Form **990-PF** Department of the Treasury Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2018 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar yea	2017 or tax year beginning		, and ending		
Name of founda	ion			A Employer identification	n number
THE KAP	OL FUND				
C/O EDW	ARD P. MOONEY, JR.	20-0350673	<u> </u>		
Number and street	or PO box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
7038 N.	BEACH ROAD	<u> </u>		(414) 228-	5124
	te or province, country, and ZIP or foreign	postal code	•	C if exemption application is p	pending, check here
FOX POI	NT, WI 53217		··		
G Check all that	apply Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here
	Final return	Amended return		2 Foreign organizations m	eeting the BESA test
	Address change	Name change		Foreign organizations me check here and attach co	omputation
H Check type of		exempt private foundation	1100 OV	E If private foundation sta	
	47(a)(1) nonexempt charitable trust	Other taxable private founda	nion g	under section 507(b)(1)(A), check here
	· I —	iting method X Cash	Accrual /	F If the foundation is in a	
(from Part II, c		Other (specify)		under section 507(b)(1)(B), check here
▶ \$	1,014,083. (Part I, colu		S.)		(4)-
(The to	sis of Revenue and Expenses at of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
	arily equal the amounts in column (a))			<u></u>	(cash basis only)
1	utions, gifts, grants, etc., received	15,000.		N/A	
2 Check Interest	If the foundation is not required to attach Sch. Bon savings and temporary astments			 	
I					
1	ds and interest from securities			 	
5a Gross					
	Il income or (loss)	14,756.			
	or (loss) from sale of assets not on line 10 des price for all 35,584.	14,750.			
Gross s. Gross s. Assets of	n line 6a 33,30 2. iain net income (from Part IV, line 2)		14,756.	 	
8 Net sh	ort-term capital gain		<u> </u>	 	
1	modifications			 	
	les less returns à				
	st of goods sold	· · · · · · · · · · · · · · · · · · ·			
1	profit or (loss)				
11 Other i	, ,	84,859.	84,859.		STATEMENT
12 Total.	Add lines 1 through 11	114,615.	99,615.		
	sation of officers, directors, trustees, etc	0.	0.		
14 Other e	mployee salaries and wages				
15 Pensio	n plans, employee benefits			The same of the sa	
₩ 16a Legal f	ees			KEC	
b Account	ting fees STMT 2	2,225.	1,112.	100	121
C Other (rofessional fees				7 2018 4
17 Interes 18 Taxes 19 Depred 20 Occupi 21 Travel,	l .				20.0
18 Taxes				1 DGDE	N 117 =
.[설명 Depred	ation and depletion				
20 Occupa	-			<u> </u>	
21 Travel,	conferences, and meetings			<u> </u>	
22 Printin	g and publications			ļ	
23 Other	xpenses			 	
24 Total o	perating and administrative				
	es Add lines 13 through 23	2,225.	1,112.		1,11 270,03
23 0011111	utions, gifts, grants paid	270,030.		 	270,03
I	xpenses and disbursements.	050 05-			074 4 4
	es 24 and 25	272,255.	1,112.		271,14
1	ct line 26 from line 12 [.]	- 455 646			
1	of revenue over expenses and disbursements	-157,640.	00 500	 	
l l	estment income (if negative, enter -0-)		98,503.		
C Adjust	d net income (if negative, enter -0-) LHA For Paperwork Reduction Act Noti	<u> </u>		N/A	Form 990-PF (2

Form **990-PF** (2017)

ᇛ	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	155,713.	1,014,083.	1,014,083.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts		-	
	4	Pledges receivable ▶			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	-		
		Less, allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ď	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock	20,828.	0.	0.
	С	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis		_	
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment, basis		`-	
		Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
_	<u> </u>	instructions. Also, see page 1, item 1)	176,541.	1,014,083.	<u>1,014,083.</u>
	İ	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
=	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilitie	21	Mortgages and other notes payable			
_	22	Other liabilities (describe			
	00	Total linkillation (add lines 47 through 00)	0.	0.	
	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here			
		,			-
ç	24	and complete lines 24 through 26, and lines 30 and 31. Unrestricted		j	
lances		Temporarily restricted			
<u></u>		Permanently restricted	···		
d B	20	Foundations that do not follow SFAS 117, check here			
Fund		and complete lines 27 through 31.			
٥	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	176,541.	1,014,083.	
Net	30	Total net assets or fund balances	176,541.	1,014,083.	-
~					
	31	Total liabilities and net assets/fund balances	176,541.	1,014,083.	
ГР	art	Analysis of Changes in Net Assets or Fund Ba			
$\stackrel{\cdot}{=}$	<u></u>				
1		net assets or fund balances at beginning of year - Part II, column (a), line	30		
		agree with end-of-year figure reported on prior year's return)	1	176,541.	
		amount from Part I, line 27a	-157,640.		
		rincreases not included in line 2 (itemize) BOOK TO TAX	DIFFERENCES	3	995,182.
		lines 1, 2, and 3		4	1,014,083.
		eases not included in line 2 (itemize)		5	0.
<u>b</u>	rota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	1,014,083.

