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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
Michael J and Patricia Levitt Family
Charitable Foundation Inc
% PATRICIA LEVITT

Number and street (or P O box number if mail is not delivered to street address)
3 E Stow Road Ste 100

City or town, state or province, country, and ZIP or foreign postal code
Marlton, NJ 08053

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 26,429

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

20-8140755

B Telephone number (see instructions)

(856) 596-0500

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here

☐

2 Foreign organizations meeting the 85% test, check here and attach computation

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,045,000		
	2 Check ☐ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	3	3	
	4 Dividends and interest from securities			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	58,640			
12 Total. Add lines 1 through 11	1,103,643	3		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	1		1
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	45,124		45,124
	24 Total operating and administrative expenses. Add lines 13 through 23	45,125	0	45,125
	25 Contributions, gifts, grants paid	1,051,350		1,051,350
	26 Total expenses and disbursements. Add lines 24 and 25	1,096,475	0	1,096,475
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	7,168		
	b Net investment income (if negative, enter -0-)		3	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	19,261	26,429	26,429
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,261	26,429	26,429	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	100	100	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	100	100	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	19,161	26,329	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	19,161	26,329	
31	Total liabilities and net assets/fund balances (see instructions) .	19,261	26,429		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,161
2	Enter amount from Part I, line 27a	2	7,168
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	26,329
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	26,329

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,498,376	71,410	20 98272
2015	1,026,058	27,067	37 90808
2014	664,277	83,571	7 948654
2013	697,664	53,701	12 991639
2012	492,314	63,355	7 770721
2 Total of line 1, column (d)			2 87 601814
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 17 520363
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 102,695
5 Multiply line 4 by line 3			5 1,799,254
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 1,799,254
8 Enter qualifying distributions from Part XII, line 4			8 1,096,475

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of PATRICIA LEVITT Telephone no (856) 596-0500			

Located at **3 E STOW ROAD MARLTON NJ** ZIP+4 **08053**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ►**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ►**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION WAS CREATED TO PROVIDE EDUCATIONAL SCHOLAR- SHIPS	245,500
2 PROVIDE CHARITABLE DONATIONS TO REGISTERED 501(C)(3) ORGANIZATIONS WHOSE CHARITABLE PURPOSES FOCUS ON PET RELATED ISSUES	643,200
3 PROVIDE DONATIONS FOR ANY OTHER CHARITABLE, LITERARY, SCIENTIFIC AND EDUCATIONAL PURPOSES	162,650
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	104,259
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	104,259
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	104,259
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,564
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	102,695
6	Minimum investment return. Enter 5% of line 5.	6	5,135

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,135
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	0
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,135
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	5,135
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,135

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,096,475
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,096,475
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,096,475

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				5,135
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	489,146			
b From 2013.	694,979			
c From 2014.	660,098			
d From 2015.	1,024,705			
e From 2016.	1,494,807			
f Total of lines 3a through e.	4,363,735			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,096,475</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				5,135
e Remaining amount distributed out of corpus	1,091,340			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,455,075			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	489,146			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,965,929			
10 Analysis of line 9				
a Excess from 2013.	694,979			
b Excess from 2014.	660,098			
c Excess from 2015.	1,024,705			
d Excess from 2016.	1,494,807			
e Excess from 2017.	1,091,340			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
MICHAEL LEVITT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
See Additional Data Table

b The form in which applications should be submitted and information and materials they should include
See Additional Data Table

c Any submission deadlines
See Additional Data Table

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
See Additional Data Table

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,051,350
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a VOIDED/REFUNDED GRANTS				58,640
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities.		14	3	
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a				
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e).			3	58,640
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	58,643

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | | |
|---|----|----|
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | No |
|---|----|----|

[illegible]

- 2d Is the foundation an entity or individual affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Sign May the IRS discuss this

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	William T Burns CPA				
	Firm's name ► BDO USA LLP				Firm's EIN ►
	Firm's address ► 1801 MARKET STREET SUITE 1700 PHILADELPHIA, PA 19103				Phone no (215) 564-1900

