Form 990-PF

Department of the Treasury

Internal Revenue Service

DLN: 93491129019338

2017

OMB No 1545-0052

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		ndar year 2017, or tax year beginning 01-01-20	17 , aı	nd er	nding 12-31-		
		andation able Foundation			20-8103829	entification numbe	ır
		ition Source I street (or P.O. box number if mail is not delivered to street address)	I D /				
Number and street (or P O box number if mail is not delivered to street address) Room/suite Room/suite					B Telephone nu	mber (see instructio	ns)
City or town, state or province, country, and ZIP or foreign postal code						<u> </u>	
		DE 198091377			C If exemption	application is pendin	g, check here
G Ch	neck al	I that apply \Box Initial return \Box Initial return of a f	former public charity		D 1. Foreign or	ganizations, check h	ere 🕨 🗀
		Final return Amended return				ganizations meeting k here and attach co	
		Address change Name change			·	undation status was	· -
_		$ \nabla$ pe of organization $ \nabla$ Section 501(c)(3) exempt private f				n 507(b)(1)(A), chec	
		n 4947(a)(1) nonexempt charitable trust U Other taxable			-		
of '	year <i>(f</i>	xet value of all assets at end from Part II, col (c),	✓ Cash	al		ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	411,007				
	2	Check ▶ ☐ If the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments	110		110		
	4	Dividends and interest from securities	52,746		52,746		
	5a	Gross rents					
	ь	Net rental income or (loss)					
ĸ	6a	Net gain or (loss) from sale of assets not on line 10	11,290				
Revenue	ь 7	Gross sales price for all assets on line 6a 161,370 Capital gain net income (from Part IV, line 2)			49,939		
_	8	Net short-term capital gain					
	9	Income modifications					
	10a b	Gross sales less returns and allowances Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	475,153		102,795		
	13	Compensation of officers, directors, trustees, etc	. 0		·		
	14	Other employee salaries and wages					
S	15	Pension plans, employee benefits					
1156	16a	Legal fees (attach schedule)					
<u>g</u>	ь	Accounting fees (attach schedule)					
ii o	С	Other professional fees (attach schedule)					
Ž	17	Interest					
stra	18	Taxes (attach schedule) (see instructions)	1,697		397		
ੂ	19	Depreciation (attach schedule) and depletion					
Ę	20	Occupancy					
ק ק	21	Travel, conferences, and meetings					
E E	22	Printing and publications	1				
Operating and Administrative Expenses	23	Other expenses (attach schedule)	10,763		238		10,52
rat	24	Total operating and administrative expenses.					
<u>8</u>		Add lines 13 through 23	12,460		635		10,52
_	25	Contributions, gifts, grants paid	115,150				115,15
	26	Total expenses and disbursements. Add lines 24 and 25	127,610		635		125,67
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	347,543				
	ь	Net investment income (If negative, enter -0-)			102,160		
_	С	Adjusted net income(If negative, enter -0-)					

	2	Savings and temporary cash investments	6,518	8,070	8,070
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,279,795	2,625,786	3,996,244
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			

2,633,856

2,633,856

2,633,856

2,633,856

2

3

4

5

6

2,286,313

2,633,856

2.633.856 Form **990-PF** (2017)

347,543

2,286,313

2,286,313

2,286,313

4,004,314

Less accumulated depreciation (attach schedule) 15 Other assets (describe > _ Total assets (to be completed by all filers—see the 16 instructions Also, see page 1, item I) 2,286,313 17 Accounts payable and accrued expenses

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund

Deferred revenue .

Unrestricted

Temporarily restricted Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) Add lines 1, 2, and 3

Enter amount from Part I, line 27a

Other liabilities (describe >_

18

19

20

21

22

23

24

25

26

28

29

31 Part III

Liabilities

or Fund Balances

Assets 27

Net 30

2

Page **3**

	(a) the kind(s) of property sold (e g , re ehouse, or common stock, 200 shs		How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securitie	s				
b					
С					
d					
e					
	(f)		(g)	(h)
(e) Gross sales price	Depreciation allowed	Cost or	other basis	Gain d	r (loss)
<u> </u>	(or allowable)	plus exp	ense of sale	(e) plus (f) mınus (g)
a 16	51,370		111,431		49,939
b					
С					
d					
e					
Complete only for asset	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(I)
(i)	(j)		(k)		h) gain minus
F M V as of 12/31/69	Adjusted basis		of col (ı)	` ''	less than -0-) or om col (h))
	as of 12/31/69	over co	l (j), if any	Losses (III	. , , ,
					49,939
b					
C					
d					
е		If gain, also enter in F			
·	gain or (loss) as defined in sections : art I, line 8, column (c) (see instructi		· }	3	49,939
•	Under Section 4940(e) for Re				
For optional use by domestic p	private foundations subject to the sec	ction 4940(a) tax on ne	et investment incom	e)	
f section 4940(d)(2) applies, l	eave this part blank				
Was the foundation liable for th	ne section 4942 tax on the distributa ot qualify under section 4940(e) Do		· ·	,	es 🔽 No
1 Enter the appropriate ar	nount in each column for each year,	see instructions before	e making any entries	5	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	ple-use assets	(d) Distribution rat (col (b) divided by c	
2016	119,639		2,535,494		0 047186
2015	103,102		2,400,773		0 042945
2014	76,643		2,091,745		0 036641
2013	51,430		1,534,001		0 033527
2012	42,752		1,033,776		0 041355
2 Total of line 1, column (d)		2		0 201654
3 Average distribution ration	o for the 5-year base period—divide	the total on line 2 by 5	, or by the		
number of years the four	ndation has been in existence if less	than 5 years	<u>3</u>		0 040331
	oncharitable-use assets for 2017 fron	•	4		3,306,025
5 Multiply line 4 by line 3			5		133,335
	ent income (1% of Part I, line 27b)		6		1,022
			7		134,357
	ions from Part XII, line 4 🗼		8		125,675
If line 8 is equal to or gr instructions	eater than line 7, check the box in Pa	art VI, line 1b, and con	nplete that part usin	g a 1% tax rate Se	e the Part VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

OIII	5HH 390-FF (2017)								
		Information About C	Officers, Directors, Trust	ees Foundation Ma	nagers Highly Daid Em	nlovees			
Pa	rt VIII	and Contractors	meers, Directors, Trust	ees, i oundation me	magers, mgmy raid En	ipioyees,			
1	List all o	fficers, directors, trustee	es, foundation managers ar	d their compensation	(see instructions).				
					/ 1/				

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Mindy Ying	Pres, Dir, Sec	0	0	(
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
2 Compensation of five highest-pa	id employees (other than t	hose included on line 1	.—see instructions). If no	l ne, enter "NONE."
(a) Name and address of each employee pa	Title, and average	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
Total number of other employees paid ov	er \$50.000			
3 Five highest-paid independent co	<u> </u>			E".
(a) Name and address of each person	<u> </u>	, , , , , , , , , , , , , , , , , , , 	e of service	(c) Compensation
		_		
		_		
Fotal number of others receiving over \$50	0.000 for professional services			
Part IX-A Summary of Direct O				
list the foundation's four largest direct charitable organizations and other beneficiaries served, con	e activities during the tax year. Inc		nation such as the number of	Expenses
1				
2				
3				
4				
Part IX-B Summary of Program	m-Related Investments	(see instructions)		
Describe the two largest program-related inve	estments made by the foundation o	during the tax year on lines 1	and 2	Amount
1				
2				
All other program-related investments	See instructions			
3				
Fotal. Add lines 1 through 3 .				

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

2

3a 3h

4

5

125.675

125,675

Form **990-PF** (2017)

2,591

160,667

Form **990-PF** (2017)

(d)

2017

Page 9

Form 990-PI	F (2017)
Part XII	ii Unc

b Total for prior years

a From 2012. **b** From 2013. . . . c From 2014. . d From 2015. . . . e From 2016.

(2	17)
T	Undistributed Income (see instructions)

	41 4 M	• Halbertz			,		111561	ac	٠.
1	Distributable	amount for	2017	from F	Part X	[, line	∍ 7	Ī	_

2015 , 2014 , 2013

2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e. 4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a

10 Analysis of line 9 a Excess from 2013. . **b** Excess from 2014. . c Excess from 2015. . . . d Excess from 2016. . e Excess from 2017. .

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018

indicated below:

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2017 (If an amount appears in column (d), the

same amount must be shown in column (a))

Corpus

(a)

- (b) Years prior to 2016

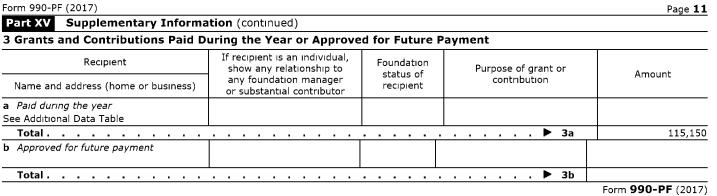
(c)

2016

123,084

123,084

orr	m 990-PF (2017)					Page 10
:	Private Operating Found	ations (see ınstr	uctions and Part V	II-A, question 9)		
	If the foundation has received a ruling or defoundation, and the ruling is effective for 20	17, enter the date of	of the ruling	▶∟_	1 -	1
	Check box to indicate whether the organization	on is a private oper	ating foundation des	cribed in section L	J 4942(j)(3) or ∟	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each year listed	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
ь	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt					
e	activities Qualifying distributions made directly for active conduct of exempt activities					
3	Subtract line 2d from line 2c					
а	alternative test relied upon "Assets" alternative test—enter					
а	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income			<u> </u>		
Pa	rt XV Supplementary Information assets at any time during th	-	-	organization had	d \$5,000 or more	e in
L a	Information Regarding Foundation Mana- List any managers of the foundation who have before the close of any tax year (but only if Mindy Ying	e contributed more				ר
ь	List any managers of the foundation who owi	n 10% or more of th	ne stock of a corporal	tion (or an equally la	arge portion of the	
	ownership of a partnership or other entity) o	of which the founda	tion has a 10% or gr	eater interest		
2	Information Regarding Contribution, Gra	ant, Gift, Loan, Sc	holarship, etc., Pro	grams:		
	Check here ▶ ☑ If the foundation only mak unsolicited requests for funds If the founda other conditions, complete items 2a, b, c, a	tion makes gifts, gr				der
а	The name, address, and telephone number of	or email address of	the person to whom	applications should	be addressed	
b	The form in which applications should be sul	omitted and informa	ation and materials th	ney should include		
С	Any submission deadlines					
d	Any restrictions or limitations on awards, su factors	ch as by geographic	al areas, charitable f	ields, kınds of ınstiti	utions, or other	



er gross amounts unless otherwise indicated		Unrelated bus	Unrelated business income		Excluded by section 512, 513, or 514		
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions	
	and contracts from government agencies						
	rship dues and assessments store on savings and temporary cash						
	ments			14	110		
	ds and interest from securities			14	52,746		
	tal income or (loss) from real estate						
	financed property						
	ntal income or (loss) from personal property						
	evestment income	 		+			
Gain o	r (loss) from sales of assets other than						
	ory			18	11,290		
	ome or (loss) from special events rofit or (loss) from sales of inventory						
Other n	evenue a						
с							
d							
d							
d e Subtota	Add columns (b), (d), and (e).				64,146		
d e Subtota Total.	al Add columns (b), (d), and (e)			13	64,146		
d e Subtota Total. /	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated. Relationship of Activities to th	lations) e Accomplishr	nent of Exem	pt Purposes		64,14	
d e Subtota Total. / (See wo	Il Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Irksheet in line 13 instructions to verify calcul	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo Irt XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo Irt XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo Irt XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d e Subtota Total. / (See wo art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	
d Subtota Total. / (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calculated in the columns of activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplishr Income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	64,14	

orm 990-PF (2					Pa	ge 13
Part XVII	Information Re Exempt Organi		ions and Relationships With Nonchari	table		
		directly engage in any of the following with a $n = 501(c)(3)$ organizations) or in section 527,	ny other organization described in section 501 relating to political organizations?		Yes	No
a Transfers f	om the reporting foun	dation to a noncharitable exempt organization	on of			
(1) Cash.				1a(1)		No
(2) Other	assets			1a(2)		No
b Other trans	actions					
(1) Sales	of assets to a nonchar	itable exempt organization		1b(1)		No
(2) Purch	ases of assets from a r	noncharitable exempt organization		1b(2)		No
(3) Renta	of facilities, equipmer	nt, or other assets		1b(3)		No
(4) Reimb	ursement arrangemen	ts		1b(4)		No
(5) Loans	or loan guarantees.			1b(5)		No
(6) Perforr	nance of services or m	embership or fundraising solicitations		1b(6)		No
c Sharing of	facılıtıes, equipment, r	nailing lists, other assets, or paid employees.		1c		No
(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sha	ring arra	ngemen	its
		1				

of th	ne goo	ver to any of the above ds, other assets, or se nsaction or sharing arra	rvices given b	y the reporting	foundation If the	foundatio	n receive	ed less than fair ma	arket value
(a) Line	No	(b) Amount involved	(c) Name of	noncharitable exe	empt organization	(d) Des	scription of	transfers, transaction	ns, and sharing arrangements
	_								
	_		1						
			+						
	-		+						
			+						
-									
			1						
desc	rıbed	ndation directly or indir in section 501(c) of the omplete the following s (a) Name of organizati	e Code (other schedule	than section 50	•	tion 527?			☐ Yes ☑ No
							1		
							1		
-							-		
	of m		f, it is true, c						statements, and to the best based on all information of
Sign Here		*****			2018-04-30		*****		May the IRS discuss this return with the preparer shown
	•	Signature of officer or	trustee		Date	7 .	Title		below (see instr)?
		Print/Type preparer'	s name	Preparer's Sig	nature	Date		Check if self-	PTIN PO1345770
								employed ▶ 🔲	P01345770

2a Ic tha fe	I I I I I I I I I I I I I I I I I I I	tod with or rolated	to one or mor	- +-v -v-	mnt organ	nizations.	
	•	•	•				🗆 Yes 🛂 No
	ed in section 501(c) of the Code (oth	er than section 501	(c)(3)) or in se	ction 527	· · ·		□ Yes ☑ No
b If "Yes,"	" complete the following schedule	1 45	T 6		1	(-) D	
	(a) Name of organization	(D)	Type of organiza	tion		(c) Description	on of relationship
	f my knowledge and belief, it is true, hich preparer has any knowledge *****		2018-04-30		*****		May the IRS discuss this return with the preparer shown
	Signature of officer or trustee	С	ate	,	Tıtle		below (see instr)? ☑ Yes ☐ No
	Print/Type preparer's name	Preparer's Signa	ture	Date		Check if self-	PTIN P01345770
Paid	Jeffrey D Haskell					employed ▶ 📙	F01343//0
Prepare Use On	Times marries Tourisación 50	ırce					Fırm's EIN ▶
	Firm's address ▶ One Hollow I	n Ste 212					
	Lake Succes	s, NY 11042					Phone no (800) 839-1754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ALL SOULS PARISH IN BERKELEY 2220 CEDAR ST BERKELEY, CA 94709	N/A	PC	General & Unrestricted	1,000
AMBASSADORS FOR CHRIST INC 21 AMBASSADOR DR PARADISE, PA 17562	N/A	PC	General & Unrestricted	1,000
CHINA EVANGELICAL SEMINARY NORTH AMERICA -CESNA- 1520 W CAMERON AVE WEST COVINA, CA 91790	N/A	PC	General & Unrestricted	14,000
CHINESE AMERICAN COALITION FORCOMPASSIONATE CARE C PO BOX 276 CUPERTINO, CA 95015	N/A	PC	General & Unrestricted	1,000
CHINESE AMERICAN PHYSICIANS SOCIETY 101 CALLAN AVE STE 105 SAN LEANDRO, CA 94577	N/A	PC	General & Unrestricted	3,000
Total				115,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CHINESE CHRISTIAN HERALD CRUSADES INC 156-03 HORACE HARDING EXPY FLUSHING, NY 11367	N/A	PC	General & Unrestricted	500
CHINESE CLUB OF SAN MARINO 2425 HUNTINGTON DR SAN MARINO, CA 91108	N/A	PC	General & Unrestricted	300
CHINESE THEATER WORKS INC 37-18 NORTHERN BLVD 105 LONG ISLAND CITY, NY 11101	N/A	PC	General & Unrestricted	7,000
FIDELITY INVESTMENTS CHARITABLE GIFT FUND 200 SEAPORT BLVD MAIL ZONE NCW4B BOSTON, MA 02210	N/A	PC	Mindy Ying Charitable Fund	34,000
FIRST EVANGELICAL CHURCH ASSOCIATION 2617 W BEVERLY BLVD MONTEBELLO, CA 90640	N/A	PC	General & Unrestricted	3,000
Total				115,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year FIRST EVANGELICAL CHURCH OF SAN N/A PC General & Unrestricted 29,000 GABRIEL VALLEY 3658 N WALNUT GROVE AVE ROSEMEAD, CA 91770 HENRY E HUNTINGTON LIBRARY & ART N/A PC. General & Unrestricted 250 **GALLERY** 1151 OXFORD RD SAN MARINO, CA 91108 INTERVARSITY CHRISTIAN N/A PC General & Unrestricted 1,000 FELLOWSHIP- USA

