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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
GREENBURG MAY FOUNDATION INC
C/O TRIAN FUND MANAGEMENT

A Employer identification number
13-6162935

Number and street (or P O box number if mail is not delivered to street address)
280 PARK AVENUE NO FL 41

Room/suite

B Telephone number (see instructions)
(212) 451-3000

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10017

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 10,541,681

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	120,242	120,242		
	5a	Gross rents	25	25		
	b	Net rental income or (loss) 25				
	6a	Net gain or (loss) from sale of assets not on line 10	990,908			
	b	Gross sales price for all assets on line 6a 2,841,718				
	7	Capital gain net income (from Part IV, line 2)		990,908		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	337	337		
	12	**Total.** Add lines 1 through 11	1,111,512	1,111,512		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	9,203	203		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	101,291	101,211		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	110,494	101,414		0
	25	Contributions, gifts, grants paid	902,135			902,135
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,012,629	101,414		902,135
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	98,883			
	b	**Net investment income** (if negative, enter -0-)		1,010,098		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	71,400	186,040	186,603
	2	Savings and temporary cash investments	2,548	24,111	24,111
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	1,005	215	215
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,703,959	3,573,522	6,088,884
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,600,000	3,697,229	4,241,859
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	3,331	9	9
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	7,382,243	7,481,126	10,541,681
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	7,382,243	7,481,126	
	30	**Total net assets or fund balances** (see instructions)	7,382,243	7,481,126	
	31	**Total liabilities and net assets/fund balances** (see instructions)	7,382,243	7,481,126	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,382,243
2	Enter amount from Part I, line 27a	2	98,883
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	7,481,126
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,481,126

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	990,908
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,360,368	6,446,032	0 211040
2015	991,458	7,648,938	0 129620
2014	1,003,530	9,107,105	0 110192
2013	663,334	10,217,689	0 064920
2012	681,122	10,943,836	0 062238

2	**Total** of line 1, column (d)	2	0 578010
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 115602
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	10,362,971
5	Multiply line 4 by line 3	5	1,197,980
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,101
7	Add lines 5 and 6	7	1,208,081
8	Enter qualifying distributions from Part XII, line 4	8	902,135

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	20,202
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	20,202
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	20,202
6	Credits/Payments				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	9,073		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d			7	14,073
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	6,129
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶		**Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶PETER MAY Telephone no ▶(212) 451-3000

Located at ▶C/O TRIAN FUND MGMT 280 PARK AVE FL 41 NEW YORK NY ZIP+4 ▶10017

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? **1b**

Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?. **1c** No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions). **2b**

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

b If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).* **3b**

			Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER MAY 146 CENTRAL PARK WEST 15E NEW YORK, NY 10023	PRESIDENT 10 00	0	0	0
LINDA SKLAR 146 LAFFERTS ROAD WOOODMERE, NY 11598	DIRECTOR 10 00	0	0	0
JONATHAN MAY 116 EAST 95TH STREET NEW YORK, NY 10128	DIRECTOR 10 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,267,097
b	Average of monthly cash balances.	1b	119,094
c	Fair market value of all other assets (see instructions).	1c	4,134,592
d	**Total** (add lines 1a, b, and c).	1d	10,520,783
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e 0		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,520,783
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	157,812
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,362,971
6	**Minimum investment return.** Enter 5% of line 5.	6	518,149

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	518,149
2a	Tax on investment income for 2017 from Part VI, line 5. 2a 20,202		
b	Income tax for 2017 (This does not include the tax from Part VI). 2b		
c	Add lines 2a and 2b.	2c	20,202
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	497,947
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	497,947
6	Deduction from distributable amount (see instructions).	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	497,947

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	902,135
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	902,135
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	902,135

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					497,947
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2017					
a From 2012.	143,624				
b From 2013.	162,374				
c From 2014.	548,175				
d From 2015.	623,995				
e From 2016.	1,053,920				
f Total of lines 3a through e.		2,532,088			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 902,135					
a Applied to 2016, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2017 distributable amount.					497,947
e Remaining amount distributed out of corpus		404,188			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,936,276			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .		143,624			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a		2,792,652			
10 Analysis of line 9					
a Excess from 2013. . . .	162,374				
b Excess from 2014. . . .	548,175				
c Excess from 2015. . . .	623,995				
d Excess from 2016. . . .	1,053,920				
e Excess from 2017. . . .	404,188				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				902,135
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	120,242	
5 Net rental income or (loss) from real estate					
a Debt-financed property.			18	25	
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			18	337	
8 Gain or (loss) from sales of assets other than inventory			18	990,908	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,111,512	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 1,111,512