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL J LEVITT 3 E Stow Road Ste 100 Marlton, NJ 08053	EXEC VICE PRES /SECRETARY 0	0	0	0
PATRICIA LEVITT 3 E Stow Road Ste 100 Marlton, NJ 08053				
ANDREW J BOCCHINO 3 E Stow Road Ste 100 Marlton, NJ 08053	VICE PRES /ASSIST SECRETARY 0	0	0	0
PAUL CHAN 3030 ATLANTIC AVENUE ATLANTIC CITY, NJ 08401				
JOSEPH PURCELL 3 E STOW ROAD SUITE 100 MARLTON, NJ 08053	TRUSTEE 0	0	0	0
PHEOBE WASHBURN 354 Broome Street Apt 5B New York, NY 10013				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- a** The name, address, and telephone number of the person to whom applications should be addressed

Michael J Levitt
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

- b** The form in which applications should be submitted and information and materials they should include

GRANT SCHOLARSHIPS FOR COLLEGE TUITION THE RESIDENT'S APPLICATION MUST INCLUDE THE FOLLOWING 1) OFFICIAL HIGH SCHOOL TRANSCRIPTS, 2) PROOF OF ACCEPTANCE TO AN UNDERGRADUATE COLLEGE OR UNIVERSITY, 3) THREE ONE-PAGE CHARACTER REFERENCES, INCLUDING AT LEAST ONE REFERENCE FROM A TEACHER, AND 4) AN ESSAY OR PRESENTATION FOCUSING ON THE RESIDENT'S EXPECTED FIELD OF STUDY THE FOUNDATION RESERVES THE RIGHT TO REQUEST ANY ADDITIONAL INFORMATION IT DEEMS NECESSARY TO COMPLETE THE PROCESSING OF APPLICATIONS

- c** Any submission deadlines

NO SUBMISSION DEADLINES

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION WILL GRANT SCHOLARSHIPS FOR COLLEGE TUITION TO RESIDENTS OF LOW-INCOME AND MID-INCOME COMMUNITITES RESIDENTS INCLUDE THOSE INDIVIDUALS WHOSE NAMES APPEAR ON THE MOST RECENT OWNER'S CERTIFICATION OR COMPLIANCE WITH HUD'S TENANT ELIGIBIITY AND RENT PROCEDURES FORM IN ORDER TO BE ELIGIBLE, THE GROSS INCOME OF THE HOUSEHOLD OF THE RECIPIENT MUST FALL WITHIN RANGE OF THE LOW-INCOME AND MID-INCOME LIMITS OF THE COUNTY IN WHICH THE RECIPIENT RESIDES IN ADDITION, THE RESIDENT MUST HAVE A MINIMIM OF A C OR 2 0 CUMULATIVE GRADE POINT AVERAGE AT THE HIGH SCHOOL OR COLLEGE LEVEL THE SCHOLARSHIPS WILL BE APPLIED TOWARDS THE PAYMENT OF TUITION EXPENSES FOR ONE YEAR OF COLLEGE THE STUDENT MAY ELECT TO ACCEPT ONLY A PORTION OF SUCH GRANT IN THE FIRST YEAR AND APPLY THE REST TOWARDS SUBSEQUENT YEARS IF THE STUDENT MAKES THIS ELECTION THE REST OF THE SCHOLARSHIP WILL BE INVESTED ON THE STUDENT'S BEHALF BY THE FOUNDATION, AND THE AMOUNT INVESTED PLUS ANY INVESTMENT INCOME WILL BE PAI

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Patricia Levitt
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

- b** The form in which applications should be submitted and information and materials they should include

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Andrew J Bocchino
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

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Paul Chan
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

- b** The form in which applications should be submitted and information and materials they should include

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Joseph Purcell
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

