

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE CARROLL AND MILTON PETRIE FOUNDATION INC C/O BRANDMAN AT STROOCK		A Employer identification number 20-1451752
Number and street (or P O box number if mail is not delivered to street address) 180 MAIDEN LANE	Room/suite	B Telephone number (see instructions) (212) 806-6027
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10038		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 92,196,219	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,831,896			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	91,687	91,687		
	4 Dividends and interest from securities	1,481,112	1,481,112		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,963,655			
	b Gross sales price for all assets on line 6a	13,002,323			
	7 Capital gain net income (from Part IV, line 2)		2,963,655		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	9,208	0			
12 Total. Add lines 1 through 11	9,377,558	4,536,454			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	166,555	0		166,555
	15 Pension plans, employee benefits	8,756	8,668		88
	16a Legal fees (attach schedule)	49,363	37,022		12,341
	b Accounting fees (attach schedule)	44,738	21,922		22,816
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	43,879	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	365,054	3,839		678
	24 Total operating and administrative expenses. Add lines 13 through 23	678,345	71,451		202,478
	25 Contributions, gifts, grants paid	6,703,682			6,703,682
26 Total expenses and disbursements. Add lines 24 and 25	7,382,027	71,451		6,906,160	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,995,531				
b Net investment income (if negative, enter -0-)		4,465,003			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,717	5,548	5,548
	2 Savings and temporary cash investments	7,173,912	5,359,230	5,359,230
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,457,523	1,120,420	1,120,420
	b Investments—corporate stock (attach schedule)	67,258,294	80,528,756	80,528,756
	c Investments—corporate bonds (attach schedule)	50,001	0	0
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,702,710	5,182,265	5,182,265
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	78,645,157	92,196,219	92,196,219	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	78,645,157	92,196,219	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	78,645,157	92,196,219		
31 Total liabilities and net assets/fund balances (see instructions) .	78,645,157	92,196,219		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	78,645,157
2 Enter amount from Part I, line 27a	2	1,995,531
3 Other increases not included in line 2 (itemize) ▶ _____	3	11,555,531
4 Add lines 1, 2, and 3	4	92,196,219
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	92,196,219

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,002,323		10,038,668	2,963,655
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,963,655
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	2,963,655
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	6,242,663	74,346,902	0 083967
2015	5,161,330	55,692,208	0 092676
2014	4,472,208	18,703,491	0 239111
2013	4,824,291	19,654,899	0 245450
2012	5,430,514	18,999,219	0 285828

2 Total of line 1, column (d)	2	0 947032
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 189406
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	80,198,079
5 Multiply line 4 by line 3	5	15,189,997
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	44,650
7 Add lines 5 and 6	7	15,234,647
8 Enter qualifying distributions from Part XII, line 4	8	6,906,160

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax due'. Total amount owed is 60,145.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 180 MAIDEN LANE NEW YORK NY ZIP+4 10038

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here.			<input type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BETH LIEF C/O CARROLL MILTON PETRIE FND 767 THIRD AVENUE NEW YORK, NY 10038	EXECUTIVE DIRECTOR 25 00	166,555	0	0

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

1	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
All other program-related investments See instructions	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	74,388,317
b	Average of monthly cash balances.	1b	7,031,053
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	81,419,370
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	81,419,370
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,221,291
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	80,198,079
6	Minimum investment return. Enter 5% of line 5.	6	4,009,904

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,009,904
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	89,300
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	89,300
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,920,604
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,920,604
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,920,604

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,906,160
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	6,906,160
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,906,160

