

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE CHT FOUNDATION #95-140340		A Employer identification number 20-6164250	
Number and street (or P O box number if mail is not delivered to street address) C/O HEMENWAY BARNES PO BOX 961209		B Telephone number (see instructions) (617) 227-7940	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 021961209		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,706,626		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	33,866	33,031		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	128,958			
	b Gross sales price for all assets on line 6a	409,411			
	7 Capital gain net income (from Part IV, line 2)		128,958		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	743	0			
12 Total. Add lines 1 through 11	163,567	161,989			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	16,740	16,740		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	5,666	1,700		3,966
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,785	865		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	53	18		35
	24 Total operating and administrative expenses. Add lines 13 through 23	24,244	19,323		4,001
	25 Contributions, gifts, grants paid	85,500			85,500
26 Total expenses and disbursements. Add lines 24 and 25	109,744	19,323		89,501	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	53,823				
b Net investment income (if negative, enter -0-)		142,666			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	34,325	101,005	99,468
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	759,089	695,382	1,230,172
	c Investments—corporate bonds (attach schedule)	331,367	383,515	376,986
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,124,781	1,179,902	1,706,626	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,297,939	1,299,237	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	-173,158	-119,335		
30 Total net assets or fund balances (see instructions)	1,124,781	1,179,902		
31 Total liabilities and net assets/fund balances (see instructions) .	1,124,781	1,179,902		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,124,781
2 Enter amount from Part I, line 27a	2	53,823
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,830
4 Add lines 1, 2, and 3	4	1,180,434
5 Decreases not included in line 2 (itemize) ▶ _____	5	532
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,179,902

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17,637		20,344	-2,707
b 391,774		260,109	131,665
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-2,707
b			131,665
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	128,958
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	83,710	1,587,675	0.052725
2015	75,129	1,628,350	0.046138
2014	93,977	1,711,554	0.054907
2013	50,035	1,576,079	0.031747
2012	89,117	1,467,690	0.060719


2 Total of line 1, column (d)	2	0.246236
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049247
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,662,698
5 Multiply line 4 by line 3	5	81,883
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,427
7 Add lines 5 and 6	7	83,310
8 Enter qualifying distributions from Part XII, line 4	8	89,501

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,427
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,427
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,427
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	920
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d.	7	2,867
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	1,440
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 1,440 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of HEMENWAY BARNES LLP Telephone no (617) 227-7940
Located at 75 STATE STREET 16TH FLOOR BOSTON MA ZIP+4 021091466
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here.			<input type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KURT F SOMERVILLE C/O HEMENWAY BARNES PO BOX 961209 BOSTON, MA 021961209	TRUSTEE 1 00	8,370	0	0
NANCY B GARDINER C/O HEMENWAY BARNES PO BOX 961209 BOSTON, MA 021961209	TRUSTEE 1 00	8,370	0	0
EDMUND C TAYLOR C/O HEMENWAY BARNES PO BOX 961209 BOSTON, MA 021961209	TRUSTEE 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. ▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,614,387
b	Average of monthly cash balances.	1b	73,631
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,688,018
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,688,018
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	25,320
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,662,698
6	Minimum investment return. Enter 5% of line 5.	6	83,135

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	83,135
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	1,427
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,427
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	81,708
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	81,708
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	81,708

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	89,501
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	89,501
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,427
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	88,074

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				81,708
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.			6,365	
d From 2015.				
e From 2016.			6,120	
f Total of lines 3a through e.	12,485			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>89,501</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				81,708
e Remaining amount distributed out of corpus	7,793			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				0
	0			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,278			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	20,278			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.			6,365	
c Excess from 2015.				
d Excess from 2016.			6,120	
e Excess from 2017.			7,793	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				85,500
b <i>Approved for future payment</i>				
Total ▶ 3b				0


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALMA DEL MAR FOUNDATION 26 MADEIRA AVENUE NEW BEDFORD, MA 02746	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	4,000
AMERICA SCORES NEW ENGLAND 29 GERMANIA STREET JAMAICA PLAIN, MA 02130	N/A	PUBLIC CHARITY	THE LEADERSHIP IN ACTION ENRICHMENT PROGRAM	3,000
BOYS & GIRLS CLUBS OF BOSTON 200 HIGH STREET 3RD FLOOR BOSTON, MA 02110	N/A	PUBLIC CHARITY	THE READING COACHES PROGRAM	7,500
BOYS & GIRLS CLUBS OF DORCHESTER 1135 DORCHESTER AVENUE DORCHESTER, MA 02125	N/A	PUBLIC CHARITY	EDUCATION PROGRAMS	1,000
BUZZARDS BAY COALITION 114 FRONT STREET NEW BEDFORD, MA 02740	N/A	PUBLIC CHARITY	THE BAYWATCHERS PROGRAM	5,000
Total ▶ 3a				85,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAPE VERDEAN ASSOCIATION IN NEW BEDFORD 59 SYCAMORE STREET NEW BEDFORD, MA 02740	N/A	PUBLIC CHARITY	SUPPORT OF ARCHITECTURAL AND BUSINESS PLANNING	5,000
CATHOLIC CHARITIES 275 WEST BROADWAY BOSTON, MA 02127	N/A	PUBLIC CHARITY	CHILD CARE SERVICES	1,000
CHARLES RIVER WATERSHED ASSOCIATION 190 PARK ROAD WESTON, MA 02493	N/A	PUBLIC CHARITY	TRACKING CYANOBACTERIA IN THE CHARLES RIVER LOWER BASIN	6,000
THIRD SECTOR NEW ENGLAND FBO COMMUNITY BOAT BUILDING 21 LIBERTY DRIVE BOSTON, MA 02210	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
DISCOVERING JUSTICE JOHN JOSEPH MOAKLEY UNITED STATES COURTHOUSE ONE COURTHOUSE WAY SUITE BOSTON, MA 02210	N/A	PUBLIC CHARITY	EXPANSION OF THE CHILDREN DISCOVERING JUSTICE PROGRAM	1,000
Total 3a				85,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY NURTURING CENTER 200 BOWDOIN STREET DORCHESTER, MA 02122	N/A	PUBLIC CHARITY	COMMUNITY-BASED FAMILY SUPPORT PROGRAMS IN DORCHESTER, ALLSTON-BRIGHTON AND ROSLINDALE	4,000
GENERATIONS INCORPORATED 25 KINGSTON STREET 4TH FLOOR BOSTON, MA 02111	N/A	PUBLIC CHARITY	CONTINUED EXPANSION OF SCHOOL-BASED LITERACY SUPPORT PROGRAMS	4,000
GREENROOTS 122 MARGINAL STREET SUITE 1 CHELSEA, MA 02150	N/A	PUBLIC CHARITY	THE CHELSEA WATERFRONT REVITALIZATION INITIATIVE	5,000
INQUILINOS BORICUAS EN ACCION 405 SHAWMUT AVENUE BOSTON, MA 02118	N/A	PUBLIC CHARITY	AFTERSCHOOL AND SUMMER LEARNING PROGRAMS	4,000
LLOYD CENTER FOR THE ENVIRONMENT 430 POTOMSKA ROAD SOUTH DARTMOUTH, MA 02748	N/A	PUBLIC CHARITY	CLIMATE SCIENCE LEARNING PROJECT	3,000
Total 3a 				85,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF AFRICAN AMERICAN HISTORY 14 BEACON STREET SUITE 401 BOSTON, MA 02108	N/A	PUBLIC CHARITY	YOUTH EDUCATION PROGRAMS	5,000
NEPONSET RIVER WATERSHED ASSOCIATION 2173 WASHINGTON STREET CANTON, MA 02021	N/A	PUBLIC CHARITY	RESEARCHING THE LINK BETWEEN PHOSPHORUS AND DISSOLVED OXYGEN IN THE NEPOSET RIVER	3,000
NEW BEDFORD HISTORICAL SOCIETY 21 7TH STREET NEW BEDFORD, MA 02740	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	2,000
NORTH BENNET STREET SCHOOL 150 NORTH STREET BOSTON, MA 02109	N/A	PUBLIC CHARITY	SCHOLARSHIP SUPPORT FOR THE PRESERVATION CARPENTRY PROGRAM	3,000
OUR SISTERS' SCHOOL 145 BROWNELL AVENUE NEW BEDFORD, MA 02740	N/A	PUBLIC CHARITY	COMMUNITY-BASED EXPERIENTIAL EDUCATION PROGRAMS	2,000
Total 				85,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAISING A READER MASSACHUSETTS 9B HAMILTON PLACE 3RD FLOOR BOSTON, MA 02108	N/A	PUBLIC CHARITY	METRO BOSTON PROGRAMS	3,000
STRONG WOMEN STRONG GIRLS 555 AMORY ST SUITE 3R JAMAICA PLAIN, MA 021302672	N/A	PUBLIC CHARITY	MULTI-GENERATIONAL MENTORING PROGRAMS IN BOSTON	3,000
THOMPSON ISLAND OUTWARD BOUND EDUCATION CENTER PO BOX 127 BOSTON, MA 021270002	N/A	PUBLIC CHARITY	THE CONNECTIONS PROGRAM SERVING THE BOSTON PUBLIC SCHOOLS	3,000
WORLD OCEAN SCHOOLPO BOX 51091 BOSTON, MA 02205	N/A	PUBLIC CHARITY	THE RESTORATION OF THE HISTORIC SCHOONER ROSEWAY	3,000
Total 3a				85,500

TY 2017 Investments Corporate Bonds Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
50000 AMERICAN HONDA FINANCE 2.25% 08/15/2019	51,365	50,075
50000 ANHEUSER BUSCH INBEV FIN 2.65% 02/01/21	50,855	50,251
25000 APPLE INC 2.85% 05/06/2021	25,499	25,401
50000 BERKSHIRE HATHAWAY FIN 2.00% 08/15/2018	51,220	50,033
50000 ECOLAB INC 2.25% 01/12/2020	50,859	49,975
50000 FISERV INC 2.70% 06/01/2020	51,813	50,313
50000 LABORATORY CORP OF AMER 3.20% 02/01/2022	51,174	50,977
50000 MASTERCARD INC 2.00% 04/01/2019	50,730	49,961

TY 2017 Investments Corporate Stock Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250

Name of Stock	End of Year Book Value	End of Year Fair Market Value
250 3M COMPANY	19,857	58,843
800 ABBOTT LABORATORIES	32,396	45,656
40 ALPHABET INC CL A	29,622	42,136
400 ANALOG DEVICES INC	34,280	35,612
250 APPLE INC	24,745	42,308
700 APTARGROUP INC	18,376	60,396
500 AUTOMATIC DATA PROCESSING INC	23,153	58,595
700 CANADIAN NATIONAL RAILWAY CO US\$	16,864	57,750
325 CHUBB LIMITED	40,008	47,492
500 COLGATE-PALMOLIVE CO	27,303	37,725
600 CVS HEALTH CORPORATION	20,105	43,500
400 DANAHER CORP	31,865	37,128
400 EMERSON ELECTRIC CO	15,495	27,876
300 EOG RESOURCES INC	30,124	32,373
400 FISERV INC	15,882	52,452
300 FORTIVE CORPORATION	19,055	21,705
450 JOHNSON & JOHNSON	30,119	62,874
150 MASTERCARD INC CL A	16,639	22,704
500 NESTLE NAM SPON ADR	29,138	42,985
600 NOVARTIS AG NAMEN SPON ADR	32,841	50,376
700 NOVOZYMES A/S B SHARES	15,094	39,878
400 PEPSICO INC	21,672	47,968
600 PROCTER & GAMBLE CO	32,025	55,128
250 SNAP-ON INC	8,358	43,575
800 SOUTHERN CO	26,316	38,472
400 STATE STREET CORP	19,935	39,044
300 UNITED TECHNOLOGIES CORP	25,340	38,271
500 XILINX INC	25,891	33,710
200 XYLEM INC	12,884	13,640

TY 2017 Other Decreases Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250

Description	Amount
ACCRUED INTEREST CARRYOVER	532

TY 2017 Other Expenses Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMONWEALTH OF MASSACHUSETTS - FILING FEE (PC ANNUAL REPORT)	35	0		35
BANK SERVICE FEE	18	18		0

TY 2017 Other Income Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
US TREASURY - 2016 OVERPAYMENT APPLIED TO 2017 ESTIMATED EXCISE TAX	743	0	743

TY 2017 Other Increases Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250

Description	Amount
BOOK/TAX ADJUSTMENT AMORTIZATION	1,830

TY 2017 Other Professional Fees Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HEMENWAY & BARNES - TAX PREPARATION FEE	1,700	1,700		0
HEMENWAY & BARNES - GRANT ADMINISTRATION	3,966	0		3,966

**TY 2017 Substantial Contributors
Schedule****Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250**Name****Address**

SALLY C TAYLOR DEC'D 01252018

TY 2017 Taxes Schedule**Name:** THE CHT FOUNDATION #95-140340**EIN:** 20-6164250

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	920	0		0
FOREIGN TAX WITHHELD ON FOREIGN DIVIDENDS	865	865		0