









For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation ROY W PIPER CHARITABLE TRUST C/O WILLIAM A PETTY		A Employer identification number 20-7487500	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 460		Room/suite	B Telephone number (see instructions) (570) 836-5454
City or town, state or province, country, and ZIP or foreign postal code TUNKHANNOCK, PA 18657		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 16,895,662		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	59,844	59,844		
	4 Dividends and interest from securities . . . . .	190,709	190,709		
	5a Gross rents . . . . .	706,663	706,663		
	b Net rental income or (loss) 287,535				
	6a Net gain or (loss) from sale of assets not on line 10 	525,759			
	b Gross sales price for all assets on line 6a 5,385,213				
	7 Capital gain net income (from Part IV, line 2) . . . . .		448,454		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . . 	4,854	4,854		
	12 Total. Add lines 1 through 11 . . . . .	1,487,829	1,410,524		
	13 Compensation of officers, directors, trustees, etc	101,628	65,628		36,000
	14 Other employee salaries and wages . . . . .	15,000			15,000
	15 Pension plans, employee benefits . . . . .	16,783	11,061		5,722
	16a Legal fees (attach schedule) . . . . . 	1,620			1,620
	b Accounting fees (attach schedule) . . . . . 	6,835	3,705		3,130
	c Other professional fees (attach schedule) . . . . . 	38,409	38,409		
	17 Interest . . . . .	5,467	5,467		
	18 Taxes (attach schedule) (see instructions) . . . . . 	114,902	113,044		1,858
	19 Depreciation (attach schedule) and depletion . . . . . 	130,400	130,400		
	20 Occupancy . . . . .	41,308	41,308		
	21 Travel, conferences, and meetings . . . . .	1,700			1,700
	22 Printing and publications . . . . .	1,924	1,388		536
	23 Other expenses (attach schedule) . . . . . 	243,068	237,214		5,854
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	719,044	647,624		71,420
	25 Contributions, gifts, grants paid . . . . .	736,202			736,202
	26 Total expenses and disbursements. Add lines 24 and 25	1,455,246	647,624		807,622
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	32,583			
	b Net investment income (if negative, enter -0-)		762,900		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .	172,114	229,391	229,391
	2 Savings and temporary cash investments . . . . .	132,517	540,794	540,794
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .	28,604	17,653	17,653
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) . . . . .	11,609,774	12,470,380	12,470,380
	c Investments—corporate bonds (attach schedule) . . . . .			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .		26	26
	14 Land, buildings, and equipment basis ▶ _____ 3,637,418 Less accumulated depreciation (attach schedule) ▶ 863,775	3,199,302	2,773,643	3,637,418
15 Other assets (describe ▶ _____)	40			
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	15,142,351	16,031,887	16,895,662	
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ _____)	11,327	13,967	
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	11,327	13,967	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .	3,521,250	3,547,540	
	25 Temporarily restricted . . . . .	11,609,774	12,470,380	
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	15,131,024	16,017,920	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions) .	15,142,351	16,031,887	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	15,131,024
2 Enter amount from Part I, line 27a . . . . .	2	32,583
3 Other increases not included in line 2 (itemize) ▶ _____	3	856,058
4 Add lines 1, 2, and 3 . . . . .	4	16,019,665
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,745
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	16,017,920

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	448,454
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	811,106	16,183,422	0 050120
2015	856,238	16,876,001	0 050737
2014	833,845	16,875,854	0 049411
2013	825,706	15,938,872	0 051805
2012	552,878	14,829,850	0 037281
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 239354
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 047871
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 17,059,262
<b>5</b> Multiply line 4 by line 3			<b>5</b> 816,644
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 7,629
<b>7</b> Add lines 5 and 6			<b>7</b> 824,273
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 807,622

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	15,258
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	15,258
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	15,258
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	5,183
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	5,183
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <b>▶</b>	<b>9</b>	10,075
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <b>▶</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <b>▶</b> <b>Refunded</b> <b>▶</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <b>▶</b> \$ _____ <b>(2)</b> On foundation managers <b>▶</b> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>▶</b> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>▶</b> PA _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>WILLIAM A PETTY</b> Telephone no <b>(570) 836-5454</b>			

Located at **PO BOX 460 TUNKHANNOCK PA** ZIP+4 **18657**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> <b>1b</b>			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> <b>1c</b>			
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶ 20____, 20____, 20____, 20____</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> <b>2b</b>			
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶ 20____, 20____, 20____, 20____</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> <b>3b</b>			<b>No</b>
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> <b>4a</b>			<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? <input type="checkbox"/> <b>4b</b>			<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to				
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		<b>5b</b>		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>No</b>	
	<i>If "Yes" to 6b, file Form 8870</i>				
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM A PETTY PO BOX 460 TUNKHANNOCK, PA 18657	MANAGER 40 00	56,628	6,420	0
THOMAS P TULANEY PO BOX 460 TUNKHANNOCK, PA 18657	TRUSTEE 2 00	15,000	0	0
ROBERT P BROWNING PO BOX 460 TUNKHANNOCK, PA 18657	TRUSTEE 2 00	15,000	0	0
RONALD KUKUCHKA PO BOX 460 TUNKHANNOCK, PA 18657	TRUSTEE 2 00	15,000	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	12,268,447
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	365,692
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	4,684,909
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	17,319,048
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	17,319,048
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	259,786
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	17,059,262
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	852,963

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	852,963
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	15,258
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	15,258
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	837,705
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	837,705
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	837,705

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	807,622
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	807,622
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	807,622

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				837,705
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			288,693	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>807,622</u>				
<b>a</b> Applied to 2016, but not more than line 2a			288,693	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2017 distributable amount. . . . .				518,929
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				318,776
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

