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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
THE DAVID S & JANET R SHERIDAN FOUNDATION

A Employer identification number
14-6205015

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 350

Room/suite

B Telephone number (see instructions)
(609) 924-4800

City or town, state or province, country, and ZIP or foreign postal code
TETON VILLAGE, WY 83025

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,626,658

J Accounting method

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)
2 Check If the foundation is not required to attach Sch B
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5a Gross rents
b Net rental income or (loss)
6a Net gain or (loss) from sale of assets not on line 10
b Gross sales price for all assets on line 6a
7 Capital gain net income (from Part IV, line 2)
8 Net short-term capital gain
9 Income modifications
10a Gross sales less returns and allowances
b Less Cost of goods sold
c Gross profit or (loss) (attach schedule)
11 Other income (attach schedule)
12 Total. Add lines 1 through 11

270,000

100,932

100,932

0

0

370,932

100,932

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc
14 Other employee salaries and wages
15 Pension plans, employee benefits
16a Legal fees (attach schedule)
b Accounting fees (attach schedule)
c Other professional fees (attach schedule)
17 Interest
18 Taxes (attach schedule) (see instructions)
19 Depreciation (attach schedule) and depletion
20 Occupancy
21 Travel, conferences, and meetings
22 Printing and publications
23 Other expenses (attach schedule)
24 Total operating and administrative expenses.
Add lines 13 through 23
25 Contributions, gifts, grants paid
26 Total expenses and disbursements. Add lines 24 and 25

19,794

9,043

0

4,686

33,523

444,500

478,023

20,339

0

444,500

27 Subtract line 26 from line 12
a Excess of revenue over expenses and disbursements
b Net investment income (if negative, enter -0-)
c Adjusted net income(if negative, enter -0-)

-107,091

80,593

0

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	19,564	11,289	11,289
	2	Savings and temporary cash investments	297,825	58,118	58,118
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	479,833	479,833	472,489
	b	Investments—corporate stock (attach schedule)	1,250,348	1,413,034	2,280,142
	c	Investments—corporate bonds (attach schedule)	823,288	823,288	804,600
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,870,858	2,785,562	3,626,638	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,870,858	2,785,562	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	2,870,858	2,785,562		
31	Total liabilities and net assets/fund balances (see instructions) .	2,870,858	2,785,562		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,870,858
2	Enter amount from Part I, line 27a	2	-107,091
3	Other increases not included in line 2 (itemize) ▶ _____	3	21,795
4	Add lines 1, 2, and 3	4	2,785,562
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,785,562

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	228,585	3,147,752	0 072618
2015	470,078	3,239,468	0 14511
2014	135,500	3,079,283	0 044004
2013	150,000	2,733,893	0 054867
2012	136,000	2,437,224	0 055801

2 Total of line 1, column (d)	2	0 3724
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 07448
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	3,463,692
5 Multiply line 4 by line 3	5	257,976
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	806
7 Add lines 5 and 6	7	258,782
8 Enter qualifying distributions from Part XII, line 4 ,	8	444,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	806
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	806
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	806
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	1,920
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,920
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,114
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 810 Refunded 304	11	304

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► <u>RICHARD RUDERMAN</u> Telephone no ► <u>(609) 924-4800</u>			

Located at ► PO BOX 350 TETON VILLAGE WY ZIP+4 ► 83025

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DAVENE SHERIDAN BROWN 78 SOUTH GRIMES HILL ROAD GRANVILLE, NY 12832	CO-TRUSTEE 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,487,679
b	Average of monthly cash balances.	1b	28,760
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,516,439
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,516,439
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	52,747
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,463,692
6	Minimum investment return. Enter 5% of line 5.	6	173,185

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	173,185
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	806
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	806
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	172,379
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	172,379
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	172,379

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	444,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	444,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	806
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	443,694

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				172,379
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	14,913			
b From 2013.	14,123			
c From 2014.	0			
d From 2015.	309,949			
e From 2016.	75,027			
f Total of lines 3a through e.	414,012			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 444,500				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				172,379
e Remaining amount distributed out of corpus	272,121			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	686,133			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	14,913			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	671,220			
10 Analysis of line 9				
a Excess from 2013.	14,123			
b Excess from 2014.	0			
c Excess from 2015.	309,949			
d Excess from 2016.	75,027			
e Excess from 2017.	272,121			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)Form **990-PF** (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	444,500
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII

Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
----	--	----

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** Signature of officer or trustee	2018-05-15 Date	***** Title
---	-------------------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	SAMUEL HERCULES		2018-05-15		
	Firm's name ► FIDUCIARY TAX CONSULTANTS LLC				Firm's EIN ► 47-1117820
	Firm's address ► 56 COURT STREET - SUITE 4K BROOKLYN, NY 11201				Phone no (718) 254-9101

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLENS FALLS HOSPITAL FOUNDATION 100 PARK ST GLENS FALLS, NY 12801	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	50,000
ARGYLE UNITED METHODIST CHURCH ATTN RYAN MCKERNON FIN SEC 5184 STATE RT 40 ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	5,000
ARGYLE PRESBYTERIAN CHURCH ATTN REV STEVEN MCLEANPO BOX 66 ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	3,000
J A BARKLEY HOSE CO # 1 INC ATTN GARY EVANS TREASURER PO BOX 263 ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
ARGYLE EMERGENCY SQUAD ATTN C DAVID BARKER TREASURER 15 SHERIDAN STREET ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
Total 3a				444,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARGYLE FREE LIBRARY ATTN ROBERT WEBSTER PRESIDENT PO BOX 238 ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
ARGYLE SENIOR CITIZENS ATTN LINDA HANNA31 NICHOLAS LANE FORT EDWARD, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
TWIN RIVERS COUNCIL INC BSA 253 WASHINGTON AVE EXT ALBANY, NY 122055504	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
ARGYLE YOUTH COMMISSIONPO BOX 38 ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
AMERICAN CANCER SOC EAST DIV WASHINGTON COUNTY1 PENNY LANE LATHAM, NY 12110	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
Total ► 3a				444,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARGYLE PTSA ATTN PAULA PHILLIPS TREASURER 382 COUNTY RTE 46 FORT EDWARD, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
ARGYLE COMMUNITY SCHOLARSHIP ATTN SHELLEY MCKERNON 10 WICKS LANE ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
SALVATION ARMY GLENS FALLS CITIDEL CORPSPO BOX 326 GLENS FALLS, NY 128010296	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	20,000
SPCA OF UPSTATE NEW YORK ATTN CATHY CLOUTIERPO BOX 171 HUDSON FALLS, NY 12839	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
WORLD AWARENESS CHILDREN'S MUSEUM 89 WARREN STREET GLENS FALLS, NY 128013526	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	6,000
Total ► 3a				444,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LUNG ASSOCIATION OF NORTHEASTERN NEW YORK 1595 ELMWOOD AVENUE ROCHESTER, NY 14620	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
HAYNES HOUSE OF HOPE 7187 STATE ROUTE 149 GRANVILLE, NY 12832	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	5,000
SAMARITAN'S PURSUITPO BOX 3000 BOONE, NC 28607	NONE	501 (C) (3)	UNRESTRICTED CHARITABLE USE	1,000
WASHINGTON COUNTY HISTORICAL SOCIETY167 BROADWAY FORT EDWARD, NY 128281709	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
CHRISTMAS PROJECT INCPO BOX 707 HUDSON FALLS, NY 12839	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
Total ▶ 3a				444,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SLATE VALLEY MUSEUM FOUNDATION 17 WATER STREET GRANVILLE, NY 12832	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	4,000
FORT HUDSON FOUNDATION INC ATTN DAVID KISSELBACK PRE 319 BROADWAY FORT EDWARD, NY 12828	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	40,000
FORT EDWARD HISTORICAL ASSOC INC PO BOX 106 FORT EDWARD, NY 12828	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
DOUBLE "H" RANCH 97 HIDDEN VALLEY ROAD LAKE LUZERNE, NY 128463318	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	45,000
PEMBER LIBRARY AND MUSEUM 33 WEST MAIN STREET GRANVILLE, NY 12832	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
Total 				444,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
R STILES COMMITTEE55 MAIN STREET ARGYLE, NY 12809	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
WASHINGTON CO CHILDREN'S COMMITTEE P O BOX 84 ARGYLE, NY 12809	NONE	501 (C) (3)	UNRESTRICTED CHARITABLE USE	1,000
GREATER ADIRONDACK HOME AIDES ATTN JULIE SMITH 25 WILLOWBROOK RD SUITE 4 QUEENSBURY, NY 12804	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
AMERICAN RED CROSS P O BOX 65574 WARREN STREET GLENS FALLS, NY 128010655	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
UNITED CHURCH OF GRANVILLE P O BOX 117 GRANVILLE, NY 12832	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
Total ► 3a				444,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LONGTRAIL SCHOOL 1045 KIRBY HOLLOW ROAD DORSET, VT 05251	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	160,000
ALZHEIMER'S ASSOCIATION OF N EASTERN NY PINE WEST PLZ BLDG 4 WASHINGTON AV ALBANY, NY 12205	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,500
GSNENY FUND DEV PROCESSING OFFICE 107 HAMMOND LANE Pittsburgh, NY 12901	NONE	501 (C) (3)	UNRESTRICTED CHARITABLE USE	2,000
S ADIRONDACK INDEPENDENT LIVING CENTER71 GLENWOOD AVENUE QUEENSBURY, NY 12804	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
TSFRE633 N SAINT CLAIR STREET FL 23 CHICAGO, IL 60611	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
Total 				444,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DIABETES ASOCIATION 1701 N BEAUREGARD STREET ALEXANDER, VA 22311	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
ADAMSVILLE BAPTIST COMMUNITY CHURCH CAROL KNIPES TREASURER 2091 COUNTY ROUTE 43 FT EDWARD, NY 12828	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	2,000
FAIR HAVEN CONCERNED INC 73 MAIN STREET FAIR HAVEN, NY 05743	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
OPEN DOOR MISSIONP O BOX 3306 GLENS FALLS, NY 12801	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
PARTNERS IN HEALTHP O BOX 996 FREDERICK, MD 217059942	NONE	501 (C)(3)	UNRESTRICTED CHARITABLE USE	1,000
Total ► 3a				444,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKE BOMOSEEN ASSOCIATION PO BOX 356 BOMSEEN, VT 05732	NONE	501 (C) (3)	UNRESTRICTED CHARITABLE USE	50,000
CASTLETON ELEMENTARYPO BOX 68 CASTLETON, VT 05735	NONE	501 (C) (3)	UNRESTRICTED CHARITABLE USE	10,000
TOWN OF CASTLETONPO BOX 727 CASTLETON, VT 05735	NONE	501 (C) (3)	UNRESTRICTED CHARITABLE USE	5,000
Total ▶ 3a				444,500

TY 2017 Investments Corporate Bonds Schedule**Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GE CAP 5.625% 5-1-18	549,750	505,965
JPM 3.15 DUE 7-5-16		
FORD MOTOR 2-15-28	273,538	298,635

TY 2017 Investments Corporate Stock Schedule**Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVON PRODUCTS	44,460	17,200
POWERSHARES QQQ	209,800	389,400
S & P 500 DEPOSITARY	738,968	1,267,585
POLYCOM INC		
MICROSOFT CORP	67,300	213,850
VANGUARD INDEX FUNDS - SMALL C	60,519	73,900
VANGUARD SPECIAL FDS DIVIDEND	81,193	102,030
WISDOM TREE EUROPEAN HEDGED EQ	48,108	44,597
ALPHABET INC	49,149	52,320
ISHARES TR MSCI EMG MKT ETF	46,945	47,120
ISHARES TR MSCI INDIA INDEX	66,592	72,140

TY 2017 Investments Government Obligations Schedule**Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015**US Government Securities - End
of Year Book Value:****US Government Securities - End
of Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:**

479,833

**State & Local Government
Securities - End of Year Fair
Market Value:**

472,489

TY 2017 Other Expenses Schedule**Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEE	250	0		0
BANK SERVICE CHARGES	545	545		0
OFFICE SUPPLIES	3,891	0		0

TY 2017 Other Increases Schedule**Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015

Description	Amount
MUTUAL FUND ADJUSTMENT	884
BEGINNING CASH BALANACE ADJUSTMENT	20,910
ROUNDING ADJUSTMENT	1

TY 2017 Other Professional Fees Schedule**Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	19,794	19,794		

**TY 2017 Substantial Contributors
Schedule****Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015**Name****Address**DAVID S SHERIDAN CLAT
C/O TETON CLUBP O BOX 350
TETON VILLA, WY 83025

TY 2017 Taxes Schedule**Name:** THE DAVID S & JANET R SHERIDAN FOUNDATION**EIN:** 14-6205015

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FED EXCISE TAX	8,838	0		0
FOREIGN TAXES ON QUALIFIED FOR	151	0		0
FOREIGN TAXES ON NONQUALIFIED	54	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491135040748	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047	
				2017	
Name of the organization THE DAVID S & JANET R SHERIDAN FOUNDATION				Employer identification number 14-6205015	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE DAVID S & JANET R SHERIDAN FOUNDATION	Employer identification number 14-6205015
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID S SHERIDAN CLAT C/O TETON CLUB P O BOX 350 TETON VILLA, WY83025	 \$ 270,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

14-6205015

Part II

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization THE DAVID S & JANET R SHERIDAN FOUNDATION	Employer identification number 14-6205015
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee