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OMB No 1545-0052

2017

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-01-20	17 , aı	nd er	nding 12-31-	2017		
Name of foundation WOLFORT FAMILY FOUNDATION						A Employer identification number		
% DAVID A WOLFORT					20-3886434			
Number and street (or P O box number if mail is not delivered to street address) Room/suite 70 RIDGECREEK TRAIL						B Telephone number (see instructions)		
C.L.		about an arrange and arrange arrange arrange and arrange a			(216) 736-3357	7		
		i, state or province, country, and ZIP or foreign postal code HILLS, OH 44022			C If exemption	application is pendin	g, check here	
G Ch	neck al	I that apply \Box Initial return \Box Initial return of a	former public charity		D 1. Foreign or	ganızatıons, check he	ere 📗	
		☐ Final return ☐ Amended return				ganizations meeting k here and attach co		
		Address change Name change					· -	
		pe of organization Section 501(c)(3) exempt private f				undation status was t n 507(b)(1)(A), chec		
<u></u> 9	Section	n 4947(a)(1) nonexempt charitable trust						
of '	year <i>(f</i>	xet value of all assets at end from Part II, col (c), \$ 752,811 J Accounting method ☐ Other (specify) (Part I, column (d) must	Cash Accru	al		ation is in a 60-montl n 507(b)(1)(B), chec		
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)	23,000					
	2	Check ▶ ☐ If the foundation is not required to attach						
	_	Sch B						
	3	Interest on savings and temporary cash investments Dividends and interest from securities	12.021		12.021			
	4 5a	Gross rents	13,921		13,921			
	b	Net rental income or (loss)						
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	18,354					
Revenue	ь	Gross sales price for all assets on line 6a 178,344						
\aleph	7	Capital gain net income (from Part IV, line 2)			18,354			
	8	Net short-term capital gain						
	9	Income modifications						
	10a b	Gross sales less returns and allowances Less Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	55,275		32,275			
	13	Compensation of officers, directors, trustees, etc	0					
	14	Other employee salaries and wages	<u> </u>					
Š	15	Pension plans, employee benefits						
ารย	16a	Legal fees (attach schedule)						
<u>8</u>	ь	Accounting fees (attach schedule)						
e E	c	Other professional fees (attach schedule)	4,675		4,675		2,338	
Ĕ	17	Interest						
and Administrative Expenses	18	Taxes (attach schedule) (see instructions)	568		104		52	
Ξ	19	Depreciation (attach schedule) and depletion						
Ð	20	Occupancy						
βD	21	Travel, conferences, and meetings			·			
등	22	Printing and publications	on 1					
Operating	23	Other expenses (attach schedule)	200					
ərat	24	Total operating and administrative expenses.	F / 10		4 770		2 200	
ă	25	Add lines 13 through 23	5,443 282,105		4,779		2,390 282,105	
	25 26	Total expenses and disbursements. Add lines 24 and	202,103				202,103	
	27	25 ·	287,548		4,779		284,495	
	27	Subtract line 26 from line 12 Excess of revenue over expenses and	-232,273					
	a	disbursements	-232,273					
	ь	Net investment income (if negative, enter -0-)			27,496			
	С	Adjusted net income(if negative, enter -0-)						
or	raper	work Reduction Act Notice, see instructions.		(Cat No 11289>	< For	m 990-PF (2017)	

Less allowance for doubtful accounts ▶ Pledges receivable 4 Less allowance for doubtful accounts ▶ 5 Receivables due from officers, directors, trustees, and other 6 disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts Assets Prepaid expenses and deferred charges 9 10a Investments—U S and state government obligations (attach schedule) 655,364 647,272 540,752 b Investments—corporate bonds (attach schedule) 121,703 98,499 99,031 C 11 Investments—land, buildings, and equipment basis ▶ _ Less accumulated depreciation (attach schedule) 12

645,759

645,759

645,759

645,759

1

2

3

4

5

6

865,728

-232,273

12,304

645,759

645,759 Form **990-PF** (2017)

