Return of Private Foundation 2949133515023

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

OMB No 1545-0052

Fo	r cale	ndar year 2017 or tax year beginning		, and	ending		
		undation			A Employer	identification number	7
		Foundation, Inc.					
		d street (or P O box number if mail is not delivered to street address)	F	loom/suite		13-6224081	
		ne Bergman, 102 St Louis St			B Telephone	e number (see instruction	ins)
	-	n, state or province, country, and ZIP or foreign postal code	05404			(000) 050 000	10
	rlingto		05401		<u> </u>	(802) 658-628	
FO	reign cou	untry name Foreign province/state/county	Foreign	postal code	C If exempt	ion application is pendir	ng, check here ►
G	Check	k all that apply Initial return Initial return			D 1 Foreign	n organizations, check l	nere 🕨
•	Officer	Final return Amended ret	of a former pub	olic charity	1	-	_
		☐ Address change ☐ Name chang				n organizations meeting here and attach comput	_
Н	Check	k type of organization Section 501(c)(3) exempt pr		noil	-1	foundation status was to	_
$\ddot{\Box}$		on 4947(a)(1) nonexempt charitable trust Other taxa			T	07(b)(1)(A), check here	▶ [_]
_		narket value of all assets at J Accounting method		Accrual	1		
•		f year (from Part II, col (c), Other (specify)	☐ Casii 区	Acciuai		idation is in a 60-month	. [
		6) ► \$ 226,268 (Part I, column (d) must be	on cash hasis)		under sec	tion 507(b)(1)(B), check	tilele - [_]
P	art I			\Box	<u> </u>	<u> </u>	(d) Disbursements
	aiti	amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue an expenses per	id (b) Ne	et investment	(c) Adjusted net	for chantable
		equal the amounts in column (a) (see instructions))	books	'	ncome	income	purposes
_	1	Contributions, gifts, grants, etc , received (attach schedule)	<u> </u>	_			(cash basis only)
	2	Check ► if the foundation is not required to attach Sch B		- 			
•	3	Interest on savings and temporary cash investments		12	12		
	4	Dividends and interest from securities	7,5	599	7,599		
	5a	Gross rents					7
_	b	Net rental income or (loss)					
& * 2010 Revenue	6a	Net gain or (loss) from sale of assets not on line 10	-2,2	299	\$4 5 thm		To Company the Company
75	b	Gross sales price for all assets on line 6a 39,521					
~ ≶	7	Capital gain net income (from Part IV, line 2)					
	8	Net short-term capital gain	,				
3	9	Income modifications					
-	10a	Gross sales less returns and allowances		 -			
2	b	Less: Cost of goods sold . Gross profit or (loss) (attach schedule)	9				
	11	Other income (attach schedule)					
2	12	Total. Add lines 1 through 11	5.3	312	7,611	0	
<u></u>	13	Compensation of officers, directors, trustees, etc			,0	<u> </u>	·
S esue	14	Other employee salaries and wages					
ē	15						
×	16a	Pension plans, employee benefits IVED Legal fees (attach schedule).	1,0	000			1,000
e) III	b	Accounting fees (attach schedule)	2	97			297
Ξ̈́	C	Other professional less (attach schedule)	2,9	97	2,997		
tra	17	Interest 💮 ' 🚾					
is	18	Taxes (attach schedule) (see instructions)	3	311			311
ij	19	Depreciation (attach schedule) and depletion					
ġ	20	Occupancy					
þ	21	Travel, conferences, and meetings		_			
an	22	Printing and publications		45			45
g	23	Other expenses (attach schedule)		15			15
Operating and Administrative Exp	24	Total operating and administrative expenses. Add lines 13 through 23	4.6	20	2,997	0	1,623
er.	25	Contributions, gifts, grants paid		000	2,551		5,000
Q	26	Total expenses and disbursements. Add lines 24 and 25			2.007		
_	27	Subtract line 26 from line 12	9,6	520	2,997	0	6,623
	21 a	Excess of revenue over expenses and disbursements	-4,3	 808	•		Į.
	b	Net investment income (if negative, enter -0-)		,,,,,	4,614		1
	c	Adjusted net income (if negative, enter -0-)	-	\neg	4,017	0	ì
For		work Reduction Act Notice, see instructions.					m 990-PF (2017)
НТА						10.	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
							<u></u>

