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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation JURY FOUNDATION		A Employer identification number 20-0748605
Number and street (or P.O. box number if mail is not delivered to street address) 5799 DUNROVIN	Room/suite	B Telephone number (see instructions) 989-793-5527
City or town, state or province, country, and ZIP or foreign postal code SAGINAW MI 48638-5408		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
Fair market value of all assets at end of year (from Part II, col. (c) line 16) \$ 5,259,388	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☒ if the foundation is not required to attach Schedule B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		103,599	106,148		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		132,510			
b Gross sales price for all assets on line 6a 995,620					
7 Capital gain net income (from Part IV, line 2)			299,346		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 1		31,932	1,367		
12 Total. Add lines 1 through 11		268,041	406,861		
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) STMT 2		2,670	1,335		1,335
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions) STMT 3		-5,245	152		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) STMT 4 STMT 5		353			20
24 Total operating and administrative expenses. Add lines 13 through 23		-2,222	1,487	0	1,355
25 Contributions, gifts, grants paid SEE STATEMENT 6		275,465			275,465
26 Total expenses and disbursements. Add lines 24 and 25		273,243	1,487	0	276,820
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-5,202			
b Net investment income (if negative, enter -0-)			405,374		
c Adjusted net income (if negative, enter -0-)				0	

For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2017)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	34,956	60,284	60,284
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 7	1,526,027	1,545,187	1,868,770
	c Investments – corporate bonds (attach schedule) SEE STMT 8	334,126	259,125	303,912
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 9	2,497,979	2,613,623	3,025,838
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶ SEE STATEMENT 10)	90,917	584	584
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,484,005	4,478,803	5,259,388
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,484,005	4,478,803	
	30 Total net assets or fund balances (see instructions)	4,484,005	4,478,803	
	31 Total liabilities and net assets/fund balances (see instructions)	4,484,005	4,478,803	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,484,005
2 Enter amount from Part I, line 27a	2	-5,202
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,478,803
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,478,803

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b ORDINARY GAINS FROM K-1S		P	VARIOUS	VARIOUS
c K-1S		P	VARIOUS	VARIOUS
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 995,620		830,910	164,710
b 124,330			124,330
c 10,306			10,306
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			164,710
b			124,330
c			10,306
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	299,346
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.		3	299,346

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	180,158	4,340,565	0.041506
2015	174,474	3,532,034	0.049398
2014	152,110	3,135,066	0.048519
2013	137,302	2,806,508	0.048923
2012	124,387	2,485,572	0.050044

2 Total of line 1, column (d)	2	0.238390
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047678
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	4,899,795
5 Multiply line 4 by line 3	5	233,612
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,054
7 Add lines 5 and 6	7	237,666
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	276,820

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,054
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	4,054
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,054
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,000
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,054
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ▶ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

	Yes	No
11		X
12		X
13	X	

14 The books are in care of ► **SARAH JURY**
5799 DUNROVIN

Telephone no ► **989-793-5527**

Located at ► **SAGINAW**

MI

ZIP+4 ► **48638-5408**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year

► **15**

- 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here

N/A
► ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?

	Yes	No
1b		
1c		X

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?

☐ Yes ☒ No

If "Yes," list the years ► 20 , 20 , 20 , 20

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20

	Yes	No
2b		

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)

N/A

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

	Yes	No
4a		X

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

	Yes	No
4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here **N/A** ☒ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒ **X**
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARAH JURY 5799 DUNROVIN	SAGINAW MI 48638-5408	PRES & TREAS 3.50	0	0
MICHAEL JURY 5799 DUNROVIN	SAGINAW MI 48638-5408	VP & SEC 0.50	0	0
ANNE GRIFFITH 5799 DUNROVIN	SAGINAW MI 48638-5408	TRUSTEE 0.50	0	0
ELIZABETH JURY 5799 DUNROVIN	SAGINAW MI 48638-5408	TRUSTEE 0.50	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,916,896
b	Average of monthly cash balances	1b	57,515
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	4,974,411
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,974,411
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	74,616
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,899,795
6	Minimum investment return. Enter 5% of line 5	6	244,990