WILLIAM A PETTY

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
- WILLIAM A PETTY  
PO BOX 460  
TUNKHANNOCK, PA 18657  
(570) 836-3868
- b** The form in which applications should be submitted and information and materials they should include
- FORMAL APPLICATION PROVIDED BY TRUSTEES APPLICATION SHOULD INCLUDE DESCRIPTION OF INTENT TO MATRICULATE AT A COLLEGE OR UNIVERSITY, CURRENT SCHOOL AND GRADE POINT AVERAGE THROUGH 1ST SEMESTER OF SENIOR YEAR FINALISTS WILL BE REQUIRED TO PROVIDE SIGNED INCOME TAX RETURNS FOR 2 FISCAL YEARS IMMEDIATELY PRECEDING THE DATE OF APPLICATION FROM EACH APPLICANT, APPLICANT'S PARENT/GUARDIAN
- c** Any submission deadlines
- MARCH 15 OF EACH YEAR
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
- AWARDS WILL ONLY BE MADE TO APPLICANTS WHO ARE MEMBERS OF A FAMILY WITH A COMBINED HOUSEHOLD INCOME OF LESS THAN 90,000 AND WHO HAVE A CUMULATIVE "C" AVERAGE THROUGH FIRST TERM OF THE STUDENT'S SENIOR YEAR IN HIGH SCHOOL STUDENTS RESIDING IN WYOMING, LUZERNE AND LACKAWANNA COUNTIES WILL HAVE PREFERENCE

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	736,202
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

Enter gross amounts unless otherwise indicated

[illegible]

### Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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--	--	--

<b>1a(1)</b>		<b>No</b>
<b>1a(2)</b>		<b>No</b>

--	--	--

<b>1b(1)</b>	<b>No</b>
--------------	-----------

<b>1b(2)</b>	<b>No</b>
--------------	-----------

<b>1b(3)</b>		<b>No</b>
--------------	--	-----------

<b>1b(4)</b>		<b>No</b>
--------------	--	-----------

<b>1b(5)</b>		<b>No</b>
--------------	--	-----------

<b>1b(6)</b>		<b>No</b>
--------------	--	-----------

<b>1c</b>		<b>No</b>
-----------	--	-----------

value  
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

\* \* \* \* \*

2018-05-15

\* \* \* \* \*

Signature of officer or trustee

Date \_\_\_\_\_

Title

May the IRS discuss this return with the preparer shown below

(see instr )? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's Signature

Date \_\_\_\_\_

Check if self-employed ► ☐

PTIN

P01056561

Firm's name ▶	LOCHEN AND CHASE PC
---------------	---------------------

Firm's EIN ► 92-0185356

Firm's address ► 83 E TIOGA ST STE 2  
TUNKHANNOCK, PA 186571601


Phone no (570) 836-3868

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VICTIMS RESOURCE CENTER 119 WARREN STREET TUNHANNOCK, PA 18657	NONE	PUBLIC	GENERAL GRANT	2,500
AKA-EZOUA EDOUKOU5 PURITAN LN WILKES BARRE, PA 18702	NONE	N/A	COLLEGE SCHOLARSHIP	401
AZIZI FARAHNAZ1124 COURT STREET SCRANTON, PA 18508	NONE	N/A	COLLEGE SCHOLARSHIP	2,500
BELLANCO EMILY41 DORRANCE AVE WYOMING, PA 18644	NONE	N/A	COLLEGE SCHOLARSHIP	9,000
BERARDELLI KRISTA 1206 BREAKER CR DR DICKSON CITY, PA 18519	NONE	N/A	COLLEGE SCHOLARSHIP	4,470
<b>Total . . . . .</b> <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BESSOIR ABBY1715 ELECTRIC ST DUNMORE, PA 18509	NONE	N/A	COLLEGE SCHOLARSHIP	1,500
BETTI JULIA4 MILES AVE DICKSON CITY, PA 18447	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
BLEVINS JAMES100 GRZYBOWSKI ROAD SCOTT TOWNSHIP, PA 184477614	NONE	N/A	COLLEGE SCHOLARSHIP	3,500
BRACE BRIELLE444 BRACE RD DALLAS, PA 18612	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
BRADY TYLER831 CARMALT ST DICKSON CITY, PA 18519	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
<b>Total . . . . . ▶</b> <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CADWALDER BRITTANY830 RAINES ST SCRANTON, PA 18509	NONE	N/A	COLLEGE SCHOLARSHIP	1,000
CALLAS DANNIELLE104 SOUTH LOTT RD MESHOPPEN, PA 18630	NONE	N/A	COLLEGE SCHOLARSHIP	7,292
CAMACHO MONSERRATH549 EYNON ST SCRANTON, PA 18504	NONE	N/A	COLLEGE SCHOLARSHIP	22,500
CENTRELLA ZACKARY255 FOREST AVE NEW YORK, NY 10002	NONE	N/A	COLLEGE SCHOLARSHIP	7,000
CHESNER EMILY428 KERAGE RD MESHOPPEN, PA 18630	NONE	N/A	COLLEGE SCHOLARSHIP	10,000
<b>Total . . . . . ▶</b> <b>3a</b>				736,202