865,728

865,728

865,728

752,811

13 Land, buildings, and equipment basis 14 Less accumulated depreciation (attach schedule) 15 Other assets (describe > _ 16 Total assets (to be completed by all filers—see the 865,728 instructions Also, see page 1, item I) 17 18 19 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule). Other liabilities (describe ▶_ 22 Total liabilities(add lines 17 through 22) 23

Foundations that follow SFAS 117, check here ▶

Unrestricted

Permanently restricted . . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) > ____

Temporarily restricted

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here 🕨 🗹

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Liabilities

Balances

Fund 26

ō

Assets 27

Net

24

25

28

29

30

31

Part III

2

3

	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs	How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1 a FIDELITY INVESTMENTS					
b FIDELITY INVESTMENTS					
c FIDELITY INVESTMENTS					
d CAPITAL GAIN DIVIDENI			Р		
e					
	(f)		(q)	(1	h)
(e)	Depreciation allowed		other basis		r (loss)
Gross sales price	(or allowable)	plus exp	ense of sale	(e) plus (f) minus (g)
a	435		403		32
b 14	1,012		129,604		11,408
c 2	9,132		29,983		-851
d			·		7,765
e					.,
			13/31/60		
Complete only for assets	s showing gain in column (h) and ow	i			l) h) gain minus
(i)	(j) Adjusted basis		(k) of col (ı)		less than -0-) or
F M V as of 12/31/69	as of 12/31/69		(1) (1), if any		om col (h))
a	,,		(3),	<u> </u>	32
b					11,408
					-851
				 	051
d					
e		If gain, also enter in F		 	
·	gain or (loss) as defined in sections in sections in the section in	If (loss), enter -0- in l 1222(5) and (6) ons) If (loss), enter -0	Part I, line 7	3	18,354
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net	Investment In		
	private foundations subject to the sec				
If section 4940(d)(2) applies, h	•	telom 15 to(a) tax on the	se investment meon	ic)	
Was the foundation liable for th	ne section 4942 tax on the distributal	• •		?	es 🔽 No
·	ot qualify under section 4940(e) Do				
	nount in each column for each year,	see instructions before	e making any entrie		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitat	le-use assets	(d) Distribution rati (col (b) divided by c	
2016	176,746		761,837		0 232
2015	221,073		820,091		0 269571
2014	135,150		667,221		0 202557
2013	103,969		440,790		0 23587
2012	116,273		429,182		0 270918
2 Total of line 1, column (•		2		1 210916
· · · · · · · · · · · · · · · · · · ·	o for the 5-year base period—divide t				
number of years the four	ndation has been in existence if less	than 5 years	3		0 242183
4 Enter the net value of no	ncharitable-use assets for 2017 from	n Part X, line 5	4		818,025
5 Multiply line 4 by line 3			5		198,112
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		6		275
7 Add lines 5 and 6			7		198,387
	ions from Part XII, line 4			1	284,495
	eater than line 7, check the box in Pa			ng a 1% tax rate Se	

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors					

1 List all officers, directors, trustee	es, foundation managers ar	nd their compensation	(see instructions).	
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
				. "NO. 15 "
2 Compensation of five highest-pai	d employees (other than t	hose included on line 1		ne, enter "NONE."
(a)	Title, and average	(-) 6	Contributions to employee benefit	Expense account,
Name and address of each employee pa more than \$50,000	hours per week (b) devoted to position	(c) Compensation	plans and deferred	(e) other allowances
· · ·			(d) compensation	
Total number of other employees paid over				- II
3 Five highest-paid independent co (a) Name and address of each persor			e of service	(c) Compensation
(a) Name and address of each person	r paid more than \$50,000	(b) Typ	e or service	(C) Compensation
		-		
		_		
T. I. C. II.				
Total number of others receiving over \$50 Part IX-A Summary of Direct O			<u> • </u>	
List the foundation's four largest direct charitable		ude relevant statistical inforn	nation such as the number of	_
organizations and other beneficiaries served, conf	ferences convened, research paper	s produced, etc	additional additional and the manifest of	Expenses
1				
2				
-				
3				
4				_
Part IX-B Summary of Program	n-Related Investments	(see instructions)		
Describe the two largest program-related inve	stments made by the foundation d	uring the tax year on lines 1	and 2	Amount
1				
2				
All other program-related investments	See instructions			
3				
Fotal. Add lines 1 through 3 .				

