

Form **990-PF**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017Department of the Treasury
Internal Revenue Service

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► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

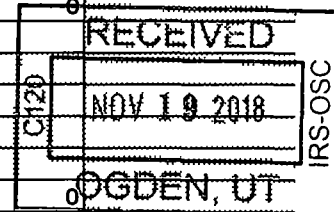
For calendar year 2017 or tax year beginning , and ending

Name of foundation THE TAFT FOUNDATION C/O RUPP ASSOCIATES		A Employer identification number 20-1232852
Number and street (or P O box number if mail is not delivered to street address) 1322 S.E. 17TH STREET	Room/suite	B Telephone number (see instructions) 954-525-6116
City or town, state or province, country, and ZIP or foreign postal code FT. LAUDERDALE FL 33316		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 204,224,742	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	38,064	38,064	0	
4 Dividends and interest from securities	3,314,356	3,314,356	0	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	11,521,749			
b Gross sales price for all assets on line 6a 62,001,367				
7 Capital gain net income (from Part IV, line 2)		4,617,778		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) Stmt 1	50,566	50,566	0	
12 Total. Add lines 1 through 11	14,924,735	8,020,764	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages	162,395			162,395
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See Stmt 2	107,504	11,479		96,025
b Accounting fees (attach schedule) Stmt 3	4,500	4,500		
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) Stmt 4	2,074,721	74,721		
19 Depreciation (attach schedule) and depletion Stmt 5	193,203	193,203		
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch) Stmt 6	472,079	424,476		47,603
24 Total operating and administrative expenses. Add lines 13 through 23	3,014,402	708,379	0	306,023
25 Contributions, gifts, grants paid	9,621,801			9,621,801
26 Total expenses and disbursements. Add lines 24 and 25	12,636,203	708,379	0	9,927,824
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	2,288,532			
b Net investment income (if negative, enter -0-)		7,312,385		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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SCANNED FEB 01 2019 Revenue

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	4,938,547	8,976,471	8,976,471
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 7	167,408,259	165,658,867	195,248,271
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	172,346,806	174,635,338	204,224,742
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	172,346,806	174,635,338	
	30	Total net assets or fund balances (see instructions)	172,346,806	174,635,338	
	31	Total liabilities and net assets/fund balances (see instructions)	172,346,806	174,635,338	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	172,346,806
2	Enter amount from Part I, line 27a	2	2,288,532
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	174,635,338
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	174,635,338

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	4,617,778
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	3,709,397

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	9,812,499	177,681,607	0.055225
2015	10,699,363	192,292,063	0.055641
2014	3,982,093	192,315,241	0.020706
2013	3,061,475	138,806,404	0.022056
2012	7,804,495	96,809,874	0.080617

2 Total of line 1, column (d)	2	0.234245
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.046849
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	191,818,224
5 Multiply line 4 by line 3	5	8,986,492
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	73,124
7 Add lines 5 and 6	7	9,059,616
8 Enter qualifying distributions from Part XII, line 4	8	9,927,824

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	73,124
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3 Add lines 1 and 2	3	73,124
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	73,124
6 Credits/Payments		
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	82,248
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	82,248
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,124
11 Enter the amount of line 10 to be Credited to 2018 estimated tax 9,124 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions ► FL, DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

	Yes	No
11		X
12		X
13	X	

- 14 The books are in care of ► **WILLIAM R. RUPP**
1322 S.E. 17TH STREET

Telephone no ► **954-525-6116**Located at ► **FT. LAUDERDALE**

FL

ZIP+4 ► **33312**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year

► **15**

- 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly)
- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No
- b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here **N/A** ► ☐
- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? **N/A**
- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
- a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No
If "Yes," list the years ► 20 , 20 , 20 , 20
- b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) **N/A**
- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20
- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No
- b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) **N/A**
- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