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				3,920,604
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	5,430,514			
b From 2013.	3,866,227			
c From 2014.	3,562,055			
d From 2015.	2,398,404			
e From 2016.	2,552,472			
f Total of lines 3a through e.	17,809,672			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ _____ 6,906,160				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				3,920,604
e Remaining amount distributed out of corpus	2,985,556			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,795,228			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	5,430,514			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	15,364,714			
10 Analysis of line 9				
a Excess from 2013.	3,866,227			
b Excess from 2014.	3,562,055			
c Excess from 2015.	2,398,404			
d Excess from 2016.	2,552,472			
e Excess from 2017.	2,985,556			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				6,703,682
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DAVID TANNER CO STROOCK 180 MAIDEN LANE NEW YORK, NY 10038	DIRECTOR 1 00	0	0	0
JEAN L TROUBH CO STROOCK 180 MAIDEN LANE NEW YORK, NY 10038	DIRECTOR/VICE-PRESIDENT 1 00	0	0	0
REGINA PERUGGI CO STROOCK 180 MAIDEN LANE NEW YORK, NY 10038	DIRECTOR 1 00	0	0	0
CHARLES D KLEIN CO STROOCK 299 PARK AVENUE NEW YORK, NY 10017	SECRETARY/TREASURER 1 00	0	0	0
ETTA BRANDMAN CO STROOCK 180 MAIDEN LANE NEW YORK, NY 10038	PRESIDENT 1 00	0	0	0
GAIL GORDON CO STROOCK 180 MAIDEN LANE NEW YORK, NY 10038	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARUCH COLLEGE 5 LEXINGTON AVENUE NEW YORK, NY 10010	NONE	PUBLIC	EDUCATIONAL	100,000
BOROUGH OF MANHATTAN COMMUNITY COLLEGE 199 CHAMBERS ST NEW YORK, NY 10007	NONE	PUBLIC	EDUCATIONAL	100,000
BOTTOM LINE44 COURT ST 300 BROOKLYN, NY 11201	NONE	PUBLIC	EDUCATIONAL	200,000
Total 				6,703,682
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRONX COMMUNITY COLLEGE 2155 UNIVERSITY AVENUE NEW YORK, NY 10453	NONE	PUBLIC	EDUCATIONAL	250,000
BROOKLYN COLLEGE FOUNDATION 2900 BEDFORD AVENUE BROOKLYN, NY 11210	NONE	PUBLIC	EDUCATIONAL	100,000
CITY PARKS FOUNDATION 830 FIFTH AVENUE NEW YORK, NY 10021	NONE	PUBLIC	EDUCATIONAL	75,000
Total 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE OF STATEN ISLAND 2800 VICTORY BLVD STATEN ISLAND, NY 10314	NONE	PUBLIC	EDUCATIONAL	100,000
COOPER UNION 30 COOPER SQ NEW YORK, NY 10003	NONE	PUBLIC	EDUCATIONAL	35,000
GOOD SHEPHERD SERVICES 337 E 17TH ST NEW YORK, NY 10003	NONE	PUBLIC	EDUCATIONAL	100,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUTTMAN COMMUNITY COLLEGE 50 W 40TH ST NEW YORK, NY 10018	NONE	PUBLIC	EDUCATIONAL	30,000
HOSTOS COMMUNITY COLLEGE 500 GRAND CONCOURSE BRONX, NY 10451	NONE	PUBLIC	EDUCATIONAL	66,666
INTERNATIONAL NETWORK FOR PUBLIC SCHOOLS 50 BROADWAY NEW YORK, NY 10004	NONE	PUBLIC	EDUCATIONAL	200,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN JAY COLLEGE OF CRIMINAL JUSTICE 524 WEST 59TH STREET NEW YORK, NY 10019	NONE	PUBLIC	EDUCATIONAL	198,507
KINGSBOROUGH COMMUNITY COLLEGE 2001 ORIENTAL BLVD BROOKLYN, NY 11235	NONE	PUBLIC	EDUCATIONAL	57,523
LAGUARDIA COMMUNITY COLLEGE FOUNDATION 31-10 THOMSON AVE LONG ISLAND, NY 11101	NONE	PUBLIC	EDUCATIONAL	148,193
Total ▶				6,703,682
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEHMAN COLLEGE 250 BEDFORD PARK BOULEVARD WEST BRONX, NY 10468	NONE	PUBLIC	EDUCATIONAL	100,000
MEDGAR EVERS COLLEGE 1650 BEDFORD AVE BROOKLYN, NY 11225	NONE	PUBLIC	EDUCATIONAL	100,000
YORK COLLEGE FOUNDATION 94-20 GUY R BREWER BLVD JAMAICA, NY 11451	NONE	PUBLIC	EDUCATIONAL	100,000
Total ▶				6,703,682
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW VISIONS FOR PUBLIC SCHOOLS 320 W 13TH ST NEW YORK, NY 10014	NONE	PUBLIC	EDUCATIONAL	400,000
NEW YORK CITY COLLEGE OF TECHNOLOGY 300 JAY STREET BROOKLYN, NY 11201	NONE	PUBLIC	EDUCATIONAL	100,000
NEW YORK CITY OUTWARD BOUND 29-46 NORTHERN BLVD NEW YORK, NY 11101	NONE	PUBLIC	EDUCATIONAL	100,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012	NONE	PUBLIC	EDUCATIONAL	665,000
NEW YORK UNIVERSITY SCHOOL OF LAW 245 SULLIVAN ST NEW YORK, NY 10012	NONE	PUBLIC	EDUCATIONAL	1,000,000
PURCHASE COLLEGE FOUNDATION 735 ANDERSON HILL RD PURCHASE, NY 10577	NONE	PUBLIC	EDUCATIONAL	50,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
QUEENS COLLEGE 65-30 KISSENA BLVD FLUSHING, NY 11367	NONE	PUBLIC	EDUCATIONAL	100,000
QUEENSBOROUGH COMMUNITY COLLEGE 222-05 56TH AVE NEW YORK, NY 11364	NONE	PUBLIC	EDUCATIONAL	100,000
THE NEW SCHOOL 66 WEST 66 12TH STREET NEW YORK, NY 10011	NONE	PUBLIC	EDUCATIONAL	100,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE URBAN ASSEMBLY 90 BROAD STREET NEW YORK, NY 10004	NONE	PUBLIC	EDUCATIONAL	210,000
RESEARCH FOUNDATION FOR CUNY 30 WEST 41ST ST NEW YORK, NY 10036	NONE	PUBLIC	EDUCATIONAL	534,000
SPONSORS FOR EDUCATIONAL OPPORTUNITY 55 EXCHANGE PLACE SUITE 601 NEW YORK, NY 10005	NONE	PUBLIC	EDUCATIONAL	64,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK COMMUNITY TRUST 909 3RD AVE NEW YORK, NY 10022	NONE	PUBLIC	EDUCATIONAL	75,000
PARAPROFESSIONAL HEALTHCARE INSTITUTE INC 349 E 149TH ST 10 BRONX, NY 10451	NONE	PUBLIC	EDUCATIONAL	125,000
PER SHOLAS REP804E 138TH ST BRONX, NY 10454	NONE	PUBLIC	EDUCATIONAL	100,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEACHERS COLLEGE 525 W 120TH ST NEW YORK, NY 10027	NONE	PUBLIC	EDUCATIONAL	100,000
BRONX OPPORTUNITY NETWORK 378 EAST 151ST ST BRONX, NY 10455	NONE	PUBLIC	EDUCATIONAL	75,000
COMPREHENSIVE DEVELOPMENT INC 240 SECOND AVENUE NEW YORK, NY 10003	NONE	PUBLIC	EDUCATIONAL	140,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRADUATE CENTER FOUNDATION 365 FIFTH AVENUE NEW YORK, NY 10016	NONE	PUBLIC	EDUCATIONAL	50,000
HUNTER COLLEGE 695 PARK AVE NEW YORK, NY 10065	NONE	PUBLIC	EDUCATIONAL	150,000
KNOWLEDGE HOUSE 1231 LAFAYETTE AVE 2L BRONX, NY 10474	NONE	PUBLIC	EDUCATIONAL	100,000
Total ▶ 3a				6,703,682

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACAULAY HONORS COLLEGE OF CUNY 35 W 67TH ST NEW YORK, NY 10023	NONE	PUBLIC	EDUCATIONAL	130,000
TANDON ENGINEERING SCHOOL OF NEW YORK UNIVERSITY 6 METROTECH CENTER BROOKLYN, NY 11201	NONE	PUBLIC	EDUCATIONAL	50,000
EXPANDED SCHOOLS11 W 42ND ST NEW YORK, NY 10036	NONE	PUBLIC	EDUCATIONAL	124,793
Total ▶				6,703,682
3a				

TY 2017 Accounting Fees Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK

EIN: 20-1451752

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	44,738	21,922		22,816

TY 2017 Investments Corporate Stock Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK
EIN: 20-1451752

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	741,910	741,910
ABBVIE	580,260	580,260
ALPHABET INC CLASS A	768,982	768,982
ALPHABET INC	1,464,960	1,464,960
ALTRIA GROUP INC	142,820	142,820
AMAZON	2,806,728	2,806,728
AMERICAN EXPRESS CO	794,480	794,480
AMERICAN TOWER CORP	356,758	356,758
AMETEK INC	724,700	724,700
APPLE INC	2,538,450	2,538,450
AUTOMATIC DATA PROCESSING INC	539,074	539,074
AXALTA COATING SYSTEMS LTD	433,624	433,624
BLACKROCK INC	1,797,985	1,797,985
BOC HONG KONG HOLDINGS LTD(HKD)	1,116,008	1,116,008
BOEING CO	737,275	737,275
BRISTOL-MYERS SQUIBB CO	612,800	612,800
BROADCOM LTD	667,940	667,940
CELGENE CORP	1,043,600	1,043,600
CERNER CORP	550,711	550,711
CHEVRON	1,001,520	1,001,520
CHUBB LTD	730,650	730,650
COLGATE PALMOLIVE CO	128,265	128,265
COSTCO WHOLESALE CORP	2,296,721	2,296,721
DAIMLER AG (EUR)	765,399	765,399
DANAHER CORP	1,206,660	1,206,660
ECOLAB INC	670,900	670,900
EOG RESOURCES INCORPORATION	1,079,100	1,079,100
EXXON MOBIL CORP	501,840	501,840
FACEBOOK INC CL A	1,499,910	1,499,910
FAST RETAILING CO LTD	729,328	729,328

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FEDEX CORP	499,080	499,080
GALLAGHER ARTHUR J & CO	949,200	949,200
HOME DEPOT INC	852,885	852,885
HONEYWELL INTERNATIONAL	1,134,864	1,134,864
INTEL CORP	1,384,800	1,384,800
INVESTOR AB(SEK)	1,824,000	1,824,000
J P MORGAN CHASE & CO	1,711,040	1,711,040
JOHNSON & JOHNSON CO	237,524	237,524
KIMBERLY CLARK CORP	120,660	120,660
LILLY ELI & CO	337,840	337,840
LOREAL S A (EUR) 2 NEW	794,402	794,402
LOUIS VUITTON MOET HENNESSY	1,201,274	1,201,274
MCDONALDS CORP	688,480	688,480
MICROCHIP TECHNOLOGY INC	1,139,804	1,139,804
MICROSOFT CORP	1,112,020	1,112,020
NESTLE SA (CHF) 1	1,061,363	1,061,363
NEXTERA ENERGY INC	1,561,900	1,561,900
NIKE INC	1,358,586	1,358,586
NOVO-NORDISK AS	269,550	269,550
PFIZER INC	543,300	543,300
PROCTER & GAMBLE CO.	735,040	735,040
RAYTHEON CO NEW	939,250	939,250
ROCHE HOLDING AG BASIL (CHF)	1,011,960	1,011,960
ROYAL DUTCH PLC ADR	153,433	153,433
SALESFORCE.COM INC	378,251	378,251
SCHWAB CHARLES CORP NEW	1,130,140	1,130,140
SKANSKA AB-B (SEK)	725,027	725,027
TAIWAN SEMICONDUCTOR MFG CO SPON ADR	2,220,400	2,220,400
UNITED PARCEL SVC INC CL B	1,036,605	1,036,605
VERISON COMMUNICATIONS	529,300	529,300

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE SYSTEMS INC	876,200	876,200
DOW DUPONT INC	1,281,960	1,281,960
HALLIBURTON CO	684,180	684,180
QUINTILES IMS HOLDINGS INC	685,300	685,300
ROCKWELL AUTOMATION INC	785,400	785,400
ROPER TECHNOLOGIES INC	751,100	751,100
SERVICENOW INC.	391,170	391,170
US BANCORP DEL COM	482,220	482,220
WALT DISNEY CO	1,290,120	1,290,120
DODGE & COX STOCK FUND	15,780,798	15,780,798
REGENERON PHARMACEUTICALS	263,172	263,172
TORONTO DOMINION BANK	585,800	585,800

TY 2017 Investments Government Obligations Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK

EIN: 20-1451752

**US Government Securities - End
of Year Book Value:**

1,120,420

**US Government Securities - End
of Year Fair Market Value:**

1,120,420

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2017 Investments - Other Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK

EIN: 20-1451752

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISHARES US INTERMEDIATE CREDIT BOND	FMV	589,734	589,734
VANGUARD SHORT TERM CORPORATE BOND FUND	FMV	499,590	499,590
CARL MARKS STRATEGIC OPPTS	FMV	124,773	124,773
DORCHESTER CAPITAL	FMV	34,911	34,911
CARL MARKS STRATEGIC OPPTS FD II LP	FMV	1,213,576	1,213,576
BANK OF MONTREAL SR	FMV	58,983	58,983
FRANKLIN LIBERTY INVESTMENT	FMV	1,276,155	1,276,155
FRANKLIN STRATEGIC MORTGAGE	FMV	609,749	609,749
FRANKLIN US GOVERNMENT SECURITIES	FMV	468,831	468,831
ISHARES CMBS	FMV	138,429	138,429
ISHARES IBOXX \$ HIGH YIELD	FMV	93,805	93,805
JOHN DEERE CAPITAL	FMV	73,729	73,729

TY 2017 Legal Fees Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK

EIN: 20-1451752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	49,363	37,022		12,341

TY 2017 Other Expenses Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK
EIN: 20-1451752

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	4,517	3,839		678
OFFICE EXPENSES	239	0		0
TRAVEL	244	0		0
OTHER FEES	8,679	0		0
DUES & SUBSCRIPTIONS	274	0		0
INVESTMENT MANAGEMENT FEES	351,101	0		0

TY 2017 Other Income Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK
EIN: 20-1451752

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	9,208		9,208

TY 2017 Other Increases Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK

EIN: 20-1451752

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	11,555,531

TY 2017 Taxes Schedule

Name: THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK

EIN: 20-1451752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES- ESTIMATED PAYMENTS	30,000	0		0
FOREIGN TAXES PAID	13,879	0		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
THE CARROLL AND MILTON PETRIE
FOUNDATION INC C/O BRANDMAN AT STROOCK

Employer identification number
20-1451752

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE CARROLL AND MILTON PETRIE FOUNDATION INC C/O BRANDMAN AT STROOCK	Employer identification number 20-1451752
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILL OF MILTON PETRIE - CARROLL PETRIE MARITAL TRUST	\$ 1,000,000	Person <input checked="" type="checkbox"/>
	STROOCKSTROOCK LAVAN 180 MAIDEN LAN		Payroll <input type="checkbox"/>
	NEW YORK, NY10038		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
2	WILL OF MILTON PETRIE - PATRICIA HUGENBERG TRUST	\$ 899,251	Person <input checked="" type="checkbox"/>
	STROOCKSTROOCK LAVAN 180 MAIDEN LAN		Payroll <input type="checkbox"/>
	NEW YORK, NY10038		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
3	WILL OF MILTON PETRIE - ROBERT MANDEL TRUST	\$ 472,964	Person <input checked="" type="checkbox"/>
	STROOCKSTROOCK LAVAN 180 MAIDEN LAN		Payroll <input type="checkbox"/>
	NEW YORK, NY10038		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
4	WILL OF MILTON PETRIE - ALEENE NEMEROFF TRUST	\$ 468,560	Person <input checked="" type="checkbox"/>
	STROOCKSTROOCK LAVAN 180 MAIDEN LAN		Payroll <input type="checkbox"/>
	NEW YORK, NY10038		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

Name of organization THE CARROLL AND MILTON PETRIE FOUNDATION INC C/O BRANDMAN AT STROOCK	Employer identification number 20-1451752
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	STOCK CONTRIBUTION	\$ 699,645	2017-05-26
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE CARROLL AND MILTON PETRIE FOUNDATION INC C/O BRANDMAN AT STROOCK	Employer identification number 20-1451752
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
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