3

4

5

6

1a

1b

2

3a 3b

4

5

40.626

40.626

40.626

284,495

284.495

284.220

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275

Distributable amount before adjustments Subtract line 2c from line 1.

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

3

4 5

6

1

2

3

4

5

Part XII

Page 9

40,626

40.626

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Part XIII

b Total for prior years

b From 2013. . . . c From 2014. .

d From 2015. . . .

a From 2012.

e From 2016.

-PF	(20	01	7)	
111	Į			-	

(2	017)	
	Undistributed Income (see instructions)	

2015 , 2014 , 2013

95.218 82,781

102 205

180.326 139,117

82.781

102,205

180.326

139.117

243.869

Distributable amount for 2017 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e.

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

c Excess from 2015. . . .

d Excess from 2016. . .

e Excess from 2017. . .

b Excess from 2014. .

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). (a)

Corpus

599.647

243.869

843,516

95.218

748,298

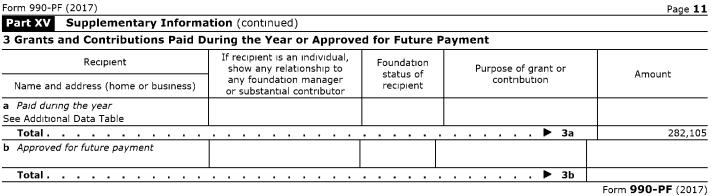
(b)

Years prior to 2016

(c)

2016

c Any submission deadlines CURRENTLY THE ORGANIZATION DOES NOT HAVE A SUBMISSION DEADLINE d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other THE AWARDS MUST BE USED WITHIN THE UNITED STATES OF AMERICA OR ITS POSSESSIONS AND MUST BE USED FOR CHARITABLE, RELIGIOUS OR EDUCATIONAL PURPOSES



Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section	(e) Related or exempt	
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
	nd contracts from government agencies					
Interes	ship dues and assessments					
	ds and interest from securities			14	13,921	
	al income or (loss) from real estate				·	
	inanced property					
	ebt-financed property					
	ntal income or (loss) from personal property					
	vestment income					
	pry			18	18,354	
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory evenue a					
	evenue a					
_						
· —						
d						
d						
d e Subtota Total. A	Add line 12, columns (b), (d), and (e)			13	32,275 3	
e Subtota Total. A (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
eSubtota Total. A (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Resheet in line 13 instructions to verify calculations. Relationship of Activities to th	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo Irt XVII	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,2
de Subtota Total. A (See wo Irt XVII	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,2
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,2
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27
de Subtota Total. A (See wo	I Add columns (b), (d), and (e)	ations) e Accomplishr income is reported	ment of Exem	pt Purposes of Part XVI-A contribut	ted importantly to	32,27

orm 990-PF (2	<u> </u>						Pa	ge 13
Part XVII	Information Re Exempt Organiz		sfers To and Transac	tions and Relation	onships With Noncha	ritable		
	janization directly or inc	directly engage ii	n any of the following with nizations) or in section 52		on described in section 50 organizations?	1	Yes	No
			narıtable exempt organıza		-			
(1) Cash.						1a(1)		No
(2) Other	assets					1a(2)		No
b Other trans	sactions							
(1) Sales	of assets to a noncharit	table exempt org	janization			1b(1)		No
(2) Purcha	ases of assets from a ne	oncharitable exe	mpt organization			1b(2)		No
(3) Rental	l of facilities, equipmen	t, or other assets	5			1b(3)		No
(4) Reimb	oursement arrangement	ts				1b(4)		No
(5) Loans	or loan guarantees					1b(5)		No
(6) Perform	mance of services or me	embership or fun	draising solicitations			1b(6)		No
-		-	r assets, or paid employee			1c		No
of the good	ls, other assets, or serv	rices given by the ngement, show i		the foundation receiv the goods, other ass		alue	ngomon	nte
(a) Line No	(b) Amount involved	(c) Name of nonc	nantable exempt organization	(a) Description o	f transfers, transactions, and s	naring arra	ngemen	.LS
described ii	•	Code (other than	th, or related to, one or many section 501(c)(3)) or in	section 527?		☐ Yes	✓	No
			1					
of my which		it is true, correc			ring schedules and statem r than taxpayer) is based o			
Sign Here	****		2018-10-03	*****	reti wit	h the prepa		
S	ignature of officer or tr	ustee	Date	Title	bel (se	ow e instr)? [√ Yes	□ No
Daid	Print/Type preparer's Thomas Kotick	name Pre	parer's Signature	Date 2018-10-03	Check if self- employed ▶ □	P0023	5542	
Paid Preparer Jse Only	Firm's name ► BDO	USA LLP			Firm's	s EIN ►		
	Firm's address ► 30:	1 SPRINGSIDE D	RIVE					

AKRON, OH 44333

Phone no (330) 668-9696

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, Contributions to (e) other allowances hours per week not paid, enter (b) devoted to position employee benefit plans -0-)

			and deferred compensation	
barbara v wolfort	director/president	0	0	0
70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	5 0			
david a wolfort	director/secretary/treasurer	0	0	0
70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	5 0			

70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	150			
justin a wolfort	director	0	0	0
70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	1 0			
andrew f wolfort	director	0	0	0

MORELAND HILLS, OH 44022				
justin a wolfort	director	0	0	0
70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	1 0			
andrew f wolfort	director 1 0	0	0	0

70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022				
andrew f wolfort	director	0	0	0
70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	10			

MORLLAND HILLS, OH 44022				
andrew f wolfort	director	0	0	0
70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	1 0			

erica r wolfort	director	0	0	0
70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022	10			
andrew f wolfort	director	0	0	0

MORELAND HILLS, OH 44022				
erica r wolfort	director	0	0	
	110			

70 RIDGECREEK TRAIL MORELAND HILLS, OH 44022

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
WCCO90 S 11TH ST MINNEAPOLIS, MN 55403	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	1,800
THE CLEVELAND ORCHESTRA 11001 EUCLID AVE CLEVELAND, OH 44106	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	75,250
FRIENDS OF BREAKTHROUGH 3615 SUPERIOR AVENUE SUITE 3103A	nONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	20,000

ı				OOT THEIR EXETT TOTAL OSE	
	THE CLEVELAND ORCHESTRA 11001 EUCLID AVE CLEVELAND, OH 44106	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	75,25
	FRIENDS OF BREAKTHROUGH 3615 SUPERIOR AVENUE	nONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING	20,00

CLEVELAND, OH 44114

282,105

За

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CLEVELAND JEWISH FEDERATION NONE PC TO SUPPORT THE 22,250 25701 SCIENCE PARK DR ORGANIZATION IN CARRYING BEACHWOOD, OH 44122 OUT THEIR EXEMPT PURPOSE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

THE SHUL30799 PINETREE ROAD 401 PEPPER PIKE, OH 44124	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	5,000
OHIO UNIVERSITYPO BOX 869 ATHENS, OH 45701	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING	55,000

OHIO UNIVERSITYPO BOX 869 ATHENS, OH 45701	NONE	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	55,000
			ĺ

OHIO UNIVERSITYPO BOX 869	NONE	PC	TO SUPPORT THE	55,0
ATHENS, OH 45701			ORGANIZATION IN CARRYING	
			OUT THEIR EXEMPT PURPOSE	

Total . 282,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Champions for Learning PC TO SUPPORT THE 100 none 3606 Enterprise Ave Suite 150 ORGANIZATION IN CARRYING

Napies, FL 34104			OUT THEIR EXEMPT PURPOSE	
Make A Wish Foundation 6060 Rockside Woods Blvd Suite 315 Independence, OH 44131	none	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	500
Cleveland Kosher Food Pantry	NONE	PC	TO SUPPORT THE	100

Independence, OH 44131			OUT THEIR EXEMPT PURPOSE	
Cleveland Kosher Food Pantry 2004 S Green Road South Euclid, OH 44121	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	100

Cleveland Kosher Food Pantry 2004 S Green Road South Euclid, OH 44121	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	10
South Euclid, OH 44121			OUT THEIR EXEMPT PURPOSE	I
Total				282,105

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Cleveland Kosher Food Pantry 2004 S Green Road South Euclid, OH 44121	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	1

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Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Cleveland Museum of ArtFast Blvd NONE PC TO SUPPORT THE 495

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Cleveland, OH 44106			ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	
Edwins Leadership & Restaurant Institute	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING	100

Edwins Leadership & Restaurant Institute 13101 Shaker Square Cleveland, OH 44120	NONE	PC	OSUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	
Fostering Hope3737 Lander Rd	NONE	PC	TO SUPPORT THE	

Cleveland, OH 44120				
Fostering Hope3737 Lander Rd Cleveland, OH 44124	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	100

Fostering Hope3737 Lander Rd Cleveland, OH 44124	NONE	 TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	10
Total		•	282 105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Hawken School5000 Clubside Rd NONE PC TO SUPPORT THE 100,000

Lynhurst, OH 44124			ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	
Laces of Love1976 Bethany Pl Naples, FL 34109	None	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	100

			OUT THEIR EXEMPT PURPOSE	
NCJW of Cleveland26055 Emery Rd Cleveland, OH 44128	none	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	100

NCJW of Cleveland26055 Emery Rd Cleveland, OH 44128	none	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	10
Total		 	282,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Pineville PTA204 Lowry Street Pineville, NC 28134	None	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	335
Willow Farms est by STEPS Academy	none	I PC	TO SUPPORT THE	100

Willow Farms est by STEPS Academy 7513 Lewis Rd Olmsted Township, OH 44138	none	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	100
ST RITA's Church32820 Baldwin Rd	NONE	PC	TO SUPPORT THE	100

Ollisted Township, Off 44136		OUT THEIR EXEMPT FORFOSE	
ST RITA's Church32820 Baldwin Rd Solon, OH 44139	NONE	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	100

ST RITA's Church32820 Baldwin Rd Solon, OH 44139	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	10
Total				282,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Well Fit Girls7505 Cordoba Circle NONE PC TO SUPPORT THE 100 Naples, FL 34109 ORGANIZATION IN CARRYING OUT THEIR EVENDT BURDOCE

			OUT THEIR EXEMPT PURPOSE	
WVIZ PBS1375 Euclid Ave Cleveland, OH 44115	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	75
Planned Parenthood 444 W Exchange Street Akron, OH 44302	NONE	PC	TO SUPPORT THE ORGANIZATION IN CARRYING OUT THEIR EXEMPT PURPOSE	500

Total.

282,105

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efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491309000138 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2017 Depreciation Schedule

Name: WOLFORT FAMILY FOUNDATION EIN: 20-3886434

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491309000138					
TV 2017 Tours shows only Company	Dd- C-b-	ما د دا م						
14 2017 Investments Corporat	TY 2017 Investments Corporate Bonds Schedule							
Name: \	WOLFORT FAMILY	FOUNDATION						
EIN: 2	20-3886434							

Investments Corporate Bonds Schedule					
Name of Bond	End of Year Book Value	End of Year Fair Market Value			
FIDELITY INVESTMENTS	98,499	99,031			

TY 2017 Investments Corporate Stock Schedule	
11 2017 211 Cottinents Corporate Stock Sandaule	
Name: WOLFORT FAMILY FOUNDATION	

DLN: 93491309000138

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Rame of Stock End of Year Book Value End of Year Fair Market Value

FIDELITY INVESTMENTS 540,752 647,272

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491309000								
TY 2017 Other Expenses Schedule								
Name:	WOLFORT FAMI	LY FOUNDATION						
EIN: 20-3886434								
Other Expenses Schedule								
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
OHIO SECRETARY OF STATE	200							

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491309000138				
TY 2017 Other Increases Schedule						
Name:	WOLFORT FAMILY FOUNDATION					
EIN:	20-3886434					
De	escription	Amount				
UNREALIZED GAIN (LOSS)		12,304				

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 934							
TY 2017 Other Professional Fees Schedule							
Name: WOLFORT FAMILY FOUNDATION							
EIN: 20-3886434							
1							
Category	Amount	Net Investment	Adjusted Net	Disbursements			

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

4,675

2,338

4,675

INVESTMENT ADVISORY FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	a - DLN: 934913090001						
TY 2017 Taxes Schedule								
Name:	WOLFORT FA	AMILY FOUNDATIO	N					
EIN: 20-3886434								
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
FOREIGN TAXES	104	104		52				
2016 FEDERAL TAX LIABILITY	22							
2016 FEDERAL EST PAID IN 2017	138							
2016 FEDERAL EXT PAID IN 2017	304							

efile GRAPHIC print - D	O NOT PROCESS	As Filed Data -				DLN: 93491309000138
Schedule B		Schedu	ule of Contributo	ors		OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Information a	about Schedule B (F	Form 990, 990-EZ, or 990 Form 990, 990-EZ, or 990-P <u>ww <i>Irs gov/form</i>990</u>		ons is at	2017
Name of the organization					Employer id	dentification number
Organization type (che	ck one)				20-3886434	
	,					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (enter number) c	organization			
	☐ 4947(a)(1) nonexempt char	ritable trust not treated a	s a private founda	tion	
	☐ 527 politi	cal organization				
Form 990-PF	✓ 501(c)(3)	exempt private fo	undation			
	☐ 4947(a)(1) nonexempt char	ritable trust treated as a p	orivate foundation		
	☐ 501(c)(3)	taxable private fo	undation			
			PF that received, during to complete Parts I and II S			
Special Rules						
under sections 5	09(a)(1) and 170(b)	(1)(A)(vı), that che luring the year, tota	g Form 990 or 990-EZ th cked Schedule A (Form al contributions of the gre plete Parts I and II	990 or 990-EZ), P	art II, line 13,	, 16a, or 16b, and that
during the year, t	total contributions o	f more than \$1,000	or (10) filing Form 990 of the control of the contr	, charitable, scien		
during the year, of If this box is check purpose Don't co	contributions <i>exclus</i> cked, enter here the omplete any of the p	eively for religious, total contributions parts unless the G o	or (10) filing Form 990 of charitable, etc., purposes that were received during eneral Rule applies to the or more during the year	s, but no such con ng the year for an us organization be	ntributions tota exclusively re ecause it recei	aled more than \$1,000 eligious, charitable, etc , ived <i>nonexclusively</i>
Caution. An organizatio 990-EZ, or 990-PF), but Form 990-EZ or on its Fo 990-EZ, or 990-PF)	it must answer "No	o" on Part IV, line 2	, of its Form 990, or ched	ck the box on line	H of its	
For Paperwork Reduction A for Form 990, 990-EZ, or 990		ructions	Cat No 30613X	Schedu	ıle B (Form 990), 990-EZ, or 990-PF) (2017)

Name of organization Employer identification number WOLFORT FAMILY FOUNDATION 20-3886434 Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed (d) (a) (b) Type of contribution No. **Total contributions** Name, address, and ZIP + 4 Person DAVID WOLFORT **Payroll** 70 RIDGECREEK TRAIL \$ 23,000 Noncash MORELAND HILLS, OH44022 (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (d) (b) (c) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (c) (d) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** \$ Noncash (Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)