

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE TRIPLETT FAMILY FOUNDATION		A Employer identification number 20-6802824	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 689		Room/suite	
		B Telephone number (see instructions) (910) 612-7912	
City or town, state or province, country, and ZIP or foreign postal code SHALLOTTE, NC 28459			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,124,391		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	63	63		
	4 Dividends and interest from securities	21,064	21,064		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	100,622			
	b Gross sales price for all assets on line 6a	351,091			
	7 Capital gain net income (from Part IV, line 2)		100,622		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	761	761			
12 Total. Add lines 1 through 11	122,510	122,510			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	18,000			18,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,250	50		2,200
	c Other professional fees (attach schedule)	12,394	12,394		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	668	668		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	324			324
	24 Total operating and administrative expenses. Add lines 13 through 23	33,636	13,112		20,524
	25 Contributions, gifts, grants paid	55,950			55,950
26 Total expenses and disbursements. Add lines 24 and 25	89,586	13,112		76,474	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	32,924				
b Net investment income (if negative, enter -0-)		109,398			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	49,837	91,775	91,755
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	749,583	740,569	1,032,636
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	799,420	832,344	1,124,391	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	799,420	832,344	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	799,420	832,344		
31 Total liabilities and net assets/fund balances (see instructions) .	799,420	832,344		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	799,420
2 Enter amount from Part I, line 27a	2	32,924
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	832,344
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	832,344

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICALLY TRADED SECURITIES	P		
b PUBLICALLY TRADED SECURITIES	P		
c PUBLICALLY TRADED SECURITIES	P		
d PUBLICALLY TRADED SECURITIES	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,196		11,175	1,021
b 104,352		72,601	31,751
c 28,062		29,342	-1,280
d 204,674		137,351	67,323
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,021
b			31,751
c			-1,280
d			67,323
e			

2 Capital gain net income or (net capital loss)	2	100,622
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-259

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	69,317	974,982	0.071096
2015	55,161	1,016,248	0.054279
2014	69,201	1,044,811	0.066233
2013	58,183	985,911	0.059014
2012	43,664	874,088	0.049954

2 Total of line 1, column (d)	2	0.300576
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.060115
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,050,316
5 Multiply line 4 by line 3	5	63,140
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,094
7 Add lines 5 and 6	7	64,234
8 Enter qualifying distributions from Part XII, line 4	8	76,474

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and credits/payments. Total tax due is 328.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 712 VILLAGE ROAD SW SUITE 202 SHALLOTTE NC ZIP+4 28470

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here.			<input type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	<i>If "Yes" to 6b, file Form 8870</i>			No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAWSON S TRIPLETT JR PO BOX 689 SHALLOTTE, NC 28459	TRUSTEE 000 00	0	0	0
TAMMY TRIPLETT-KESKY PO BOX 689 SHALLOTTE, NC 28459	TRUSTEE 000 00	12,000	0	0
ANTHONY J TRIPLETT PO BOX 689 SHALLOTTE, NC 28459	TRUSTEE 000 00	6,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	993,022
b	Average of monthly cash balances.	1b	73,289
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,066,311
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,066,311
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	15,995
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,050,316
6	Minimum investment return. Enter 5% of line 5.	6	52,516

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	52,516
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	1,094
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,094
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	51,422
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	51,422
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	51,422

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	76,474
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	76,474
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,094
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	75,380

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				51,422
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				19,626
f Total of lines 3a through e.	19,626			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>76,474</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				51,422
e Remaining amount distributed out of corpus	25,052			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	44,678			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	44,678			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				19,626
e Excess from 2017.				25,052

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				55,950
b <i>Approved for future payment</i>				
Total ▶ 3b				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
(2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Schedule table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

Schedule table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: ***** Date: 2018-03-15 Title: *****

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only

Table for Paid Preparer Use Only with columns: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADOPTAPLATOON ADOPTAPLATOONPO BOX 1846 PO BOX 1846 MERRIFIELD, VA 221169965		NON PROFIT	CHARITABLE	1,200
AMERICAN CANCER SOCIETY AMERICAN CANCER SOCIETY PO BOX 22718 PO BOX 22718 OKLAHOMA CITY, OK 731231718		NON PROFIT	CHARITABLE	500
AMERICAN RED CROSS AMERICAN RED CROSS2025 E STREET 2025 E STREET WASHINGTON, DC 20006		NON PROFIT	CHARITABLE	1,000
AVON WALK FOR BREAST CANCER AVON WALK FOR BREAST CANCER PO BOX 742509 PO BOX 742509 CINCINNATI, OH 45274		NON PROFIT	CHARITABLE	500
BE THE MATCH FOUNDATION BE THE MATCH FOUNDATION 3001 BROADWAY ST NE 3001 BROADWAY ST NE MINNEAPOLIS, MN 55413		NON PROFIT	CHARITABLE	1,000
Total 3a				55,950

