

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC		A Employer identification number 13-6163100	
Number and street (or P O box number if mail is not delivered to street address) C/O J KRAINES 47 IRVING STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code ARLINGTON, MA 02476		B Telephone number (see instructions) (781) 454-9000	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,393,341		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	438,523	438,523		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 	223,803			
	b Gross sales price for all assets on line 6a 4,353,394				
	7 Capital gain net income (from Part IV, line 2) . . .		4,643		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	662,326	443,166		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) 	6,250			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	7,330 			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	96,505	88,962		
	24 Total operating and administrative expenses. Add lines 13 through 23	110,085	88,962		0
	25 Contributions, gifts, grants paid	477,890			477,890
	26 Total expenses and disbursements. Add lines 24 and 25	587,975	88,962		477,890
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	74,351			
	b Net investment income (if negative, enter -0-)		354,204		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	95,490	46,673	46,673
	2 Savings and temporary cash investments	139,178	43,513	43,513
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,910,733	7,067,917	7,067,917
	c Investments—corporate bonds (attach schedule)	636,591		
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,048,187	1,235,238	1,235,238
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	6,270			
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,836,449	8,393,341	8,393,341	
Liabilities	17 Accounts payable and accrued expenses	19,865	24,283	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	19,865	24,283	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	7,816,584	8,369,058	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	7,816,584	8,369,058	
	31 Total liabilities and net assets/fund balances (see instructions) .	7,836,449	8,393,341	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,816,584
2 Enter amount from Part I, line 27a	2	74,351
3 Other increases not included in line 2 (itemize) ▶ _____	3	478,123
4 Add lines 1, 2, and 3	4	8,369,058
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,369,058

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,643
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	446,720	8,267,978	000 054030
2015	420,699	7,558,131	000 055662
2014	410,093	7,438,496	000 055131
2013	396,179	7,309,253	000 054202
2012	376,756	6,177,797	000 060985
2 Total of line 1, column (d)			2 000 280010
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 000 056002
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 6,577,062
5 Multiply line 4 by line 3			5 368,329
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,542
7 Add lines 5 and 6			7 371,871
8 Enter qualifying distributions from Part XII, line 4			8 477,890

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,542
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,542
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,542
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,458
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 1,458 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	Yes	
14	The books are in care of ▶ <u>JEFFREY KRAINES</u> Telephone no ▶ <u>(774) 240-1306</u>			

Located at ▶ 47 IRVING STREET ARLINGTON MA ZIP+4 ▶ 02476

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JEFFREY L KRAINES 47 IRVING STREET ARLINGTON, MA 02476	PRESIDENT 007 50	0		
MERRILL M KRAINES 671 ORCHARD LANE FRANKLIN LAKE, NJ 07417	TREASURER 001 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,611,617
b	Average of monthly cash balances.	1b	65,603
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,677,220
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,677,220
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	100,158
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,577,062
6	Minimum investment return. Enter 5% of line 5.	6	328,853

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	328,853
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	3,542
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,542
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	325,311
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	325,311
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	325,311

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	477,890
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	477,890
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,542
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	474,348

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				325,311
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				142,725
e From 2016.				173,802
f Total of lines 3a through e.	316,527			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 477,890				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				325,311
e Remaining amount distributed out of corpus	152,579			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	469,106			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	469,106			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				142,725
d Excess from 2016.				173,802
e Excess from 2017.				152,579

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE	
◀ ▶	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed JEFFREY KRAINES 47 IRVING STREET ARLINGTON, MA 02476 (781) 454-9000	
b The form in which applications should be submitted and information and materials they should include SEE ATTACHED	
c Any submission deadlines NO DEADLINES	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NO RESTRICTIONS	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	477,890
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a CONTRIBUTIONS					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	438,523	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14		
8 Gain or (loss) from sales of assets other than inventory			18	223,803	
9 Net income or (loss) from special events			02		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OTHER INCOME					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				662,326	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		662,326

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-07-22 *****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	ROCO J RICCIARDI CPA		2018-07-22		
	Firm's name ▶ ROCCO J RICCIARDI CPA				Firm's EIN ▶
	Firm's address ▶ 100 QUENTIN ROOSEVELT BLVD SUITE 20 GARDEN CITY, NY 11530				Phone no (516) 524-3501

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALMALINKS520 EIGHT AVE 20TH FLOOR NEW YORK, NY 10018			SUPPORT	500
ALZHEIMER'S ASSOCIATION 480 PLEASANT STREET WATERTOWN, MA 02472			SUPPORT	2,500
AMCHA INITIATIVEPOBOX 408 SANTA CRUZ, CA 95061			SUPPORT	1,000
AMERICAN CANCER SOCIATY 132 WEST 32 STREET NEW YORK, NY 10001			SUPPORT	100
AMERICAN FRIENDS MAGEN DAVID ADOM 352 SEVENTH AVE SUITE 400 NEW YORK, NY 10001			SUPPORT	10,000
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS OF LEKET ISRAEL POBOX 2090 TEANECK, NJ 07666			SUPPORT	1,000
AMERICAN FRIENDS OF MEIR PANIM 5316 NEW UTRECHT AVE BROOKLYN, NY 11219			SUPPORT	2,500
AMERICAN FRIENDS OF NGO MONITOR INC 1121 NBETHLEHEM PIKE STE 60 SPRING HOUSE, PA 19477			SUPPORT	10,000
AMERICAN FRIENDS OF SHMAYA SCHOOL 863 EAST 26 STREET BROOKLYN, NY 11210			SUPPORT	5,000
AMERICAN INSTITUTE FOR CANCER RESEARCH 1560 WILSON BLVD STE 1000 ARLINGTON, VA 22209			SUPPORT	1,500
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ISRAEL EDUCATION FOUND 70 FRANKLIN STREET BOSTON, MA 02110			SUPPORT	10,000
AMERICAN JEWISH COMMITTEE 1 LIBERTY SQUARE BOSTON, MA 02109			SUPPORT	35,710
AMERICAN JEWISH HISTORICAL SOCIETY 15 WEST 16TH STREET NEW YORK, NY 10011			SUPPORT	1,000
AMERICAN JOINT DISTRIBUTION COMMITTEE 711 THIRD AVENUE 9TH FLOOR NEW YORK, NY 10017			SUPPORT	1,800
AMERICAN SOCIETY FOR YAD VASHEM 500 5TH AVENUE 42FLOOR NEW YORK, NY 10110			SUPPORT	5,000
Total ► 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICANS FOR PEACE AND TOLERANCE 15 MAIN STREET STE 118 WATERTOWN, MA 02474			SUPPORT	5,000
BELMONT HILL SCHOOL DARREN GALLUP 350 PROSPECT STREET BELMONT, MA 02478			SUPPORT	500
BELMONT HILL SCHOOL ANNUAL FUND 350 PROSPECT STREET BELMONT, MA 02478			SUPPORT	500
BIRTHRIGHT ISRAEL FOUNDATION 33 EAST 33RD STREET 7TH FLOOR NEW YORK, NY 10016			SUPPORT	5,000
BOSTON JEWISH FILM FESTIVAL 1001 WATERTOWN STREET NEWTON, MA 02465			SUPPORT	1,800
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROWN UNIVERSITY GIFT CASHIER BOX 1877 PROVIDENCE, RI 02912			SUPPORT	1,000
CAMERAPOBOX 35040 BOSTON, MA 02135			SUPPORT	15,000
CHABAD BOSTON 121 BEACON STREET SUITE 2 BOSTON, MA 02116			SUPPORT	5,100
CHABAD CHAI CENTER OF BROOKLINE 105 ST PAUL STREET BROOKLINE, MA 02446			SUPPORT	10,000
CHAI LIFELINE151 WEST 30 STREET NEW YORK, NY 10001			SUPPORT	2,500
Total 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAMAH420 LEXINGTON AVE SUITE 300 NEWYORK, NY 10170			SUPPORT	10,000
CJP KEMPNER FAMILY FOUNDATION 126 HIGH STREET MA, MA 02110			SUPPORT	1,000
CLARION PROJECT 1717 PENNSYLVANIA AVE NW STE 1025 WASHINGTON, DC 20006			SUPPORT	1,000
COLBY FUND4320 MAYFLIWER HILL WATERVILLE, ME 04901			SUPPORT	500
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110			SUPPORT	25,000
Total 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION AHAVAS ACHIM ZEMACH ZEDEK 1546 46TH STREET BROOKLYN, NY 11219			SUPPORT	2,000
CONGREGATION KEHILATH ISRAEL 384 HARVARD STREET BROOKLINE, MA 02446			SUPPORT	2,500
CROHN'S & COLITIS FOUNDATION OF AMERICA 72 RIVER PARK STREET SUITE 202 NEEDHAM, MA 02494			SUPPORT	1,000
DOC EMET PRODUCTIONS 1922 LYONS BEND ROAD KNOXVILLE, TN 37919			SUPPORT	5,000
DOROT INC171 WEST 85 STREET NEW YORK, NY 10024			SUPPORT	2,500
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EZER MISSION 5225 NEW UTRECHT AVE FL3 BROOKLYN, NY 11219			SUPPORT	5,000
EZRAT ISRAEL806 EASTERN PKWY BRROKLYN, NY 11213			SUPPORT	1,000
FRIENDS NEW ENGLAND HOLOCAUST MEMORIAL 126 HIGH STREET 2 FLOOR BOSTON, MA 02110			SUPPORT	1,000
FRIENDS OF AMCHA 630 3RD AVE 15TH FLOOR NEW YORK, NY 10017			SUPPORT	5,000
FRIENDS OF ISRAEL DISABLED VETERANS (FIDV) 1133 BROADWAY SUITE 232 NEW YORK, NY 10010			SUPPORT	2,500
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE FORUMPOBOX 365 HARTSDALE, NY 10530			SUPPORT	1,000
FRIENDS OF THE ISRAEL DEFENCE FORCES 154 WELLS AVE NEWTON, MA 02459			SUPPORT	10,000
HOME OF THE SAGES IN ISRAEL 25 BIALYSTOKER NEW YORK, NY 10002			SUPPORT	500
HONEST REPORTING 165 EAST 56 STREET NEW YORK, NY 10022			SUPPORT	1,000
IDF WIDOWS AND ORPHANS ORGANIZATION 630 THIRD AVE 15 FLOOR NEW YORK, NY 10017			SUPPORT	10,000
Total 				477,890
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISRAEL GUIDE DOG CENTER FOR THE BLIND 968 EASTON ROAD STE H WARRINGTON, PA 18976			SUPPORT	5,000
JCAM CHARITABLE FOUNDATION 189 WELLS AVE NEWTON CENTRE, MA 02459			SUPPORT	5,000
JEWISH BOOK COUNCIL 333 NAHANTON STREET NEWTON, MA 02459			SUPPORT	1,000
JEWISH BRAILLE INSTITUTE 110 EAST 30 STREET NEW YORK, NY 10016			SUPPORT	2,500
JEWISH COMMUNITY RELATIONS 225 WEST 34 STREET NEW YORK, NY 10122			SUPPORT	250
Total 				477,890
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH DISCOVERY INSTITUTE 1320 CENTRE STREET STE 306 NEWTON, MA 02459			SUPPORT	650
JEWISH FAMILY & CHILDREN'S SERVICE 1430 MAIN STREET WALTHAM, MA 02451			SUPPORT	10,000
JEWISH FOUNDATION FOR THE RINGHTEOUS 305 SEVENTH AVE 19 FLOOR NEW YORK, NY 10001			SUPPORT	2,500
JEWISH NATIONAL FUND 77 FRANKLIN STREET STE 514 BOSTON, MA 02110			SUPPORT	25,000
JEWISH POLICY CENTER 50 F STREET NW STE 100 WASHINGTON, DC 20001			SUPPORT	1,000
Total 				477,890
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH WAR VETERANS OF THE USA INC 1811 R STREET NW WASHINGTON, DC 20009			SUPPORT	1,000
JOHNS HOPKINS WILMER EYE INSTITUTE 600 NWOLFE STREET BALTIMORE, MD 21287			SUPPORT	2,500
KAPLEN JCC ON THE PALISADES 411 EAST CLINTON AVE TENAFLY, NJ 07670			SUPPORT	1,000
LAWRENCE ACADEMYPOBOX 992 GROTON, MA 01450			SUPPORT	250
LEGAL AID SOCIATY OF SAN DIEGO 110 S EUCLID AVE S SAN DIEGO, CA 92114			SUPPORT	1,000
Total ► 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIMMUD FSU INTERNATIONAL FOUNDATION 815 GRAVESEND NECK RD APT5G BROOKLYN, NY 11223			SUPPORT	6,000
MACHNE ISRAEL INC 770 EASTERN PKWY BROOKLYN, NY 11213			SUPPORT	7,500
MACULA VISION 100 FRONT STREET STE 300 CONSHOHOCKEN, PA 19428			SUPPORT	5,000
MANCHESTER COMMUNITY THEATRE PLAYERS 698 BEECH STREET MANCHESTER, NH 03104			SUPPORT	2,500
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY 10021			SUPPORT	7,500
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MESIVTA TIFERETH JERUSALEM OF AMERICA 145 EAST BROADWAY NEW YORK, NY 10002			SUPPORT	1,000
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK, NY 10028			SUPPORT	6,000
MIDDLE EAST FORUM 1500 WALNUT STREET PHILADELPHIA, PA 19102			SUPPORT	2,500
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280			SUPPORT	5,000
NATIONAL YIDDISH BOOK CENTER 1021 WEST STREET AMHERST, MA 01002			SUPPORT	1,000
Total ► 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW SECTOR ALLIANCE 711 ATLANTIC AVE BOSTON, MA 02111			SUPPORT	500
NYU HOSPITAL FOR JOINT DISEASES 301 EAST 17 STREET NEW YORK, NY 10003			SUPPORT	20,000
OHEL AYALAH3080 BROADWAY NEW YORK, NY 10027			SUPPORT	1,000
ONE BY ONE90 ROSEWOOD DRIVE STOUGHTON, MA 02072			SUPPORT	500
ONE FAMILY FUND 1029 TEANECK ROAD STE 3B TEANECK, NJ 07666			SUPPORT	25,000
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORPHAN POOR & SICK FUND 824 EASTERN PARKWAY BROOKLYN, NY 11213			SUPPORT	2,500
PALESTINIAN MEDIA WATCH 980 6TH AVE 3RD FLOOR NEW YORK, NY 10018			SUPPORT	10,000
PEDAL FOR THE PUZZLE 325 US HIGHWAY 202-206 BEDMINSTER, NJ 07921			SUPPORT	250
PMC-JIMMY FUND77 4TH AVE NEEDHAM, MA 02494			SUPPORT	200
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401			SUPPORT	100
Total ► 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REALITY CHARGERS 3910 UNIVERSITY AVE SAN DIEGO, CA 92105			SUPPORT	250
SCHOLARS FOR PEACE IN THE MIDDLE EAST POBOX 2241 BALA CYNWYD, PA 19004			SUPPORT	2,500
SELFHELP COMMUNITY SERVICES INC 520 EIGHTH AVENUE 5TH FLOOR NEW YORK, NY 10018			SUPPORT	500
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES, CA 90035			SUPPORT	7,500
SKIDMORE COLLEGE SALMAGUNDI MAGAZINE 815 NORTH BROADWAY SARATOGA SPRINGS, NY 12866			SUPPORT	1,000
Total ► 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRASSLER CENTER950 MAIN STREET WORCESTER, MA 01610			SUPPORT	2,500
THE GREATER BOSTON FOOD BANK POBOX 55860 BOSTON, MA 02205			SUPPORT	250
THE HEBREW FREE BURIAL ASSOCIATION 125 MAIDEN LANE UNIT 5B NEW YORK, NY 10038			SUPPORT	5,000
THE KENNETH B SCHWARTZ CENTER 100 CAMBRIDGE STREET SUITE 2100 BOSTON, MA 02114			SUPPORT	5,000
THE NATIONAL YIDDISH THEATRE- FOLKSBIENE 36 BATTERY PLACE NEW YORK, NY 10280			SUPPORT	2,500
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE VILNA SHUL18 PHILLIPS STREET BOSTON, MA 02114			SUPPORT	250
UJA FEDERATION OF NEW YORK 130 EAST 59 STREET NEW YORK, NY 10022			SUPPORT	25,000
UNITED LUBAVITCHER YESHIVOTH 841-853 OCEAN PKWY BROOKLYN, NY 11230			SUPPORT	12,500
US HOLOCAUST MEMORIAL MUSEUM 60 EAST 42ND STREET STE 1000 NEW YORK, NY 10165			SUPPORT	5,000
UVM FOUNDATION-DEFINING EXCWLLENCE AWARD A170 LIVING/LEARNING CENTER BURLINGTON, VT 05405			SUPPORT	1,000
Total 				477,890
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN, CT 06459			SUPPORT	2,500
WORLD BOSTON212 NORTHEM AVE BOSTON, MA 02210			SUPPORT	180
WORLD JEWISH CONGRESS FOUNDATION 501 MADISON AVE NEW YORK, NY 10022			SUPPORT	5,000
YALE-NEW HAVEN HOSPITAL-CTF POBOX 1849 NEW HAVEN, CT 06508			SUPPORT	250
YIVO15 WEST 16TH STREET NEW YORK, NY 10011			SUPPORT	10,000
Total ▶ 3a				477,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG ISRAEL BROOKLINE CHARITY FUND 62 GREEN STREET BROOKLINE, MA 02446			SUPPORT	5,000
Total ▶ 3a				477,890

