Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2017

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www irs gov/Form990PF for instructions and the latest information

OMB No. 1545-0052

For	calen	dar year 2017 or tax year beginning		7, and ending	don.	co i dolic inspection
	me of fou		, 201		er Identification numb	, 20
	Sin	nen Family Christople Ta	J<+	-7/v	771-KT	NON ES
Nu	mber and	oen Family Charitable Transfer (or P.O. box number if mail is not delivered to street address)	Poom	/suite B Telepho	0-11114	63 300
110	٦٤٠	52 Dekalb Luge	Room	1	pne number (see instruct	- ,
- 04	ر ر	a, state or province, country, and ZIP or foreign postal code	l		<u> </u>	
Cit	-			C If exemp	ption application is pend	ling, check here ▶ 🔲
		zerah, W1 54956			•	:
G	Check	all that apply: Initial return Initial return	n of a former public	charity D 1. Fore	gn organizations, check	here ▶ □
		☐ Final return ☐ Amended	return	2 Fores	gn organizations meetin	a the SEO/ test
		Address change	nge	, checi	k here and attach comp	utation · · ▶ □
Н	Check	type of organization: Section 501(c)(3) exempt p	rivate foundation		e foundation status was	
	Section	n 4947(a)(1) nonexempt charitable trust 🛛 Other ta:	xable private found	dation section	507(b)(1)(A), check here	• • • ▶; ⊡
1	Fair m	arket value of all assets at J Accounting method	d: 🔽 Cash 🔲 A	ccrual	undation in in a 60 mant	· · · · · · · · · · · · · · · · · · ·
	end of	year (from Part II, col. (c), Other (specify)	,,		undation is in a 60-mont ection 507(b)(1)(B), chec	
	line 16) ► \$ 2,033,936 (Part I, column (d) must be	e on cash basis)			
P				<u> </u>		(d) Disbursements
` _		amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net investment income	(c) Adjusted net income	for charitable
1		the amounts in column (a) (see instructions).)	books	income	lilcome	purposes (cash basis only)
1-	1	Contributions, gifts, grants, etc., received (attach schedule)	31 055	17. July 180 145		Salata and all frame
	2	Check ► ☐ if the foundation is not required to attach Sch. B	28 3 48 C - 3 C - 20 C	The Contract of the Contract o		Paramer and Transport
	3	Interest on savings and temporary cash investments	F - L STM 1 CT STL TO SUBSTITUTE STATES	the state of the state of the state of	2 - 2 - 42 - 4 - 4 - 4 - 4 - 4 - 4 - 4 -	45,500,000,000
	4	Dividends and interest from securities	46,212	46.212		12 36 4 4 7 4 4 2 1 1 2 4 4 1 1 1 1 1 1 1 1 1 1 1 1
	5a	Gross rents	70/210	70,010		China mani yan andari da shiringa
	1		THE PROPERTY OF THE PARTY OF TH	\$100 March 1971	- CTG TERRITORIS	35-4655-575-74-57-565-56-56-3
4	b	Net rental income or (loss)		Service of the service of the	TO STATE OF THE ST	CHARLES COURT COURT
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	69, <i>059</i>	Second distriction and some	2 3 2 2 2 3 4 2 3 4 4 2 3 4 4 5 5 3 4 4 5 5 5	Mary Commence of the commence
ē	_b	Gross sales price for all assets on line 6a	THE PROPERTY OF STATES	0.6 0.57	The state of the s	Tariburation discourse
ě	7	Capital gain net income (from Part IV, line 2)	PARTY TO SEE THE TOP	69,057	Y	Production with a rise and
ш.	8	Net short-term capital gain	The state of the s		4	10 10 10 10 10 10 10 10 10 10 10 10 10 1
	9	Income modifications	3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 0 30 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	医电路 胡子二百
	10a	Gross sales less returns and allowances	医为一个 安然 以及	· 关系是 第4500		A STATE OF THE STA
	b	Less: Cost of goods sold	· 新工作。 在工作	34-1072-2014-20	4、在海岸沙山沙地	A STATE OF THE STA
	C	Gross profit or (loss) (attach schedule)		是是重要的政治是是		多种人人 企业员
	11	Other income (attach schedule)				組みを変え
	12	Total. Add lines 1 through 11	146,326	115,269	<u> </u>	对外 有
රුදුග	13	Compensation of officers, directors, trustees, etc.		'		- 15 - 10 11 12
⋒ % 2018 Expenses	14	Other employee salaries and wages	ļ			
~ = ~	15	Pension plans, employee benefits			DECE	VED
હ્યું હ્યું	16a	Legal fees (attach schedule)			1,4202	- JO
	b	Accounting fees (attach schedule)			Ø LAD 1	2018
_≦≥	С	Other professional fees (attach schedule)	7.50	7.50	NIAK 1	(Q)
≅ ē	17	Interest				
<u>C;s</u>	18	Taxes (attach schedule) (see instructions)	1,142	1,142	11 OGDF	NITI
F	19	Depreciation (attach schedule) and depletion				1. 1. 1. 1. 1.
£5	20	Occupancy				
₹ K	21	Travel, conferences, and meetings				
ξĒ	22	Printing and publications				
್ ಗೆಯ	23	Other expenses (attach schedule)	1,266	11366		
Ë	24	Total operating and administrative expenses.	1			
<u>a</u>		Add lines 13 through 23	3, 158	3, 158	_	
Operating and Administrative	25	Contributions, gifts, grants paid	86,102	でいること	TO PROPERTY.	86,102
0	26	Total expenses and disbursements. Add lines 24 and 25	89,260	112, 11		86,102
	27	Subtract line 26 from line 12:	[** 20.52	A. 18 1. 18 . 18 . 18 . 18 . 18 . 18 . 1	TO THE STATE OF THE	
	a a	Excess of revenue over expenses and disbursements	57,066		Sold Control	
	b	Net investment income (if negative, enter -0-) .	W. W. S.	112.111	7 3 3 3 7 7 7 7 7	Carrier denie Chine ser
		Adjusted net income (if negative, enter -0-)	STANDARD BY THE CHILD		а	Para de la companya d
<u></u>		work Peduation Act Notice see instructions	Cot No			m 990-PF (2017)

Þε	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		of year
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)			(c) Fair Market Value
	1	Cash—non-interest-bearing	43,661	39,785	397,785
Į	2	Savings and temporary cash investments	- 3 Table 1 An Company 2 Table 1		and the first on
	3	Accounts receivable ▶			1
- 1	_	Less: allowance for doubtful accounts ▶	and the control to the State of	3 34 3 4 5	
- (4	Pledges receivable ▶	A ANTONE ANTONE		
	_	Less: allowance for doubtful accounts ▶	ļ		
	5	Grants receivable		<u> </u>	
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions)	marin wayner transfer attended	the market was to be a series	
	7	Other notes and loans receivable (attach schedule)			
,	_	Less: allowance for doubtful accounts ▶			
Assets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges	761.00	A: 15 A: 4	
4	10a	Investments—U.S. and state government obligations (attach schedule)	784,898	845840	1,994,151
	Ь	Investments—corporate stock (attach schedule)			
	C	Investments—corporate bonds (attach schedule)	SE MEANING AN APPROPRIATION OF	April 1 Actions Services by the graph	The state of the s
	11	Investments—land, buildings, and equipment basis ▶		المناسبة المناسبة المناسبة المناسبة المناسبة	التيثنيني أنساني المستنط
	40	Less: accumulated depreciation (attach schedule) ▶	<u> </u>		7
	12	Investments—mortgage loans	<u> </u>		
	13	Investments—other (attach schedule)	THE THE STREET STREET		10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	14	Land, buildings, and equipment: basis	الساطشت أأثرا	إنك تناف المستحدث	
	45	Less: accumulated depreciation (attach schedule)			
	15 16	Other assets (describe >) Total assets (to be completed by all filers—see the	ļ		
	10	instructions. Also, see page 1, item I)	238,559	DOE 1-35-	2,033,936
	17	Accounts payable and accrued expenses	8361337	802,002	81021416
	17 18	Grants payable			
es	19	Deferred revenue		 	إسريت بمرتسنيت أسا
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	<u> </u>		
api	21	Mortgages and other notes payable (attach schedule)		· · · · · · · · · · · · · · · · · · ·	100000000000000000000000000000000000000
Ξ,	22				The state of the s
	23	Other liabilities (describe Total liabilities (add lines 17 through 22)	<u> </u>		المراجع المستحدث
		Foundations that follow SFAS 117, check here	 		
Balances		and complete lines 24 through 26, and lines 30 and 31.	Į į		الم المدر المراجع المستعملية
Ĕ	24	Unrestricted		<	2507-56-65
aga	25	Temporarily restricted			A string and desartes Sale Co
g G	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here ▶ □			14 (3 × 15 × 15 × 15 × 15 × 15 × 15 × 15 × 1
Net Assets or Fun		and complete lines 27 through 31.			months and the
ō	27	Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds			
¥	30	Total net assets or fund balances (see instructions)		885,675	The state of the s
É	31	Total liabilities and net assets/fund balances (see		·	TOUR BETS TOTAL
		instructions) ,	<u> </u>		
	rt III	Analysis of Changes in Net Assets or Fund Balances			·
1		Il net assets or fund balances at beginning of year-Part II, colu		- 1	THE THE STATE OF THE STATE OF
		-of-year figure reported on prior year's return)		<u> </u>	**848 559*
2		er amount from Part I, line 27a		·	57 066
3					
4	_	lines 1, 2, and 3		4	-882,625
5	Deci	reases not included in line 2 (itemize) ► If net assets or fund balances at end of year (line 4 minus line 5)—	Death calves 45	5	2000
6	rota	il net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), III	ne 30 6	885,625
					"Form 990-PF (2017)

rart		Losses for Tax on Investm		(b) How acquired		
		d(s) of property sold (for example, real ese, or common stock, 200 shs MLC Co)		P—Purchase D—Donation	c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr)
1a						
b	see attachme	ent			-	
C						to almost the American State of the State of
d						ļ
e				<u> </u>		J
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis ense of sale		un or (loss) (f) minus (g))
<u>a</u>	- 11					
b	Sce attach men	/+ .				
<u> </u>					 · · · · · · · · · · · · · · · · · · 	~ , ,
<u>d</u>						
e	Complete only for assets sho	wing gain in column (h) and owned	by the foundation	on 12/31/69		
	Complete only for assets sho	(j) Adjusted basis		ss of col. (i)		ol (h) gain minus ot less than -0-) or
	(i) FMV as of 12/31/69	as of 12/31/69		(j), if any		(from col. (h))
a						ton t artisted to the state of
b						
С					-	
d						
е			<u> </u>	4117		
2	Capital gain net income or		also enter in Pa , enter -0- in Pa		2 . 69	057
3	Net short-term capital gail	n or (loss) as defined in sections	s 1222(5) and (6)):		
	If gain, also enter in Part	I, line 8, column (c). See instru	ctions. If (loss)), enter - 0- ın }	3	. <u>.</u>
Part		er Section 4940(e) for Redu				
		vate foundations subject to the				
יס זטרו)	ptional use by domestic pri	vate foundations subject to the	30011011 4040(4)	tax on not invocting	5110 111001110.,	-
If sect	tion 4940(d)(2) applies, leave	e this part blank.				
Was t	he foundation liable for the	section 4942 tax on the distribu	utable amount o	f any year in the bas	se period?	☐ Yes 🕱 No
If "Ye		qualify under section 4940(e). Do				
1	Enter the appropriate amo	ount in each column for each ye	ar; see the instr	uctions before maki	ng any entries	
Cali	(a) Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distribution	ns Net value o	(c) of noncharitable-use asse		- (d) stribution ratio divided by col (c))
	2016	761086	1,625	3,869	. 04	1671/2
	2015	89,615	1,53	168	کن .	845
	2014	75,229	1.4.3	5,353	105	241
	2013	55,a80	1.24	3,794	. 04	444
	2012	51,430	1,05	9,371	.04	902
2	Total of line 1, column (d)				2 . a	5103
3	Average distribution ratio	for the 5-year base period-di	vide the total or	n line 2 by 5.0, or b	v	
	the number of years the fo	oundation has been in existence	e if less than 5 y	ears	3. , C	50206
4	Enter the net value of non	charitable-use assets for 2017	from Part X, line	5	4 11	886,990
5	Multiply line 4 by line 3				5	94,738
6	Enter 1% of net investme	nt income (1% of Part I, line 27)	b)		6.	1,127
7	Add lines 5 and 6				7	95,859
8	Enter qualifying distribution	ons from Part XII, line 4			8. 2	84,260
		ater than line 7, check the box i	in Part VI, line 1	b, and complete tha	at part using a	1% tax rate. See the
	Part VI instructions.					
						Form 990-PF (2017)

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Yes	No
Yes	No
Yes	No Y
Yes	No X
Yes	No Y
Yes	No X
Yes	No X
Yes	No X X
Yes	No X
Yes	No X X
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	No X X X X X X X X X X X X X X X X X X X
Yes	20 X X X X X X X X X X X X X X X X X X X

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—se	e instructions)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	2,242
	here ▶ □ and enter 1% of Part I, line 27b	1888
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 2	
3	Add lines 1 and 2	2, 342.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	
5		9.9.4X = = T
6	Credits/Payments:	
a	2017 estimated tax payments and 2016 overpayment credited to 2017 6a	
b	Exempt foreign organizations—tax withheld at source 6b	
C	Tax paid with application for extension of time to file (Form 8868) . 6c	11313
d 7	Backup withholding erroneously withheld	
8	Total credits and payments. Add lines 6a through 6d	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	2 2312
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	3'577
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax Refunded 11	13
Part '	VII-A Statements Regarding Activities	decimal transfer for a particular fundamental particular for the contract of t
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	it Yes No
	participate or intervene in any political campaign?	1a V
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	ne 1b Y
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materia published or distributed by the foundation in connection with the activities.	Is Table 1
С	Did the foundation file Form 1120-POL for this year?	1c V
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	of 3 7
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a 🗡
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b NIA
5	Was there a liquidation, termination. dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5 X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.	The last
	By language in the governing instrument, or	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions the conflict with the state law remain in the governing instrument?	******
_		6 MIA
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	/ 7 × / / / / / / / / / / / / / / / / /
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	al 3507 25 25 25 25 25 25 25 25 25 25 25 25 25
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of	
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes	
	complete Part XIV	9 X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the names and addresses	

Form **990-PF** (2017)

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Form 99	00-PF (2017)			Baga s
 Part	VII-A Statements Regarding Activities (continued)			·
		1	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		~
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	, , , , , , , , , , , , , , , , , , ,		×
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	NIF	X
	Website address ▶	1.5	· ir	<u> </u>
14	The books are in care of ► Jeff Most 2 Telephone no. ► 980 -			
15	Located at ► 3550 Revalls Lane Neemb, W1 ZIP+4 ► 5495 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15	<u>6 - 9</u>	045	} ▶ □
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority	i	Yes	'nô
	over a bank, securities, or other financial account in a foreign country?	16	1	V
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			8.7
	the foreign country ►	7=1	• بيجيدي	4
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
a -	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	4	Yes,	No.
1a	During the year, did the foundation (either directly or indirectly):	2 44		14
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	2,72,75	eg . Si	7
	disqualified person?		41	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	200	*	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No	25	Çum,	77.
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		1	
	the benefit or use of a disqualified person)?	1.37		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	A.	مشرياً الله مشرياً الله مشريات	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	233		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b.	N,	A
	Organizations relying on a current notice regarding disaster assistance, check here ▶ □	\$300 A	, ,	4
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	tis .	****	24
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and	7.73.2	A TOWN	
	6e, Part XIII) for tax year(s) beginning before 2017?	- ^ -		1
	If "Yes," list the years ▶ 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)			
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2b	~	4
•	► 20 , 20 , 20 , 20		55	1
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		£	
	at any time during the year?		"	1
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or	1.2		100
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	9	*	署
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	5.)		7
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a	~ 1	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a		<u>*</u>
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
	Fo	m 990	-PF	(2017)

Part	VII-B St	atements Regarding Activitie	s for W	/hich Form	4720	May Be R	equire	d (conti	nued)	- }-		age C
5a	During the ye	ar, did the foundation pay or incur	any am	ount to.					3.5	95	Yes	No
	(1) Carry on	propaganda, or otherwise attempt the outcome of any specific publi	to influe	nce legislatio	n (sect	ion 4945(e))? .	☐ Yes	∏ No	1	(C)	
	directly o	r indirectly, any voter registration di	rve?	on (see section	011 495	5), Or to Ca	iry on,	∏Yes	Mo No	147		14 T
		grant to an individual for travel, stu		other similar i	ourpose	es?			No.			* 18* J
	(4) Provide a	grant to an organization other tha	n a cha	rıtable, etc., d	organiz	ation descr	ibed in			· K	4	
								☐ Yes	 No No	2 E.S	1000	
	(5) Provide for	or any purpose other than religious	, charit	able, scientifi	c, litera	ary, or educ	ational		· · ·	- m-m		1.2
h		, or for the prevention of cruelty to						∐Yes	⊠ No	(म्ब्रिकेड राज्य	, , , , , , , , , , , , , , , , , , ,
b	Regulations s	ris "Yes" to 5a(1)–(5), did any of th ection 53.4945 or in a current notice	e transa regardi	ictions fail to no disaster as	quality	under the e? See inst	excepti	ons descr	ibea in) (4 		,,
		s relying on a current notice regard						· · ·		5b	(P. VBT	F 1
С	If the answer	is "Yes" to question 5a(4), does	the four	ndation claim	exem	otion from	the tax		ں ۔		· .	3. J
	because it m	aintained expenditure responsibility	for the	grant?				☐ Yes	ŊNo		سمينية و	ہ۔ د او سے احد
_		ch the statement required by Regul			٠,							· , }
6a		dation, during the year, receive any Il benefit contract?		directly or ind	-		miums		W.F	3.78	cilm 1	21813.
b	· ·	dation, during the year, pay premiul			_	· · · · · · ·	 bonofil	∐ Yes	_ □No	-CL		لدـــــ
~		o, file Form 8870.	no, and	ony or manec	ony, on	a personai	Denem	Contract		6b	y -	١٠٠٠٤١
7a		uring the tax year, was the foundation	a party	to a prohibited	tax sh	elter transac	tion?	☐ Yes	Ď⁄v₀	13.27	رمنه راز	1
		the foundation receive any proceed								7b	NI.	4
Par		ormation About Officers, Direct	etors, 1	rustees, Fo	ounda	tion Mana	igers,	Highly F	Paid E	nploy	es,	
1		Contractors ers, directors, trustees, and found	dation r	nanagers an	d their	compens	ation S	See instri	ıctions			
			(b) Title	e, and average	(c) Co	mpensation	(d) (Contribution	s to -	(e) Exper		
	(a) Name and address		rs per week ed to position		not paid, iter -0-)		yee benefit erred compe		other a		
101	nn Schoen) 1885 Hiawatha	Trus	ree		_		•••		_		
_Ea	st Olbugi	e, 7L 61025	15 h	s week	۲	Х		<u>&</u>			2	
	·····											
10	week Mod	12 3552 Dekalb Lune	7115	tee/ Mgr								
	renah. W		\	s waell	8)		Ø	-	X)	
			<u> </u>		L	 						
2	Compensati "NONE."	on of five highest-paid employe	es (oth	er than thos	se incl	uded on li	ne 1—:	see instr	uctions). If no	ne, o	enter
	NONE.			T 41 - 4	-	Γ		(d) Contribu	itions to			
	(a) Name and add	lress of each employee paid more than \$50,0	00	(b) Title, and a hours per v	veek	(c) Comper	sation	employee plans and	benefit	(e) Exper	11	`
				devoted to p	osition			compens				
				 								
