051018

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

2017

OMB No 1545-0052

Open to Public Inspection

For cal	endar year 2017 or tax year beginning	, 2017	, and ending	
	RT D. FISHER FOUNDATION INC.			A Employer identification number 20-4356942
	E. MARK LANE TSDALE, AZ 85262			B Telephone number (see instructions) 602-721-2942
				C If exemption application is pending, check here ►
<b>G</b> Ch	eck all that apply: Initial return Final return	Initial return of a form Amended return	ner public charity	D 1 Foreign organizations, check here  ►
U Ch	Address change	Name change	(2)	2 Foreign organizations meeting the 85% test, check here and attach computation
<b>n</b> Cili	eck type of organization X Section 50 Section 4947(a)(1) nonexempt charitable t	(c)(3) exempt private to other taxable	foundation ラヴ	E If private foundation status was terminated
	market value of all assets at end of year J Accom Part II, column (c), line 16)	ounting method: XC Other (specify)	ash Accrual	under section 507(b)(1)(A), check here
<b>►</b> \$	0/31/0/3:	column (d) must be or	cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
Part	Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investmen income	t (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received (attach schedule) 2 Check I if the foundation is not required to attach Sch B	6,205,848.		
	3 Interest on savings and temporary cash investments			N/A
	4 Dividends and interest from securities 5 a Gross rents	. 10,329.	10,32	
	b Net rental income or (loss)			
R E	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 1,682.	1,682.		
EVEN	7 Capital gain net income (from Part IV, line 2)		1,68	2.
U	8 Net short term capital gain 9 Income modifications			
Ε	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)  11 Other Income (attach schedule)			
	SEE STATEMENT 1	22.		
	12 Total. Add lines 1 through 11	-6,217,881.	12,01	1.
	13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages	0.		
	15 Pension plans, employee benefits.	<del></del>	<del></del>	<del></del>
	16a Legal fees (attach schedule)			<del></del>
A D	b Accounting fees (attach sch) SEE ST 2	1,325.	<del></del>	1, 325.
M I N	c Other professional fees (attach sch) SEE ST 3	22,451.	22,45	
PS	17 Interest			
E Ť R R A A T	18 Taxes (attach schedule)(see instrs) SEE STM 4	2,003.	2,00	3.
Î	schedule) and depletion			
N V G E	20 Occupancy 21 Travel, conferences, and meetings	<u> </u>		
A E	22 Printing and publications			
A E N X D P	23 Other expenses (attach schedule)		<del></del>	
E N	SEE STATEMENT 5	2,260.	2,26	0.
Ĕ	24 Total operating and administrative expenses Add lines 13 through 23	28,039.	26,71	1, 325.
	25 Contributions, gifts, grants paid PART XV	21,600.		21,600.
·	26 - Total expenses and disbursements.  Add lines 24 and 25 ]	49,639.	26,71	4. 22, 925.
K	a Excess of revenue over expenses			
n A	A and disbursements	6,168,242.		
0 (8	b Net investment (trome (if negative, enter -0-)			0.
	C Adjusted net income (if negative, enter -0)			

BAA For Paperwork/Reduction Act Notice, see instructions.

Form **990-PF** 

Department of the Treasury Internal Revenue Service

TEEA0504L 08/25/17

Form 990-PF (2017)





Form 990-PF (2017) ROBERT D. FISHER FOUNDATION INC. 20-435694						
Part II		Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		nd of year	
	==	(See instructions )	(a) Book Value	(b) Book Value	e <b>(c)</b> Fa	ır Market Value
	1	Cash - non-interest-bearing	2,453.			
	2	Savings and temporary cash investments		602,8	51.	602,851.
	3	Accounts receivable				.1
		Less allowance for doubtful accounts				
	4	Pledges receivable				/
	}	Less' allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
A	]	Less allowance for doubtful accounts				
Š	8	Inventories for sale or use				
A S S E T	9	Prepaid expenses and deferred charges	<del></del>			
Š	10 a	Investments – U.S. and state government obligations (attach schedule)				
	١,	Investments — corporate stock (attach schedule)		997,44	49	1,318,189.
	1	: Investments — corporate bonds (attach schedule)		467,8		458,514.
		Investments – land, buildings, and equipment basis		407,0	72.	430,311.
		Less accumulated depreciation (attach schedule)				
	12					
	13	Investments – other (attach schedule)	-192.	4 10E E	-	1 520 125
	14	Land, buildings, and equipment basis	-192.	4,105,56	09.	4,538,125.
	] <b>'</b>	Less accumulated depreciation				
	[	(attach schedule)			ſ	
	15	Other assets (describe		<del></del>		
	16	Total assets (to be completed by all filers -				
<del></del>	<u> </u>	see the instructions. Also, see page 1, item I)	2,261.	6,173,74	41.	6,917,679.
ī	17	Accounts payable and accrued expenses				
À	18	Grants payable				1
В	19	Deferred revenue				i
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons.				j
Ť	21	Mortgages and other notes payable (attach schedule)				
İ	22	Other liabilities (describe				1
E S	23	Total liabilities (add lines 17 through 22)	0.		0.	
<u> </u>	<del></del>	Foundations that follow SFAS 117, check here		<del></del>	<del> </del>	
		and complete lines 24 through 26, and lines 30 and 31.				ļ F
N F E U T N		Unrestricted				
ΤŇ	25	Temporarily restricted				
A D	26	Permanently restricted				
A B S A E A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				· Calaba
F L	27	Capital stock, trust principal, or current funds				İ
SN	28	Paid-in or capital surplus, or land, bldg., and equipment fund				į
O E	29	Retained earnings, accumulated income, endowment, or other funds	2,261.	6,173,74	41.	i
ŘŠ	30	Total net assets or fund balances (see instructions)	2,261.	6,173,74		Ì
	31	Total liabilities and net assets/fund balances (see instructions)	2,261.			İ
Parl	1111	Analysis of Changes in Net Assets or Fund Balanc	2,201.	6,173,74	± 1 · [	
				<del></del>	<del></del>	
1	end-c	net assets or fund balances at beginning of year — Part II, colum of-year figure reported on prior year's return)	nn (a), line 30 (must agre	e with	1	2,261.
		amount from Part I, line 27a			2	5,168,242.
3	Other i	ncreases not included in line 2 (itemize)	6		3	3,260.
		ines 1, 2, and 3			4 (	5,173,763.
		ses not included in line 2 (itemize) .   SEE STATEMENT		[	5	22.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	30	6 (	5,173,741.

(a) List and descr	the the kind(s) of property sold (for exehouse, or common stock, 200 shares	ample, real estate,	(b) How acc P — Purch D — Dona	ase	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a			P			
b CAPITAL GAIN DIVI	DENDS					
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or ((e) plus (f) m	
a						0.
b						
c						
d						
<u>e</u>						<del></del>
Complete only for assets she	owing gain in column (h) and owned b	y the foundation on 12/31/6	9		(I) Gains (Col	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	ļ		ain minus col (k), bi an -0-) <b>or</b> Losses (fro	
а						0.
b						1,682.
c						
d						
<u>e</u>		<u> </u>			,	
2 Capital gain net income or (i	net capital loss).	o enter in Part I, line 7 ] iter -0- in Part I, line 7	-	2	}	1,682.
3 Net short-term capital gain of	or (loss) as defined in sections 1222(5)	and (6)	ſ			
If gain, also enter in Part I, I in Part I, line 8	line 8, column (c). See instructions If	(loss), enter -0-	-	3		0.
Part V Qualification Un	der Section 4940(e) for Reduc	ed Tax on Net Investi	ment Inc	ome	•	
•	ate realitations subject to the section	4940(a) tax on net investm	ent income	;.)		
If section 4940(d)(2) applies, leave Was the foundation liable for the s If 'Yes,' the foundation doesn't qu	e this part blank section 4942 tax on the distributable ar alify under section 4940(e) Do not col	mount of any year in the ba mplete this part	se period?		Yes	X No
If section 4940(d)(2) applies, leave Was the foundation liable for the s If 'Yes,' the foundation doesn't qu	e this part blank section 4942 tax on the distributable ai	mount of any year in the ba mplete this part	se period?		Yes	X No
If section 4940(d)(2) applies, leave Was the foundation liable for the s If 'Yes,' the foundation doesn't qu	e this part blank section 4942 tax on the distributable ar alify under section 4940(e) Do not col	mount of any year in the ba mplete this part	se period?	ries	Yes  (d)  Distribution (col (b) divided	ratio
Was the foundation liable for the solid Yes, the foundation doesn't quality and the solid Yes, the foundation doesn't quality and the solid Yes, the foundation doesn't quality and the solid Yes, the foundation doesn't quality and the solid Yes, t	section 4942 tax on the distributable an alify under section 4940(e) Do not cont in each column for each year, see to	mount of any year in the ba mplete this part he instructions before makin  (c)  Net value of noncharitable-use ass	se period?	ries	(d) Distribution	ratio by col. (c))
Was the foundation liable for the silf 'Yes,' the foundation doesn't quality and the silf 'Yes,' the silf 'Yes,	e this part blank section 4942 tax on the distributable at alify under section 4940(e). Do not cont in each column for each year, see to (b)  Adjusted qualifying distributions	mount of any year in the ba mplete this part he instructions before makin  (c)  Net value of noncharitable-use ass	se period?  ng any entr	ries	(d) Distribution	ratio by col. (c))
Was the foundation liable for the s If 'Yes,' the foundation doesn't que  1 Enter the appropriate amount  (a)  Base period years Calendar year (or tax year beginning in)	e this part blank section 4942 tax on the distributable are alify under section 4940(e). Do not coint in each column for each year, see to (b)  Adjusted qualifying distributions.	mount of any year in the bamplete this part he instructions before making (c) Net value of noncharitable-use ass	se period?  ng any entresets  7,717.	ries	(d) Distribution	ratio by col. (c)) 0.051069 0.066147
Was the foundation liable for the solf 'Yes,' the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation doesn't quantum the foundation liable for the solf the foundation liable for the solf the foundation doesn't quantum the foun	e this part blank section 4942 tax on the distributable at alify under section 4940(e). Do not cont in each column for each year, see to the column for each year.	mount of any year in the bamplete this part he instructions before making (c) Net value of noncharitable-use assets 45 50 49	se period?  ng any entresets  7,717. 6,781. 4,445. 9,266.	ries	(d) Distribution	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295
Was the foundation liable for the s If 'Yes,' the foundation doesn't qu  1 Enter the appropriate amour  (a)  Base period years Calendar year (or tax year beginning in)  2016 2015 2014	e this part blank section 4942 tax on the distributable at alify under section 4940(e). Do not cont in each column for each year, see to (b)  Adjusted qualifying distributions  23, 375.  33, 522.  447.	mount of any year in the bamplete this part he instructions before making (c) Net value of noncharitable-use assets 45 50 49	se period?  ng any entresets  7,717. 6,781. 4,445.	ries	(d) Distribution	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295
Was the foundation liable for the solf 'Yes,' the foundation doesn't quantum and the solf 'Yes,' the solf	e this part blank section 4942 tax on the distributable at alify under section 4940(e). Do not cont in each column for each year, see to the column for each year.	mount of any year in the bamplete this part he instructions before making (c) Net value of noncharitable-use assets 45 50 49	se period?  ng any entresets  7,717. 6,781. 4,445. 9,266.	ries	(d) Distribution	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295 0.006694
Was the foundation liable for the s If 'Yes,' the foundation doesn't que  1 Enter the appropriate amour  (a)  Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  2 Total of line 1, column (d)  3 Average distribution ratio for	e this part blank section 4942 tax on the distributable at alify under section 4940(e). Do not cont in each column for each year, see to the column for each year.	mount of any year in the bamplete this part he instructions before making (c) Net value of noncharitable-use assets 50 45 14 14 14 otal on line 2 by 5.0, or by the service of the service	se period?  fig any entresets  7,717. 6,781. 4,445. 9,266. 9,394.	ries	(d) Distribution	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295 0.006694 0.185109
Was the foundation liable for the s If 'Yes,' the foundation doesn't que  1 Enter the appropriate amount  (a)  Base period years Calendar year (or tax year beginning in)  2016  2015  2014  2013  2012  2 Total of line 1, column (d)  3 Average distribution ratio for number of years the server.	e this part blank section 4942 tax on the distributable at alify under section 4940(e). Do not contain each column for each year, see to (b)  Adjusted qualifying distributions  23, 375.  33, 522.  447.  9, 000.  1, 000.	mount of any year in the bamplete this part he instructions before making the value of noncharitable-use assets to the second se	se period?  fig any entresets  7,717. 6,781. 4,445. 9,266. 9,394.	z 2	Distribution (col (b) divided	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295 0.006694 0.185109
Was the foundation liable for the s If 'Yes,' the foundation doesn't que  1 Enter the appropriate amount  (a)  Base period years Calendar year (or tax year beginning in)  2016  2015  2014  2013  2012  2 Total of line 1, column (d)  3 Average distribution ratio for number of years the goundate	e this part blank section 4942 tax on the distributable are alify under section 4940(e). Do not contain each column for each year, see to (b)  Adjusted qualifying distributions  23, 375.  33, 522.  447.  9,000.  1,000.  The 5-year base period — divide the top has been in existence if less than	mount of any year in the bamplete this part he instructions before making the value of noncharitable-use assets to the second se	se period?  fig any entresets  7,717. 6,781. 4,445. 9,266. 9,394.	2	Distribution (col (b) divided	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295 0.006694 0.185109 0.037022
Was the foundation liable for the silf 'Yes,' the foundation doesn't qualified appropriate amount (a)  Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  2 Total of line 1, column (d)  3 Average distribution ratio for number of years the foundat  4 Enter the net value of nonches  5 Multiply line 4 by line 3	e this part blank section 4942 tax on the distributable are alify under section 4940(e). Do not contain each column for each year, see to (b)  Adjusted qualifying distributions  23, 375.  33, 522.  447.  9,000.  1,000.  The 5-year base period — divide the top has been in existence if less than	mount of any year in the bamplete this part he instructions before making the value of noncharitable-use assets to the second se	se period?  fig any entresets  7,717. 6,781. 4,445. 9,266. 9,394.	2 3 4	Distribution (col (b) divided	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295 0.006694 0.185109 0.037022
Was the foundation liable for the silf 'Yes,' the foundation doesn't qualified appropriate amount (a)  Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  2 Total of line 1, column (d)  3 Average distribution ratio for number of years the foundat  4 Enter the net value of nonches  5 Multiply line 4 by line 3	e this part blank section 4942 tax on the distributable are alify under section 4940(e). Do not contain each column for each year, see to (b).  Adjusted qualifying distributions.  23, 375. 33, 522. 447. 9, 000. 1, 000.  The 5-year base period — divide the topin has been in existence if less than paritable-use assets for 2017 from Paritalian.	mount of any year in the bamplete this part he instructions before making the value of noncharitable-use assets to the second se	se period?  fig any entresets  7,717. 6,781. 4,445. 9,266. 9,394.	2 3 4 5	Distribution (col (b) divided	ratio
Was the foundation liable for the silf 'Yes,' the foundation doesn't quare last period years calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation of years the foundation of the foundation of the silf period of	e this part blank section 4942 tax on the distributable are alify under section 4940(e). Do not continuous not in each column for each year, see to (b)  Adjusted qualifying distributions  23, 375. 33, 522. 447. 9, 000. 1, 000.  The 5-year base period — divide the ton has been in existence if less than paritable-use assets for 2017 from Particular times assets for 2017 from Particular times (1% of Part I, line 27b).	mount of any year in the bamplete this part he instructions before making (c) Net value of noncharitable use assemble 45 50 49 14 14 otal on line 2 by 5.0, or by 15 years	se period?  fig any entresets  7,717. 6,781. 4,445. 9,266. 9,394.	2 3 4 5 6 7 8	Distribution (col (b) divided	ratio by col. (c)) 0.051069 0.066147 0.000904 0.060295 0.006694 0.185109 0.037022 2,644,638. 97,910. 97,910.

rm 990-PF (2017) ROBERT D. FISHER FOUNDATION INC.	<u> 20-</u>	<u>4356942</u>		P	age 4
art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 – see	instruction	s)		
a Exempt operating foundations described in section 4940(d)(2), check here	7				]
Date of ruling or determination letter (attach copy of letter if necessary – see instructions)	1			-	
b Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1			0.
check here ► and enter 1% of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		<del> </del>		<b>-</b>	
<ul> <li>Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)</li> </ul>		2			Λ
Add lines 1 and 2		3			<u>0.</u>
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter	-0-1	4			<u>0.</u>
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	-0-)	5			0.
Credits/Payments		<del></del>			_ <del></del>
a 2017 estimated tax pmts and 2016 overpayment credited to 2017					
b Exempt foreign organizations — tax withheld at source . 6b		1 1			
c Tax paid with application for extension of time to file (Form 8868)  6 c		1			į
d Backup withholding erroneously withheld		1			l
Total credits and payments Add lines 6a through 6d		7	·		0.
Enter any <b>penalty</b> for underpayment of estimated tax. Check here		8			
Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			0.
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	•	10			
Enter the amount of line 10 to be Credited to 2018 estimated tax	<b>&gt;</b>	11			
rt VII-A   Statements Regarding Activities					
a During the tax year, did the foundation attempt to influence any national, state, or local legislation or diparticipate or intervene in any political campaign?	ıd ıt		1 a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?  See the instructions for the definition			1 b		х
If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any mater or distributed by the foundation in connection with the activities.	ials pub	lished			
c Did the foundation file Form 1120-POL for this year?			1 c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
(1) On the foundation >\$ 0. (2) On foundation managers >\$		0.	1 1		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax im foundation managers ►\$ 0.	poseu o	n			
Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
If 'Yes,' attach a detailed description of the activities			<del>-</del> -		
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument,	articles				
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the chan	ges.		3		<u>X</u>
a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a		<u>X</u>
b If 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b	N.	/A
Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
If 'Yes,' attach the statement required by General Instruction T			1		
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1		
By language in the governing instrument, or				ĺ	
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions with the state law remain in the governing instrument?</li> </ul>	that co	nflict	6	X	
Did the foundation have at least \$5,000 in assets at any time during the year? If Yes,' complete Part II, col (c), and Part XV			7	X	
a Enter the states to which the foundation reports or with which it is registered. See instructions.	٠_				
AZ					
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation			8 b	X	
Is the foundation claiming status as a private operating foundation within the meaning of section 4942( for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' co	)(3) or 4 mplete l	1942(j)(5) Part XIV	9		- X
Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing and addresses . SEE STAT	their na	ames	10	×	
A SEE STAT			orm 990	LDE /	2017

	t VII-A   Statements Regarding Activities (continued)	20-	433094		<del></del>	age J
					Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions			11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualificadvisory privileges? If 'Yes,' attach statement. See instructions	ed persor	n had	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address.   N/A	application	on?	13	Х	
14	The books are in care of LEVITAN TAX CONSULTING PC  Telephone	e no. ►	602-2	96-4	116	
• •	Located at ► 5010 E SHEA BLVD A-101 SCOTTSDALE AZ ZIP + 4 ►			20.3	==	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> – check here	255		N/Ā		ΤТ.
	and enter the amount of tax-exempt interest received or accrued during the year	<b>-</b>	15		3/	N/A
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other au bank, securities, or other financial account in a foreign country?	thority ov	er a	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country. ▶					
Pai	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year, did the foundation (either directly or indirectly):		_			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	XNo			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo		!	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes	XNo		 	
Ł	If any answer is 'Yes' to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions			1 ь	N	/A
	Organizations relying on a current notice regarding disaster assistance, check here	•	П	- "	111	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	X	∏No		ı	
	If 'Yes,' list the years ► 20 <u>13</u> , 20 , 20 , 20		Ц			
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a <b>all</b> years listed, answer 'No' and attach statement — see instructions)  SEE STA	)(2) to	י מ	2 b		x
	all years listed, answer 'No' and attach statement — see instructions ) SEE STA  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he		. 3	20		
·	► 20 , 20 , 20 , 20					
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
t	If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	<u> </u>	_			
	determine if the foundation had excess business holdings in 2017.)			3 b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			4 b		X
BAA			F	orm <b>9</b> 9	0-PF	(2017)

Part VII-B   Statements Regarding Activit	ies for Which For	n 4720 May Be Red	quired (continued)	<u>)                                    </u>				
5 a During the year, did the foundation pay or incu	ir any amount to				Yes No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?								
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes X No								
(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes X No								
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? See instructions	No							
(5) Provide for any purpose other than religion educational purposes, or for the prevention	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes X No.							
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53.4945 or in See instructions	the transactions fail to a current notice regard	qualify under the except ing disaster assistance?	ions	5 b	N/A			
Organizations relying on a current notice regar	ding disaster assistance	e, check here	▶ [	7	- MA			
c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure respons If 'Yes,' attach the statement required by Requ	sibility for the grant?	,	N/A Yes	No				
6 a Did the foundation, during the year, receive ar on a personal benefit contract?		` '	∏Yes X	No				
<b>b</b> Did the foundation, during the year, pay premi	ums, directly or indirect	ly, on a personal benefi		6 b	X			
If 'Yes' to 6b, file Form 8870				_				
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any proceed				No 7b				
Part VIII Information About Officers, Directors	ectors, Trustees, Fo	oundation Managers	, Highly Paid Emp	loyees,				
1 List all officers, directors, trustees, and found	ation managers and the	ir compensation. See in	structions.					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	منتشد أا	se account, allowances			
KERRY L FISHER C/O 9717 E MARK LANE SCOTTSDALE, AZ 85262	PRESIDENT 0	0.	0.		0.			
KERRY L. FISHER	DIRECTOR	0.	0.		0.			
9717 E MARK LANE	0							
SCOTTSDALE, AZ 85262								
2 Compensation of five highest-paid employees	(other than those inclu	ided on line 1 — see ins	tructions). If none, ent	er 'NONE.'				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other a	se account, illowances			
NONE								
				<del> </del>				
				<u> </u>				
Total number of other employees paid over \$50,000	L	L		+	0			
			<u>-</u>					

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Part VIII Information About Officers, Direct and Contractors (continued)		tion Managers, Highly Paid Emp	loyees,
3 Five highest-paid independent contractors for pr	ofessional services. See in:	structions, If none, enter 'NONE.'	
(a) Name and address of each person paid m		(b) Type of service	(c) Compensation
NONE	<del></del>		<del> </del>
<del></del>	<del></del>		<del> </del>
<del></del>			<del> </del>
<del></del>			<del> </del>
			<del>                                     </del>
Total number of others receiving over \$50,000 for profe	essional services		0
<del></del>	<del></del>	<del></del>	<u> </u>
Part IX-A Summary of Direct Charitable A	ctivities		
List the foundation's four largest direct charitable activities during the	tax year Include relevant statistic	al information such as the number of	F
organizations and other beneficiaries served, conferences convened, re	search papers produced, etc	in morniation such as the number of	Expenses
1 N/A			
			7
			7
2			
			7
			7
3			T
			7
			7
4			
			7
			1
Part IX-B Summary of Program-Related Ir	ivestments (see instri	uctions)	
Describe the two largest program-related investments	made by the foundation dur	ing the tax year on lines 1 and 2	Amount
1 <u>N/A</u>			
2			
			7
All other program-related investments. See instruction	S.		
3			
Total. Add lines 1 through 3			0.
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	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  Average monthly fair market value of securities	1 a	2 305 224
	Average of monthly cash balances	1 b	2,385,334. 299,578.
	Fair market value of all other assets (see instructions)	1 c	239,310.
	Total (add lines 1a, b, and c)	10	2,684,912.
	Reduction claimed for blockage or other factors reported on lines 1a and	- <u>-</u> -	2,004,912.
	1c (attach detailed explanation) 1e 0.	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,684,912.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	40,274.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,644,638.
6	Minimum investment return. Enter 5% of line 5	6	132,232.
Pa	<b>t XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations, check here ► and do not complete this part.)	atıng	foundations
1	Minimum investment return from Part X, line 6.	1	132,232.
2 :	Tax on investment income for 2017 from Part VI, line 5		
i	Income tax for 2017 (This does not include the tax from Part VI)	]	
•	Add lines 2a and 2b.	2 c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	132,232.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	132,232.
6	Deduction from distributable amount (see instructions).	6	
	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	132,232.
Pai	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1 a	22,925.
	Program-related investments – total from Part IX-B	1 b	
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
Š	Suitability test (prior IRS approval required)	3 a	
t	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	22,925.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,925.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether to qualifies for the section 4940(e) reduction of tax in those years	he fou	indation

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## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	<b>(c)</b> 2016	<b>(d)</b> 2017
Distributable amount for 2017 from Part XI,				120,020
line 7  2 Undistributed income, if any, as of the end of 2017	<del></del>			132,232.
a Enter amount for 2016 only			21,536.	
<b>b</b> Total for prior years 20 , 20 , 20		0.	21,330.	<del></del> -
3 Excess distributions carryover, if any, to 2017		<u> </u>		
a From 2012				
<b>b</b> From 2013				1
c From 2014				
d From 2015			10	
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part				
XII, line 4. ► \$ 22, 925.				
a Applied to 2016, but not more than line 2a			21,536.	i E
	<del></del>	<del></del>	21,330.	
<ul> <li>b Applied to undistributed income of prior years (Election required — see instructions)</li> </ul>		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			and the state of t
d Applied to 2017 distributable amount			·	1,389.
e Remaining amount distributed out of corpus	0.			1,302.
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
				ļ
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	<u> </u>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		<u> </u>
<b>d</b> Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	<u></u>
f Undistributed income for 2017. Subtract lines				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be				
distributed in 2018				130,843.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				; !
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0		,	
	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			<u> </u>
10 Analysis of line 9				
a Excess from 2013		Ì		
<b>b</b> Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				
BAA				Form 990-PF (2017)

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Part XIV   Private Operating Foundaries	<del></del>				N/A
1 a If the foundation has received a ruling or d is effective for 2017, enter the date of the r	etermination letter t uling	nat it is a private o	perating foundation,	and the ruling	
<b>b</b> Check box to indicate whether the foundati		ating foundation de	escribed in section	4942(j)(3) or	4942(1)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for	(a) 2017	<b>(b)</b> 2016	(c) 2015	(d) 2014 /	
each year listed		<del></del>	<del> </del>		
<b>b</b> 85% of line 2a			ļ		
c Qualifying distributions from Part XII, line 4 for each year listed	<del></del>				
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter.				]	
(1) Value of all assets		<u> </u>	,	[	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)			,		
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization	7	<del></del>			
(4) Gross investment income			<del> </del>	<del></del>	
Part XV Supplementary Information	(Complete this	part only if the	e foundation ha	d \$5,000 or mor	e in
assets at any time during th	<u> </u>	structions.)			
Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have NONE	ave contributed moi	re than 2% of the to nan \$5,000) (See s	otal contributions rec section 507(d)(2).)	eived by the founda	tion before the
b List any managers of the foundation who of a partnership or other entity) of which the for NONE	wn 10% or more of oundation has a 10	the stock of a corp % or greater interes	oration (or an equall st.	y large portion of the	e ownership of
2 Information Regarding Contribution, Grant	, Gift, Loan, Schola	rship, etc., Progran			
Check here ► X if the foundation only m requests for funds. If the foundation makes	akes contributions i gifts, grants, etc. t	to preselected char o individuals or org	itable organizations anizations under oth	and does not accept er conditions, comp	t unsolicited lete items
2a, b, c, and d. See instructions					
a The name, address, and telephone number	or email address (	or the person to wh	om applications snot	nd be addressed.	
<b>b</b> The form in which applications should be si	ubmitted and inform	nation and materials	s they should include	<b>::</b>	
c Any submission deadlines:					
d Any restrictions or limitations on over-de-	ich oc hi co	and press of said	do fioldo lumida ad as	statutions of the f	ontoro
d Any restrictions or limitations on awards, su	och as by geograph	icai areas, charitad	ne neius, kinus of ins	sulutions, or other to	icioi 2

Part XV Supplementary Information (continued)

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to oundation Recipient Purpose of grant or contribution Amount status of any foundation manager or substantial contributor recipient Name and address (home or business) a Paid during the year TEMPE POLICE FOUNDATION, INC. NONE PF K9 TRAINING 10,500. PO BOX1052 TEMPE AZ 85284 TEMPE POLICE FOUNDATION, INC. NONE PF K9 TRAINING 11,100. PO BOX1052 TEMPE AZ 85284 Total 3 a 21,600. b Approved for future payment **Total** ► 3b

	r gross amounts unless otherwise indicated		business income	Evoluded by s	ection 512, 513, or 514	
1	Program service revenue.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
а						
b	)	1	·	<del>                                     </del>		
С		<del> </del>		1 - 1-		<del></del>
d		<del> </del>		<del>                                     </del>		<del></del>
e		<del>   </del>				
f		<del>  </del>		+-+		<del></del>
a	Fees and contracts from government agencies	<del>                                     </del>				<del></del>
2 3	Membership dues and assessments	<del> </del>		<del></del>		
3	Interest on savings and temporary cash investments	<del>                                     </del>				
4	Dividends and interest from securities	<del> </del>		14	10,329.	
5	Net rental income or (loss) from real estate.	<del></del>		<del>-  </del>	10,329.	<del></del>
_	Debt-financed property	<del>                                     </del>		<del></del>		<del></del>
	Not debt-financed property	<del>  </del>	<del></del>	<del></del>	<del></del>	<del></del>
	Net rental income or (loss) from personal property	<del> +</del>		+		<del></del>
7	Other investment income	<del>                                     </del>		16	22.	
8	Gain or (loss) from sales of assets other than inventory	<del> </del>		<del></del>		
9	Net income or (loss) from special events	<del>   </del>		<del>- </del>	1,682.	
10	Gross profit or (loss) from sales of inventory	<del> </del>	<del></del>			
11	Other revenue	<del> </del>	<del></del>	+		
		<del>  </del>	<del></del>			
a		+	<del></del>			
b	<del></del>			<del>                                     </del>		
C						
d	<del></del>		· ———			
- e						
	Subtotal Add columns (b), (d), and (e)	LL	<del></del>		12,033.	
13	Total. Add line 12, columns (b), (d), and (e)			•	13	12,033.
		_				
(See	worksheet in line 13 instructions to verify calculation		<del>, , , , _ , _ , _ , _ , _ , _ , _ , _ ,</del>		<del> </del>	
(See Par	t XVI-B   Relationship of Activities to the	e Accompli				
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	the uctions )
(See Par Line	t XVI-B Relationship of Activities to the	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	the uctions)
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	the uctions)
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	the uctions)
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )
(See Par Line	Relationship of Activities to the Relati	e Accomplis	ed in column (e) of Pa	art XVI-A cont	ributed importantly to	o the uctions )

Part XVII	Information Regarding	Transfers to and	Transactions and	Relationships With	Noncharitable
	Exempt Organizations			·	

	Exempt Organi	zations											
describe	organization directly	of the Code (ot	ngage in ar her than se	ny of the ection 501	following v I(c)(3) org	with any o	other organiz s) or in secti	zation ion 527,				Yes	No
relating to political organizations?  a Transfers from the reporting foundation to a noncharitable exempt organization of.													
(1) Cash							1 a (1)		X				
(2) Other assets						1 a (2)		X					
	b Other transactions.						1.5(3)						
		ncharitable exe	mpt organiz	zation							1 b (1)		X
(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization							1 b (2)		X				
(3) Rental of facilities, equipment, or other assets								1 b (3)		X			
(4) Reimbursement arrangements							1 b (4)		X				
<b>(5)</b> Loan	ns or loan guarantee	es									1 b (5)		X
(6) Perf	formance of services	or membersh	ip or fundra	aising soli	icitations						1 b (6)		X
c Sharing	of facilities, equipm	ent, mailing list	ts, other as	sets, or p	paid empli	oyees					1 c		X
d If the an the good any tran	nswer to any of the a ds, other assets, or saction or sharing a	above is 'Yes,' o services given irrangement, sh	complete the by the repo	ne followi orting fou mn (d) th	ng schedu ndation If ie value of	ile. Colunt the fount the good	nn <b>(b)</b> should dation receiv ls, other ass	d always ved less ets, or s	show th than fail services	ne fair ma r market received	arket value value in	of	
(a) Line no	(b) Amount involved	(c) Name (	of noncharitab	le exempt o	rganization		(d) Description	of transfe	rs, transac	tions, and	sharing arran	gements	3
N/A													
			<del> </del>										
		<u> </u>											
		<del> </del>			<del></del>								
	<del></del>	<del> </del> -	· <u> </u>										——
	<del> </del>	<del> </del>											
		<del> </del>											
		-											
		<del>                                     </del>				<del></del>							
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		<del> </del>				_							
						_							
		<del>                                     </del>				_							
	<del></del>	<del> </del>											
describe	undation directly or ed in section 501(c) of complete the following	of the Code (ot	ited with, oi her than se	r related ection 501	to, one or (c)(3)) or	more tax in section	e-exempt org	anızatıo	ns		Yes	X	—− No
	Name of organizati		(b)	Type of	organizat	on	1	(c) [	escription	on of rela	tionship		
N/A													
<del></del>					_								
ign Under percent,	enalties of perjury, I declare and complete Declaration	that I have examined of preparer (other	this return, incl than taxpayer)	luding accom ) is based of	npanying sche n all informat	dules and sta	<u> </u>		my knowled Ige	ge and belie	May the this return	n with th	ne [
	1 MUL	NOILL		<u> </u>	<u>J·//·/</u>	0 V	DIRECTO	<u>R</u>			preparer s See instr	uctions,	-, I
Signa	lure of officer of vustee			Date	e		Title					Yes	No
	Print/Type pleparer's na		Prep	parer's slope		<u> </u>	Date 2	1.	Check	L] ıf	PTIN		
Paid	TERRY L LEV		/_	, H	will	ne	111 3	110	A Some		P00017	642	
reparer		LEVITAN TA						1F1	rm's EIN	20-0	<u> 275606</u>		
Jse Only Firm's address 5010 E. SHEA BOULEVARD #A-101													
	<u> </u>	COTTSDALE	, AZ 85	5254				PI	none no	(602			
BAA											Form <b>99</b>	0-PF (	(2017)

## Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization		Employer identification number
ROBERT D. FISHER FOUNDATION I	INC.	20-4356942
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treat	ated as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated	as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Ge	eneral Rule or a Special Rule.	
Note. Only a section 501(c)(7), (8), or (10) orga	nization can check boxes for both the General Rule	e and a Special Rule See instructions.
General Rule		
[X] For an organization filing Form 990, 990-EZ property) from any one contributor Comple	, or 990-PF that received, during the year, contribute Parts I and II. See instructions for determining a	utions totaling \$5,000 or more (in money or a contributor's total contributions
Special Rules		
under sections 509(a)(1) and 170(b)(1)(A)(v	1(c)(3) filing Form 990 or 990-EZ that met the 33-1/i), that checked Schedule A (Form 990 or 990-EZ), ne year, total contributions of the greater of (1) \$5,00-EZ, line 1 Complete Parts I and II	Part II, line 13, 16a, or 16b, and that
For an organization described in section 50 during the year, total contributions of more purposes, or for the prevention of cruelty to	1(c)(7), (8), or (10) filing Form 990 or 990-EZ that r than \$1,000 <i>exclusively</i> for religious, charitable, sc children or animals Complete Parts I, II, and III	eceived from any one contributor, ientific, literary, or educational
during the year, contributions exclusively fo \$1,000 If this box is checked, enter here the charitable, etc., purpose Don't complete ar	1(c)(7), (8), or (10) filing Form 990 or 990-EZ that realignous, charitable, etc., purposes, but no such the total contributions that were received during the pays of the parts unless the <b>General Rule</b> applies to the petc., contributions totaling \$5,000 or more during the percent of the parts unless the general Rule applies to the petc.	contributions totaled more than year for an exclusively religious, his organization because
990-PF), but it <b>must</b> answer 'No' on Part IV. line	he General Rule and/or the Special Rules doesn't fee 2, of its Form 990; or check the box on line H of itiling requirements of Schedule B (Form 990, 990-Ections for Form 990, 990-EZ, or 990-PE.	its Form 990-EZ or on its Form 990-PF.

٠.,			
Schedule Name of org	B (Form 990, 990-EZ, or 990-PF) (2017)	Page	1 of 1 of Part
-	D. FISHER FOUNDATION INC.	1	356942
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional sp	ace is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KERRY FISHER		Person X  Payroll
	9717 E MARK LANE	\$10,500.	Noncash
	SCOTTSDALE, AZ 85262		(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ROBERT D FISHER ADMIN TRUST		Person X
	C/O 9717 E. MARK LANE	\$124,265.	Payroll
	SCOTTSDALE, AZ 85262		(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	ROBERT D FISHER ADMIN TRUST		Person X
	C/O 9717 E. MARK LANE	\$500,000.	Noncash
	SCOTTSDALE, AZ 85262		(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	ROBERT D FISHER ADMIN TRUST		Person  Payroll
	C/O 9717 E. MARK LANE	\$1,642,513.	Noncash X
	SCOTTSDALE, AZ 85262		(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	ROBERT D FISHER ADMIN TRUST		Person Payroll
	C/O 9717 E. MARK LANE	\$2,061,652.	Noncash X
:	SCOTTSDALE, AZ 85262		(Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	ROBERT D FISHER ADMIN TRUST		Person

C/O 9717 E. MARK LANE

SCOTTSDALE, AZ 85262

Payroli

Noncash

(Complete Part II for noncash contributions)

2,000,000.

Page

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

of Part II

BAA

ROBERT D. FISHER FOUNDATION INC.

Employer identification number

20-4356942 Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed (b)
Description of noncash property given (a) No. from (c)
FMV (or estimate)
(See instructions.) (d) Date received Part I BONDS, MUTUAL FUNDS 1,642,513. 8/29/17 (a) No. from (b) Description of noncash property given (c) FMV (or estimate) (See instructions.) (d) Date received Part I REAL ESTATE PARTNERSHIPS 5\_\_ 2,061,652. 8/29/17 (a) No. from (b)
Description of noncash property given (d) Date received (c) FMV (or estimate) (See instructions.) Part I 6 2,000,000. 8/29/17 (a) No. from (b) Description of noncash property given (d) Date received (c) FMV (or estimate) (See instructions.) Part I (a) No. from Part I (d) Date received (b) Description of noncash property given (c) FMV (or estimate) (See instructions.) (b)
Description of noncash property given (d) Date received (a) No. (c) FMV (or estimate) (See instructions.) from Part I

	3 (Form 990, 990-EZ, or 990-PF) (2017)	Page 1 to 1 of <b>Part III</b>					
Name of organ ROBERT	D. FISHER FOUNDATION INC.			Employer identification number 20-4356942			
Part IIIs	Exclusively religious, charitable, etc or (10) that total more than \$1,000 for the following line entry. For organizations of contributions of \$1,000 or less for the year (Use duplicate copies of Part III if additional):	the year from any one cont impleting Part III, enter the tota Enter this information once. Se	t <b>ributor.</b> Comp I of <i>exclusivel</i>	olete columns (a) through (e) and y religious, charitable, etc,			
(a) No. from Part i	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held			
	N/A						
	Transferen's name address	(e) Transfer of gift					
	Transferee's name, addres	s, and ZIP + 4	Kela	ationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(b) (c) Purpose of gift Use of gift		(d) Description of how gift is held			
(a) No. from	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relationship of transferor to transferee				
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I							
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Rela	ationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(b) (c) Purpose of gift Use of gift		(d)  Description of how gift is held			
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relationship of transferor to transferee				

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

BAA

2017 FEDERAL STATEMENTS	PAGE 1
CLIENT FISH-FDN ROBERT D. FISHER FOUNDATION INC.	20-4356942
5/10/18  STATEMENT 1  FORM 990-PF, PART I, LINE 11  OTHER INCOME	08.14AM
OTHER INVESTMENT INCOME  OTHER INVESTMENT INCOME  TOTAL \$ 22. \$ 0	(C) ADJUSTED NET INCOME
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES	
(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTE  PER BOOKS INCOME NET INCO  TAX COMPLIANCE FEES . \$ 1,325.  TOTAL \$ 1,325. \$ 0. \$	
STATEMENT 3 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES	
(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTE  PER BOOKS INCOME NET INCO  WEALTH ADVISORY FEES  TOTAL \$ 22,451. \$ 22,451. \$  TOTAL \$ 22,451. \$ 22,451. \$	
STATEMENT 4 FORM 990-PF, PART I, LINE 18 TAXES	
(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTE  PER BOOKS INCOME NET INCO  PROPERTY TAXES  TOTAL \$ 2,003. \$ 2,003. \$  TOTAL \$ 2,003. \$ 2,003. \$	

2017	FEDERAL STATEMENTS	PAGE 2
CLIENT FISH-FDN	ROBERT D. FISHER FOUNDATION INC.	20-4356942
5/10/18		08.14AN
STATEMENT 5 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES		
INVESTMENT EXPENSES	(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTED  PER BOOKS INCOME NET INCOME  \$ 2,260. \$ 2,260.  TOTAL \$ 2,260. \$ 2,260. \$ 0	(D) CHARITABLE PURPOSES . \$ 0.
STATEMENT 6 FORM 990-PF, PART III, LINE 3 OTHER INCREASES TAX EXEMPT DIVIDENDS.		ė 2.260
TAX EXEMPT DIVIDENDS.	TOTAL	\$ 3,260. \$ 3,260.
STATEMENT 7 FORM 990-PF, PART III, LINE 5 OTHER DECREASES		

# STATEMENT 8 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

ALLOCATED K-1 INCOME - ARMER FARMER LLC

NAME OF SUBSTANTIAL CONTRIBUTOR

ADDRESS OF SUBSTANTIAL CONTRIBUTOR

TOTAL \$

ROBERT D FISHER ADMIN TRUST

9717 E. MARK LANE SCOTTSDALE, AZ 85262

#### STATEMENT 9 FORM 990-PF, PART VII-B, LINE 2B SECTION 4942 (A) (2) - INCORRECT VALUATION OF ASSETS

AS OF 12/31/17 THE FOUNDATION WAS UNDERGOING EXAMINATION BY THE IRS, WHICH DETERMINED THAT THE FOUNDATION HAD UNDISTRIBUTED INCOME WITH RESPECT TO THE CALENDAR YEAR 2013. IN 2018 A CORRECTIVE DISTRIBUTION WAS MADE PER THE EXAMINING AGENT'S INSTRUCTIONS, AND SECTION 4942 PENALTIES WERE ASSESSED AND PAID.