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHRISTOFFERSON LEILA 1 EVERGREEN DRIVE TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	5,500
CLARK RACHEL174 CREEK ROAD FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	2,000
CLEMENS DANIEL25 DOGWOOD DRIVE TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
CLEMENT VANESSA1811 ALDER WAY HAZLE TWP, PA 18202	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
CONNOR CHRIS1367 POST HILL ROAD FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	5,500
<b>Total . . . . .</b> 				736,202
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COOLE DAVID130 WALL LN MONROE TWP, PA 18636	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
CORBY REED112 ROGERS LN TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
CRAWFORD MASON822 MANNINGS RD TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	4,500
DOMNICK COLIN54 COLVIN RD DALTON, PA 18414	NONE	N/A	COLLEGE SCHOLARSHIP	10,000
DOYLE MOLLY11 BIRCH ST TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	6,000
<b>Total . . . . . ▶</b> <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DROZDA KRISTEN110 1/2 S WALNUT ST WILKESBARRE TWP, PA 18702	NONE	N/A	COLLEGE SCHOLARSHIP	4,538
DUGAN MIAH251 FINN RD FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	10,000
DYMOND MATTHEW30 DYMOND DRIVE TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	12,761
EIGHAZAL DANIA223 N SUMNER AVE SCRANTON, PA 18504	NONE	N/A	COLLEGE SCHOLARSHIP	6,000
FARRELL HAYLEY62 W OAK ST PITTSTON, PA 18640	NONE	N/A	COLLEGE SCHOLARSHIP	7,000
<b>Total . . . . . ▶</b> <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIELDS LILLIAN52 N MILL ST NATICOKE, PA 18634	NONE	N/A	COLLEGE SCHOLARSHIP	2,500
FOX WILLIAM123 LUCKY RUN RD SCRANTON, PA 18504	NONE	N/A	COLLEGE SCHOLARSHIP	3,874
FRANKEVICH JOSHUA657 BODLE RD WYOMING, PA 18644	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
FREAR SAMANTHA121 CHURCH RD FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
GERICHTEN DOUGLAS310 2ND ST PECKVILLE, PA 18452	NONE	N/A	COLLEGE SCHOLARSHIP	7,401
<b>Total . . . . . ▶</b> <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GIL JAMARY2 GRAND ST SCRANTON, PA 18505	NONE	N/A	COLLEGE SCHOLARSHIP	15,000
GREGORI TIFFANY102 CHURCH ST EYNON, PA 18403	NONE	N/A	COLLEGE SCHOLARSHIP	4,500
GULMOHAMMAD NARGES 534 ADAMS AVE SCRANTON, PA 18510	NONE	N/A	COLLEGE SCHOLARSHIP	2,500
GURDZINSKI GABRIELLE 104 NORFOLK WAY SCRANTON, PA 18504	NONE	N/A	COLLEGE SCHOLARSHIP	9,389
HAND JACOB1226 STRICKLAND HILL RD SPRINGVILLE, PA 18844	NONE	N/A	COLLEGE SCHOLARSHIP	832
<b>Total . . . . .</b> 				736,202
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JACKSON CORY227 5TH ST OLYPHANT, PA 18447	NONE	N/A	COLLEGE SCHOLARSHIP	15,000
KANE ANNA163 STAPLETON ESTATES FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	6,000
KINBACK AMANDA18 DONNA DR FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
KISBAUGH KAYLEE246 OLD TAVERN RD HUNLOCK CREEK, PA 18621	NONE	N/A	COLLEGE SCHOLARSHIP	2,393
KOWALCHIK KALEI915 WARD ST JESSUP, PA 18434	NONE	N/A	COLLEGE SCHOLARSHIP	1,000
<b>Total . . . . .</b> ► <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
KWOK FLORENCE639 CAREY AVE WILKESBARRE, PA 18702	NONE	N/A	COLLEGE SCHOLARSHIP	5,176
LANGAN JAMES93 ANDREA DR CHESAPEAKE CITY, MD 21915	NONE	N/A	COLLEGE SCHOLARSHIP	10,000
LEE MIRANDA14 SUSQUEHANNA AVE TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	22,500
LUPICO CASSIDY 11251 LADY JANE LOOP MANASSAS, VA 20109	NONE	N/A	COLLEGE SCHOLARSHIP	1,000
MACHELL MACKENZIE109 FERN WAY CLARKS SUMMIT, PA 18411	NONE	N/A	COLLEGE SCHOLARSHIP	11,295
<b>Total . . . . .</b> ▶ <b>3a</b>				736,202


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MATTI TARYN4318 SR 438 DALTON, PA 18414	NONE	N/A	COLLEGE SCHOLARSHIP	22,500
MCALEER CATHERINE422 DOUGHERTY RD MESHOPPEN, PA 18630	NONE	N/A	COLLEGE SCHOLARSHIP	6,000
MCGEEHAN MACKENZIE133 N RIVER ST WILKES BARRE, PA 18711	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
MCHALE KYLE247 PARRISH STREET WILKESBARRE, PA 18702	NONE	N/A	COLLEGE SCHOLARSHIP	3,948
MILLER KAYLA303 2ND ST APT 1 TOWANDA, PA 18848	NONE	N/A	COLLEGE SCHOLARSHIP	11,840
<b>Total . . . . .</b> <b>3a</b>				736,202



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOSLUK DARIAN161 JAYNE ROAD TUNHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	5,500
MURRAY KRISTYN58 COMSTOCK RD TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	16,350
MUSTO EMMA277 SHORT HILL DRIVE CLARKS GREEN, PA 18411	NONE	N/A	COLLEGE SCHOLARSHIP	3,750
MUSTO NOAH277 SHORT HILL DR CLARKS GREEN, PA 18411	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
NGUYEN JESSICA39 PENROSE ST PECKVILLE, PA 18452	NONE	N/A	COLLEGE SCHOLARSHIP	2,500
<b>Total . . . . .</b> ► <b>3a</b>				736,202