									ļ			
		, Oure			 -							
	-											
												
Total	number of oth	er employees paid over \$50,000 .				L			. ▶	· ·		
					<u>_</u>	<u>.</u>	<u>·</u>			000	DE	(0047)

3	and Contractors (continued) Five highest-paid independent contractors for professional services. See instructions. If none, enter "NON!	E #
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	
	(b) Type of service	(c) Compensation
		7 4
		ļ
		
	(, COL	
		-
Fota	number of others receiving over \$50,000 for professional services	
	TVA O	
Par	t IX-A Summary of Direct Charitable Activities	
	t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Expenses
org	anizations and other beneficiaries served, conferences convened, research papers produced, etc	Cxpenses
1		
2		
	114	
	N''	
3	•••••••••••••••••••••••••••••••••••••••	
		ļ
4		İ
	t IX-B Summary of Program-Related Investments (see instructions)	<u> </u>
	t IX-B Summary of Program-Related Investments (see instructions) scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
	scribe the two largest program-related investments made by the foundation during the tax year of lines 1 and 2.	Amount
1		
2		
~		
All	other program-related investments. See instructions	
3		
-	······································	

Part	X Minimum Investment Return (All domestic foundations must complete this part. Fore	ign fo	undations.
	see instructions.)		•
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:	75	11
а	Average monthly fair market value of securities	1a	1,878,288
b	Average of monthly cash balances	1b	37, 438
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,915,726
е	Reduction claimed for blockage or other factors reported on lines 1a and	1	
	1c (attach detailed explanation)		, , , , , , , , , , , , , , , , , , , ,
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,915,726
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	28,736
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1, 286,990
6	Minimum investment return. Enter 5% of line 5	6	94,350
Part		ound	ations
	and certain foreign organizations, check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	94,350
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b 313		
C	Add lines 2a and 2b	2c	2,554
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	91,796
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	91. 746
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	<u>line 1 </u>	7	91,796
Part	XII Qualifying Distributions (see instructions)		
T GIT		T	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	3.00	
а	Expenses, contributions, gifts, etctotal from Part I, column (d), line 26	1a	89,260
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes ,	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	29,260
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,260
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	g whe	ther the foundation
	qualifies for the section 4940(e) reduction of tax in those years.		
			Form 990-PF (2017)

Part	XIII Undistributed Income (see instruction	ons)			
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7	The state of the s	which which will be a filler	The hard of the property	91796
2	Undistributed income, if any, as of the end of 2017:	Jan Tille & marginer of salah of the			See The See Th
а	Enter amount for 2016 only		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3704	到於我是大學的學
b	Total for prior years: 20_ ,20,20	THE STATE OF THE S	\bigcirc	五百姓為關門等	游说也是不是
3	Excess distributions carryover, if any, to 2017:	The second secon	THE PROPERTY OF THE PARTY.		
а	From 2012	[] [] [] [] []			
b	From 2013		A. S.		
c	From 2014		454		"是这个的是这
d	From 2015		Park Land		
е	From 2016		the North of the Control		The state of the s
f	Total of lines 3a through e	0		The state of the s	
4	Qualifying distributions for 2017 from Part XII,	新江河南北京	The state of the s		是"别是"的"
	line 4: ► \$ 89, a60		[報表文章 []		量為其實際
а	Applied to 2016, but not more than line 2a .	传播的程度	· · · · · · · · · · · · · · · · · · ·	3704	1367、大约250
b	Applied to undistributed income of prior years	正理想家院还	\$	特别在TEGETA	\$100 P. 100 3450
	(Election required - see instructions)	是自己的	O		
С	Treated as distributions out of corpus (Election		The state of the state of the		11-12-12-12-12
	required—see instructions)				Comment of the state of the sta
d	Applied to 2017 distributable amount	THE RESERVE OF THE PARTY	विक्रीस क्षांद्रा	7, 3, 5, 5, 7, 8, 4, 1, 1, 1, 1	25,556
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2017	Ō	The second secon	TO THE STATE OF TH	<u>^</u>
•	(If an amount appears in column (d), the same	200	\$1500 TO 1000 TO 1000 TO	THE STATE OF THE S	E Comment of
	amount must be shown in column (a).)	The tribe of the control	民族组织管理		
6	Enter the net total of each column as	The state of the s		等。	
_	indicated below:	· 1000000000000000000000000000000000000			
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7			المرابعة ال المرابعة المرابعة ال
b	Prior years' undistributed income. Subtract	B. STORY AND THE STORY	· · · · · · · · · · · · · · · · · · ·	The State of the S	A to me I want to
	line 4b from line 2b	国际通过工程	0		
С	Enter the amount of prior years' undistributed	2015年1917年		TANAS TANAS	STATE OF THE STATE
Ū	income for which a notice of deficiency has	自然是否是这个人就			2000年第一次
	been issued, or on which the section 4942(a)				AND THE STATE OF THE
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable	TOPATA STATE		THE PARTY OF THE P	Angle 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
	amount—see instructions		0	10000000000000000000000000000000000000	
е	Undistributed income for 2016. Subtract line	STATE OF THE STATE	THE PROPERTY OF		
_	4a from line 2a. Taxable amount-see	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	A course of the same		THE SET OF THE
	instructions	新亞斯斯斯		0	
f	Undistributed income for 2017. Subtract lines		[[] [[] [] [] [] [] []		
	4d and 5 from line 1. This amount must be	提供的基本工作			(211)
	distributed in 2018		1		6240
7	Amounts treated as distributions out of corpus		The state of the s		الساء والمنسم المجهوب المحارب الوالات
	to satisfy requirements imposed by section	}		. "	
	170(b)(1)(F) or 4942(g)(3) (Election may be	}			, vis
	required—see instructions)	0	10 11 1	* ***	The state of the s
8	Excess distributions carryover from 2012 not		15	\$ 1 m 1 m 2 m	Married of the control of the contro
	applied on line 5 or line 7 (see instructions).	0	, , , , , , , , , , , , , , , , , , ,		
9	Excess distributions carryover to 2018.		The state of the s		The state of the state of the state of
	Subtract lines 7 and 8 from line 6a	O	1000年第二次	The Book	
10	Analysis of line 9:	民作品品品	-10-7 7 7 W - 147-15		The state of the s
а	Excess from 2013		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		LA Land
b	Excess from 2014		(1) 10 10 10 10 10 10 10 10 10 10 10 10 10	and the same of th	2. S. F. 170
c	Excess from 2015		[1] 经、2.2%		1
d	Excess from 2016		12. 李龙、军事		The same of the sa
e	Excess from 2017		1 学经过过	10000	,
		·			Form 990-PF (2017)

Laura Mootz 355d De Kalb Lane Veenah, w7 54956

The form in which applications should be submitted and information and materials they should include:

curitien request, website reguest, including name, address, purpose of request, tarevempt in c Any submission deadlines: 7

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

none in 2017

Par	XV Supplementary Information (cont	inued)			rage I
3_	Grants and Contributions Paid During t			ture Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient		
a	Schannent			33	
	Approved for future payment	T		▶ 3a	
-	NIA				
	Total			> 3b	
					990-PF (2017)

_	r gros:	s amounts unless otherwise indicated.		usiness income	Excluded by sect	ion 512, 513, or 514	
		,	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exemp function income (See instructions.)
1	_	am service revenue:					(Oce manuchons.)
	a _				<u> </u>		
	ь _				 		
	d _		N/A				
	<u> </u>		- - 				
	f –			-	 		
	g Fo	ees and contracts from government agencies			 		
2	_	bership dues and assessments					
3		est on savings and temporary cash investments					24.7-2
4		ends and interest from securities				· · · · · · · · · · · · · · · · · · ·	
5		ental income or (loss) from real estate.	YEAR	**********	100000	THE RESERVE TO	
•		ebt-financed property					
		ot debt-financed property					
6		ental income or (loss) from personal property				-	
7	Other	r investment income					-/
8	Gain	or (loss) from sales of assets other than inventory					
9	Net ir	ncome or (loss) from special events					
10	Gross	s profit or (loss) from sales of inventory				X	
11	Othe	r revenue: a			ļ		
	b _				<u> </u>		
	c _				ļ		
	d _						
	e _	otal. Add columns (b), (d), and (e)	NO CONTRACTOR OF THE PARTY OF T		A STORES A SERVICE A		
	- Int	otal Addicolumns (D) (d) and (e)	1 24 - 3 5 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	1	The second second	ł	3
					1 3.46.102.4.4.4.4.	10	<u> </u>
13	Total	I. Add line 12, columns (b), (d), and (e)				13	
13 (See	Tota works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation	 ns.)		t Purposes	13	
13 (See Pa	Total	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			moortantly to the
13 (See Pa	Tota works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation	 ns.) Accomplishm	nent of Exemp			mportantly to the
13 (See Pa	Tota works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			mportantly to the
13 (See Pa	Tota works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			mportantly to the
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13 (See Pa	Tota works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			mportantly to the
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13 (See Pa	Tota works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			mportantly to the
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13 (See Pa	Tota works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			mportantly to the
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13 (See Pa	Tota works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			mportantly to the otions.)
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13 (See Pa	Tota works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A 	 ns.) Accomplishm	nent of Exemp			mportantly to the otions.)

Form **990-PF** (2017)

Form 9	90-PF						Page 13
Part	XVI	Organization	ons			Relationships With Noncha	aritable Exempt
1	ın s					y other organization described ion 527, relating to politica	
а				a noncharitable exer	mpt organizatior	of:	
							1a(1)
b		Other assets . er transactions:				• • • • • • • • •	1a(2)
_			a noncharitable exe	mpt organization .			1b(1)
	(2)	Purchases of asse	ts from a noncharita	able exempt organizat	ion		1b(2)
			·	rassets			1b(3)
						• • • • • • • • •	1b(4)
		_					1b(5) 1b(6)
С				sts, other assets, or p			1c
ď						Column (b) should always sho	
						n. If the foundation received les	
(a) Lir		(b) Amount involved		naritable exempt organization		of the goods, other assets, or scription of transfers, transactions, and s	
(0) ()	10 110	(b) Amount involved	(c) Name of Honer	artable exempt organization	(a) Besc	inplicit of transfers, transactions, and s	
							
							<u>\</u>
							
		11.					-
		· NI					,
							
							
2a	des	scribed in section (01(c) (other than se	ection 501(c)(3)) or in s		ore tax-exempt organizations	☐ Yes ☐ No
b		(a) Name of organ	following schedule	(b) Type of org	anization	(c) Description of relat	ionship
							
							<u>.</u>
							
	TU	nder penalties of periury.	declare that I have examin	ed this return, including accor	npanying schedules ar	d statements, and to the best of my know	edge and belief, it is true,
Sigi Her	n c	processod complete Deci	aration of preparer (other th	ian taxpayer) is based or all in	formation of which pre	eparer flas any knowledge. May the with the	IRS discuss this return preparer shown below? ructions Yes No
		Print/Type preparer		Rrepaler's signature	Title	Date	PTIN
Paid	i pare		- Carro	- Signature		Check if self-employed	
Use						Firm's EIN ▶	
		Firm's address ▶				Phone no	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2017

Name of the organization	choen Family Charitable Trust 20677 1963
Organization type (check or	ne):
Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation
· •	covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See
General Rule	
For an organization or more (in money of contributor's total or	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or property) from any one contributor. Complete Parts I and II. See instructions for determining a ontributions.
Special Rules	
regulations under se 13, 16a, or 16b, and	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the ections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line I that received from any one contributor, during the year, total contributions of the greater of (1) f the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
contributor, during t	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one he year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, hal purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
contributor, during t contributions totaled during the year for a General Rule applie	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, contributions exclusively for religious, charitable, etc., purposes, but no such d more than \$1,000. If this box is checked, enter here the total contributions that were received an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the est to this organization because it received nonexclusively religious, charitable, etc., contributions have during the year
990-EZ, or 990-PF), but it mu	It isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, ust answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its coertify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **Employer identification number** Schoen Family Charitable Trust 206771963 Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (d) (a) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution John Schoen 1 Person **Payroll** 1225 Hiawatha \$ 17,000 Noncash (Complete Part II for noncash contributions.) (d) (a) (c) Name, address, and ZIP + 4 No. **Total contributions** Type of contribution Laura Mootz 9 Person **Payroll** \$ 1,000 Noncash (Complete Part II for Neerah, WI 54950 noncash contributions.) (c) (d) (a) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Sue Coblentz 3 Person **Payroll** Noncash (Complete Part II for Naperville, IL noncash contributions.) (c) (d) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Dan Schoen Person П **Payroll** 3065 castle woods Lane Noncash (Complete Part II for noncash contributions.) (a) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash П (Complete Part II for noncash contributions.) (a) (b) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** П Noncash (Complete Part II for noncash contributions.)

Name of o	Schoen Family Charitable	Trust	Employer identification number 200 77 1963
Part II	Noncash Property (see instructions). Use duplicate copies		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	222 shares ISHARES RUSSEL 2000 (TWM) Donor basis #10,857	\$ <u>34,046</u>	18/28/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
4	101 sharps Atlantic Trust Equity (AWEIX) ponor basis # 1698	\$ 1995	12/19/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	-

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of or	ganization	\ .	-r .	Employer identification number
	Schoon turnily CV	aritable	<u>lrust</u>	206 77 1963 escribed in section 501(c)(7), (8), or
Part III	Exclusively religious, charitable, e	tc., contributions to	organizations de	escribed in section 501(c)(7), (8), or
				Complete columns (a) through (e) and
				l of exclusively religious, charitable, etc.,
	contributions of \$1,000 or less for the	-		ee instructions.) > \$
	Use duplicate copies of Part III if ad	ditional space is nee	ded.	
(a) No. from	(b) Purpose of gift	(c) Use	of aift	(d) Description of how gift is held
Part I				
<u> </u>		(a) Tuene	for of sife	L
}		(e) Trans	fer of gift	
ļ	Transferee's name, address, a	and 7ID + 4	Polation	nship of transferor to transferee
}-	Transferee's fiame, address, a	IIIQ ZIF T T	- Helatioi	, transieror to transieree
(a) No.				
from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
		*		
		,		
		(e) Trans	fer of gift	
-	Transferee's name, address, a	ind ZIP + 4	Relation	nship of transferor to transferee
(a) No.				(5.5
from Part I	(b) Purpose of gift	(c) Use	or gm	(d) Description of how gift is held
l				
		<u> </u>		
ŀ		(e) Trans	fer of gift	
\$			D.1 11.	
	Transferee's name, address, a	and ZIP + 4	Relation	nship of transferor to transferee
1				
				· · · · · · · · · · · · · · · · · · ·
(a) No.	(A) D	7.3.21		(d) Paradata and
from Part I	(b) Purpose of gift	(c) Use	or girt	(d) Description of how gift is held
1				
		(e) Trans	fer of gift	
	—	4 71D · 4	Partes	ashin of Augusta to the
1	Transferee's name, address, a	ana ZIP + 4	Helation	ship of transferor to transferee
1				
			~	
			*	
				

Schedule of Operating	Derat	and	Administrative Expenses	es		
Part 1						
Line 16A		Legal Fees				
# CC		Date	Vendor	Amount	Comments	
Line 16C		Other Professional	ssional Fees			
# XO		Date	Vendor	Amount	Comments	
	353	1/12/17	1/12/17 Exponenent Philantrophy	\$ 750.00	Membership Fee	
Line 18		Taxes				
# CC		Date	Vendor	Amount	Comments	
N/A		N/A	Foreign Tax Paid	\$ 312.00	On 1099 Form for Schoen Charitable Trust	Charitable Trust
	353	3/18/17	3/18/17 United States Treasury	\$ 830.00	from Charles Schwab for 2017 2016 Taxes	2017
Line 23		Other Expenses	Ses			
AX #		Date	Vendor	Amount	Comments	
Debit		1/21/17	1/21/17 Best Buy	\$ 138.96	Office Supplies	
	355	3/3/17	3/3/17 USPS	53.06	Postage	
		8/30/17	8/30/17 Squarespace	194.40	Website	
	387	9/16/17	Office Max	130.68		
	388	9/20/17	9/20/17 Verizon	\$ 720.00		
	1					
			lotal	\$1,266.25		

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Lait a schedule	rait 2 Schedule of myestiments (1 of 2)		
Line 10a	U.S. and State Government Obligations	none	
Line 10b	Investments Corporate Stock		
		12/31/17	
دور باستخدار باست بهارسی کست تعلیدات در تعلی و توریخ در		Cost	12/31/17
Symbol	Investment	Basis	Market Value
MO	Altria Group	\$58,313	\$158,464
KFT	Kraft Foods Inc	\$3,679	\$32,737
MDLZ	Mondelez Intl	\$8,019	\$54,099
PM	Philip Morris Intl Inc	\$101,238	\$265,864
NOV	National OilWell Varco	\$4,812	\$5,223
PFF	ISHARES S&P US PFD FUND	\$19,980	\$20,939
EFA	ISHARES TR MSCI EAFE FD	\$47,871	\$54,139
WO	ISHARES TR RUSSELL 2000 Growth	\$24,804	\$74,680
WM	ISHARES TR RUSSELL 2000 Index Fund	\$75,028	\$213,292
NM	ISHARES TR RUSSELL 2000 Value Index	\$43,568	\$90,240
JR	ISHARES TR SCAP ETF	\$46,087	\$153,620
SDY	SPDR S&P Dividend ETF	\$17,528	\$31,629
DIM	Wisdomtree Intl MDCP Div	\$13,115	\$16,951
VWO	Vanguard Emerging Market	\$25,038	\$29,796
INTC	Intel Corp	\$40,880	\$92,320
USB	US Bancorp Del New	\$25,486	\$124,935
JMM1Z	Janus Henderson Midcap	\$24,798	\$21,148
SWOIX	Laudus International Mar	\$14,454	\$19,565
HPE	Hewlett-Packard Enterprises	\$5,902	\$11,100
AGG	ISHARES TR Barclays Fund	\$10,119	\$10,277
LQD	ISHARES Iboxx Investopp	\$25,938	\$28,445
ДK	ISHARES S&P Mid-Cap 400	\$23,948	\$62,159
SCHC	Schwah Intl SCAP FTR	425 115	038 850

