

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE SEXTON FAMILY FOUNDATION C/O O GRIFFITH SEXTON % O GRIFFITH SEXTON		A Employer identification number 13-7106277	
Number and street (or P O box number if mail is not delivered to street address) 410 COCONUT PALM ROAD		Room/suite	
B Telephone number (see instructions)			
City or town, state or province, country, and ZIP or foreign postal code VERO BEACH, FL 32963		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,977,222		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	884,629			
	2 Check ☐ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	140,810	140,810		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	237,962			
	b Gross sales price for all assets on line 6a 453,505				
	7 Capital gain net income (from Part IV, line 2) . . .		237,962		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,498			
	12 Total. Add lines 1 through 11	1,267,899	378,772		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,515	3,258	0	3,257
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,969	1,471		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	12,484	4,729	0	3,257
	25 Contributions, gifts, grants paid	364,750			364,750
	26 Total expenses and disbursements. Add lines 24 and 25	377,234	4,729	0	368,007
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	890,665			
	b Net investment income (if negative, enter -0-)		374,043		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	41,617	287,147	287,147
	3	Accounts receivable ▶ <u>1,200</u>			
		Less allowance for doubtful accounts ▶ _____		1,200	1,200
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,671,804	3,725,263	7,688,875
	c	Investments—corporate bonds (attach schedule)			
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____		
		Less accumulated depreciation (attach schedule) ▶ _____			
12		Investments—mortgage loans			
13		Investments—other (attach schedule)			
14		Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
15		Other assets (describe ▶ _____)			
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,713,421	4,013,610	7,977,222
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds	3,713,421	4,013,610		
30	Total net assets or fund balances (see instructions)	3,713,421	4,013,610		
31	Total liabilities and net assets/fund balances (see instructions) .	3,713,421	4,013,610		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,713,421
2	Enter amount from Part I, line 27a	2	890,665
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,604,086
5	Decreases not included in line 2 (itemize) ▶ _____	5	590,476
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,013,610

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 407 SHS MARKEL CORP		2013-05-02	2017-12-15
b CAPITAL GAIN DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 453,432		215,543	237,889
b			73
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			237,889
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	237,962
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	250,180	5,962,541	0 041959
2015	330,886	5,181,149	0 063863
2014	270,085	5,219,773	0 051743
2013	218,260	4,759,860	0 045854
2012	184,800	3,645,044	0 050699
2 Total of line 1, column (d)			2 0 254118
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 050824
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 6,810,450
5 Multiply line 4 by line 3			5 346,134
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,740
7 Add lines 5 and 6			7 349,874
8 Enter qualifying distributions from Part XII, line 4			8 368,007

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,740
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,740
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,740
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	16,998
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	21,998
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	18,258
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 18,258 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT, FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	Yes	
14	The books are in care of ▶ <u>O GRIFFITH SEXTON</u> Telephone no ▶ <u>(206) 275-4600</u>			

Located at ▶ 410 COCONUT PALM ROAD VERO BEACH FL ZIP+4 ▶ 32963

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☒ Yes ☐ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	No	
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d) </i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	6b	No	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
O GRIFFITH SEXTON 410 COCONUT PALM ROAD VERO BEACH, FL 32963	TRUSTEE 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000. ▶				

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,827,043
b	Average of monthly cash balances.	1b	87,119
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,914,162
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,914,162
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	103,712
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,810,450
6	Minimum investment return. Enter 5% of line 5.	6	340,523

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	340,523
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	3,740
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,740
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	336,783
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	336,783
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	336,783

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	368,007
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	368,007
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,740
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	364,267

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				336,783
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015. 45,872				
e From 2016.				
f Total of lines 3a through e.	45,872			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 368,007				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				336,783
e Remaining amount distributed out of corpus	31,224			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	77,096			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	77,096			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015. 45,872				
d Excess from 2016.				
e Excess from 2017. 31,224				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) O GRIFFITH SEXTON	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NA	

◀
▶

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	364,750
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII

		Yes	No
--	--	------------	-----------

--	--	--

1a(1)	No
--------------	-----------

1a(2)	No
-------	----

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Title

**Paid
Preparer
Use Only**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUB OF INDIAN RIVER COUNTY 1729 17TH AVE VERO BEACH, FL 32960	NONE	PC	CHARITABLE CONTRIBUTION - provide a safe, structured and positive environment for young people after school, during holidays and summer vacation	5,000
CAMP BOGGY CREEK 30500 BRANTLEY BRANCH ROAD EUSTIS, FL 32736	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT A YEAR ROUND CAMP SERVING SERIOUSLY ILL CHILDREN	5,000
DEERFIELD ACADEMY7 BOYDEN LANE DEERFIELD, MA 01342	NONE	PC	CHARITABLE CONTRIBUTION- SUPPORT FOR FOUR YEAR COLLEGE - PREPARATORY SCHOOL SERVICES SCHOLARSHIPS	2,500
Total 				364,750

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADVANCING NATIVE MISSIONS PO BOX 5303 CHARLOTTESVILLE, VA 22905	NONE	PC	CHARITABLE CONTRIBUTION - HELP NATIVE MISSIONARIES	10,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10021	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT FOR CANCER TREATMENT AND RESEARCH	2,500
COOKE FOUNDATION FOR SPECIAL EDUCATION 475 RIVERSIDE DRIVE SUITE 730 NEW YORK, NY 101150797	NONE	PC	CHARITABLE CONTRIBUTION - OFFER SPECIAL EDUCATION, CONSULTING AND TRAINING SERVICES FOR STUDENTS	10,000
Total 				364,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREENWICH 1 LAFAYETTE COURT GREENWICH, CT 06830	NONE	PC	CHARITABLE CONTRIBUTION - HELP RESOLVE PRESSING COMMUNITY EDUCATION, INCOME AND HEALTH ISSUES	10,000
GREENWICH HOSPITAL FOUNDATION 5 PERRYRIDGE ROAD GREENWICH, CT 068304697	NONE	PC	CHARITABLE CONTRIBUTION - MEET CHANGING COMMUNITY HEALTHCARE NEEDS	1,000
PRINCETON UNIVERSITYBOX 46 PRINCETON, NJ 085440046	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	6,000
Total ► 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COTTAGE 1886 FOUNDATION INC 51 PROSPECT AVENUE PRINCETON, NJ 08540	NONE	PC	CHARITABLE CONTRIBUTION - FOSTER, PROMOTE AND SUPPORT THE EDUCATIONAL, CULTURAL & OTHER CHARITABLE ACTIVITIES OF THE UNIVERSITY COTTAGE CLUB	1,500
CIVIL WAR TRUST 1156 15TH ST NW STE 900 WASHINGTON, DC 20005	NONE	PC	CHARITABLE CONTRIBUTION - devoted to the preservation of our nation's endangered Civil War battlefields	1,000
GREENWICH EMERGENCY MEDICAL SERVICES 1111 EAST PUTNAM AVENUE RIVERSIDE, CT 06878	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT ADVANCED LIFE SUPPORT MEDICAL CARE	500
Total 				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STANFORD GRADUATE SCHOOL OF BUSINESS 655 KNIGHT WAY STANFORD, CA 94305	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	2,500
DENISON ANNUAL FUND 100 SOUTH ROAD GRANVILLE, OH 43023	NONE	PC	CHARITABLE CONTRIBUTION - SCHOLARSHIP FUNDING, SUPPORT FOR EDUCATIONAL SERVICES	2,500
EAST HARLEM SCHOOL 340 EAST 104TH STREET NEW YORK, NY 10029	NONE	PC	CHARITABLE CONTRIBUTION - EDUCATIONAL SUPPORT SERVICES FOR LOW INCOME FAMILIES	2,500
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUB OF GREENWICH 4 HORSENECK LANE GREENWICH, CT 06830	NONE	PC	CHARITABLE CONTRIBUTION - providing high-quality educational programs, building a sense of character and citizenship, maintaining diversity, and offering kids a safe, nurturing, and affordable environment	2,500
ECKERD COLLEGE 4200 54TH AVENUE SOUTH ST PETERSBURG, FL 33711	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	5,000
JONES INSTITUTE FOR REPRODUCTIVE MEDICINE 601 COLLEY AVENUE NORFOLK, VA 23507	NONE	PC	CHARITABLE CONTRIBUTION - Assisted Reproductive Technology Research	5,000
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REACH1027 Farmington Ave FARMINGTON, CT 06032	NONE	PC	CHARITABLE CONTRIBUTION - assist in Employment, Education and Housing Opportunities for low income families	5,000