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
NICHOLS GRAEME6 LEE ANN LN SCOTT TWP, PA 18447	NONE	N/A	COLLEGE SCHOLARSHIP	3,500
OSTROWSKY NOAH473 SR 292E TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
PEOPLES MADISYN 2051 N OVERBROOK RD FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	3,000
PETRO-WESNAK MADISON 600 SCHOOL ST MOOSIC, PA 18507	NONE	N/A	COLLEGE SCHOLARSHIP	8,000
PIDGEON AMANDA603 LINCOLN AVE JERMYN, PA 18433	NONE	N/A	COLLEGE SCHOLARSHIP	7,500
Total . . . . . ▶ 3a				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
POLI CHARLES9 FAIRLAWN DR HUGHESTOWN, PA 18640	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
PRICE JONATHAN82 MILL MOUNTAIN RD DRUMS, PA 18222	NONE	N/A	COLLEGE SCHOLARSHIP	5,635
PUGLIESE NICHOLAS26 BIRKETT ST CARBONDALE, PA 18407	NONE	N/A	COLLEGE SCHOLARSHIP	8,000
QUICK MEGAN89 MAPLE AVE TUNHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	21,000
RARRICK BEN305 MAIN AVE CLARKS SUMMIT, PA 18411	NONE	N/A	COLLEGE SCHOLARSHIP	10,000
<b>Total . . . . .</b> ► <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RATTIGAN JASON 750 PENNSYLVANIA DR EXTON, PA 19341	NONE	N/A	COLLEGE SCHOLARSHIP	11,388
REYAN TANNER1730 WILLIAMS ROAD FRIENDSVILLE, PA 18818	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
RIVERA NADIYAH610 E ELM ST SCRANTON, PA 18505	NONE	N/A	COLLEGE SCHOLARSHIP	10,000
ROGERS SOPHIE640 BEECH ST SCRANTON, PA 18505	NONE	N/A	COLLEGE SCHOLARSHIP	7,000
ROSENCRANCE KATHERINE 2339 CHERRY HILL ROAD CLARKS SUMMIT, PA 18411	NONE	N/A	COLLEGE SCHOLARSHIP	4,238
<b>Total . . . . .</b> 				736,202
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALAZAR XIOMARA930 E 6TH ST BERWICK, PA 18603	NONE	N/A	COLLEGE SCHOLARSHIP	10,796
SANDERCOCK EVAN 225 LILY LAKE ROAD DALTON, PA 18414	NONE	N/A	COLLEGE SCHOLARSHIP	15,000
SCARANTINO NATALIYA52 KETCHUM ST WILKESBARRE, PA 18702	NONE	N/A	COLLEGE SCHOLARSHIP	4,500
SEMYON CASSANDRA 302 HOLLENBACK ST MOOSIC, PA 18507	NONE	N/A	COLLEGE SCHOLARSHIP	21,321
SEPROSKY JORDAN1217 TONWIN ST ARCHBALD, PA 18403	NONE	N/A	COLLEGE SCHOLARSHIP	9,000
<b>Total . . . . . ▶</b> <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SHAO TONY27 HILLTOP DRIVE TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	6,000
SHEAN JACK704 N IRVING AVE SCRANTON, PA 18510	NONE	N/A	COLLEGE SCHOLARSHIP	7,500
SIESS VICTORIA815 HILL STREET THROOP, PA 18512	NONE	N/A	COLLEGE SCHOLARSHIP	19,292
SOLSMAN ALEXANDRA130 SMITH ST DUNMORE, PA 18512	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
STANKOWSKI JOSHUA 1023 HAMM COURT SCRANTON, PA 18505	NONE	N/A	COLLEGE SCHOLARSHIP	10,328
<b>Total . . . . .</b> ► <b>3a</b>				736,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
STEVENS CASSSANDRA39 BROOK ST HARVEYS LAKE, PA 18618	NONE	N/A	COLLEGE SCHOLARSHIP	6,000
STRAUCH JANINE11 CONCORD AVE FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	10,000
VANDORICK KELCY209 ELIZABETH LANE FACTORYVILLE, PA 18419	NONE	N/A	COLLEGE SCHOLARSHIP	15,000
VANETTEN JENNIFER 52 LINABERRY ROAD MONTROSE, PA 18801	NONE	N/A	COLLEGE SCHOLARSHIP	12,000
VASKAS ADRIANNA 54 MILL CREEK ROAD STEVENSVILLE, PA 18845	NONE	N/A	COLLEGE SCHOLARSHIP	2,250
<b>Total . . . . .</b> 				736,202
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WESNAK SAMANTHA600 SCHOOL ST MOOSIC, PA 18507	NONE	N/A	COLLEGE SCHOLARSHIP	5,000
WETHERBEE ALISON8 ENGLEWOOD DR TUNKHANNOCK, PA 18657	NONE	N/A	COLLEGE SCHOLARSHIP	2,244
WILLIAMS MORGANN117 CHURCH ST TAYLOR, PA 18517	NONE	N/A	COLLEGE SCHOLARSHIP	6,500
<b>Total . . . . .</b> ▶ <b>3a</b>				736,202



**TY 2017 Accounting Fees Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
SUSQUEHANNA APARTMENTS	450	450		
5730 INTERCHANGE, LEHIGHTON	125	125		
INDIRECT ACCOUNTING FEES	6,260	3,130		3,130

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# **TY 2017 Depreciation Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY  
**EIN:** 20-7487500

