

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE OXFORD AREA FOUNDATION		A Employer identification number 20-1060782	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 341		Room/suite	B Telephone number (see instructions) (610) 932-4627
City or town, state or province, country, and ZIP or foreign postal code OXFORD, PA 19363		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 15,117,217	J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) Modified Cash (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	18,452			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,905	7,876		
	4 Dividends and interest from securities	329,658	329,658		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,425,033			
	b Gross sales price for all assets on line 6a 16,123,054				
	7 Capital gain net income (from Part IV, line 2)		1,419,569		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 100,353	99,317		
	12 Total. Add lines 1 through 11	1,881,401	1,856,420		
	13 Compensation of officers, directors, trustees, etc	2,700	540		2,160
	14 Other employee salaries and wages	41,600	2,080		39,520
	15 Pension plans, employee benefits	9,345	553		8,792
	16a Legal fees (attach schedule)	 6,986	5,240		1,747
	b Accounting fees (attach schedule)	 12,050	9,038		3,013
	c Other professional fees (attach schedule)	 132,483	127,761		1,914
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 757	357		0
	19 Depreciation (attach schedule) and depletion	1,480	296		
	20 Occupancy	12,050	3,615		8,435
	21 Travel, conferences, and meetings	2,163	433		1,730
	22 Printing and publications				
	23 Other expenses (attach schedule)	 8,767	1,754		7,013
	24 Total operating and administrative expenses. Add lines 13 through 23	230,381	151,667		74,324
	25 Contributions, gifts, grants paid	8,488,981			488,981
	26 Total expenses and disbursements. Add lines 24 and 25	8,719,362	151,667		563,305
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-6,837,961			
	b Net investment income (if negative, enter -0-)		1,704,753		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	200	200	200
	2 Savings and temporary cash investments	438,918	655,599	655,599
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	12,934,337	7,709,678	9,028,524
	c Investments—corporate bonds (attach schedule)	4,609,225	2,689,684	2,599,049
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,430,000	2,495,000	2,830,262
	14 Land, buildings, and equipment basis ▶ _____ 27,392 Less accumulated depreciation (attach schedule) ▶ 23,809	1,469	3,583	3,583
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,414,149	13,553,744	15,117,217	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	20,414,149	13,553,744	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	20,414,149	13,553,744	
31 Total liabilities and net assets/fund balances (see instructions) .	20,414,149	13,553,744		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,414,149
2 Enter amount from Part I, line 27a	2	-6,837,961
3 Other increases not included in line 2 (itemize) ▶ _____	3	10,203
4 Add lines 1, 2, and 3	4	13,586,391
5 Decreases not included in line 2 (itemize) ▶ _____	5	32,647
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	13,553,744

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,419,569
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	726,828	19,957,196	0 036419
2015	1,047,402	20,680,217	0 050648
2014	921,273	21,280,721	0 043291
2013	938,301	20,596,954	0 045555
2012	777,384	19,322,109	0 040233
2 Total of line 1, column (d)			2 0 216146
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 043229
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 20,186,905
5 Multiply line 4 by line 3			5 872,660
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 17,048
7 Add lines 5 and 6			7 889,708
8 Enter qualifying distributions from Part XII, line 4			8 563,305

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	34,095
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	34,095
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	34,095
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,207
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	18,032
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	844
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	16,907
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T </i>	5	Yes
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA, DE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses </i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW OXFORDAREAF FOUNDATION ORG	13	Yes	
14	The books are in care of PHILIP SAPPBRIGHAM FARIA CO-TREAS Telephone no (610) 932-4627			

Located at **59 SOUTH 3RD STREET SUITE 4 OXFORD PA** ZIP+4 **19363**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLENMEDE 1650 MARKET STREET SUITE 1200 PHILADELPHIA, PA 19103	INVESTMENT FEES	80,391

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	19,832,549
b	Average of monthly cash balances.	1b	659,245
c	Fair market value of all other assets (see instructions).	1c	2,526
d	Total (add lines 1a, b, and c).	1d	20,494,320
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,494,320
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	307,415
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,186,905
6	Minimum investment return. Enter 5% of line 5.	6	1,009,345

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,009,345
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	34,095
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	409
c	Add lines 2a and 2b.	2c	34,504
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	974,841
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	974,841
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	974,841

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	563,305
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	563,305
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	563,305

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				974,841
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013. 15,608				
c From 2014.				
d From 2015. 22,715				
e From 2016.				
f Total of lines 3a through e.	38,323			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 563,305				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				563,305
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	38,323			38,323
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				373,213
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE OXFORD AREA FOUNDATION - NANCY
PO BOX 341
OXFORD, PA 19363
(610) 932-4627

b The form in which applications should be submitted and information and materials they should include

GRANT APPLICATION OUTLINE IS POST ON THE FOUNDATION'S WEBSITE. PROPOSALS SHOULD INCLUDE THE FOLLOWING: (1) GRANT APPLICATION COVER SHEET WHICH PROVIDES A BRIEF SUMMARY OF YOUR GRANT REQUEST, ANTICIPATED RESULTS AND FUNDING AMOUNT REQUESTED; (2) GRANT PROPOSAL NARRATIVE SHOULD INCLUDE (A) BACKGROUND INFORMATION - BRIEF DESCRIPTION OF AGENCY, ITS HISTORY AND MISSION STATEMENT, CURRENT PROGRAMS AND SERVICES OFFERED, AGENCY'S TARGET POPULATION, GEOGRAPHIC COMMUNITIES SERVED, AGENCY'S STRENGTHS AND ACCOMPLISHMENTS, LIST OF STAFF AND THEIR QUALIFICATIONS; (B) PURPOSE OF GRANT - TYPE OF GRANT AND AMOUNT REQUEST, EXPLAIN NEED FOR FUNDING, HIGHLIGHTED GOALS AND OBJECTIVES, ANTICIPATED OUTCOMES AND MEASUREMENTS; (C) FINANCIAL INFORMATION - DOLLAR AMOUNT REQUESTED AND TOTAL COST OF PROJECT, CURRENT AGENCY ANNUAL OPERATING BUDGET, DESCRIPTION OF HOW FUNDS WILL BE ADMINISTERED, AND (4) SUPPORT MATERIALS OF ORGANIZATION

c Any submission deadlines

TWO GRANTS CYCLES, SUBMIT BY 3/1 FOR 5/1 GRANT PAYMENTS OR SUBMIT BY 9/1 FOR 11/1 GRANT PAYMENTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ONLY ONE GRANT REQUEST PER YEAR SHOULD BE SUBMITTED FOR ANY GIVEN PROJECT. WHEN APPROPRIATE, THE FOUNDATION WILL REQUEST A MEETING OR SITE VISIT TO COMPLETE THE DECISION-MAKING PROCESS FOR FUNDING. GRANT RECIPIENTS MUST ACCEPT THE TERMS OF OUR DONATION AS SPECIFIED IN OUR GRANT CONTRACT AND THEN FOLLOW THE FOUNDATION GUIDELINES FOR GRANT REPORTING

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	8,488,981
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
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1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Title

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name DOUGLAS L BERMAN CPA	Preparer's Signature	Date 2018-11-13	Check if self-employed ☐	PTIN P01269555
Firm's name ▶ RKL LLP				Firm's EIN ▶ 23-2108173
Firm's address ▶ 3501 CONCORD ROAD PO BOX 21439 YORK, PA 17402				Phone no (717) 843-3804

