	250m 990-PF'
9-	Department of the Treasury
ノロ	Department of the Treasury Internal Revenue Service
/	For colonder week 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

_F0i	calendar year 2017 or tax year beginning		, and ending		~ ~
	me of foundation			A Employer identification	number 4
	MAUREEN AND PAUL RUBELI FO	20-5935203			
	mber and street (or P O box number if mail is not delivered to street a	B Telephone number)		
	181 E. CAMELBACK RD., UNIT	<u>480-483-11</u>	<u>.70 </u>		
	y or town, state or province, country, and ZIP or foreign po SCOTTSDALE,AZ 85251	ostal code		C If exemption application is p	pending, check here
	Check all that apply: Initial return	Initial return of a for	rmer public charity	D 1. Foreign organization:	s, check here
•	Final return	Amended return	or public online,		
	Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test, proputation
H (Check type of organization: X Section 501(c)(3) exe	empt private foundation	eV)	E If private foundation sta	-
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1	
1 Fa	air market value of all assets at end of year J Accountin	ig method: X Cash	☐ Accrual \	F If the foundation is in a	60-month termination
	rom Part II, col. (c), line 16)	ner (specify)		under section 507(b)(1	
	\$ 5,722,722. (Part I, column	n (d) must be on cash basis	<u>.) </u>	<u></u>	
l Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received		· · · · · · · · · · · · · · · · · · ·	N/A	•
	2 Check X if the foundation is not required to attach Sch. 8				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	117,407.	117,407.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)	105 144			
e	68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	105,144.			
Revenue	b Gross sales price for all 2,329,153. Capital gain net income (from Part IV, line 2)		105,144.		<u> </u>
Вe	8 Net short-term capital gain		103,144.		
	9 Income modifications			RE	CEIVED .
	Gross sales less returns 10a and allowances				00
	b Less Cost of goods sold			g App	7 3 2018
	c Gross profit or (loss)			(D)	<u> </u>
	11 Other income			OG	DEN UT
	12 Total Add lines 1 through 11	222,551.	222,551.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
တ္သ	15 Pension plans, employee benefits 16a Legal fees STMT 2	117.	59.		58.
šus	16a Legal fees STMT 2 b Accounting fees STMT 3	3,700.	1,850.	 	1,850.
ă	c Other professional fees STMT 4	21,489.	21,489.		0.
Š	17 Interest				
raţi	18 Taxes STMT 5	1,153.	1,148.		5.
nist	19 Depreciation and depletion				
를	20 Occupancy				
₹	21 Travel, conferences, and meetings				
auc	22 Printing and publications				
Operating and Admınıstrative Expense	23 Other expenses			 	
erat	24 Total operating and administrative	25 450	24 546		1 012
å	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	26,459. 280,000.	24,546.		1,913. 280,000.
	26 Total expenses and disbursements.	200,000.		 	200,000.
	Add lines 24 and 25	306,459.	24,546.		281,913.
_	27 Subtract line 26 from line 12:	300,130	<u></u>		
	Excess of revenue over expenses and disbursements	<83,908.	>	1	
	b Net investment income (if negative, enter -0-)		198,005.		
	c Adjusted net income (if negative, enter -0-)			N/A	

	90-PF (2017) • MAUREEN AND PAUL RUBELI	FOUNDATION INC	20-5 End of	5935203 Page 2
Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
T.	Cash - non-interest-bearing	76,105.	161,536.	161,536.
- 1	Savings and temporary cash investments	, 0/2001		
- 1	Accounts receivable >			
	Less: allowance for doubtful accounts			
4	Pledges receivable ►			
1	Less: allowance for doubtful accounts			
١	Grants receivable			
1 -				
"	disqualified persons			
7	Other notes and loans receivable			
	Less: allowance for doubtful accounts		1	
ω A	Inventories for sale or use			
<u>ਨ</u>	Prepaid expenses and deferred charges			
Y AS	a Investments - U.S. and state government obligations STMT 6	578,666.	723,296.	685,758.
1,00	b Investments - corporate stock STMT 7	2,796,462.	3,233,067.	3,740,513.
- 1		1,006,787.	1,073,831.	1,080,067.
- 1	c Investments - corporate bonds STMT 8	1,000,707.	1,013,631.	1,000,007.
1"			j	
40	Less accumulated depreciation			
	Investments - mortgage loans Investments - other STMT 9	050 014	42,128.	54,848.
13		859,914.	42,120.	54,040.
14	Land, buildings, and equipment basis			
45	Less accumulated depreciation	 		
1	Other assets (describe)			
16	Total assets (to be completed by all filers - see the	E 217 024	E 222 0E0	E 722 722
	instructions. Also, see page 1, item 1)	5,317,934.	5,233,858.	5,722,722.
- 1	Accounts payable and accrued expenses	-		
	Grants payable			
ijes er lies	Deferred revenue			
\ <u>\alpha</u>	Loans from officers, directors, trustees, and other disqualified persons			*
_	Mortgages and other notes payable	20 706	20 620	~ P 1
22	Other liabilities (describe STATEMENT 10)	28,796.	28,628.	
00	Total link: listing (add lines 17 through 20)	28,796.	28,628.	
23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	20,190.	40,040.	
	·			
တ္ထု ့႔	and complete lines 24 through 26, and lines 30 and 31 Unrestricted			
Fund Balances				
25 ag	Temporarily restricted Permanently restricted			
<u> </u>	Foundations that do not follow SFAS 117, check here			
필	and complete lines 27 through 31.			
Ö 27	Capital stock, trust principal, or current funds	6,763,344.	6,763,344.	
Sets 28		0,703,344.	0,703,344.	
Net Assets or 28 29 30		<1,474,206.>	<1,558,114.	
# 20		5,289,138.	5,205,230.	
₹ 30	(Viai net assets of fund parances	3,203,130.	3,203,230.	
21	Total liabilities and net assets/fund balances	5,317,934.	5,233,858.	
			3,233,030.	
Part	Analysis of Changes in Net Assets or Fund B	alances		
1 Pota	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
	ist agree with end-of-year figure reported on prior year's return)		11	5,289,138.
•	er amount from Part I, line 27a		2	<83,908.
	er increases not included in line 2 (itemize)		3	0.
	I lines 1, 2, and 3			5,205,230.
	creases not included in line 2 (itemize)		5	0.
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b) line 30	6	5,205,230.
	3, 1 di 11, 0	(5 // mile 50		Form 990-PF (2017)

Form 990-Pt (2017) MAU	REEN AND PAUL R	UBELI F	OUNDATIO	<u>N J</u>	NC	2	0-5935	203	Page 3
<u> </u>	and Losses for Tax on			(b) H	ow acquired T	(a) Data	T	(d) Dai	to cold
	the kind(s) of property sold (for e rehouse; or common stock, 200 s		ie,	η D.	ow acquired Purchase Donation	(c) Date : (mo., d	acquired ay, yr.)	(d) Dar (mo., d	lay, yr.)
1a PUBLICLY TRADE	D SECURITIES			٦	P				
b CAPITAL GAINS									
<u>c</u>				<u> </u>					
<u>d</u>	 								
e (e) Gross sales price	(f) Depreciation allowed		st or other basis		<u>-</u>		ain or (loss)		
2 210 515	(or allowable)		expense of sale	<u>_</u>		((e) pius	s (f) minus (g		<u> </u>
a 2,310,515. b 18,638.		-}	2,224,00	9.					<u>,506.</u> ,638.
b 18,638.		 	·	-					,030.
_d				\neg					
e									
Complete only for assets showin				_			ol. (h) gain n		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any		COL		not less than (from col. (h		
_ a									,506.
<u>b</u>	- 							<u> 18</u>	<u>,638.</u>
<u>c</u>									
d e									
	(If nam, also en	ter in Part I, line	7	7					
2 Capital gain net income or (net ca	pital loss) If (loss), enter	-0- in Part I, line	7	<i></i>	2			105	,144.
3 Net short-term capital gain or (los	•								
If gain, also enter in Part I, line 8,	column (c).						37/3		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) fo	or Reduced	Tay on Net	Inve	3 estment Inc	ome	N/A		
(For optional use by domestic private									
		10 10(4) 14/1011	. Hot invocancine in		·)				
If section 4940(d)(2) applies, leave th	nis part blank.								
Was the foundation liable for the sect				lod?				Yes	X No
If "Yes," the foundation doesn't qualify 1 Enter the appropriate amount in e				ntriac					
	(b)	e ilistructions de	iore making any e	(c)		Τ		(d)	
(a) Base period years Calendar year (or tax year beginnir	و مرکز از المرکز	distributions	Net value of no		table-use assets	1	Distribu	(d) ution ratio ded by col	l. (c))
2016	2	81,873.		_5,	356,605	•	<u>, , , , , , , , , , , , , , , , , , , </u>	.0	52622
2015		78,486.			544,963				50223
2014		67,273.			697,768				46908
2013		36,061.			503,810				42890
2012	4	23,811.			,063 <u>,72</u> 5	•	Γ		44199
2 Total of line 1, column (d)						2	1	. 2	36842
3 Average distribution ratio for the 5	5-year base period - divide the total	al on line 2 by 5	0, or by the numb	er of y	ears			,	<u> </u>
the foundation has been in exister	nce if less than 5 years		·	•		3_		.0	47368
							ĺ.		
4 Enter the net value of noncharitab	le-use assets for 2017 from Part	X, line 5				4_	<u> </u>	5,547	,575.
5 Multiply line 4 by line 3						5_		262	2,778.
6 Enter 1% of net investment incom	on (19/ of Port I June 27h)								,980.
· · · · · · · · · · · · · · · · · · ·	10 (170 OI 1 atti, mic 270)					6			
7 Add lines 5 and 6						7_		264	1,758.
8 Enter qualifying distributions from	n Part XII, line 4					8_	<u></u>	281	.,913.
If line 8 is equal to or greater than	line 7, check the box in Part VI, I	ne 1b, and comp	olete that part usin	ig a 19	% tax rate.				
See the Part VI instructions.								orm QQA	- PF (2017
1 & JUE U TUS* D							F 1	., , , , , , , , , , , , , , , , , , , 	(2017

"		
		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see instruction	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	}	
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1,9	80.
of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	ì	_
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	 	0.
3 Add lines 1 and 2	1,9	80.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	 	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	1,9	80.
6 Credits/Payments:		
a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a 2,560.	1	
b Exempt foreign organizations - tax withheld at source)	
c Tax paid with application for extension of time to file (Form 8868) 6c 0.		
d Backup withholding erroneously withheld 6d 0.		
7 Total credits and payments Add lines 6a through 6d	2,5	60.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	5	80.
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ 580 . Refunded ▶ 11		0.
Part VII-A Statements Regarding Activities		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes	No
any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or]
distributed by the foundation in connection with the activities.	1 1	1
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		ŀ
(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		
managers. ▶ \$ 0 .		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
If "Yes," attach a detailed description of the activities.	1 1	Ì
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	<u> </u>	1
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A 4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
If "Yes," attach the statement required by General Instruction T.	1 1	1
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
By language in the governing instrument, or		ļ
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		Ì
remain in the governing instrument?	6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.		
AZ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		
of each state as required by General Instruction G? If "No," attach explanation	8b X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		`
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X
10. Did any persons become substantial contributors during the tay year? # *Yes t attach a sabatile feature than	10	\ v

Form **990-PF** (2017)

A any time during the year, did the foundation, decity or indirectly, own a controlled entity within the missing of section 512(b)(137) If 17%, attach schedule. See instructions 11	Pa	art VII-A Statements Regarding Activities (continued)						
section 5/20()(13)? If Yes, attach schedule. See instructions 10 off the foundation make a distribution to a donor advised fluid one which the foundation or a disqualified prison had advisory privilegis? 11 Yes, attach statement. See instructions 12		•		Yes	No			
section 5/20()(13)? If Yes, attach schedule. See instructions 10 off the foundation make a distribution to a donor advised fluid one which the foundation or a disqualified prison had advisory privilegis? 11 Yes, attach statement. See instructions 12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of						
12 D of the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 17		section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X			
If Yes, statch statement, See instructions 1	12	2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?						
13 X X X X X X X X X			12		Х			
Webste address ► N/A 1 The books are in case of ► HENRY & HORNE, LLP 1 Telephone no. ► 480 – 483 – 1170 1 The books are in case of ► HENRY & HORNE, LLP 1 Telephone no. ► 480 – 483 – 1170 1 Section 4947(a)(1) nonexempt charitable trusts filing form 990+Pr in lev of Form 1041 - check here and enter the amount of tax-exempt interest reseaved or accrued during the year 1 A larry time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign boundary. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (lather direction or indirectify); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a dequalified person? (3) Furnish goods, services, or lacinities to (or accept them from) a disqualified person? (4) Pay compensation 10, on pay or reimburse the expenses or, a disqualified person? (5) Transfer any income or assests to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check No* if the foundation appeared to make a grant to or to employ the official for a period after termination of povernment service, if terminating within 90 days; or the foundation of povernment service, if terminating within 90 days; or the foundation of povernment service, if terminating within 90 days; or the foundation of povernment service, if terminating within 90 days; or the foundation of povernment service, if terminating within 90 days; or the foundation of the foundation of the acts described in	13			Х				
14. The books are in care of ▶ HENRY & HORNE , LLP Telephone no ▶ 480 – 483 – 1170 Located at № 7098 B. COCHISE ROAD SUITE 100 SCOTTSDALE, AZ 212+4 ▶85253 Section 4947(3)(1) none-empt charitable trasts thing Form 990-PF in the of Form 1041 - Check Aire and enter the amount of tax-exempl interest releved or accrued during the year 15 N/A A vany time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country Form VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1b Borrow money from, lend money to, or otherwise extend credit to (or accept at from) and sequalided person? 2c) Borrow money from, lend money to, or otherwise extend credit to (or accept at from) and sequalided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2d) Firmish goods, services, or facilities to (or accept them from) a desqualided person? 2ervices								
t. Cocated at № 7098 B. COCHISE ROAD, SUITE 100, SCOTTSDALE, AZ IP+4 ▶85253 IS Section 4947(a)(1) nonexempt charitable trusts filling form 930-PF in leu of form 1041 - check here and enter the amount of tax-exempt imbrest received or accrued during the year 15. Alary time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securies, or other financial scount in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If Yes,* enter the name of the financial scountry ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indicctly): (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, led money to, or otherwise extend credit to (or accept it from) a disqualitied person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or ramburs the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualided person (or make any of either available for the benefit or use to a disqualided person (or make any of either available for the person or assets to a disqualided person (or make any of either available for the person or accept in the control of the person or accept in the control of overiments service, if terminating within 90 days.) 1 If any answer is "Yes" to 14(1)-(6), did any of the acts field to qualify under the exceptions described in Regulations section 53-49 (4)-(4)-30 or in a current notice regarding disaster assistance, check here 1 Ord the foundation engage in a port year any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1 Taxes on failure to distribute encome (section 4942) (does n	14		3-1	170	_			
15 Section 4947(a)(1) nonexempt charitable trusts ting Form 990-PF in lieu of Form 1941 - check here and enter the amount of tax-exempt interest received or accrued during the year. 16 Al any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securies, or other financial account in a foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1 Engage in the sale or exchange, or leasing of property with a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 3 Garrow money from, lend money to, or otherwise extend credit to (or accept it from) 4 disqualified person? 4 Yes X No 4 Pay compensation to, or pay or remitives the expenses of 1,3 disqualified person? 4 Yes X No 5 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 6 Agree to pay money or property to a povernment official? (Exception Check No) 1 the floundation argeed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1 If any assets "Nes" to 14(1)-0, did any of the acts is floor toled in a period after termination of government service, if terminating within 90 days.) 1 If any assets "Nes" to 14(1)-0, did any of the acts is floor toled in a period and floor the secretion of the first any of the tax year beginning in 2017? 1 Yes S No 1 Pay assets "Nes" to 14(1)-0, did any of the acts is floor toled in a control of the secretion of the								
18 At any time during calendar year 2017, odd the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, in terminating within 90 days.) b If any answers in 'Yes' is 11(1-16), did any of the acts fail to qualify under the exceptions described in Regidations section 53.4941 (0)-3 or in a current notice regarding disaster assistance, check here before the first day of the tax year beginning in 2017? 1b Ar there any years is lest of 11,60, did any of the acts fail to qualify under the exceptions described any any any any official any of the acts distributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If Yes, is the years Is— 3 At the end of tax year 2017, did the foundation have any undistributed income (lines 6d an	15			_				
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b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If a did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) Ab Did the foundation inwest during the year any amount in a manner that would propardize its charitable purposes? At a X Bud the foundation make any investment in a prior year (but after D								
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Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c X Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Yes X No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business biddings in 2017.) Ab Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes? b Did the foundation invest during the year any amount in a manner that would geopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	į							
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b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? X	3	· · · · · · · · · · · · · · · · · · ·						
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			₫h	1	x			
				0-PF				

Form 990-PF (2017) . MAUREEN AND PAUL RUBELI FOUNDATION		5935203 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	<u> </u>	
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce		Expenses
1 N/A		
2		
3		
4		
' ————————————————————————————————————		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3		0.
		Form 990-PF (2017)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,444,515.
b	Average of monthly cash balances	1b	5,444,515. 187,541.
C	Fair market value of all other assets	1c	
ď	Total (add lines 1a, b, and c)	1d	5,632,056.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	l i	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,632,056.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	84,481.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,547,575.
6_	Minimum investment return Enter 5% of line 5	6	277,379.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	
_	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	277,379.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	1,980.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	275,399.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	275,399.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	275,399.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	281,913.
þ	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	281,913.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,980.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	279,933.
	Note. The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation	avalifica fo	e the costion

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,		- · · · · · · · · · · · · · · · · · · ·		275 200
line 7				275,399.
2 Undistributed income, if any, as of the end of 2017			245 610	
a Enter amount for 2016 only			247,619.	
b Total for prior years:		0		
Evenes distributions carrieves of any to 2017:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	ļ			
b From 2013				
c From 2014				
d From 2015				
e From 2016	0			
f Total of lines 3a through e	0.		· · · · · · · · · · · · · · · · · · ·	
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 281, 913.			245 610	
a Applied to 2016, but not more than line 2a			247,619.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			24 004
d Applied to 2017 distributable amount				34,294.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	-			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				241,105.
7 Amounts treated as distributions out of		`		
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				•
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	0.			
0 Analysis of line 9:				
a Excess from 2013	ļ			
b Excess from 2014		']	1
c Excess from 2015			,	
d Excess from 2016				Å.
e Excess from 2017				·

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Form 990-PF (2017) . MAUREEN Part XIV Private Operating F	AND PAUL Roundations (see in			20-59 N/A	35203 Page 10
1 a If the foundation has received a ruling of	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo			▶		
b Check box to indicate whether the found	dation is a private operati	ng foundation described i	n section	4942(j)(3) or 49	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	Ĭ	Prior 3 years		T
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014/	(e) Total
investment return from Part X for					
each year listed				1	
b 85% of line 2a		 	 	 	
		 	 	+- <i>//</i>	
c Qualifying distributions from Part XII,					
line 4 for each year listed	ļ		 	-	
d Amounts included in line 2c not			1	1	1
used directly for active conduct of			1		}
exempt activities				 	
e Qualifying distributions made directly			<i>!</i>		
for active conduct of exempt activities.					1
Subtract line 2d from line 2c			1	<u> </u>	
3 Complete 3a, b, or c for the alternative test relied upon:		ļ	Í		
a "Assets" alternative test - enter:		1			
(1) Value of all assets					<u> </u>
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)		//			ļ
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed		1		<u> </u>	
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,		V			
dividends, rents, payments on securities loans (section	1				
512(a)(5)), or royalties)		į.			
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		i	 	 	
an exempt organization		İ	ĺ		
(4) Gross investment income		 	 	}	
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5 000 or m	ore in assets
at any time during t			ii tiic iodiidatioii	1 11aa 40,000 or 111	ore in assets
					
 Information Regarding Foundation List any managers of the foundation wh 	_	than 20/ of the total cont	ributions resoured by the	foundation before the ele	on of any toy
year (but only if they have contributed n			ributions received by the	ioungation before the cit	ise of ally tax
NONE	ποιο αιμπ φοίοσομί (σου τ	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
b List any managers of the foundation wh	o own 10% or more of th	a stock of a corneration	for an equally lorge ports	on of the ownership of a r	anthorobin or
other entity) of which the foundation ha			(or all equally large porti	on or the ownership of a p	Jartineramp of
NONE	•				
	ing Ought Citt I and	Cabalasabia ata D			
2 Information Regarding Contribut					
Check here ► X if the foundation of the foundation makes gifts, grants, etc.,					uesis for funds. If
					
a The name, address, and telephone num	ber or email address of ti	ne person to whom applic	cations should be addres	sed:	
b The form in which applications should t	a cubmitted and informa	tion and materials their s	nould rectudes		, , , , , , , , , , , , , , , , , , ,
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	
					

Total

Part XVI-A Analysis of Income-Producing Activities

Hillinge	(e) ited or exempt
a b	iction income
b	
d e f	
e	
f	
g Fees and contracts from government agencies	
2 Membership dues and assessments	
3 Interest on savings and temporary cash	
investments	
4 Dividends and interest from securities 14 117, 407.	
5 Net rental income or (loss) from real estate:	
a Debt-financed property	
b Not debt-financed property 6 Net rental income or (loss) from personal	
property	
7 Other investment income	
8 Gain or (loss) from sales of assets other	
than inventory 18 105,144.	
9 Net income or (loss) from special events	
10 Gross profit or (loss) from sales of inventory	
11 Other revenue:	
<u>a</u>	
b	
d	
e	
12 Subtotal. Add columns (b), (d), and (e) 0. 222, 551.	0.
13 Total. Add line 12, columns (b), (d), and (e)	222,551.
(See worksheet in line 13 instructions to verify calculations.)	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment the foundation's exempt purposes (other than by providing funds for such purposes).	ıt of
ALL LINES SUPPORT EXEMPT PURPOSE ALL LINES SUPPORT EXEMPT PURPOSE	
ADD DINES SOFICK! EARMET FORFOSE	

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		Exempt Organ	izations							
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										No
	(other t	han section 501(c)(3) organ	iizations) or in section 52	?7, relatınç	to political organizations?					
a	Transfe	rs from the reporting found:	ation to a noncharitable e	xempt or	ganızatıon of:			\		
	(1) Ca	sh						1a(1)		X
	(2) Oth	ner assets						1a(2)		X
b	Other to	ansactions:								!
	(1) Sa	les of assets to a noncharita	ble exempt organization					1b(1)		_X_
	(2) Pu	rchases of assets from a no	ncharitable exempt organ	nization				1b(2)		_X_
	(3) Re	ntal of facilities, equipment,	or other assets					1b(3)		<u>X</u>
	(4) Re	imbursement arrangements	***					16(4)		_X_
	(5) Lo	ans or loan guarantees				,, ,		1b(5)		_X_
	(6) Pe	rformance of services or me	mbership or fundraising	solicitatio	ns .		,	1b(6)		_X_
C	Sharing	of facilities, equipment, ma	iling lists, other assets, o	r paid em	ployees			1c		X_
ď	If the ar	nswer to any of the above is	"Yes," complete the follow	wing sche	dule. Column (b) should alv	ways show the fair m	arket value of the goods, o	ther ass	ets,	
		ces given by the reporting for			ed less than fair market valu	ie in any transaction	or sharing arrangement, st	ni wor		
(a)L	ine no	(b) Amount involved	, <u></u>		exempt organization	(d) Description	of transfers, transactions, and s	haring an	rangeme	ents
(-/-	-	(0)		N/A		(e) Bescription	01 12 1010 3, 12 21 10 10 11 10 10 10 10 10 10 10 10 10 10		Lingerine	
				14/21		 				
	-									
										
						-				
			 							
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						 -	 ,,			
										
										
										
										
22	Ic the fo	oundation directly or indirec	lly affiliated with or relate	ed to one	or more tay-ayamat argani	zatione decorrhed	·			
2 a		on 501(c) (other than sectio	•		or more tax-exempt organi	zations described	_	Yes	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	No
h		complete the following sch		1021			احــا			INO
	11 100,	(a) Name of org			(b) Type of organization		c) Description of relationsh			
		N/A			(4) Type of organization	<u></u>	er seconpilon or rolationer	···p		
		11/11								
				-	······································					
	Und	der penalties of perjury, I declare	that I have examined this retu	ırn, ıncludın	g accompanying schedules and	statements, and to the	best of my knowledge			
Sig	an and	f belief, it is true, correct, and con	nplete Declaration of prepare	r (other tha	taxpayer) is based on all inform	nation of which preparer	nas any knowledge retu	the IRS	e prepar	er
He		· · · · · · · · · · · · · · · · · · ·	~ R 0	, Oa	14/14/2018	PRESID	FNT Sho	wn below Yes		No No
	S	ignature of officer or trustee	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Date	Title	151111	71 162		40
		Print/Type preparer's na		parer's si		Date	Check If PTIN			
		PAMELA D.	1		•]]	self- employed			
Pa	id	EA	· 1	MET.A	D. WHEELER	03/27/18	` *	0038	191	
	epare		RY & HORNE,			<u> = 0 / 21 / 10 </u>	Firm's EIN ► 86 - 0			
	e Onl						1 1111 3 2 111 2 00 -0.		5 1	
		·	98 E. COCHI	SE S	UTTE 100					
							Phone no. (480)	183-	117	' O
									(2017)	

3 Grants and Contributions Paid During th	e Year (Continuation)			
· Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
- ·				
BARROW NEUROLOGICAL FOUNDATION	NONE	DIBLIC CHARTTY	HEALTH PROGRAMS	
124 W THOMAS ROAD, #250		TOBBIC CHARTIT	Indiana	
PHOENIX AZ 85013				5,000
				•
BELMONT DAY SCHOOL	NONE	PUBLIC CHARITY	SCHOOL PROGRAMS	
16 BALDWIN AVE				
SAN MATEO, CA 94401				5,000
BOY'S HOPE GIRL'S HOPE OF ARIZONA	NONE	PUBLIC CHARITY	SCHOOL PROGRAMS	
3443 NORTH CENTRAL AVE, ARCADE 7				
PHOENIX, AZ 85012		 		10.000
BOYS & GIRLS CLUBS OF GREATER	NONE	PUBLIC CHARITY	CHILDREN'S PROGRAMS	
SCOTTSDALE				
10533 E LAKEVIEW DRIVE				
SCOTTSDALE, AZ 85258				20,00
BOYS AND GIRLS CLUB OF SOUTHERN	NONE	PUBLIC CHARITY	CHILDREN'S PROGRAMS	
NEVADA				
2850 LINDELL ROAD				
LAS VEGAS, NE 89146				10,000
CASA BRAZIL	NONE	PUBLIC CHARITY	POOR CHILDREN'S	
PO BOX 4853			PROGRAMS	
SCOTTSDALE, AZ 85201		 		5,00
CASA FRANCISCANA OUTREACH	NONE	PUBLIC CHARITY	POOR CHILDREN'S	
PO BOX 15576 SCOTTSDALE, AZ 85267			PROGRAMS	10,00
COTTODALL, AL 03207				10,00
CHILD CRISIS ARIZONA 317 N COUNTRY CLUB DRIVE	NONE	PUBLIC CHARITY	CHILD SHELTER PROGRAMS	
MESA AZ 85201				5,00
CHILDREN'S ROOM	NONE	DIIRI.TO CHADIMY	CHILDREN'S PROGRAMS	
120 MASSACHUSETTS AVE	TOTAL	LUBBIC CHARITI	CHITUDREN S FROGRAMS	
ARLINGTON, MA 02476				20,00
CICERO PREPARATORY ACADEMY	NONE	PUBLIC CHARTTY	SCHOOL PROGRAMS	
7205 NORTH PIMA ROAD			Tolloop I Wolfday	
SCOTTSDALE, AZ 85250		1		3,50
Total from continuation sheets				243 50

3 Grants and Contributions Paid During the	ne Year (Continuation)			
• Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
CJ FIRST CANDLE	NONE	PUBLIC CHARITY	SIDS PROGRAM	
49 LOCUST AVE, #104				
NEW CANAAN CT 06840				5,000
COLUMBIA BUSINESS SCHOOL	NONE	PUBLIC CHARITY	SCHOOL PROGRAMS	
475 RIVERSIDE DRIVE				E 000
NEW YORK NY 10115				5,000
COOPERATIVE FOR EDUCATION	NONE	PUBLIC CHARITY	CHILDREN'S PROGRAMS	
2300 MONTANA AVE, SUITE 301 CINCINNATI, OH 45211		ļ		5,000
DREAM BIG	NONE	PUBLIC CHARITY	POOR CHILDREN'S	
281 NEEDHAM STREET, SUITE 202 NEWTOWN, MA 02464			PROGRAM	5.000
EDWARD FREDERICK SORIN SOCIETY	NONE	DIIBI TO CUARTINA	SCHOOL PROGRAMS	
1100 GRACE HALL	NONE	FOBLIC CHARITI	SCHOOL FROGRAMS	
NOTRE DAME, IN 46556				5,000
FRANCISCAN RENEWAL CENTER	NONE	PUBLIC CHARITY	CHURCH PROGRAMS	
5802 E LINCOLN DRIVE PARADISE VALLEY, AZ 85253				10,000
GILRS ON THE RUN LAS VEGAS	NONE	PUBLIC CHARITY	YOUNG GIRLS' PROGRAMS	
1215 SAGEBERRY DR				
DOWNTOWN NV 89144				2,500
HAMMER MUSEUM 10899 WILSHIRE BLVD	NONE	PUBLIC CHARITY	NEW ARTISTS PROGRAMS	
LOS ANGELES, CA 90024				12,500
HEART OF LOS ANGELES	NONE	PUBLIC CHARITY	POOR CHILDREN'S	
2701 WILSHIRE BLVD, SUITE 100			PROGRAMS	
LOS ANGELES, CA 90057				2,500
HONOR HERITAL POINTS AT ON	NONE	DUDI TO COMPA	ALVORD DEGREE	
HONOR HEALTH FOUNDATION 8125 N HAYDEN ROAD	NONE	PUBLIC CHARITY	CANCER RESEARCH PROGRAM	
SCOTTSDALE, AZ 85258				5,00
Total from continuation sheets				

Grants and Contributions Paid During the Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foresteles		
	show any relationship to	F 4.4		
Name and address (nome or business)	any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	00.11.20.10.1	
HOSPICE OF THE VALLEY 1510 E. FLOWER STREET PHOENIX AZ 85014	NONE	PUBLIC CHARITY	RESPITE CARE PROGRAMS	5,000.
HUMANAS 239 CENTRAL PARK WEST, APT 12E NEW YORK, NY 10024	NONE	PUBLIC CHARITY	POOR CHILDREN'S SCHOLARSHIPS	20,000,
INNER CITY ARTS 720 KOHLER STREET LOS ANGELES, CA 90021	NONE	PUBLIC CHARITY	POOR CHILDREN'S PROGRAMS	2,500.
MEADOWS SCHOOL 8601 SCHOLAR LANE LAS VEGAS, NV 89128	NONE	PUBLIC CHARITY	CHILDREN'S PROGRAMS	2,500.
MISSION OF MERCY 360 E. CORONADO ROAD #160 PHOENIX, AZ 85004	NONE	PUBLIC CHARITY	HEALTH PROGRAMS	5,000.
PATHFINDER RANCH 35510 PATHFINDER ROAD MOUNTAIN CENTER, CA 92561	NONE	PUBLIC CHARITY	CHILDRENS' PROGRAMS	7,500,
SCOTTSDALE TRAINING & REHABILITATION SERVICES 7507 E. OSBORN ROAD	NONE	PUBLIC CHARITY	HANDICAP TRAINING PROGRAMS	
SCOTTSDALE, AZ 85251 SOJOURNER CENTER PO BOX 20156	NONE	PUBLIC CHARITY	DOMESTIC ABUSE PROGRAMS	10,000.
PHOENIX, AZ 85036 ST JOSEPH THE WORKER PO BOX 13503 PHOENIX AZ 85002	NONE	PUBLIC CHARITY	HOMELESS JOBS PROGRAMS	5,000.
PHOENIX, AZ 85002 ST MARY'S FOOD BANK ALLIANCE 2831 N 31ST AVENUE PHOENIX AZ 85009 Total from continuation sheets	NONE	PUBLIC CHARITY	FOOD ASSISTANCE PROGRAMS	15,000,

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient TITLE IX GIRLS' RUNNING CLUB NONE PUBLIC CHARITY GIRLS' HEALTH PROGRAMS PO BOX 391535 CAMBRIDGE MA 02139 5,000, WILDFLOWER CAMP FOUNDATION NONE PUBLIC CHARITY CAMP FOR BEREAVED PO BOX 8116 CHILDREN WALLESLEY MA 02481 5,000. Total from continuation sheets

FORM 990-PF. DIVIDENT	OS AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1
GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB 136,045	18,63	8. 117,407.	117,407.	
TO PART I, LINE 4 136,045	18,63	8. 117,407.	117,407.	
FORM 990-PF	LEGAL	FEES	SI	CATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DOLASINSKY, MILLER, MARTIN PC	117.	59.		58.
TO FM 990-PF, PG 1, LN 16A	117.	59.		58.
=	····-			
FORM 990-PF	ACCOUNTI	NG FEES	SI	PATEMENT 3
FORM 990-PF DESCRIPTION	ACCOUNTI (A) EXPENSES PER BOOKS	NG FEES (B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION	(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE PURPOSES
DESCRIPTION HENRY & HORNE LLP TO FORM 990-PF, PG 1, LN 16B	(A) EXPENSES PER BOOKS 3,700.	(B) NET INVEST- MENT INCOME 1,850.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 1,850.
DESCRIPTION HENRY & HORNE LLP TO FORM 990-PF, PG 1, LN 16B	(A) EXPENSES PER BOOKS 3,700.	(B) NET INVEST- MENT INCOME 1,850.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 1,850.
DESCRIPTION HENRY & HORNE LLP TO FORM 990-PF, PG 1, LN 16B FORM 990-PF	(A) EXPENSES PER BOOKS 3,700. 3,700. OTHER PROFES (A) EXPENSES	(B) NET INVEST- MENT INCOME 1,850. 1,850. SIONAL FEES (B) NET INVEST-	(C) ADJUSTED NET INCOME ST	(D) CHARITABLE PURPOSES 1,850. 1,850. TATEMENT (D) CHARITABLE

FORM 990-PF	TAX	ES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
AZ CORPORATION COMMISSION FOREIGN TAXES	10. 1,143.		5. 143.			<u>.</u>
TO FORM 990-PF, PG 1, LN 18	1,153. 1,148.		5.			
FORM 990-PF U.S. AND	STATE/CITY G	OVERNMENT	OBLIC	GATIONS	STATEMENT	6
DESCRIPTION	U.S GOV'		BOOF	(VALUE	FAIR MARKET VALUE	
FIXED INCOME - MUNICIPAL (SE	<u></u>	X		723,296.	685,758	3.
TOTAL U.S. GOVERNMENT OBLIGA	TIONS					
TOTAL STATE AND MUNICIPAL GO	VERNMENT OBL	IGATIONS		723,296.	685,758	3.
TOTAL TO FORM 990-PF, PART I	I, LINE 10A			723,296.	685,758	3 · =
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	7
DESCRIPTION			воон	(VALUE	FAIR MARKET VALUE	
EQUITIES (SEE STATEMENT ATTA	CHED)		3 ,	233,067.	3,740,513	3.
TOTAL TO FORM 990-PF, PART II, LINE 10B		3,233,067. 3,740,		3,740,513	<u> </u>	

FORM 990-PF.	CORPORAT	E BONDS		STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKE	r
FIXED INCOME - CORPORATE (SEE STATEMENT ATTACHED)		1,073,831.	1,080,067.		
TOTAL TO FORM 990-PF, P	ART II, LINE 10C	=	1,073,831.	1,080,0	67.
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT	9
DESCRIPTION		LUATION ETHOD	BOOK VALUE	FAIR MARKE	r
ALTERNATIVES		COST	42,128.	54,8	48.
TOTAL TO FORM 990-PF, P	ART II, LINE 13	_ 	42,128.	54,8	48.
		=	· Sasa		
FORM 990-PF	OTHER LIA	BILITIES		STATEMENT	10
DESCRIPTION			BOY AMOUNT	EOY AMOUNT	
UNSETTLED PURCHASES		_	28,796.	28,6	28.
TOTAL TO FORM 990-PF, P	ART II, LINE 22	-	28,796.	28,6	28.