

Form **990-EZ**
 Department of the Treasury
 Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990ez.

OMB No 1545-1150

2017

Open to Public Inspection

A For the 2017 calendar year, or tax year beginning 01-01-2017, and ending 12-31-2017

- B** Check if applicable
- Address change
 - Name change
 - Initial return
 - Final return/terminated
 - Amended return
 - Application pending

C Name of organization
Upper Lafayette Economic Dev Foundation

Number and street (or P O box, if mail is not delivered to street address) Room/suite
2901 Moss Street

City or town, state or province, country, and ZIP or foreign postal code
Lafayette, LA 70501

D Employer identification number
20-5006336

E Telephone number
(337) 761-6326

F Group Exemption Number ▶

G Accounting Method Cash Accrual Other (specify) ▶ _____

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ www.upperlafayette.com

J Tax-exempt status (check only one) - 501(c)(3) 501(c)(6) ◀ (insert no) 4947(a)(1) or 527

K Form of organization Corporation Trust Association Other _____

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 93,292

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)
 Check if the organization used Schedule O to respond to any question in this Part I

Revenue		Expenses		Net Assets	
1	Contributions, gifts, grants, and similar amounts received	10	Grants and similar amounts paid (list in Schedule O)	18	Excess or (deficit) for the year (Subtract line 17 from line 9)
2	Program service revenue including government fees and contracts	11	Benefits paid to or for members	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)
3	Membership dues and assessments	12	Salaries, other compensation, and employee benefits	20	Other changes in net assets or fund balances (explain in Schedule O)
4	Investment income	13	Professional fees and other payments to independent contractors	21	Net assets or fund balances at end of year Combine lines 18 through 20
5a	Gross amount from sale of assets other than inventory	14	Occupancy, rent, utilities, and maintenance		
5b	Less cost or other basis and sales expenses	15	Printing, publications, postage, and shipping		
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	16	Other expenses (describe in Schedule O)		
6	Gaming and fundraising events	17	Total expenses. Add lines 10 through 16 ▶		
6a	Gross income from gaming (attach Schedule G if greater than \$15,000)				
6b	Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)				
6c	Less direct expenses from gaming and fundraising events				
6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)				
7a	Gross sales of inventory, less returns and allowances				
7b	Less cost of goods sold				
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)				
8	Other revenue (describe in Schedule O)				
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶				

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

Table with columns for question number, question text, and Yes/No response columns. Rows include questions 33 through 45b regarding organizational activities, financials, and compliance.

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 46 No

Part VI Section 501(c)(3) organizations only
All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51. Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 47
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48
49a Did the organization make any transfers to an exempt non-charitable related organization? 49a
b If "Yes," was the related organization a section 527 organization? 49b

Table with 5 columns: (a) Name and title of each employee, (b) Average hours per week devoted to position, (c) Reportable compensation (Forms W-2/1099-MISC), (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. Row 1 contains 'NONE'.

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization If there is none, enter "None "

Table with 3 columns: (a) Name and business address of each independent contractor, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? NOTE. All Section 501(c)(3) organizations must attach a completed Schedule A Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here Signature of officer: Chad Cole President, Date: 2018-11-14

Paid Preparer Use Only Print/Type preparer's name: Mark P Harris CPA, Preparer's signature, Date, Check self-employed, PTIN: P00090538, Firm's name: GOING SEBASTIEN FISHER LEBOUF, Firm's EIN: 26-3940785, Firm's address: 2811 South Union Street, Opelousas, LA 70570, Phone no: (337) 942-3041

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Additional Data

Software ID: 17005038

Software Version: 2017v2.2

EIN: 20-5006336

Name: Upper Lafayette Economic Dev Foundation

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
<p>28 Furthering the economic development, educational outcomes and general welfare of the community and citizens of the geographic upper portion of Lafayette Parish, LA and promoting civic pride and improvements Participated in events to promote infrastructure and business development Ex Director conducts periodic business visitation outreach sessions in the membership's geographic area Hosted TEAM Link Success Summits every other month providing networking and learning opportunities for business owners Participated with local public school system to promote improved educational outcomes</p> <p>(Grants \$)</p> <p>If this amount includes foreign grants, check here . . . <input type="checkbox"/></p>	28a	

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV.

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Kirk LaCour Director	1 00	0		
Brenda Foulcard Director	1 00	0		
Todd Citron Vice President	1 00	0		
Zachary Barker Secretary/Treas	1 00	0		
Adrian Baudoin Director	1 00	0		
Ken Lazard Director	1 00	0		
Jan Swift Executive Direc	30 00	49,583		
Herbert Schilling Director	1 00	0		
David Welch Director	1 00	0		
Chad Cole President	2 00	0		
Monty Warren Director	1 00	0		
Bradley Black Executive Dir	30 00	20,000	441	
Donna Landry Director	1 00	0		
Jerry Vascocu Director	1 00	0		
Bryan Tabor Director	1 00	0		

SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

OMB No 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.**2017****Open to Public Inspection**Department of the Treasury
Internal Revenue ServiceName of the organization
Upper Lafayette Economic Dev Foundation

Employer identification number

20-5006336

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 1002	Office Expenses \$1224

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 1003	Information Technology \$1747

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 1007	Conferences, Conventions, and Meetings \$150

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 1008	Interest \$25

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 1	Fourums and meeting expenses \$14392

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 2	Mileage & auto reimb \$2221

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 3	Television Production Costs \$910

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 4	Communications, phone \$750

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 5	Board meetings expenses \$452

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 7	Dues & Subscriptions \$302

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 8	Photography \$275

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 9	Meals and Entertainment \$261

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 11	Floral and Door Prizes \$127

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 12	Payroll Processing Fee \$83

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 13	Bank charges \$61

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 14	Professional Development \$60

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses 15	Licence / Reg Fee \$15

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Assets 1005	Accounts Receivable - Beginning \$17389 Accounts Receivable - Ending \$13350

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Assets 1011	Prepaid Expenses and Deferred Charges - Beginning \$0 Prepaid Expenses and Deferred Charges - Ending \$455

990 Schedule O, Supplemental Information

Return Reference	Explanation
Total Liabilities 1001	Accounts Payable and Accrued Expenses - Beginning \$1172 Accounts Payable and Accrued Expenses - Ending \$1840

990 Schedule O, Supplemental Information

Return Reference	Explanation
Total Liabilities 1003	Deferred Revenue - Beginning \$16750 Deferred Revenue - Ending \$18375

990 Schedule O, Supplemental Information

Return Reference	Explanation
Total Liabilities 1	Payroll tax liabilities - Beginning \$2652 Payroll tax liabilities - Ending \$988

990 Schedule O, Supplemental Information

Return Reference	Explanation
Grants and similar amounts paid, line 10	Acadiana Middle School \$500 donation to honor acheivers at the school's year closing ceremony Leadership Institute of Acadiana \$800 sponsor for local students to attend NHS Legal Academy \$650 to sponsor local students attending mock trial/law summer camp