

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation RNR CROSS FAMILY FOUNDATION		A Employer identification number 20-2872738	
% JERRY P WHEATLEY			
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1547	Room/suite	B Telephone number (see instructions) (580) 920-0110	
City or town, state or province, country, and ZIP or foreign postal code DURANT, OK 74702		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,002,932	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	24,221			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	26,564	26,564	26,564	
	4 Dividends and interest from securities	72,328	72,328	72,328	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	126,655			
	b Gross sales price for all assets on line 6a _____ 144,012				
	7 Capital gain net income (from Part IV, line 2)		126,655		
	8 Net short-term capital gain			12,021	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	249,768	225,547	110,913	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	723	723		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,706	11,706		
	24 Total operating and administrative expenses. Add lines 13 through 23	12,429	12,429		0
	25 Contributions, gifts, grants paid	256,880			256,880
	26 Total expenses and disbursements. Add lines 24 and 25	269,309	12,429		256,880
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-19,541			
	b Net investment income (if negative, enter -0-)		213,118		
c Adjusted net income (if negative, enter -0-)				110,913	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	169,694	174,228	174,228
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 432,186 Less allowance for doubtful accounts ▶ _____	642,282	432,186	432,186
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	0	4,688	4,688
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,866,468	3,391,830	3,391,830
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,678,444	4,002,932	4,002,932	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,678,444	4,002,932	
	30	Total net assets or fund balances (see instructions)	3,678,444	4,002,932	
31	Total liabilities and net assets/fund balances (see instructions) .	3,678,444	4,002,932		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,678,444
2	Enter amount from Part I, line 27a	2	-19,541
3	Other increases not included in line 2 (itemize) ▶ _____	3	344,047
4	Add lines 1, 2, and 3	4	4,002,950
5	Decreases not included in line 2 (itemize) ▶ _____	5	18
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,002,932

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a FIDELITY-LT-SEE ATTACHED			
b MERRILL LYNCH-ST-SEE ATTACHED			
c MERRILL LYNCH-LT-SEE ATTACHED			
d CAPITAL GAIN DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17,519		17,476	162
b 12,021			12,021
c 19,717			19,717
d			94,755
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			43
b			12,021
c			19,717
d			
e			

2 Capital gain net income or (net capital loss)	2	126,655
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	187,074	3,552,307	0 052663
2015	192,978	2,856,966	0 067546
2014	90,310	1,122,436	0 080459
2013	100,644	20,341	4 947839
2012	168,621	36,051	4 677291

2 Total of line 1, column (d)	2	9 825798
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1 96516
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	3,780,769
5 Multiply line 4 by line 3	5	7,429,816
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,131
7 Add lines 5 and 6	7	7,431,947
8 Enter qualifying distributions from Part XII, line 4	8	256,880

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	4,262
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	4,262
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,262
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	4,689
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	4,689
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	427
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 427 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JERRY P WHEATLEY Telephone no (580) 920-0110			

Located at **PO BOX 1547 DURANT OK** ZIP+4 **74702**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JERRY P. WHEATLEY PO BOX 70 DURANT, OK 74702	TRUSTEE/SECR/TREAS 0	0	0	0
Tammy R Cross PO Box 70 Durant, OK 74702	Trustee 0	0	0	0
Shawna Michelle Dunbar 12220 SW 9th Place Yukon, OK 73099	Trustee 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ►**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ►**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,129,149
b	Average of monthly cash balances.	1b	171,961
c	Fair market value of all other assets (see instructions).	1c	537,234
d	Total (add lines 1a, b, and c).	1d	3,838,344
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,838,344
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	57,575
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,780,769
6	Minimum investment return. Enter 5% of line 5.	6	189,038

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	189,038
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	4,262
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,262
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	184,776
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	184,776
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	184,776

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	256,880
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	256,880
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	256,880

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				184,776
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	166,818			
b From 2013.	99,688			
c From 2014.	36,000			
d From 2015.	53,593			
e From 2016.	11,752			
f Total of lines 3a through e.	367,851			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>256,880</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				184,776
e Remaining amount distributed out of corpus	72,104			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	439,955			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	166,818			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	273,137			
10 Analysis of line 9				
a Excess from 2013.	99,688			
b Excess from 2014.	36,000			
c Excess from 2015.	53,593			
d Excess from 2016.	11,752			
e Excess from 2017.	72,104			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JERRY P WHEATLEY
PO BOX 1547
DURANT, OK 74702
(580) 920-0110

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	256,880
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	98,892	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	126,655	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				225,547	
13 Total. Add line 12, columns (b), (d), and (e).			13		225,547

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-15	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	LAURIE B ELMORE CPA				P00228866
	Firm's name ► BDO USA LLP				Firm's EIN ►
	Firm's address ► 600 NORTH PEARL ST SUITE 1700 DALLAS, TX 75201				Phone no (214) 969-7007

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMPLOYEE BENEFIT FUNDpo box 1547 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	19,630
PREGNANCY CENTER OF BRYAN COUNTY po box 1441 durant, OK 747021441	NONE	PC	CHARITABLE / GENERAL SUPPORT	12,500
ALZHEIMERS DISEASE RESEARCH 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
DOCTORS WITHOUT BORDERS 333 seventh avenue 2nd floor new york, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
durant kiwanis clubpo box 1485 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	300
Total 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARY'S School713 s travis sherman, TX 75090	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,500
FEED THE CHILDRENpo box 36 oklahoma city, OK 731019989	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
BOYS AND GIRLS CLUBpo box 1516 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	10,000
NEW LIFE HOUSEpo box 1363 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	18,500
American Heart Association PO Box 78851 Phoenix, AR 85062	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
Total ▶ 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cal Farley's Home for Boys and Girls PO Box 1890 Amarillo, TX 791740001	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
Canine Companions2965 Dutton Ave Santa Rosa, CA 954075711	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Covenant House5 Penn Plaza New York, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Dwight Mission Church Camp 100995 South 4590 Road Vian, OK 74962	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,200
Mercy Home for Boys and Girls 1140 W Jackson Boulevard Chicago, IL 60607	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Total 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
The Salvation Army 6601 N Broadway ext Suite 300 Oklahoma City, OK 73116	NONE	PC	CHARITABLE / GENERAL SUPPORT	11,000
Three Valley Museum401 W Main Street Durant, OK 74701	NONE	PC	CHARITABLE / GENERAL SUPPORT	5,000
UNICEF125 Maiden Lane New York, NY 10038	NONE	PC	CHARITABLE / GENERAL SUPPORT	400
202020PO BOX 96669 WASHINGTON, DC 200906669	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
ALZHEIMER'S ASSOCIATION 225 NORTH MICHIGAN AVENUE FLOOR 17 CHICAGO, IL 606017633	NONE	PC	CHARITABLE / GENERAL SUPPORT	5,000
Total ▶ 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN CANCER SOCIETY 132 W 32nd St New York, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	8,000
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON, DC 20006	NONE	PC	CHARITABLE / GENERAL SUPPORT	6,500
DURANT FFA950 Gerlach Dr DURANT, OK 74701	NONE	PC	CHARITABLE / GENERAL SUPPORT	700
Family Shelter of Southern Oklahoma 402 Pawnee NW Ardmore, OK 73401	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
MARCH OF DIMES128 WILLOW STREET BROOKLYN, NY 11201	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
Total ▶ 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISS SOUTHEAST OK SCHOLARSHIP 100 Campus Drive Weatherford, OK 73096	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,500
PARALYZED VETERANS OF AMERICA 801 18TH STREET NW WASHINGTON, DC 200063517	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
ST JUDE CHILDREN'S HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 381051942	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
TEXOMA ARTS ASSOCIATION PO BOX 1801 DURANT, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
THE SMILE TRAIN41 MADISON AVE 28 NEW YORK, NY 10010	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,500
Total ► 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VETERAN OF FOREIGN WARS 406 W 34TH STREET KANSAS CITY, MO 64111	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
WOUNDED WARRIOR PROJECT 370 7TH AVE ROOM 320 NEW YORK, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
WWII MUSEUM945 MAGAZINE STREET NEW ORLEANS, LA 701303813	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
SPECIAL OLYMPICS400 S Zang Blvd Dallas, TX 75208	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,500
HOUGH EAR INSTITUTE 3400 NW 56TH STREET SUITE A OKLAHOMA CITY, OK 73112	NONE	PC	CHARITABLE / GENERAL SUPPORT	20,000
Total ▶ 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERO BOX INCPO BOX 1096 TYRONE, GA 30290	NONE	PC	CHARITABLE / GENERAL SUPPORT PP	2,000
Ally's House308 W Main St Moore, OK 73160	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
American Association of University Women 1310 L St NW Suite 1000 Washington, DC 20005	none	PF	CHARITABLE / GENERAL SUPPORT	1,500
Artists for Peace and Justice 87 Walker St STE 6B New York, NY 10013	none	PF	CHARITABLE / GENERAL SUPPORT	500
Bennington Alumni Association Institutional Advancement One College Drive Bennington, VT 05201	none	PF	CHARITABLE / GENERAL SUPPORT	100
Total ► 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Breast Cancer Prevention Fund C/O RNR Cross Family Foundation PO Box 1547 Boswell, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
Bryan County Toys for Tots Attn Brian Bond 2311 W University Blvd Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	1,500
Children's Miracle Network 205 West 700 S Salt Lake City, UT 84101	none	PF	CHARITABLE / GENERAL SUPPORT	500
Convoy of HopePO Box 219368 Kansas City, MO 64121	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
Crisis Control Center115 N 12th Ave C Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
Total ▶ 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Durant Boosters (Pride of Durant) Mark A Morrison Attorney at Law 524 W Evergreen Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	10,000
Food For The Poor c/o RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	3,500
Food Bank of Oklahoma3355 S Purdue PO Box 270968 Oklahoma City, OK 73137	none	PF	CHARITABLE / GENERAL SUPPORT	4,000
Helping Hands for the Elderly&Handicapped Scoiety 9069 N 510 Rd Tahlequah, OK 74464	none	PF	CHARITABLE / GENERAL SUPPORT	5,000
Lion's Toy Box c/o RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	2,000
Total ▶ 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Guideposts Foundation C/O RNR CROSS FAMILY FOUNDATION PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	2,000
McAlester Red Cross TornadoFlood Relief C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	3,895
Habitat for Humanity C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	1,500
OETA Foundation7403 North Kelley Ave PO Box 14190 Oklahoma City, OK 73113	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
Oklahoma Outdoor Outreach Foundation PO Box 892899 Oklahoma City, OK 73189	none	PF	CHARITABLE / GENERAL SUPPORT	5,000
Total 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Oklahoma Shakespearean Festival 1405 N 4th Ave PMB 4209 Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
Patriot Guard Riders C/O RNR Cross family foundation PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	1,500
Abode Home C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	500
Rob's Ranch Road to Recovery Foundation 23899 State Hwy 74 Purcell, OK 73080	none	PF	CHARITABLE / GENERAL SUPPORT	1,500
Canton TX Tornado Relief C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	4,407
Total ► 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Susan Komen Race for LifeDept 41831 PO Box 650309 Dallas, TX 75265	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
The Nature ConservancyAttn Treasury 4245 N Fairfax Dr Suite 100 Arlington, VA 22203	none	PF	CHARITABLE / GENERAL SUPPORT	2,000
USA for UNHCR 1775 K Street NW Suite 580 Washington, DC 20006	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
Bryan County EMS306 S 22nd Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
Durant ISD1323 Waco Street Durant, OK 74701	NONE	PC	CHARITABLE / GENERAL SUPPORT	10,748
Total 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Toys for Tots c/o RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Help Me See C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	NONE	PF	Charitable / general support	5,000
Intrepid Fallen Heroes Scholarship Fund C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	NONE	PF	charitable / general support	5,000
Mercy Ships C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	None	PC	charitable / general support	1,000
Mike Evans Jerusalem Prayer Team C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PC	charitable / general support	500
Total ► 3a				256,880

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Law Enforcement Officer Memorial Fund C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PC	charitable / general support	1,000
Shriners Hospitals for Children C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PC	charitable / general support	5,000
Sloan-Kettering Cancer Center C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PC	charitable / general support	2,500
Subiaco Academy C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PC	charitable / general support	1,000
VFW - Bryan Co Post 3916 C/O RNR Cross Family Foundation PO Box 1547 Durant, OK 74702	none	PC	charitable / general support	5,000
Total ▶ 3a				256,880

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: RNR CROSS FAMILY FOUNDATION

EIN: 20-2872738

TY 2017 Investments Corporate Stock Schedule

Name: RNR CROSS FAMILY FOUNDATION

EIN: 20-2872738

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS - VARIOUS	3,391,830	3,391,830

TY 2017 Other Decreases Schedule

Name: RNR CROSS FAMILY FOUNDATION

EIN: 20-2872738

Description	Amount
PENALTY	18

TY 2017 Other Expenses Schedule**Name:** RNR CROSS FAMILY FOUNDATION**EIN:** 20-2872738**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	445	445		
INVESTMENT EXPENSES	11,261	11,261		

TY 2017 Other Increases Schedule**Name:** RNR CROSS FAMILY FOUNDATION**EIN:** 20-2872738

Description	Amount
MARK TO MARKET ADJUSTMENT	338,358
NET FIT REFUND	4,689
PRIOR PERIOD ADJUSTMENT	1,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2017 Other
Notes/Loans Receivable
Long Schedule**

Name: RNR CROSS FAMILY FOUNDATION

EIN: 20-2872738

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
CROSS FAMILY TRUST		1,033,221	432,186	2004-11	2019-10	MONTHLY PAYMENTS	40 %	SWC STOCK	STOCK BUY OUT		

TY 2017 Taxes Schedule**Name:** RNR CROSS FAMILY FOUNDATION**EIN:** 20-2872738

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	5	5		
FOREIGN TAXES PD ON INVESTMENT	718	718		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization RNR CROSS FAMILY FOUNDATION	Employer identification number 20-2872738

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization RNR CROSS FAMILY FOUNDATION	Employer identification number 20-2872738
--	---

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	estate of naomi cross PO BOX 70 DURANT, OK74702	 \$ 17,221	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

20-2872738

Part II

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization RNR CROSS FAMILY FOUNDATION	Employer identification number 20-2872738
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	