Line 10b 12/31/17 Symbol Investment Cost HD Home Depot \$15,116 DD Conoco Phillips \$11,621 COP Conoco Phillips \$11,621 CAH Catepillar \$14,242 CAH Cardinal Health \$14,919 T AT & T NEW \$14,919 HPQ HP Inc \$8,999 CC Chemours Company \$7,817 AWEIX Atlantic Trust Disc Equity \$1,698 LSBRX Loomis Sayles Bond Fund \$3,410 Micro Focus Intl \$845,840 Total Total	Part 2 Schedule of	Part 2 Schedule of Investments (2 of 2)		
Total Tota	Line 10b			
Investment Basis Basis Home Depot \$15,116 Dupont El DE Nemour &Co \$14,242 Conoco Phillips \$11,621 Catepillar Cardinal Health \$14,919 Abbvie INC \$8,999 Chemours Company \$7,811 HP Inc Chemours Company \$7,811 Abbvie INC \$8,999 Chemours Company \$7,811 Atlantic Trust Disc Equity \$17,817 Atlantic Trust Disc Equity \$34,142 Micro Focus Int \$33,110 Total Total Total \$845,840 Chemours Sayles Bond Fund \$845,840 Change Sayles Fund Fund \$845,840 Change Sayles Fund			12/31/17	
Investment			Cost	12/31/17
Home Depot Dupont EI DE Nemour &Co Conoco Phillips Cardpillar Cardinal Health AT & T NEW Abbvie INC HP Inc Chemours Company Powershare QQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Intl Total Home Depot Sayles Bond Fund Micro Focus Intl Total A Total	Symbol	Investment	Basis	Market Value
Home Depot Solution Dupont EI DE Nemour &Co	4		17.4	000 000
Dupont El DE Nemour &Co Structure Conoco Phillips Cardinal Health Structure St	НО	Home Depot	\$12,116	000,084
Conoco Phillips Cardinal Health Sardinal Health AT & T NEW Abbvie INC HP Inc Chemours Company Powershare QQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Int Total	DD	Dupont EI DE Nemour &Co	\$14,242	\$32,405
Catepillar Sadinal Health Sadinal	COP	Conoco Phillips	\$11,621	\$15,040
Cardinal Health AT & T NEW Abbvie INC HP Inc Chemours Company Powershare QQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund All Chemours Coult Atlantic Trust Disc Equity Loomis Sayles Bond Fund Sayles Bond Fund Sayles Bond Fund All Chemours Couns Int Total Total Sayles All Chemours Couns Int Total Total Sayles All Chemours Couns Int Total Total Sayles All Chemours Couns Int Total	CAT	Catepillar	\$15,022	\$33,407
AT & T NEW Abbvie INC HP Inc Chemours Company Powershare QQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Int Total Total See	САН	Cardinal Health	\$14,860	\$28,858
Abbvie INC HP Inc Chemours Company Powershare QQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Intl Total		AT & T NEW	\$14,919	\$20,956
HP Inc Chemours Company Powershare QQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Intl Total Total Secure Intl Total Total	ABBV	Abbvie INC	\$7,811	\$30,560
Chemours Company Powershare QQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Intl Total S84	HPQ	HP Inc	\$8,999	\$16,241
Atlantic Trust DQQ Trust Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Intl Total Sayles Bond Fund Total	20	Chemours Company	\$763	\$3,554
Atlantic Trust Disc Equity Loomis Sayles Bond Fund Micro Focus Intl Total S	000	Powershare QQQ Trust	\$17,817	\$69,313
Loomis Sayles Bond Fund Micro Focus Intl Total \$	AWEIX	Atlantic Trust Disc Equity	\$1,698	\$1,952
Micro Focus Intl Total \$8	LSBRX	Loomis Sayles Bond Fund	\$34,142	\$33,172
	MFGP	Micro Focus Intl	\$3,110	\$3,561
		Total	\$845,840	\$1,994,151

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	Capital Gains and Losses for Tax	or Tax on Investment Income	ent Income			
	Part IV				1 1	
	a) List and describe the kind(s) of property	property sold	b) How acquired	c) Date acquired	d) Date sold	ŀ
		*	P- Purchased	(mo.,day,yr.)	(mo.,day,yr.)	l
			D- Donated			[
		والمراجعة	1		···-	
1a	Capital Gain Distributions		d		•	
Q	1.7 shares of Atlantic Trust Disc Equity AWEI)	ty AWEIX	Ω	12-20-19, 12-29-16	6/7/17	
ပ	123 shares of Atlantic Trust Disc Equity AWEI	ity AWEIX	Ω	11-30-10	6/7/17	
ਰ	1000 shares of Altria Group Inc MO		۵	1/14/98	10/3/17	
ø	66.4 shares of DXC Technology COM	V	۵	8/9/05	4-3-17, 6/7/17	[
•	137 shares of Phillips 66 PSX		۵	9/10/10	6/7/17	i
5	773 shares of Seattle Spin		Ω	8/9/05	9/1/17	
Ę	488 shares of SPDR S&P International Dividend Fund ETF	lal Dividend Fund ETF	۵	9/10/10	7/28/17	
	16 shares of Century Link CTL		۵	8/17/05	1/19/17	
					•	

Gains or (loss) plus f) minus g)	3,775	α.	1,008	59,024	2,579	7,034	1,442	(5,460)	(356)
r otner basis h) nse of sale e)	₩	30 8	1,183 \$	4,158 \$	2,512 \$	3,454 \$	1,673 \$	25,073 \$	754 \$
(i) Depreciation allowed (g) Cost or other basis (h) Gains or (loss plus expense of sale e) plus f) minus g)		€	€	€	↔	€	↔	↔	မ
(1) De		32	2,191	63,182	5,091	10,488	3,115	19,613	398
e) Gross sales	-	S	S	€	€	မှာ	မှာ	မ	S

