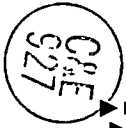


Form **990-PF**Department of the Treasury  
Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2018

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning

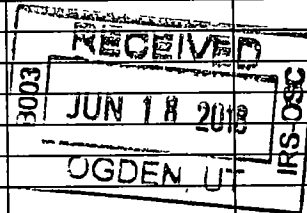
, and ending

Name of foundation <b>VIVIAN &amp; HYMIE J SOSLAND CHARITABLE TRUST</b>		A Employer identification number <b>20-7457935</b>
Number and street (or P O box number if mail is not delivered to street address) <b>PO BOX 30067</b>	Room/suite	B Telephone number <b>(816) 756-1000</b>
City or town, state or province, country, and ZIP or foreign postal code <b>KANSAS CITY, MO 64112</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 14,672,544.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		126,776.	126,776.		STATEMENT 1
4 Dividends and interest from securities		206,970.	206,970.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		282,227.			
b Gross sales price for all assets on line 6a <b>2,425,307.</b>					
7 Capital gain net income (from Part IV, line 2)			282,227.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		5,931.	2.		STATEMENT 3
12 Total. Add lines 1 through 11		621,904.	615,975.		
13 Compensation of officers, directors, trustees, etc		75,000.	0.		75,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		4,700.	2,350.		2,350.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		11,140.	5,295.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		49,836.	49,675.		161.
24 Total operating and administrative expenses. Add lines 13 through 23		140,676.	57,320.		77,511.
25 Contributions, gifts, grants paid		661,000.			661,000.
26 Total expenses and disbursements. Add lines 24 and 25		801,676.	57,320.		738,511.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<179,772.>			
b Net investment income (if negative, enter -0-)			558,655.		
c Adjusted net income (if negative, enter -0-)				N/A	

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SCANNED JUL 25 2018



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**VIVIAN & HYMIE J SOSLAND  
CHARITABLE TRUST**

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	485,960.	237,911.	237,911.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	10,587,338.	10,646,190.	14,434,633.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		11,073,298.	10,884,101.	14,672,544.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26, and lines 30 and 31.			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	11,073,298.	10,884,101.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	11,073,298.	10,884,101.		
31 Total liabilities and net assets/fund balances	11,073,298.	10,884,101.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	11,073,298.
2 Enter amount from Part I, line 27a	<179,772.>
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	10,893,526.
5 Decreases not included in line 2 (itemize) ▶ BASIS/PRIOR PERIOD ADJUSTMENT	9,425.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	10,884,101.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 2,425,307.</b>		<b>2,143,080.</b>	<b>282,227.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>282,227.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>282,227.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	760,677.	13,100,139.	.058066
2015	738,696.	13,627,444.	.054206
2014	691,641.	14,112,964.	.049007
2013	670,336.	13,247,181.	.050602
2012	784,177.	12,428,683.	.063094

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.274975</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.054995</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<b>4</b>	<b>14,047,395.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>772,536.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>5,587.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>778,123.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>738,511.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	11,173.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	11,173.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	11,173.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,845.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	11,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	16,845.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,672.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	X	
14 The books are in care of <b>MARCIA RHODES</b> Telephone no. <b>816-756-1000</b> Located at <b>4801 MAIN, STE 650, KANSAS CITY, MO</b> ZIP+4 <b>64112</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <b>N/A</b>		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) <b>N/A</b>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARCIA A. RHODES PO BOX 30067 KANSAS CITY, MO 64112	TRUSTEE 1.00	25,000.	0.	0.
LESLIE A. SMALL PO BOX 30067 KANSAS CITY, MO 64112	TRUSTEE 1.00	25,000.	0.	0.
DEBORAH SOSLAND-EDELMAN PO BOX 30067 KANSAS CITY, MO 64112	TRUSTEE 1.00	25,000.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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**VIVIAN & HYMIE J SOSLAND**  
**CHARITABLE TRUST**

