Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
GREEN FAMILY FOUNDATION INC

A Employer identification number
20-4256553

Number and street (or P O box number if mail is not delivered to street address)
9726 53RD DR EAST

Room/suite

B Telephone number (see instructions)
(941) 538-4013

City or town, state or province, country, and ZIP or foreign postal code
BRADENTON, FL 342113760

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 18,970,466

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	55,510	45,845		
	4	Dividends and interest from securities	216,855	212,557		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	810,475			
	b	Gross sales price for all assets on line 6a 4,544,958				
	7	Capital gain net income (from Part IV, line 2)		811,389		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	0	42,454		
	12	**Total.** Add lines 1 through 11	1,082,840	1,112,245		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	150,000	78,548		78,547
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	11,806	5,903		5,903
	b	Accounting fees (attach schedule)	13,500	10,778		3,460
	c	Other professional fees (attach schedule)	64,070	68,724		0
	17	Interest	110	0		0
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	13,149	6,575		6,574
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,447	4,258		4,284
	24	**Total operating and administrative expenses.** Add lines 13 through 23	254,082	174,786		98,768
	25	Contributions, gifts, grants paid	709,651			709,651
	26	**Total expenses and disbursements.** Add lines 24 and 25	963,733	174,786		808,419
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	119,107			
	b	**Net investment income** (if negative, enter -0-)		937,459		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	300,743	916,060	916,060
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,225,688	1,436,447	1,436,447
	b	Investments—corporate stock (attach schedule)	15,071,960	16,115,364	16,115,364
	c	Investments—corporate bonds (attach schedule)	1,082,682	502,595	502,595
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	17,681,073	18,970,466	18,970,466
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	14,080	0	
	23	**Total liabilities**(add lines 17 through 22)	14,080	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶** ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	17,666,993	18,970,466	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	17,666,993	18,970,466	
	31	**Total liabilities and net assets/fund balances** (see instructions)	17,681,073	18,970,466	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,666,993
2	Enter amount from Part I, line 27a	2	119,107
3	Other increases not included in line 2 (itemize) ▶	3	1,184,366
4	Add lines 1, 2, and 3	4	18,970,466
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	18,970,466

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES - STATE STREET 0634	P		
b	PUBLICLY TRADED SECURITIES - MS 9932	P		
c	PUBLICLY TRADED SECURITIES - MS 5770	P		
d	CAPITAL GAINS DIVIDENDS	P		
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,467,556		947,548	520,008
b	2,388,809		2,380,180	8,629
c	406,227		405,841	386
d	282,366			282,366
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				520,008
b				8,629
c				386
d				282,366
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	811,389
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	875,191	17,378,024	0 050362
2015	893,464	18,088,735	0 049393
2014	903,880	18,397,512	0 049131
2013	782,437	17,614,054	0 044421
2012	923,083	16,643,548	0 055462

2	**Total** of line 1, column (d)	2	0 248769
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049754
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	18,361,838
5	Multiply line 4 by line 3	5	913,575
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,375
7	Add lines 5 and 6	7	922,950
8	Enter qualifying distributions from Part XII, line 4	8	808,419

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	18,749
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	18,749
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	18,749
6	Credits/Payments				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	14,565		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d.			7	23,265
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	4,516
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 4,516	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DONALD GREEN TREASURER Telephone no ▶(941) 538-4013

Located at ▶9726 53RD DR E BRADENTON FL ZIP+4 ▶342113760

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

			Yes/No	Line	Yes	No
5a	During the year did the foundation pay or incur any amount to					
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)		☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?			**5b**		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*		☐ Yes ☐ No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*			**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			**7b**		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000.			▶	0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services.	▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	17,753,374
b	Average of monthly cash balances.		1b	888,086
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	18,641,460
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	18,641,460
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	279,622
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	18,361,838
6	**Minimum investment return.** Enter 5% of line 5.		6	918,092

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	918,092
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 18,749		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	18,749
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	899,343
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	899,343
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	899,343

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	808,419
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	808,419
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	808,419

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				899,343
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			800,975	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 808,419				
a Applied to 2016, but not more than line 2a			800,975	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				7,444
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				891,899
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013. . . .				
b Excess from 2014. . . .				
c Excess from 2015. . . .				
d Excess from 2016. . . .				
e Excess from 2017. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JEFFREY B SCHEER ESQ
ONE LINCOLN CENTER
SYRACUSE, NY 132021355
(315) 218-8286

b The form in which applications should be submitted and information and materials they should include

FILLED OUT GRANT APPLICATION, DETAILED PROJECT BUDGET INCLUDING CONTINGENCY PLAN IF THE FUNDS ARE NOT RECEIVED, CURRENT BUDGET INCLUDING IN-KIND SERVICES AND VOLUNTEER HOURS, A LIST OF THE CURRENT BOARD OF DIRECTORS INCLUDING BUSINESS ADDRESSES AND OCCUPATIONS, THE MOST RECENT AUDITED FINANCIAL REPORT, AND A COPY OF THE ORGANIZATION'S 501(C)(3) DETERMINATION LETTER

c Any submission deadlines

GRANT APPLICATION BY AUGUST 31ST, FOUNDATION'S DECISION BY DECEMBER 31ST

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANT APPLICATIONS MUST BE CONSISTENT WITH THE FOUNDATION'S MISSION STATEMENT AND BE SUBMITTED FOR ONE OF THE FOLLOWING CATEGORIES 1 CAPITAL FUNDING FOR A NEW OR REMODELED FACILITY, 2 CAPITAL OF SCHOLARSHIP FUNDING FOR COLLEGES AND UNIVERSITIES, 3 CAPITAL FUNDING FOR MEDICAL INSTITUTIONS, 4 CAPITAL OR START-UP FUNDING FOR EDUCATIONAL, CULTURAL, ARTISTIC AND OTHER SOCIAL SERVICE INITIATIVES, OR 5 CAPITAL, START-UP OR SCHOLARSHIP FUNDING FOR AFTER-SCHOOL, WEEKEND, OR SUMMER PROGRAMS FOR YOUTHS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				709,651
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	55,510	
4 Dividends and interest from securities. . . .			14	216,855	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	810,475	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,082,840	0

13 Total. Add line 12, columns (b), (d), and (e). 13 1,082,840

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-11-07	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
KARL JACOB CPA		2018-11-07		P00435568
Firm's name ▶ DANNIBLE & MCKEE LLP				Firm's EIN ▶33-0996661
Firm's address ▶ 221 SOUTH WARREN ST SYRACUSE, NY 13202				Phone no (315) 472-9127

