

2949115324111-8

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation MURDEN RICKENBACKER HUGGINS CHARITABLE FOUNDATION		A Employer identification number 20-6764399
Number and street (or P.O. box number if mail is not delivered to street address) 813 KARLANEY AVE	Room/suite	B Telephone number (see instructions) 803-796-1482
City or town, state or province, country, and ZIP or foreign postal code CAYCE SC 29033-4114		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 0	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	220	220	220	
4	Dividends and interest from securities	13,858	13,204	13,858	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	18,018			
b	Gross sales proceeds of all assets on line 10 46,471				
7	Capital gain net income (from Part IV, line 2)		11,515		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STMT 2	44	44	44	
12	Total. Add lines 1 through 11	32,140	24,983	14,122	
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 3	895	895		
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 4	548	548		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	863			863
22	Printing and publications				
23	Other expenses (att. sch.) STMT 5	3,898	3,898		
24	Total operating and administrative expenses. Add lines 13 through 23	6,204	5,341	0	863
25	Contributions, gifts, grants paid	30,795			30,795
26	Total expenses and disbursements. Add lines 24 and 25	36,999	5,341	0	31,658
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-4,859			
b	Net investment income (if negative, enter -0-)		19,642		
c	Adjusted net income (if negative, enter -0-)			14,122	

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2017)

12 270

 RECEIVED
 MAY 22 2018
 IRS-OS
 CAYCE, UT
 SCANNED JUL 18 2018 Revenue

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	291	3,395	
	2 Savings and temporary cash investments	27,750	20,211	
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 6	515,139	514,207	
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	543,180	537,813	X0	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted	543,180	537,813	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	543,180	537,813	
31 Total liabilities and net assets/fund balances (see instructions)	543,180	537,813		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	543,180
2 Enter amount from Part I, line 27a	2	-4,859
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	538,321
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	508
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	537,813

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BB&T-CAPITAL GAINS DISTRIB				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 11,515			11,515
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			11,515
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	11,515
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	30,433	578,776	0.052582
2015	31,132	604,944	0.051463
2014	29,818	631,821	0.047194
2013	30,351	600,073	0.050579
2012	25,867	545,143	0.047450

2 Total of line 1, column (d)	2	0.249268
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.049854
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	613,084
5 Multiply line 4 by line 3	5	30,565
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	196
7 Add lines 5 and 6	7	30,761
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	31,658

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

- 1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
- b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b
- c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).
- 2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 3** Add lines 1 and 2
- 4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 5** **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-
- 6** Credits/Payments:
- a** 2017 estimated tax payments and 2016 overpayment credited to 2017
- b** Exempt foreign organizations – tax withheld at source
- c** Tax paid with application for extension of time to file (Form 8868)
- d** Backup withholding erroneously withheld
- 7** Total credits and payments. Add lines 6a through 6d
- 8** Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached
- 9** **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**
- 10** **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**
- 11** Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ☐ **Refunded** ☐

1		196
2		0
3		196
4		0
5		196
6a		
6b		
6c		
6d		
7		
8		
9		196
10		
11		

Part VII-A Statements Regarding Activities

- 1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities
- c** Did the foundation file **Form 1120-POL** for this year?
- d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ (2) On foundation managers. ☐ \$
- e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$
- 2** Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities
- 3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b** If "Yes," has it filed a tax return on **Form 990-T** for this year?
- 5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
- 6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7** Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV
- 8a** Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ **SC**
- b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation **SEE STMT 8**
- 9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV. If "Yes," complete Part XIV
- 10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		X
8b		X
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

	Yes	No
11		<input checked="" type="checkbox"/>
12		<input checked="" type="checkbox"/>
13	<input checked="" type="checkbox"/>	

- 14 The books are in care of ► **E GRESSETTE**
813 KARLANEY AVENUE

Telephone no. ► **803-796-1482**Located at ► **CAYCE**

SC

ZIP+4 ► **29033**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year

► **15**

- 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		<input checked="" type="checkbox"/>

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here

N/A

► ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?

N/A

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?

☐ Yes ☒ No

If "Yes," list the years ► 20 , 20 , 20 , 20

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)

N/A

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

☐ Yes ☒ No

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

☐ Yes ☒ No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
H ELIZABETH GRESSETTE 813 KARLANEY AVE CAYCE SC 29033	TRUSTEE 0.00	0	0	0
MARGARET EMILY G RUCKER 813 KARLANEY AVE CAYCE SC 29033	TRUSTEE 0.00	0	0	0
THOMAS ASHBY GRESSETTE 813 KARLANEY AVE CAYCE SC 29033	TRUSTEE 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	587,112
b	Average of monthly cash balances	1b	35,308
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	622,420
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	622,420
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	9,336
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	613,084
6	Minimum investment return. Enter 5% of line 5	6	30,654

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	30,654
2a	Tax on investment income for 2017 from Part VI, line 5	2a	196
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	196
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	30,458
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	30,458
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	30,458

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	31,658
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	31,658
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	196
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,462

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				30,458
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			2,100	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 31,658				
a Applied to 2016, but not more than line 2a			2,100	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				29,558
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				900
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCONEE MEMORIAL HOSPITAL 298 MEMORIAL DRIVE SENECA SC 29672			CHARITABLE	500
SOUTHERN METHODIST COLLEGE 541 BROUGHTON ST ORANGEBURG SC 29115			CHARITABLE	12,318
GIRL SCOUT TROOP 812 4535 OLD STATE ROAD ST. MATTHEWS SC 29135			CHARITABLE	250
HEALTHY LEARNERS 2749 LAUREL STREET COLUMBIA SC 29204			CHARITABLE	4,159
CLEMSON ADVANCEMENT FUND 150 LEE HALL, BOX 340502 CLEMSON SC 29634			CHARITABLE	5,159
CHILDRENS TRUST OF SC 1334 SUMTER STREET COLUMBIA SC 29201			CHARITABLE	2,000
AMERICAS VET DOGS 371 EAST JERICHO TURNPIKE SMITHTOWN NY 11787			CHARITABLE	5,659
ST LAWRENCE PLACE 2400 WAITES ROAD COLUMBIA SC 29204			CHARITABLE	500
BSA PACK 428 715 BETSY ROAD COLUMBIA SC 29210			CHARITABLE	250
Total			▶ 3a	30,795
b <i>Approved for future payment</i> N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Part XTRA Analysis of Income-Producing Activities				
Enter gross amounts unless otherwise indicated.				
Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments		14	220	
4 Dividends and interest from securities		14	13,204	654
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income		14	44	
8 Gain or (loss) from sales of assets other than inventory		14	11,515	6,503
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue: a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e)		0	24,983	7,157
13 Total. Add line 12, columns (b), (d), and (e)			13	32,140

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description		How Received		Cost	Expense	Depreciation	Net Gain / Loss
		Whom Sold	Date Acquired	Date Sold	Sale Price		
PUBLICLY TRADED SECURITIES					PURCHASE		
					\$ 6,708	\$ 6,236	\$ 472
PUBLICLY TRADED SECURITIES					PURCHASE		
					28,248	22,217	6,031
TOTAL					\$ 34,956	\$ 28,453	\$ 6,503

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
SETTLEMENT FUNDS	\$ 44	\$ 44	\$ 44
TOTAL	\$ 44	\$ 44	\$ 44

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 895	\$ 895	\$	\$
TOTAL	\$ 895	\$ 895	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX PAID	\$ 426	\$ 426	\$	\$
US TREASURY	122	122		
TOTAL	\$ 548	\$ 548	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
INVESTMENT FEE	3,886	3,886		
BANK CHARGES	12	12		
TOTAL	\$ 3,898	\$ 3,898	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ABBVIE INC	\$ 2,124	\$ 2,124	COST	\$
ACTIVISION BLIZZARD CINC	3,210	3,210	COST	
ADVISORY RESEARCH MLP & ENERGY	9,965	9,560	COST	
AKAMAI TECHNOLOGIES	3,095	3,095	COST	
ALTRIA GROUP INC	3,772	3,772	COST	
APTIV PLC		1,438	COST	
ARTISAN MID CAP VALUE	25,163	25,163	COST	
ASTRAZENECA PLC		3,017	COST	
AT&T COMMON	3,767	3,767	COST	
AUTODESK INC	2,019		COST	
BP PLC SPONS ADR	3,131	3,131	COST	
CAPITAL ONE FINANCIAL CORP	3,142	3,142	COST	
CBRE GROU INC	3,214	3,214	COST	
CBS COMPANIES	2,426	2,426	COST	