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GLENMEDE PRIVATE INVESTMENT VIII (PASS-THROUGH)	P		
GLENMEDE PRIVATE INVESTMENT IX, LLC(PASS-THROUGH)	P		
GLENMEDE PRIVATE INVESTMENT IX, LLC(PASS-THROUGH)	P		
GLENMEDE PRIVATE INVESTMENT VIII (PASS-THROUGH)	P		
PUBLICLY TRADED SECURITIES			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
344			344
1,618			1,618
5,705		5,705	0
			0
16,040,420		14,697,780	1,342,640
74,967			74,967

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			344
			1,618
			0
			0
			1,342,640
			74,967

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NANCY WARE SAPP PO BOX 341 OXFORD, PA 19363	PRESIDENT 34 00	0	0	0
DEBRA WARE KLINE PO BOX 341 OXFORD, PA 19363				
KAREN WARE TILL 42017 PO BOX 341 OXFORD, PA 19363	VICE-PRESIDENT 32 00	0	0	0
BRIGHAM FARIA PO BOX 341 OXFORD, PA 19363				
PHILIP SAPP PO BOX 341 OXFORD, PA 19363	JUNIOR BOARD MEMBER 1 00	1,350	0	0
KEARA SCALLAN TILL 42017 PO BOX 341 OXFORD, PA 19363				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1 IN 6PO BOX 222033 SANTA CLARITA, CA 91322		PC	UNRESTRICTED	35,000
AMERICAN CANCEER SOCIETY 250 WILLIAM ST 4TH FLOOR ATLANTA, GA 30303		PC	2017 RELAY FOR LIFE	1,000
ARC OF CHESTER COUNTY 900 LAWRENCE DRIVE WEST CHESTER, PA 19380		PC	EDUCATION ADVOCACY PROGRAM	10,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF DELAWARE 669 S UNION STREET WILMINGTON, DE 19805		PC	TENNIS INTRODUCTION PROGRAM	10,731
BRANDYWINE CONSERVANCY PO BOX 141 CHADDS FORD, PA 19317		PC	OXFORD REGION CONSERVANCY INITIATIVES	10,000
CAMP DREAMCATCHER 148 WEST STATE STREET SUITE 104 KENNETT SQUARE, PA 19348		PC	THERAPUETIC & EDUCATIONAL CAMP SESSIONS AND 2017 ANNUAL FUNDRAISER SPONSORSHIP	12,500
Total 				8,488,981
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHESTER COUNTY FOOD BANK 650 PENNSYLVANIA DRIVE EXTON, PA 19341		PC	GENERAL OPERATING EXPENSES	20,000
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON, PA 19341		PC	THREE CHESTER COUNTY PROGRAMS	25,000
CHESTER COUNTY HOSPITAL FOUNDATION 701 E MARSHALL STREET WEST CHESTER, PA 19380		PC	JENNERS VILLAGE MEDICAL CAMPUS	50,000
Total 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY 731 W CYPRESS STREET KENNETT SQUARE, PA 19348		PC	OXFORD OFFICE	10,000
ELK RIDGE SCHOOL 200 WICKERSHAM ROAD OXFORD, PA 19363		PC	AGRICULTURE SHED	1,000
FAMILY PROMISE 1156 W BALTIMORE PIKE KENNETT SQUARE, PA 19348		PC	GENERAL OPERATING EXPENSES	26,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS ASSOCIATION 113 W CHESTNUT STREET WEST CHESTER, PA 19380		PC	CASE MANAGMENT SERVICES	5,000
GOOD NEIGHBORS 224 E STREET ROAD 2 KENNETT SQUARE, PA 19348		PC	GENERAL OPERATING EXPENSES	15,000
HANDI-CRAFTERS 215 BARLEY SHEEF ROAD THORNDALE, PA 19372		PC	SUPPORTED EMPLOYMENT PROGRAM	15,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LANCASTER COUNTY YOUNG MARINES 119 WEST HILLSIDE DRIVE OXFORD, PA 19363		PC	2018 OPERATION AND EVENTS	4,500
LCH731 W CYPRESS STREET KENNETT SQUARE, PA 19348		PC	GENERAL OPERATING EXPENSES	7,500
LCH731 WEST CYPRESS STREET KENNETT SQUARE, PA 19348		PC	OXFORD LOCATION	10,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAFGLEN FOUNDATION 10848 PLEASANT HILL DRIVE POTOMAC, MD 20854		PF	CAPITAL ENDOWMENT	8,000,000
LIGHTHOUSE YOUTH CENTER 245 COMMERCE STREET OXFORD, PA 17363		PC	OPERATING BUDGET	10,000
LIGHTHOUSE YOUTH CENTER 245 COMMERCE STREET OXFORD, PA 17363		PC	SPRING BANQUET	2,500
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH 5 VALLEY SQUARE SUITE 210 BLUE BELL, PA 19422		PC	CHESTER COUNTY WISHES	10,000
MEALS ON WHEELS 404 WILLOWBROOK LANE WEST CHESTER, PA 19382		PC	OXFORD CHAPTER	8,000
NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD, PA 19363		PC	GENERAL OPERATING EXPENSES	25,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM, PA 19362		PC	BUILDING FUND	5,000
OXFORD AREA CHAMBER OF COMMERCE PO BOX 40748 OXFORD, PA 19363		PC	DINNER DANCE	750
OXFORD AREA CIVIC ASSOCIATION PO BOX 34 OXFORD, PA 19363		PC	JHW,IV HUNGER HELP WALK	1,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OXFORD AREA SENION CENTER 12 EAST LOCUST STREET OXFORD, PA 19363		PC	BOOMER OUTREACH PROGRAM	5,000
OXFORD ARTS ALLIANCE 38 S 3RD STREET OXFORD, PA 19363		PC	SALARY INCREASES/GENERAL OPERATING	20,000
OXFORD MAINSTREET INC 13 S 3RD STREET OXFORD, PA 19363		PC	2017 GALA	2,500
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OXFORD MAINSTREET INC 13 S 3RD STREET OXFORD, PA 19363		PC	UNDERWRITING	10,000
PHOENIX MULTISPORT 4654 NORTH BROADWAY UNIT C BOULDER, CO 80304		PC	BOSTON BUILDING	40,000
SAFE HARBOR 20 NORTH MATLACK STREET WEST CHESTER, PA 19380		PC	GENERAL OPERATING EXPENSES	10,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIERRA CLUB FOUNDATION 201 WEBSTER STREET SUITE 1250 OAKLAND, CA 94612		PC	UNRESTRICTED	10,000
SILOPO BOX 22 OXFORD, PA 19363		PC	SNOWBALL	6,000
STROUD970 SPENCER ROAD AVONDALE, PA 19311		PC	FUTURE OF FRESH WATER INITIATIVE	20,000
Total ▶ 3a				8,488,981