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRUNSWICK COMMUNITY COLLEGE FOUNDAT BRUNSWICK COMMUNITY COLLEGE FOUNDATION 50 COLLEGE RD 50 COLLEGE RD BOLIVIA, NC 28422		NON PROFIT	CHARITABLE	200
BRUNSWICK COUNTY STREETREACH INC BRUNSWICK COUNTY STREETREACH INC PO BOX 1331 PO BOX 1331 SHALLOTTE, NC 28459		NON PROFIT	CHARITABLE	2,000
BRUNSWICK FAMILY ASSISTANCE BRUNSWICK FAMILY ASSISTANCE PO BOX 1551 PO BOX 1551 SHALLOTTE, NC 28459		NON PROFIT	CHARITABLE	1,000
CAROLINAS LEADERSHIP ACADEMY CAROLINAS LEADERSHIP ACADEMY PO BOX 1820 PO BOX 1820 SHALLOTTE, NC 28459		NON PROFIT	CHARITABLE	1,000
CHILD FIND OF AMERICA CHILDREN OF AMERICA INCPO BOX 277 PO BOX 277 NEW PALTZ, NY 12561		NON PROFIT	CHARITABLE	500
Total ▶				55,950
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITIES IN SCHOOLS COMMUNITIES IN SCHOOLS PO BOX 10087 PO BOX 10087 SOUTHPORT, NC 28461		NON PROFIT	CHARITABLE	2,000
CYSTIC FIBROSIS FOUNDATION CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON RD 6931 ARLINGTON RD BETHESDA, MD 20814		NON PROFIT	CHARITABLE	1,000
FISHER HOUSE FOUNDATION FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE 111 ROCKVILLE PIKE ROCKVILLE, MD 20850		NON PROFIT	CHARITABLE	500
FOOD BANK OF CENTRAL & EASTERN NC FOOD BANK OF CENTRAL & EASTERN NC 3808 TARHEEL DRIVE 3808 TARHEEL DRIVE RALEIGH, NC 27609		NON PROFIT	CHARITABLE	1,000
FREE WHEEL CHAIR MISSION FREE WHEEL CHAIR MISSION 15279 ALTON PKWY STE 300 15276 ALTON PKWY STE 300 IRVINE, CA 92618		NON PROFIT	CHARITABLE	1,000
Total ▶				55,950
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
GENERAL FED WOMANS CLUB - SOUTH GENERAL FED WOMANS CLUB - SOUTH PO BOX 1174 PO BOX 1174 SHALLOTTE, NC 28459		NON PROFIT	CHARITABLE	1,100
GFWC OF NORTH CAROLINA INC GFWC OF NORTH CAROLINA INC 7474 CREEDMORE RD 7474 CREEDMORE RD RALEIGH, NC 27613		NON PROFIT	CHARITABLE	2,600
GREENWOOD FIRE DEPARTMENT GREENWOOD FIRE DEPARTMENT 809 GREENWOOD ROAD 809 GREENWOOD ROAD WINCHESTER, VA 22604		NON PROFIT	CHARITABLE	1,000
HOPE HARBOR HOME INC HOPE HARBOR HOME INC 1053 OCEAN HIGHWAY WEST 1053 OCEAN HIGHWAY WEST SUPPLY, NC 28462		NON PROFIT	CHARITABLE	200
JAMES WOOD HS SCHOLARSHIP ACCOUNT JAMES WOOD HS SCHOLARSHIP ACCOUNT 161 APPLE PIE RIDGE ROAD 161 APPLE PIE RIDGE ROAD WINCHESTER, VA 22603		SCHOLARSHIP	CHARITABLE	4,000
Total ▶				55,950
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
JUVENILE DIABETES RESEARCH FOUNDATI JUVENILE DIABETES RESEARCH FOUNDATION 1015 ASHES DR STE 101 1015 ASHES DR STE 101 WILMINGTON, NC 28405		NON PROFIT	CHARITABLE	1,000
KENTUCKIANA CHILDREN'S CENTER KENTUCKIANA CHILDREN'S CENTER 1810 BROWNSBORO RD 1810 BROWNSBORO RD LOUISVILLE, KY 40206		NON PROFIT	CHARITABLE	500