D.	art II	Attached schedules and amounts in the description column	Beginning of year	<u>End (</u>	of year
- (للكلك	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1	Cash—non-interest-bearing	8,215	1,601	
	2	Savings and temporary cash investments .	14,079	21,606	21,606
	3	Accounts receivable ▶			<u> </u>
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
Ä	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	231,738	226,416	203,061
	Ç	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans	<u> </u>		
	13	Investments—other (attach schedule)			
- 1	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			,
		instructions. Also, see page 1, item I)	254,032	249,623	<u> </u>
	17	Accounts payable and accrued expenses			
S	18	Grants payable			2 cus di c.
ij	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ľ	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe >)			}
	23	Total liabilities (add lines 17 through 22)	0	0	
ģ		Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.			
alances	24				
<u>a</u>	25	Temporarily restricted	<u> </u>		
ő	26	Daniel and the state of the sta			
밉	20	Foundations that do not follow SFAS 117, check here			
Net Assets or Fund B		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds			
ß	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
se	29	Retained earnings, accumulated income, endowment, or other funds	254,032	249,623	
As	30	Total net assets or fund balances (see instructions)	254,032	249,623	
e	31	Total liabilities and net assets/fund balances (see	201,002	210,020	
z	٠,	instructions)	254,032	249,623	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	204,002	2-10,020	<u> </u>
		net assets or fund balances at beginning of year—Part II, column ((a), line 30 (must agre	e with	
٠		of-year figure reported on prior year's return)	,_,,o oo (iiidat agic	1	254,032
2		amount from Part I, line 27a		2	-4,308
		a managana matumalu alad un tina 2 (stamum)		2	1,300
		ines 1, 2, and 3		4	249,724
		eases not included in line 2 (itemize) Excise tax		5	101
		net assets or fund balances at end of year (line 4 minus line 5)—P.	art II, column (b), line		249,623

Part	NV Capital Gains and	d Losses for Tax on Investm	nent Income				
	-	kind(s) of property sold (for example, real est buse, or common stock, 200 shs MLC Co)	ate,	(b) How acquired P—Purchase D—Donation	(c) Date ac		(d) Date sold (mo , day, yr)
1a	·						
<u> b</u>	<u> </u>		· .				ļ <u></u>
<u>c</u>		· · · · · · · · · · · · · · · · · · ·					
<u>d</u>				<u> </u>			
<u>е</u>				<u> </u>			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis inse of sale			n or (loss) (f) minus (g))
a							
<u> </u>		·					
<u>c</u>							
<u></u> е							
	Complete only for assets st	howing gain in column (h) and owned	bv the foundation	n on 12/31/69	W.C		l /h) gain minin
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	ss of col (i) (j), if any	col (I	k), but no	l (h) gain minus t less than -0-) or rom col (h))
		83 01 123 1103	- Over cor	U), II ally			
<u>а</u> b							
							