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND-BASIS FROM ESTATE	2010-01-01	44,000							
BUILDING-BASIS FROM ESTATE	2010-01-01	556,727	140,869	S/L	27 5000	20,245	20,245		
LAND IMPROVEMENTS-CARRYOVER BASIS	2010-01-01	50,017	24,913	150DB	15 0000	2,953	2,953		
FURNISHINGS	2010-06-15	1,868	1,868	200DB	5 0000				
2 LOTS BY SUSQUEHANNA APTS	2010-01-01	30,000							
FURNISHINGS	2011-03-31	407	407	200DB	5 0000				
FURNISHINGS	2011-04-30	1,210	1,210	200DB	5 0000				
FURNISHINGS	2011-07-31	352	352	200DB	5 0000				
FURNISHINGS	2011-08-31	271	271	200DB	5 0000				
FURNISHINGS	2011-10-31	921	921	200DB	5 0000				
FURNISHINGS	2011-11-30	256	256	200DB	5 0000				
NEW FURNACE	2012-01-31	1,694	1,645	200DB	5 0000	49	49		
NEW CARPET	2012-04-30	256	248	200DB	5 0000	8	8		
REFRIGERATOR	2012-04-30	265	257	200DB	5 0000	8	8		
NEW CARPET	2012-05-31	256	248	200DB	5 0000	8	8		
REFRIGERATOR	2012-05-31	265	257	200DB	5 0000	8	8		
DEHUMIDIFIER	2012-06-30	79	77	200DB	5 0000	2	2		
WATER HEATER	2012-06-30	150	146	200DB	5 0000	4	4		
NEW CARPET	2012-06-30	575	558	200DB	5 0000	17	17		
WATER HEATER	2012-06-30	917	890	200DB	5 0000	27	27		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
NEW CARPET	2012-09-30	256	248	200DB	5 0000	8	8		
2 OIL TANKS	2012-12-31	609	592	200DB	5 0000	17	17		
JOHN DEERE MOWER	2012-05-13	2,226	2,162	200DB	5 0000	64	64		
OIL TANKS	2013-01-31	1,001	828	200DB	5 0000	115	115		
CARPET	2013-03-31	268	222	200DB	5 0000	31	31		
REFRIGERATOR	2013-04-30	276	228	200DB	5 0000	32	32		
CARPET	2013-06-30	502	415	200DB	5 0000	58	58		
DEHUMIDIFIER	2013-07-31	124	103	200DB	5 0000	14	14		
CARPET	2013-09-30	349	288	200DB	5 0000	40	40		
WASHER	2013-10-31	359	297	200DB	5 0000	42	42		
WATER HEATER	2013-12-31	148	123	200DB	5 0000	17	17		
REFRIGERATOR	2014-02-28	596	510	200DB	5 0000	35	35		
WATER HEATER	2014-04-30	1,087	930	200DB	5 0000	63	63		
CARPET	2014-05-31	368	315	200DB	5 0000	21	21		
WATER HEATER	2014-07-31	872	746	200DB	5 0000	51	51		
REFRIGERATOR	2014-08-31	252	215	200DB	5 0000	15	15		
WATER HEATER	2014-08-31	266	228	200DB	5 0000	15	15		
CARPET	2014-12-31	380	326	200DB	5 0000	21	21		
CARPET	2014-07-31	354	303	200DB	5 0000	20	20		
NEW CARPET	2015-04-30	536	407	200DB	5 0000	52	52		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
NEW CABINET DRAWERS	2015-05-31	56	43	200DB	5 0000	5	5		
NEW CARPET	2015-07-31	708	538	200DB	5 0000	68	68		
NEW REFRIGERATOR	2015-08-31	310	236	200DB	5 0000	29	29		
PARKING LOT SEALING	2015-10-31	1,845	1,056	150DB	15 0000	79	79		
CARPET	2015-11-30	268	204	200DB	5 0000	25	25		
CARPET	2015-12-31	401	304	200DB	5 0000	39	39		
WASHER & DRYER	2016-05-09	374	224	200DB	5 0000	60	60		
WATER HEATER	2016-05-09	883	530	200DB	5 0000	141	141		
CARPET CLEANER	2016-08-03	105	63	200DB	5 0000	17	17		
CARPET	2016-12-08	354	212	200DB	5 0000	57	57		
DRIVEWAY SEALING	2016-05-25	3,073	1,613	150DB	15 0000	146	146		
CARPET	2017-01-12	391		200DB	5 0000	264	264		
TRIMMER	2017-06-14	241		200DB	5 0000	151	151		
CARPET	2017-07-08	495		200DB	5 0000	285	285		
SEALING	2017-10-03	2,125		150DB	15 0000	2,125	2,125		
REFRIGERATOR	2017-11-11	292		200DB	5 0000	292	292		
CARPET	2017-12-14	3,687		200DB	5 0000	3,687	3,687		
LAND-BASIS FROM ESTATE	2010-01-01	9,100							
BUILDING-BASIS FROM ESTATE	2010-01-01	106,139	26,857	S/L	27 5000	3,860	3,860		
FURNISHINGS	2010-06-15	244	244	200DB	5 0000				

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TUB SURROUNDING	2017-03-30	616		200DB	5 0000	416	416		
LAND-BASIS FROM ESTATE	2010-01-01	10,000							
BUILDING-BASIS FROM ESTATE	2010-01-01	103,680	26,253	S/L	27 5000	3,770	3,770		
IMPROVEMENTS	2011-06-15	2,383	480	S/L	27 5000	87	87		
NEW WASHER (10 PA AVE)	2015-01-05	450	342	200DB	5 0000	43	43		
USED REFRIGERATOR (12 PA AVE)	2015-07-15	400	208	200DB	5 0000	77	77		
OAK FLOORING (12 PA AVE)	2015-07-28	281	155	S/L	15 0000	9	9		
FLOORING (10 PA AVE)	2016-04-05	432	223	S/L	15 0000	15	15		
LAND-BASIS FROM ESTATE	2010-01-01	7,700							
BUILDING-BASIS FROM ESTATE	2010-01-01	78,102	19,762	S/L	27 5000	2,840	2,840		
IMPROVEMENTS	2010-12-01	655	144	S/L	27 5000	24	24		
FURNISHINGS	2010-10-26	1,125	1,125	200DB	5 0000				
NEW SINK, FAUCET (220 MALLERY)	2015-12-15	399	303	200DB	5 0000	39	39		
WATER HEATER (220)	2016-07-20	719	432	200DB	5 0000	115	115		
PORCH REPAIRS (220)	2016-06-13	381	197	S/L	15 0000	13	13		
STOVE (222)	2017-01-14	551		200DB	5 0000	372	372		
REBUILD PORCH (220)	2017-04-03	800		S/L	15 0000	417	417		
ROOF (220)	2017-09-30	2,300		S/L	15 0000	2,300	2,300		
FOUNDATION (220)	2017-10-01	2,500		S/L	15 0000	2,500	2,500		
LAND @ FMV 1/1/10	2010-01-01	4,400							