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Phoebe Washburn
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LARC SCHOOL C/O GEORGE NORCROSS III LAKE CENTER EXECUTIVE PARK SUITE 30 MARLTON, NJ 08053	NONE	PC	UNRESTRICTED	10,000
SQUASH SMARTSc/o LENFEST CENTER 3890 NORTH 10TH STREET PHILADELPHIA, PA 19140	NONE	PC	UNRESTRICTED	1,500
UNIVERSITY OF DELAWARE OFFICE OF VP FOR FINANCE HULLI NEWARK, DE 19716	NONE	PC	Scholarship	15,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST CHESTER UNIVERSITY 628 SOUTH HIGH STREET WEST CHESTER, PA 19383	NONE	PC	Scholarship	18,500
THE COOPER FOUNDATION 200 FEDERAL STREET SUITE 146 CAMDEN, NJ 08103	NONE	PC	UNRESTRICTED	71,000
WIDENER UNIVERSITY ONE UNIVERSITY PLACE CHESTER, PA 19013	NONE	PC	Scholarship	3,500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DREXEL UNIVERSITY 3141 CHESTNUT STREET PHILADELPHIA, PA 19104	NONE	PC	SCHOLARSHIP	16,500
ROWAN UNIVERSITY 201 MULLICA HILL ROAD GLASSBORO, NJ 08028	NONE	PC	SCHOLARSHIP	51,500
ST LEO UNIVERSITY 33701 STATE ROAD 52 SAINT LEO, FL 33574	NONE	PC	SCHOLARSHIP	7,500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF UNIV OF PENN 4351 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PC	UNRESTRICTED	50,000
THE MICHAELS ORG EDUCATIONAL FOUNDATION 3 EAST STOW ROAD PO BOX 994 MARLTON, NJ 08053	NONE	PC	UNRESTRICTED	1,000
HILLSBOROUGH COMMUNITY COLLEGE 1206 N PARK RD PLANT CITY, FL 33563	NONE	PC	SCHOLARSHIP	3,000
Total ▶ 3a				1,051,350

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
XAVIER UNIVERISTY 3800 VICTORY PWKY CINCINNATI, OH 45207	NONE	PC	SCHOLARSHIP	1,000
CALIFORNIA STATE UNIVERISTY - PA 250 UNIVERSITY AVE CALIFORNIA, PA 15419	NONE	PC	SCHOLARSHIP	9,000
GEORGIA STATE UNIVERSITY GEORGIA STATE UNIVERSITY PO BOX 3965 ATLANTA, GA 30302	NONE	PC	SCHOLARSHIP	1,500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT PATRICKS COLLEGE 60 PARK PARADE SHORNCLIFFE QLD 4017 AS		PC	SCHOLARSHIP	10,000
UNIVERSITY OF OKLAHOMA 660 PARRINGTON OVAL NORMAN, OK 73019		PC	SCHOLARSHIP	2,000
SAINT JOHNS UNIVERSITY 800 UTOPIA PARKWAY QUEENS, NY 11439		PC	SCHOLARSHIP	3,500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF HOLY CROSS 4123 WOODLAND DR NEW ORLEANS, LA 70131		PC	SCHOLARSHIP	2,500
SUNY MARITIME COLLEGE 6 PENNYFIELD AVE BRONX, NY 10465		PC	SCHOLARSHIP	3,500
GEORGE MASON UNIVERISTY 4400 UNIVERSITY DR FAIRFAX, VA 22030		PC	SCHOLARSHIP	3,500
Total 				1,051,350
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
MANHATTAN COLLEGE 4513 MANHATTAN COLLEGE PKWY BRONX, NY 10471		PC	SCHOLARSHIP	4,000
TEMPLE UNIVERSITY1801 N BORAD ST PHILADELPHIA, PA 19122		PC	SCHOLARSHIP	3,000
PENNSYLVANIA STATE UNIVERSITY OLD MAIN STATE COLLEGE, PA 16801		PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA - DAVIS 1 SHIELDS AVE DAVIS, CA 95616		PC	SCHOLARSHIP	2,500
CHESAPEAKE CATS AND DOGS 326 WYE MILLS ROAD QUEENSTOWN, MD 21658		PC	UNRESTRICTED	2,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741		PC	UNRESTRICTED	501,000
Total ▶ 3a				1,051,350

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Name and address (home or business)				
a <i>Paid during the year</i>				
NJ AID FOR ANIMALSPO BOX 4 CEDAR BROOK, NJ 08018		PC	UNRESTRICTED	7,000
PSPCA350 EAST ERIE AVE PHILADELPHIA, PA 19134		PC	UNRESTRICTED	7,500
TALBOT HUMANE SOCIETY PO BOX 1143 7894 OCEAN GATEWAY EASTON, MD 21601		PC	UNRESTRICTED	1,500
Total ▶ 3a				1,051,350

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INGLIS FOUNDATION 2600 BELMONT AVE PHILADELPHIA, PA 19131		PC	UNRESTRICTED	1,000
PUPPIES BEHIND BARS 263 WEST 38TH STREET 4TH FLOOR NEW YORK, NY 10018		PC	UNRESTRICTED	10,000
FREEDOM SERVICE DOGS 7183 S DILLION COURT ENGLEWOOD, CO 80112		PC	UNRESTRICTED	15,000
Total ► 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DELMARVA CAT CONNECTION PO BOX 1323 OCEAN PINES, MD 21811		PC	UNRESTRICTED	1,000
KITTY COTTAGE 317 WEST JOHNSON HIGHWAY EAST NORRITON, PA 19401		PC	UNRESTRICTED	1,000
NORTHEAST ANIMAL RESCUE PO BOX 52395 PHILADELPHIA, PA 19115		PC	UNRESTRICTED	1,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEACEABLE KINGDOM 1049 MACARTHUR ROAD WHITEHALL, PA 18052		PC	UNRESTRICTED	2,000
HUMANE SOCIETY OF OCEAN CITY 1 SHELTER ROAD OCEAN CITY, NJ 08226		PC	UNRESTRICTED	7,000
ANIMAL HAVEN200 CENTRE STREET NEW YORK, NY 10013		PC	UNRESTRICTED	3,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARTHAS VINEYARD CEREBRAL PALSY CAMP JABBORWOCKY PO BPX 1357 VINEYARD HAVEN, MA 02568		PC	UNRESTRICTED	3,000
PITCH IN FOR BASEBALL 1541 GEHMAN ROAD HARLEYSVILLE, PA 19438		PC	UNRESTRICTED	1,000
ST CHARLES BORREMEO PARISH 2226 RIVERTON ROAD CINNAMINSON, NJ 08077		PC	UNRESTRICTED	2,500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL DISASTER SEARCH DOG FOUNDATION 6800 WHEELER CANYON ROAD SANTA PAULA, CA 93060		PC	UNRESTRICTED	10,000
PUPPIES & MORE RESCUE 131 NAVY LANE MARLTON, NJ 08053		PC	UNRESTRICTED	3,000
NATIONAL MILL DOG RESCUE PO BOX 88468 COLORADO SPRINGS, CO 80908		PC	UNRESTRICTED	3,500
Total ► 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW LEASH ON LIFEPO BOX 326 NARBERTH, PA 19072		PC	UNRESTRICTED	5,000
THE PUPPY RESCUE MISSION PO BOX 1516 CELINA, TX 75009		PC	UNRESTRICTED	2,000
MORRIS ANIMAL REFUGE 1242 LOMBARD STREET PHILADELPHIA, PA 19147		PC	UNRESTRICTED	2,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CROSSING ANIMAL SANCTUARY 1098 WASHINGTON CROSSING ROAD WASHINGTON CROSSING, PA 18940		PC	UNRESTRICTED	1,000
ANIMAL OUTREACH OF CAPE MAY COUNTY 600 PARK BLVD UNIT 3 WEST CAPE MAY, NJ 08204		PC	UNRESTRICTED	2,000
ANIMAL WELFARE ASSOCIATION 509 CENTENNIAL BLVD VOORHEES, NJ 08043		PC	UNRESTRICTED	2,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUIDING EYES FOR THE BLIND 611 GRANITE SPRING ROAD YORKTOWN HEIGHTS, NY 10598		PC	UNRESTRICTED	3,000
ANIMAL ADOPTION CENTER 501 N BERLIN ROAD LINDENWOOD, NJ 08021		PC	UNRESTRICTED	5,000
COVENANT OF DIVINE LOVE 2212 GREEN STREET PHILADELPHIA, PA 19130		PC	UNRESTRICTED	1,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PETS OF THE HOMELESS 116 EAST 7TH STREET SUITE 204 CARSON CITY, NV 89701		PC	UNRESTRICTED	1,000
COMMUNITY CATS COALITION 5 WINDSWEPT DRIVE BERLIN, MD 21811		PC	UNRESTRICTED	1,000
ADVENTIST COMMUNITY SERVICES 9705 PATUXENT WOODS DRIVE COLUMBIA, MD 21046		PC	UNRESTRICTED	500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MICHAELS FIRE DEPT INC 1001 SOUTH TALBOT STREET ST MICHAELS, MD 21663		PC	UNRESTRICTED	1,000
HABITAT FOR HUMANITYPO BOX 2366 EASTON, MD 21601		PC	UNRESTRICTED	1,000
ST CRIX AWA32 CLIFTON HALL KINGSHILL, VI 00850		PC	UNRESTRICTED	27,200
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAYWATER ANIMAL RESCUE 4930 BUCKTOWN ROAD CAMBRIDGE, MD 21613		PC	UNRESTRICTED	10,000
CAMDEN COUNTY COLLEGE 200 N BROADWAY CAMDEN, NJ 08102		PC	SCHOLARSHIP	3,500
CUMBERLAND COUNTY SPCA 1244 N DELSEA DR VINELAND, NJ 08360	NONE	PC	UNRESTRICTED	1,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROVIDENCE ANIMAL SHELTER 555 SANDY BANK ROAD MEDIA, PA 19063	NONE	PC	UNRESTRICTED	5,000
HUMANE SOCIETY OF SOMERSET COUNTY PO BOX 493 PRINCESS ANNE, MD 21853	NONE	PC	UNRESTRICTED	1,000
SAINT VINCENT DE PAUL SOCIETY 112 LEES AVENUE COLLINGSWOOD, NJ 08108	NONE	PC	UNRESTRICTED	500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POLITZ DAY SCHOOL 720 COOPER LANDING ROAD CHERRY HILL, NJ 08002	NONE	PC	UNRESTRICTED	5,000
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	NONE	PC	UNRESTRICTED	150
GOLDEY-BEACOM COLLEGE 4701 LIMESTONE ROAD WILMINGTON, DE 19808	NONE	PC	SCHOLARSHIP	8,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROSEMONT COLLEGE 1400 MONTGOMERY AVE BRYN MAWR, PA 19010	NONE	PC	SCHOLARSHIP	5,000
MONMOUTH UNIVERSITY 400 CEDAR AVE WEST LONG BRANCH, NJ 07764	NONE	PC	SCHOLARSHIP	5,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE NEW YORK, NY 10012	NONE	PC	SCHOLARSHIP	7,500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHIPPENSBURG UNIVERSITY 1871 OLD MAIN DRIVE SHIPPENSBURG, PA 17257	NONE	PC	SCHOLARSHIP	4,000
BALTIMORE CORPSPO BOX 67348 BALTIMORE, MD 21215	NONE	PC	UNRESTRICTED	5,000
SIDNEY KIMMEL CANCER CENTER BLUEMLE LIFE SCIENCES BUILDING 233 SOUTH 10TH STREET SUITE 1050 PHILADELPHIA, PA 19107	NONE	PC	UNRESTRICTED	2,500
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TALBOT HOSPIE FOUNDATION INC 586 CYNWOOD DR EASTON, MD 21601	NONE	PC	UNRESTRICTED	3,500
SUPPORT HOMELESS VETERANS 20 EVERETT AVE WILLOW GROVE, PA 19090	NONE	PC	UNRESTRICTED	1,000
BETTER TOMORROWS3 STOW ROAD 285 MARLTON, NJ 08053	NONE	PC	UNRESTRICTED	1,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLORIDA A & M UNIVERSITY 1601 S MARTIN LUTHER KING JR BLVD TALLAHASSEE, FL 32307	NONE	PC	SCHOLARSHIP	2,000
PENNSYLVANIA COLLEGE OF TECHNOLOGY 1 COLLEGE AVE WILLIAMSPORT, PA 17701	NONE	PC	SCHOLARSHIP	1,000
TUCSON COLLEGE OF BEAUTY 3955 N FLOWING WELLS ROAD TUCSON, AZ 85705	NONE	PC	SCHOLARSHIP	1,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORAVIAN COLLEGE1200 MAIN STREET BETHLEHEM, PA 18018	NONE	PC	SCHOLARSHIP	2,000