	nd Losses for Tax on			T			
(a) List and describe the 2-story brick ware	e kind(s) of property sold (for e chouse, or common stock, 200 s	xample, real esta shs MLC Co.)	te,	I. b	How acquired - Purchase - Donation	(c) Date acquire (mo., day, yr.)	d (d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITY			D	VARIOUS	10/31/1		
b							
<u>c</u>				<u> </u>			
d				-		·	
<u>e</u>	(A) Donor of an allowed	T		Ц,			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (l ((e) plus (f) mir	nus (g))
a 35,584.			20,82	8.			14,75
b							
<u>c</u>							
<u>d</u>					·		
Complete only for assets showing	gain in column (h) and owned h	y the foundation	on 12/21/60		-	/IN O /O-1 //N	
Complete only for assets showing			-		c	(I) Gains (Col. (h) g ol. (k), but not less	jain minus than -0-1 or
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i)			Losses (from c	
2		 					14,75
a b							
c			• • • • • • • • • • • • • • • • • • • •				
d						···	
e							
	C If gain, also an	star in Part I line	7	7			
Capital gain net income or (net capi	ital loss) { If gain, also en If (loss), enter	-0- in Part I, line	, 2,7	•	2		14,75
Net short-term capital gain or (loss	`		• •	7			
If gain, also enter in Part I, line 8, c) as defined in Sections 1222(3) Olumn (c)	anu (b))			
If (loss), enter -0- in Part I, line 8	• •			[ا	3	N	/A
Part V Qualification Un	der Section 4940(e) fo	or Reduced	Tax on Net	Inve	estment Inc	ome	
/as the foundation liable for the section "Yes," the foundation doesn't qualify	under section 4940(e). Do not c	omplete this part	<u>. </u>			_	Yes X
Enter the appropriate amount in ea	ch column for each year; see the	e instructions bef	ore making any er	ntries.			
(a) Base period years Calendar year (or tax year beginning			Net value of no	(c) Incha	ritable-use asset	s (col. (b)	(d) stribution ratio) divided by col. (c))
2016		81,463.			,218,34		.2310
2015		74,213.		1	,253,83		.2186
2014		60,900.			760,84		.3429
2013		28,200.			588,52		.3877
2012	2	23,075.			489,07	4.	.4561
							1 6264
Total of line 1, column (d)						2	1.6364
Average distribution ratio for the 5-		al on line 2 by 5.0	0, or by the number	er of y	/ears		2272
the foundation has been in existence	e it less than 5 years					3	.3272
Enter the net value of noncharitable	una appata for 2017 from Dort)	V line F					1,066,18
Litter the net value of nonchartable	-use assets for 2017 from Part 7	A, IIIIe 5				4	1,000,10
Multiply line 4 by line 3							348,96
Manapiy fine 4 by fine 6						5	3±0, 50
Enter 1% of net investment income	(1% of Part I, line 27h)					6	98
	(170011 art 1, 11110 27 b)					- 	
Add lines 5 and 6						7	349,94
Enter qualificate destallation							
Enter qualifying distributions from I	•					8	271,14
If line 8 is equal to or greater than I See the Part VI instructions.	ine 7, check the box in Part VI, I	ine 1b, and comp	lete that part usin	g a 19	% tax rate.		
23521 01-03-18					·		Form 990-PF (2
0:00:10							LOUIN 220-1-1- (2

Form 990+F (2917) — C.O. EDWARD P. MOONEY, JR. 20—0350673 — Pages Page 1VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or 4948 — see instructions) 1 is Everyt operating foundations described in section 4940(3), cheat here — and strict TWC on line 1. 2 is present operating foundations described in section 4940(3), cheat here — and strict TWC on line 1. 3 is present operating foundations described in section 4940(a), cheat here — and strict TWC on line 1. 4 is present operating foundations described in section 4940(a), cheat here — and enter 1% of line 1% of Part I, line 12, col (b). 5 in 2 in 2 in and enter 1% of line 1% of Part I, line 12, col (b). 6 in 2 in 2 in 2 in and enter 1% of Part I, line 12, col (b). 7 in 2 in 2 in 3 in 2 in 2 in 2 in 2 in 2		THE KAROL FUND		0050			
18 Exempt operating (coundations described in section 4940(0)(2), thek here. ▶ □ and enter **NA* on line 1. Date of ruling or determination letter Discribed for fulling or determination letter Discribed for fulling or determination letter Discribed for full line 27%. Discribed for full line 27%. Exempt foreign organizations, enter 4% of Part I, line 27% of Part I, line 27%. All other domissic foundations enter 2% of line 27%. Exempt foreign organizations, enter 4% of Part I, line 12, cot (b). 2 Tax under section 511 (dimessic section 4947(4)(1) trusts and taxable foundations only, others, enter -0-) 4 Add fines 1 and investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Creat/Payments: 2 2017 estimated to payments and 2016 everpayment credited to 2017 5 Exempt foreign organizations - tax withheld at source 7 Tax paid with application for extension of hime to file from 8868) 6 2,000. 6 Exercity payments: 8 0 7 Total credits and payments, add lines 5a through 5d 8 Enter any peanty for underpayment of stimated tax. Check here [X] if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount overpaid 1 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 36.2. Refunded ▶ 10 3 36.2. 1 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 36.2. Refunded ▶ 10 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount overpaid 1 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 36.2. Refunded ▶ 10 9 Tax due in the annual of line 10 to be Credited to 2018 estimated tax ▶ 36.2. Refunded ▶ 10 1 Daymen the tax vear, de the foundation attempt to influence any national, statu, or local legislation or did it participation or interviene in any optical campanger? 1 Did it spend more than \$100 duming the year (either directify for political purposes? See the instructions for the defination life		990-PF (2017) C/O EDWARD P. MOONEY, JR.	20-	03500	b / 3	tion.	age 4
Date of ruling or determination letter	_		940 - T	See ins	struc	lions	<u></u>
and enter 1% of Part I, Inc. 19 270 . of Part I, Inc. 19 270 of Part I I Inc. 19 270 of Davids A (more than 19 2	1a		ļ		-		
of Part I, Ine 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, Ine 12, col (b). 2 Tax under section 511 (comestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 1, 970. 3 1, 970. 5 Subdied A (notione) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teath based on investments are 2016 overpayment traded to 5. It zero or less, enter -0- 5 Teath based on investment line 4 from line 4. It zero or less, enter -0- 5 Teath based on investment line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment line 4 from line 3. It zero or less, enter -0- 5 Teath based on investment line 4 from line 3. It zero or less, enter -0- 6 Teath based on investment line 4 from line 3. It zero or less, enter -0- 6 Teath based on investment line 4 from line 3. It zero or less, enter -0- 8 Teath based on investment line 4 from line 3. It zero or less, enter -0- 10 Teath based on investment line 4 from line 3. It zero or less, enter -0- 10 Teath based on investment l					-	1 ^	- ^
a All other domestic foundations enter 2% of the 27h. Exempt foreign organizations, enter 4% of Part I, lan 12, ool (b). 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			1,9	<u>/0.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Add lines 1 and 2 Subtide A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- Text based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- Text based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- Exempt foreign organizations - tax withheld at source Exempt foreign organizations - tax withheld at 50 more Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Ectic any penalty for underpayment of assintanted tax. Check here [X] if Form 2220 is attached Tax der, If the total of lines 5 and 6 is more than line 7, enter amount owed Total credits any penalty for underpayment of assintanted tax. Penalty and the total of lines 5 and 6 is more than line 7, enter amount owed Tax der, If the total of lines 5 and 6 is more than line 7, enter amount owed Total credits any penalty for underpayment of assintanted tax. Penalty and the total of lines 5 and 6 is more than 100 more of the decimated tax penalty and the total of lines 1 and 10 more of the 10 more of the 100 more of 100		·	ļ	-			
3 add tines 1 and 2 Suituble A (income) tax (domestic section 4947(a) (f) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment liceones. Subtract line 4 from line 3. It zero or less, enter -0- 6 Creditin Payments: 5 1, 970. 6 Creditin Payments: 5 2017 estimated tax payments and 2016 overpayment credited to 2017 6 Execution organizations - tax withheld at source 6 1 ax paid with application for extension of time to file (Form 8868) 6 2, 00.0. 6 Saculus withholding erroneously withheld 7 Total credits and payments. Add lines 6 athrough 6d 8 0.0. 7 Total credits and payments. Add lines 6 athrough 6d 8 0.0. 9 Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owde 9 Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owde 9 Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owde 10 Overpayment if this 7 is more than 10 to 10				-		-	_
4 Subbtle A (moome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-5 5 Tax based on Investment income. Subtract line 4 from line 3.11 zero or less, enter -0-6 5 Teaths/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extansion of time to file (Form 8868) d Backup withholding erroneously withheld Total credits and payments. Add lines is a through 60 B Enter any penalty for underpayment of estimated tax. Check here \(\begin{center} center	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2				
Tax based on investment income. Subtract line if from line 3. if zero or less, enter -0- 6. Credit/Payments: 2017 estimated bax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source 6. Tax paid with application for extension of time to file (Form 8868) 6. Exp. 2,000. 6. Bab.	3	Add lines 1 and 2	3			1,9	
6 Credits/Payments: 2 2017 estimated tax payments and 2016 overpayment credited to 2017 5 Exempt foreign organizations - tax withhold at source 6 a 0.0. 7 Total credits and payments. Add lines 6 ab through 64 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due, it the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment It fline 7 is more than the total of hise 5 and 8 is more than line 7, enter amount owed 10 Overpayment It fline 7 is more than the total of hise 5 and 8 is more than line 7, enter amount owed 10 Overpayment It fline 7 is more than the total of hise 5 and 8 is enter the amount owed 10 Overpayment It fline 7 is more than the total of hise 5 and 8 is not entered to 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any position of the foundation and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any position of the secondary of the control of the definition of the secondary of the foundation flie Firm 1120-POL for this year? If the answer is Yes' to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. If yes, attach a detailed obscription of the activities. It is a mount (if any) of tax on political expenditures (section 4955) imposed during the year (if) on the foundation his Firm 1120-POL for this year? If Yes, attach be standard on engaged in any activities that have not previously penaltic expenditure tax imposed on foundation managers № \$ 0.0. 2 Has the foundation engaged in any activities that have not previously penaltic expenditure tax imposed on foundation managers № \$ 0.0. 2 Has the foundation engaged in any acti	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	<u> </u>			
a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - Tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld f Total credits and payments. Add lines Sa through 6d Enter any penalty for underpayment of estimated tax. Check here	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	<u></u>		1,9	<u>70.</u>
b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) d Backing withholding promosolary withheld d Total credits and payments. Add lines 6a through 6d 0. 7 Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here	6		1	1		•	
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously without 6 de d 0. d Sackup withholding erroreously without 6 de d 0. f Total credits and payments. Add lines 6 through 6d f Total credits and payments. Add lines 6 through 6d f Tax due. If the total of lines 5 and 8 is more than the votal of lines 5 and 8, enter the amount ower d 0 verpayment. If line 7 is more than the votal of lines 5 and 8, enter the amount ower d 10 verpayment. If line 7 is more than the votal of lines 5 and 8, enter the amount owerpaid 11 Form the amount of line 10 to be for effect to 2018 estimated tax ▶ 362. Refunded ▶ 10 0. PEART VII8 Statements Regarding Activities 1a During the tax year, do the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it speed more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities. c Did the foundation file Form 1120-POL for this year? 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation file Form 1120-POL for this year? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities. 3 Has the foundation made any changes, not previously been reported to the IRS, in its governing instrument, articles of incorporation, or bylwax, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylwax, or other similar instruments of If 'Yes,' attach a conformed copy of the changes 4 Did the foundation have at least \$5,000 in issets at any time during the year? If 'Yes,' attach the statement required by	a		1				
6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments. Add lines 6a through 6d 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower and 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Total Credits with a mount of line 10 to be Credited to 2018 estimated tax ▶ 362. Retunded ▶ 11 0. Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation foundation intempt to intluence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the any interest year's to a or 1b, attach ad detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 bid the foundation (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (if any) of tax on political expenditures (section 4955) imposed during the year for political expenditure tax imposed on foundation managers ▶ \$ 0. 2 lass the foundation made any changes, not previously reported to the IRS; in its poverning instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, "taxia a conformed copy of the changes 10 li Yes," has it flied a tax return on Form 990-T for this year? 11 li Yes, attach the statement required by General instruction of the changes 12 li Yes, attach the stat	b	Example to digit or generation of the training	1	,			
7	C	Tax paid with application for extension of time to file (Form 8868) 6c 2,000.]	Ì			
8 Enter any penalty for underpayment of estimated tax. Check here	đ	Backup withholding erroneously withheld 6d 0.]				
Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed 0 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 362.	7	Total credits and payments. Add lines 6a through 6d		L		2,3	
10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be 'Oredited to 2018 estimated tax ► 362 . Refunded ► 11 0. 12 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if it was also in the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if it is a Xi bill if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 1c Did the foundation ine Form 1120-POL for they year? 1c Did the foundation ine Form 1120-POL for they year? 1d Pers, "attach a detailed description of the activities. 3d Bat the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, "attach a conformed copy of the changes 4d Bill "Yes," attach the statement required by General Instruction 7 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 1f Yes," attach the statement required by General Instruction 7 8 Are the requirements of section 50f(e) (relating to sections 4941 through 4945) satisfied either 9 By language in the governing instrument? 1 If the answer is "Yes" to line 7, has the foundation freports or with which it is registered. See i	8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8				0.
11 Einet the amount of line 10 to be "Credited to 2018 estimated tax	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
Part VIII-A Statements Regarding Activities	10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			3	62.
Part VIII-A Statements Regarding Activities	11	Enter the amount of line 10 to be: Credited to 2018 estimated tax	11				0.
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Pa	rt VII-A Statements Regarding Activities (continued)			
	_ .		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	_13	X	
	Website address ► N/A			
14	The books are in care of ► EDWARD P. MOONEY, JR. Telephone no. ► (414)		<u>-51</u>	24
	Located at ▶ 7038 NORTH BEACH DRIVE, FOX POINT, WI ZIP+4 ▶5	<u> 3217</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			\cdot
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/A_	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	<u> </u>	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	-		l
	foreign country	<u> </u>		<u> </u>
P	irt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year, did the foundation (either directly or indirectly).	İ		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	l '		1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	- [
	(5) Transfer any income or assets to a disqualified person (or make any of either available	- [
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1	1	
	if the foundation agreed to make a grant to or to employ the official for a period after	1,	ļ	
	termination of government service, if terminating within 90 days.)	1	l	
ı	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		-	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		-
	Organizations relying on a current notice regarding disaster assistance, check here	1		
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1 -		
_	before the first day of the tax year beginning in 2017?	1c	├	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	İ		
	defined in section 4942(j)(3) or 4942(j)(5))			
i	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1	ĺ]
	before 2017? Yes X No		ļ	ļ
	If "Yes," list the years			
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	İ		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	0,	1]
	·	_2b_	├─-	+-
,	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		ì	
9.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	,		-
3	during the year? Yes X No	}	1	ļ
'	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	0.		
4	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	\vdash	X
	Did the foundation invest during the year any amount in a mainter that would jeopardize its charitable purpose that Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	- 4a	\vdash	+
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?			x
_		4b	h-DE	_