NORWALK COMMUNITY COLLEGE FOUNDATION 188 RICHARDS AVENUE NORWALK, CT 068541655	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	2,500
POSSE FOUNDATION 14 WALL STREET SUITE 8A-60 NEW YORK, NY 10005	NONE	PC	CHARITABLE CONTRIBUTION - identifies, recruits, and trains student leaders from public high schools	2,500
Total ► 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADOPT-A-DOG62 BOWMAN AVENUE RYE BROOK, NY 10573	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT ADOPTION AND PROMOTE WELFARE OF ANIMALS	1,000
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598	NONE	PC	CHARITABLE CONTRIBUTION - training guide dogs to lead the blind and visually impaired	2,500
BUCKNELL UNIVERSITYMOORE AVENUE LEWISBURG, PA 17837	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	5,000
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY 170 NORTH REGENET STREET PORT CHESTER, NY 10573	NONE	PC	CHARITABLE CONTRIBUTION - bring assistance to the poor, destitute and hungry	1,000
INDIAN RIVER MEDICAL CENTER FOUNDATION 1000 36TH STREET VERO BEACH, FL 32960	NONE	PC	CHARITABLE CONTRIBUTION - provide comprehensive, high quality medical services	5,000
FOP LODGE NO 79 - INDIAN RIVER 242 OFFICE PLAZA TALLAHASSEE, FL 32301	NONE	PC	CHARITABLE CONTRIBUTION - used to supplement the officers medical and educational expenses	250
Total 				364,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIAN RIVER COMMUNITY FOUNDATION 4625 HIGHWAY A1A VERO BEACH, FL 32963	NONE	PC	CHARITABLE CONTRIBUTION - build a stronger community through donor-driven philanthropy	5,000
INDIAN RIVER COUNTY VOLUNTEER AMBULANCE SQUAD 3401 INDIAN RIVER DR E VERO BEACH, FL 32963	NONE	PC	CHARITABLE CONTRIBUTION - provide free non-emergency transportation for ambulatory and wheelchair passengers	250
SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEW YORK, NY 10010	NONE	PC	CHARITABLE CONTRIBUTION - provides free cleft surgery to poor children in developing countries	500
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN'S ISLAND FOUNDATION 3055 CARDINAL DRIVE VERO BEACH, FL 32963	NONE	PC	CHARITABLE CONTRIBUTION - raises funds from the John's Island community for the purpose of making grants for capital needs and special projects	5,000
HIBISCUS CHILDREN'S CENTER 2400 NE DIXIE HWY JENSEN BEACH, FL 349575949	NONE	PC	CHARITABLE CONTRIBUTION - To rebuild and repair the lives of abused and neglected children	1,000
PETER MICHAEL FOUNDATION 1 GATE SIX ROAD BUILDING B SUITE 2 SAUSALITO, CA 94965	NONE	PC	CHARITABLE CONTRIBUTION - discover and underwrite the most promising tools and technologies for the identification, treatment and management of prostate cancer	2,500
Total ► 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VNA FOUNDATION 20 N WACKER DR SUITE 3118 CHICAGO, IL 60606	NONE	PC	CHARITABLE CONTRIBUTION - helping the medically underserved in the Chicago metropolitan area	500
FIBROLAMELLAR CANCER FOUNDATION 20 Horseneck Lane 2nd Floor GREENWICH, CT 06830	NONE	PC	CHARITABLE CONTRIBUTION - Find a cure and treatment options of FIBROLAMELLAR CANCER	15,000
USOPO BOX 96860 WASHINGTON, DC 200906860	NONE	PC	CHARITABLE CONTRIBUTION - provide services to lift the spirits of Americas troops and their families	500
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIAN RIVER LAND TRUST 80 ROYAL PALM POINTE SUITE 301 VERO BEACH, FL 32960	NONE	PC	CHARITABLE CONTRIBUTION - promote the preservation, conservation and improvement of Indian River County's natural resources and special places for the benefit of the general public and future generations	2,500
NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	PC	CHARITABLE CONTRIBUTION - support for museum that displays WWII artifacts	250
LEARNING ALLIANCEPO BOX 643446 VERO BEACH, FL 32964	NONE	PC	CHARITABLE CONTRIBUTION - delivering the latest advances in science-based education techniques to area teachers	5,000
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERO BEACH VOLUNTEER FIRE DEPARTMENT PO BOX 2222 VERO BEACH, FL 32961	NONE	PC	CHARITABLE CONTRIBUTION -PROVIDE ASSISTANCE TO FIREFIGHTERS FAMILYS AND OTHER CHARITABLE ORGANIZATIONS IN THE COMMUNITY	250
VIETNAM VETERANS MEMORIAL DISTRICT OF COLUMBIA WASHINGTON DC, DC 20024	NONE	PC	CHARITABLE CONTRIBUTION - supporting the place of healing for those affected by the Vietnam war	1,000
GREENWICH POLICE SILVER SHIELD ASSOCIATION 11 HAVEMEYER PLACE GREENWICH, CT 06830	NONE	PC	CHARITABLE CONTRIBUTION - help to to provide police services to the citizens and business community of The Town of Greenwich	500
Total ► 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
CURESEARCH FOR CHILDREN'S CANCER 4400 EAST WEST HIGHWAY SUITE 6000 BETHESDA, MD 20814	NONE	PC	CHARITABLE CONTRIBUTION - CHILDREN'S CANCER RESERACH	10,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK, NY 10001	NONE	PC	CHARITABLE CONTRIBUTION -help people worldwide where the need is greatest, delivering emergency medical aid to people affected by conflict, epidemics, disasters or exclusion from health care	1,000
PRINCETON UNIVERSITY FRIENDS ONE WASHINGTON ROAD PRINCETON, NJ 08544	NONE	PC	CHARITABLE CONTRIBUTION - play a vital role in supporting the acquisitions and operations of the Library unique opportunities to participate in special events	500
Total 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SPECIAL OPERATIONS FUND 901 NORTH STUART STREET ARLINGTON, VA 22203	NONE	PC	CHARITABLE CONTRIBUTION - PROVIDES ESSENTIAL SUPPORT TO THOSE WHO ARE SERVING OUR COUNTRY IN SENSITIVE MISSIONS AROUND THE WORLD	10,000
WATERSIDE SCHOOL770 PACIFIC ST STAMFORD, CT 06902	NONE	PC	CHARITABLE CONTRIBUTION - providing a rigorous academic and moral education to children regardless of circumstances	1,000
BOOKS FOR AFRICA 26 EAST EXCHANGE STREET SUITE 411 SAINT PAUL, MN 55101	NONE	PC	CHARITABLE CONTRIBUTION - PROVIDE BOOKS FOR THE POOR IN AFRICA	2,000
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANNY & RON'S RESCUEPO BOX 604 CAMDEN, FL 29021	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT ADOPTION OF PET ANIMALS	4,000
FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE, MD 20850	NONE	PC	CHARITABLE CONTRIBUTION - PROVIDE HOUSING TO FAMILIES OF RECOVERING MILITARY MEN AND WOMEN	7,500
FISK UNIVERSITY 1000 17TH AVENUE NORTH NASHVILLE, TN 37208	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES	1,000
Total ► 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLORIDA KEYS COUNCIL OF THE ARTS 1100 SIMONTON STREET KEY WEST, FL 33040	NONE	PC	CHARITABLE CONTRIBUTION - Enrich the arts and enhance the cultural heritage of Florida Keys	2,000
PEACE TREES VIETNAM 1301 5TH AVE SUITE 2500 SEATTLE, WA 98101	NONE	PC	CHARITABLE CONTRIBUTION - SPONSOR MINE RISK EDUCATION, SURVIVOR ASSISTANCE, CITIZEN DIPLOMACY TRIPS	5,000
REEF RELIEFPO BOX 430 KEY WEST, FL 33041	NONE	PC	CHARITABLE CONTRIBUTION - Improve and protect coral reef ecosystem	2,000
Total 				364,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF INDIAN RIVER COUNTY PO BOX 1960 VERO BEACH, FL 32961	NONE	PC	CHARITABLE CONTRIBUTION - HELP RESOLVING PRESSING COMMUNITY EDUCATION, INCOME AND HEALTH ISSUES	25,000
YEAR UP45 MILK ST 9TH FL BOSTON, MA 02109	NONE	PC	CHARITABLE CONTRIBUTION - Close the opportunity divide by providing urban young adults with skills, experience, and support	3,500
BLUEPATH SERVICE DOGS INC 8 COUNTRY CLUB ROAD HOPEWELL JUNCTION, NY 12533	NONE	PC	CHARITABLE CONTRIBUTION - Provide service dogs to individuals with autism, offering safety, companionship and opportunities for independence	8,250
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BULLSUGARORG INC 2336 SE OCEAN BLVD 142 STUART, FL 34996	NONE	PF	CHARITABLE CONTRIBUTION - Educate the public about management of South Florida's natural water sources	2,500
COMMUNITY FOUNDATION OF THE FLORIDA KEYS 300 SOUTHARD ST SUITE 201 KEY WEST, FL 33040	NONE	PC	CHARITABLE CONTRIBUTION - Make Key West and the Florida Keys a better place to live, encourage philanthropy, match acts of philanthropy, and meet community needs	3,000
CORAL RESTORATION FOUNDATION INC 5 SEAGATE BOULEVARD KEY LARGO, FL 33037	NONE	PC	CHARITABLE CONTRIBUTION - Work to restore coral reefs, educate other on the importance of oceans, and use science to further research and monitoring techniques	3,000
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CURE INTERNATIONAL INC 774 LIMEKILN ROAD NEW CUMBERLAND, PA 17070	NONE	PC	CHARITABLE CONTRIBUTION - Provide care to children in underserved countries	1,000
FLORIDA KEYS CONTRACTORS ASSOCIATION PO BOX 522797 MARATHON SHORES, FL 33052	NONE	NC	CHARITABLE CONTRIBUTION - Enhance professionalism of trade association members, and encourage involvement in community leadership	1,000
FLORIDA KEYS LAND & SEA TRUST INC 5550 OVERSEAS HIGHWAY MARATHON, FL 33050	NONE	PC	CHARITABLE CONTRIBUTION - PRESERVE THE NATURAL ENVIRONMENT OF THE FLORIDA KEYS AND TO ENCOURAGE AND SPONSOR PUBLIC PARTICIPATION AND EDUCATION	3,500
Total ► 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIFFORD FLORDIA YOUTH ORCHESTRA PO BOX 691166 VERO BEACH, FL 32969	NONE	PC	CHARITABLE CONTRIBUTION - Provide education, experience, and training in various cultural and performing arts	500
ISM4425 CASS STREET SUITE A SAN DIEGO, CA 92109	NONE	PC	CHARITABLE CONTRIBUTION - Research, educate, and provide services to advance the art and science of maxillofacial rehabilitation	1,000
MONROE COUNTY EDUCATION FOUNDATION INC 241 TRUMBO ROAD KEY WEST, FL 33040	NONE	PC	CHARITABLE CONTRIBUTION - Aid, supplement, improve, enhance, and complement activities of the public school system	6,000
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOTE MARINE LABORATORY INC 1600 KEN THOMPSON PARKWAY SARASOTA, FL 34236	NONE	PC	CHARITABLE CONTRIBUTION - Advance the science of the sea through research, education, and outreach	3,000
ROBIN HOOD FOUNDATION 111 BROADWAY NEW YORK, NY 10006	NONE	PC	CHARITABLE CONTRIBUTION - Alleviate problems caused by poverty	5,000
SYLVIA EARLE ALLIANCEPO BOX 6882 NAPA, CA 94581	NONE	PC	CHARITABLE CONTRIBUTION - Explore and care for the ocean through research, exploration, and documentation	2,500
Total 				364,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN COMMUNITY FOUNDATION PO BOX 1020 ST JOHN, VI 00831	NONE	PC	CHARITABLE CONTRIBUTION - Provide services and supporting programs that positively engage people, build resources, and strengthen the St John community	6,000
HIDDEN HARBOR MARINE ENVIRONMENTAL PROJECT INC 2396 OVERSEAS HIGHWAY MARATHON, FL 33050	NONE	PC	CHARITABLE CONTRIBUTION - Care for wildlife	2,500
WESLEY HOUSE FAMILY SERVICES INC 1304 TRUMAN AVE KEY WEST, FL 33040	NONE	PC	CHARITABLE CONTRIBUTION - Promote and enhance safety, well-being, and development of children	2,000
Total ▶ 3a				364,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SWEDISH-AMERICAN FUND INC 570 LEXINGTON AVENUE 20TH FLOOR NEW YORK, NY 10022	NONE	PC	CHARITABLE CONTRIBUTION - Provide enhanced opportunities for the younger generation of Swedes to experience humanitarian, economic, and political processes of the US society	100,000
Total 				364,750
3a				

TY 2017 Accounting Fees Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	6,515	3,258		3,257

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: THE SEXTON FAMILY FOUNDATION

C/O O GRIFFITH SEXTON

EIN: 13-7106277

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Expenditure Responsibility Statement

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON
EIN: 13-7106277

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
BULLSUGARORG INC	2336 SE OCEAN BLVD 142 STUART, FL 34996	2017-12-19	2,500	CHARITABLE-EDUCATE THE PUBLIC ABOUT MANAGEMENT OF FLORIDA'S NATURAL WATER SOURCES	2,500	NO	11/01/2018		GRANT WAS FULLY EXPENDED BY 12/31/2017 AND WAS USED ONLY FOR EXEMPT PURPOSES THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE
FLORIDA KEYS CONTRACTORS ASSOCIATION	PO BOX 522797 MARATHON SHORES , FL 33052	2017-12-26	1,000	CHARITABLE-PROVIDE RESOURCES TO MEMBERS OF TRADE ASSOCIATION	1,000	NO	11/02/2018		GRANT WAS FULLY EXPENDED BY 12/31/2017 AND WAS USED ONLY FOR EXEMPT PURPOSES THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE

TY 2017 Investments Corporate Stock Schedule**Name:** THE SEXTON FAMILY FOUNDATION

C/O O GRIFFITH SEXTON

EIN: 13-7106277

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD - HIGH YIELD CORP.	294,517	233,251
VANGUARD - INFLATION-PROTECT	309,281	286,467
VANGUARD - SMALL CAP STOCK IND	627,301	1,664,282
VANGUARD - TOTAL INTL STK IX	551,613	826,119
VANGUARD - TOTAL BOND MKT IDX	156,864	160,017
VANGUARD - TOTAL STOCK MARKET	1,763,532	4,134,566
QUALYS INC	22,155	384,173

TY 2017 Other Decreases Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Description	Amount
CONTRIBUTIONS ADJ FROM FMV TO TAX BASIS	590,476

TY 2017 Other Income Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXCISE TAX REFUND	4,498		

**TY 2017 Substantial Contributors
Schedule**

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Name	Address
O GRIFFITH SEXTON	410 COCONUT PALM ROAD VERO BEACH, FL 329633709
LAURA SEXTON	233-1 MILBANK AVENUE GREENWICH, CT 06830
MATTHEW SEXTON	310 COCONUT AVENUE MARATHON, FL 33050

TY 2017 Taxes Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNAL REVENUE SERVICE	4,498			
FOREIGN-VNGRD TOT INTL STCK IX	961	961		
FOREIGN-VANGUARD CONS 1099	510	510		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization THE SEXTON FAMILY FOUNDATION C/O O GRIFFITH SEXTON	Employer identification number 13-7106277

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE SEXTON FAMILY FOUNDATION C/O O GRIFFITH SEXTON	Employer identification number 13-7106277
--	---

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	O GRIFFITH SEXTON	\$ 834,629	Person ☒
	410 COCONUT PALM ROAD		Payroll ☐
	VERO BEACH, FL 329633709		Noncash ☒
			(Complete Part II for noncash contributions)
2	LAURA SEXTON	\$ 25,000	Person ☒
	233-1 MILBANK AVENUE		Payroll ☐
	GREENWICH, CT 06830		Noncash ☒
			(Complete Part II for noncash contributions)
3	MATTHEW SEXTON	\$ 25,000	Person ☒
	310 COCONUT AVENUE		Payroll ☐
	MARATHON, FL 33050		Noncash ☒
			(Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)

Name of organization THE SEXTON FAMILY FOUNDATION C/O O GRIFFITH SEXTON	Employer identification number 13-7106277
--	---

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	407 SHARES OF MARKEL CORP 6,473 SHARES OF QUALYS INC BASIS \$237,698	\$ 828,114	2017-12-04
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	983 478 SHARES OF VANGUARD INFLATION PROTECTED SECURITIES ADMIRAL CLASS BASIS \$24,941	\$ 25,000	2017-12-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	25,000 SHS OF VANGUARD PRIME MONEY MARKET FUND BASIS \$25,000	\$ 25,000	2017-11-28
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization THE SEXTON FAMILY FOUNDATION C/O O GRIFFITH SEXTON	Employer identification number 13-7106277
--	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee