

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON		A Employer identification number 20-3198081	
Number and street (or P O box number if mail is not delivered to street address) 701 S PARKER ST NO 5500		Room/suite	B Telephone number (see instructions) (714) 547-2462
City or town, state or province, country, and ZIP or foreign postal code ORANGE, CA 92868		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 43,531,845		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	600,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	320	320		
	4 Dividends and interest from securities	656,928	716,139		
	5a Gross rents	75,144	75,144		
	b Net rental income or (loss) 57,169				
	6a Net gain or (loss) from sale of assets not on line 10	90,532			
	b Gross sales price for all assets on line 6a 90,532				
	7 Capital gain net income (from Part IV, line 2)		86,630		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	845,936	891,545		
	12 Total. Add lines 1 through 11	2,268,860	1,769,778		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,604	0		0
	b Accounting fees (attach schedule)	76,730	0		38,365
	c Other professional fees (attach schedule)	1,051	1,051		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	125,291	13,260		0
	19 Depreciation (attach schedule) and depletion	98,422	17,376		
	20 Occupancy	8,100	0		0
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	58,831	599		25,607
	24 Total operating and administrative expenses. Add lines 13 through 23	370,029	32,286		63,972
	25 Contributions, gifts, grants paid	1,984,137			1,684,137
	26 Total expenses and disbursements. Add lines 24 and 25	2,354,166	32,286		1,748,109
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-85,306			
	b Net investment income (if negative, enter -0-)		1,737,492		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		138,592	586,549	586,549
	2	Savings and temporary cash investments		2,272,759	331,851	331,851
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ <u>3,542,720</u> Less allowance for doubtful accounts ▶ <u>0</u>		4,283,746	3,542,720	3,542,720
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges			13,739	13,739
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		13,701,925	17,385,811	17,385,811
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ <u>860,000</u> Less accumulated depreciation (attach schedule) ▶ <u>30,409</u>		846,968	829,591	829,591
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		5,676,666	6,707,382	6,707,382
	14	Land, buildings, and equipment basis ▶ <u>795,438</u> Less accumulated depreciation (attach schedule) ▶ <u>102,917</u>		810,617	692,521	692,521
15	Other assets (describe ▶ _____)		13,921,383	13,441,681	13,441,681	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		41,652,656	43,531,845	43,531,845	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable		250,000	350,000	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		48,000	0	
	23	Total liabilities (add lines 17 through 22)		298,000	350,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29	Retained earnings, accumulated income, endowment, or other funds		41,354,656	43,181,845	
	30	Total net assets or fund balances (see instructions)		41,354,656	43,181,845	
31	Total liabilities and net assets/fund balances (see instructions) .		41,652,656	43,531,845		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,354,656
2	Enter amount from Part I, line 27a	2	-85,306
3	Other increases not included in line 2 (itemize) ▶ _____	3	2,415,028
4	Add lines 1, 2, and 3	4	43,684,378
5	Decreases not included in line 2 (itemize) ▶ _____	5	502,533
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	43,181,845

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a FRONTIER COMM CO (0 20 SH)	P		
b FRONTIER COMM CO (RETURN OF CAPITAL)	P		
c PIMCO INCM CL D (RETURN OF CAPITAL)	P		
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3		14	-11
b 783		783	0
c 3,105		3,105	0
d 86,641			86,641
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-11
b			0
c			0
d			86,641
e			

2 Capital gain net income or (net capital loss)	2	86,630
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	950,034	20,370,349	0 046638
2015	20,000	29,057	0 688302
2014	20,000	22,531	0 887666
2013	135,000	13,974	9 660799
2012	100,850	27,752	3 633972

2 Total of line 1, column (d)	2	14 917377
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2 983475
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	44,221,736
5 Multiply line 4 by line 3	5	131,934,444
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,375
7 Add lines 5 and 6	7	131,951,819
8 Enter qualifying distributions from Part XII, line 4	8	1,748,109

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	34,750
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	34,750
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	34,750
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	50,115
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	50,115
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,365
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 15,365 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.SWEFOUNDATION.ORG	13	Yes	
14	The books are in care of MARYANNE OTHMER Telephone no (714) 547-2511			

Located at **701 S PARKER ST STE 5500 ORANGE CA** ZIP+4 **92868**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STEVEN A SILVERSTEIN 701 S PARKER STREET 5500 ORANGE, CA 92868	PRESIDENT 10 00	0	0	0
LAWRENCE C FELIX 1329 POTRERO AVENUE SOUTH EL MONTE, CA 91733	SECRETARY/TREASURER 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."				
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation		
NONE				
Total number of others receiving over \$50,000 for professional services.				0

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	21,949,388
b	Average of monthly cash balances.	1b	1,272,136
c	Fair market value of all other assets (see instructions).	1c	21,673,639
d	Total (add lines 1a, b, and c).	1d	44,895,163
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	44,895,163
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	673,427
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	44,221,736
6	Minimum investment return. Enter 5% of line 5.	6	2,211,087

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,211,087
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	34,750
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	34,750
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,176,337
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,176,337
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,176,337

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,748,109
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,748,109
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,748,109

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,176,337
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				99,462
b From 2013.				134,301
c From 2014.				18,873
d From 2015.				18,547
e From 2016.				271,183
f Total of lines 3a through e.	542,366			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,748,109</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,748,109
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	428,228			428,228
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	114,138			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	114,138			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				114,138
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

STEVEN A SILVERSTEIN
701 S PARKER STREET 5500
ORANGE, CA 92868
(714) 547-2462

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED IN WRITING AND INCLUDE A DETAILED DESCRIPTION OF THE CHARITABLE ORGANIZATION, CHARITABLE PURPOSES, AND A DESCRIPTION OF WHAT THE FUNDS WILL BE USED FOR. ADDITIONAL MATERIALS SHOULD BE SENT TO HELP DEMONSTRATE THE NEEDS OF THE FUNDS AND INTENDED BENEFIT SHOULD THE FUNDS BE DISTRIBUTED FOR THE CHARITABLE PURPOSE

c Any submission deadlines

NONE, ROLLING REVIEW OF APPLICATIONS SUBMITTED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THERE ARE NO SPECIFIC RESTRICTIONS ON THE FOUNDATION. HOWEVER, THE STANLEY W. EKSTROM FOUNDATION WAS CREATED TO PROVIDE GRANTS TO WORTHWHILE CAUSES. ITS GOAL IS TO PROMOTE COMMUNITY EFFORTS IN THE HEALTH, JUSTICE, ANIMAL CARE AND EDUCATIONAL AREAS WITH A PARTICULAR EMPHASIS ON PROGRAMS THAT SUPPORT THE DEVELOPMENT AND CARE OF CHILDREN AND YOUNG ADULTS AS WELL AS CURRENT AND FORMER MEMBERS OF THE MILITARY AND VETERAN GROUPS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,684,137
b <i>Approved for future payment</i> ST JOSEPH HOSPITAL FOUNDATION 1100 W STEWART DR ORANGE, CA 92868	NONE	NON-PROFIT	FOR THE HEART AND VASCULAR CENTER	50,000
CAL POLY SAN LUIS OBISPO 1 GRAND AVENUE SAN LUIS OBISPO, CA 93407	NONE	EDUCATION INSTITUTIO	WESTERN COATINGS TECHNOLOGY CENTER EXPANSION	250,000
Total			▶ 3b	300,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-13 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	GARY KRAMER				P00064881
	Firm's name ▶ BPM LLP	Firm's EIN ▶ 81-4234542			
Firm's address ▶ 2010 N TUSTIN AVE SANTA ANA, CA 92705					Phone no (714) 558-3236