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	244,990
2a	Tax on investment income for 2017 from Part VI, line 5	2a	4,054
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,054
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	240,936
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	240,936
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	240,936

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	276,820
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	276,820
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	4,054
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	272,766

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				240,936
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			2,084	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 276,820				
a Applied to 2016, but not more than line 2a			2,084	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				240,936
e Remaining amount distributed out of corpus	33,800			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	33,800			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	33,800			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017	33,800			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MIKE & SARAH JURY **\$1,513,044**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

MS. SARAH JURY 989-793-5527
5799 DUNROVIN SAGINAW MI 48638

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 11

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 12				275,465
Total			▶ 3a	275,465
b <i>Approved for future payment</i> N/A				
Total			▶ 3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
BLACKSTONE	\$ 7,400	\$ 1,768	\$
CEDAR FAIR	12,184	-15	
ENERGY TRANSFER PARTNERS	4,219	-310	
KKR	16	-170	
MAGELLAN	8,113	95	
WILLIAMS		-1	
TOTAL	\$ 31,932	\$ 1,367	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ANDREWS HOOPER & PAVLIK PLC-TAX	\$ 2,670	\$ 1,335	\$	\$ 1,335
TOTAL	\$ 2,670	\$ 1,335	\$ 0	\$ 1,335

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES PAID	\$ 132	\$ 132	\$	\$
FOREIGN TAXES PAID - K-1S		20		
FEDERAL TAXES PAID	-5,377			
TOTAL	\$ -5,245	\$ 152	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Amortization

Description	Date Acquired	Cost Basis	Prior Year Amortization	Life	Current Year Amortization	Net Investment Income	Adjusted Net Income	COGS
ORGANIZATIONAL COSTS	10/31/04	\$ 5,000	\$ 4,083	15	\$ 333	\$	\$	
TOTAL		\$ 5,000	\$ 4,083		\$ 333	\$ 0	\$ 0	

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
MISCELLANEOUS	20		\$	20
TOTAL	\$ 20	\$ 0	\$ 0	\$ 20

Statement 6 - Form 990-PF, Part I, Line 25 - Noncash Contributions, Gifts, Grants

Amount	Noncash Description	FMV Explanation	Book Value Amount	Book Value Explanation	Date
90,000	SCULPTURE	COST	90,000	COST	4/17/17

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STOCKS AND OPTIONS - SEE ATTACHED	\$ 1,335,743	\$ 1,480,232	COST	\$ 1,806,319
PREFERRED/FIXED RATE - SEE ATTACHED	190,284	64,955	COST	62,451
TOTAL	\$ 1,526,027	\$ 1,545,187		\$ 1,868,770

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
CORPORATE BONDS - SEE ATTACHED	\$ 334,126	\$ 259,125	COST	\$ 303,912
TOTAL	\$ 334,126	\$ 259,125		\$ 303,912

Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
OPEN END MUTUAL FUNDS-SEE ATTACHED	\$ 2,182,275	\$ 2,319,791	COST	\$ 2,710,999
CLOSED END MUTUAL FUNDS-SEE ATTACHED	315,704	293,832	COST	314,839
TOTAL	\$ 2,497,979	\$ 2,613,623		\$ 3,025,838

Federal Statements**Statement 10 - Form 990-PF, Part II, Line 15 - Other Assets**

Description	Beginning of Year	End of Year	Fair Market Value
ORGANIZATIONAL COST	\$ 5,000	\$ 5,000	\$ 5,000
ACCUMULATED AMORTIZATION	-4,083	-4,416	-4,416
OTHER ASSETS	90,000		
TOTAL	\$ <u>90,917</u>	\$ <u>584</u>	\$ <u>584</u>

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
MIKE & SARAH JURY	\$ 1,513,044
TOTAL	\$ <u>1,513,044</u>

Statement 11 - Form 990-PF, Part XV, Line 2b - Application Format and Required ContentsDescription