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHITE CLAY SOCCER CLUBPO BOX 324 WEST GROVE, PA 19390		PC	OXFORD PROGRAMS	10,000
WOMEN'S MEDICAL FUNDPO BOX 40748 PHILADELPHIA, PA 19107		PC	CHESTER COUNTY PROGRAM	10,000
YOUNG MOMSPO BOX 376 KENNETT SQUARE, PA 19348		PC	GENERAL OPERATING EXPENSES	15,000
Total ▶ 3a				8,488,981

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
11 Other revenue					
a GLENMEDE PRIVATE INVESTMENT FUND VIII (PASS-THROUGH)			01	-12,472	
b MISCELLANEOUS INCOME			01	2,791	
c EXCISE TAX REFUND - OVERPAYMENT			01		
d GLENMEDE PRIVATE INVESTMENT FUND IX (PASS- THROUGH)			01	73,686	
e INDEPENDENCE GLOBAL FUND, LLC (PASS- THROUGH)			01	35,312	
f GLENMEDE PRIVATE INVESTMENT FUND VIII (PASS-THROUGH)	900099	-2,763			
g GLENMEDE PRIVATE INVESTMENT FUND IX (PASS- THROUGH)	900099	-536			
h INDEPENDENCE GLOBAL FUND, LLC (PASS- THROUGH)	900099	4,335			

TY 2017 Accounting Fees Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	12,050	9,038		3,013

TY 2017 DissolutionStmt

Name: THE OXFORD AREA FOUNDATION
EIN: 20-1060782

Dissolution Name	Dissolution Address	Explanation	Dissolution Amount
LEAFGLEN FOUNDATION	10848 PLEASANT HILL DRIVE POTOMAC, MD 20854	\$8,000,000 OF CASH WAS DISTRIBUTED TO FUND CAPITAL ENDOWMENT OF THE PRIVATE FOUNDATION	8,000,000

TY 2017 Investments Corporate Bonds Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	2,689,684	2,599,049

TY 2017 Investments Corporate Stock Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - DOMESTIC EQUITY	3,280,970	3,749,257
MUTUAL FUNDS - INTERNATIONAL EQUITY	2,170,413	2,669,869
INVESTMENTS - STOCKS	2,258,295	2,609,398

TY 2017 Investments - Other Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS - ALTERNATIVE	AT COST	2,495,000	2,830,262

**TY 2017 Land, Etc.
Schedule****Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	19,646	16,063	3,583	3,583
FURNITURE	7,746	7,746	0	

TY 2017 Legal Fees Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	6,986	5,240		1,747

TY 2017 LiquidationExplanationStmt

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Statement: THE OXFORD AREA FOUNDATION ENTERED INTO A GRANT AGREEMENT WITH THE LEAFGLEN FOUNDATION TO CONTRIBUTE TO THE CAPITAL ENDOWMENT OF LEAFGLEN FOUNDATION TO FUND THEIR CHARITABLE PROGRAMS, ACTIVITIES AND GRANTS.

TY 2017 Other Decreases Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Description	Amount
INDEPENDENCE GLOBAL FUND, LLC	32,647

TY 2017 Other Expenses Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	6,094	1,219		4,875
DUES AND SUBSCRIPTIONS	750	150		600
WEBSITE	1,923	385		1,538

TY 2017 Other Income Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GLENMEDE PRIVATE INVESTMENT FUND VIII (PASS-THROUGH)	-12,472	-12,472	-12,472
MISCELLANEOUS INCOME	2,791	2,791	2,791
GLENMEDE PRIVATE INVESTMENT FUND IX (PASS-THROUGH)	73,686	73,686	73,686
INDEPENDENCE GLOBAL FUND, LLC (PASS-THROUGH)	35,312	35,312	35,312
GLENMEDE PRIVATE INVESTMENT FUND VIII (PASS-THROUGH)	-2,763		-2,763
GLENMEDE PRIVATE INVESTMENT FUND IX (PASS-THROUGH)	-536		-536
INDEPENDENCE GLOBAL FUND, LLC (PASS-THROUGH)	4,335		4,335

TY 2017 Other Increases Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Description	Amount
GLENMEDE PRIVATE INVESTMENT FUND VIII, LLC	8,144
GLENMEDE PRIVATE INVESTMENT FUND IX, LLC	2,059

TY 2017 Other Professional Fees Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR FEES	130,449	127,641		0
OTHER	2,034	120		1,914

**TY 2017 Substantial Contributors
Schedule****Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Name	Address
JOHN H WARE III CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103
JOHN H WARE IV CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103
MARIAN S WARE CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103

TY 2017 Taxes Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	400	0		0
FOREIGN TAXES	357	357		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491319007118	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization THE OXFORD AREA FOUNDATION				Employer identification number 20-1060782	
Organization type (check one)					
Filers of: Form 990 or 990-EZ ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization Form 990-PF ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2017)	

Name of organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN H WARE III CHARITABLE LEAD ANNUITY TRUST C/O J P MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103	\$ 15,312	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

20-1060782

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	