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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

**SANDS FAMILY FOUNDATION
C/O GERALD SANDS**

A Employer identification number

20-1034607

Number and street (or P.O. box number if mail is not delivered to street address)

5301 GREAT MEADOW ROAD

Room/suite

B Telephone number

617-965-2000

City or town, state or province, country, and ZIP or foreign postal code

DEDHAM, MA 02026

C If exemption application is pending check here ☐

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1 Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ **864,536.** (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

204,194.

N/A

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

14,732.

14,732.

STATEMENT 1

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

Gross sales price for all assets on line 6a **155,612.**

9,942.

9,942.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

228,868.

24,674.

13 Compensation of officers, directors, trustees, etc.

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 2

5,900.

5,900.

0.

c Other professional fees

17 Interest

18 Taxes

STMT 3

219.

173.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 4

5,154.

5,154.

0.

24 Total operating and administrative expenses. Add lines 13 through 23

11,273.

11,227.

0.

25 Contributions, gifts, grants paid

114,204.

114,204.

26 Total expenses and disbursements. Add lines 24 and 25

125,477.

11,227.

114,204.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

103,391.

b Net investment income (if negative enter -0-)

13,447.

c Adjusted net income (if negative, enter -0-)

N/A

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	94,881.	67,372.	67,372.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 7	79,783.	163,117.	163,006.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	500,549.	547,924.	634,158.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	675,213.	778,413.	864,536.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	675,213.	778,413.	
30 Total net assets or fund balances	675,213.	778,413.		
31 Total liabilities and net assets/fund balances	675,213.	778,413.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	675,213.
2 Enter amount from Part I, line 27a	2	103,391.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	478.
4 Add lines 1, 2, and 3	4	779,082.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	669.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	778,413.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UBS - SEE ATTACHED	P		12/31/17
b UBS - SEE ATTACHED	P		12/31/17
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 3,454.		3,461.	<7.>
b 150,713.		142,209.	8,504.
c 1,445.			1,445.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<7.>
b			8,504.
c			1,445.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,942.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	111,767.	532,894.	.209736
2015	147,903.	451,440.	.327625
2014	143,891.	384,812.	.373925
2013	129,390.	305,373.	.423711
2012	130,264.	249,775.	.521525

2 Total of line 1, column (d)	2	1.856522
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years	3	.371304
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	673,282.
5 Multiply line 4 by line 3	5	249,992.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	134.
7 Add lines 5 and 6	7	250,126.
8 Enter qualifying distributions from Part XII, line 4	8	114,204.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	269.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	269.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	269.
6 Credits/Payments.			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	269.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1c Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/>	<input type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input type="checkbox"/>	<input checked="" type="checkbox"/>

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of GERALD SANDS Telephone no 617-965-2000 Located at NEWBRIDGE ON THE CHARLES, 5301 GREAT MEADOW ROAD, ZIP+4 02026		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	655,692.
b	Average of monthly cash balances	1b	27,843.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	683,535.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	683,535.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,253.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	673,282.
6	Minimum investment return. Enter 5% of line 5	6	33,664.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	33,664.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	269.
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	269.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,395.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	33,395.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,395.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	114,204.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	114,204.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	114,204.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				33,395.
2 Undistributed income, if any, as of the end of 2017			0.	
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	117,775.			
b From 2013	114,121.			
c From 2014	124,851.			
d From 2015	125,445.			
e From 2016	85,168.			
f Total of lines 3a through e	567,360.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	114,204.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				33,395.
e Remaining amount distributed out of corpus	80,809.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	648,169.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	648,169.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	117,775.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	530,394.			
10 Analysis of line 9:				
a Excess from 2013	114,121.			
b Excess from 2014	124,851.			
c Excess from 2015	125,445.			
d Excess from 2016	85,168.			
e Excess from 2017	80,809.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon.

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SANDS FAMILY FOUNDATION

Form 990-PF (2017)

C/O GERALD SANDS

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Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN CANCER SOCIETY C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	500.
AMERICAN DIABETES ASSOCIATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	50.
AMERICAN HEART ASSOCIATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	100.
BRIGHAM & WOMEN'S HOSPITAL C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	4,000.
CJP C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	25,000.
Total			SEE CONTINUATION SHEET(S)	114,204.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2017)

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	14,732.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			14	9,942.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		24,674.		0.
13 Total Add line 12, columns (b), (d), and (e)						24,674.

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Form 990-PF (2017)

C/O GERALD SANDS

20-1034607

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Part XVII	Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

		Yes	No
1	Did the organization directly or indirectly engage in any of the following described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions.		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

15-14-18

TRUSTEE

May the IRS discuss this return with the preparer shown below? See instr.

☒ **X** Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	PATRICK LAVOIE	<i>Patrick J. Lavoie</i>	05/02/18		P00491156
	Firm's name ▶ CBIZ MHM, LLC			Firm's EIN ▶ 26-3753134	
	Firm's address ▶ 500 BOYLSTON STREET BOSTON, MA 02116			Phone no. 617-761-0600	

Form **990-PF** (2017)

SANDS FAMILY FOUNDATION
C/O GERALD SANDS

20-1034607

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CONGREGATION BETH ISRAEL C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	218.
CONGREGATION NEWBRIDGE C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	518.
EDWARD FOUNDATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	13,300.
ERICA SHULTZ BAUERCREST FUND C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	500.
HADASSAH C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
HADASSAH C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	100.
HEBREW COLLEGE C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
JFCS C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
JIMMY FUND WEEI C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
JIMMY FUND C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	100.
Total from continuation sheets				84,554.