				I
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1) If none	enter "NONE "		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
				
		ļ 		
				
Total number of other employees hald over \$50,000		1,	<u> </u>	0

Form **990-PF** (2017)

THE KAROL FUND

Fdrm 990-PF (2017) C/O EDWARD P. MOONEY, JR.	20-03506	73 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Hig Paid Employees, and Contractors (continued)	hly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of	service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3		<u></u>
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
		
Total. Add lines 1 through 3	-	0.
		n 990-P F (2017)

Part X	Minimum Investment Return (All domestic foundations	must complete this part. Foreign four	dations, se	e instructions)
1 Fair mar	et value of assets not used (or held for use) directly in carrying out charita			
	monthly fair market value of securities	, , ,	1a	31,407.
_	of monthly cash balances		1b	31,407. 101,598.
-	ket value of all other assets		1c	949,415.
d Total (a	id lines 1a, b, and c)		1d	1,082,420.
	on claimed for blockage or other factors reported on lines 1a and			
1c (attac	h detailed explanation)	1e 0.		
•	on indebtedness applicable to line 1 assets		2	_ 0.
	line 2 from line 1d		3	1,082,420.
4 Cash de	emed held for charitable activities. Enter 1 1/2% of line 3 (for greater amour	nt, see instructions)	4	16,236.
	e of noncharitable-use assets. Subtract line 4 from line 3. Enter here and	•	5	1,066,184.
6 Minimu	n investment return. Enter 5% of line 5	•	6	53,309.
Part XI	Distributable Amount (see instructions) (Section 4942(j)(3)	and (i)(5) private operating foundations an	d certain	
	foreign organizations, check here > and do not complete this par			
1 Minimui	n investment return from Part X, line 6		1	53,309.
2a Tax on I	ovestment income for 2017 from Part VI, line 5	2a1,970.		
b Income	ax for 2017. (This does not include the tax from Part VI.)	2b	-	
c Add line	s 2a and 2b		2c	1,970.
3 Distribu	able amount before adjustments. Subtract line 2c from line 1		3	51,339.
4 Recover	es of amounts treated as qualifying distributions		4	0.
5 Add line	s 3 and 4		5	51,339.
6 Deduction	n from distributable amount (see instructions)		6	0.
7 Distribu	able amount as adjusted. Subtract line 6 from line 5. Enter here and on Pa	rt XIII, line 1	7	51,339.
	Qualifying Distributions (see instructions)			
1 Amount	s paid (including administrative expenses) to accomplish charitable, etc., pu	rrposes.		
a Expense	s, contributions, gifts, etc total from Part I, column (d), line 26		1a	271,143.
	-related investments - total from Part IX-B		1b	0.
2 Amount	s paid to acquire assets used (or held for use) directly in carrying out charit	able, etc., purposes	2	
3 Amount	s set aside for specific charitable projects that satisfy the.			
a Suitabili	ry test (prior IRS approval required)		3a	
b Cash dis	tribution test (attach the required schedule)		3b	
4 Qualifyi	ng distributions. Add lines 1a through 3b. Enter here and on Part V, line 8;	and Part XIII, line 4	4	271,143.
-	ons that qualify under section 4940(e) for the reduced rate of tax on net inv			<u> </u>
ıncome	Enter 1% of Part I, line 27b		5	0.
6 Adjuste	qualifying distributions. Subtract line 5 from line 4		6	271,143.
	ne amount on line 6 will be used in Part V, column (b), in subsequent years 940(e) reduction of tax in those years.	when calculating whether the foundation of	ualifies for th	ie section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,	· · · · · · · · · · · · · · · · · · ·			
line 7	"			51,339.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only	-		0.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2017.				
a From 2012 198,621.			-	
b From 2013 198,774.	1		-	
c From 2014 222,858.		i		
d From 2015 213,577.	•			
e From 2016 223,109.	,			
f Total of lines 3a through e	1,056,939.			
4 Qualifying distributions for 2017 from				
Part XII, line 4. ► \$ 271,143.				
a Applied to 2016, but not more than line 2a	-		0.	
b Applied to undistributed income of prior		· · · · · · · · · · · · · · · · · · ·		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount	- ,			51,339.
e Remaining amount distributed out of corpus	219,804.			<u> </u>
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,276,743.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	- •	0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr-			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	198,621.			,
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	1,078,122.			
10 Analysis of line 9				
a Excess from 2013 198,774.				
b Excess from 2014 222,858.				
c Excess from 2015 213,577.				
d Excess from 2016 223,109.				
e Excess from 2017 219,804.				
723581 01-02-18				Farm 990-DE (2017)

THE KAROL FUND JR . Form 990-PF (2017) C/O EDWARD P. MOONEY, 20-0350673 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling 4942(1)(5) 4942(j)(3) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2017 (c) 2015 (d) 2014 (b) 2016 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year Irsted c "Support" alternative test - enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) EDWARD P. MOONEY, JR b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed SEE STATEMENT 3 b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

3 Grants and Contributions Paid During the		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or business)	or substantial contributor	recipient	<u> </u>	·
a Paid during the year				
ARCHDIOCESE OF MILWAUKEE	NONE	PC	ANNUAL SUPPORT	
3501 SOUTH LAKE DRIVE., P.O. BOX				50.00
070912 MILWAUREE, WI 53207-0912				50,000
DEVON PREPARATORY SCHOOL - ST. JOSEPH	NONE	PC	ANNUAL SUPPORT	
THE WORKER				
363 N. VALLEY FORGE RD. DEVON, PA 19333-1299				60,000
DEVON, FA 19333-1239	 	 		00,000
GREENSBURG CENTRAL CATHOLIC SCHOOL 901 ARMORY DRIVE	NONE	PC	ANNUAL SUPPORT	
GREENSBURG, PA 15601	}			5,000
	-			
MILWAUKEE PUBLIC LIBRARY FOUNDATION	NONE	PC	ANNUAL SUPPORT	
814 W. WISCONSIN AVE	AUNE		ANNUAL SUFFORT	
MILWAUREE, WI 53233				13,000
SETON CATHOLIC SCHOOLS	NONE	PC	ANNUAL SUPPORT	
3501 SOUTH LAKE DRIVE		1		
MILWAUKEE, WI 53207-0912				25,000
	NTINUATION SHEE	T(S)	<u>▶ 3a</u>	270,030
b Approved for future payment				
NONE				
		+		<u> </u>
		1		
		1		
		1		_
Total			▶ 3b	

723621 01-03-18

Form **990-PF** (2017)

Part XVI-A	Analysis of	Income-Producing	Activities
------------	-------------	------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelate	business income		ed by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code	, 1110 (1111	code	711100111	
<u> </u>			+-+		
b	-		++		
c	1 1		╂──┼		
d			 - 		
e	-		+-		
	- }				
g Fees and contracts from government agencies				·····	
2 Membership dues and assessments			╁┼		
3 Interest on savings and temporary cash	1 1		1 1		
investments	 		+		
4 Dividends and interest from securities	 		╁╼╾┼	-	
5 Net rental income or (loss) from real estate.	 				
a Debt-financed property			+		
b Not debt-financed property	 		++		
6 Net rental income or (loss) from personal					
property			1 4	04 050	
7 Other investment income			14	84,859.	
8 Gain or (loss) from sales of assets other			10	14 756	
than inventory			18	14,756.	
9 Net income or (loss) from special events	\	······································	 		
10 Gross profit or (loss) from sales of inventory	1		┼╌┼		
11 Other revenue					
a	-		} 		 -
b			+		
c			 		
d	-		+		
e 12 Subtotal. Add columns (b), (d), and (e)	- 	0.	╂	99,615.	0.
13 Total Add ine 12, columns (b), (d), and (e)	LL		ــــــــــــــــــــــــــــــــــــــ	13	99,615.
(See worksheet in line 13 instructions to verify calculations.)				13	77,013.
					
Part XVI-B Relationship of Activities	to the Accor	nplishment of Ex	empt F	Purposes	
Line No. Explain below how each activity for which in	come is reported in	column (e) of Part XVI-4	contribu	ited importantly to the accomp	olishment of
the foundation's exempt purposes (other tha			1 0011111111111111111111111111111111111	ited importantly to the accomp	Mishinicht of
		, , , , , , , , , , , , , , , , , , , ,		···	
					
					
					·
		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
		 -			
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		······································			
			<u></u>	·	
					
		<u> </u>			

Form 990-PF (2017)
Part XVII Ir Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

										
		ganization directly or indir			•		ction 501(c)		Yes	No
	(other tha	in section 501(c)(3) organi	izations) or in section	n 527, relating	to political organizations	?		1 1	- 1	
a	Transfers	from the reporting founda	ition to a noncharitat	le exempt org	anization of:					
	(1) Cash							1a(1)		_ <u>X</u> _
	(2) Other	r assets						1a(2)		<u>X</u>
b	Other tran	rsactions								_
	(1) Sales	s of assets to a noncharitat	ole exempt organizat	ion				16(1)		_X_
	(2) Purcl	hases of assets from a nor	ncharitable exempt o	rganization				1b(2)		X
	(3) Renta	al of facilities, equipment, o	or other assets					1b(3)		X
	(4) Reim	bursement arrangements						1b(4)		X
	, ,	s or loan guarantees						1b(5)		X
		ormance of services or mei	mbership or fundrais	ing solicitatio	ns			1b(6)		X
	` '	f facilities, equipment, mai	•	•				1c		X
	_					always show the fair	market value of the goods,		ts.	
							on or sharing arrangement,		,	
		d) the value of the goods, o			a root than han market ve	ndo in any a anoaono	m or one mig arrangement	5110 11 111		
	ne no	(b) Amount involved			e exempt organization	(d) Descripti	ion of transfers, transactions, and	d sharing arrai	ngemer	nts
-,		()	(0)	N/A	- Trompt of garment	(2) 3333.54		- change and		
_										
										
	-									
										
						·				
						- 				
										
					·					
										
a a	ls the fou	ndation directly or indirect	tly affiliated with, or i	elated to, one	or more tax-exempt orga	nizations described				
		501(c) (other than section						Yes	X	No
b	If "Yes," c	omplete the following sche	edule.						_	
		(a) Name of org	anization	<u>-</u>	(b) Type of organization	n	(c) Description of relation	nship		
		N/A								
										
_						<u> </u>				
		······································								
										
	Under	penalties of perjury, I declare t	hat have examined this	return, including	accompanying schedules and	statements, and to the b	best of my knowledge	Variable 1866		
Sig		aliatrit's true correct and com	plets Declaration of the	parer (other than	taxpayer) is based on all infori	mation of which preparer	r has any knowledge	May the IRS di return with the	prepar	er
lei		anordil (1)	Come		177/1/2 29	1 Davso	ا معود	shown below?	See in	¬
	Sign	nature of officer or trustee			Date	Title		X Yes		_ No
		Print/Type preparer's na		Preparer's s	nonature	Date	Check of PTI	N ====		
		v rypo preparer s na		'		Date	self- employed	1♥		
⊃ai	d	MADDED D CALEDY		Matter Ant		6 22 49	·		E 0 🗁	
	parer	MATTHEW D.	SMITH	<u></u>		0-22-10			<u>587</u>	
	e Only	Firm's name ► DEL	OLTTE TAX	איויד			Firm's EIN ► 86-2	T002/	12	
ادر		Firm's address 5 30	20102555		n 600					
		Firm's address ► 38			E 600					
		GR.	AND RAPID	S, MI	49503		Phone no. (616) 336-		
								Form 990)-PF	(2017)

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient NONE ST. FRANCIS OF ASSISI PARISH so III FI ANNUAL SUPPORT 1927 NORTH 4TH STREET MILWAUKEE, WI 53212 2,500. ST. FRANCIS SEMINARY NONE CATHOLIC STEWARDSHIP 3257 SOUTH LAKE DR. APPEAL ST. FRANCIS, WI 53235 51,500. ST. FRANCIS SEMINARY NONE PC ANNUAL SUPPORT 3257 SOUTH LAKE DR. ST. FRANCIS, WI 53235 42,000. ST. JOSEPHAT BASILICA FOUNDATION NONE ÞС ANNUAL SUPPORT 620 W. LINCOLN AVENUE MILWAUKEE, WI 53215 5,000. ST. MONICA CONGREGATION NONE DONOVAN HALL 160 E SILVER SPRING DR. RENOVATIONS WHITEFISH BAY, WI 53217 7,530. WOMEN'S SUPPORT CENTER OF MILWAUKEE NONE PC ANNUAL SUPPORT 2051 WEST WISCONSIN AVENUE MILWAUKEE, WI 53233 5,000. FIRST STAGE MAKE BELIEVE BALL NONE ANNUAL SUPPORT ÞС 325 W. WALNUT STREET MILWAUKEE, WI 53212 3,500. 117,030. Total from continuation sheets

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

THE KAROL FUND

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

(C/O EDWARD P. MOONEY, JR.	20-0350673			
Organization type (check	k one)				
ilers of:	Section:				
form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	١			
	527 political organization				
orm 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
Note: Only a section 501	on is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special	cial Rule See instructions			
General Rule					
	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions tany one contributor. Complete Parts I and II. See instructions for determining a contr				
Special Rules					
sections 509(a)(any one contrib	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% su (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13 utor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the EZ, line 1 Complete Parts I and II	3, 16a, or 16b, and that received from			
year, total contr	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received ributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, of cruelty to children or animals. Complete Parts I, II, and III	•			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
out it must answer "No"	n that isn't covered by the General Rule and/or the Special Rules doesn't file Schedu on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or o et the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)				

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of organization
THE KAROL FUND

C/O EDWARD P. MOONEY, JR.

Employer identification number

20-0350673

Part I	Contributors (see instructions). Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDWARD P. MOONEY, JR. 7038 N. BEACH DRIVE FOX POINT, WI 53217	\$\$.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

THE KAROL FUND

Employer identification number

C/O EDWARD P. MOONEY,

20-0350673

Part II	Noncash Property (see instructions) Use duplicate copies of Part II	ıf additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

ame of organiza			Employer identification number				
HE KARC	RD P. MOONEY, JR.		20-0350673				
Part III	Exclusively religious, charitable, etc., contribute the year from any one contributor. Complete of completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional	Diumns (a) through (e) and the follo charitable, etc., contributions of \$1 000 or	in section 501(c)(7), (8), or (10) that total more than \$1,000 for				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gif	ift -				
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee				
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I	(a) a pool of gill	(c) cos or girl	(d) Boostplich of the gift is not				
		(e) Transfer of gif	ift				
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee				
(5) No.							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I							
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gif	ift				
-	Transferee's name, address, an		Relationship of transferor to transferee				
		i					

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Page 4

FORM 990-PF OTHER		INCOME		STATEMENT 1	
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
LIFE INSURANCE REDEMPTION INC	OME	84,859. 84,85			
TOTAL TO FORM 990-PF, PART I,	LINE 11	84,859.	84,859.		
	10001777				
FORM 990-PF	ACCOUNT	ING FEES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
ACCOUNTING	2,225	. 1,112	•	1,113.	
TO FORM 990-PF, PG 1, LN 16B	2,225	. 1,112	•	1,113.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 3

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

EDWARD P. MOONEY, JR. 7038 NORTH BEACH DRIVE FOX POINT, WI 53217

TELEPHONE NUMBER

(414) 228-5124

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE TYPED AND INCLUDE NAME, ADDRESS, AND PHONE NUMBER OF INDIVIDUAL SUBMITTING THE GRANT REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO DISTRIBUTIONS SHALL BE MADE TO ORGANIZATIONS WITH BELIEFS IN CONFLICT WITH THE HOLY ROMAN CATHOLIC CHURCH. SPECIFICALLY, AND WITHOUT LIMITATION, NO GRANTS SHALL BE MADE TO ORGANIZATIONS THAT SUPPORT ABORTION, EUTHANASIA, OR CAPITAL PUNISHMENT.