EXTENDED TO NOVEMBER 15, 20 Return of Private Foundation 2018

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Dep	rtmen	t of the Treasury	enter s	social security numbers on rs.gov/Form990PF for inst	this form as	s it may be ma	ide public.	2017
		venue Service	vww.ii	rs.gov/Form990PF for inst	and e		ormation.	Open to Public Inspection
		foundation			, and c	,numy	A Employer identificatio	n number
		RIS FINCH FOUNDATION					A Limployer Identificatio	II II II III III II II II II II II II I
-		ALTER BRODIE BURWELL	Т	R.			20-5842018	3
		nd street (or P O box number if mail is not delivered to				Room/suite	B Telephone number	<u></u>
2	60	1 OBERLIN ROAD					919-755-13	317
		own, state or province, country, and ZIP or fore	eign p	ostal code			C If exemption application is	
•	•	EIGH, NC 27608-1319	٠.					, ,
G	Check	all that apply: Initial return		Initial return of a fo	rmer public	charity	D 1. Foreign organization	s, check here
		Final return		Amended return				
		Address change		Name change			2 Foreign organizations m check here and attach c	eeting the 85% test, omputation
H_(_		(3) ex	empt private foundation		المام	E If private foundation sta	atus was terminated
L		ction 4947(a)(1) nonexempt charitable trust		Other taxable private founda	ition	04	under section 507(b)(1)(A), check here
		· I —		ng method: X Cash	Acc	rual /	F If the foundation is in a	60-month termination
		Part II, col. (c), line 16)	Ot	her (specify)		·	under section 507(b)(1)(B), check here
	\$	5,230,833. (Part I,	colun		S.)			1 (0)
	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may necessarily equal the amounts in column (a))	not	(a) Revenue and expenses per books		nvestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received		474,660.			N/A	
	2	Check If the foundation is not required to attach Sch	ı B					<u> </u>
	3	Interest on savings and temporary cash investments		85.		85.		STATEMENT 1
	4	Dividends and interest from securities		109,326.	10	7,130.		STATEMENT 2
	Ι.	Gross rents						
		Net rental income or (loss)		53,194.				
e	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 100,042.							
Revenue	b	assets on line 6a	<u> </u>			3,194.		
æ	8	Net short-term capital gain				, <u>, , , , , , , , , , , , , , , , , , </u>		
	9	Income modifications						
	1	Gross sales less returns and allowances				******	***************************************	
	Ι.	Less Cost of goods sold						
	C	Gross profit or (loss)						
	11	Other income						
	12	Total. Add lines 1 through 11		637,265.	16	<u>0,409.</u>		<u></u>
	13	Compensation of officers, directors, trustees, etc		0.		<u> </u>		<u> </u>
	1	Other employee salaries and wages						ļ
S	15	Pension plans, employee benefits	2	2,990.		0.		2 000
nse.	IDA	Legal fees STMT 3)	2,330.		0.		2,990.
X		Other professional fees						
ē E	17	Interest						
ati	18	Taxes STMT 4	4	1,052.	<u></u>	377.		0.
istr	19	Depreciation and depletion						
Ë	20	Occupancy						
S S	21	Travel, conferences, and meetings						
20	22	Printing and publications						
<u>මේ</u>	23	Other expenses STMT 5	5	5.				0.
Ta la	24	Total operating and administrative				*		
Poperating and Administrative Expenses		expenses Add lines 13 through 23		4,047. 238,241.		382.		2,990. 238,241.
		Contributions, gifts, grants paid		238,241.				238,241.
0	26	Total expenses and disbursements		242 200		200		241 021
7	07	Add lines 24 and 25 Subtract line 26 from line 12:		242,288.		382.		241,231.
AAIRIED	\$21	SUDTRACT line 26 from line 12: Excess of revenue over expenses and disbursements		394,977.				
(Net investment income (if negative, enter -0-)		332,3110	16	0,027.		
(עוז	Adjusted net income (if negative, enter -0-)					N/A	
7235		1-03-18 LHA For Paperwork Reduction Act	Notice	e, see instructions				Form 990-PF (2017)

Form **990-PF** (2017)

 Analysis o			A	-	D - I
Analyeis o	t i :nandec	: IN NAT	DECATE	Or HIDA	i Kalancae

29 Retained earnings, accumulated income, endowment, or other funds

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
(must agree with end-of-year figure reported on prior year's return)	1	3,352,979.
2 Enter amount from Part I, line 27a	2	394,977.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,747,956.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,747,956.

Form **990-PF** (2017)

3,352,979.

3,352,979.

3,352,979.

30 Total net assets or fund balances

31 Total liabilities and net assets/fund balances

3,747,956.

3,747,956.

3,747,956

Part IV Capital Gains a	ind Losses for Tax on In	vestmen	t Income					
	he kınd(s) of property sold (for exal ehouse; or common stock, 200 shs		te,	(b) Ho P - D -	w acquired Purchase Donation	(c) Date ac (mo., day		(d) Date sold (mo., day, yr.)
1a 400 SHS SPDR S8	P 500				P	VARIO	US	09/27/17
b CAPITAL GAINS I	DIVIDENDS							
C				<u> </u>				
<u>d</u>				ļ				
_e								<u></u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gair ((e) plus (n or (loss f) minus	(g))
a 99,956.			46,84	8.				53,108.
b 86.								86.
C								<u></u>
d								
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/60			'Il Counc (Col	(b) gg:n	minun
Complete only for assets showing	(j) Adjusted basis		cess of col. (1)			I) Gains (Col il. (k), but no		
(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any			Losses (fi	rom col. (h))
a								53,108.
b							-	86.
C								
d								
e								
2 Capital gain net income or (net cap	ortal loss) { If gain, also enter If (loss), enter -0			}	2			53,194.
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) an			٦				
If gain, also enter in Part I, line 8, o If (loss), enter -0- in Part I, line 8	column (c).			•	3		N/A	
Part V Qualification Ur	nder Section 4940(e) for	Reduced	Tax on Net	Inve	stment In	come		·
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation doesn't qualify 1 Enter the appropriate amount in each	on 4942 tax on the distributable am	nplete this par	t					Yes X No
(a) Base period years Calendar year (or tax year beginnin	g in) (b) Adjusted qualifying dis	tributions	Net value of no	(c) incharit	able-use asset	s (c	Distrit ol. (b) div	(d) oution ratio rided by col. (c))
2016		0,391.		3,	963,90			.050554
2015		5,171.			502,69		· · · ·	.050010
2014	16	0,740.			049,50			.052710
2013		3,336.			498,04			.049373
2012	9	<u>2,152.</u>		_1,	<u>850,48</u>	7.		.049799
2 Total of line 1, column (d)						2		.252446
3 Average distribution ratio for the 5 the foundation has been in existen	•	on line 2 by 5.1	0, or by the numb	er of ye	ars	3		.050489
4 Enter the net value of noncharitable	e-use assets for 2017 from Part X,	line 5				4_		4,690,483.
5 Multiply line 4 by line 3						5		236,818.
6 Enter 1% of net investment incom	e (1% of Part I. line 27h)					6		1,600.
7 Add lines 5 and 6	,					7		238,418.
	Down VII. June 4							
8 Enter qualifying distributions from						8		241,231.
See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	olete that part usin	ng a 1% ———	tax rate.			
723521 01-03-18							1	Form 990-PF (2017

	HARRIS FINCH FOUNDATION γ					
Form	990-PF(2017) % WALTER BRODIE BURWELL, JR.	<u> 20-</u>	5842	018		Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see ii	nstru	ctio	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	1			1,6	00.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2				0.
3	Add lines 1 and 2	3			1,6	00.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			1,6	00.
6	Credits/Payments:					
a	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 1,040.					
b	Exempt foreign organizations - tax withheld at source 6b 0.					
C	Tax paid with application for extension of time to file (Form 8868) 6c 560 •		}			
d	Backup withholding erroneously withheld 6d 0.					
7	Total credits and payments. Add lines 6a through 6d	7			<u>1,6</u>	00.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			_	0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			_	<u>0.</u>
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			_	
	Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶	11				
Ь	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	
	any political campaign?			1a_		<u>X</u> _
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defin	ition		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					
	distributed by the foundation in connection with the activities.					
-	Did the foundation file Form 1120-POL for this year?			<u>1c</u>		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$ 0 .					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>X</u>
_	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of	ır				77
4.	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year?	3.	7/3	4a		<u> </u>
-	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	1/	I/A	4b		X
5				5		
c	If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
6	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law				
	remain in the governing instrument?	IQVV		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7	X	
′	Did the foundation have at least \$0,000 in assets at any time during the year in tes, complete rait in, coi. (c), and rait Av					
Q a	Enter the states to which the foundation reports or with which it is registered. See instructions.					
Va	NC					
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
U	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar		UU		
J	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	 ui		9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
	and dudiesses	-	For)-PF	(2017)