MANSFIELD UNIVERSITY OF PENNSYLVANIA 31 S ACADEMY STREET MANSFIELD, PA 16933	NONE	PC	SCHOLARSHIP	7,000
TOWSON UNIVERSITY8000 YORK ROAD TOWSON, MD 21252	NONE	PC	SCHOLARSHIP	1,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA UNIVERSITY OF PENNSYLVANIA 250 UNIVERSITY AVE CALIFORNIA, PA 15419	NONE	PC	UNRESTRICTED	1,500
CUMBERLAND COUNTY COLLEGE 3322 COLLEGE DRIVE VINELAND, NJ 08360	NONE	PC	SCHOLARSHIP	2,000
UNIVERSITY OF MARY WASHINGTON 1301 COLLEGE AVE FREDERICKSBURG, VA 22401	NONE	PC	SCHOLARSHIP	2,500
Total ► 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN JOSE STATE UNIVERSITY 1 WASHINGTON SQ SAN JOSE, CA 95192	NONE	PC	SCHOLARSHIP	2,000
RUTGERS UNIVERSITY 303 COOPER STREET CAMDEN, NJ 08102	NONE	PC	SCHOLARSHIP	3,500
AZUSA PACIFIC UNIVERSITY 901 E ALOSTA AVE AZUSA, CA 91702	NONE	PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DELAWARE STATE UNIVERSITY 1200 N DUPONT HWY DOVER, DE 19901	NONE	PC	SCHOLARSHIP	1,000
UNIVERSITY OF MARYLAND UNIVERSITY OF MARYLAND COLLEGE PARK, MD 20742	NONE	PC	SCHOLARSHIP	7,000
OKLAHOMA STATE UNIVERSITY OKLAHOMA STATE UNIVERSITY STILLWATER, OK 74078	NONE	PC	SCHOLARSHIP	1,500
Total 				1,051,350
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSISSIPPI STATE UNIVERSITY BS HOOD ROAD STARKVILLE, MS 39759	NONE	PC	SCHOLARSHIP	1,500
SUNY NEW PALTZ1 HAWK DR NEW PALTZ, NY 12561	NONE	PC	SCHOLARSHIP	3,000
SOUTHWESTERN OKLAHOMA STATE UNIVERSITY 100 E CAMPUS DRIVE WEATHERFORD, OK 73096	NONE	PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,051,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTIVUT CENTER FOR MASSAGE THERAPY 25 SYLVAN ROAD WESTPORT, CT 06880	NONE	PC	SCHOLARSHIP	2,500
MONTCLAIR STATE UNIVERSITY 1 NORMAL AVE MONTCLAIR, NJ 07043	NONE	PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,051,350

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: Michael J and Patricia Levitt Family

Charitable Foundation Inc

EIN: 20-8140755

TY 2017 Other Expenses Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc

EIN: 20-8140755

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING EXPENSE	38,912			38,912
MISCELLANEOUS EXPENSE	6,212			6,212

TY 2017 Other Income Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc

EIN: 20-8140755

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Voided/Refunded Grants	58,640		

TY 2017 Taxes Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc

EIN: 20-8140755

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	1			1

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Michael J Patricia Levitt 3 E Stow Road MARLTON, NJ 08053	\$ 1,045,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

20-8140755

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organizationMichael J and Patricia Levitt Family
Charitable Foundation Inc**Employer identification number**

20-8140755

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	