

Form **990-PF**



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation
OBERFELD CHARITABLE FOUNDATION INC

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
17 BEVERLY RIDGE TERRACE

City or town, state or province, country, and ZIP or foreign postal code
BEVERLY HILLS CA 90210

Foreign country name Foreign province/state/country Foreign postal code

A Employer identification number
20-1161425

B Telephone number (see instructions)
(310) 859-2488

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

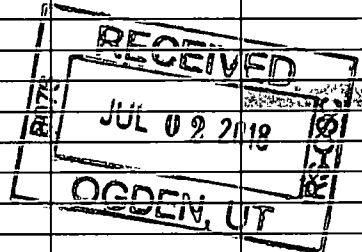
G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation *of*
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 797,364**

J Accounting method Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	23,913	23,913		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-102			
	b Gross sales price for all assets on line 6a 148,317				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
11c Gross profit or (loss) (attach schedule)					
11d Other income (attach schedule)	-3,465				
12 Total. Add lines 1 through 11	20,346	23,913	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,500			1,500
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10			10
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	1,510	0	0	1,510
	25 Contributions, gifts, grants paid	55,480			55,480
26 Total expenses and disbursements. Add lines 24 and 25	56,990	0	0	56,990	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-36,644				
b Net investment income (if negative, enter -0-)		23,913			
c Adjusted net income (if negative, enter -0-)			0		



620

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	3,376	7,955	7,955
	2	Savings and temporary cash investments	140,092	150,205	150,205
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	770,719	719,383	639,204
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	914,187	877,543	797,364	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	914,187	877,543	
30	Total net assets or fund balances (see instructions)	914,187	877,543		
31	Total liabilities and net assets/fund balances (see instructions)	914,187	877,543		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	914,187
2	Enter amount from Part I, line 27a	2	-36,644
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	877,543
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	877,543

Part IV Capital Gains and Losses for Tax on Investment Income

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES		1/1/2015	12/31/2017
b				
c				
d				
e	Capital Gains Distributions			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	141,235	148,419	-7,184	
b				
c				
d				
e			7,082	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			-7,184	
b				
c				
d				
e			7,082	
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-102
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	61,307	875,407	0 070033
2015	59,866	1,122,331	0 053341
2014	77,289	1,145,460	0 067474
2013	64,975	1,100,459	0 059044
2012	33,060	1,010,178	0 032727
2	Total of line 1, column (d)		2 0 282619
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		3 0 056524
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		4 798,189
5	Multiply line 4 by line 3		5 45,117
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 239
7	Add lines 5 and 6		7 45,356
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8 56,990

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	239	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0	
3	Add lines 1 and 2	3	239	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	239	
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	237	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	237	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE
14 The books are in care of DRESSLER & ASSOCIATES INC Telephone no 310-282-9936 Located at 10573 W PICO BLVD STE 168 LOS ANGELES CA ZIP+4 90064
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years 20 , 20 , 20 , 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Yes No
Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BER OBERFELD 17 BEVERLY RIDGE TERRACE BEVERLY HILLS, CA 90210	PRES, SCTY, TREAS 6 00	0		
RAQUEL OBERFELD 17 BEVERLY RIDGE TERRACE BEVERLY HILLS, CA 90210	V PRES 6 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services	▶	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	636,596
b	Average of monthly cash balances	1b	173,748
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	810,344
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	810,344
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	12,155
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	798,189
6	Minimum investment return. Enter 5% of line 5	6	39,909

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	39,909
2a	Tax on investment income for 2017 from Part VI, line 5	2a	239	
b	Income tax for 2017 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b	2c		239
3	Distributable amount before adjustments. Subtract line 2c from line 1	3		39,670
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5		39,670
6	Deduction from distributable amount (see instructions)	6		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		39,670

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	56,990
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	56,990
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	239
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	56,751

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1	Distributable amount for 2017 from Part XI, line 7				39,670
2	Undistributed income, if any, as of the end of 2017				
a	Enter amount for 2016 only			0	
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2017				
a	From 2012				
b	From 2013				
c	From 2014			21,668	
d	From 2015			4,627	
e	From 2016			18,063	
f	Total of lines 3a through e	44,358			
4	Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 56,990				
a	Applied to 2016, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2017 distributable amount				39,670
e	Remaining amount distributed out of corpus	17,320			
5	Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	61,678			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	61,678			
10	Analysis of line 9				
a	Excess from 2013				
b	Excess from 2014			21,668	
c	Excess from 2015			4,627	
d	Excess from 2016			18,063	
e	Excess from 2017			17,320	

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN FRIENDS OF DAVID ADOM 888 7TH AVENUE NEW YORK, NY 10106		PC	EMERGENCY MEDICAL AID	500
ANTIOCH UNIVERSITY COUNSELING CTR 400 CORPORATE POINTE CULVER CITY, CA 90230		PC	EDUCATION	250
CEDARS SINAI MEDICAL CTR PO BOX 48750 LOS ANGELES, CA 90048		PC	MEDICAL COM SVC/RESRCG	1,500
CENTER FOR EARLY EDUCATION 463 N ALFRED STREET W HOLLYWOOD, CA 90048		PC	EDUCATION	10,000
CHILDREN'S CANCER RESEARCH FUND 7301 OHMS LANE EDNA, MD 55439		PC	CURE FOR CANCER	100
LA PHILHARMONIC ASSOC PO BOX 1951 LOS ANGELES, CA 90078		PC	MUSIC ENRICHMENT	2,000
CITY OF HOPE 1500 E DUARTE RD DUARTE, CA 91010		PC	MEDICAL RESEARCH	1,500
CRAFT & FOLK ART MUSEUM 5814 WILSHIRE BLVD LOS ANGELES, CA 90036		PC	CULTURAL ENRICHMENT	250
DISABLED AMERICAQN VETERANS PO BOX 14301 CINCINNATI, OH 45250		PC	AID TO VETS	100
HEART OF LA 2701 WILSHIRE BLVD STE 100 LOS ANGELES, CA 90057		PC	UNDERPRIV CHILDREN PGMS	1,500
JEWISH FED OF GREATER HOUSTON 5603 S BRAESWOOD BLVD HOUSTON, TX 77096		PC	AIDING FLOOD VICTIMS	1,000
Total See Attached Statement			▶ 3a	55,480
b Approved for future payment				
Total			▶ 3b	0

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name JEWISH FEDERATION			
Street 6505 WILSHIRE BLVD			
City LOS ANGELES	State CA	Zip Code 90035	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution RELIGIOUS/SOCIAL PGMS			Amount 10,000

Name KCET			
Street 4401 W SUNSET BLVD			
City LOS ANGELES	State CA	Zip Code 90027	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution PUBLIC BROADCASTING			Amount 75

Name LAWRENCE J ELLISON INST OF USC			
Street 9033 WILSHIRE BLVD			
City BEVERLY HILLS	State CA	Zip Code 90211	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution MEDICAL RESEARCH			Amount 1,000

Name LOS ANGELES JEWISH HOME FOR THE AGED			
Street 7150 TAMPA AVENUE			
City RESEDA	State CA	Zip Code 91335	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution SENIOR HOUSING			Amount 500

Name MASORTI FOUNDATION FOR CONSERV JUDAISM			
Street 11300 W OLYMPIC BLVD			
City LOS ANGELES	State CA	Zip Code 90064	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution RELIGIOUS/SOCIAL PGMS			Amount 1,000

Name MERCAZ USA			
Street 820 2ND AVENUE			
City NEW YORK	State NY	Zip Code 10017	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution RELIGIOUS/SOCIAL PGMS			Amount 250

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
 PARK CITY HIGH SCHOOL

Street
 1750 KEARNS BLVD

City PARK CITY	State UT	Zip Code 84060	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution SPORTS PGMS			Amount 100

Name
 PBS SO CAL

Street
 17011 BEACH BLVD

City HUNTINGTON BEACH	State CA	Zip Code 92640	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution PUBLIC BROADCASTING			Amount 150

Name
 SINAI TEMPLE

Street
 10400 WILSHIRE BLVD

City LOS ANGELES	State CA	Zip Code 90024	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution RELIGIOUS/SOCIAL PGMS			Amount 20,555

Name
 THE SALVATION ARMY

Street
 900 JAMES WOODS BLVD

City LOS ANGELES	State CA	Zip Code 90015	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution SERVING THE POOR			Amount 500

Name
 UNION RESCUE MISSION

Street
 545 S SAN PEDRO ST

City LOS ANGELES	State CA	Zip Code	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution FEEDING THE POOR			Amount 250

Name
 UNITED SYNAGOGUE OF CONSERV JUDAISM

Street
 15840 VENTURA BLVD

City ENCINO	State CA	Zip Code 91436	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution SOCIAL/RELIGIOUS PGMS			Amount 100

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
VISTA DEL MAR

Street
3200 MOTOR AVENUE

City LOS ANGELES	State CA	Zip Code 90034	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution CHILD AND FAMILY SVCS			Amount 500

Name
WORLD JEWISH CONGRESS

Street
PO BOX 90400

City WASHINGTON	State DC	Zip Code 20090	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution PROMOTION WORLD PEACE			Amount 800

Name
WOUNDED WARRIOR PROJECT

Street
1120 G STREET NW

City WASHINGTON	State DC	Zip Code 20005	Foreign Country
Relationship	Foundation Status PC		
Purpose of grant/contribution AID TO VETERANS			Amount 1,000

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Part I, Line 11 (990-PF) - Other Income

		-3,465	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	LITIGATION RECOVERY	69	0	
2	PARTNERSHIPS PASS-THRU	-3,534	0	

Part I, Line 16b (990-PF) - Accounting Fees

1,500 0 0 1,500

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	DRESSLER & ASSOCIATES	1,500			1,500

Part I, Line 18 (990-PF) - Taxes

		10	0	0	10
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FRANCHISE TAX BOARD	10			10