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING @ FMV 1/1/10	2010-01-01	105,600	26,720	S/L	27 5000	3,840	3,840		
IMPROVEMENTS	2010-11-02	248	55	S/L	27 5000	9	9		
IMPROVEMENTS	2011-06-15	179	37	S/L	27 5000	6	6		
NEW CARPET	2012-07-09	2,285	2,219	200DB	5 0000	66	66		
WASHER & DRYER	2012-12-14	514	499	200DB	5 0000	15	15		
RANGE	2013-03-11	514	425	200DB	5 0000	59	59		
FURNITURE	2013-05-12	261	216	200DB	5 0000	30	30		
STOVE	2014-01-29	503	431	200DB	5 0000	29	29		
LAWN MOWER	2016-09-14	180	108	200DB	5 0000	29	29		
WATER HEATER	2016-12-19	507	304	200DB	5 0000	82	82		
LAND @ FMV 1/1/10	2010-01-01	8,080							
BUILDING @ FMV 1/1/10	2010-01-01	92,920	23,512	S/L	27 5000	3,378	3,378		
IMPROVEMENTS	2010-12-15	10,268	2,256	S/L	27 5000	373	373		
IMPROVEMENTS	2011-06-15	929	187	S/L	27 5000	34	34		
FURNISHINGS	2011-06-15	1,971	1,971	200DB	5 0000				
FURNACE	2014-03-13	4,639	471	S/L	27 5000	169	169		
BUILDING IMPROVEMENTS	2014-11-26	6,445	3,759	S/L	15 0000	215	215		
NEW REFRIGERATOR	2015-08-31	450	342	200DB	5 0000	44	44		
NEW CARPET	2015-09-30	2,100	1,596	200DB	5 0000	202	202		
SEWER LINE	2016-05-25	591	306	S/L	15 0000	19	19		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
WATER HEATER	2016-12-15	280	168	200DB	5 0000	45	45		
WINDOWS (228)	2017-09-04	197		S/L	15 0000	101	101		
LAND-BASIS FROM ESTATE	2010-01-01	8,200							
BUILDING-BASIS FROM ESTATE	2010-01-01	65,490	16,570	S/L	27 5000	2,382	2,382		
STOVE	2014-05-30	636	544	200DB	5 0000	37	37		
REFRIGERATOR	2014-05-30	584	500	200DB	5 0000	34	34		
REFRIGERATOR	2014-08-12	585	501	200DB	5 0000	33	33		
STOVE	2014-08-12	460	394	200DB	5 0000	26	26		
DISHWASHER	2014-08-12	400	342	200DB	5 0000	23	23		
CARPET	2014-08-19	1,100	942	200DB	5 0000	63	63		
IMPROVEMENTS	2014-10-03	1,092	637	S/L	15 0000	36	36		
LAND @ FMV 1/1/10	2010-01-01	99,660							
BUILDING @ FMV 1/1/10	2010-01-01	202,340	36,101	S/L	39 0000	4,972	4,972		
WATER PUMP	2012-01-25	795	772	200DB	5 0000	23	23		
LAND-BASIS FROM ESTATE	2010-01-01	100,000							
BUILDING-BASIS FROM ESTATE	2010-01-01	200,819	35,830	S/L	39 0000	5,149	5,149		
IMPROVEMENTS-BARRACKS	2010-10-15	3,032	483	S/L	39 0000	77	77		
HEAT PUMP	2010-03-01	7,900	1,376	S/L	39 0000	202	202		
IMPROVEMENTS-BARRACKS	2011-06-15	1,711	243	S/L	39 0000	44	44		
NEW BASE CABINETS	2012-10-11	508	493	200DB	5 0000	15	15		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
WATER HEATER	2013-01-28	328	271	200DB	5 0000	38	38		
HEATING UNIT	2013-08-26	2,008	174	S/L	39 0000	51	51		
PARKING LOT PAVING	2013-05-31	32,000	9,838	150DB	15 0000	2,217	2,217		
HVAC	2014-07-30	5,185	327	S/L	39 0000	133	133		
IMPROVEMENTS	2016-06-26	1,145	592	S/L	15 0000	38	38		
HVAC UNIT	2017-11-21	11,883		200DB	5 0000	11,883	11,883		
LAND @ FMV 1/1/10	2010-01-01	180,090							
BUILDING @ FMV 1/1/10	2010-01-01	486,910	86,874	S/L	39 0000	12,485	12,485		
IMPROVEMENTS-BARRACKS	2011-06-15	22,681	3,223	S/L	39 0000	581	581		
NEW HEATING UNIT	2012-02-29	16,880	2,992	S/L	27 5000	614	614		
RANGE	2013-09-04	480	397	200DB	5 0000	55	55		
NEW WATER TREATMENT SYSTEM	2015-06-29	2,942	1,618	S/L	15 0000	98	98		
PARKING LOT SEALING	2015-10-20	4,943	2,830	150DB	15 0000	211	211		
REFRIGERATOR	2016-08-25	505	303	200DB	5 0000	80	80		
FLOORING	2016-01-14	335	173	S/L	15 0000	11	11		
BULLET PROOF GLASS	2016-01-26	2,335	1,207	S/L	15 0000	77	77		
FLOORING	2016-04-20	2,021	1,044	S/L	15 0000	68	68		
IMPROVEMENTS	2016-04-28	1,569	811	S/L	15 0000	52	52		
IMPROVEMENTS	2016-05-23	3,768	1,947	S/L	15 0000	125	125		
SEALING	2017-10-05	753		150DB	15 0000	753	753		



Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TILE	2017-10-06	1,015		200DB	5 0000	1,015	1,015		
LAND-BASIS FROM ESTATE	2010-01-01	20,800							
BUILDING-BASIS FROM ESTATE	2010-01-01	116,023	29,357	S/L	27 5000	4,219	4,219		
LAND @ FMV 1/1/10	2010-01-01	84,180							
BUILDING @ FMV 1/1/10	2010-01-01	281,820	50,282	S/L	39 0000	7,226	7,226		
IMPROVEMENTS-BARRACKS	2010-09-30	3,909	630	S/L	39 0000	100	100		
FURNISHINGS	2010-09-15	1,557	1,557	200DB	5 0000				
PARKING LOT	2011-06-02	22,550	22,550	150DB	15 0000				
AIR CONDITION UNIT	2012-08-06	3,500	3,399	200DB	5 0000	101	101		
CARPET	2013-12-30	600	496	200DB	5 0000	69	69		
HEATING UNIT	2013-06-17	2,216	201	S/L	39 0000	57	57		
HVAC	2014-07-09	4,385	2,331	S/L	39 0000	56	56		
CARPET	2014-01-17	1,790	1,532	200DB	5 0000	103	103		
CARPET	2014-02-13	1,685	1,442	200DB	5 0000	97	97		
PARKING AREA	2014-09-10	6,728	4,140	150DB	15 0000	258	258		
RESTRIPPING LOT	2016-04-28	550	289	150DB	15 0000	26	26		
CARPET	2017-10-01	411		200DB	5 0000	411	411		
LAND-BASIS FROM ESTATE	2010-01-01	90,000							
BUILDING-BASIS FROM ESTATE	2010-01-01	329,128	58,723	S/L	39 0000	8,439	8,439		
LAND IMPROVEMENTS	2010-01-01	5,185	2,583	150DB	15 0000	306	306		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
EQUIPMENT	2010-01-01	24,276	23,193	200DB	7 0000	1,083	1,083		
CARPET	2013-05-10	1,380	1,142	200DB	5 0000	159	159		
WATER HEATER	2014-01-29	315	270	200DB	5 0000	18	18		
DUCT WORK	2015-02-19	2,070	100	S/L	39 0000	53	53		
NEW BASEBOARD HEAT	2015-03-05	1,380	63	S/L	39 0000	36	36		
NEW CONCRETE POSTS	2015-06-29	161	89	S/L	15 0000	5	5		
HEATERS	2016-12-29	126	76	200DB	5 0000	20	20		
RESTRIPPING LOT	2016-05-31	350	184	150DB	15 0000	16	16		
LAND @ FMV 1/1/10	2010-01-01	38,750							
BUILDING @ FMV 1/1/10	2010-01-01	116,250	29,414	S/L	27 5000	4,228	4,228		
LAND - BASIS FROM ESTATE	2010-01-01	7,800							
BUILDING - BASIS FROM ESTATE	2010-01-01	85,310	21,567	S/L	27 5000	1,422	1,422		
CARPET & VINYL	2013-08-28	104	86	200DB	5 0000	6	6		
RANGE	2013-06-05	475	393	200DB	5 0000	27	27		
APARTMENT IMPROVEMENTS	2013-05-12	4,293	399	S/L	39 0000	50	50		
REPLACEMENT WINDOWS	2015-10-20	858	472	S/L	15 0000	14	14		
FURNACE	2016-10-01	2,832	1,699	200DB	5 0000	227	227		
GARAGE	2010-01-01	5,310	947	S/L	39 0000	137	137		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY  
EIN: 20-7487500

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
CARPET & VINYL	2013-08	PURCHASE	2017-06			104			-12	92
RANGE	2013-06	PURCHASE	2017-06			475			-55	420
APARTMENT IMPROVEMENTS	2013-05	PURCHASE	2017-06			4,293			-3,844	449
REPLACEMENT WINDOWS	2015-10	PURCHASE	2017-06			858			-372	486
FURNACE	2016-10	PURCHASE	2017-06			2,832			-906	1,926
SALE OF LEHIGHTON PROPERTY		PURCHASE	2017-12		249,000	302,795		14,153	-26,080	41,868
BUILDING - BASIS FROM ESTATE	2010-01	PURCHASE	2017-06		170,895	85,310			108,574	22,989
SEE ATTACHMENT D-1		PURCHASE			53,288	57,698			-4,410	
SEE ATTACHMENT D-1		PURCHASE			164,057	149,530			14,527	
SEE ATTACHMENT D-1		PURCHASE			1,895	1,391			504	
SEE ATTACHMENT D-1		PURCHASE			19				19	
SEE ATTACHMENT D-2		PURCHASE			129,002	117,509			11,493	
SEE ATTACHMENT D-2		PURCHASE			447,315	384,141			63,174	
SEE ATTACHMENT D-2		PURCHASE			15,344	5,415			9,929	
SEE ATTACHMENT D-3		PURCHASE			223,028	209,829			13,199	
SEE ATTACHMENT D-3		PURCHASE			494,689	322,940			171,749	
SEE ATTACHMENT D-3		PURCHASE			3,818	2,269			1,549	
SEE ATTACHMENT D-4		PURCHASE			61,033	64,116			-3,083	
SEE ATTACHMENT D-4		PURCHASE			809,659	767,838			41,821	
SEE ATTACHMENT D-5		PURCHASE			424	419			5	
SEE ATTACHMENT D-5		PURCHASE			209,809	175,599			34,210	
SEE ATTACHMENT D-6		PURCHASE			208,352	205,884			2,468	
SEE ATTACHMENT D-6		PURCHASE			568,853	502,744			66,109	
SEE ATTACHMENT D-7		PURCHASE			203,623	198,879			4,744	
SEE ATTACHMENT D-7		PURCHASE			571,489	523,977			47,512	
SEE ATTACHMENT D-8		PURCHASE			559,105	501,108			57,997	
SEE ATTACHMENT D-8		PURCHASE			21	21				
SEE ATTACHMENT D-8		PURCHASE			365,864	284,805			81,059	
SEE ATTACHMENT D-9		PURCHASE			22,365	40,752			-18,387	

**TY 2017 Investments Corporate Stock Schedule****Name:** ROY W PIPER CHARITABLE TRUST

C/O WILLIAM A PETTY

**EIN:** 20-7487500

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
MERRILL LYNCH 10792	2,996,663	2,996,663
JACKSON LIFE ANNUITY	1,750,000	1,750,000
MERRILL LYNCH 10497	1,624,920	1,624,920
MERRILL LYNCH 10793	1,616,835	1,616,835
MERRILL LYNCH 11080	1,534,418	1,534,418
MERRILL LYNCH 10499	1,178,574	1,178,574
MERRILL LYNCH 10791	1,039,001	1,039,001
MERRILL LYNCH 10498	729,969	729,969

## TY 2017 Investments - Other Schedule

**Name:** ROY W PIPER CHARITABLE TRUST

C/O WILLIAM A PETTY

**EIN:** 20-7487500

### Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
IGM 2005-2		26	26

**TY 2017 Land, Etc.  
Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	2,752,663	688,019	2,064,644	2,752,663
LAND IMPROVEMENTS	130,119	79,087	51,032	130,119
EQUIPMENT & FURNISHINGS	111,536	96,669	14,867	111,536
LAND	643,100		643,100	643,100

**TY 2017 Legal Fees Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	1,620			1,620

## TY 2017 Other Assets Schedule

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY  
**EIN:** 20-7487500

### Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT IN TRANSIT - ROYALTIES	40		



**TY 2017 Other Decreases Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

Description	Amount
BOOK V TAX INCOME	1,745

**TY 2017 Other Expenses Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUSQUEHANNA APARTMENTS				
INSURANCE	11,025	11,025		
REPAIRS & MAINTENANCE	7,028	7,028		
TRASH COLLECTION	5,686	5,686		
GROUND MAINTENANCE	1,334	1,334		
VEHICLE EXPENSE	1,191	1,191		
PEST CONTROL	934	934		
TENANT FUNCTIONS	745	745		
OFFICE EXPENSE	440	440		
SNOW REMOVAL	286	286		

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & DONATION	158	158		
SYSTEM TESTING	149	149		
53WYOMINGAVE &55 W HARRISON				
INSURANCE	940	940		
REPAIRS & MAINTENANCE	264	264		
10-12 PA AVE,TUNKHANNOCK PA				
INSURANCE	806	806		
REPAIRS & MAINTENANCE	474	474		
220-222 NEW MALLERY PL, WB				
INSURANCE	1,401	1,401		

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REPAIRS & MAINTENANCE	507	507		
PEST CONTROL	360	360		
RENTAL INSPECTIONS	200	200		
RECYCLING FEES	100	100		
LEVEE FEE	63	63		
224 NEW MALLERY PL, WB				
INSURANCE	2,233	2,233		
REPAIRS & MAINTENANCE	1,090	1,090		
PEST CONTROL	480	480		
RECYCLING FEES	200	200		

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEVEE FEE	127	127		
228-230 NEW MALLERY PL WB				
REPAIRS & MAINTENANCE	4,882	4,882		
INSURANCE	2,233	2,233		
PEST CONTROL	480	480		
RENTAL INSPENCTIONS	225	225		
RECYCLING FEES	200	200		
TRASH COLLECTION	102	102		
LEVEE FEE	63	63		
35 SECOND STREET, TUNK PA				

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INSURANCE	558	558		
REPAIRS & MAINTENANCE	840	840		
5730 INTERCHANGE, LEHIGHTON				
INSURANCE	1,993	1,993		
GROUND MAINTENANCE	877	877		
1745 VALLEY RD, MANSFIELD				
REPAIRS & MAINTENANCE	10,628	10,628		
INSURANCE	2,479	2,479		
SYSTEM TESTING	238	238		
WATER TESTING	155	155		

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
872 SALEM BLVD,SHICKSHINNY				
REPAIRS & MAINTENANCE	8,510	8,510		
INSURANCE	2,794	2,794		
PEST CONTROL	540	540		
WATER TESTING	35	35		
22 SPRUCE STREET, TUNK PA				
INSURANCE	610	610		
RR1 ROUTE 6&PA 220N TOWANDA				
REPAIRS & MAINTENANCE	4,872	4,872		
INSURANCE	2,749	2,749		

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PEST CONTROL	540	540		
WATER TESTING	240	240		
SYSTEM TESTING	167	167		
915 ROUTE 6, TUNKHANNOCK PA				
REPAIRS & MAINTENANCE	7,278	7,278		
INSURANCE	2,687	2,687		
MAT RENTAL	770	770		
PEST CONTROL	480	480		
SNOW REMOVAL	404	404		
WATER TESTING	85	85		



**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
119 WARREN ST TUNKHANNOCK				
INSURANCE	854	854		
PEST CONTROL	360	360		
35 WYOMING AVE				
INSURANCE	595	595		
REPAIRS & MAINTENANCE	760	760		
EXPENSES				
MERRILL LYNCH FEES	125,285	125,285		
OFFICE EXPENSE	4,890	2,445		2,445
SERVICE CHARGES/FEES - STOCK	9,646	9,646		

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGE	124			124
INSURANCE	3,285			3,285
GATHERING FEE	65	65		
REPAIRS & MAINTENANCE	269	269		

**TY 2017 Other Income Schedule****Name:** ROY W PIPER CHARITABLE TRUST

C/O WILLIAM A PETTY

**EIN:** 20-7487500**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
IGM INCOME	407	407	
ROYALTY INCOME	3,721	3,721	
GAIN/LOSS ON SALE	-1,141	-1,141	
SUB PMT IN LIEU OF DIV OR INT	1,745	1,745	
MISCELLANEOUS INCOME	122	122	

**TY 2017 Other Increases Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

Description	Amount
NON REPORTED INCOME	329
UNREALIZED APPRECIATION IN MARKET SECURITIES	852,231
BOOK V TAX DEDUCTIONS	3,498

**TY 2017 Other Liabilities Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	11,005	11,170
PAYROLL TAXES	322	2,797

**TY 2017 Other Professional Fees Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY

**EIN:** 20-7487500

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUSQUEHANNA APARTMENTS	38,409	38,409		

**TY 2017 Taxes Schedule**

**Name:** ROY W PIPER CHARITABLE TRUST  
C/O WILLIAM A PETTY  
**EIN:** 20-7487500

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAX - OFFICE	3,715	1,857		1,858
SUSQUEHANNA APARTMENTS	29,908	29,908		
53WYOMINGAVE &55 W HARRISON	4,055	4,055		
10-12 PA AVE,TUNKHANNOCK PA	3,674	3,674		
220-222 NEW MALLERY PL, WB	3,072	3,072		
224 NEW MALLERY PL, WB	4,005	4,005		
228-230 NEW MALLERY PL WB	3,466	3,466		
35 SECOND STREET, TUNK PA	4,226	4,226		
5730 INTERCHANGE, LEHIGHTON	8,101	8,101		
1745 VALLEY RD, MANSFIELD	8,497	8,497		
872 SALEM BLVD,SHICKSHINNY	9,883	9,883		
22 SPRUCE STREET, TUNK PA	3,523	3,523		
RR1 ROUTE 6&PA 220N TOWANDA	11,335	11,335		
915 ROUTE 6, TUNKHANNOCK PA	13,464	13,464		
119 WARREN ST TUNKHANNOCK	2,732	2,732		
35 WYOMING AVE	1,246	1,246		