d							
е							
2	Capital gain net income o	r (net canital inss) 1 -	also enter in Pa , enter -0- in Pa)	2		-2,299
3	Net short-term capital gair	n or (loss) as defined in sections		· · · · · · · · · · · · · · · · · · ·			-2,299
		I, line 8, column (c) See instruct	` ' ' '				
	Part I, line 8	., 2, 22.2 (2)	(,,	}	3		0
Part	V Qualification Und	der Section 4940(e) for Redu	ced Tax on N	et Investment	Income		
Was	tion 4940(d)(2) applies, lea the foundation liable for the s," the foundation doesn't q	ve this part blank e section 4942 tax on the distribu qualify under section 4940(e) Do	table amount of not complete th	any year in the b	ase period	7	Yes X No
1		ount in each column for each yea	ar, see the instru	ictions before ma	king any er	ntries.	
Cal	(a) Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distributions	s Net value o	(c) of noncharitable-use as	sets		(d) tribution ratio divided by col. (c))
	2016	•	5,257	214	,918	700. 707.	0 024460
	2015		5,886		,086		0 075355
	2014	15	5,327	242	,409	•	0 063228
	2013	- T	¥,818		,540		0 070381
	2012		3,171	174	,813		0 075343
2	Total of line 1, column (d))			2		0 308767
3	Average distribution ratio	for the 5-year base period—divid	le the total on lir	ne 2 by 5 0, or by			
	the number of years the fo	oundation has been in existence	ıf less than 5 ye	ears	3		0 061753
4	Enter the net value of non	icharitable-use assets for 2017 fi	om Part X, line	5	4		222,750
5	Multiply line 4 by line 3				. 5		13,755
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)			6		46
7	Add lines 5 and 6				. 7	· · ·	13,801
8		ons from Part XII, line 4			8		6,623
	Part VI instructions	ater than line 7, check the box in	rait vi, iine 10,	and complete tha	ıı parı usini	ya 1%	lax rate See the

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instru	ctions)		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
` _	Date of ruling or determination letter (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check		92	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		92	\vdash
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of			
•	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0	<u> </u>
3	Add lines 1 and 2		92	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		92	 .
	Credits/Payments			1
	2017 estimated tax payments and 2016 overpayment credited to 2017 6a			
b	Exempt foreign organizations—tax withheld at source Tax paid with application for extension of time to file (Form 8868) 6c 6b			
c d	Backup withholding erroneously withheld 6d 6d]
7	Total credits and payments Add lines 6a through 6d . 7			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed • 9		92	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		0	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► Refunded ► 11		0	
	/II-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No
	participate or intervene in any political campaign?	<u> 1a</u>		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	1b		×
	instructions for the definition	10	+-	 ^
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c	-	<u> </u>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	-	-	- 1
	(1) On the foundation ►\$ (2) On foundation managers ►\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			l
	on foundation managers ►\$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	-	X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		-	X
4a	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3 4a	+	$\frac{\hat{x}}{x}$
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A	-^-
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	1	X
_	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	By language in the governing instrument, or			
	ullet By state legislation that effectively amends the governing instrument so that no mandatory directions that]
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV .	7	X	<u> </u>
	Enter the states to which the foundation reports or with which it is registered. See instructions			
	New York			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by Conord Instruction G2. If "No." attach explanation	8b	- X	┝─┤
۵	(or designate) of each state as required by General Instruction G? If "No," attach explanation	OD	+^	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If		-	
	"Yes," complete Part XIV	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		х

Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
•	the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions .	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified		ĺ	
	person had advisory privileges? If "Yes," attach statement. See instructions	12	L	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	<u> </u>
4.4	Website address ► NONE			
14	The books are in care of ► Eugene Bergman Telephone no ► (802) 65	8-628	9	
4=	Located at ► 102 St Louis St, Burlington, VT ZIP+4 ► 05401			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year			▶ ∟
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the			
	name of the foreign country			.
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		İ	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			1
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in	2		المفي
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			$_ oldsymbol{ol}}}}}}}}}}}}}}$
	were not corrected before the first day of the tax year beginning in 2017?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			İ
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			1
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?			
b	If "Yes," list the years 20, 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
5	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	-~		ĺ
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			l
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			ĺ
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		<u></u>	
40	foundation had excess business holdings in 2017)	3b	N/A	
4a b	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		_X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		l
	parameter and the second second the mot day of the tax year beginning in 2017.	72		_^

Form 990-PF (2017) Venetos Foundation, Inc							13-62	224081	F	age 6
Part VII-B Statements Regarding Activities	or Wh	ich Form 4	720 Ma	y Be Req	uired (continue	d)			
5a During the year, did the foundation pay or incur a(1) Carry on propaganda, or otherwise attempt to			n (secti	on 4945(e))?	Yes	X No			
(2) Influence the outcome of any specific public education drived the directly or indirectly, any voter registration drived the directly or indirectly.		(see section	4955),	or to carry	on,	□Yes	X No			
(3) Provide a grant to an individual for travel, stud		ther similar o	urnose	s?		Yes	X No	1		
(4) Provide a grant to an organization other than					ed in		<u></u>			
section 4945(d)(4)(A)? See instructions			3-			☐ Yes	X No			
(5) Provide for any purpose other than religious, purposes, or for the prevention of cruelty to cl			, literary	, or educa	tional	Yes	X No			
b If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notic							ıbed ın	5b	N/A	
Organizations relying on a current notice regarding the answer is "Yes" to question 5a(4), does the	founda	ation claim ex			tax	, Uvaa	► □			
because it maintained expenditure responsibility If "Yes," attach the statement required by Regula			15–5(d)			∐ Yes	⊠ NO			
6a Did the foundation, during the year, receive any f				to pay pren	niums	_				
on a personal benefit contract?						∐ Yes	X No	<u> </u>		
b Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870	is, direc	tly or indirec	tly, on a	a personal	penetit (contract?		6b		X
7a At any time during the tax year, was the foundation a page	artv to a	prohibited tax	shelter t	ransaction?		☐Yes	X No			
b If "Yes," did the foundation receive any proceeds					the tra	nsaction	_	7b	N/A	
Part VIII Information About Officers, Direct	ors, Tr	ustees, Fo	undati	on Mana	gers, H	lighly Pa	aid Em	ploye	es,	
and Contractors List all officers, directors, trustees, and found	lation n	nanagere ar	d their	compens	ation S	ee instri	ıctions			-
(a) Name and address	(b) Titl hou	e, and average irs per week ted to position	(c) Co	mpensation not paid, nter -0-)	(d) emplo	Contribution ovee benefit erred compe	s to plans	(e) Expe	ense ac	
Eugene Bergman	Presid		<u> </u>	1101 -0-1	and den	enco compe	211500011			
102 St Louis St Burlington, VT 05401	1/mo		NONE		NONE			NONE		
Keith Bergman	Vice-P	res	NONE		NONE			NONE		
3 Colonel Ferris Rd So Salem , NY 10590 Jill Bergman	1/mo Secy-1	Ггеас	NONE		NONE			NONE		
3 Colonel Ferris Rd So Salem, NY 10590	1/mo	11003	NONE		NONE			NONE		
Wendy Coe	Directo	or								
102 St Louis St Burlington, VT 05401	1/mo		NONE		NONE			NONE		
2 Compensation of five highest-paid employees "NONE."	(other	than those	includ	ed on line	1—see	instruct	ions). II	none,	ente	r
(a) Name and address of each employee paid more than \$50,00	0	(b) Title, and a hours per v devoted to p	veek	(c) Compe	nsation	(d) Contrib employee plans and compen	benefit deferred	(e) Expe	ense ac allowan	
NONE										
									-	
Total number of other employees paid over \$50,000							•			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em and Contractors (continued)	ployees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "N	ONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services ▶	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
Venetos Foundation gave financial support to 2 organizations with a mission of education,4 organizations with a mission of relieving poverty, and 2 organization whose mission is health improvement	
2 Vanatas Foundation locks for associations where their support will make a significant difference	5,000
Venetos Foundation looks for organizations where their support will make a significant difference	
	1,623
3	
	_
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
	•
All other program-related investments. See instructions	··
3	
Total. Add lines 1 through 3	0
	orm 990-PF (2017)