20-7457935

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,836,150.
b	Average of monthly cash balances	1b	425,165.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,261,315.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,261,315.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	213,920.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,047,395.
6	Minimum investment return. Enter 5% of line 5	6	702,370.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	702,370.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	11,173.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	11,173.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	691,197.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	691,197.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	691,197.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	738,511.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	738,511.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	738,511.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				691,197.
2 Undistributed income, if any, as of the end of 2017			0.	
a Enter amount for 2016 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013	20,673.			
c From 2014				
d From 2015	74,680.			
e From 2016	111,340.			
f Total of lines 3a through e	206,693.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 738,511.			0.	
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				691,197.
e Remaining amount distributed out of corpus	47,314.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	254,007.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	254,007.			
10 Analysis of line 9:				
a Excess from 2013	20,673.			
b Excess from 2014				
c Excess from 2015	74,680.			
d Excess from 2016	111,340.			
e Excess from 2017	47,314.			

**N/A**

- (4) Gross investment income**

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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
CAMPS FOR KIDS 5960 DEARBORN, STE 225 MISSION, KS 66202		PC	GENERAL FUNDING	5,000.
BIG BROTHERS & BIG SISTERS OF GREATER KANSAS 1709 WALNUT ST KANSAS CITY, MO 64108		PC	GENERAL FUNDING	5,000.
BOYS & GIRLS CLUBS OF GREATER KANSAS CITY 4001 BLUE PKWY #102 KANSAS CITY, MO 64130		PC	GENERAL FUNDING	5,000.
CABOT WESTSIDE CLINIC - SAMUEL U. RODGERS 2121 SUMMIT ST KANSAS CITY, MO 64108		PC	GENERAL FUNDING	10,000.
BRIGHT FUTURES/ PREVIOUSLY CENTRAL CITY SCHOOL FUND PO BOX 419037 KANSAS CITY, MO 64141		PC	GENERAL FUNDING	5,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>661,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

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Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

<b>Line No.</b> ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
----------------------	---

[illegible]



**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge			May the IRS discuss this return with the preparer shown below? See instr	
	 Signature of officer or trustee			6/13/18 Date	
Paid Preparer Use Only	Print/Type preparer's name <b>SHAWN C. BECKER</b>			Preparer's signature 	
	Date <b>5-21-18</b>			Check <input type="checkbox"/> if self-employed	
	Firm's name ▶ <b>RUBINBROWN LLP</b>			PTIN <b>P00970717</b>	
Firm's address ▶ <b>ONE NORTH BRENTWOOD SAINT LOUIS, MO 63105</b>			Firm's EIN ▶ <b>43-0765316</b>		
			Phone no. (314) 290-3300		

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**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S CENTER FOR THE VISUALLY IMPAIRED 3101 MAIN STREET KANSAS CITY, MO 64111		PC	GENERAL FUNDING	5,000.
CHILDREN'S PLACE 7220 NW 86TH PL KANSAS CITY, MO 64153		PC	GENERAL FUNDING	5,000.
ABILITY KC (CHILDREN'S TLC/REHAB INST COMBINED) 3001 BALTIMORE AVE KANSAS CITY, MO 64108		PC	GENERAL FUNDING	15,000.
CRISTO REY 211 LINWOOD BLVD KANSAS CITY, MO 64111		PC	GENERAL FUNDING	15,000.
CROSS LINES COMMUNITY OUTREACH 736 SHAWNEE AVE KANSAS CITY, MO 66105		PC	GENERAL FUNDING	10,000.
CULTIVATE KC 4223 GIBBS RD KANSAS CITY, MO 66106		PC	GENERAL FUNDING	10,000.
DELASALLE EDUCATION CENTER 3737 TROOST AVE KANSAS CITY, MO 64109		PC	GENERAL FUNDING	10,000.
DISMAS HOUSE 3100 MAIN #301 KANSAS CITY, MO 64111		PC	GENERAL FUNDING	5,000.
DONNELLY COLLEGE 608 N. 18TH ST KANSAS CITY, MO 66102		PC	GENERAL FUNDING	10,000.
REDISCOVER FOR FRIENDSHIP HOUSE 6801 E 117TH ST KANSAS CITY, MO 64134		PC	GENERAL FUNDING	5,000.
Total from continuation sheets				631,000.

