

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation STEVE & AMY VAN ANDEL FOUNDATION		A Employer identification number 20-2110604	
Number and street (or P O box number if mail is not delivered to street address) 3133 ORCHARD VISTA DRIVE SE		Room/suite	B Telephone number (see instructions) (616) 942-3268
City or town, state or province, country, and ZIP or foreign postal code GRAND RAPIDS, MI 49546		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 93,289,081	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	8,716,539			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	173,265	173,265		
	4 Dividends and interest from securities	948,389	918,188		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,235,686			
	b Gross sales price for all assets on line 6a _____ 13,271,446				
	7 Capital gain net income (from Part IV, line 2)		5,235,686		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	15,073,879	6,327,139		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	60,300			
	15 Pension plans, employee benefits	19,631			
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,925			
	c Other professional fees (attach schedule)	397,294	397,294		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	167,295	22,202		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	14,049			
	24 Total operating and administrative expenses. Add lines 13 through 23	665,494	419,496		0
	25 Contributions, gifts, grants paid	3,456,300			3,456,300
	26 Total expenses and disbursements. Add lines 24 and 25	4,121,794	419,496		3,456,300
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	10,952,085			
	b Net investment income (if negative, enter -0-)		5,907,643		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,532,236	6,145,759	6,145,759
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,598	5,817	5,817
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,367,804		
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	73,925,052	87,137,505	87,137,505
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	77,830,690	93,289,081	93,289,081	
Liabilities	17 Accounts payable and accrued expenses	8,375	8,566	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	8,375	8,566	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	77,822,315	93,280,515	
	30 Total net assets or fund balances (see instructions)	77,822,315	93,280,515	
31 Total liabilities and net assets/fund balances (see instructions) .	77,830,690	93,289,081		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	77,822,315
2 Enter amount from Part I, line 27a	2	10,952,085
3 Other increases not included in line 2 (itemize) ▶ _____	3	4,506,115
4 Add lines 1, 2, and 3	4	93,280,515
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	93,280,515

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,235,686
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	134,513

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,997,250	76,396,981	0 039233
2015	2,788,500	73,278,191	0 038054
2014	3,272,112	71,230,568	0 045937
2013	3,765,308	70,422,132	0 053468
2012	4,587,539	69,505,295	0 066003
2 Total of line 1, column (d)			2 0 242695
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 048539
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 89,383,382
5 Multiply line 4 by line 3			5 4,338,580
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 59,076
7 Add lines 5 and 6			7 4,397,656
8 Enter qualifying distributions from Part XII, line 4			8 3,456,300

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	118,153
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	118,153
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	118,153
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	147,345
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	153,358
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	155
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	35,050
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 35,050 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of MARK BUGGE Telephone no (616) 942-3267			

Located at **3133 ORCHARD VISTA DR SE GRAND RAPIDS MI**ZIP+4 **49546**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STEPHEN A VAN ANDEL P O BOX 74 ADA, MI 49301	TRUSTEE 1 00	0	0	0
MARK BUGGE 3133 ORCHARD VISTA DRIVE SE GRAND RAPIDS, MI 49546	SECRETARY/TR 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
DEBRAH RUSHLO 2504 ROSA CASA LANE ROCKFORD, MI 49341	ADMIN ASSIST 40 00	60,300	15,012	

Total number of other employees paid over \$50,000. ►**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ►**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	87,084,535
b	Average of monthly cash balances.	1b	3,660,015
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	90,744,550
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	90,744,550
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,361,168
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	89,383,382
6	Minimum investment return. Enter 5% of line 5.	6	4,469,169

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,469,169
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	118,153
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	118,153
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,351,016
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	4,351,016
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,351,016

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,456,300
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,456,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,456,300

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				4,351,016
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014. 7,361,311				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	7,361,311			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 3,456,300				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				3,456,300
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	894,716			894,716
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,466,595			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	6,466,595			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014. 6,466,595				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	3,456,300
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-15 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	TIMOTHY D NEFF		2018-11-15		P00176488
	Firm's name ▶ NEFF & ASSOCIATES CPA PLLC				Firm's EIN ▶ 26-0300906
Firm's address ▶ 125 OTTAWA AVENUE NW SUITE 420 GRAND RAPIDS, MI 495032873					Phone no (616) 719-5454