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
1ST BATTALION 1ST MARINES FOUNDATION PO BOX 1216 NEWPORT BEACH, CA 92659	NONE	NON-PROFIT	TO SUPPORT THE FAMILIES & MARINES OF THE 1ST BATTALION 1ST MARINES	42,000
JEREMY FAIN15600 MULHOLLAND DR LOS ANGELES, CA 90077	NONE	INDIVIDUAL	SCHOLARSHIP	7,195
AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DR LOS ANGELES, CA 90077	NONE	NON-PROFIT	SCHOLARSHIP	23,633
Total ▶ 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KARLA ATCHESON 535 BLUE WATER LANE FULLERTON, CA 92831	NONE	INDIVIDUAL	SCHOLARSHIP	7,615
CHABAD CENTER FOR JEWISH LIFE 2240 UNIVERSITY DRIVE NEWPORT BEACH, CA 92660	NONE	NON-PROFIT	EDUCATIONAL	25,000
CHILDREN'S HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027	NONE	NON-PROFIT	PROMOTION & ADVANCEMENT OF CHILDREN'S HEALTH	100,000
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITRUS VALLEY HEALTH FOUNDATION PO BOX 6108 COVINA, CA 91722	NONE	NON-PROFIT	FUNDRAISE FOR PRENATAL CARE UNIT	10,000
ARMED SERVICES YMCA CAMP PENDLETON BOX 555028 BLDG 16144 A ST CAMP PENDLETON, CA 92055	NONE	NON-PROFIT	ENHANCE THE LIVES OF MILITARY PERSONNEL & THEIR FAMILIES	71,000
ANNE DEMENKOW 119 AZALEA PLANTATION BLVD MAYSVILLE, NC 28555	NONE	INDIVIDUAL	FINANCIAL ASSISTANCE	10,000
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASILO SAN VICENTE COLONIA LAS PALMAS ATOTONICO EL ALTO, JALISCO 47750 MX	NONE	INDIVIDUAL	SUPPORT FOR CARMELITE HOME	10,000
FELLOWSHIP OF CHRISTIAN ATHLETES 8701 LEEDS ROAD KANSAS CITY, MO 64129	NONE	NON-PROFIT	CHRISTIAN OUTREACH THROUGH ATHLETICS	500
SOUTH EL MONTE HIGH SCHOOL 1001 N DURFEE AVE SOUTH EL MONTE, CA 91733	NONE	EDUCATION INSTITUTIO	TECH ENGINEERING & MATH PROJECT	10,000
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS HOPE GIRLS HOPE 17701 COWAN AVE 150 IRVINE, CA 92614	NONE	NON-PROFIT	TO HELP CHILDREN IN POVERTY MEET THEIR FULL POTENTIAL THROUGH HOUSING & EDUCATIONSCHOLARSHIP FOR WOMEN	25,000
EL MONTE WOMEN'S CLUB 3130 TYLER AVE EL MONTE, CA 91731	NONE	NON-PROFIT	COMMUNITY SERVICE	5,000
CAL POLY SAN LUIS OBISPO 1 GRAND AVENUE SAN LUIS OBISPO, CA 93407	NONE	EDUCATION INSTITUTIO	WESTERN COATINGS TECHNOLOGY CENTER EXPANSION	250,000
Total 				1,684,137
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CANTORS ASSEMBLY 55 S MILLER RD STE 201 FAIRLAWN, OH 44333	NONE	NON-PROFIT	TO PROMOTE THE WELFARE OF CANTORS OF TRADITIONAL JUDAISM	26,000
TOYS FOR TOTS 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE	NON-PROFIT	COLLECT & DISTRIBUTE TOYS FOR CHRISTMAS FOR LESS FORTUNATE CHILDREN IN THE COMMUNITY	2,000
HERITAGE POINTE28356 BELLOGENTE MISSION VIEJO, CA 92691	NONE	NON-PROFIT	CONGREGATE LIVING, ASSISTED LIVING, MEMORY CARE & OTHER SENIOR SERVICES	10,000
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOAG HOSPITAL FOUNDATION 330 PLACENTIA AVENUE 100 NEWPORT BEACH, CA 92663	NONE	NON-PROFIT	INNOVATION FUND FOR INFECTION PREVENTION	10,000
INSTITUTE OF ARTS MUSIC & SCIENCE 16415 CLARK AVE BELLFLOWER, CA 90706	NONE	NON-PROFIT	PROMOTING THE ARTS & SCIENCES	25,000
JERRY ORTIZ BOXING GYM 11333 VALLEY BLVD EL MONTE, CA 91731	NONE	NON-PROFIT	ENRICH THE QUALITY OF LIFE FOR AT RISK YOUTH BY PROMOTING PHYSICAL ACTIVITY & GOOD SPORTSMANSHIP	10,000
Total 				1,684,137
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TAWNA NELSON2272 PAPAYA DRIVE LA HABRA HTS, CA 90631	NONE	NON-PROFIT	DONATION OF VAN CONVERSION FOR FAMILY WITH A CHILD WITH ERYTHROMELALGIA	12,695
LINCOLN TRAINING CENTER & REHABILITATION WORKSHOP 2643 LOMA AVE S EL MONTE, CA 91733	NONE	NON-PROFIT	TO FOSTER INDEPENDENCE & IMPROVED QUALITY OF LIFE FOR INDIVIDUALS WITH DISADVANTAGES OR DEVELOPMENTAL DISABILITIES	15,000
SOUTH EL MONTE SOROPTIMIST PO BOX 4105 EL MONTE, CA 91734	NONE	NON-PROFIT	SUPPORT FOR LOCAL SCHOOL SCHOLARSHIP PROGRAM	5,000
Total ▶ 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASSANDRA LOPEZ 502 N MAIN ST BOX 701 MEADVILLE, PA 16335	NONE	INDIVIDUAL	SCHOLARSHIP TO ALLEGHENY COLLEGE	5,000
ANNA MALDONADO 502 N MAIN ST BOX 1540 MEADVILLE, PA 16335	NONE	INDIVIDUAL	SCHOLARSHIP TO ALLEGHENY COLLEGE	13,564
FUNDACION ECOLOGICA BIOMAR CALLE PINTORES 835 ZAPOPAN, JALISCO 45030 MX	NONE	NON-PROFIT	SUPPORT FOR TURTLE RESCUE IN MEXICAN PLAYAS	50,000
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MENTORING & PARTNERSHIP FOR YOUTH DEVELOPMENT 150S LOS ROBLES AVE 650 PASADENA, CA 91101	NONE	NON-PROFIT	YOUTH CAMP DONATION	27,707
THE NOVEMBER 10TH ASSOCIATION PO BOX 804 CORONA DEL MAR, CA 92625	NONE	INFORMAL ORGANIZATIO	MARINE CORPS BIRTHDAY CELEBRATION	2,500
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA, GA 30303	NONE	NON-PROFIT	LIGHTING FOR THE DISCOVERY SHOP	3,300
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PET ADOPTION CENTER OF ORANGE COUNTY PO BOX 80400 RANCHO SANTA MARGARITA, CA 92688	NONE	NON-PROFIT	START-UP FUNDING & TENANT IMPROVEMENTS FOR A PET ADOPTION CENTER	94,930
HARBORVIEW SCHOOL 900 GOLDENROD AVE CORONA DEL MAR, CA 92625	NONE	EDUCATION INSTITUTIO	FUNDRAISER FOR ART, SCIENCE AND MUSIC TEACHERS VARIOUS PROGRAMS	2,050
HEALING WITH HOPE AND HAPPINEESS PO BOX 544 JENISON, MI 49429	NONE	NON-PROFIT	TO HELP HEALING THOSE UNDERGOING MEDICAL TREATMENTS	5,000
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HONOR FLIGHT SOUTHLAND 26 CLUB VIS DOVE CANYON, CA 92679	NONE	NON-PROFIT	TO HONOR AMERICA'S VETERANS BY TRANSPORTING THEM TO WASHINGTON DC TO VISIT MEMORIALS	75,000
VETERANS OF FOREIGN WAR PO BOX 4158 EL MONTE, CA 91734	NONE	NON-PROFIT	THANKSGIVING & CHRISTMAS BASKETS	10,000
WILDLIFE - WAYSTATION 14831 LITTLE TUJUNGA CANYON RD ANGELES NATIONAL FORES, CA 91342	NONE	NON-PROFIT	X-RAY MACHINE, SOFTWARE & POWER GENERATOR & ULTRA-SOUND MACHINE	131,950
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION & FAMILY SERVICES 1 FEDERATION WAY 210 IRVINE, CA 92603	NONE	NON-PROFIT	CARES FOR PEOPLE IN NEED & STRENGTHENS JEWISH COMMUNITY IN ORANGE COUNTY & ISRAEL	70,000
JOURNEY CHRISTIAN CHURCH 4849 ALTON PKWY IRVINE, CA 92604	NONE	NON-PROFIT	DALTON WOHIWEIL-WATSON SERVICE	12,382
KITTEN RESCUE3519 CASITAS AVE LOS ANGELES, CA 90039	NONE	NON-PROFIT	TO FIND LOVING HOMES FOR UNWANTED HOMELESS CATS & KITTENS	40,000
Total 				1,684,137
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KJZZ-FM2323 W 14TH ST TEMPE, AZ 85281	NONE	NON-PROFIT	PUBLIC RADIO CHALLENGE GRANTS	50,000
KKJZ1500 COTNER AVENUE LOS ANGELES, CA 90025	NONE	NON-PROFIT	PUBLIC RADIO BROADCASTING FROM LONG BEACH STATE CAMPUS	20,000
LOS ANGELES COUNTY POLICE CANINE ASSOCIATION PO BOX 221928 NEWHALL, CA 91322	NONE	NON-PROFIT	SUPPORT & PROMOTE WELFARE & SAFETY OF CANINE TEAMS IN LAW ENFORCEMENT IN L A COUNTY	3,500
Total ▶ 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONICA NARANJO2504 DANA ST BERKELEY, CA 94704	NONE	INDIVIDUAL	SCHOLARSHIP FOR CAL STATE BERKELEY	3,500
NEWPORT BEACH FIREFIGHTERS ASSOCIATION 10121 SUNTAN CIRCLE HUNTINGTON BEACH, CA 92646	NONE	NON-PROFIT	SUPPORT FOR THE FIREFIGHTERS	8,709
ONEOC1901 E FOURTH STREET 100 SANTA ANA, CA 92705	NONE	NON-PROFIT	ACCELERATING NONPROFIT SUCCESS	60,750
Total ▶ 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORANGE COUNTY SCHOOL OF THE ARTS 1010 N MAIN ST SANTA ANA, CA 92701	NONE	EDUCATION INSTITUTIO	CHARTER SCHOOLD FOR STUDENTS WHO HAVE DEMONSTRATED TALENTS & INTERESTS IN THE ARTS	5,000
PACIFIC YOUTH BOATING ASSOCIATION 2005 PALO VERDE AVE 123 LONG BEACH, CA 90815	NONE	NON-PROFIT	TO PROVIDE YOUNG PEOPLE WITH PROGRAMS, CLUBS & ACTIVITIES THROUGH THE SUPPORT OF NEW & EXISTING BOATING PROGRAMS	3,000
POLICE UNITY TOUR CHAPTER 37 NY PO BOX 2043 MILLER PLACE, NY 11764	NONE	NON-PROFIT	TO RAISE AWARENESS OF LAW ENFORCEMENT OFFICERS WHO HAVE DIED IN THE LINE OF DUTY	5,000
Total ▶ 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READING IN MOTION 65 E WACKER PLACE STE 305 CHICAGO, IL 60601	NONE	NON-PROFIT	TO GET EVERY STUDENT READING AT OR ABOVE GRADE LEVEL WITHIN THE FIRST YEARS OF SCHOOL	50,000
SAMMIE'S FRIENDS128 HIGH ST GRASS VALLEY, CA 95945	NONE	NON-PROFIT	TO PROVIDE MEDICAL CARE FOR THE ANIMALS AT THE NEVADA COUNTY ANIMAL SHELTER	20,000
SOARING SPIRITS INTERNATIONAL 2828 COCHRAN ST 194 SIMI VALLEY, CA 93065	NONE	NON-PROFIT	CREATE INNOVATIVE PEER-BASED GRIEF SUPPORT PROGRAMS THAT SERVE A WORLDWIDE POPULATION	25,000
Total 				1,684,137
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH HOSPITAL FOUNDATION 1100 W STEWART DR ORANGE, CA 92868	NONE	NON-PROFIT	FOR THE HEART AND VASCULAR CENTER	50,000
THE FREEDOM COMMITTEE OF OC 3465 SANTA CLARA CIR COSTA MESA, CA 92626	NONE	NON-PROFIT	PROVIDE LIVING HISTORY EDUCATION TO STUDENTS BASED ON REAL LIFE EXPERIENCES FROM MILITARY VETERANS	50,000
VETERAN BUSINESS NETWORK 2100 N BROADWAY STE 209 SANTA ANA, CA 92706	NONE	NON-PROFIT	HELPING VETERAN BUSINESSES	1,000
Total ► 3a				1,684,137

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLA CHARDONNAY HORSES WITH WINGS PO BOX 890130 TEMECULA, CA 92589	NONE	NON-PROFIT	RESCUE ABUSED, ABANDONED & SPECIAL NEEDS SLAUGHTER BOUND ANIMALS	20,000
ZETA TAU ALPHA FOUNDATION 1036 S RANGELINE RD CARMEL, IN 46032	NONE	NON-PROFIT	ORGANIZED TO CONDUCT FUND RAISING FOR EDUCATIONAL AND CHARITABLE PROJECTS	1,000
LEO ROTHOVE17380 BURCHIT CIRCLE YORBA LINDA, CA 92886	NONE	INDIVIDUAL	WARRIOR APPRECIATION DAY GOLF TOURNAMENT SPONSORSHIP	5,000
Total 				1,684,137
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROMANOSKI FAMILY42 QUAIL CIRCLE SPRING CITY, PA 19475	NONE	INDIVIDUAL	TO PURCHASE A GENERATOR FOR A FAMILY WHOSE SON HAS SEVERE ABNORMALTIES & NEED TO BE ON A VENTILATOR	11,840
GIRL SCOUTS OF AMERICA 420 FIFTH AVENUE NEW YORK, NY 10018	NONE	NON-PROFIT	TO BUY GIRL SCOUT COOKIES TO DISTRIBUTE TO NURSING HOMES	300
PACIFIC YOUTH BOATING ASSOCIATION 2005 PALO VERDE AVE 123 LONG BEACH, CA 90815	NONE	NON-PROFIT	DONATION OF 2003 SHAMROCK, HULL ID#SHA24545H304	34,517
Total 				1,684,137
3a				

TY 2017 Accounting Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	76,730	0		38,365

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2016-08-01	677,680	23,892	SL	39 0000000000000	17,376	17,376		
OFFICE EQUIPMENT	2016-01-01	6,438	2,146	SL	3 0000000000000	2,146	0		
25' WALKAROUND CUDDY CABIN	2016-09-30	38,000	950	SL	10 0000000000000	2,533	0		
55' PILOTHOUSE MOTOR YACHT	2016-09-30	789,000	19,725	SL	10 0000000000000	78,900	0		

TY 2017 Investments Corporate Stock Schedule**Name:** STANLEY W EKSTROM FOUNDATION INC

C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - EQUITIES	15,198,978	15,198,978
VANGUARD - EQUITIES	828,223	828,223
KEMO SABE LEASING, LLC	229,535	229,535
TD AMERITRADE EQUITIES	1,129,075	1,129,075

TY 2017 Investments - Land Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	677,680	41,268	636,412	

TY 2017 Investments - Other Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB - MUTUAL FUNDS/PTPS	FMV	859,221	859,221
VANGUARD - MUTUAL FUNDS/ETF'S	FMV	5,194,543	5,194,543
GOLD COINS	FMV	138,825	138,825
TD AMERITRADE MUTUAL FUNDS	FMV	514,793	514,793

**TY 2017 Land, Etc.
Schedule**

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON
EIN: 20-3198081

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	6,438	4,292	2,146	
55' PILOTHOUSE MOTOR YACHT	789,000	98,625	690,375	

TY 2017 Legal Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	1,604	0		0

TY 2017 Other Assets Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN PARTNERSHIPS	6,421,383	6,441,681	6,441,681
132 S BAY FRONT, NEWPORT BEACH, CA	7,500,000	7,000,000	7,000,000

TY 2017 Other Decreases Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Amount
FMV DIFFERENCE IN ASSET DONATION	2,533
IMPAIRMENT LOSS	500,000

TY 2017 Other Expenses Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	6,324	0		6,324
OFFICE EXPENSE	15,741	0		0
REPAIRS & MAINTENANCE	33,767	0		16,883
WEB SITE DESIGN	2,400	0		2,400
UTILITY FEE	599	599		0

TY 2017 Other Income Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TD AMERITRADE	2,500	2,500	2,500
BROTHERS REALTY, LLC	252,036	252,036	252,036
CIF-NC, LLC	5,432	5,432	5,432
EKSTROM PROPERTIES, LTD	253,080	257,425	253,080
EKSTROM CARDINAL TRUST INTEREST	44,617	44,617	44,617
SASSY PANTS II INTEREST	5,400	5,400	5,400
CIF NOTE RECEIVABLE INTEREST	146,714	146,714	146,714
KEMO SABE LEASING, LLC NOTE REC INTEREST	5,293	5,293	5,293
NUSTAR ENERGY, LP	31,146	0	31,146
BUCKEYE PARTNERS, LP	17,222	0	17,222
STANLEY EKSTROM ADMINISTRATIVE ESTATE		72,879	
STANLEY EKSTROM ADMINISTRATIVE ESTATE		99,249	
ENERGY TRANSFER PARTNERS, LP	24,750	0	24,750
KEMO SABE LEASING, LLC (EQUITY METHOD)	57,746	0	57,746

TY 2017 Other Increases Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Amount
UNREALIZED APPRECIATION OF ASSETS	2,415,028

TY 2017 Other Liabilities Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	48,000	0

TY 2017 Other Professional Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	1,051	1,051		0

TY 2017 Taxes Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	13,260	13,260		0
FEDERAL TAXES (990-PF)	37,716	0		0
OTHER TAXES & FEES	266	0		0
PROPERTY TAXES	74,049	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STANLEY W EKSTROM ADMINISTRATIVE TRUST 1329 POTRERO AVENUE SOUTH EL MONTE, CA91733	 \$ 600,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

20-3198081

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organizationSTANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON**Employer identification number**

20-3198081

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	