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$	\$		\$
CERNER CORP		2,346	COST	
CHECKPOINT SOFTWARE TECHNOLOGY	3,345	3,345	COST	
CISCO SYSTEMS	4,049	4,049	COST	
CLEARBRIDGE MID CAP	17,678	17,678	COST	
COHEN & STEERS REALTY	14,709	14,709	COST	
COMCAST CORP	1,392	1,392	COST	
CROWN CASTLE INTL CORP		2,409	COST	
DELPHI AUTOMOTIVE	1,730		COST	
DELPHI TECH INC		281	COST	
DISCOVERY COMMUNICATIONS C	3,289	3,289	COST	
DODGE AND COX INCOME FUND	21,684	21,684	COST	
DOUBLELINE TOTAL RETURN	21,686	21,686	COST	
DUKE ENERGY	3,105	3,105	COST	
FEDERATED HIGH YIELD BOND	12,481	12,481	COST	
FEDERATED SHORT TERM INCOME	24,095	24,098	COST	
FORD MOTOR CO	2,881	2,881	COST	
GILEAD SCIENCES	2,486	2,486	COST	
GLAXOSMITHKLINE PLC	3,096	3,096	COST	
GOLDMAN SACHS GROWTH OPP FUND	21,031	21,031	COST	
GUGGENHEIM FLOAT RATE	14,869	14,869	COST	
HARBOR INTERNATIONAL FUND	43,773	43,773	COST	
HCA HOLDINGS	1,979	1,979	COST	
INTUIT INC	2,836	2,836	COST	
ISHARES BARCLAYS 1-3 YR CREDIT	4,201	4,201	COST	
ISHARES MSCI EAFE INDEX	39,569	39,569	COST	
ISHARES MSCI EMERGING MKTS	19,025	19,025	COST	
ISHARES RUSSELL 2000 INDEX	9,782	9,782	COST	
JOHNSON & JOHNSON	2,381	2,381	COST	
KIMBERLY CLARK CORP	3,121	3,121	COST	
KRAFT HEINZ COM	4,213		COST	
LAZARD EMERGING MKTS PORTFOLIO INST	15,962	15,962	COST	
LIVE NATION	2,384	2,384	COST	
MCDONALDS CORP	3,059	3,059	COST	
MERCK & CO	3,831	3,831	COST	
MONDELEZ INTERNATIONAL INC	3,024		COST	
MYRIAD GENETICS INC	2,254	2,254	COST	
NATIONAL GRID GROUP SPON ADR	3,160	3,134	COST	

Federal Statements

20-6764399

FYE: 12/31/2017

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
NEWELL BRANDS INC		3,232	COST	\$
NIELSON HOLDINGS N.V.	3,132	3,132	COST	
NOVARTIS A G		2,588	COST	
OCCIDENTAL PETROLEUM		3,570	COST	
PEPSICO INC	3,051	3,051	COST	
PERRIGO	2,353		COST	
PHILLIP MORRIS INTL	3,181	3,181	COST	
PIMCO LOW DURATION FUND	21,620	21,620	COST	
PROCTOR & GAMBLE		3,164	COST	
PRUDENTIAL SHORT TERM CORPORATE BOND	26,198	26,198	COST	
REALTY INCOME CORP	2,250	2,250	COST	
REDHAT INC		3,841	COST	
REYNOLDS AMERICAN INC	3,361		COST	
ROYAL DUTCH SHELL PLC	3,100		COST	
SANOFI SYNTHELAB SA		3,858	COST	
SPDR GOLD TRUST	8,583		COST	
TOTAL S A SPONSORED	6,339	6,339	COST	
UNILEVER PLC	1,865		COST	
UNITEDHEALTH GROUP	2,228	2,228	COST	
VENTAS INC	2,066	2,066	COST	
VERISK ANALYTICS INC	2,374	2,374	COST	
VERIZON COMMUNICATIONS	4,181	4,181	COST	
VIRTUS QUALITY SMALL CAP	13,542	13,542	COST	
WELLTOWER INC	2,527	2,527	COST	
TOTAL	\$ 515,139	\$ 514,207		\$ 0

Federal Statements**Statement 7 - Form 990-PF, Part III, Line 5 - Other Decreases**

Description	Amount
BOOK/TAX	\$ 508
TOTAL	\$ 508

Statement 8 - Form 990-PF, Part VII-A, Line 8b - Not Filing with Attorney General
ExplanationDescription

SOUTH CAROLINA ATTORNEY GENERAL DOES NOT REQUIRE SUBMISSION OF FORM 990PF.

Underdistribution and Excess Distributions for Part XIII		2017
Form 990-PF	For calendar year 2017, or tax year beginning _____, ending _____	
Name MURDEN RICKENBACKER HUGGINS CHARITABLE FOUNDATION		Employer Identification Number 20-6764399

Undistributed Income Carryovers

Form 990-PF, Part XIII

Tax Year	Prior Undistributed Income			Current Year Decreases	Next Year Carryover	
	Nontaxable or Previously Taxed	Taxable in 2017	Total per Year		Nontaxable or Previously Taxed	Taxable in 2018
Years prior						
20 13						
20 14						
20 15						
2016		2,100	2,100	2,100		
2017			30,458	29,558		900
Total Carryover to Next Year						900

* Carryover amount includes 4942(a) amounts

Excess Distribution Carryovers

Form 990-PF, Part XIII

Preceding Tax Year Excess Distributions	Current Year Decreases	Next Year Carryover
2012		
2013		
2014		
2015		
2016		
Current Year Excess Distribution Generated (2017)		0
Total Carryover to Next Year		0