PO BOX 7895 MADISON, WI 53707				
LA OPEN TABLE TENNIS2633 TROY AVE S EL MONTE, CA 91733	N/A	PC	General & Unrestricted	3,000
LOGOS EVANGELICAL SEMINARY 9358 TELSTAR AVE EL MONTE, CA 91731	N/A	PC	General & Unrestricted	5,100

Total . За

115,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NEW DAWN CHRISTIAN FAMILY N/A PC. General & Unrestricted 5,200 SERVICES 2550 W MAIN ST ALHAMBRA, CA 91801 N/A PC. General & Unrestricted 1,000 NEWSONG LOS ANGELES COVENANT. CHURCH LOS ANGELES CA 5875 GREEN VLY CIR 200 CULVER CITY, CA 90230 PC PASADENA SYMPHONY ASSOCIATION N/A General & Unrestricted 1,300 1,000

2 N LAKE AVE STE 1080 PASADENA, CA 91101				
SACRED & PROFANE A CHAMBER CHORUS 1199 CORNELL AVE BERKELEY, CA 94706	N/A	PC	General & Unrestricted	
SERVING FOUNDATION INTERNATIONAL	N/A	PC	General & Unrestricted	

3a

1,000

2920 W RIVERSIDE DR APT A BURBANK, CA 91505 Total. 115,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TAIWANESE CULTURAL AND SPORTS ASSOCIATION 13208 PEACOCK CT CUPERTINO, CA 95014	N/A	PC	General & Unrestricted	500
UPWARD BOUND STUDY CENTER INC 603 N NEW AVE STE E MONTEREY PARK, CA 91755	N/A	PC	General & Unrestricted	1,000
WILL MUSIC MINISTRY 1632 E ORANGE GROVE BLVD PASADENA, CA 91104	N/A	PC	General & Unrestricted	1,000

UPWARD BOUND STUDY CENTER INC 603 N NEW AVE STE E MONTEREY PARK, CA 91755	N/A	PC	General & Unrestricted	1,000
WILL MUSIC MINISTRY 1632 E ORANGE GROVE BLVD PASADENA, CA 91104	N/A	PC	General & Unrestricted	1,000

115,150

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491129019338 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2017 Depreciation Schedule

Name: MY Charitable Foundation EIN: 20-8103829

TY 2017 Investments Corporate Stock Schedule

Name: MY Charitable Foundation

EIN: 20-8103829

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS	17,988	26,081
ACCENTURE PLC	19,180	45,927
AIR PRODS & CHEM INC	17,142	36,918
ALEXION PHARMACEUTICALS, INC	37,626	23,918
ALIBABA GROUP HOLDING LTD	8,339	17,243
ALLERGAN PLC	59,697	37,951
ALLIANCE DATA SYSTEM CORP	9,670	10,139
ALPHABET INC CL A	26,037	69,524
ALPHABET INC CL C	25,907	69,062
AMAZON COM	24,161	58,474
AMGEN INC	23,264	34,780
ANALOG DEVICES INC	15,891	40,064
APPLE INC	62,537	112,537
APPLIED MATERIALS INC	19,698	30,672
BAIDU.COM - ADR	21,637	70,262
BANK OF AMERICA CORP	39,459	49,328
BERKSHIRE HATHAWAY INC.	22,918	49,555
BIOGEN INC	4,703	31,857
BLACKROCK INC	55,437	69,351
BOEING CO	39,218	66,355
CAMECO CORPORATION	10,374	2,769
CATERPILLAR INC	74,225	82,729
CELGENE CORP	41,341	78,269
CF INDUSTRIES HOLDINGS, INC	27,949	31,905
CHENIERE ENERGY INC	8,463	8,076
CHEVRON CORP	15,901	25,038
CIGNA	13,755	20,309
CISCO SYSTEMS INC	9,810	17,235
CITIGROUP INC	40,476	48,367
CNOOC LTD ADS	23,377	18,663

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMERICA INC	13,833	17,362
CONOCOPHILLIPS	5,909	9,606
CONTINENTAL RESOURCES INC	8,482	10,594
CORNING INC	4,310	9,597
CREE, INC	8,312	4,643
CSX CORP	45,771	57,761
CTRIP.COM INTERNATIONAL LTD	13,896	24,255
DEERE CO	17,948	31,302
DEVON ENERGY CORPORATION	2,930	2,070
DIAGEO PLC ADS	7,169	10,952
DOW DUPONT INC	24,206	35,610
DR. REDDY'S LAB LTD	4,485	5,634
EAST WEST BANCORP, INC	9,711	15,208
EBAY INC	1,706	5,661
ECOPETROL SA	5,348	2,926
EOG RESOURCES INC	7,805	8,093
ERICSSON L M TEL CO	5,858	3,340
EXPRESS SCRIPTS HOLDING CO	6,677	14,928
EXXON MOBIL CORP	11,180	12,546
FIRST REPUBLIC BANK	11,628	17,328
FIRST SOLAR INC	8,028	3,376
FREEPORT-MCMORAN COPPER & GOLD	21,883	7,584
GEN DYNAMICS CP	24,527	35,604
GENERAL ELECTRIC CO	33,836	19,195
GILEAD SCIENCES INC	26,078	50,148
GOLDMAN SACHS GROUP	20,782	25,476
HALLIBURTON COMPANY	5,408	7,331
HOLOGIC, INC	6,645	12,825
HOME DEPOT INC	41,696	75,811
HONEYWELL INTL	21,244	30,672

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HSBC HOLDINGS PLC	24,021	25,820
ICICI BK LTD ADS	5,525	10,703
ILLINOIS TOOL WORKS	12,490	16,685
INCYTE CORPORATION	8,976	7,103
INTEL CORP	35,799	47,314
INTERCONTINENTAL EXCHANGE, INC	49,913	95,255
INTERNATIONAL BUSINESS MACHINE	18,754	23,013
INTERNATIONAL PAPER CO	16,316	23,176
INTUIT	6,149	15,778
INTUITIVE SURGICAL	15,919	32,845
JD.COM, INC	54,820	53,846
JOHNSON & JOHNSON	13,499	27,944
JP MORGAN CHASE	33,531	56,144
KANSAS CITY SOUTHERN	13,213	31,566
KIMBERLY CLARK CORP	6,678	12,066
KOHLS CORP	5,128	5,423
KROGER CO	51,481	43,920
KUBOTA CORPORATION	8,722	9,868
L3 TECHNOLOGIES, INC	9,647	14,839
LOWES COMPANIES INC	38,395	83,645
LVMH MOET HENN UNSP	3,371	5,870
MAGNA INTERNATIONAL INC	14,086	22,668
MARATHON OIL CORP COM	3,767	3,386
MARATHON PETROLEUM CORP	2,548	13,196
MARTIN MARIETTA MATLS INC	20,457	22,104
MASTERCARD INC	33,937	158,927
MEDTRONIC PLC	11,543	12,113
MERCADOLIBRE, INC	23,842	23,600
MICROSOFT CORP	22,264	34,216
MOHAWK INDS INC	15,596	27,590

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MONSANTO CO	28,064	35,034
MORGAN STANLEY	12,481	26,235
NASDAQ OMX GROUP	46,449	69,147
NETAPP, INC	15,043	15,213
NEW ORIENTAL ED & TECHNOLOGY G	18,735	56,400
NOBLE CORPORATION	4,543	452
NORDSTROM INC	4,280	4,738
NORFOLK SOUTHERN CORP	26,470	54,338
O'REILLY AUTOMOTIVE INC	14,147	12,027
ORACLE CORP	4,167	14,184
OWENS CORNING	7,433	9,194
PALO ALTO NETWORKS INC	13,862	10,871
PARKER HANNIFIN CP	11,740	19,958
PAYPAL HOLDINGS, INC	62,082	69,939
PHILLIPS 66	5,454	7,586
PRAXAIR INC	9,102	15,468
QORVO INC	11,058	13,320
QUALCOMM INC	11,345	14,405
RAYTHEON CO	49,110	93,924
ROCKWELL COLLINS INC	5,429	13,562
SALESFORCE.COM	5,010	20,446
SAP AKTIENGESELL ADS	19,957	39,326
SCHLUMBERGER LTD	19,266	16,848
SIEMENS AG	29,861	38,099
SOHU.COM INC.	6,357	4,335
SVB FINANCIAL GROUP	21,334	37,403
SYMANTEC CORP	9,685	8,418
TAIWAN SEMICONDUCTOR MFG CO LT	15,549	27,914
TARGET CORPORATION	4,751	6,525
TEVA PHARMACEUTICAL INDUSTRIES	9,565	2,843

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TEXAS INSTRUMENTS INC	8,229	15,666
TEXTRON INC	11,230	11,318
THERMO FISHER SCIENTIFIC INC	22,208	37,976
TIFFANY & CO	18,086	20,790
TRANSOCEAN LTD	21,311	3,097
UNILEVER N V N Y	36,336	56,320
UNION PACIFIC	25,206	53,640
UNITED TECHNOLOGIES CORP	8,949	12,757
V F CORP	10,741	14,800
VALE SA	3,252	1,223
VALERO ENERGY CORP	10,046	18,382
WALT DISNEY HOLDINGS CO	33,734	64,506
WEIBO CORPORATION	41,414	41,384
WELLS FARGO & CO	2,147	7,887
WISDOMTREE TOTAL EARNINGS	46,710	66,927

efile GRAPHIC print - DO NOT PROCESS	ROCESS As Filed Data - DLN: 93491129019338				
TY 2017 Other Expenses Schedule					
Name: MY Charitable Foundation					
EIN: 20-8103829					
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Administrative Fees	10,500			10,500	
Bank Charges	238	238			

State or Local Filing Fees

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	-	DLI	N: 93491129019338	
TY 2017 Taxes Schedule					
Name: MY Charitable Foundation					
EIN: 20-8103829					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Category 990-PF Estimated Tax for 2017	Amount		_	for Charitable	

efile GRAPHIC print - DO	NOT PROCESS	As Filed Data -				DLN: 93491129019338
Schedule B		Schedu	ule of Contribute	ors		OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	0-PF) ment of the Treasury ► Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at			2017		
Name of the organization MY Charitable Foundation					Employer id	dentification number
Organization type (check	one)				20-8103829	
	,					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (enter number) c	organization			
	4947(a)(2	1) nonexempt chai	ritable trust not treated a	as a private founda	ition	
	☐ 527 politi	☐ 527 political organization				
Form 990-PF	✓ 501(c)(3)	exempt private fo	oundation			
	4947(a)(2	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	☐ 501(c)(3)	501(c)(3) taxable private foundation				
			PF that received, during complete Parts I and II S			
Special Rules						
under sections 509	(a)(1) and 170(b) one contributor, d	(1)(A)(vi), that che uring the year, tota	g Form 990 or 990-EZ tl ecked Schedule A (Form al contributions of the gr plete Parts I and II	1990 or 990-EZ), P	art II, line 13,	16a, or 16b, and that
during the year, total	al contributions of	f more than \$1,000	, or (10) filing Form 990 Dexclusively for religiou animals Complete Par	s, charitable, scien		
during the year, cor If this box is checke purpose Don't com	ntributions exclused, enter here the plete any of the p	ively for religious, total contributions parts unless the G	or (10) filing Form 990 charitable, etc., purpose s that were received dur eneral Rule applies to t or more during the year	es, but no such con ing the year for an his organization be	ntributions tota exclusively re ecause it recei	aled more than \$1,000 eligious, charitable, etc , ived <i>nonexclusively</i>
Caution. An organization to 990-EZ, or 990-PF), but it it Form 990-EZ or on its Form 990-EZ, or 990-PF)	nust answer "No	on Part IV, line 2	, of its Form 990, or che	eck the box on line	H of its	
For Paperwork Reduction Act for Form 990, 990-EZ, or 990-P		ructions	Cat No 30613X	Schedu	ule B (Form 990), 990-EZ, or 990-PF) (2017)

Schedule B (Form 990, 990-EZ, or 990-PF) (2017) Page 2 Name of organization Employer identification number 20-8103829 MY Charitable Foundation Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed (d) (a) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person Ying Mindy **Payroll** 555 De Sales Street \$411,007 Noncash San Gabriel, CA91775 (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (d) (b) (c) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (c) (d) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions)

Na	me of	orga	anizati
MY	Chari	table	Founda

Name of org	ganization		Employer identification number
THE CHARLES	- Todildation		20-8103829
Part II	Noncash Property (See Instructions) Use duplicate copies of Part II if additional space is nee	ded	20-0103023
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_	See Additional Data Table	_\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_\$	
		Schedule B (Fe	orm 990, 990-EZ, or 990-PF) (2017)

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Additional Data

Software ID:

Software Version:

EIN: 20-8103829

Name: MY Charitable Foundation

Form 990 Schedule B. Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

orin 330 Schedule B, Part II - Noncash Property (see instructions) ose duplicate copies of Part II if additional space is needed				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
<u>1</u>	MERCADOLIBRE, INC MELI, 75 sh	<u>\$ 23,841</u>	2017-12-27	
1	INTEL CORP INTC, 525 sh	<u>\$ 24,245</u>	2017-12-27	
1	BOEING CO BA, 100 sh	\$ 29,580	2017-12-27	
<u>1</u>	CITIGROUP INC C, 450 sh	\$ 33,660	2017-12-27	
<u>1</u>	CSX CORP CSX, 750 sh	\$ 41,314	2017-12-27	
<u>1</u>	WEIBO CORPORATION WB, 400 sh	\$ 41,414	2017-12-27	
<u>1</u>	BLACKROCK INC BLK, 85 sh	\$ 43,685	2017-12-27	
<u>1</u>	JD COM, INC JD, 1300 sh	\$ 54,821	2017-12-27	
<u>1</u>	CATERPILLAR INC CAT, 375 sh	\$ 58,875	2017-12-27	
1	PAYPAL HOLDINGS, INC PYPL, 800 sh	\$ 59,572	2017-12-27	