	Yes	No
1b		
1c		
2b		
3b		
4a		X
4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes?</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here</p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?</p> <p>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?</p> <p>If "Yes" to 6b, file Form 8870</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?</p> <p>b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A <input type="checkbox"/> 5b</p> <p>N/A <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A <input type="checkbox"/> 7b</p>	<p>6b</p> <p>X</p>
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD ROTHMAN 1177 AVENUE OF THE AMERICAS NEW YORK NY 10036	PRES., D 5.00	0	0	0
PHOEBE BOYER 333 CENTRAL PARK WEST #86 NEW YORK NY 10025	V.P. D 1.00	0	0	0
WILLIAM R. RUPP 2301 S.E. 19TH PLACE FT. LAUDERDALE FL 33316	V.P. D 1.00	0	0	0
JOAN ROTHMAN 1177 AVENUE OF THE AMERICAS NEW YORK NY 10036	V.P.D 5.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHANNON PROHASZKA 18 MEADE RIDGE DRIVE RIDGEFIELD CT 06877	SR. PROG. OF 105,000	0	0	0
DEENA L. SCHAFER 98 MULBERRY STREET STAMFORD CT 06907	PROG. OFFICE 57,395	0	0	0

Total number of other employees paid over \$50,000	▶	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	186,923,335
b	Average of monthly cash balances	1b	7,815,979
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	194,739,314
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	194,739,314
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	2,921,090
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	191,818,224
6	Minimum investment return. Enter 5% of line 5	6	9,590,911

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,590,911
2a	Tax on investment income for 2017 from Part VI, line 5	2a	73,124
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	73,124
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,517,787
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	9,517,787
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,517,787

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	9,927,824
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,927,824
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	73,124
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,854,700

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				9,517,787
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			5,265,495	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 9,927,824				
a Applied to 2016, but not more than line 2a			5,265,495	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				4,662,329
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				4,855,458
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

N/A

- b** The form in which applications should be submitted and information and materials they should include

N/A

- c Any submission deadlines**

N/A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 8				9,621,801
Total			▶ 3a	9,621,801
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	38,064	
4	Dividends and interest from securities			14	3,314,356	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	900001	6,903,971	14	641,606	3,976,172
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b	FROM K-1S			0	0	50,566
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		6,903,971		3,994,026	4,026,738
13	Total. Add line 12, columns (b), (d), and (e)					14,924,735

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

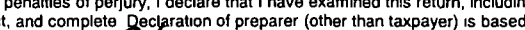
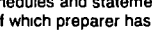
		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Sign Here  

Signature of preparer (other than taxpayer) Date

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes ☐ No

PRES., D

Title

Paid Preparer Use Only	Print/Type preparer's name WILLIAM R. RUPP		Preparer's signature 		Date 11/12/18	Check <input type="checkbox"/> if self-employed
	Firm's name ▶ Rupp Associates, Inc.				PTIN P00136033	
	Firm's address ▶ 1322 SE 17th St Fort Lauderdale, FL 33316				Firm's EIN ▶ 59-2045641	
					Phone no 954-525-6116	

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2017
For calendar year 2017, or tax year beginning , and ending		

Name THE TAFT FOUNDATION C/O RUPP ASSOCIATES	Employer Identification Number 20-1232852
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) WELLS FARGO ATTACHED	P	Various	Various
(2) WELLS FARGO ATTACHED	P	Various	Various
(3) CHARLES SCHWAB ATTACHED	P	Various	Various
(4) CHARLES SCHWAB ATTACHED	P	Various	Various
(5) JPMORGAN ATTACHED	P	Various	Various
(6) JPMORGAN ATTACHED	P	Various	Various
(7) FROM K-1	P	Various	Various
(8) CHARLES SCHWAB			
(9) WELLS FARGO			
(10) JPMORGAN			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 7,372,354		6,721,703	650,651
(2) 4,408,800		4,124,436	284,364
(3) 848,688		867,793	-19,105
(4) 1,266,127		1,283,716	-17,589
(5) 17,008,381		16,238,318	770,063
(6) 23,465,004		21,243,652	2,221,352
(7) 86,436			86,436
(8) 92,558			92,558
(9) 22,569			22,569
(10) 526,479			526,479
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			650,651
(2)			284,364
(3)			-19,105
(4)			-17,589
(5)			770,063
(6)			2,221,352
(7)			86,436
(8)			92,558
(9)			22,569
(10)			526,479
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
FROM K-1S	\$ 50,566	\$	\$ 50,566
Total	\$ 50,566	\$ 0	\$ 50,566

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
KRAMER LEVIN NAFTALIS & FRANKEL	\$ 107,504	\$ 11,479	\$	\$ 96,025
Total	\$ 107,504	\$ 11,479	\$ 0	\$ 96,025

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
RUPP ASSOCIATES, INC.	\$ 4,500	\$ 4,500	\$	\$
Total	\$ 4,500	\$ 4,500	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX WITHHELD	\$ 74,721	\$ 74,721	\$	\$
INCOME TAX	2,000,000			
Total	\$ 2,074,721	\$ 74,721	\$ 0	\$ 0

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
from k-1		\$	\$			\$ 193,203	\$ 193,203	\$
Total		\$ 0	\$ 0			\$ 193,203	\$ 193,203	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses		\$	\$	
CONSULTING FEES	30,000			30,000
INVESTMENT FEES & EXPENSES	403,579	403,579		
ADMINISTRATIVE EXPENSES	13,638	13,638		
INSURANCE	7,259	7,259		
PAYROLL FEES & TAXES	17,603			17,603
Total	\$ 472,079	\$ 424,476	\$ 0	\$ 47,603

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE WELLS FARGO STMT ATTACHED	\$ 17,533,521	\$ 17,742,129	Cost	\$ 19,730,677
SEE JP MORGAN STMT ATTACHED	141,748,293	139,345,534	Cost	162,016,640
SEE CHAS. SCHWAB STMT ATTACHED	8,126,445	8,571,204	Cost	13,500,954
Total	\$ 167,408,259	\$ 165,658,867		\$ 195,248,271

2852 THE TAFT FOUNDATION
20-1232852
FYE: 12/31/2017

11/12/2018 3:16 PM

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status	Purpose	Amount
Address							
AMERICAN CIVIL LIBERTIES NEW YORK NY 10004		125 BROAD STREET				CHARITABLE	5,000
ARC BROWARD SUNRISE FL 33351		10250 N.W. 53RD ST.				CHARITABLE	400,000
ARC OF THE UNITED STATES WASHINGTON DC 20006		1825 K ST. N.W. #1200				CHARITABLE	110,000
ARC WESTCHESTER HAWTHORNE NY 10532		265 SAW MILL RIVER RD.				CHARITABLE	300,000
BEST BUDDIES BROWARD HOLLYWOOD FL 33021		3325 HOLLYWOOD BLVD. #204				CHARITABLE	125,000
BEST BUDDIES N.Y. NEW YORK NY 10036		1133 AVE. OF THE AMERICAS				CHARITABLE	100,000
BRC - NEW YORK NEW YORK NY 10003		313 BOWERY				CHARITABLE	10,000
BROOKLYN LAW SCHOOL BROOKLYN NY 11201		250 JORALEMON STREET				CHARITABLE	250,000
BROWARD CHILDRENS CENTER POMPANO BEACH FL 33060		25 S.E. 20TH AVENUE				CHARITABLE	400,385
CAMP OAKHURST OAKHURST NJ 07755		111 MONMOUTH ROAD				CHARITABLE	157,768
CARDINAL CUSHING CENTER HANOVER MA 02339		405 WASHINGTON STREET				CHARITABLE	2,500
CENTER FOR DISCOVERY HARRIS NY 12742		P.O. BOX 840				CHARITABLE	500,000
CHAPPAQUA SCHOOL FOUNDATION CHAPPAQUA NY 10514		P.O. BOX 202				CHARITABLE	2,500
CHILDRENS AID COLLEGE PREP BRONX NY 10457		1919 PROSPECT AVENUE				CHARITABLE	7,500
CHILDRENS AID SOCIETY NEW YORK NY 10017		711 3RD AVE #100				CHARITABLE	500,000
CHILDRENS CANCER & BLOOD FDN NEW YORK NY 10016		333 EAST 38TH STREET #830				CHARITABLE	25,000
CHILDRENS DIAGNOSTIC CENTER FT. LAUDERDALE FL 33316		1401 S. FEDERAL HWY				CHARITABLE	137,500

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
CO/LAB THEATER GROUP	NEW YORK NY 10034			P.P. BOX 727		CHARITABLE	5,000
DISABILITY INDEPENDENCE GROUP	MIAMI FL 33133			2990 S.W. 35TH AVENUE		CHARITABLE	80,000
DRESS FOR SUCCESS	NEW YORK NY 10016			32 E. 31ST STREET		CHARITABLE	10,000
EATSF	BOCA RATON FL 33427			P.O. BOX 372542		CHARITABLE	70,000
EDUCATION VIDEO CENTER	NEW YORK NY 10014			16 CLARKSON ST. #401		CHARITABLE	1,000
ELS FOR AUTISM	JUPITER FL 33458			18370 LIMESTONE CR. RD.		CHARITABLE	300,000
FLA. ATLANTIC UNIV. AUTISM PROG.	BOCA RATON FL 33431			777 GLADES ROAD		CHARITABLE	452,216
FRIENDS OF KAREN	NEW YORK NY 10027			8 W. 126TH ST. 3RD FLOOR		CHARITABLE	5,000
FRIENDS OF NCS HARLEM	NEW YORK NY 10027			132 W. 124TH STREET		CHARITABLE	10,000
GALLOP NYC	BROOKLYN NY 11215			540 PRESIDENT ST. #3F		CHARITABLE	120,000
GEORGE MASON UNIVERSITY	FAIRFAX VA 22030			4400 UNIVERSITY DR		CHARITABLE	200,000
GILDAS CLUB OF S. FLA	FT. LAUDERDALE FL 33316			119 ROSE DRIVE		CHARITABLE	70,000
HEALTHY HUMOR INC.	NEW YORK NY 10004			17 STATE STREET #4000		CHARITABLE	200,000
IDEAL SCHOOL, MANHATTEN	NEW YORK NY 10023			314 W. 91ST STREET		CHARITABLE	5,000
INCLUDE NYC	NEW YORK NY 10003			116 E. 16TH ST. #5		CHARITABLE	175,000
JACK & JILL CHILDRENS CENTER	FT. LAUDERDALE FL 33312			1315 W. BROWARD BLVD.		CHARITABLE	150,000
JAWONIO INC.	NEW CITY NY 10956			260 N. LITTLE TOR ROAD		CHARITABLE	191,000

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
JCC MANHATTEN	NEW YORK NY 10023			334 AMSTERDAM AVENUE		CHARITABLE	180,000
JEWISH BOARD FAMILY SVC.	NEW YORK NY 10020			135 W. 50TH STREET		CHARITABLE	100,000
JOB PATH	NEW YORK NY 10018			22 W. 38TH ST 11TH FLOOR		CHARITABLE	219,586
JOE DIMAGGIO CHILDRENS HOSP.	HOLLYWOOD FL 33201			3711 GARFIELD STREET		CHARITABLE	175,000
JUVENILE DIABETES RESEARCH	NEW YORK NY 10004			26 BROADWAY 26TH FLOOR		CHARITABLE	10,000
KIDS IN CRISIS	COS COB CT 06807			ONE SALEM STREET		CHARITABLE	15,000
LIGHTHOUSE BROWARD	FT. LAUDERDALE FL 33311			650 N. ANDREWS AVENUE		CHARITABLE	5,000
LINCOLN CENTER EDUCATION	NEW YORK NY 10027			10 LINCOLN CENTER PLAZA		CHARITABLE	100,000
LOIS BRONZ CHILDRENS CENTER	WHITE PLAINS NY 10607			30 MANHATTEN AVENUE		CHARITABLE	5,000
MEMORIAL SLOAN-KETTERING	NEW YORK NY 10004			1295 YORK AVENUE		CHARITABLE	105,000
MIRACLE LEAGUE OF WESTCHESTER	WHITE PLAINS NY 10603			15 FISHER LANE #200		CHARITABLE	1,300
MOMA ACCESS PROGRAMS	NEW YORK NY 10003			11 W. 53RD STREET		CHARITABLE	50,000
N.Y. FOUNDATION OF THE ARTS	BROOKLYN NY 11201			20 JAY STREET		CHARITABLE	5,000
N.Y.C. CHARTER SCHOOL CENTER	NEW YORK NY 10006			111 BROADWAY #604		CHARITABLE	5,000
NICKLAUS CHILDRENS HOSPITAL	MIAMI FL 33155			3100 S.W. 62ND AVE.		CHARITABLE	120,000
NSU LAW SCHOOL	FT. LAUDERDALE FL 33314			3301 COLLEGE AVENUE		CHARITABLE	250,000
NSU MAILMAN	DAVIE FL 33328			7600 S.W. 36TH STREET		CHARITABLE	150,000