Part		n foundat	ions,
	see instructions)	r	
·1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	203,391
b	Average of monthly cash balances	1b	22,751
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	226,142
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	226,142
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see		
	instructions)	4	3,392
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	222,750
6	Minimum investment return. Enter 5% of line 5	6	11,138
Part		ons	
	and certain foreign organizations, check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	11,138
2a	Tax on investment income for 2017 from Part VI, line 5 . 2a 92		
b	Income tax for 2017 (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	92
3	Distributable amount before adjustments Subtract line 2c from line 1	3	11,046
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	11,046
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1 .	7	11,046
Pari	XII Qualifying Distributions (see instructions)		
	eadinying biotributions (555 mondottons)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	6,623
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,623
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	<u> </u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,623
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w	hether the	e foundation
	qualifies for the section 4940(e) reduction of tax in those years		

Part	XIII Undistributed Income (see instructions)			
· 1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7		·		11,046
2	Undistributed income, if any, as of the end of 2017	Ť			
а	Enter amount for 2016 only .			0	ļ
b	Total for prior years 20, 20, 20				
3	Excess distributions carryover, if any, to 2017				
а	From 2012 . 4,464				
b	From 20134,743				
С	From 2014 4,954				
d	From 2015 . <u>5,711</u>				
е	From 2016				
f	Total of lines 3a through e	19,872	٥		
4	Qualifying distributions for 2017 from Part XII,				
	line 4 ▶ \$ 6,623				
а	Applied to 2016, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election				
	required—see instructions)				
d	Applied to 2017 distributable amount		9		6,623
e	Remaining amount distributed out of corpus				0,020
5	Excess distributions carryover applied to 2017.	4,423			4,423
•	(If an amount appears in column (d), the same	7,725		<u> </u>	7,420
	amount must be shown in column (a))				
6	Enter the net total of each column as	٥			
·	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,449	0		
b	Prior years' undistributed income. Subtract	15,448	<u> </u>		
	line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed			-	
·	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
		۰			
	tax has been previously assessed .	-			
a	Subtract line 6c from line 6b Taxable				
	amount—see instructions				
е	Undistributed income for 2016 Subtract line				
	4a from line 2a Taxable amount—see				
	Instructions	<u> </u>		0	
f	Undistributed income for 2017 Subtract lines	7			
	4d and 5 from line 1 This amount must be distributed in 2018				
-			· · · · · · · · · · · · · · · · · · ·		0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
_	required—see instructions)				·
8	Excess distributions carryover from 2012 not				
_	applied on line 5 or line 7 (see instructions)	41			
9	Excess distributions carryover to 2018.				
	Subtract lines 7 and 8 from line 6a	15,408			
10	Analysis of line 9				
а	Excess from 2013 . 4,743				
b	Excess from 2014 . 4,954	[
С	Excess from 2015 5,711				
d	Excess from 2016 .				
е	Excess from 2017 .				-

	90-PF (2017) Venetos Foundation, I	nc			13-622	24081 / Page 1(
Part	XIV Private Operating Foundation	ons (see instruc	ctions and Part V	II-A, question 9)	<u> </u>	N/A
1a	If the foundation has received a ruling	or determination	letter that it is a pr	rivate operating		
•	foundation, and the ruling is effective f		-		N	
_	Check box to indicate whether the foundation	on is a private oper	ating foundation des	cribed in section	4942(j)(3) or 4942(J)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2017	(b) 2016	(c) 2015	(d) 2914	(e) Iotai
	each year listed .					(
b	85% of line 2a					(
С	Qualifying distributions from Part XII,					
	line 4 for each year listed .					(
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					c
е	Qualifying distributions made directly					
•	for active conduct of exempt activities					
	Subtract line 2d from line 2c			· /		(
3	Complete 3a, b, or c for the			 		
3	alternative test relied upon		1			
а	"Assets" alternative test—enter.					
a	(1) Value of all assets					
	• •			/	 	
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					I
b	"Endowment" alternative test—enter 2/3	<u> </u>	 			
U	of minimum investment return shown in					1
	Part X, line 6 for each year listed			-		
С	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	securities loans (section					I
	512(a)(5)), or royalties)	L	<u> </u>		<u> </u>	
	(2) Support from general public					
	and 5 or more exempt		Į.	1		}
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from			 		
	an exempt organization .					•
	(4) Gross investment income	Z	 			
Part		(Complete th	is part only if th	o foundation ha	d \$5,000 or mor	o in accote at
ıaıı	any time during the year—	•	-	ie iouiluation na	u #3,000 OI IIIOI	e III assets at
			15.)			
1	Information Regarding Foundation		had mary than 20/	af the total contains	Alama raaalilad bir t	iha farradatian
a	List any managers of the foundation w				•	ne foundation
	before the close of any tax year (but or	nly if they have co	ontributed more th	an \$5,000) (See se	ection 507(a)(2))	
NONE						
b	List any managers of the foundation wi					rtion of the
	ownership of a partnership or other ent	tity) of which the	foundation has a 1	0% or greater inter	rest.	
NONE	<u></u>		· · · · · · · · · · · · · · · · · · ·			
2	Information Regarding Contribution	, Grant, Gift, Loa	an, Scholarship, e	etc., Programs:		
	Check here ▶ 🗓 If the foundation or	nly makes contrib	utions to preselec	ted charitable orga	nizations and does	not accept
	unsolicited requests for funds. If the fo					
	conditions, complete items 2a, b, c, an	d d See instructi	ons			
a	The name, address, and telephone nu	mber or email ad	dress of the perso	n to whom applicat	ions should be add	ressed
-	The state of the s					
	The form in which emplications about	ho aubmitted car	l information and	matariala thair abair	ld include	
b	The form in which applications should	be submitted and	i iniormation and r	nateriais they shou	iu mciude.	
						
С	Any submission deadlines:					
						
d	Any restrictions or limitations on award	ls, such as by ge	ographical areas, o	charitable fields, kii	nds of institutions, i	or other
	factors:					

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During		a for Ful	ture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year Committee on Temporary Shelter PO Box 1616	NONE	PC	Poverty	300
Burlington, VT 05402 CVOEO Emergency Food Shelf	NONE	PC	Porverty	300
228 N. Winooski Ave Burlington, VT 05401 Unitarian Universalist Rowe Camp	NONE	PC	Porverty	600
152 Pearl St Burlington, VT 05401		. 0		
Burlington City Arts 135 Church St. Burlington, VT 05401	NONE	GOV	Education	/ 200
VT Community Garden Network 12 North St.	NONE	PC	Education	· 500
Burlington, VT 05401 Papanicolaou Corps 1166 W Newport Ctr Dr	NONE	PC	Health	1,000
Deerfield Beach, FL 33442 Make a Wish 4742 N 24th St	NONE	PC	Health	2,000
Phoenix, AZ 85016 First Unitarian Universalist Society of Burl, VT 152 Pearl St	NONE	PC	Poverty	100
Burlington, VT 05401				
•				
Total	 			a 5,000
b Approved for future payment				
				:
	,			
Total			. <u> ▶ 3</u>	b 0