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Yes No section 512(s) (137) If Yes, attach schedules, See instructions Yes No section 512(s) (137) If Yes, attach schedules, See instructions Yes The foundation make a distribution to adone advised Aund over which the foundation or a designation make a distribution to adone advised Aund over which the foundation or a designation with the foundation make a distribution to adone advised Aund over which the foundation or a designation of the foundation make a distribution to adone advised Aund over which the foundation or a designation of the foundation make a first which the foundation or a designation of adequation of the foundation have an interest nor a signature or other authority over a bank, securities, or other frameoral account in a foreign output with a foundation (either directly or indirectly): 15	Pε	rt VII-A	Statements Regarding Activities (continued)			
sections 512(b) (13)? If Yes, attach scheduls. See instructions 2) Oil the boundation make a distribution to a donor advised fund over which the foundation or a desqualified person had advisory privileges? If Yes, attach sittement. See instructions 12					Yes	No
sections 512(b) (13)? If Yes, attach scheduls. See instructions 2) Oil the boundation make a distribution to a donor advised fund over which the foundation or a desqualified person had advisory privileges? If Yes, attach sittement. See instructions 12	11	At any time	e during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12. Did the foundation make a distribution to a dinor advesed fund over which the foundation or a disqualified person had advesory privilegies? 13. If the foundation comply with the public inspection requirements for its annual returns and exemption application? 14. The books are in care of ▶ WALTER BRODIE BURWELL, JR. Telephone no. ▶919-755-1317 15. Incided at ▶ 2601 OBERLIN ROAD, RALEIGH, NC 2094 ★ 27608 16. Saction 4947(41) nonexempt interest roceived or accrued during the year 16. A party medium golaring years 2017, dull the foundation have an interest in or a signiture or other authority over a bank, securities, or other financial account in a foreign country? 18. A term of the foundation of the region of the region of the region country. 19. Fert VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10. Finger on the size or exchange, or basing of property with a disqualified person? 10. Finger on the size or exchange, or basing of property with a disqualified person? 11. Singer in the size or exchange, or basing of property with a disqualified person? 12. Significant or great or applies to the size of exchange, or basing of property with a disqualified person? 13. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14. Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 15. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 16. Agree to pay money or property to a government official for a period after examiliar to a powernment official for a period after examiliar to a powernment official for a period after examiliar to a powernment official for a period after examiliar to distribute money. (i.e., or therwise setting of the boundation appage in a proy year in any of the acts feather due in 4, other than excepted acts, that were not corrected before the first day of the tax year beg				11		X
If Yes, a tatch statement. See instructions 10. did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 11. The books are in care of ▶ WALTER BRODIE BURWELL, JR. Telephone no. ▶919-755-1317 Locatife at ▶ 2601 OBERLIN ROAD, RALEIGH, NC 279-14 ▶276.08 15. Section 4947(a)(1) one-exempt charitable further thinses through or accrued during the year 16. A any time during claimfaile year 2017, did the foundation have an interest in or a signature or other anulhority over a bank, securities, or other harancal account in a foreign output?? See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an axception applies. File Form 4720 if any item is checked in the "Yes" column, unless an axception applies. 19. Burning the year, did the foundation (lefter directly or indirectly): (1) Epiagea in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, left money to, or otherwise extend credit to (or accept item) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any morois or assets to a disqualified person (or make any of after a year and the foundation any and the money to applications or the person (or make any of after a peniod after termination of powerment service, in terminating within 90 days.) 10. If any is a service in 1(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations exciton 53-49 (1) or an a current notice regarding disaster assistance, check here 10. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that w	12	Did the fou	ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
18 Did the foundation comply with the public regardion requirements for its annual returns and exemption application? Website address ➤ N/A 14 The books are in care of ▶ WALTER BRODIE BURWELL, JR. Telephone no. ▶919-755-1317 Located at ▶ 2601 OBERLIN ROAD, RALEIGH, NC Section 487(4)(1) noneximpt character forewed or accrued during the year and enter the amount of lax-exempt interest rocaved or accrued during the year A xai yit medium gollendar years 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign ocuntry? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the group country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1a During the year, did the foundation (either directly or indirectly): 1b Ropage in the sale or exchange, or leasing of property with a disqualified person? 2 Series Yes X No 1a During the year, did the foundation (either directly or indirectly): 1a During the year, did the foundation (either directly or indirectly): 1a During the year, did the foundation (either directly or indirectly): 1b Ropage in the sale or exchange, or isaging of property with a disqualified person? 2 Fire Yes X No 2 Formath quodis, services, or lacilities to (or accept them from) a disqualified person? 3 Formath quodis, services, or lacilities to (or accept them from) a disqualified person? 4 Yes X No 5 Formath quodis, services to a disqualified person? 5 Formath quodis, services to a disqualified person? 6 Agree to pay money or property to a government official? (Exception, Check 'No' 4 the foundation of government services to a disqualified person? 5 Agree to pay money or property to a government official? (Exception, Check 'No'				12	1	X
Website address N/A Telephone on 919-755-1317	13	Did the fou	ndation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
Located at \$\superscript{\text{P} 2010 OBERLIN ROAD, RATETCH, NC} Section 4947(a)(1) nonexempt charactable trusts filing form 990-PF in their of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial caccinum in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the discipan country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless are exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend ordefit to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compassion to, or pay or remitures the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available or the person of the compassion to, or pay or remitures the expension of disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a pencid after termination of government service, if terminating within 90 days.) b If any answer is "						
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 999-PF in the or Form 1041 - check here and enter the anomal of the xevering interest recognition they are recognition to the securities, or other historial account in a foreign country? 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other historial account in a foreign country? 17 See the instructions for exceptione and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. 18 Target 10-18 Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified persori? 12 Bisrrish goods, services, or facilities to (or accept them from) a disqualified persori? 13 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 14 Pey compensation to, or por or immbrare the expenses of, a disqualified persori? 15 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 16 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 17 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 18 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 19 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 19 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 19 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 10 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 10 Firmish goods, services, or facilities the services, or facilities the services, or facilities the services, or facilities t	14	The books	are in care of ▶ WALTER BRODIE BURWELL, JR. Telephone no. ▶919-7	55-1	317	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 999-PF in the or Form 1041 - check here and enter the anomal of the xevering interest recognition they are recognition to the securities, or other historial account in a foreign country? 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other historial account in a foreign country? 17 See the instructions for exceptione and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. 18 Target 10-18 Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified persori? 12 Bisrrish goods, services, or facilities to (or accept them from) a disqualified persori? 13 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 14 Pey compensation to, or por or immbrare the expenses of, a disqualified persori? 15 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 16 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 17 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 18 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 19 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 19 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 19 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 10 Firmish goods, services, or facilities to (or accept them from) a disqualified persori? 10 Firmish goods, services, or facilities the services, or facilities the services, or facilities the services, or facilities t		Located at	▶2601 OBERLIN ROAD, RALEIGH, NC ZIP+4 ▶2	7608		
No securities, or other financial account in a foreign country	15	Section 49			•	$\cdot \Box$
Securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		and enter t	he amount of tax-exempt interest received or accrued during the year	N		
Sea the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the togetion country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year, did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No 2 Berrow money trom, lend money to, or otherwise extend credit to (or accept it from) disqualified person? Yes X No 3 Furnish goods, services, or facilities to (or accept them from) disqualified person? Yes X No 4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No 5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of the acts fail to qualify under the exceptions described in Regulations Yes No b If any answer is Yes To I a(1)-(5), did any of the acts fail to qualify under the exceptions described in Regulations N/A 1b	16	At any time	e during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	_
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3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 13b 14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 25 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?				2b	ļ <u> </u>	<u> </u>
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during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 1	_	D d the fee	,, ,, ,, ,, ,, ,, ,			
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	38					
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X						1
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?4bX		_		24		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	4				<u> </u>	x
had not been removed from jeopardy before the first day of the tax year beginning in 2017?				70		
	٠			4b		x
					0-PF	

Form 990-PF (2017) % WALTER BRODIE BURWELL,	.то		20-58420	1 Ω	Page 6
Part VII-B Statements Regarding Activities for Which I				<u> 10 </u>	raye 6
5a During the year, did the foundation pay or incur any amount to:		<u> </u>		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indire	ectly,			
any voter registration drive?		Ye	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No		1
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section				
4945(d)(4)(A)? See instructions		Ye	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations			1
section 53.4945 or in a current notice regarding disaster assistance? See instri			N/A	5b	+
Organizations relying on a current notice regarding disaster assistance, check l					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for					İ
expenditure responsibility for the grant?	IN.	「/A	es L No	l	ļ
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No	ŀ	
a personal benefit contract?	orconal hanafit contract?	Y 6	1	6b	x
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p if "Yes" to 6b, file Form 8870.	rei Sonai Deneni Contracti		 '	00	+~
7a At any time during the tax year, was the foundation a party to a prohibited tax s	thelter transaction?	□ v _a	es X No	Ì	
b If "Yes," did the foundation receive any proceeds or have any net income attributed the state of the state				7b	+-
Part VIII Information About Officers, Directors, Trust		nagers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and t					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Ex accoun	pense it, other
	to position	enter -0-)	compensation	allow	<u>ances</u>
	PRESIDENT				
1080 FIFTH AVENUE APT. 5A					•
NEW YORK, NY 10128-0102	2.00	0.	0.		<u>0.</u>
	VICE PRESIDEN	T SECRETA	RY		
1080 FIFTH AVENUE APT. 5A NEW YORK, NY 10128-0102	1.00	0.	0.		0
NEW TORK, NI 10126-0102	1.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(-1) 2		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense it, other
	devoted to position	(0)	compensation		ances
NONE NONE					
Total number of other employees paid over \$50,000					0
			Form	990-PF	(2017)

Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE.		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform	ation such as the	Funance
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 <u>N/A</u>		
2		•
	·	
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	2.	Amount
1 N/A		741100111
1		
2		
All above and the description of		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3		0.
		Form 990-PF (2017)

F	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а		1a	4.415.278.
b		1b	4,415,278. 346,634.
C	Fair market value of all other assets	1c	<u> </u>
	Total (add lines 1a, b, and c)	1d	4,761,912.
	Reduction claimed for blockage or other factors reported on lines 1a and		27.0275220
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,761,912.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	71,429.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,690,483.
6	Minimum investment return. Enter 5% of line 5	6	234,524.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	234,524.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,600.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	232,924.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	232,924.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	232,924.
P	art XII Qualifying Distributions (see instructions)		
_			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	241,231.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a		_ 3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	241,231.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
_	income. Enter 1% of Part I, line 27b	5	1,600.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	239,631.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies foi	the section

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,	33.543	route prior to 2016	2010	
line 7				232,924.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
ь Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012 378.				
b From 2013				
c From 2014 10,469.				
d From 2015 2,838.				
e From 2016 4,274.				
f Total of lines 3a through e	17,959.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ►\$ 241,231.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				232,924.
e Remaining amount distributed out of corpus	8,307.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	26,266.			
b Prior years' undistributed income. Subtract	= -, / =			
line 4b from line 2b		0.		
c Enter the amount of prior years'				,,
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012			·····	
not applied on line 5 or line 7	378.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	25,888.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014 10,469.				
c Excess from 2015 2,838.				
d Excess from 2016 4,274.				
e Excess from 2017 8,307.				

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Form **990-PF** (2017)

HARRIS FINCH FOUNDATION % WALTER BRODIE BURWELL, Form 990-PF (2017) 20-5842018 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(ı)(3) or 4942(1)(5) 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (a) 2017 (d) 2014 **(b)** 2016 (c) 2015 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🔀 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:

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Form **990-PF** (2017)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2017)

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to **Amount** any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year ASHOKA INNOVATORS FOR THE PUBLIC PUBLIC CHARITY GENERAL OPERATING 1700 NORTH MOORE ST STE 2000 ARLINGTON, VA 22209 2,500. COLUMBIA BUSINESS SCHOOL PUBLIC CHARITY ANNUAL FUND 622 WEST 113TH STREET MAIL CODE 4524 NEW YORK, NY 10025 500. COOPER HEWITT PUBLIC CHARITY GENERAL OPERATING 2 EAST 91ST ST 226. NEW YORK, NY 10128 CROW CANYON ARCHEOLOGICAL CENTER PUBLIC CHARITY ANNUAL FUND & GENERAL 23390 ROAD K OPERATING CORTEZ, CO 81321 ANNUAL FUND 4.000. FILM SOCIETY OF LINCOLN CENTER PUBLIC CHARITY GENERAL OPERATING 165 WEST 65TH ST. NEW YORK NY 10023 650. SEE CONTINUATION SHEET(S) ➤ 3a Total 238 241. b Approved for future payment NONE Total

Part XVI-A Analysis of Income-Producing Activities

Fator and a second subsection of the second su	Unrelated	ousiness income	- Cupluded b		
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	741100111	code	Amount	Tariction income
a			_		
			+ +		
<u> </u>			 		
d	1 1				
e		·- · · · · · · · · · · · · · · · · · ·	+		
- Consond contracts from any analysis and any		······································			
g Fees and contracts from government agencies					
2 Membership dues and assessments			 		
3 Interest on savings and temporary cash				25	
Investments		 -	14	85.	· · · · · · · · · · · · · · · · · · ·
4 Dividends and interest from securities			14	109,326.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			-		
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	53,194.	
9 Net income or (loss) from special events	ļ		 		
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue:					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0	•	162,605.	
13 Total. Add line 12, columns (b), (d), and (e)				13	162,605.
(See worksheet in line 13 instructions to verify calculations.)	<u></u>		_		
Part XVI-B Relationship of Activities t	to the Accom	plishment of E	xempt P	urposes	
Line No. Explain below how each activity for which inco the foundation's exempt purposes (other than	me is reported in o	olumn (e) of Part XVI-	A contributed	I importantly to the accomp	olishment of .
INVESTMENT OF CHARITABI		, (c. 555), parposco).			
THE DESCRIPTION OF CHIRCH HIDS	BE TONDE				

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1					

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·	Exempt Organ		isieis to a	เกษา เกลเเจลนเเบกร ช	แน กะเสแบกรก	nps with Noncharita	inie	
1 Did th	e organization directly or ind		of the following	g with any other organizati	on described in secti	on 501(c)	Yes	s No
	than section 501(c)(3) orga					011 00 1(0)	1	+
-	fers from the reporting found	•						
(1) 0				g		.	la(1)	X
	ther assets						la(2)	X
	transactions:							1
(1) S	ales of assets to a noncharita	able exempt organiz	ation			.	lb(1)	X
	urchases of assets from a no	-					lb(2)	Х
(3) F	ental of facilities, equipment,	, or other assets	•				Ib(3)	X
(4) F	eimbursement arrangements	3				[-	lb(4)	X X X X
(5) L	oans or loan guarantees					F	lb(5)	X
(6) P	erformance of services or me	embership or fundra	using solicitatio	ns			lb(6)	X
c Sharıı	ng of facilities, equipment, ma	ailing lists, other ass	ets, or paid em	ployees			1c	X
d If the	answer to any of the above is	"Yes," complete the	following sche	dule. Column (b) should a	lways show the fair m	arket value of the goods, oth	er assets,	
or ser	vices given by the reporting t	foundation. If the foi	ındatıon receiv	ed less than faır market val	ue in any transaction	or sharing arrangement, sho	w in	
colun	nn (d) the value of the goods,	other assets, or ser	vices received.					
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable	exempt organization	(d) Description	of transfers, transactions, and sha	ring arrangem	nents
			N/A					
		<u></u>						
						•		
								
							·····	
		 	-					
		 						
2a Is the	foundation directly or indirec	tly affiliated with or	related to one	or more tay-eyempt organ	uzatione described			
	tion 501(c) (other than section	•		of more tax exempt organ	nzations described		Yes 2	X No
	s," complete the following sch	, ,	6611011 327				163 _2	Z_1 NO
<u>D</u> 11 163	(a) Name of or			(b) Type of organization	T	c) Description of relationship		
	N/A	Janization		(b) Type of organization	· · · · · · · · · · · · · · · · · · ·	C) Description of relationship		
	N/A							
			_		 			
	nder penalties of perjury, I declare	that I have examined the	ne return includin	a accompanying cohodulos and	d statements, and to the	post of my knowledge		
	nd belief, it is true, correct, and co					May th	e IRS discuss with the prepa	s this arer
Here	Muthe ?	huda Ta	M	16/5/2010	· Diani	shown	below? See i	ınstr
	Supporture of officer or tribate	move ju	//··	1,00/0/2018	Time	xeas X	Yes L	l No
	Signature of officer or truster		<u> </u>	Date	Title	Charle Total		
	Print/Type preparer's n		Preparer's s	ignature	Date	Check if PTIN		
Deid	WALTER BRO		h/alt.	Fre Survey	1 C-30.10	self- employed		_
Paid	BURWELL, J			· · · · · · · · · · · · · · · · · · ·	- 0 00-18		70249	<u> </u>
Prepar	o	MA, JOHN	STON &	BURWELL, P.	A.	Firm's EIN ► 56-144	11821	
Use Or								·
	Firm's address ► 26			1				
.	RA	ALEIGH 27	<u>808</u>			Phone no. 919-755	<u>5-131</u>	<u>7</u>
						-	OOO DE	= (0047)

Schèdule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Employer identification number

HARRIS FINCH FOUNDATION WALTER BRODIE BURWELL. 20-5842018 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h. or (ii) Form 990-EZ, line 1 Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
HARRIS FINCH FOUNDATION

* WALTER BRODIE BURWELL, JR.

Employer identification number

20-5842018

Part I	Contributors	(see instructions)). Use duplicate co	pies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CORA LOUISE HARRIS CHARITABLE LEAD TRUST 1080 FIFTH AVENUE, APT 5-A NEW YORK, NY 10128-0102	\$159,660.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	VIRGINIA HARRIS FINCH CHARITABLE LEAD ANNUNITY TRUST 1080 FIFTH AVENUE, APT 5-A NEW YORK, NY 10128-0102	\$315,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)

Name of organization

Employer identification number

HARRIS FINCH FOUNDATION & WALTER BRODIE BURWELL, JR.

20-5842018

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
No. from Part I (a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
No. from Part I (a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
No. from	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
No. from	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
No.	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	

Name of organization Employer identification number HARRIS FINCH FOUNDATION BRODIE BURWELL, 20-5842018 WALTER Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF INTERE	ST ON SAVIN	GS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	REVE			(B) VESTMENT COME	(C) ADJUSTED NET INCOME		
AMERICAN ENTERPRISE	-58388544		85.		85.		
TOTAL TO PART I, LI	NE 3		85.		85.		<u> </u>
FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVES MENT INCO		
AMERICAN ENTERPRISE-5838854	109,412.	8	6. 1	09,326.	107,13	0.	
TO PART I, LINE 4 109,412		8	109,326.		107,13	0.	
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	WEST-	(C) ADJUSTED NET INCOM		
LEGAL FEES		2,990.		0.		2,9	90.
TO FM 990-PF, PG 1,	LN 16A	2,990.		0.		2,9	90.
FORM 990-PF		TAX	ES			STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I		(C) ADJUSTED NET INCOM		
US TREASURY		675.		0.			0.
FOREIGN TAXES		377.		377.			0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTE NET INCO			
INVESTMENT FEES	5.		5.			0.	
TO FORM 990-PF, PG 1, LN 23	5.		5.			0.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6	
DESCRIPTION			воок	VALUE	FAIR MARKE VALUE	т	
ALLIANCE HIGH - 4200 SHARES GENERAL ELEC - 3500 SHARES SPDR TR SER 1 - 2300 SHARES INVESCO VAN KAMP AM CAP - 16 USB - 500 SHARES I-SHARES MID CAP 400 IJH - 3 I-SHARES SML CAP 600 - 4000 REALTY INCOME CORP - 2000 SH MDLZ - MONDELEZ INT. INC 251 VANGUARD CONSUMER STAPLES (V SPLV - 2300 SHARES BB&T - 3150 SHARES CIU ISHARES - 1200 SHARES CIU ISHARES - 1500 SHARES CSJ ISHARES - 1500 SHARES COCA COLA - 3900 SHARES PHILIP MORRIS - 2360 SHARES VCSH VANGUARD - 2600 SHARES EXXON MOBIL - 2600 SHARES SCHWAB US DIV SCHD - 1100 SH SPDR BARCLAYS SCPB - 5000 SH AMERICAN EXPRESS - 300 SHARE ALTRIA GROUP - 1700 SHARES	100 SHARES SHARES ARES 5 DC) 1700 ARES ARES			56,697. 113,553. 283,756. 86,708. 15,299. 253,379. 248,810. 51,694. 89,760. 142,952. 77,300. 129,241. 131,026. 157,965. 142,903. 134,721. 207,962. 176,474. 185,021. 71,592. 153,125. 23,132. 104,438.	53,5 61,0 613,7 70,2 26,7 588,3 614,4 114,0 107,6 248,2 109,8 156,6 131,8 178,9 249,3 206,1 205,2 97,2 152,7 121,3	75. 40. 90. 18. 40. 42. 68. 02. 19. 32. 34. 80. 23. 00. 993.	

3,325,979. 4,808,856.

TOTAL TO FORM 990-PF, PART II, LINE 10B

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of any foundation manager contribution Name and address (home or business) recipient or substantial contributor HOSPITAL FOR SPECIAL SURGERY PUBLIC CHARITY ANNUAL FUND 535 EAST 70TH ST NEW YORK, NY 10021 500. INSTITUTE OF FINE ARTS/NYU PUBLIC CHARITY GENERAL OPERATING 1 EAST 78TH NEW YORK, NY 10075 7,500. INTERNATIONAL FOLK ART ALLIANCE PUBLIC CHARITY ARTIST TRAINING & 725 CAMINO LEJO GENERAL OPERATING SANTA FE, NM 87505 19,810. LA AMISTAD FOUNDATION PUBLIC CHARITY GENERAL OPERATING 8400 LAAMISTAD COVE FERN PARK, FL 32730 2,500. MNM MUSEUM OF NEW MEXICO FOUNDATION PUBLIC CHARITY GENERAL OPERATING, PO BOX 2065 EXHIBITION SUPPORT AND SANTA FE, NM 87504 CAPITAL CAMPAIGN 35,000. MOMA PUBLIC CHARITY EXHIBITION FUNDING; 11 WEST 53 STREET GENERAL OPERATING NEW YORK, NY 10019 20,676. MURFREESBORO HISTORICAL SOCIETY PUBLIC CHARITY GENERAL OPERATING POST OFFICE BOX 3 MURFREESBORO, NC 27855 2,000. MUSEUM OF ARTS & DESIGN PUBLIC CHARITY GENERAL OPERATING 2 COLUMBUS CIRCLE NEW YORK, NY 10019 950. NEW MUSEUM PUBLIC CHARITY GENERAL OPERATING 235 BOWERY NEW YORK, NY 10002 16,600. PARK AVENUE ARMORY PUBLIC CHARITY GENERAL OPERATING 643 PARK AVENUE NEW YORK, NY 10065 370. Total from continuation sheets 230,365.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor PRINCETON ALUMNICORP PUBLIC CHARITY EMERGING LEADERS 12 STOCKTON ST. PROGRAM; GENERAL PRINCETON, NJ 08540 OPERATING 26,000. PRINCETON UNIVERSITY PUBLIC CHARITY ANNUAL FUND 12 STOCKTON ST. PRINCETON, NJ 08540 1,000. PRO MUJER PUBLIC CHARITY GENERAL OPERATING 253 WEST 35TH ST, 11TH FL NEW YORK, NY 10001 2,000. PUBLIC CHARITY ANNUAL FUND, GENERAL SITE SANTA FE 1606 PASEO DE PERALTA OPERATING AND CAPITAL SANTA FE, NM 87501 CAMPAIGN 80,587. PUBLIC CHARITY GENERAL OPERATING SOLOMON R GUGGENHEIM MUSEUM 1071 FIFTH AVE NEW YORK, NY 10128 872. STUDIO MUSEUM IN HARLEM PUBLIC CHARITY GENERAL OPERATING 144 WEST 125TH ST NEW YORK NY 10027 5,000. WFUV PUBLIC CHARITY GENERAL OPERATING FORDAM UNIVERSITY BRONX, NY 10458 1,500. WHITNEY MUSEUM PUBLIC CHARITY EDUCATION SUPPORT 945 MADISON AVENUE NEW YORK, NY 10021 7,500. **Total from continuation sheets**