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
NYC H&H	NEW YORK NY 10013			125 WORTH STREET		CHARITABLE	10,310
PLANNED PARENTHOOD N.Y.	NEW YORK NY 10012			226 BLEECKER STREET		CHARITABLE	5,000
POETRY SOCIETY OF AMERICA	NEW YORK NY 10003			15 GRAMMERCY PARK		CHARITABLE	5,000
PORTLIGHT STRATEGIES	CHARLESTOWN SC 29422			P.O. BOX 14109		CHARITABLE	10,000
QSAC	NEW YORK NY 10001			235 W3 35TH ST. 14TH FL.		CHARITABLE	160,000
RAMAPO FOR CHILDREN	NEW YORK NY 10018			49 WEST 38TH ST 5TH FL		CHARITABLE	235,000
REACH OUT & READ NY	NEW YORK NY 10038			75 MAIDEN LANE #1102		CHARITABLE	5,000
RENAISSANCE INTERNATIONAL	FT. LAUDERDALE FL 33304			1040 BAYVIEW DR #317		CHARITABLE	15,000
ROUNDUP RIVER RANCH	AVON CO 81620			10 W. BEAVER CREEK BLVD.		CHARITABLE	2,500
SCO FAMILY OF SERVICES	GLEN COVE NY 11542			1 ALEXANDER PLACE		CHARITABLE	300,000
SHAKE A LEG MIAMI	MIAMI FL 33133			2620 BAYSHORE DRIVE		CHARITABLE	250,000
SHARE OUR STRENGTH	WASHINGTON DC 20005			1030 15TH ST. N,W, #1100		CHARITABLE	7,500
SHINING HOPE FOR COMMUNITIES	NEW YORK NY 10001			302 5TH AVE. 11TH FLOOR		CHARITABLE	5,000
SNACK & FREINDS INC.	NEW YORK NY 10022			316 E. 53RD STREET		CHARITABLE	150,000
SOUTHERN POVERTY LAW CENTER	MONTGOMERY AL 36104			400 WASHINGTON AVE.		CHARITABLE	5,000
SPARC INC	YORKTOWN HEIGHTS NY 10598			3045 GOMER STREET		CHARITABLE	46,000
SPECIAL OLYMPICS BROWARD	DAVIE FL 33314			3301 COLLEGE AVENUE		CHARITABLE	180,000

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
SPECIAL OLYMPICS FLORIDA	MIAMI FL 33130	155 S. MIAMI AVENUE				CHARITABLE	307,792
TECH KIDS UNLIMITED	BROOKLYN NY 11201	2 METRO TECH CENTER				CHARITABLE	35,000
THE ADVOCACY NETWORK	MIAMI FL 33183	7990 S.W. 117TH AVE. #135				CHARITABLE	100,000
THEATER DEVELOPMENT FUND	NEW YORK NY 10018	120 8TH AVE. #801				CHARITABLE	100,000
U. M. MAILMAN CENTER	MIAMI FL 33136	1601 N.W. 12TH AVENUE				CHARITABLE	153,842
U.M. RISING TIDE	MIAMI FL 33145	5665 PONCE DE LEON BLVD.				CHARITABLE	120,600
UNIV. OF MIAMI CARD CENTER	MIAMI FL 33146	5665 PONCE DE LEON BLVD				CHARITABLE	100,000
VISITING NURSE - FAIRFIELD	WILTON CT 06897	P.O. BOX 489				CHARITABLE	5,000
VOLUNTEER N.Y.	TARRYTOWN NY 10591	220 WHITE PLAINS ROAD				CHARITABLE	117,000
WESTCHESTER JEWISH COMM. CTR	WHITE PLAINS NY 10603	845 N. BROADWAY				CHARITABLE	100,000
WJCS	WHITE PLAINS NY 10603	845 N. BROADWAY				CHARITABLE	111,802
YAI NETWORK	NEW YORK NY 10001	460 W. 34TH ST. 11TH FL.				CHARITABLE	321,200
YWCA WESTCHESTER	WHITE PLAINS NY 10605	515 N. STREET				CHARITABLE	85,000
Total							9,621,801