			tivities				
Ente •		s amounts unless otherwise indicated		siness income	Excluded by sect	on 512, 513, or 514	(e) Related or exempt
1	Prog	ram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
					<u> </u>		
	_						
	_						
	e _						
	т _ g F	ees and contracts from government agencies					
2	_	bership dues and assessments .					
3		est on savings and temporary cash investments					
4		lends and interest from securities .			14	7,611	
5		rental income or (loss) from real estate Debt-financed property .	*				
		lot debt-financed property					
6	Net r	ental income or (loss) from personal property					
7		r investment income			10	0.000	
8 9		or (loss) from sales of assets other than inventory ncome or (loss) from special events			18	-2,299	
10		s profit or (loss) from sales of inventory					-
11	Othe	r revenue a					
						_	
	с _				<u> </u>		
	е _						
		otal Add columns (b), (d), and (e)	,ь ∢	(5,312	
		I. Add line 12, columns (b), (d), and (e)				13	5,312
		sheet in line 13 instructions to verify calculation -B Relationship of Activities to the A		ent of Exemp	Purposes		
	e No.	Explain below how each activity for which incom	e is reported in c	olumn (e) of Part	XVI-A contributed	I importantly to the	<u> </u>
	▼	accomplishment of the foundation's exempt purp	ooses (other than	by providing fund	ds for such purpor	ses) (See instructi	ions)
					-		
					-		

13-622 4081 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable

	,	Exempt Org	ganizations		•				
1	Did	the organization	directly or indirectly	engage in any of the follow	ing with any other organization described		Yes	No	
•	in s	ection 501(c) (oth	er than section 501	1(c)(3) organizations) or in s	ection 527, relating to political	-	7	1	
	org	anizations?					١ , ١		
а	Tra	nsfers from the re	porting foundation	to a noncharitable exempt o	rganization of:	l.		1.	
	(1) Cash							X	
	(2)	Other assets				1a(1) 1a(2)		X	
b		er transactions:				1-1-7	, , ,	· 1	
~	(1) Sales of assets to a noncharitable exempt organization							X	
				itable exempt organization		1b(1) 1b(2)		X	
	(3) Rental of facilities, equipment, or other assets							X	
	(4) Reimbursement arrangements							$\frac{\hat{x}}{x}$	
		Loans or loan gua				1b(4) 1b(5)		X	
		-		ship or fundraising solicitatio		1b(6)		X	
С				_	nployees	1c		$\frac{\hat{x}}{x}$	
_									
u	d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market								
					on in the foundation received less than fair that lue of the goods, other assets, or services rece				
			,						
(a) Lin	e no	(b) Amount involved	(c) Name of non	nchantable exempt organization	(d) Description of transfers, transactions, and sh	aring arrai	ngemer	its	
					 				
									
			<u> </u>						
	ļ								
					<u> </u>				
			<u> </u>						
			L						
					<u> </u>				
			· · · · · · · · · · · · · · · · · · ·						
	Is th	e foundation direc	tly or indirectly affil	liated with, or related to, one	or more tax-exempt organizations				
				ection 501(c)(3)) or in section] Yes [X No)	
b	If "Y	es," complete the	following schedule	ı.					
		(a) Name of organization		(b) Type of organization	n (c) Description of relati	onship			
			-··						
		·- <u>·</u>							
									
	Unde	r penalties of periury. I decla	are that I have examined this re	eturn, including accompanying schedules and	I statements, and to the best of my knowledge and belief, it is true,				
Sian	сопе	ct, and complete Declaration	n of preparer (other than taxpa	ayer) is based on all information of which pre	parer has any knowledge			—	
Sign	1	May the IRS with the pres							
Here	Sign	nature of officer or trust		Date Title	See instru	_]Yes [_	
	J	Print/Type preparer's	V	Preparer's signature	Date	PTIN			
Paid Preparer		ΛΛ · Μ	A	Ma Ha Malant	Date B/18 Check If self-employed	PØID	515	97_	
		I Macaba	a Abbott	IN THE TOTAL OF THE			ノノノ		
Jse Only		Firm's name	ndependent To	ax Dervice, Inc	Firm's EIN ▶ 03-0		<u>20</u>		
726 A	ıııy	Firm's address 🕨 🕻	ine mill St. f	3villing ton, VT 0540		863-	<u> </u>		
			, , , , , , , , , , , , , , , , , , , ,)		om 990	-PF (2	2017)	