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Part XV	Supplem	Supplementary Information	-			
3. (1 of 4)	Grants and Conti	nd Contributions Paid During the	g the Year	Year or Approved for Future Payment	re Payment	
			Foundation			
Name and Address		Relationship	Status	Purpose	Amount	
Two by Two Character Development	elopment	N/A	501 (c) 3	Character education	ı	2.000.00
470 W. 4th Street			,	conference		
Dubuque, IA 52001						
Autism Society Northeast Wisconsin	fisconsin	N/A	501 (c) 3	Autism Program in NE	2.00	2.000.00
209 S Huron				\$1000/each		
DePere, WI 54115						
Hills & Dales		N/A	(501 (c) 3	Safe surface project	3.00	3.000.00
1011 Davis Street				, a proprieta de la companya del companya de la companya del companya de la companya del la companya de la comp		
Dubuque, IA 52001						
American Diabetes Assoc		N/A	(501 (c) 3	Camp EDI Camper	2.00	2,000.00
15455 Conway Rd				scholarships		
Chesterfield, MO 63017						
Community Clothes Closet, WI	IM	N/A	501 (c) 3	Support of operational	1.00	1,000,00
1465-B Opportunity Way				expenses		
Menasha, WI 54952						
Dubuque Museum of Art		N/A	501 (c) 3	Expanding access to arts	1.00	1,000,00
701 Locust St.				learning & play for DBQ		
Dubuque, IA 52001				families		
Dubuque Symphony Orchestra	stra	N/A	(501 (c) 3	(Adopt a Musician	\$ 000	2 000 00
2728 Asbury Road Suite 900	0					
Dubuque, IA 52001						
Camp Albrecht Acres		N/A	501 (c) 3	Outdoor music & sensory	€9	2 500 00
PO Bos 50				garden project		
Sherrill, IA 52073-0050						
Boys & Girls Club of Oshkosh	sh sh	N/A	501 (c) 3	fun w STEM	3.00	1.000.00
P.O. Box 411						

Part XV Supplementary 3. (2 OF 4) Grants and Con		ied) ng the Year	Information (continued) tributions Paid During the Year or Approved for Future Payment	re Payment	
Name and Address	Relatiionship	Foundation Status	Purpose	Amount	
Dubuque VNA	N/A	501 (c) 3	Representataive Payee	€9	5,000.00
1454 lowa St.			Program		
Dubuque, IA 52004-0359					
Four Mounds Foundation	N/A	501 (c) 3	HEART program support	7 \$	4,000.00
4900 Peru Rd.					
Dubuque, IA 52001					
Hospice of Dubuque	N/A	(c) 3	CPR training & wound	9	3,300.00
1670 JFK Road			care/prevention supplies		
Dubuque, IA 52002					
Make A Wish Foundation of Iowa	N/A	(c) 3	Help fund a wish	<u>\$</u>	5,000.00
3024 104th St					
Urbandale, lowa 50322-3220					
St Mark Youth Enrichment	N/A	501 (c) 3	skill building	\$	4,000.00
1201 Locust St					
Dubuque, IA 52001					
Clarity Care	N/A	501 (c) 3	Help at Home Program	ક	1,000.00
424 Washington Ave			for individuals w limitations	<u>s</u>	
Oshkosh, WI 54901					
University of Wisconsin Foundation	IN/A	501 (c) 3	Carbone Cancer Center	\$	1,000.00
1848 University Avenue			Fund		
Madison, WI 53726					
Loras College	N/A	501 (c) 3	Project DEEJ	8	1,500.00
1450 Alta Vista St.			documentary & discussion		
Dubuque, IA 52001					
Foundation for the DBQ Public Schools	IN/A	[501 (c) 3	Sensory integration	\$	7,188.00
700 Locust St Sluite 195			therapy panels		
Dubuque, IA 52001					
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Part XV	Supplem	Supplementary Information (continued)	nued)			
3. (3 OF 4)	Grants a	Grants and Contributions Paid During the Year or Approved for Future Payment	ring the Year	or Approved for Futu	e Payment	
			Foundation			
Name and Address		Relatiionship	Status	Purpose	Amount	
Lourdes Academy of Oshkosh	qs	N/A	J501 (c) 3	Aquos Board for HS	3,4(3,400.00
250 N. Sawyer St.				Students education		
Oshkosh, WI 54902						
DuRide		N/A	501 (c) 3	provide rides for those	\$ 2,0(2,000.00
2728 Asbury Road Suite 330	0			in need		
Dubuque, IA 52001						
Luther Manor Communities		N/A	501 (c) 3	help purchase a warm	\$ 5,00	5,000.00
3131 Hillcrest Rd				water resistance pool for		
Dubuque, IA 52001				therapy		
Mary's Inn Maternity Home		N/A	501 (c) 3	Life skills training &	1,2,	,248.00
P.O. Box 3338				education for expectant		1
Dubuque, IA 52004-3338				moms		
Fox Valley Warming Shelter		N/A	501 (c) 3	operational expenses	\$ 2,5(2,500.00
1928 West College Ave						
Appleton, WI 54912-1261						
Dubuque Mercy Health Foundation	ndation	A/N	501 (c) 3	Dynavision D2	\$ 2,00	5,000.00
250 Mercy Drive				Diagnostic tool		
Dubuque, IA 52001						
Holy Family Catholic Schools	S	N/A	501 (c) 3	Soaring Wahlert Catholic	1,0(1,000.00
2005 Kane St				HS campaign		
Dubuque, IA 52001-0538						

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3. (4 OF 4) G NE lowa School of Music 2728 Asbury Rd. Ste 200	Supplementary Information	formation (continued)			
		butions Paid During the Year or Approved for Future Payment	or Approved for Futu	re Payment	
2728 Asbury Rd. Ste 200		(501 (c) 3	Student Scholarship	€	1,000.00
			program		
Dubuque, IA 52001					
St Stephens Food Bank	N/A	501 (c) 3	Refridgerated truck	ક્ક	5,000.00
3145 Cedar Crest Ridge			trailer		
Dubuque, IA 52003					
NICC	N/A	501@3	Pediatric Intubation	\$	3,170.00
8342 NICC Dr			trainer & Adult airway		
Peosta, IA 52068			trainers		
Saint Mary's Congregation	N/A	(c) 1201	Joan Schoen Memorial	S	5,000.00
170 Montgomery Ave.			address		
East Dubuque, IL 61025					
he Neville Public Museum	N/A	501 (c) 3	Student Education	S	1,000.00
210 Museum Place			Program		
Green Bay, WI 54305					
Jupond	N/A	(501 (c) 3	sponsor 3 kids in DR	\$	1,296.00
P.O. Box 410036					
Kansas City, MO 64179-9879					
Mississippi Valley Archaeology center	/ center N/A	(501 (c) 3	Educational Endowment	\$	1,000.00
725 State St.					
aCrosse, WI 54601-3788					
TOTAL				\$	86,102.00

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