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**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FIRST CALL 9091 STATE LINE RD KANSAS CITY, MO 64114		PC	GENERAL FUNDING	5,000.
GIRLS ON THE RUN 211 W 18TH ST KANSAS CITY, MO 64108		PC	GENERAL FUNDING	5,000.
GUADALUPE CENTERS, INC 1015 AVENIDA CESAR E CHAVEZ KANSAS CITY, MO 64108		PC	GENERAL FUNDING	5,000.
GUARDIAN SOCIETY - CAJE 5801 WST 115TH ST, STE 201 OVERLAND PARK, KS 66211		PC	GENERAL FUNDING	10,000.
HADASSAH GREATER KANSAS CITY CHAPTER 8900 STATE LINE ROAD #406 LEAWOOD, KS 66206		PC	GENERAL FUNDING	1,000.
HARVESTERS 3801 TOPPING AVE KANSAS CITY, MO 64129		PC	GENERAL FUNDING	50,000.
THE FAMILY CONSERVANCY 444 MINNESOTA AVE KANSAS CITY, MO 66101		PC	GENERAL FUNDING	5,000.
HEALTH PARTNERSHIP CLINICS OF JOHNSON COUNTY 407 S CLAIRBORNE RD, STE 104 OLATHE, KS 66062		PC	GENERAL FUNDING	5,000.
HOPE FAITH MINISTRIES 705 VIRGINIA AVE KANSAS CITY, MO 64106		PC	GENERAL FUNDING	5,000.
HOPE HOUSE PO BOX 577 LEES SUMMIT, MO 64063		PC	GENERAL FUNDING	5,000.
Total from continuation sheets				

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOSPICE HOUSE 12000 WORNALL RD KANSAS CITY, MO 64145		PC	GENERAL FUNDING	5,000.
HYMAN BRAND HEBREW ACADEMY 5801 W 115TH ST OVERLAND PARK, KS 66211		PC	GENERAL FUNDING	15,000.
JEWISH FAMILY SERVICES 425 E 63RD ST KANSAS CITY, MO 64110		PC	GENERAL FUNDING	15,000.
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH ST OVERLAND PARK, MO 66211		PC	GENERAL FUNDING	100,000.
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027		PC	GENERAL FUNDING	10,000.
JEWISH VOCATIONAL SERVICES 4600 THE PASEO KANSAS CITY, MO 64110		PC	GENERAL FUNDING	15,000.
KANSAS CITY BALLET 500 W. PERSHING ROAD KANSAS CITY, MO 64108		PC	GENERAL FUNDING	5,000.
KC CARES (PREV KC FREE CLINIC) 3515 BROADWAY BLVD KANSAS CITY, MO 64111		PC	GENERAL FUNDING	5,000.
KANSAS CITY COMMUNITY GARDENS 6917 KENNSINGTON AVE KANSAS CITY, MO 64132		PC	GENERAL FUNDING	5,000.
KANSAS CITY GIRLS PREP ACADEMY 4550 MAIN STREET, STE 227 KANSAS CITY, MO 64111		PC	GENERAL FUNDING	5,000.
Total from continuation sheets				



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**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KANSAS CITY SYMPHONY 1703 WYANDOTTE, STE 200 KANSAS CITY, MO 64108		PC	GENERAL FUNDING	100,000.
KOSHER MEALS ON WHEELS 5801 W 115TH ST OVERLAND PARK, KS 66211		PC	GENERAL FUNDING	5,000.
MADAME PRESIDENT CAMP 215 WEST PERSHING RD, 6TH FLOOR KANSAS CITY, MO 64108		PC	GENERAL FUNDING	5,000.
MATTIE RHODES CENTER 1740 JEFFERSON KANSAS CITY, MO 64108		PC	GENERAL FUNDING	5,000.
METROPOLITAN ORGANIZATION TO COUNTER SEXUAL ASSAULT 3100 BROADWAY, STE 400 KANSAS CITY, MO 64111		PC	GENERAL FUNDING	5,000.
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 W 115TH ST LEAWOOD, KS 66211		PC	GENERAL FUNDING	5,000.
NEWHOUSE INC PO BOX 240019 KANSAS CITY, MO 64124		PC	GENERAL FUNDING	10,000.
OPERATION BREAKTHROUGH 3039 TROOST AVE KANSAS CITY, MO 64109		PC	GENERAL FUNDING	10,000.
PLANNED PARENTHOOD GREAT PLAINS 1001 EMANUEL CLEAVER II BLVD KANSAS CITY, MO 64110		PC	GENERAL FUNDING	5,000.
RE-START, INC. 918 E 9TH ST KANSAS CITY, MO 64106		PC	GENERAL FUNDING	10,000.
Total from continuation sheets				

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**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RIGHTFULLY SEWN - FRACTURED ATLAS PO BOX 410861 KANSAS CITY, MO 64141		PC	GENERAL FUNDING	10,000.
ROCKHURST UNIVERSITY 1100 ROCKHURST RD KANSAS CITY, MO 64110		PC	GENERAL FUNDING	10,000.
ROSE BROOKS CENTER PO BOX 320599 KANSAS CITY, MO 64132		PC	GENERAL FUNDING	5,000.
SAFEHOME INC PO BOX 4563 OVERLAND PARK, KS 66204		PC	GENERAL FUNDING	5,000.
SALVATION ARMY 1351 E 10TH ST KANSAS CITY, MO 64106		PC	GENERAL FUNDING	5,000.
SETON CENTER 2816 E 23RD ST KANSAS CITY, MO 64127		PC	GENERAL FUNDING	5,000.
SHEFFIELD PLACE 6604 E 12TH ST KANSAS CITY, MO 64126		PC	GENERAL FUNDING	5,000.
SHEPHERD CENTER 5200 OAK ST KANSAS CITY, MO 64112		PC	GENERAL FUNDING	5,000.
SOUTHWEST BOULEVARD FAMILY HEALTH CARE INC 300-340 SOUTHWEST BLVD KANSAS CITY, KS 66103		PC	GENERAL FUNDING	10,000.
SUNFLOWER HOUSE 15440 W 65TH ST SHAWNEE, KS 66217		PC	GENERAL FUNDING	5,000.
Total from continuation sheets				

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SYNERGY SERVICES INC (OPERATING) 400 E 6TH ST PARKVILLE, MO 64152		PC	GENERAL FUNDING	5,000.
TURNING POINT 8900 STATE LINE ROAD LEAWOOD, KS 66206		PC	GENERAL FUNDING	5,000.
VILLAGE SHALOM 5500 W 123RD ST OVERLAND PARK, KS 66209		PC	GENERAL FUNDING	10,000.
WILDWOOD OUTDOOR EDUCATION CENTER 7095 W 399TH ST LACYGNE, KS 66040		PC	GENERAL FUNDING	5,000.
WOMEN'S EMPLOYMENT NETWORK 920 MAIN ST, STE 100 KANSAS CITY, MO 64105		PC	GENERAL FUNDING	5,000.
YMCA - GREATER KANSAS CITY 3100 BROADWAY BLVD, STE 1020 KANSAS CITY, MO 64111		PC	GENERAL FUNDING	10,000.
Total from continuation sheets				

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	126,776.	126,776.	
TOTAL TO PART I, LINE 3	126,776.	126,776.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	206,970.	0.	206,970.	206,970.	
TO PART I, LINE 4	206,970.	0.	206,970.	206,970.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	5,931.	2.	
TOTAL TO FORM 990-PF, PART I, LINE 11	5,931.	2.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,700.	2,350.		2,350.
TO FORM 990-PF, PG 1, LN 16B	4,700.	2,350.		2,350.

## FORM 990-PF

## TAXES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	5,845.	0.		0.
FOREIGN TAXES	5,295.	5,295.		0.
TO FORM 990-PF, PG 1, LN 18	11,140.	5,295.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	44,136.	44,136.		0.
OTHER INVESTMENT FEES	5,539.	5,539.		0.
OTHER MISC EXPENSES	161.	0.		161.
TO FORM 990-PF, PG 1, LN 23	49,836.	49,675.		161.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES - STATEMENTS ATTACHED	10,646,190.	14,434,633.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,646,190.	14,434,633.