I OVAL		
NORMAN OK 73019	Ä		COMMUNITY SERVICE	1.000
ST. LUKES UNITED METHODIST CHURCH	222 NW 15TH	STREET		
	NONE		COMMUNITY SERVICE	5.000
TEEN CHALLENGE OF OKLAHOMA	PO BOX 270365			
OKLAHOMA CITY OK 73137	NONE		COMMUNITY SERVICE	25.000
TEEN RECOVERY SOLUTIONS	720 W. WILSHII	WILSHIRE BLVD.		
	NONE		COMMUNITY SERVICE	2.000
TRANSFORMED BY CHRIST MINISTRIES	ES 119 S BROADWAY	κ.		
	NONE		COMMUNITY SERVICE	6,900
WES WELKER FOUNDATION	720 W WILSHIRE BLVD.	BLVD.		
OKLAHOMA CITY OK 73116	NONE		COMMUNITY SERVICE	26,300
YOUTH FOR CHRIST MINISTRIES	7670 S VAUGHN COURT	COURT		
	NONE		COMMUNITY SERVICE	1,000
	500 N BROADWAY	SUITE 500		
OKLAHOMA CITY OK 73102			COMMUNITY SERVICE	10,000
YWCA USA	2460 W I-44	SERVICE ROAD		
OKLAHOMA CITY OK 73112	NONE		COMMUNITY SERVICE	009'9

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238,933 10 Amount Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued) Purpose Federal Statements Status Address Relationship HOWARD Howard Family Charitable Foundation Address Name FYE: 12/31/2017 TOTAL 20-8623940

Form	.990-PF	Underdistribution and Excess D	istributions for Part XII	2017
		For calendar year 2017, or tax year beginning	, ending	
Name	•			
ной	ARD FAMI	LY CHARITABLE FOUNDATION		Employer Identification Number 20-8623940

Undistributed Income Carryovers Form 990-PF, Part XIII

	Pri	or Undistributed Incon	ne		Next Year Ca	rryover
Tax Year	Nontaxable or Previously Taxed	Taxable in 2017	Total per Year	Current Year Decreases	Nontaxable or Previously Taxed	Taxable in 2018
Years prior						
20 13	_					
20 14						
20 15						
2016		195,416	195,416	195,416		
2017	·		194,285	48,514		145,771
tal Carryove	er to Next Year		-			145,771

^{*} Carryover amount includes 4942(a) amounts

Excess Distribution Carryovers Form 990-PF, Part XIII

		
	Current Year	Next Year
Preceding Tax Year Excess Distributions	Decreases	Carryover
2012		
2013		
2014		<u> </u>
2015		
2016		<u></u>
Current Year Excess Distribution Generated (2	017)	0
Total Carryover to Next Year		0