1. LETTER REQUESTING ASSISTANCE INCLUDING REASON FOR NEED.
2. COPY OF TRANSCRIPTS IF APPLICABLE
3. LETTER FROM SCHOOL COUNSELOR OR FINANCIAL AID OFFICER

Form 990-PF, Part XV, Line 2c - Submission DeadlinesDescription

NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or LimitationsDescription

NONE

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name		Address		Relationship	Status	Purpose	Amount
Address							
BOY SCOUTS OF AMERICA FLINT MI 48504	N/A	3538 FLUSHING RD, SUITE C PC				SCOUTREACH PROGRAM	1,000
BOYLE COUNTY HIGH SCHOOL DANVILLE KY 40422	N/A	1637 PERRYVILLE RD GOV				WATER SYSTEM	3,000
CAN COUNCIL GREAT LAKES BAY REGION SAGINAW MI 48602	N/A	1311 NORTH MICHIGAN AVE PC				BATTERIES	1,000
CATHOLIC DIOCESE OF SAGINAW SAGINAW MI 48603	N/A	5800 WEISS ST PC				CAC MEETING	610
CENTRAL MI UNIVERSITY MT. PLEASANT MI 48859	N/A	BOVEE UNIVERSITY CENTER 3 PC				MEDICAL SCHOOL	5,000
CENTRE COLLEGE DANVILLE KY 40422	N/A	600 W WALNUT ST PC				EDUCATION/GENERAL	5,000
CHILD AND FAMILY SERVICES SAGINAW MI 48602	N/A	2806 DAVENPORT PC				OPERATIONS	500
CHILDRENS ZOO AT CELEBRATION SQUARE SAGINAW MI 48601	N/A	1730 S. WASHINGTON AVE PC				OPERATIONS	16,000
COUNCIL OF MI FOUNDATION GRAND HAVEN MI 49417	N/A	ONE SOUTH HARBOR SUITE 3 PC				MEMBERSHIP	1,600
DELTA COLLEGE FOUNDATION UNIV. CENTER MI 48710	N/A	1961 DELTA RD PC				POSSIBLE DREAM	3,000
DELTA COLLEGE FOUNDATION UNIV. CENTER MI 48710	N/A	1961 DELTA RD PC				SCULPTURE GARDEN	10,000
DOWNTOWN SAGINAW ASSOCIATION SAGINAW MI 48602	N/A	PO BOX 6032 PC				RIVERSIDE FILM FESTIVAL	1,500
FIRST OF THE GREAT LAKES BAY REGION SAGINAW MI 48602	N/A	2102 WEISS STREET PC				FIRST ROBOTICS	500
FRIENDS OF RAUCHHOLZ MEMORIAL LIBRA HEMLOCK MI 48626	N/A	1140 N. HEMLOCK RD PC				CAPITAL CAMPAIGN	5,000
GRAND RAPIDS ART MUSEUM GRAND RAPIDS MI 49503	N/A	101 MONROE CENTER PC				FUNDRAISER	5,000
GRAND RAPIDS CIVIC THEATER GRAND RAPIDS MI 49503	N/A	30 N DIVISION AVE PC				SUPPORT OF PRODUCTIONS	5,000
GRAND RAPIDS SYMPHONY GRAND RAPIDS MI 49503	N/A	300 OTTAWA AVE., NE PC				CONCERT EXPENSES	5,000
HEMMETER PARENT TEACHER COUNCIL SAGINAW MI 48638	N/A	1890 HEMMETER COUNCIL PC				DESTINATION IMAGINATION	500
KALAMAZOO COLLEGE KALAMAZOO MI 49006	N/A	1200 ACADEMY ST PC				SCHOLARSHIP	5,000

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
LIONS VISUALLY IMPAIRED YOUTH CAMP	LAPEER MI 48446	3409 FIVE LAKES RD	PC	SCHOLARSHIPS	2,400
MAJOR CHORDS FOR MINORS	SAGINAW MI 48602	2138 N. CAROLINA ST	PC	LESSONS	2,000
MICHIGAN HUMANITIES	LANSING MI 48912	119 PERE MARQUETTE DR	PC	GREAT MI READ	1,000
MID MI CHILDREN'S MUSEUM	SAGINAW MI 48605	315 W GENESEE AVE	PC	OPERATIONS	3,500
OPERA GRAND RAPIDS	GRAND RAPIDS MI 49503	1320 EAST FULTON ST	PC	PRODUCTIONS	2,500
PIT & BALCONY THEATRE	SAGINAW MI 48602	805 NORTH HAMILTON	PC	PRODUCTIONS/IMPROVEMENTS	15,455
SAGINAW ART MUSEUM	SAGINAW MI 48602	1126 NORTH MICHIGAN AVE	PC	OPERATIONS	14,000
SAGINAW ART MUSEUM	SAGINAW MI 48602	1126 NORTH MICHIGAN AVE	PC	EYE ON ART	7,500
SAGINAW ART MUSEUM	SAGINAW MI 48602	1126 NORTH MICHIGAN AVE	PC	THE LAST WHISTLE	90,000
SAGINAW ART MUSEUM	SAGINAW MI 48602	1126 NORTH MICHIGAN AVE	PC	THE LAST WHISTLE INSTALLATION	10,000
SAGINAW ARTS & ENRICHMENT	SAGINAW MI 48601	120 EZRA RUST DRIVE	PC	OPERATIONS	2,000
SAGINAW BASIN LAND CONSERVANCY	BAY CITY MI 48707-0222	PO BOX 222	PC	OUR SAGINAW PROJECT	1,000
SAGINAW BAY SYMPHONY ORCHESTRA	SAGINAW MI 48607	201 N WASHINGTON AVE	PC	CONCERT EXPENDITURES	14,500
SAGINAW CHORAL SOCIETY	SAGINAW MI 48607	201 N WASHINGTON AVE	PC	CONCERT EXPENDITURES	3,500
SAGINAW COMMUNITY FOUNDATION	SAGINAW MI 48607	ONE TUSCOLA ST, SUITE 100	PC	ART IN PUBLIC PLACES	1,000
SAGINAW VALLEY HISTORIC PRESERVATIO	SAGINAW MI 48609	1195 N. RIVER RD	PC	HUMANITIES LECTURE SERIES	900
SAGINAW VALLEY STATE UNIVERSITY	UNIVERSITY CENTER MI 4871	7400 BAY ROAD	GOV	ART EXHIBITION	1,000
SAGINAW YMCA	SAGINAW MI 48601	1915 FORDNEY	PC	KIDS CAMPUS	10,000

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Relationship		Status	Purpose	Amount
Address								
SAGINAW YMCA				1915 FORDNEY		PC	STRONG KIDS/IMPROVEMENTS	6,500
SAGINAW MI 48601				2030 N CAROLINA ST		PC	PEOPLE CARE	2,000
SALVATION ARMY				902 LEONARD ST NW		PC	OPERATIONS	1,000
SAGINAW MI 48602				101 EAST GRAND RIVER AVE		PC	MI PROGRAMS	3,500
THE GEEK GROUP				PO BOX 2451		PC	OPERATIONS	1,000
GRAND RAPIDS MI 49504				3003 S. STATE, SUITE 8000		GOV	SCHOLARSHIP	5,000
THE NATURE CONSERVANCY								
LANSING MI 48906								
UNDERGROUND RAILROAD								
SAGINAW MI 48605								
UNIVERSITY OF MICHIGAN								
ANN ARBOR MI 48109								
TOTAL								275,465

**SUPPLEMENTAL STATEMENT TO FORM 990PF
JURY FOUNDATION
Calendar Year 2017**

20-0748605

PART II, LINE 10b – CORPORATE STOCK – Column (b) and Column (c)

PART II, LINE 10c – CORPORATE BONDS – Column (b) and Column (c)

PART II, LINE 13 – INVESTMENTS - OTHER – Column (b) and Column (c)