SANDS FAMILY FOUNDATION
C/O GERALD SANDS

20-1034607

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KDH FOUNDATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	600.
KING DAUGHTER HOSPITAL FOUNDATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
LIFE BRIDGE HEALTH C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	6,250.
M JEFFERSON UNIVERSITY C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	5,000.
MAKE-A-WISH FOUNDATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	500.
MEMORIAL HERMANN FOUNDATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	15,500.
NEEDHAM HADASSAH C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	250.
NEW LONDON HOSPITAL C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	500.
NEWBRIDGE PROGRAM ENRICHMENT C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	10,000.
NEWTON COMM FARM C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	750.
Total from continuation sheets				

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04-01-17

**SANDS FAMILY FOUNDATION
C/O GERALD SANDS**

20-1034607

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
PMC C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	100.
SHRINERS HOSPITAL C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,100.
SILENT SPRING C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
SMILE TRAIN C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	4,000.
ST JUDE HOSPITAL C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	3,500.
ST VINCENT DE PAUL C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	100.
TEMPLE BETH SHALOM C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	7,918.
THE JULIE INS C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
TVRH AUXILIARY FOUNDATION C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	1,000.
U OF WI BUSINESS SCHOOL C/O SANDS FAMILY FOUNDATION, NEWBRIDGE ON THE CHARLES, 5301 GR. MEADOW RD. DEDHAM, MA 02026	NONE	501(C)(3)	UNRESTRICTED GIFT	150.
Total from continuation sheets				

20-1034607

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

SANDS FAMILY FOUNDATION
C/O GERALD SANDS

Employer identification number

20-1034607

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization
SANDS FAMILY FOUNDATION
C/O GERALD SANDS

Employer identification number

20-1034607**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GERALD & LUCILLE SANDS 5301 GREAT MEADOW ROAD DEDHAM, MA 02026	\$ 204,194.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

SANDS FAMILY FOUNDATION
C/O GERALD SANDS

Employer identification number

20-1034607

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

SANDS FAMILY FOUNDATION

Employer identification number

C/O GERALD SANDS

20-1034607

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL SERVICES	16,177.	1,445.	14,732.	14,732.	
TO PART I, LINE 4	16,177.	1,445.	14,732.	14,732.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	5,900.	5,900.		0.	
TO FORM 990-PF, PG 1, LN 16B	5,900.	5,900.		0.	

FORM 990-PF		TAXES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	173.	173.		0.
FEDERAL TAX PAID	46.	0.		0.
TO FORM 990-PF, PG 1, LN 18	219.	173.		0.

FORM 990-PF		OTHER EXPENSES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEE	5,084.	5,084.		0.
STATE FILING FEE	70.	70.		0.
TO FORM 990-PF, PG 1, LN 23	5,154.	5,154.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5

DESCRIPTION	AMOUNT
12/31/16 DIVIDENDS PURCHASED IN 2017 SETTLEMENT DATE	305.
FOREIGN TAX WH AT SOURCE	173.
TOTAL TO FORM 990-PF, PART III, LINE 3	478.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
12/31/16 DIVIDENDS REPORTED IN 2016 AND 2017	669.
TOTAL TO FORM 990-PF, PART III, LINE 5	669.

FORM 990-PF CORPORATE BONDS STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
LOOMIS SAYLES INVESTMENT GRADE BOND CLASS Y	83,117.	83,505.
DREYFUS/STANDISH GLOBAL FIXED INCOME FUND CLASS I	40,000.	39,446.
PRUDENTIAL TOTAL RETURN BOND FUND CLASS Z	40,000.	40,055.
TOTAL TO FORM 990-PF, PART II, LINE 10C	163,117.	163,006.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DOUBLE LINE TOTAL RETURN FUND INSTL	COST	85,969.	86,093.
ISHARES CORE MSCI EAFE ETF	COST	114,121.	125,571.
SPDR S&P 500 ETF TR	COST	113,723.	140,102.
VANGUARD INDEX FUNDS VANGUARD SMALL CAP ETF	COST	73,700.	86,463.
VANGUARD INDEX FUNDS VANGUARD MID CAP ETF	COST	96,654.	112,216.
EDGEWOOD GROWTH FUND INSTI	COST	63,757.	83,713.
TOTAL TO FORM 990-PF, PART II, LINE 13		547,924.	634,158.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GERALD SANDS 5301 GREAT MEADOW ROAD DEDHAM, MA 02026	TRUSTEE 1.00	0.	0.	0.
LUCILLE SANDS 5301 GREAT MEADOW ROAD DEDHAM, MA 02026	TRUSTEE 1.00	0.	0.	0.
STEVEN J. SANDS 5301 GREAT MEADOW ROAD DEDHAM, MA 02026	TRUSTEE 1.00	0.	0.	0.
DAVID SANDS 5301 GREAT MEADOW ROAD DEDHAM, MA 02026	TRUSTEE 1.00	0.	0.	0.
DONNA RAMSDELL 5301 GREAT MEADOW ROAD DEDHAM, MA 02026	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 10

NAME OF MANAGER

GERALD SANDS
LUCILLE SANDS