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD J GREEN 9726 53RD DR E BRADENTON, FL 342113760	TREASURER 15 00	37,095	0	0
LOUISE ANN GREEN LALUMIA 17 DUTCHESS LANE DAYTON, NJ 08810	PRESIDENT 5 00	30,000	0	0
SCOTT S GREEN 210 RIVERDALE COURT GREENVILLE, NC 27858	VICE-PRESIDENT 5 00	30,000	0	0
JEFFREY B SCHEER ONE LINCOLN CENTER SYRACUSE, NY 132021355	SECRETARY 10 00	30,000	0	0
DONNA GREEN BURGMAYER 6 COTTONWOOD COURT LAFAYETTE HILL, PA 19444	VICE-PRESIDENT 5 00	30,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALZHEIMER'S ASSOCIATION - CNY CHAPTER 441 WEST KIRKPATRICK STREET SYRACUSE, NY 13204	NONE	PC	EXTERIOR INSULTATION FINISHING SYSTEM	21,500
ARC OF SENECA CAYUGA 1521 CLARK STREET ROAD AUBURN, NY 13021	NONE	PC	COMPUTER ASSISTED ART LABS AN PUBLIC EXHIBITION	5,000
BOYS AND GIRLS CLUB OF THE COASTAL PLAIN INC 621 W FIRE TOWER ROAD WINTERVILLE, NC 28590	NONE	PC	PROVIDING TRANSPORTATION FOR THOSE IN NEED IN EASTER, NC	40,000
Total . . . 3a			▶	709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CAMP RAMAH IN NEW ENGLAND 2 COMMERCE WAY NORWOOD, MA 02062	NONE	PC	VOCATIONAL TRAINING FOR TEENS AND YOUNG ADULTS WITH DISABILITIES	25,000
CATHOLIC CHARITIES OF ONONDAGA COUNTY 1654 WEST ONONDAGA STREET SYRACUSE, NY 13204	NONE	PC	CULINARY ARTS EXPANSION	7,000
CENTER FOR FAMILY VIOLENCE CENTER PO BOX 8429 GREENVILLE, NC 27858	NONE	PC	THE FAMILY CENTER TO UPGRADE THE CHILDREN'S SERVICES	14,370
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COLONIAL NEIGHBORHOOD COUNCIL 107 EAST 4TH AVENUE CONSHOHOCKEN, PA 19428	NONE	PC	DONATION BINS	3,849
GOOD GRIEF INC38 ELM STREET MORRISTOWN, NJ 07960	NONE	PC	IN COMMUNITY FUNDING FOR PEER SUPPORT PROGRAM, EASY ACCESSIBLE AND REPLICABLE INNNER-CITY DIRECT SUPPORT PROGRAM	25,000
HE CARES WE CARE 20 SCHALKS CROSSING ROAD PLAINSBORO, NJ 08536	NONE	PC	THE PANTRY ON-SITE PERSONAL PANTRY PROVIDING CLIENTS TO CHOOSE HEALTHY FOODS APPROPRIATE FOR THEIR FAMILIES	10,000
Total . . . . ▶ 3a				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HILLSIDE CHILDREN'S FOUNDATION 1183 MONROE AVENUE ROCHESTER, NY 14620	NONE	PC	HILLSIDE WORK-SCHOLARSHIP CONNECTION PHEONIX CENTER LED PROJECT	23,000
HORIZONS AT THE OAKWOOD SCHOOL 4000 MACGREGOR DOWNS ROAD GREENVILLE, NC 27834	NONE	PC	S T E A M PROGRAM WILL SERVE 45 STUDENTS IN GRADES K THRU 12 DURING SUMMER 2018	20,000
INTERIM HOUSE INC 333 W UPSAL STREET PHILADELPHIA, PA 19119	NONE	PC	LIFE SKILLS AND JOB READINESS PROGRAM	25,000
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH HOME OF CENTRAL NEW YORK SENIOR APARTMENTS INC 4101 EAST GENESEE STREET SYRACUSE, NY 13214	NONE	PC	RENOVATE/UGRADE ENTRANCEWAY, BATHROOMS, PATIO, ETC	25,000
MENORAH PARK GROUP RESIDENCES INC 4101 E GENESEE STREET SYRACUSE, NY 13214	NONE	PC	TO PROVIDE A GATEWAY FOR PEOPLE WITH DEVELOPMENTAL AND INTELLECTUAL DISABILITIES, ESPECIALLY THOSE WITH POVERTY LEVEL INCOME	17,500
MERCY WORKS INC 1221 SOUTH SALINA STREET SYRACUSE, NY 13202	NONE	PC	SYNERGY INTERNSHIP PROGRAM	20,000
Total . . . . ▶ 3a				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OCEAN GROVE CAMP MEETING ASSOCIATION 54 PITMAN AVENUE OCEAN GROVE, NJ 07756	NONE	PC	REPLACING BRASS ORGAN STOPS, GREAT AUDITORIUM SLIDING DOOR, AND MOVABLE DOORS	90,000
ON POINT FOR COLLEGE INC 1654 WEST ONONDAGA ST SYRACUSE, NY 13204	NONE	PC	GAP SCHOLARSHIPS FOR ON POINT STUDENTS	25,000
ONONDAGA EARTH CORPS SUNY EOC ROOM 239 100 NEW STREET SYRACUSE, NY 13202	NONE	PC	URBAN AGRICULTURE STEWARDSHIP PILOT (TO SUPPORT AN AMERICORPS SERVICE MEMBER, YOUTH STIPENDS, AND STARTUP EQUIPMENT FOR AN URBAN AGRICULTURE STEWARDSHIP PROGRAM)	7,250
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PUBLIC BROADCASTING COUNCIL OF CENTRAL NEW YORK INC 415 WEST FAYETTE STREET SYRACUSE, NY 13204	NONE	PC	WICKNEY KIDS MASCOT WITH MATERIALS FOR EDUCATION OUTREACH	26,350
ROSAMOND GIFFORD ZOO ONE CONSERVATION PLACE SYRACUSE, NY 13204	NONE	PC	ZOO GUIDES PAID INTERNSHIP PROGRAM	5,000
STOKES ELEMENTARY SCHOOL PTA 2683 NC 903 N STOKES, NC 27884	NONE	PC	SOUND SYSTEM UPDATE	10,000
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SYRACUSE HEBREW DAY SCHOOL 5655 THOMPSON ROAD SYRACUSE, NY 13214	NONE	PC	HEALTHY MINDS, HEALTHY BODIES	25,000
SYRACUSE STAGE 820 EAST GENESEE STREET SYRACUSE, NY 13210	NONE	PC	BORN RAISED AND TRAINED (B R A T) WILL SERVE CHILDREN OF VETERANS AND ACTIVE DUTY MILITARY PERSONNEL BY ESTABLISHING LONG TERM CONNECTIONS WITH HIGH SCHOOLS SURROUNDING FORT DRUM, ETC	15,000
THE SALVATION ARMY - ATLANTIC CITY 22 S TEXAS AVENUE ATLANTIC CITY, NJ 08401	NONE	PC	MULTI-PURPOSE/COMMUNITY ROOM IMPROVEMENTS	26,000
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE SALVATION ARMY - CHILDREN'S SERVICES 426 MAIN STREET HARLEYSVILLE, PA 19438	NONE	PC	CARES PROGRAM - FOR (4) FAMILIES, 10-WEEK INTENSIVE OUTPATIENT INTERVENTION	10,000
THE SALVATION ARMY - GREATER PHILADELPHIA 4050 CONHOHOCKEN AVENUE PHILADELPHIA, PA 19131	NONE	PC	(2) NEW DAY DROP-IN CENTER - CASE MANAGERS TRAINING, PATHWAY OF HOPE (2) CASE MANAGERS TRAINING	8,000
THE SALVATION ARMY - GREENVILLE 2337 W DICKINSON AVENUE GREENVILLE, NC 27834	NONE	PC	TO OFFSET THE COST TO PUT A WALK-IN COOLER & FREEZER IN REMODELED BUILDING AS PART OF THEIR 3-BUILDING PROJECT	32,150
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE SALVATION ARMY - HONESDALE 100 FOURTH STREET HONESDALE, PA 18431	NONE	PC	JOURNEY OF HOPE/EMERGENCY SERVICES	25,000
THE SALVATION ARMY - RHODE ISLAND 34 COMMERCIAL STREET CRANSTON, RI 02905	NONE	PC	PROJECT BREAK THROUGH BRINGING PEOPLE TO A HIGHER GROUND - A MENTORING & EDUCATIONAL COMPONENT FOR THE WHOLE FAMILY	10,182
THE SALVATION ARMY - STAR LAKE 440 WEST NYACK ROAD WEST NYACK, NY 10994	NONE	PC	TRAVEL/INCIDENTAL & RECRUITMENT EXPENSES FOR BUDD/STREHLE/ROYLE PROGRAM	5,000
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE SALVATION ARMY - WEST NYACK 440 WEST NYACK ROAD WEST NYACK, NY 10994	NONE	PC	FUTURE ALL-STARS WEEKEND 2018 - NEW YORK STAFF BAND	25,000
THE UPSTATE FOUNDATION INC 750 EAST ADAMS STREET SYRACUSE, NY 13210	NONE	PC	ADAPTIVE DESIGN CARDBOARD SOLUTIONS FOR CHILDREN WITH SPINA BIFIDA	17,500
VERA HOUSE 6181 THOMPSON ROAD SUITE 100 SYRACUSE, NY 13206	NONE	PC	SHELTER BASEMENT RENOVATION	40,000
Total . . . . ▶ **3a**				709,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YWCA OF PRINCETON 59 PAUL ROBESON PLACE PRINCETON, NJ 08540	NONE	PC	BUILDING BRIDGES THROUGH MIND, BODY & SPIRIT	25,000
Total . . . . ▶ 3a				709,651

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TY 2017 Accounting Fees Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DANNIBLE & MCKEE, LLP	13,500	10,778		3,460

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TY 2017 Investments Corporate Bonds Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY (#9932)	432,499	432,499
MORGAN STANLEY (#5770)	44,121	44,121
MORGAN STANLEY (#6798)	25,975	25,975

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TY 2017 Investments Corporate Stock Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STATE STREET BANK AND TRUST (#0634)	2,707,308	2,707,308
FIDELITY DIVERSIFIED INTERNATIONAL (#5667)	2,241,442	2,241,442
MORGAN STANLEY (#6785)	1,348,008	1,348,008
SPARTAN 500 INDEX FUND ADV CL (#5667)	4,284,989	4,284,989
BLACK ROCK GLOBAL ALLOCATION	887,734	887,734
BLACK ROCK CAPITAL APPRECIATION FUND	1,119,819	1,119,819
VANGUARD DIVIDEND GROWTH (#7218)	684,459	684,459
VANGUARD ST INVESTMENT GRADE FUND (#7218)	2,282,833	2,282,833
VANGUARD ST INF PRO	558,772	558,772

TY 2017 Investments Government Obligations Schedule

Name:	GREEN FAMILY FOUNDATION INC
EIN:	20-4256553
US Government Securities - End of Year Book Value:	1,436,447
US Government Securities - End of Year Fair Market Value:	1,436,447
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2017 Legal Fees Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOND SCHOENECK & KING, PLLC	11,806	5,903		5,903

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TY 2017 Other Expenses Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	182	91		91
INSURANCE EXPENSE	882	441		441
POSTAGE & SHIPPING	355	178		177
FILING FEES	28	0		28
DEFERRED COMPENSATION	0	3,548		3,547

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TY 2017 Other Income Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALTERNATIVE INVESTMENT PARTNERS SCHEDULE K-1		42,454	

TY 2017 Other Increases Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Description	Amount
UNREALIZED GAIN ON SECURITIES HELD	1,184,366

TY 2017 Other Liabilities Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED COMPENSATION	14,080	0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491313004488

TY 2017 Other Professional Fees Schedule

Name: GREEN FAMILY FOUNDATION INC

EIN: 20-4256553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	64,070	68,724		0