TY 2017 Accounting Fees Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 17005317**Software Version:** 18.2.0.0**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROCCO J RICCIARDI	3,500			
ARMAO LLP	2,750			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 17005317

Software Version: 18.2.0.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
					4,348,751	4,129,591			219,160	

TY 2017 General Explanation Attachment

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 17005317

Software Version: 18.2.0.0

TY 2017 Investments Corporate Bonds Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 17005317

Software Version: 18.2.0.0

TY 2017 Investments Corporate Stock Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 17005317**Software Version:** 18.2.0.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	7,067,917	7,067,917

TY 2017 Investments - Other Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 17005317**Software Version:** 18.2.0.0**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EXCHANGE TRADED FUNDS		249,540	249,540
MUTUAL FUNDS		985,698	985,698

TY 2017 Other Assets Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 17005317**Software Version:** 18.2.0.0**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST DIVIDENDS	6,270		

TY 2017 Other Expenses Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 17005317**Software Version:** 18.2.0.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS FEES	3,807			
CHAR FEE	250			
INVESTMENT MANAGER FEE	86,330	86,330		
INVESTMENT MANAGER FEE S E KRAINES TRUST	2,632	2,632		
FOREIGN TAX PAID	3,248			
FOREIGN TAX PAID E KRAINES ESTATE	238			

TY 2017 Other Increases Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 17005317**Software Version:** 18.2.0.0

Description	Amount
UNREALIZED GAIN LOSS ON INVESTMENTS	478,123

TY 2017 Other Professional Fees Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 17005317

Software Version: 18.2.0.0

TY 2017 Taxes Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 17005317**Software Version:** 18.2.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	7,330			