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH MD SASS	P	2017-03-01	2017-12-31
MERRILL LYNCH LAZARD	P	2017-03-01	2017-12-31
ALTICOR EXPORT DV REDEMPTION	D	2005-06-01	2017-09-14
MERRILL LYNCH MD SASS	P	2014-01-01	2017-12-31
MERRILL LYNCH DONALD SMITH	P	2017-03-01	2017-12-31
AMWAY EXPORT VA REDEMPTION	D	2005-04-01	2017-09-14
MERRILL LYNCH AR LEGACY	P	2017-03-01	2017-12-31
MERRILL LYNCH DONALD SMITH	P	2014-01-01	2017-12-31
MERRILL LYNCH AR LEGACY	P	2014-01-01	2017-12-31
MERRILL LYNCH GOLDEN RUSSO	P	2014-01-01	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
481,162		443,940	37,222
11			11
1,740,114		99,636	1,640,478
499,395		452,029	47,366
148,154		104,794	43,360
2,529,481		145,074	2,384,407
898,573		991,607	-93,034
43,575		35,004	8,571
1,605,675		1,360,586	245,089
17,511		13,024	4,487

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			37,222
			11
			1,640,478
			47,366
			43,360
			2,384,407
			-93,034
			8,571
			245,089
			4,487

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH WESTFIELD	P	2017-03-01	2017-12-31
ADABELLE CAPITAL II -EQUITY	P	2014-01-01	2017-12-31
MERRILL LYNCH WESTFIELD	P	2014-01-01	2017-12-31
ADABELLE CAPITAL II- ABSOLUTE RETURN	P	2014-01-01	2017-12-31
MERRILL LYNCH PRUDENTIAL	P	2017-03-01	2017-12-31
ADABELL CAPITAL II - REAL ASSETS	P	2014-01-01	2017-12-31
MERRILL LYNCH PRUDENTIAL	P	2014-01-01	2017-12-31
DISTRESSED MANAGERS IV	P	2014-01-01	2017-12-31
MERRILL LYNCH MCDONNELL	P	2017-03-01	2017-12-31
GOLDEN TREE	P	2014-01-01	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,343,613		1,195,347	148,266
423,261			423,261
1,200,748		941,286	259,462
		239,706	-239,706
8		8	
6,844			6,844
1,500,022		1,567,508	-67,486
83,779			83,779
49,484		50,795	-1,311
727			727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			148,266
			423,261
			259,462
			-239,706
			6,844
			-67,486
			83,779
			-1,311
			727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH MCDONNELL	P	2017-03-01	2017-12-31
HAMILTON LANE	P	2014-01-01	2017-12-31
MERRILL LYNCH MCDONNELL	P	2014-01-01	2017-12-31
PENN SQUARE	P	2014-01-01	2017-12-31
MERRILL LYNCH MCDONNELL	P	2014-01-01	2017-12-31
SILVER CREEK	P	2014-01-01	2017-12-31
MERRILL LYNCH LAZARD	P	2017-03-01	2017-12-31
SJC OFFSHORE	P	2014-01-01	2017-12-31
MERRILL LYNCH LAZARD	P	2017-03-01	2017-12-31
SJC OFFSHORE	P	2014-01-01	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,203		29,203	
31,742			31,742
114,588		113,479	1,109
		5,209	-5,209
87,542		81,681	5,861
19,381			19,381
8		9	-1
76,916			76,916
1,137		1,137	
		421	-421

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			31,742
			1,109
			-5,209
			5,861
			19,381
			-1
			76,916
			-421

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH LAZARD	P	2014-01-01	2017-12-31
VINTAGE V OFFSHORE	P	2014-01-01	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
239,690		164,277	75,413
99,102			99,102

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			75,413
			99,102

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADA HISTORICAL SOCIETY 7144 HEADLEY SE PO BOX 741 ADA, MI 49301		PC	ARTS & CULTURE	1,000
AMERICAN ENTERPRISE INSTITUTE FOR P 1789 MASSACHUSETTS AVE NW WASHINGTON, DC 200362103		PC	COMMUNITY ACTION	50,000
AQUINAS COLLEGE INC 1607 ROBINSON ROAD SE GRAND RAPIDS, MI 49506		PC	EDUCATION	2,500
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BAXTER COMMUNITY CENTER 935 BAXTER GRAND RAPIDS, MI 49506		PC	FAMILIES	20,000
BISSELL PET FOUNDATION 2345 WALKER AVE NW GRAND RAPIDS, MI 49544		PF	COMMUNITY ACTION	1,500
BOY SCOUTS OF AMERICA 3213 WALKER AVENUE NW GRAND RAPIDS, MI 49544		PC	CHILDREN'S CAUSES	500
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF PALM BEACH 800 NORTHPOINT PKWY STE 2 WEST PALM BCH, FL 33407		PC	CHILDREN'S CAUSES	5,000
BOYS AND GIRLS CLUBS OF PALM BEACH 800 NORTHPOINT PKWY STE 2 WEST PALM BCH, FL 33407		PC	CHILDREN'S CAUSES	5,000
CAMP ROGER8356 BELDING ROAD ROCKFORD, MI 49341		PC	CHILDREN'S CAUSES	240,000
Total ► 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS ADVOCACY CENTER 2855 MICHIGAN ST NE GRAND RAPIDS, MI 49503		PC	CHILDREN'S CAUSES	5,000
CHILDRENS ADVOCACY CENTER 2855 MICHIGAN ST NE GRAND RAPIDS, MI 49503		PC	CHILDREN'S CAUSES	50,000
CHILDRENS HEALING CENTER 1530 E FULTON STREET GRAND RAPIDS, MI 495033874		PC	CHILDREN'S CAUSES	100,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORNERSTONE UNIVERSITY 1001 EAST BELTLINE NE GRAND RAPIDS, MI 49505		PC	EDUCATION	5,000
CROOKED TREE ARTS COUNCIL INC 461 E MITCHELL ST PETOSKEY, MI 497702623		PC	ARTS & CULTURE	1,250
D A BLODGETT - ST JOHNS 2355 KNAPP ST NE GRAND RAPIDS, MI 49503		PC	CHILDREN'S CAUSES	7,500
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELITE GREYHOUND ADOPTIONS INC 851 HYDE PARK ROAD LOXAHATCHEE, FL 33470		PC	COMMUNITY ACTION	50,000
FAITH HOSPICE2100 RAYBROOK ST SE SUITE 300 DEVELOPMENT DEP GRAND RAPIDS, MI 495465783		PC	COMMUNITY ACTION	10,000
FAMILY PROMISE OF GRAND RAPIDS 516 CHERRY STREET SE GRAND RAPIDS, MI 49507		PC	FAMILIES	50,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREDERIK MEIJER GARDENS & SCULPTURE 1000 EAST BELTLINE NE GRAND RAPIDS, MI 49505		PC	ARTS & CULTURE	200,000
GRAND RAPIDS ART MUSEUM 101 MONROE CENTER GRAND RAPIDS, MI 49503		PC	ARTS & CULTURE	2,500
GRAND RAPIDS CHRISTIAN SCHOOLS 1508 ALEXANDER STREET SE GRAND RAPIDS, MI 49506		PC	EDUCATION	2,500
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND RAPIDS CHRISTIAN SCHOOLS 1508 ALEXANDER STREET SE GRAND RAPIDS, MI 49506		PC	EDUCATION	3,000
GRAND RAPIDS PUBLIC MUSEUM 272 PEARL STREET NW GRAND RAPIDS, MI 49503		PC	ARTS & CULTURE	50,000
GRAND RAPIDS STUDENT ADVANCEMENT FO 111 LIBRARY STREET NE GRAND RAPIDS, MI 49503		PC	EDUCATION	2,500
Total ► 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND RAPIDS STUDENT ADVANCEMENT FO 111 LIBRARY STREET NE GRAND RAPIDS, MI 49503		PC	EDUCATION	250,000
GRAND RAPIDS SYMPHONY SOCIETY 300 OTTAWA NW SUITE 100 GRAND RAPIDS, MI 495032314		PC	ARTS & CULTURE	1,000
GRAND VALLEY STATE UNIVERSITY 401 FULTON STREET WEST GRAND RAPIDS, MI 49504		PC	EDUCATION	1,000
Total ► 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUIDING LIGHT MISSION 255 S DIVISION AVE SE GRAND RAPIDS, MI 49503		PC	FAMILIES	1,000
HARBOR SPRINGS COMMUNITY DAYCARE & 421 E LAKE ST HARBOR SPRINGS, MI 49740		PC	CHILDREN'S CAUSES	5,000
HARBOR SPRINGS FESTIVAL OF THE BOOK PO BOX 766 HARBOR SPRINGS, MI 49740		PC	ARTS & CULTURE	85,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARBOR SPRINGS LYRIC THEATRE 275 E MAIN STREET HARBOR SPRINGS, MI 49740		PC	ARTS & CULTURE	4,000
HEART OF WEST MICHIGAN UNITED WAY UNITED WAY CENTER 118 COMMERCE AVE SW GRAND RAPIDS, MI 49503		PC	FAMILIES	10,000
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 49242		PC	EDUCATION	1,200,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 49242		PC	EDUCATION	1,000
HOLLAND HOME 2100 RAYBROOK AVENUE SUI GRAND RAPIDS, MI 49546		PC	ELDERLY	20,000
HOME REPAIR SERVICES OF KENT COUNTY 1100 S DIVISION AVENUE GRAND RAPIDS, MI 49503		PC	COMMUNITY ACTION	500
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN BALL ZOOLOGICAL SOCIETY PO BOX 2506 GRAND RAPIDS, MI 49503		PC	ARTS & CULTURE	2,500
JOHN BALL ZOOLOGICAL SOCIETY PO BOX 2506 GRAND RAPIDS, MI 49503		PC	ARTS & CULTURE	25,000
KENTUCKY HORSE PARK FOUNDATION 4037 STE 180 IRON WORKS PARKWAY LEXINGTON, KY 40511		PC	ARTS & CULTURE	250
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY CENTER OF WEST MICHIGAN 1120 MONROE AVE NW STE GRAND RAPIDS, MI 49503		PC	EDUCATION	1,000
METROPOLITAN FOUNDATION 5900 BYRON CENTER SW WYOMING, MI 495199606		PC	MEDICAL	15,000
METROPOLITAN FOUNDATION 5900 BYRON CENTER SW WYOMING, MI 495199606		PC	MEDICAL	10,000
Total 				3,456,300
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHIGAN STATE UNIVERSITY COLLEGE O 15 MICHIGAN STREET NE GRAND RAPIDS, MI 495032508		PC	MEDICAL	250,000
PARISH OF THE HOLY SPIRIT 2230 LAKE MICHIGAN DR NW GRAND RAPIDS, MI 49506		PC	EDUCATION	500
POLO TRAINING FOUNDATION 70 CLINTON STREET TULLY, NY 13159		PC	ARTS & CULTURE	1,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ROOSEVELT PARK MINISTRIES INC 1530 GRANDVILLE AVENUE SW GRAND RAPIDS, MI 49503		PC	FAMILIES	500
SAINT MARY'S FOUNDATION 200 JEFFERSON AVENUE SE GRAND RAPIDS, MI 495034502		PC	MEDICAL	1,000
SENIOR NEIGHBORS INC 678 FRONT AVENUE NW SUIT GRAND RAPIDS, MI 49503		PC	ELDERLY	600
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS MICHIGAN INC CENTRAL MICHIGAN UNIVERSI MOUNT PLEASANT, MI 48859		PC	CHILDREN'S CAUSES	2,000
STREAMS OF HOPE280 60TH ST SE GRAND RAPIDS, MI 495488504		PC	FAMILIES	2,200
THE CLAREMONT INSTITUTE FOR THE STU 1317 WEST FOOTHILL BLVD UPLAND, CA 91711		PC	COMMUNITY ACTION	1,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE DOVE FOUNDATION 5200 SW MEADOWS RD SUIT LAKE OSWEGO, OR 970350066		PC	FAMILIES	2,500
THE GERALD R FORD FOUNDATION C/O GERALD R FORD MUSEUM 303 PEARL STREET NW GRAND RAPIDS, MI 495045343		PC	ARTS & CULTURE	50,000
THE GREATER GRAND RAPIDS CHAMBER FO 111 PEARL ST NW GRAND RAPIDS, MI 495032804		PC	COMMUNITY ACTION	2,500
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE PHILANTHROPY ROUNDTABLE 1120 20TH STREET NW SUIT WASHINGTON, DC 20036		PC	COMMUNITY ACTION	500
THE POTTER'S HOUSE 810 VANRAALTE SW GRAND RAPIDS, MI 495091101		PC	EDUCATION	25,000
THE POTTER'S HOUSE 810 VANRAALTE SW GRAND RAPIDS, MI 495091101		PC	EDUCATION	15,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIP OF THE MITT WATERSHED COUNCIL 426 BAY ST PETOSKEY, MI 497702428		PC	COMMUNITY ACTION	500
TRAFFIC SQUAD SAFETY AND COMMUNITY 701 BALL AVE NE GRAND RAPIDS, MI 49503		PC	COMMUNITY ACTION	7,500
TRILLIUM INSTITUTE 2100 RAYBROOK ST SE STE 3 GRAND RAPIDS, MI 495465783		SO I	ELDERLY	500,000
Total ► 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK NE GRAND RAPIDS, MI 49503		PC	MEDICAL	5,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK NE GRAND RAPIDS, MI 49503		PC	MEDICAL	5,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK NE GRAND RAPIDS, MI 49503		PC	MEDICAL	1,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK NE GRAND RAPIDS, MI 49503		PC	MEDICAL	1,000
WEDGWOOD CHRISTIAN SERVICES 3300 36TH STREET SE GRAND RAPIDS, MI 49512		PC	CHILDREN'S CAUSES	15,000
WEST MICHIGAN CENTER FOR ARTS & TEC 98 EAST FULTON SUITE 202 GRAND RAPIDS, MI 49503		PC	EDUCATION	15,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN MICHIGAN UNIVERSITY FOUNDAT 1903 W MICHIGAN AVE SEIBE KALAMAZOO, MI 490085200		PC	EDUCATION	10,000
WESTERN THEOLOGICAL SEMINARY ADVANCEMENT OFFICE 101 EAST 13TH STREET HOLLAND, MI 494233622		PC	EDUCATION	25,000
WHITES BRIDGE HISTORICAL SOCIETY PO BOX 55 LOWELL, MI 493310055		PC	COMMUNITY ACTION	10,000
Total ▶ 3a				3,456,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YMCA OF GREATER GRAND RAPIDS 475 LAKE MICHIGAN DRIVE GRAND RAPIDS, MI 49504		PC	FAMILIES	10,000
Total 				3,456,300
3a				

TY 2017 Accounting Fees Schedule**Name:** STEVE & AMY VAN ANDEL FOUNDATION**EIN:** 20-2110604**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,925			

TY 2017 Investments Corporate Stock Schedule**Name:** STEVE & AMY VAN ANDEL FOUNDATION**EIN:** 20-2110604

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMWAY EXPORT DV		
AMWAY EXPORT VA		

TY 2017 Investments - Other Schedule**Name:** STEVE & AMY VAN ANDEL FOUNDATION**EIN:** 20-2110604**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NORTHERN TRUST - MCDONNELL	FMV	4,798,752	4,798,752
PENN SQUARE	FMV	181,578	181,578
SMITH BARNEY - NFJ	FMV		
NOTHERN TRUST - WESTFIELD	FMV	4,360,310	4,360,310
GOLDMAN SACHS DISTRESSED	FMV	265,382	265,382
GOLDMAN SACHS VINTAGE	FMV	178,339	178,339
SMITH BARNEY - HAMILTON LANE	FMV	171,372	171,372
HFOF - SILVER CREEK	FMV	292,077	292,077
ADABELLE CAPITAL II	FMV	45,322,382	45,322,382
WINTON	FMV	1,686,608	1,686,608
LORD ABBETT	FMV	382,055	382,055
PRUDENTIAL ST BOND FUND	FMV	13,566,708	13,566,708
ADVISORY RESEARCH	FMV	3,660,558	3,660,558
LAZARD	FMV	4,399,364	4,399,364
CALAMOS	FMV	1,475,208	1,475,208
GARDNER RUSSO	FMV	1,693,698	1,693,698
SJC OFFSHORE	FMV	2,091,018	2,091,018
DONALD SMITH	FMV	1,446,289	1,446,289
MD SASS	FMV	1,165,807	1,165,807

TY 2017 Other Expenses Schedule**Name:** STEVE & AMY VAN ANDEL FOUNDATION**EIN:** 20-2110604**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	4,598			
BANK SERVICE CHARGES	779			
TELECOMMUNICATIONS	677			
COMPUTER EXPENSES	7,802			
POSTAGE	127			
DUES & FEES	60			
OFFICE SUPPLIES	6			

TY 2017 Other Increases Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Description	Amount
INCREASE IN UNREALIZED APPRECIATION	4,506,115

TY 2017 Other Professional Fees Schedule**Name:** STEVE & AMY VAN ANDEL FOUNDATION**EIN:** 20-2110604

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT & CUSTODIAL FEES	381,524	381,524		
INVESTMENT OPERATING EXPENSES	15,770	15,770		

TY 2017 Taxes Schedule**Name:** STEVE & AMY VAN ANDEL FOUNDATION**EIN:** 20-2110604

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF TAXES	145,000			
FOREIGN TAXES WITHHELD FROM DIVI	22,202	22,202		
OTHER TAXES	93			

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491319028498	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
		Name of the organization STEVE & AMY VAN ANDEL FOUNDATION			Employer identification number 20-2110604
Organization type (check one)					
Filers of:Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2017)	

Name of organization STEVE & AMY VAN ANDEL FOUNDATION	Employer identification number 20-2110604
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE VAN ANDEL FUND INC 3133 ORCHARD VISTA DRIVE SE GRAND RAPIDS, MI49546	\$ 8,716,539	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization STEVE & AMY VAN ANDEL FOUNDATION	Employer identification number 20-2110604
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Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SEE STATEMENT 10 PDF ATTACHED	\$ 8 716,539	2017-01-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization STEVE & AMY VAN ANDEL FOUNDATION	Employer identification number 20-2110604
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee