

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE SUE & EUGENE MERCY JR FOUNDATION		A Employer identification number 13-6217050	
Number and street (or P O box number if mail is not delivered to street address) C/O SILVERCREST 230 COURT SQUARE		Room/suite	B Telephone number (see instructions) (434) 977-4420
City or town, state or province, country, and ZIP or foreign postal code CHARLOTTESVILLE, VA 22902		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,216,742		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,979	1,064	2,979	
	4 Dividends and interest from securities	116,473	116,473	116,473	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	390,214			
	b Gross sales price for all assets on line 6a _____ 2,570,044				
	7 Capital gain net income (from Part IV, line 2)		390,214		
	8 Net short-term capital gain			35,053	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	509,666	507,751	154,505	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,800	2,900		2,900
	c Other professional fees (attach schedule)	35,867	35,867		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	15,045	1,045		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	325			325
	24 Total operating and administrative expenses. Add lines 13 through 23	57,037	39,812		3,225
	25 Contributions, gifts, grants paid	431,099			431,099
	26 Total expenses and disbursements. Add lines 24 and 25	488,136	39,812		434,324
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	21,530			
	b Net investment income (if negative, enter -0-)		467,939		
c Adjusted net income (if negative, enter -0-)				154,505	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	94,457	45,282	45,282
	2	Savings and temporary cash investments	32,846	551,561	551,561
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,483,910	3,057,453	4,619,899
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,611,213	3,654,296	5,216,742	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	3,611,213	3,654,296	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	3,611,213	3,654,296		
31	Total liabilities and net assets/fund balances (see instructions) .	3,611,213	3,654,296		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,611,213
2	Enter amount from Part I, line 27a	2	21,530
3	Other increases not included in line 2 (itemize) ▶ _____	3	21,553
4	Add lines 1, 2, and 3	4	3,654,296
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,654,296

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,314,072		959,632	354,440
b 1,255,251		1,220,198	35,053
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			354,440
b			35,053
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	390,214
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	35,053

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	443,598	4,467,009	0 099305
2015	540,285	4,512,899	0 119720
2014	517,007	4,845,519	0 106698
2013	590,701	4,748,216	0 124405
2012	585,632	4,450,778	0 131580

2 Total of line 1, column (d)	2	0 581708
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 116342
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	4,786,498
5 Multiply line 4 by line 3	5	556,871
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,679
7 Add lines 5 and 6	7	561,550
8 Enter qualifying distributions from Part XII, line 4	8	434,324

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	9,359
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	9,359
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,359
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	11,856
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	19,856
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	10,497
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 10,497 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of SILVERCREST ASSET MANAGEMENT GROUP Telephone no (434) 977-4420			

Located at **230 COURT SQUARE SUITE 101 CHARLOTTESVILLE VA**ZIP+4 **22902**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,668,652
b	Average of monthly cash balances.	1b	190,737
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,859,389
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,859,389
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	72,891
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,786,498
6	Minimum investment return. Enter 5% of line 5.	6	239,325

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	239,325
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	9,359
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,359
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	229,966
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	229,966
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	229,966

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	434,324
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	434,324
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	434,324

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				229,966
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.	364,289			
b From 2013.	358,626			
c From 2014.	280,477			
d From 2015.	319,978			
e From 2016.	228,220			
f Total of lines 3a through e.	1,551,590			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 434,324				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				229,966
e Remaining amount distributed out of corpus	204,358			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,755,948			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	364,289			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,391,659			
10 Analysis of line 9				
a Excess from 2013.	358,626			
b Excess from 2014.	280,477			
c Excess from 2015.	319,978			
d Excess from 2016.	228,220			
e Excess from 2017.	204,358			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)Form **990-PF** (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	431,099
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-01	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	EVAN KWIATKOWSKI		2018-11-02		P01509799
	Firm's name ► SILVERCREST FINANCIAL SERVICES INC				Firm's EIN ► 11-2461669
Firm's address ► 230 COURT SQUARE SUITE 101 CHARLOTTESVILLE, VA 22902					Phone no (434) 977-4420

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
EUGENE MERCY JR	PRESIDENT 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
ROBERT E MNUCHIN	SECRETARY 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
EUGENE MERCY III	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
ANDREW SETH MERCY	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
AARON DANIELS	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
92ND STREET YMCA 1395 LEXINGTON AVE NEW YORK, NY 10028	NONE	PUBLIC	GENERAL	1,000
ACKERMAN INSTITUTE FOR THE FAMILY 936 BROADWAY NEW YORK, NY 10010	NONE	PUBLIC	GENERAL	500
ACTIVE MINDS 2001 S STREET NW SUITE 6 WASHINGTON, DC 20009	NONE	PUBLIC	GENERAL	1,000
Total ▶				431,099
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADL605 THIRD AVENUE NEW YORK, NY 10158	NONE	PUBLIC	GENERAL	5,000
AFRICAN PARKS FOUNDATION OF AMERICA 21 W 46TH ST STE 1107 NEW YORK, NY 10036	NONE	PUBLIC	GENERAL	10,000
ALLEN-STEVENSON SCHOOL 132 E 78TH ST NEW YORK, NY 10075	NONE	PUBLIC	GENERAL	750
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 1 CHICAGO, IL 60601	NONE	PUBLIC	GENERAL	1,000
AMERICAN JEWISH COMMITTEE 1156 15TH ST NW WASHINGTON, DC 20005	NONE	PUBLIC	GENERAL	5,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH NEW YORK, NY 10024	NONE	PUBLIC	GENERAL	1,750
Total 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RED CROSSPO BOX 37839 BOONE, IA 50037	NONE	PUBLIC	GENERAL	1,000
ARTHRITIS FOUNDATION 1355 PEACHTREE ST NE ATLANTA, GA 30309	NONE	PUBLIC	GENERAL	250
BIG BROTHERSSISTERS OF NEW YORK 40 RECTOR STREET NEW YORK, NY 10006	NONE	PUBLIC	GENERAL	10,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRAVO VAIL VALLEY MUSIC FESTIVAL 2271 N FRONTAGE RD W VAIL, CO 81657	NONE	PUBLIC	GENERAL	25,000
CAMP OAKHURST111 MONMOUTH ROAD OAKHURST, NJ 07755	NONE	PUBLIC	GENERAL	1,000
CARNEGIE HILL NEIGHBORS 170 E 91ST ST NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CEI-PEA28 W 44TH ST 801 NEW YORK, NY 10036	NONE	PUBLIC	GENERAL	5,000
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	75,000
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	3,100
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	5,000
CHESS IN THE SCHOOLS520 8TH AVE 2 NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	500
COLORADO PUBLIC RADIO 7409 S ALTON CT CENTENNIAL, CO 80112	NONE	PUBLIC	GENERAL	200
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBIA BUSINESS SCHOOL 3022 BROADWAY NEW YORK, NY 10027	NONE	PUBLIC	GENERAL	400
COMMITTEE TO REDUCE INFECTION DEATH 5 PARTRIDGE HOLLOW RD GREENWICH, CT 06831	NONE	PUBLIC	GENERAL	1,000
CONNECTICUT COLLEGE 270 MOHEGAN AVE PKWY NEW LONDON, CT 06320	NONE	PUBLIC	GENERAL	10,000
Total 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT COLLEGE 270 MOHEGAN AVE PKWY NEW LONDON, CT 06320	NONE	PUBLIC	GENERAL	1,000
EAGLE VALLEY LAND TRUST 51 EAGLE RD AVON, CO 81620	NONE	PUBLIC	GENERAL	250
FRIENDS OF PS 169PO BOX 1546 NEW YORK, NY 100280016	NONE	PUBLIC	GENERAL	100
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GIRL SCOUTSPO BOX 5046 NEW YORK, NY 10087	NONE	PUBLIC	GENERAL	500
GRAND STREET SETTLEMENT 80 PITT STREET NEW YORK, NY 10002	NONE	PUBLIC	GENERAL	1,000
GREATER NY COUNCILS BOY SCOUTS OF 1481 CRYSTAL LAKE RD NARROWSBURG, NY 12764	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HUMANITY IN ACTION 601 W 26TH ST STE 325 NEW YORK, NY 10001	NONE	PUBLIC	GENERAL	10,000
JOHN JAY COLLEGE OF CRIMINAL JUSTIC 524 W 59TH ST NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	25,000
JOSEPH KUSHNER HEBREW ACADEMY 110 S ORANGE AVENUE LIVINGSTON, NJ 07039	NONE	PUBLIC	GENERAL	2,000
Total ► 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUMPSTART308 CONGRESS ST BOSTON, MA 02210	NONE	PUBLIC	GENERAL	500
JUMPSTART308 CONGRESS ST BOSTON, MA 02210	NONE	PUBLIC	GENERAL	500
LEE PESKY LEARNING CENTER 3324 ELDER ST BOISE, ID 83705	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE W BETHLEHEM, PA 18015	NONE	PUBLIC	GENERAL	25,000
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE W BETHLEHEM, PA 18015	NONE	PUBLIC	GENERAL	2,500
LENOX HILL NEIGHBORHOOD 331 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC	GENERAL	250
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINCOLN CENTER FOR THE PERFORMING A 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL	5,000
LOOMIS CHAFFEE ANNUAL FUND 4 BATCHELDER ROAD WINDSOR, CT 06095	NONE	PUBLIC	GENERAL	20,000
LOOMIS CHAFFEE ANNUAL FUND 4 BATCHELDER ROAD WINDSOR, CT 06095	NONE	PUBLIC	GENERAL	2,500
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANHATTAN INSTITUTE FOR POLICY RESE 52 VANDERBILT AVE 201 NEW YORK, NY 10017	NONE	PUBLIC	GENERAL	1,000
MGA FOUNDATION 49 KNOLLWOOD ROAD ELMSFORD, NY 10523	NONE	PUBLIC	GENERAL	1,640
MIAMI CITY BALLET 2200 LIBERTY AVENUE MIAMI BEACH, FL 33139	NONE	PUBLIC	GENERAL	2,500
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MUSEUM OF MODERN ART 11 W 53RD ST NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	14,461
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	PUBLIC	GENERAL	1,000
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL	25,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW YORK PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	PUBLIC	GENERAL	1,000
NEW YORKERS FOR PARKS 55 BROAD STREET NEW YORK, NY 10004	NONE	PUBLIC	GENERAL	2,500
ODYSSEY FOUNDATION 5150 INTERSTATE DRIVE SHREVEPORT, LA 71109	NONE	PUBLIC	GENERAL	2,500
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPENING ACTPO BOX 20178 NEW YORK, NY 10001	NONE	PUBLIC	GENERAL	1,000
OPENING ACTPO BOX 20178 NEW YORK, NY 10001	NONE	PUBLIC	GENERAL	1,000
ORCHESTRA OF ST LUKE'S 450 WEST 37TH STREET 502 NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALM BEACH ZOO1301 SUMMIT BLVD WEST PALM BEACH, FL 33405	NONE	PUBLIC	GENERAL	2,500
PEER HEALTH EXCHANGE INC 55 EXCHANGE PLACE 405 NEW YORK, NY 10021	NONE	PUBLIC	GENERAL	250
PHIPPS HOUSE490 2ND AVE NEW YORK, NY 10016	NONE	PUBLIC	GENERAL	500
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PHOENIX ART MUSEUM 1685 1625 N CENTRAL AVE PHOENIX, AZ 85004	NONE	PUBLIC	GENERAL	2,500
PUBLIC ART FUND ONE EAST 53RD STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	500
PUBLICOLOR20 WEST 36TH STREET NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	8,300
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLICOLOR20 WEST 36TH STREET NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	5,000
SARCOMA FOUNDATION OF AMERICA 9899 MAIN ST 204 DAMASCUS, MD 20872	NONE	PUBLIC	GENERAL	500
SEEDS OF PEACE 370 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PUBLIC	GENERAL	350
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEEDS OF PEACE 370 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PUBLIC	GENERAL	25,000
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	4,040
SUMMER SEARCH NORTH BAY 360 22ND ST SUITE 305 OAKLAND, CA 94612	NONE	PUBLIC	GENERAL	5,000
Total 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUMMER SEARCH NORTH BAY 360 22ND ST SUITE 305 OAKLAND, CA 94612	NONE	PUBLIC	GENERAL	500
THE DOE FUND232 E 84TH ST NEW YORK, NY 10028	NONE	PUBLIC	GENERAL	500
THE DOE FUND232 E 84TH ST NEW YORK, NY 10028	NONE	PUBLIC	GENERAL	500
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE FRICK COLLECTION 1 E 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC	GENERAL	600
THE FUND FOR PARK AVENUE 445 PARK AVENUE NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	100
THE JEWISH MUSEUM1109 5TH AVENUE NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	360
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JEWISH MUSEUM 1109 5TH AVE E 92ND ST NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	2,500
THE LYMPHOMA FOUNDATION 115 BROADWAY NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	1,000
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK, NY 10028	NONE	PUBLIC	GENERAL	2,248
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON, VA 22203	NONE	PUBLIC	GENERAL	250
THE NEW YORK PUBLIC LIBRARY 5TH AVENUE AT 42ND ST NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	1,500
THE READING TEAM INC 2090 ADAM CLAYTON POWELL NEW YORK, NY 10027	NONE	PUBLIC	GENERAL	200
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE WASHINGTON INSTITUTE 1111 19TH ST NW STE 500 WASHINGTON, DC 20036	NONE	PUBLIC	GENERAL	5,000
THE WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT ST NEW YORK, NY 10014	NONE	PUBLIC	GENERAL	1,000
THIRD STREET MUSIC SCHOOL SETTLEMEN 235 E 11TH ST NEW YORK, NY 10003	NONE	PUBLIC	GENERAL	250
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	10,000
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	2,500
UNION SETTLEMENT ASSOCIATION 237 E 104TH ST NEW YORK, NY 10029	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNION SETTLEMENT ASSOCIATION 237 E 104TH ST NEW YORK, NY 10029	NONE	PUBLIC	GENERAL	500
VAIL VALLEY FOUNDATION 90 W BENCHMARK RD 300 AVON, CO 81620	NONE	PUBLIC	GENERAL	20,000
VAIL VALLEY MEDICAL CENTER 180 S FRONTAGE RD W VAIL, CO 81657	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				431,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VISITING NURSE CENTER OF NEW YORK 107 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC	GENERAL	500
VISITING NURSE SERVICE OF NEW YORK 1250 BROADWAY NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	5,000
WNET825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	2,500
Total ▶ 3a				431,099

TY 2017 Accounting Fees Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	5,800	2,900		2,900

TY 2017 Investments Corporate Stock Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS INVESTMENTS	3,057,453	4,619,899

TY 2017 Other Expenses Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FILING FEES	325			325

TY 2017 Other Increases Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Description	Amount
OTHER TIMING DIFFERENCES	17,242
DONATION TIMING ADJUSTMENT	4,311

TY 2017 Other Professional Fees Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY & CUSTODY	35,867	35,867		

TY 2017 Taxes Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	1,045	1,045		
FEDERAL EXCISE TAX	14,000			