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Form **990-PF**

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2017**

Open to Public Inspection

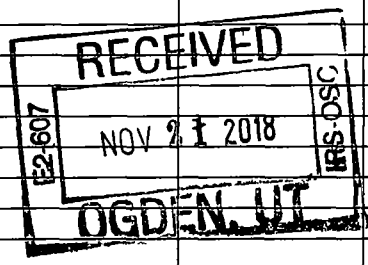
Department of the Treasury  
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation <b>THE WESTFIELD INSURANCE FOUNDATION</b>		A Employer identification number <b>20-3816760</b>
Number and street (or P O box number if mail is not delivered to street address) <b>P O BOX 5001</b>	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code <b>WESTFIELD CENTER, OH 44251</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	721,737	721,737		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,561			
	b Gross sales price for all assets on line 6a 3,631,366				
	7 Capital gain net income (from Part IV, line 2)		36,561		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	758,298	758,298		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	2,631			
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	80,100			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	14,000			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	628			
	24 Total operating and administrative expenses. Add lines 13 through 23	97,359			
	25 Contributions, gifts, grants paid	2,625,665			3,016,058
	26 Total expenses and disbursements. Add lines 24 and 25	2,723,024			3,016,058
	27 Subtract line 26 from line 12.				
	a Excess of revenue over expenses and disbursements	(1,964,726)			
	b Net investment income (if negative, enter -0-)		758,298		
	c Adjusted net income (if negative, enter -0-)				



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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing	36,294	18,529	18,529
	<b>2</b>	Savings and temporary cash investments STATEMENT 2	681,638	224,469	224,469
	<b>3</b>	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	<b>4</b>	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	<b>5</b>	Grants receivable			
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	<b>8</b>	Inventories for sale or use			
	<b>9</b>	Prepaid expenses and deferred charges			
	<b>10a</b>	Investments—U.S. and state government obligations (attach schedule)	7,682,128	7,776,719	7,776,719
	<b>b</b>	Investments—corporate stock (attach schedule) STATEMENT 2	26,678,172	28,984,191	28,984,191
	<b>c</b>	Investments—corporate bonds (attach schedule)			
	<b>11</b>	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	<b>12</b>	Investments—mortgage loans			
	<b>13</b>	Investments—other (attach schedule) STATEMENT 2	1,511,974	1,988,814	1,988,814
	<b>14</b>	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	<b>15</b>	Other assets (describe ▶ )			
	<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	36,590,206	38,992,722	38,992,722
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses	2,760		
	<b>18</b>	Grants payable	1,146,564	859,582	
	<b>19</b>	Deferred revenue			
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b>	Mortgages and other notes payable (attach schedule)			
	<b>22</b>	Other liabilities (describe ▶ )			
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22)	1,149,324	859,582	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26, and lines 30 and 31.</b>			
	<b>24</b>	Unrestricted	35,440,882	38,133,140	
	<b>25</b>	Temporarily restricted			
	<b>26</b>	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	<b>27</b>	Capital stock, trust principal, or current funds			
	<b>28</b>	Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>29</b>	Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b>	<b>Total net assets or fund balances</b> (see instructions)	35,440,882	38,133,140	
	<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions)	36,590,206	38,992,722	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	35,440,882
<b>2</b>	Enter amount from Part I, line 27a	<b>2</b>	(1,964,726)
<b>3</b>	Other increases not included in line 2 (itemize) ▶ UNREALIZED INVESTMENT GAIN	<b>3</b>	4,656,984
<b>4</b>	Add lines 1, 2, and 3	<b>4</b>	38,133,140
<b>5</b>	Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	38,133,140

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> STATEMENT 3				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	36,561	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,499,675	27,918,618	0.08953
2015	2,198,855	22,964,970	0.09575
2014	1,113,721	22,253,011	0.05005
2013	708,000	15,549,991	0.04553
2012	634,000	12,866,405	0.04928
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.33014
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.06603
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 38,707,392
<b>5</b> Multiply line 4 by line 3			<b>5</b> 2,555,747
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 7,583
<b>7</b> Add lines 5 and 6			<b>7</b> 2,563,330
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 3,016,058

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	7,583	00
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>2</b>	NONE	
<b>3</b>	Add lines 1 and 2	<b>3</b>	7,583	00
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>4</b>	NONE	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	7,583	00
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	16,555	00
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	NONE	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	NONE	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	NONE	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	16,555	00
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	NONE	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	NONE	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	8,972	00
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <b>Refunded</b>	<b>11</b>	NONE	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions ▶		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	✓	

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GUIDESTAR.ORG	✓	
14 The books are in care of ► WESTFIELD GROUP Telephone no. ► 330-887-8431 Located at ► P.O. BOX 5001, WESTFIELD CENTER, OH ZIP+4 ► 44251		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here. <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. ► 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance, check here. <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	✓

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STATEMENT 4				

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

**1** NONE**2****3****4****Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

**1** NONE**2**

All other program-related investments. See instructions.

**3**

Total. Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	39,269,434
<b>b</b>	Average of monthly cash balances	<b>1b</b>	27,411
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	39,296,845
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	39,296,845
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	589,453
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	38,707,392
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,935,370

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,935,370
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5	<b>2a</b>	7,583
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	7,583
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,927,787
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,927,787
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,927,787

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	3,016,058
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,016,058
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	3,016,058

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7 . . . . .				1,927,787
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only . . . . .				
<b>b</b> Total for prior years. 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012 . . . . .				
<b>b</b> From 2013 . . . . .				
<b>c</b> From 2014 . . . . .				
<b>d</b> From 2015 . . . . .				
<b>e</b> From 2016 . . . . .				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .				
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4: ► \$ 3,016,058				
<b>a</b> Applied to 2016, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2017 distributable amount . . . . .				3,016,058
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 . . . . .				(1,088,271)
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> <b>Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2013 . . . . .				
<b>b</b> Excess from 2014 . . . . .				
<b>c</b> Excess from 2015 . . . . .				
<b>d</b> Excess from 2016 . . . . .				
<b>e</b> Excess from 2017 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

## STATEMENT 6

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

## SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

- b** The form in which applications should be submitted and information and materials they should include

## SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

- c** Any submission deadlines.

## SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  STATEMENTS 7, 8 AND 9				3,016,058
<b>Total</b>			▶ <b>3a</b>	
<b>b</b> <i>Approved for future payment</i>  STATEMENT 9				933,000
<b>Total</b>			▶ <b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	721,737		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	36,561		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				758,298		
13 Total. Add line 12, columns (b), (d), and (e)				758,298		

(See worksheet in line 13 instructions to verify calculations)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		✓
	(2) Other assets		✓
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		✓
	(2) Purchases of assets from a noncharitable exempt organization		✓
	(3) Rental of facilities, equipment, or other assets		✓
	(4) Reimbursement arrangements		✓
	(5) Loans or loan guarantees		✓
	(6) Performance of services or membership or fundraising solicitations		✓
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		✓
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below? See instructions <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee	11/14/18 Date	DIRECTOR Title				
<b>Paid Preparer Use Only</b>	Print preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶					Firm's EIN ▶	
	Firm's address ▶					Phone no	

WESTFIELD INSURANCE FOUNDATION  
P.O. Box 5001  
Westfield Center, Ohio 44251-5001  
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**Part I, Line 16a: Legal Fees**

Legal/Audit - Custodial Fees	2,631
<b>Total Legal Fees</b>	<b><u>2,631</u></b>

**Part I, Line 16c: Other Professional Fees**

Consulting - General	79,900
Regulatory Fees - Other	200
<b>Total Other Professional Fees</b>	<b><u>80,100</u></b>

**Part I, Line 18: Taxes**

Federal Income Tax	14,000
Other Taxes	-
<b>Total Taxes</b>	<b><u>14,000</u></b>

**Part I, Line 23: Other Expenses**

Bank Fees	128
Insurance	500
<b>Total Other Expenses</b>	<b><u>628</u></b>

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	Beginning of Year	End of Year	
	Book Value	Book Value	Fair Market Value
	(Column A)	(Column B)	(Column C)
<b>Part II, Line 2: Savings and Temporary Cash Investments:</b>			
Morgan Stanley Institutional Liquidity Treasury	681,638	224,469	224,469
<b>Total Savings and Temporary Cash Investments</b>	<b>681,638</b>	<b>224,469</b>	<b>224,469</b>
<b>Part II, Line 10a. Investments - US and State Government Obligations:</b>			
Ishares - TIPS Bond Fund ETF	744,659	750,646	750,646
Ishares - Core US Aggregate Bond ETF	1,512,624	1,432,004	1,432,004
Ishares - IBOXX \$ Investment Grade Corp Bond ETF	4,314,802	4,476,082	4,476,082
Ishares - 7-10 Yr Treasury Bond Fund	1,110,044	1,117,986	1,117,986
<b>Total Investments - US and State Government Obligations</b>	<b>7,682,128</b>	<b>7,776,719</b>	<b>7,776,719</b>
<b>Part II, Line 10b: Investments - Corporate Stock:</b>			
Ishares - MSCI EAFE Index Fund	4,418,770	4,453,576	4,453,576
Ishares - Russell Midcap Value Index Fund	3,596,186	3,986,075	3,986,075
Ishares - Russell Midcap Growth Index Fund	2,180,757	2,701,371	2,701,371
Ishares - Russell 1000 Value - Large Cap	3,297,155	3,535,111	3,535,111
Ishares - Russell 1000 Growth - Large Cap	2,580,120	2,699,795	2,699,795
Ishares - DJ US Real Estate	2,573,489	2,709,622	2,709,622
Ishares - S&P Smallcap 600 Val	3,603,157	3,952,124	3,952,124
Ishares - S&P Smallcap 600 Gro	2,199,300	2,494,739	2,494,739
Vanguard - Emerging Market ETF	2,229,237	2,451,778	2,451,778
<b>Total Investments - Corporate Stock</b>	<b>26,678,172</b>	<b>28,984,191</b>	<b>28,984,191</b>
<b>Part II, Line 13: Investments - Other:</b>			
Goldpoint Partners Select Mgr Fd III LP	1,511,974	1,988,814	1,988,814
<b>Total Investments - Other</b>	<b>1,511,974</b>	<b>1,988,814</b>	<b>1,988,814</b>

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Part IV Capital Gains and Losses for Tax on Investment Income

Property Description	How Acquired	Date Acquired	Date Sold	Number of Shares	Sales Price	Cost	Gain/(Loss)
GOLDPOINT PARTNERS SELECT MGR FD III LP	Purchase	12/28/2016	Various	249,609	174,867	249,609	(74,742)
ISHARES - CORE US AGGREGATE BD ETF	Purchase	1/25/2013	Various	900	98,521	99,510	(989)
ISHARES - MSCI EAFE IDX FUND	Purchase	Various	Various	13,200	891,031	828,712	62,319
ISHARES - RUSSELL 1000 VALUE ETF	Purchase	12/21/2016	Various	1,000	114,929	114,074	855
ISHARES - RUSSELL 1000 GROWTH ETF	Purchase	12/21/2016	Various	4,550	569,220	485,678	83,541
VANGUARD - EMERGING MARKET ETF	Purchase	6/30/2011	Various	8,900	397,407	431,830	(34,423)
MORGAN STANLEY INSTL LIQUIDITY TREAS	Purchase	10/1/2017	10/31/2017	30,083	30,083	30,083	-
MORGAN STANLEY INSTL LIQUIDITY TREAS	Purchase	Various	Various	1,194,865	1,194,865	1,194,865	-
Total Capital Gains and Losses for Tax on Investment Income				<u>1,503,106</u>	<u>3,470,922</u>	<u>3,434,361</u>	<u>36,561</u>



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Part VIII, Line 1. Information About Officers, Directors, Trustees, and Foundation Managers

Name and Address (Column A)	Title and Average Hours Devoted per Week (Column B)	Compensation (Column C)	Contributions to Employee Benefit Plans and Deferred Compensation (Column D)	Expense Account (Column E)
Joseph Kohmann P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Jon Park P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Edward Largent P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Jani Groza P O Box 5001 Westfield Center, OH 44251	Director, 40 hrs/week	-	-	-
Frank Carrino P O Box 5001 Westfield Center, OH 44251	Director, 1 hr/week	-	-	-
Stuart Rosenberg P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Elizabeth Riczko P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Michael Prandi P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Craig Welsh P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Robyn Hahn P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Chris Paterakis P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-

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PART X, Line 1a. Average Fair Market Value of Securities

Assets Held Less Than One Year.

Property Description	Transaction Type	Number of Shares	Days Held	FMV 12/31/2017	Average FMV
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	111,795	275	111,795	84,229
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	330,390	184	330,391	166,553
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	52,926	153	52,926	22,185
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	18,115	122	18,115	6,055
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	126,129	30	126,129	10,367
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	5,717 31	30	5,717	470
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	122,705	2	122,705	672
GOLDPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	328 501	201	332 776	183,255
GOLDPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	5	188	5	3
GOLDPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	312,928	67	316,999	58,189
GOLDPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	25,000	67	25,325	4,649
GOLDPOINT PARTNERS SELECT MGR FD III LP	SALE	2,929	31	2 052	174
GOLDPOINT PARTNERS SELECT MGR FD III LP	SALE	144,995	31	101 578	8,627
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	27,264	31	27,264	2,316
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	153,420	59	153,420	24,799
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	112,242	118	112,242	36,286
ISHARES CORE US AGGREGATE BD ETF	SALE	900	146	98,521	39,408
ISHARES MSCI EAFE IDX FD	SALE	5,100	146	344,262	137,705
ISHARES RUSSELL 1000 VALUE ETF	SALE	1,000	146	114,929	45,972
ISHARES RUSSELL 1000 GROWTH ETF	SALE	1,300	146	162,634	65,054
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	480 935	151	480,936	198,963
GOLDPOINT PARTNERS SELECT MGR FD III LP	SALE	38,165	164	26,737	12,013
ISHARES MSCI EAFE IDX FD	SALE	2,300	198	155,255	84,221
ISHARES RUSSELL 1000 GROWTH ETF	SALE	1,250	198	156,379	84,830
VANGUARD EMERGING MARKET ETF	SALE	5,600	249	250,054	170,585
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	294,874	273	294,874	220 549
ISHARES MSCI EAFE IDX FD	SALE	4,300	291	290 260	231,412
VANGUARD EMERGING MARKET ETF	SALE	3,300	291	147,353	117,479
GOLDPOINT PARTNERS SELECT MGR FD III LP	SALE	63,520	298	44,500	36,332
ISHARES RUSSELL 1000 GROWTH ETF	SALE	2,000	312	250,206	213,874
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	126,129	335	126,129	115,762
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	30,083	335	30,083	27,610
ISHARES MSCI EAFE IDX FD	SALE	1,500	353	101,254	97,925
Total Assets Held Less than One Year				4,913,805	2,508,524

Assets Held More Than One Year

Property Description	Number of Shares	FMV 12/31/2017	Average FMV
ISHARES - TIPS BD FD ETF	6 580	750 646	750,646
ISHARES - CORE US AGGREGATE BOND ETF	13,998	1,432,004	1,432,004
ISHARES - IBOX \$ INVT GRADE CORP BD ETF	36,822	4,476,082	4,476,082
ISHARES - 7-10 YR TREAS BD ETF	10,590	1 117,986	1,117,986
ISHARES - MSCI EAFE IDX FUND	76,542	4,453 576	4,453,576
ISHARES - RUSSELL MIDCAP VALUE IDX FD	44 712	3,986 075	3,986,075
ISHARES - RUSSELL MIDCAP GROWTH IDX FD	22,392	2,701 371	2,701,371
ISHARES - RUSSELL 1000 VALUE LARGE CAP	29,431	3 535,111	3,535,111
ISHARES - RUSSELL 1000 GROWTH LARGE CAP	24,596	2,699,795	2,699,795
ISHARES - DJ US REAL ESTATE	33,448	2,709,622	2,709,622
ISHARES - S&P SMALLCAP 600 VALUE	25,735	3,952 124	3,952,124
ISHARES - S&P SMALLCAP 600 GROWTH	14,662	2,494,739	2,494,739
VANGUARD - EMERGING MARKET ETF	62,304	2,451,778	2,451,778
MORGAN STANLEY INSTL LIQUIDITY TREAS	681,638	-	-
Total Assets Held More than One Year	1,083,450	36,760,910	36,760,910
Total Average FMV of Securities			39,269,434

PART X, Line 1b Average of Monthly Cash Balances

Property Description	FMV 12/31/2016	FMV 12/31/2017	Average FMV
Cash - Checking	36,294	18 528	27,411
Total Average of Monthly Cash Balances	36,294	18,528	27,411

WESTFIELD INSURANCE FOUNDATION  
P.O. Box 5001  
Westfield Center, Ohio 44251-5001  
EIN: 20-3816760  
Form 990-PF - Return of Private Foundation  
For the Year Ended 12/31/2017

**PART XV, Line 1a: Information Regarding Foundation Managers:**

1	Ohio Farmers Insurance Company	34-0438190	Parent	
2	Westfield Insurance Company	34-6516838	Subsidiary	100% owned by #1
3	Westfield National Insurance Company	34-1022544	Subsidiary	100% owned by #1
4	American Select Insurance Company	31-6016426	Subsidiary	100% owned by #1
5	Old Guard Insurance Company	23-0929640	Subsidiary	100% owned by #1

Part IV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
2017 Boy Scouts of America Council	1621 S Main St PO Box 68	Alton	OH	44309	509(a)(1)	Towards Camper Scholarships for Medina Ohio Scouts	500
Abilities First	4710 Timber Trail Dr	Midlandtown	OH	45044	School	Transitional Support Team	5,000
Alton Creative Inc	30 North High Street	Alton	OH	44308	509(a)(2)	General Donation	500
Alton-Canton Regional Foodbank	352 Opportunity Parkway	Alton	OH	44307	509(a)(1)	Employee Giving Match	281
Alton-Canton Regional Foodbank	350 Opportunity Parkway	Alton	OH	44307	509(a)(1)	Taste of the Pro Football Hall of Fame (Gold support)	1,640
Alton-Canton Regional Foodbank	350 Opportunity Parkway	Alton	OH	44307	509(a)(1)	On-Campus Employee Volunteer Day	10,000
Alton-Canton Regional Foodbank	350 Opportunity Parkway	Alton	OH	44307	509(a)(1)	Employee Giving Match	32,994
Alzheimer's Disease and Related Disorders Association	225 N Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	Memorial contribution-Barbara Hach mother of Kimberly Brewer	50
Alzheimer's Disease and Related Disorders Association	225 N Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	Memorial contribution-Emma Harvey mother of Gary Harvey	50
Alzheimer's Disease and Related Disorders Association	225 N Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	Memorial contribution-Lido Cosenza father of Rick Cosenza	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Memorial contribution-Dale R. Kasco Dale Kasco's father	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Memorial contribution-Ridzee Janice Snelgrove	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Employee Giving Match	108
American Cancer Society	3360 Chastain Meadows Pkwy NW Suite 200	Kennesaw	GA	30144	509(a)(1)	General Donation	500
American Cancer Society (national)	250 Williams Street NW	Atlanta	GA	30303-1002	509(a)(1)	Employee Giving Match	28,325
American Diabetes Association	4500 Rockledge Road Suite 380	Independence	OH	44131	509(a)(1)	Memorial contribution-Alan Hamilton spouse of Barbara Hamilton	50
American Heart Association	PO Box 15120	Chicago	IL	60693	509(a)(1)	Memorial contribution-Lucile King Andy Farver's grandmother	50
American Heart Association	PO Box 15120	Chicago	IL	60693	509(a)(1)	Memorial contribution-Grace Wilson Rose Tim Wilson's mother	50
American Heart Association	7272 Greenville Avenue	Dallas	TX	75231	509(a)(1)	Memorial contribution-Anthony Kabaza father of Kathleen Kabaza Hausenstein	50
American Heart Association (national)	One Cleveland Center 1375 E 9th St Ste 600	Cleveland	OH	44114	509(a)(1)	Employee Giving Match	108
American Heart Association (national)	One Cleveland Center 1375 E 9th St Ste 600	Cleveland	OH	44114	509(a)(1)	Employee Giving Match	15,314
American Institute for Chartered Property Casualty Underwriters	76 Providence Road	Malden	MA	19355	509(a)(1)	Institute Development Fund Contribution	15,000
American Lung Association	55 Wacker Dr Suite 1150	Chicago	IL	60601	509(a)(1)	Memorial contribution-Franklin Widder father of David Widder	50
American Red Cross	PO Box 37864	Bonnie	IA	50037-0864	509(a)(1)	Disaster-related programs Home Fire Safety - Southeast MN	8,000
American Red Cross	PO Box 37864	Bonnie	IA	50037-0864	509(a)(1)	Home Fire Safety program Central Ohio	8,000
American Red Cross	PO Box 37864	Bonnie	IA	50037-0864	509(a)(1)	Disaster-related programs Northwest Georgia	11,000
American Red Cross of Summit Medina Portage County	501 West Market Street	Alton	OH	44303	509(a)(1)	General donation	25,000
Angels for Animals	1750 West Sunset Range Rd	Cordfield	NC	44008	509(a)(1)	Memorial contribution-Ellean Ashborn Gus Ashborn's mother	500
Appalachian State University Foundation Inc	ASU Box 32064 McKinney Alumni Center	Charlotte	NC	28608	509(a)(1)	Gameta Iota Sigma Phi Chapter	1,000
Association of State Floodplain Managers Inc	575 Deming Dr Ste 200	Madison	WI	53719	509(a)(1)	Multi-media web-based guide	50,000
Autism Society	4340 East West Hwy Suite 350	Bethesda	MD	20814	509(a)(1)	General Donation	20,000
Ban-Ravva Scholarship Foundation	PO Box 25	Alton	OH	44308	509(a)(1)	General Donation	500
Basher Home of the United Methodist Church	62228 County Road 15	Goshen	IN	46527	Church	Basher Children's Home	7,500
Big Brothers Big Sisters	380 N Mulberry St	Marietta	OH	44802	509(a)(1)	General donation	5,000
Blue Star Mothers of America Inc	500 South Abbe Road	Elyria	OH	44035	509(a)(1)	General Donation	500
Bluecross of Michigan	1618 Kild Road	Hickory	NC	44233	509(a)(1)	Sustaining Member	250
Boards of the University of Alabama	500 University Blvd E	Tuscaloosa	AL	35401	509(a)(1)	Gameta Iota Sigma - Epsilon Chapter	1,000
Bowling Green State University Foundation Inc	Mallet Alumni Center	Bowling Green	OH	43403	509(a)(1)	Gameta Iota Sigma - Beta Chapter	1,000
Boy Scouts of America Lake Erie Council	2241 Woodland Ave	Cleveland	OH	44115	509(a)(1)	Camper Scholarships	500
Boys and Girls Club of Lancaster	118 E Walnut St P.O. Box 104	Lancaster	PA	17608	509(a)(1)	Youth Development Park	10,750
Breast Cancer Research Foundation	60 E 56th St Box F1	New York	NY	10022	509(a)(1)	Memorial contribution-Retiree Richard Turner	50
Brethren Housing Association	218 Hummel St	Harrisburg	PA	17104	509(a)(1)	Translators Program	11,000
Brightman Young University	Financial Aid Office A-41 ASB	Provo	UT	84602	School	Travel Whyne Dahlheid Dahlheid	1,500
Buckeye Mission	4868 Canton Road	Bryansville	OH	44212	509(a)(1)	General Donation	500
Building Hope in the City	2031 West 30th Street	Cleveland	OH	44113	509(a)(2)	Memorial contribution-Bernie Wolff	50
Bunker Lake Minnesota	400 South 4th Street	Minneapolis	MN	55415	509(a)(1)	General donation	5,000
Bureau County United Way	618 N Main St	Princeton	IL	61358	509(a)(1)	Income support	3,000
Buher University	4800 Sunset Ave	Indianapolis	IN	46209	509(a)(1)	Gamma Iota Sigma - Beta Lambda Chapter	1,000
BUV The Center for Nonprofit Excellence	1300 E 9th St Suite 1805	Cleveland	OH	44114	509(a)(1)	2017 Business Membership (Supporting Member)	2,400
Center for Disaster Philanthropy	1201 Connecticut Avenue NW Suite 300	Washington	DC	20036	509(a)(1)	Advisory Services-Quarterly Consulting Fee -ISOW 26901	8,625
Center for Disaster Philanthropy	1201 Connecticut Avenue NW Suite 300	Washington	DC	20036	509(a)(1)	Advisory Services-1st Qtr 2017 Fee for ISOW 23732	10,750
Center for Disaster Philanthropy	1201 Connecticut Avenue NW Suite 300	Washington	DC	20036	509(a)(1)	Advisory Services-2nd Qtr 2017 Fee for ISOW 23732	10,750
Center for Disaster Philanthropy	1201 Connecticut Avenue NW Suite 300	Washington	DC	20036	509(a)(1)	Advisory Services-3rd Qtr 2017 Fee for ISOW 23732	10,750
Center for Disaster Philanthropy	1201 Connecticut Avenue NW Suite 300	Washington	DC	20036	509(a)(1)	Advisory Service Fee (ISOW 25665)	19,500
Central Illinois Memorial Library Fund	1201 Connecticut Ave NW Suite 300	Washington	DC	20036	509(a)(1)	Advisory Service Fee (Final 50%) Westfield Safety Project ISOW 25665	19,500
Central Pennsylvania Food Bank	PO Box 225	Morton	IL	61550	509(a)(1)	General Donation	500
Clement County Chamber	3808 Corey Road	Harrisburg	PA	17109	509(a)(1)	Employee Giving Match	2,626
Cleveland APL	4355 Ferguson Drive	Cincinnati	OH	45243	Other	Kindergarten readiness programs	5,000
Cleveland Housing Network	1728 Wilby Avenue	Cleveland	OH	44113	509(a)(2)	Memorial contribution-John P. Wahl father of Suzanne Wahl	75,000
Cleveland Leadership Center	2999 Payne Ave 3rd Floor	Cleveland	OH	44114	509(a)(1)	Integrated Service Delivery Model Project	500
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	LC2 Tuition Class of 2018 (April Grad)	1,000
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	Support for Leadership Cleveland Mid-Year Retreat	2,500
Cleveland Leadership Center	1375 E 9th Street Suite 2430	Cleveland	OH	44114	509(a)(1)	Accelerator NEO Economic Development Partner	8,825
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	General Donation	6,000
Cleveland Lutheran High School Association	3870 Linden Road	Rocky River	OH	44118	509(a)(1)	Support for Arise Alive program	1,000
Cleveland Rape Crisis Center	The Halle Building 1228 Euclid Avenue Suite	Cleveland	OH	44115	509(a)(1)	Faces of Change Luncheon	500
Cleveland Sight Center	1809 E 10th St	Cleveland	OH	44108	509(a)(1)	Spellbound-An Evening to Empower	500
Cleveland State University Foundation	2121 Euclid Avenue UN 501	Cleveland	OH	44115	509(a)(1)	CSU Diversity Management Program Endowed Scholarship	2,500
Cleveland State University Foundation	2121 Euclid Avenue UN 501	Cleveland	OH	44115	509(a)(1)	Radiance CSU Realizing the Promise (Bronze Level) Chris Paterakis	2,500
Cleveland All Sports Boosters	8525 Friensville Rd	Lodi	OH	44254	509(a)(2)	Westfield Spirit Day Performance	350
Cleveland Local School District	8525 Friensville Rd	Lodi	OH	44254	School	Cleveland Safety City	5,000
Cleveland Local School District	8525 Friensville Rd	Lodi	OH	44254	School	General Donation	10,000
Cleveland Local School District	8525 Friensville Rd	Lodi	OH	44254	School	Experienced-based learning opportunities	20,000
Code of Support Foundation	4401 Ford Avenue Suite 450	Alexandria	VA	22307	509(a)(1)	General Donation	8,500
College Now Greater Cleveland	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	Bag Lady Luncheon Lucky Lou Vuttor	1,375
College Now Greater Cleveland Inc.	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	Jenny Malone Scholarship Golf Classic (Eagle Sponsor)	3,800
College Now Greater Cleveland Inc.	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	Adult Programs & Services	35,000
College Possible	504 Fairview Ave N	Saint Paul	MN	55104	509(a)(1)	General donation	9,000
Community Action Program Commission	1743 East Main Street	Lancaster	PA	41330	509(a)(1)	Rutherford House	7,500
Council on Foundations	2121 Crystal Drive Ste 700	Arlington	VA	22202	509(a)(1)	2017 Membership Dues	1,500
Council on Foundations	2121 Crystal Drive Ste 700	Arlington	VA	22202	509(a)(1)	2017 Membership Dues	3,100
Craft Emergency Relief Fund Inc	535 Stone Cutters Way	Montpelier	VT	05602	509(a)(2)	General Donation	11,000
CrossPointe Community Church	7230 Lake Rd	Chillicothe	OH	44215	509(a)(1)	Free Monthly Meal Program	250
Crossroads of Michigan	2424 W Grand Blvd	Detroit	MI	48208	509(a)(1)	Transportation services	5,000
Cumberland University	1 Cumberland Square	Lebanon	TN	37087	School	Tennessee Promise Scholars program	5,000
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	2017 Cleveland East (Grand Pavilion support)	5,000
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	2017 Run for WMT (Women in Transition)	5,000
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	2017 Cleveland East (Grand Pavilion support)	9,600
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	Women in Transition	18,500
Cystic Fibrosis Foundation	4550 Montgomery Ave Ste 1100N	Bethesda	MD	20814	509(a)(1)	General donation	24,000
Disabled American Veterans Charitable Service Trust Inc	3725 Alexandria Pike	Cold Spring	KY	41078	509(a)(1)	The Critch Group Throw Down 2017 (Volunteer T-shirt support)	1,140
Down Syndrome Association	510 E North Broadway	Columbus	OH	43214	509(a)(2)	General donation	5,000
Dragon Dream Team	2405 Berlington St NW	Canton	OH	44709	509(a)(1)	Adult conference	5,000
Drug-Free Action Alliance	6155 Hurdley Rd Suite H	Columbus	OH	43238	509(a)(1)	General Donation	5,000
East Lake Foundation	2606 Abbot Drive SE	Richmond	GA	30317	509(a)(1)	Memorial contribution-Daniel Yates Jr Agency Principal Agency#10-1135 Yates Insurance	75
Eastern Kentucky University Foundation	521 Lancaster Ave	Richmond	KY	40475	509(a)(1)	Gameta Iota Sigma - Phi Chapter	1,000
Edwardsville Neighbors in Need	PO Box 312	Edwardsville	IL	62025	509(a)(1)	Family support	3,000
Emerald Coast Autism Center	80 College Boulevard East	Niceville	FL	32578	School	Life skills and vocational program	5,000
Empowering and Strengthening Ohio's People (ESOP)	7000 Euclid Ave Suite 203	Cleveland	OH	44103	509(a)(1)	Senior Financial Empowerment Initiative	15,000
Faith Renaissance Development Corporation	8111 Quinby Ave Suite 100	Cleveland	OH	44104	509(a)(1)	Workforce Development Program	20,000
Faith in Action Medina County Caregivers	120 W Washington Street Suite 2A	Madison	OH	44258	509(a)(1)	Twin Sister Race	4,300
Faith in Action of Edgar County	104 E Washington St	Paris	IL	61844	509(a)(1)	General donation	5,000
Family Promise of Northern Kentucky	336 W 9th Street	Newport	KY	41071	509(a)(1)	General donation	11,000
Family Promise of Summit County Inc	111 E Vails St	Alton	OH	44311	509(a)(1)	General Donation	320
FBI Cadets Academy Foundation of Cleveland	7335 Ridgely Lane	Salon	OH	44129	509(a)(2)	Agents of Change Campaign (SWAT Team Commander)	5,000
Feeding Medina County	801 Lafayette Rd	Medina	OH	44268	509(a)(1)	General Donation	4,000
Feeding Northeast Florida	1116 Edgewood Ave Units D and E	Medina	FL	32754	509(a)(1)	Employee Giving Match	300
Feeding Inc	1415 Rhoads-Ridley Street	Richmond	VA	23220	509(a)(2)	Employee Giving Match	130
Fernandine Beach High School	435 Corona Drive	Fernandine Beach	FL	32034	School	Fernandine Beach High School Foundation FBHS Business Partners	9,000
Flight On Foundation	200 N Maple St	Ephrata	PA	17522	509(a)(1)	Family support	5,000
First United Methodist Church	101 E 1st North St	Morristown	TN	37814	Church	Memorial contribution-Agnes State Wife of Agency owner Agency#1 1250 State Insurance	75
Food 4 Souls	11807 Altonville Rd	Fishers	IN	46038	509(a)(1)	Von and related expenses	5,000
Food Bank of the Rockies	16700 E 45th Avenue	Northglenn	CO	80238	509(a)(1)	Employee Giving Match	25
Foodbank of Southeastern Virginia	PO Box 1840	Norfolk	VA	23501	509(a)(1)	Employee Giving Match	5,000
For & Reach Charities	431 W Lancaster Ave	Devon	PA	18333	509(a)(1)	For affordable housing initiatives	5,000
Freestart-Foodbank Inc	1141 Central Parkway	Cincinnati	OH	45202	509(a)(1)	Employee Giving Match	250
Fulton Community Center	3225 E 600 S	Indianapolis	IN	46215	509(a)(1)	Health safety and community improvement programs	11,000
Fund for Our Economic Future	4415 Euclid Avenue Suite 203	Cleveland	OH	44103	509(a)(1)	General operations 2/3 year commitment	40,000
Gameta Iota Sigma	P.O. Box 356	Yardley	PA	19087	509(a)(1)	Sustaining Partner 2017	10,000
Georgia Mountain Foodbank	P.O. Box 233	Calverville	GA	30503	509(a)(1)	General Donation	1,400
Girl Scouts of Northeast Ohio	2015 Scout Way	Medford	OH	44056	509(a)(2)	Camper Scholarships	500
Girl Scouts of Southern Arizona	4300 E Broadway Blvd	Tucson	AZ	85711	509(a)(1)	"A Place for Girls" capital campaign Girl Scout Leadership Campus	11,000
Gladwin Community House	183 Hawkes Avenue	Columbus	OH	43223	509(a)(1)	Donation on behalf of QIC Board Members	250
Gleaners Food Bank of Indiana Inc	3737 Walkers Ave	Indianapolis	IN	46241	509(a)(1)	Employee Giving Match	1,070
Goodwill Industries Minnesota Inc	3705 51st Ave East	St. Cloud	MN	56303	509(a)(1)	Financial literacy classes	5,000
Grantsmakers for Effective Organizations	1725 DeSales St NW Suite 404	Washington	DC	20036	509(a)(1)	2017 Membership	1,920
Griat Lakes Science Center	601 Eberle Avenue	Cleveland	OH	44114	509(a)(1)	Donation on behalf of QIC Board Members	250
Griat Lakes Science Center	15500 South Waterloo Road	Cleveland	OH	44110	509(a)(1)	Employee Giving Match	1,182
Griat Lakes Science Center	1 N Linden Street	Duquesne	PA	15110	509(a)(2)	Employee Giving Match	150

WESTFIELD INSURANCE FOUNDATION  
P.O. Box 6901  
Westfield Center, Ohio 44291-6901  
EIN: 20-3818760  
Form 990-PF - Return of Private Foundation  
For the Year Ended 12/31/2017

PART IV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
Grove Pittsburgh	5587 Hamilton Ave #2W	Pittsburgh	PA	15206	509(a)(1)	Urban Farm Apprenticeship and Urban Farmers in Training programs	5,000
Guidestar USA Inc	4801 Courthouse St, Suite 220	Wilmington	VA	23168	509(a)(1)	Charity Check Monthly Subscription (3 months)	225
Habitat for Humanity	223 Dickson Plaza Drive	Dickson	TN	37055	509(a)(1)	Dickson County division	7,500
Habitat for Humanity of Greater Orlando	4116 Silver Star Road	Orlando	FL	32808	509(a)(1)	General donation	3,000
Habitat for Humanity of Illinois Inc	831 W 75th St, Suite 137 110	Naperville	IL	60565	509(a)(1)	General Donation	1,575
Habitat for Humanity of Indiana Inc	101 W Ohio St, Suite 2000	Indianapolis	IN	46204	509(a)(1)	General Donation	1,350
Habitat for Humanity of Iowa Inc	5181 Maple Dr, Suite C	Pleasant Hill	IA	50327	509(a)(1)	General Donation	50
Habitat for Humanity of Medina County	820 E Smith Road E-6A	Medina	OH	44256	509(a)(1)	General Donation	280
Habitat for Humanity of Medina County	820 E Smith Road E-6A	Medina	OH	44256	509(a)(1)	Home Construction	1,000
Habitat for Humanity of Michigan Inc	616 S Creyts Rd, Suite C	Lansing	MI	48217	509(a)(1)	General Donation	2,700
Habitat for Humanity of Michigan Inc	616 S Creyts Rd, Suite C	Lansing	MI	48217	509(a)(1)	General Donation	2,700
Habitat for Humanity of Michigan Inc	616 S Creyts Rd, Suite C	Lansing	MI	48217	509(a)(1)	Day Sponsor	4,500
Habitat for Humanity of Minnesota	2171 University Ave W, Suite 200	St. Paul	MN	55114	509(a)(1)	General Donation	700
Habitat for Humanity of Northern Fox Valley	56 South Grove Avenue	Elgin	IL	60120	509(a)(1)	Employee Volunteer Day	2,500
Habitat for Humanity of Ohio	88 E Broad St, Ste 1800	Columbus	OH	43215	509(a)(1)	Annual Conference	7,500
Habitat for Humanity of Ohio	88 E Broad St, Suite 1800	Columbus	OH	43215	509(a)(1)	General Donation	10,850
Habitat for Humanity of Pennsylvania	443 Fairview Ave	Lancaster	PA	17603	509(a)(1)	General Donation	3,825
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	General Donation	1,100
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	General Donation	1,400
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	2017 Women Build	1,600
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	General Donation	2,400
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	Sponsorship package	3,500
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	epConnect/Employee Volunteer Day	5,000
Habitat for Humanity of Tennessee Inc	PO Box 10375	Murfreesboro	TN	37129	509(a)(1)	General Donation	2,050
Habitat for Humanity of West Virginia Inc	PO Box 70140	Charleston	WV	25301	509(a)(1)	General Donation	1,000
Hamilton Living Water Ministry Inc	510 South Eighth Street	Hamilton	OH	45011	509(a)(1)	Intervention and enrichment programs	5,000
Harmony House-CASA Program	1005 Michigan Ave	La Porte	IN	46350	Other	CASA program	1,250
Haven House of Pickaway County Inc	1180 N Court Street	Circleville	OH	43113	509(a)(1)	General donation	5,000
Headwaters Relief Organization	9400 Golden Valley Road	Golden Valley	IL	55427	509(a)(1)	U.S. Disaster Response and Relief Efforts	11,000
Heart of Florida United Way	1840 Tryon Blvd	Orlando	FL	32804	509(a)(1)	Employee Giving Match	50
Heartland Human Services	1200 N 4th St	Elmhurst	IL	60120	509(a)(1)	General donation	3,000
Highland Local School District	5850 Ridge Road	Medina	OH	44256	School	AED	2,800
HOPE Community Development Corporation	600 Kanesha Blvd, West	Charleston	WV	25302	509(a)(1)	Youth development movement	5,000
Hospice & Community Care	685 Good Drive PO Box 4125	Lancaster	PA	17604	509(a)(1)	Memorial contribution-Maria Miller Agency #37-4258 Maria Miller Agency	75
Hospice Main	400 Mahanah Street	Walpole	MA	01983	509(a)(1)	Memorial contribution-Retiree Paul Larigue	50
Hospice of Medina County	5075 Whigall Rd	Medina	OH	44256	509(a)(1)	Memorial contribution-Richard Chestnutwood Retiree Betty Chestnutwood's spouse	50
Hospice of Medina County	5075 Whigall Rd	Medina	OH	44256	509(a)(1)	Memorial contribution-Retiree Donald M. Weber	50
Hospice of Medina County	5075 Whigall Rd	Medina	OH	44256	509(a)(1)	Memorial contribution-George Lawrence-Susan Jalubowski's father	50
Hospice of the Western Reserve Inc	17876 St. Clair Ave	Cleveland	OH	44110	509(a)(1)	Memorial contribution-Retiree Ruth Rautabach	50
Hospice of the Western Reserve Inc	17876 St. Clair Ave	Cleveland	OH	44110	509(a)(1)	Memorial contribution-Donald "Don" Richard Kerner father of Keith Kerner	50
Housing Authority of the	1052 W Galena Avenue	Chicago	IL	60622	Other	Workforce Development Institute	4,500
Housing Research and Advocacy Center	2728 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	General Operations	10,000
Houston Food Bank	535 Portwell Street	Houston	TX	77029	509(a)(1)	Employee Giving Match	500
Ideasstream	1375 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	Jerry Hershman Opportunity Fund	1,000
Ideasstream	1375 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	General Donation	5,000
Ideasstream	1375 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	Ideas franchise 2/3 year pledge	333,000
Indiana University	Office of the Bursar Poplar Building 400 East Bloomington	IN	47405-1223	School	Stephanie Michelle Steops IU University ID#000348519	1,500	
Indiana University South Bend	Attn Office of the Bursar PO Box 711 1700 N South Bend	IN	46634-7111	School	Kathryn E. Hickman STUDENT#0003458758	750	
Indiana University South Bend	Attn Office of the Bursar PO Box 711 1700 N South Bend	IN	46634-7111	School	Kathryn E. Hickman STUDENT#0003458758	1,500	
Insurance Industry Charitable Foundation	1999 Avenue of the Stars Suite 1100	Los Angeles	CA	90007	509(a)(2)	General Donation	5,000
Insurance Industry Charitable Foundation Inc	1999 Avenue of the Stars Suite 1100	Los Angeles	CA	90007	509(a)(2)	2017 IICF Ohio Octoberfest (Platinum support)	4,750
Interfaith Housing Alliance	515 Spring Garden St	Philadelphia	PA	19102	509(a)(1)	General donation	8,000
Invest	127 South Payton Street	Alexandria	VA	22314	509(a)(2)	General donation to support insurance education programs	20,000
It's All About Kids	PO Box 2375	Crystal Lake	IL	60039	509(a)(1)	Family support	5,000
JDRF International	28 Broadway 14th Floor	New York	NY	10004	509(a)(1)	Memorial contribution-William L. O'Driscoll, retiree	50
JDRF International	28 Broadway 14th Floor	New York	NY	10004	509(a)(1)	Donation on behalf of OFIC Board Members	250
Just's House	1741 Gaylord St	Denver	CO	80206	509(a)(1)	General donation	5,000
Junior Achievement of East Central Ohio	4353 Executive Circle NW	Canton	OH	44718	509(a)(1)	Life skills class	8,000
Junior Achievement of Greater Cleveland	1422 Euclid Avenue Suite 952	Cleveland	OH	44115	509(a)(1)	Insurance Industry 2017 Bowl-A-Thon	3,500
Junior Achievement of North Central Ohio	PO Box 26028	Alton	OH	44318	509(a)(1)	General Donation	750
Kent State University	School of Library & Information Science PO Box Kent	OH	44242	School	Support for World ID Day	100,000	
Kent State University Foundation Inc	PO Box 5180	Kent	OH	44242	509(a)(1)	Westfield Insurance Education Endowment 4/4-year pledge to Kent State University Foundation	1,000
Kentucky Habitat for Humanity Inc	330 N Hubbard Lane #3	Louisville	KY	40207	509(a)(1)	General Donation	1,325
Ketterville Van Buren Turn Fire Dept	8333 North Street PO Box 178	Norcross	GA	30010	509(a)(1)	Self-contained breathing apparatuses	9,000
Kid's Chance of Georgia	PO Box #22281	Norcross	GA	30010	509(a)(1)	General Donation	825
Kid's Chance of Illinois	PO Box #4583	Chicago	IL	60684	509(a)(1)	General Donation	625
Kid's Chance of Pennsylvania	PO Box 543	Pittsboro	PA	16864	509(a)(1)	General Donation	625
Lake Howell Prep Warner Little Scholars Inc	1501 Citrus Ave Suite #1297	Chicago	IL	60641	509(a)(1)	General Donation	5,000
Land of Lincoln Goodwill Industries	1220 Oak Park Drive	Springfield	IL	62704	509(a)(1)	General donation	5,000
Lansing City Rescue Mission	2218 S Cedar Street	Lansing	MI	48910	509(a)(2)	Renovation project	7,500
Leadership Medina County	39 Public Square Ste 202	Medina	OH	44256	509(a)(2)	General Donation	5,000
Legacy Mission Village	PO Box 2084	Birmingham	TN	37024	509(a)(1)	General donation	11,000
Laszlo-Gay Community Service Center of Greater Cleveland	6600 Detroit Ave	Cleveland	OH	44102	509(a)(2)	Donation on behalf of OFIC Board Members	250
Lifecare Hospice	1800 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial contribution-Jean Bernhardt retiree	50
Lifecare Hospice	1800 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial contribution-Doreen Ogden Kim Munsz's father	50
Lifecare Hospice	1800 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial contribution-John P. Jordan Jr Barb Figurs's father	50
Lifecare Hospice	1800 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial contribution-Barry Jean Bechtel mother of Becky Murphy	50
Lifecare Hospice	1800 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial contribution Elmer Gasser retiree	50
Little City Foundation	7160 W Algonquin Road	Palatine	IL	60067	509(a)(1)	Ability Group program	5,000
Lodi Historical Society Inc	PO Box 172	Lodi	OH	44254	509(a)(1)	Capital Campaign	5,000
Louis Stokes Cleveland VA Medical Center	10701 East Boulevard	Cleveland	OH	44106	Government	General Donation	1,000
Lynch Family Foundation Ltd	101 3rd Street	Winona	IA	52171	509(a)(1)	21st Annual Lynch Family Foundation Beneficiary Banquet & Golf Classic (Sport of America)	5,000
Main Street Medina	39 Public Square Suite 305	Medina	OH	44256	509(a)(2)	2017 Medina Baggageway Lacrosse Invitational	1,000
Main Street Medina	39 Public Square Suite 305	Medina	OH	44256	509(a)(2)	Pizza Palooza showcase of nonprofit social services organizations	3,200
Make-A-Wish Ohio Kentucky & Indiana	2545 Farmers Drive Suite 300	Columbus	OH	43235	509(a)(2)	Memorial contribution-Jay Hurwitz father of Briana Hugel and Tasha Hurwitz	250
Make-A-Wish Ohio Kentucky & Indiana	6050 Rockside Woods Blvd Suite 315	Columbus	OH	44131	509(a)(2)	Donation on behalf of OFIC Board Members	750
Manchester University	604 East College Ave	North Manchester	IN	45862	School	WVF Travel from Manchester University unpaid scholarship	11,000
March of Dimes Foundation	5425 Warner Road Suite 10	Cleveland	OH	44125	509(a)(1)	2017 Cleveland March for Babies	2,000
Marine Corps Scholarship Foundation Inc	909 N Washington St, Ste 400	Alexandria	VA	22314	509(a)(1)	MCSP 22nd Annual Golf Tournament (Warrior support)	4,800
Mary Rudin Hospital	2025 E Palmira Rd	Bedford Hills	NY	43111	509(a)(1)	Medical Project	750
Mary's Shelter	736 Uland Avenue	Reading	PA	19607	509(a)(1)	Capital Campaign	2,500
Medina City Schools	801 E Washington St, Ste 200	Medina	OH	44256	School	Medina High School Science Olympiad Team	500
Medina Community Police Activity League	6665 Wadsworth Road	Medina	OH	44256	509(a)(2)	Support for 7th Annual MCPAL Golf Outing (Putting Green Sponsor)	500
Medina Community Police Activity League	6665 Wadsworth Road	Medina	OH	44256	509(a)(2)	General Donation	6,000
Medina County Commissioners	144 N BROADWAY ST	Medina	OH	44256	Government	18th Annual Commissioners Charity Ball (Gold Support)	500
Medina County Health Department	4800 Ledgewood Drive	Medina	OH	44256	Government	Safe Communities Awards Breakfast (Premier support)	1,000
Medina County Park District Association	6384 Deerview Ln	Medina	OH	44256	Government	General Donation	4,500
Medina County Park District Association	6384 Deerview Ln	Medina	OH	44256	Government	General Donation	5,000
Medina County SPCA	8790 Quaker Road	Serville	OH	44273	509(a)(2)	Memorial contribution-Retiree Clyde Rhoads	50
Medina County SPCA	8790 Quaker Road	Serville	OH	44273	509(a)(2)	Memorial contribution-Kenneth Moehring-Beth Moehring's father	50
Medina County SPCA	8790 Quaker Road	Serville	OH	44273	509(a)(2)	Memorial contribution-Retiree Clair McDermott	100
Medina County Veterans Service Office	210 Highland Drive	Medina	OH	44256	Government	General Donation	500
Medina Creative Housing	232 N Court Street	Medina	OH	44256	509(a)(1)	General Donation	500
Medina Creative Housing	232 N Court Street	Medina	OH	44256	509(a)(1)	Volunteer Days	5,000
Medina Health Ministry	970 E Washington St, Suite 104	Medina	OH	44256	509(a)(1)	Donation on behalf of OFIC Board Members	250
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	BAGH (Signature support)	4,200
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	Partner's for Life	5,000
Medina Seventh Day Adventist Church	PO Box 321	Medina	OH	44256	Church	Towards Adventist Community Services Center of Medina	500
Medina Youth Lacrosse Association Inc	PO Box 1374	Medina	OH	44256-1374	509(a)(2)	2017 Medina Baggageway Lacrosse Invitational	500
Mending Hearts Inc	PO Box 180238	Nashville	TN	37213	509(a)(1)	Peer Support Community	11,000
Michigan Urban Farming Initiative	7432 Brush St	Detroit	MI	48202	509(a)(1)	General construction budget	9,000
Mid-Atlantic Connection for PKU and Allied Disorder Inc	PO Box 6086	Lancaster	PA	17607	509(a)(1)	General Donation	1,308
Mid-Ohio Foodbank	3960 Brookhaven Drive	Cincinnati	OH	45212	509(a)(1)	Employee Giving Match	25
Mid-Ohio United Way	711 Park Avenue West	Denver	CO	80205	509(a)(1)	Employee Giving Match	25
Mississippi State University	PO Box 5227	Mississippi State	MS	39762	509(a)(1)	Gammon Iota Sigma Phi Chapter	1,000
Monroville Township Police Department	6665 Wadsworth Road	Medina	OH	44256	Government	Take Control	2,000
National Association for Urban Debate Leagues	200 S Michigan Street Suite 1040	Chicago	IL	60604	509(a)(1)	General Donation	2,500
National Kidney Foundation Inc	30 E 33rd Street	New York	NY	10018	509(a)(1)	Memorial contribution-Retiree Lauretta Severson	50
National Kidney Foundation Inc	2403 Sidney St, Ste 230	Pittsburgh	PA	15203	509(a)(1)	Memorial contribution-Mark D. Ushak Agency#37-4562 Injury Insurance	75
National Multiple Sclerosis Society	733 Third Avenue 3rd Floor	New York	NY	10017	509(a)(1)	Memorial contribution-Ronald James Screen Agency#45-2060 BBAI Ins Services	250
National Nephropathy Network	PO Box 1633	Brighton	OH	44116	509(a)(1)	General Donation	750
Nazareth Children's Hospital Foundation	700 Children's Dr	Columbus	OH	43205	509(a)(1)	Memorial contribution-Retiree Sharon Huffman	50
Nativity Academy at St. Boniface Inc	529 East Liberty Street	Louisville	KY	40202	1107	Graduate support services travel expenses for school trips	5,000
Neighborhood Housing Services	5700 Broadway Avenue	Cleveland	OH	44127	509(a)(1)	2017 Annual Luncheon	2,287
Neighborhood Housing Services of Greater Cleveland	5700 Broadway Ave	Cleveland	OH	44127	509(a)(1)	To increase capacity of Home Ownership Program & Financial Training	50,000
Neighborhoods Thriving Neighbors	4818 W Bath Rd	Alton	OH	44333	509(a)(2)	General Donation	500
North Florida School	223 Mill Creek Road	Jacksonville	FL	32211	School	Berkley Biscuits vocational training program	5,000
Northern Illinois Food Bank	273 Dearborn Court	Geneva	IL	60134	509(a)(1)	Employee Giving Match	520
Northern Illinois Foodbank	273 Dearborn Court	Geneva	IL	60134	509(a)(1)	Employee Volunteer Day	4,000
Ohio Chamber of Commerce Research Foundation Inc	200 East Town Street	Columbus	OH	43215	509(a)(1)	Research Projects for Workforce Development & Ohio's Business Environment	2,500
Ohio Foundation of Independent Colleges Inc	250 E Broad Street Ste 1700	Columbus	OH	43215	509(a)(1)	General Donation	2,500
Ohio Northern University	Financial Aid Office 525 S Main St	Ada	OH	45810	School	Emily Myers Student ID#041124189	1,500
Ohio Outdoor Historical Drama	PO Box 450	New Philadelphia	OH	44883	509(a)(1)	Support for Trumpet in the Land	100



WESTFIELD INSURANCE FOUNDATION  
P.O. Box 5001  
Westfield Center, Ohio 44281-5001  
EIN: 20-3818760  
Form 990-PF Return of Private Foundation  
For the Year Ended 12/31/2017

PART XV, Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
Urban Homeworks	2015 Emerson Ave N	Minneapolis	MN	55411	508(a)(1)	Housing services	11 000
Volunteer Easi Tennessee	1301 Hannah Avenue	Knoxville	TN	37921	508(a)(1)	Disaster Recovery	50 000
Washington Twp Volunteer Fire Department	360 E State Road 2	Valparaiso	IN	46383	508(a)(1)	Family Safety Day	2 500
Westerville Historical Society Foundation	PO Box 263	Westerville	OH	43081	508(a)(2)	Memorial contribution-Ruthie Kenneth C. Welch New Wolcott	50
Western Reserve Land Conservancy	3550 Chagrin River Road	Moreland Hills	OH	44022	508(a)(1)	2017 Arbor Day activities	350
Westerville Area Resource Ministry	150 Westwood Drive	Westerville	OH	43081	508(a)(1)	Memorial contribution-Madine Wilson mother of Jeff Wilson	50
Westside Community Center	430 Harbun Ave	West Chester	PA	19380	508(a)(1)	After School program and Summer LEAD program	7 500
Wisconsin Agricultural Education Center Inc	1200 North Ave	Cleveland	OH	53015	508(a)(1)	Capital Campaign	5 000
Wooster Church of the Nazarene	3100 Oak Hill Road	Wooster	OH	44691	Church	Mountain Vision Ministries	500
WW Voluntary Organizations Active in Disaster	815 Alderson St	Williamson	WV	25661	508(a)(1)	General Donation	4 830
WW Voluntary Organizations Active in Disaster	815 Alderson St	Williamson	WV	25661	508(a)(1)	General donation	51 425
WWW PlasticsFlow Corp Inc	40514651 Howe Rd	Landrum	SC	29356	508(a)(1)	General Donation	360
Youth Challenge	800 Sharon Drive	Westlake	OH	44145	508(a)(1)	Annual Benefit & Auction "Care but can't be there" support	1 000
Youth Opportunities Unlimited	1361 Euclid Avenue	Cleveland	OH	44115	508(a)(1)	2017 Youth Career Olympics (Hero Support)	4 500
Youth Opportunities Unlimited	1361 Euclid Avenue	Cleveland	OH	44115	508(a)(1)	Summer Experience support	9 961
Youth Opportunities Unlimited	1361 Euclid Ave	Cleveland	OH	44115	508(a)(1)	Jobs for Ohio Graduates Program	75 000
YWCA	4018 Prospect Ave	Cleveland	OH	44103	508(a)(2)	Nurturing Independence & Aspirations (NIA) Circle 2017	1 000
YWCA Knoxville	420 W Clinch Ave	Knoxville	PA	37802	508(a)(1)	Parent Engagement Program	7 500
Total Paid During the Year							2 016 058

Part B Approved for Future Payment

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
Ideasstream	1375 Euclid Avenue	Cleveland	OH	44115		Support the Ideas programming	333 000
Fund for Our Economic Future	1360 East 8th Street Suite 210	Cleveland	OH	44114		Support the Fund for Our Economic Future of Northeast Ohio	40 000
Cleveland Housing Network	2899 Payne Ave 3rd Floor	Cleveland	OH	44114		Integrated Service Delivery Model Project	150 000
The Center for Families and Children	4500 Euclid Ave	Cleveland	OH	44103		El Barrio's Workforce Development Program Retention Specialist	120 000
Youth Opportunities Unlimited	1361 Euclid Avenue	Cleveland	OH	44115		Jobs for Ohio Graduates Program	75 000
College Now Greater Cleveland	50 Public Square Suite 1800	Cleveland	OH	44113		Adult Programs & Services	35 000
Towards Employment	1255 Euclid Ave Suite 300	Cleveland	OH	44115		Expansion of WorkAdvance Initiative	30 000
Toledo Fair Housing Center	432 N Superior St	Toledo	OH	44115			50 000
University of Akron							100 000
							833,008