LITTLE PINK HOUSES OF HOPE LITTLE PINK HOUSES OF HOPE 1326 SOUTHERN HIGH SCHOOL 1326 SOUTHERN HIGH SCHOOL BURLINGTON, NC 27215		NON PROFIT	CHARITABLE	500
LOTTIE MOON CHRISTMAS OFFERING LOTTIE MOON CHRISTMAS OFFERING PO BOX 6767 PO BOX 6767 RICHMOND, VA 232300767		NON PROFIT	CHARITABLE	100
MAKE-A-WISH FOUNDATION MAKE-A-WISH FOUNDATION 3809 COMPUTER DR 3809 COMPUTER DR RALEIGH, NC 27609		NON PROFIT	CHARITABLE	1,000
Total ▶				55,950
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
MARCH OF DIMES MARCH OF DIMES5041 NEW CENTRE DR 5041 NEW CENTRE DR WILMINGTON, NC 28403		NON PROFIT	CHARITABLE	500
MILLWOOD FIRE & RESCUE CO 21 MILLWOOD FIRE & RESCUE CO 21 250 COSTELLO DR 250 COSTELLO DR WINCHESTER, VA 22604		NON PROFIT	CHARITABLE	1,000
MISS BRUNSWICK COUNTY SCHOLARSHIP P MISS BRUNSWICK COUNTY SCHOLARSHIP PROGRAM 4717 WEST TRACE DR 4717 WEST TRACE DR SOUTHPORT, NC 28461		SCHOLARSHIP	CHARITABLE	500
MT VIEW UNITED METHODIST CHURCH MT VIEW UNITED METHODIST CHURCH 148 RICHARDS LANE 148 RICHARDS LANE STAR TANNERY, VA 22654		CHURCH	CHARITABLE	2,000
MUSCULAR DYSTROPHY ASSOCIATION MUSCULAR DYSTROPHY ASSOCIATION 110 CINEMA DRIVE UNIT A 110 CINEMA DRIVE UNIT A WILMINGTON, NC 28403		NON PROFIT	CHARITABLE	500
Total ▶ 3a				55,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
NATIONAL CHILDREN'S CANCER SOCIETY NATIONAL CHILDREN'S CANCER SOCIETY PO BOX 8966 PO BOX 8966 TOPEKA, KS 666088966		NON PROFIT	CHARITABLE	1,000
NEW BEGINNINGS COMMUNITY CHURCH NEW BEGGINNGS COMMUNITY CHURCH PO BOX 2797 PO BOX 2797 SHALLOTTE, NC 28459		CHURCH	CHARITABLE	1,000
NOVANT HEALTH FOUNDATION BRUNSWICK NOVANT HEALTH FOUNDATION BRUNSWICK 240 HOSPITAL DR NE 240 HOSPITAL DR NE BOLIVIA, NC 28422		NON PROFIT	CHARITABLE	500
OCEAN ISLE MUSEUM FOUNDATION INC OCEAN ISLE MUSEUM FOUNDATION INC 21 E SECOND ST 21 E SECOND ST OCEAN ISLE BEACH, NC 28469		NON PROFIT	CHARITABLE	800
OKLAHAVEN CHILDREN'S CHIROPRACTIC C OKLAHAVEN CHILDREN'S CHIROPRACTIC CENTER 4500 N MERIDIAN 4500 N MERIDIAN OKLAHOMA CITY, OK 73112		NON PROFIT	CHARITABLE	500
Total ▶ 3a				55,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
PILOT CLUB OF SOUTH BRUNSWICK ISLAN PILOT CLUB OF SOUTH BRUNSWICK ISLANDS INC PO BOX 3304 PO BOX 3304 SHALLOTTE, NC 28459		NON PROFIT	CHARITABLE	1,000
ROTARY FOUNDATION DONOR ADVISED FUN ROTARY FOUNDATION DONOR ADVISED FUND 1560 SHERMAN AVE 1560 SHERMAN AVE EVANSTON, IL 60201		NON PROFIT	CHARITABLE	2,550
SAMARITAN'S PURSE INTERNATIONAL REL SAMARITAN'S PURSE INTERNATIONAL RELIEF PO BOX 3000 PO BOX 3000 BOONE, NC 28607		NON PROFIT	CHARITABLE	1,000
SHALLOTTE LIONS CLUB SHALLOTTE LIONS CLUB 592 COACH TRAIL 592 COACH TRAIL SUNSET BEACH, NC 28468		NON PROFIT	CHARITABLE	300
SHALLOTTE MIDDLE SCHOOL SHALLOTTE MIDDLE SCHOOL 225 VILLAGE RD 225 VILLAGE RD SHALLOTTE, NC 28470		CLUB	CHARITABLE	500
Total ▶ 3a				55,950

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Name and address (home or business)					
a <i>Paid during the year</i>					
SHALLOTTE ROTARY SHALLOTTE ROTARYPO BOX 63 PO BOX 63 SHALLOTTE, NC 28459			NON PROFIT	CHARITABLE	300
SHRINERS HOSPITALS FOR CHILDREN SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DRIVE 2900 ROCKY POINT DRIVE TAMPA, FL 33607			NON PROFIT	CHARITABLE	2,000
SMART START OF BRUNSWICK COUNTY INC SMART START OF BRUNSWICK COUNTY INC 5140 SELLARS RD 5140 SELLARS RD SHALLOTTE, NC 28470			NON PROFIT	CHARITABLE	100
SMILE TRAIN SMILE TRAIN 41 MADISON AVE 28TH FLOOR 41 MADISON AVE 28TH FLOOR NEW YORK, NY 10010			NON PROFIT	CHARITABLE	1,000
SOUTH BRUNSWICK ISLANDS SHRINE CLUB SOUTH BRUNSWICK ISLANDS SHRINE CLUB PO BOX 948 PO BOX 948 SHALLOTTE, NC 28459			NON PROFIT	CHARITABLE	200
Total ▶				55,950	
3a					

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Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS OF NC SPECIAL OLYMPICS OF NC PO BOX 27728 PO BOX 27728 RALEIGH, NC 276117728		NON PROFIT	CHARITABLE	1,000
ST JOHN'S LUTHERAN CHURCH ST JOHN'S LUTHERAN CHURCH 3623 BACK MOUNTAIN ROAD 3623 BACK MOUNTAIN ROAD WINCHESTER, VA 22604		CHURCH	CHARITABLE	2,000
ST JUDE CHILDREN'S HOSPITAL ST JUDE CHILDREN'S HOSPITAL 501 ST JUDE PLACE 501 ST JUDE PLACE MEMPHIS, TN 38105		NON PROFIT	CHARITABLE	3,000
THE FRIENDS OF THE ROURK LIBRARY THE FRIENDS OF THE ROURK LIBRARY 5068 MAIN ST 5068 MAIN ST SHALLOTTE, NC 28470		NON PROFIT	SHARITABLE	100
THE GUIDEON'S INTERNATIONAL THE GUIDEON'S INTERNATIONAL PO BOX 97251 PO BOX 97251 WASHINGTON, DC 200907251		NON PROFIT	CHARITABLE	1,000
Total ▶				55,950
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY THE SALVATION ARMY PO BOX 90 WILMINGTON, NC 28402		NON PROFIT	CHARITABLE	1,000
UNITED SERVICES ORGANIZATION UNITED SERVICES ORGANIZATION 2111 WILSON BLVD STE 1200 2111 WILSON BLVD STE 1200 ARLINGTON, VA 22201		NON PROFIT	CHARITABLE	1,000
WBHS ATHLETIC BOOSTER CLUB WBHS ATHLETIC BOOSTER CLUB 550 WHITEVILLE RD 550 WHITEVILLE RD SHALLOTTE, NC 28470		NON PROFIT	CHARITABLE	200
WIDOW'S MITE EXPERIENCE WIDOW'S MITE EXPERIENCE PO BOX 1386 PO BOX 1386 SHALLOTTE, NC 28459		NON PROFIT	CHARITABLE	1,000
WINGS MINISTRY OF BRUNSWICK COUNTY WINGS MINISTRY OF BRUNSWICK COUNTY INC PO BOX 2122 PO BOX 2122 SHALLOTTE, NC 28459		CHURCH	CHARITABLE	2,000
Total 3a				55,950

TY 2017 Accounting Fees Schedule**Name:** THE TRIPLETT FAMILY FOUNDATION**EIN:** 20-6802824**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,250	50		2,200

TY 2017 Investments - Other Schedule**Name:** THE TRIPLETT FAMILY FOUNDATION**EIN:** 20-6802824**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCOTT & STRINGFELLOW	AT COST	740,569	1,032,636

TY 2017 Other Expenses Schedule**Name:** THE TRIPLETT FAMILY FOUNDATION**EIN:** 20-6802824**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE EXPENSE	324			324

TY 2017 Other Income Schedule**Name:** THE TRIPLETT FAMILY FOUNDATION**EIN:** 20-6802824**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
STOCK LITIGATION SETTLEMENTS	24	24	
NONDIVIDEND DISTRIBUTIONS	737	737	

TY 2017 Other Professional Fees Schedule**Name:** THE TRIPLETT FAMILY FOUNDATION**EIN:** 20-6802824

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEES - 99579	8,055	8,055		
BROKER FEES - 97953	4,339	4,339		

TY 2017 Taxes Schedule**Name:** THE TRIPLETT FAMILY FOUNDATION**EIN:** 20-6802824

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX - 99579	79	79		
INCOME TAXES	589	589		