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-11-14	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JOANNE INJA RA				P00826012
Firm's name ▶ TAG ASSOCIATES LLC				Firm's EIN ▶52-2328316
Firm's address ▶ 810 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 100195890				Phone no (212) 275-1500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PARTNERSHIP - THE BLACKSTONE GROUP	P		
PARTNERSHIP - THE BLACKSTONE GROUP	P		
FEDERAL HOME LN MTG CRPSER 1384 CL D 7 0000	P	2002-02-02	2017-12-31
CLASS SETTLEMENT	P	2017-03-21	2017-03-21
200 SHARES OF AETNA INC	P	2017-02-22	2017-11-17
475 SHARES OF ALLERGAN PLC COM	P	2016-11-23	2017-11-01
4100 SHARES OF AMTRUST FINL SVCS INC	P	2016-11-29	2017-05-10
400 SHARES OF ANALOG DEVICES INC	P	2017-09-21	2017-11-17
250 SHARES OF AON PLC COM	P	2017-05-10	2017-11-17
750 SHARES OF ATHENE HOLDING LTD	P	2017-06-07	2017-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
81			81
1,515			1,515
271			271
20			20
34,607		25,669	8,938
84,823		90,489	-5,666
54,807		106,008	-51,201
36,179		33,636	2,543
35,289		31,027	4,262
36,892		37,172	-280

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			81
			1,515
			271
			20
			8,938
			-5,666
			-51,201
			2,543
			4,262
			-280

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
650 SHARES OF BLACKSTONE GROUP LP	P	2017-09-12	2017-11-17
2000 SHARES OF CF CORPORATION	P	2017-11-01	2017-11-17
800 SHARES OF HD SUPPLY HLDGS INC	P	2017-09-13	2017-11-17
350 SHARES OF UNITED RENTALS	P	2017-06-28	2017-11-17
2450 SHARES OF AERCAP HOLDINGS NV	P	2015-07-24	2017-05-10
650 SHARES OF AIRBUS SE UNSPON	P	2016-03-08	2017-11-17
275 SHARES OF ALLERGAN PLC	P	2016-10-05	2017-11-01
500 SHARES OF ALLERGAN PLC	P	2016-10-05	2017-11-16
2500 SHARES OF ANADARKO PETE CORP	P	2003-06-16	2017-06-28
3550 SHARES OF ANADARKO PETE CORP	P	2006-07-05	2017-06-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,637		20,881	-244
19,762		21,987	-2,225
27,983		26,830	1,153
52,527		37,721	14,806
110,721		110,763	-42
16,250		10,808	5,442
49,108		65,480	-16,372
87,210		117,802	-30,592
109,715		56,650	53,065
155,795		166,176	-10,381

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-244
			-2,225
			1,153
			14,806
			-42
			5,442
			-16,372
			-30,592
			53,065
			-10,381

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
900 SHARES OF ASSURANT INC	P	2009-10-26	2017-02-22
25 SHARES OF ASSURANT INC	P	2009-10-26	2017-04-19
850 SHARES OF ASSURANT INC	P	2009-10-26	2017-05-10
2375 SHARES OF ASSURANT INC	P	2009-10-26	2017-06-06
750 SHARES OF CABOT OIL & GAS	P	2016-10-05	2017-11-17
450 SHARES OF CITIGROUP INC	P	2015-03-03	2017-11-17
1600 SHARES OF DR HORTON	P	2015-07-27	2017-11-17
1350 SHARES OF DELTA AIR LINES INC	P	2013-06-18	2017-11-17
30 SHARES OF FEDEX CORP	P	2011-05-20	2017-10-13
250 SHARES OF FEDEX CORP	P	2011-05-20	2017-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
88,232		27,591	60,641
2,347		766	1,581
88,030		26,058	61,972
233,895		72,810	161,085
22,046		19,276	2,770
32,173		24,249	7,924
77,003		42,759	34,244
67,296		25,611	41,685
6,726		2,827	3,899
54,061		23,555	30,506

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			60,641
			1,581
			61,972
			161,085
			2,770
			7,924
			34,244
			41,685
			3,899
			30,506

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
650 SHARES OF JPMORGAN CHASE AND CO	P	2011-04-19	2017-11-17
900 SHARES OF LINCOLN NATIONAL CORP	P	2015-04-14	2017-11-17
450 SHARES OF LYONDELLBASELL INDUSTRIES	P	2015-07-09	2017-05-10
600 SHARES OF LYONDELLBASELL INDUSTRIES	P	2015-07-09	2017-09-21
300 SHARES OF LYONDELLBASELL INDUSTRIES	P	2015-07-09	2017-11-17
450 SHARES OF MICROSOFT CORP	P	2012-06-29	2017-11-17
1050 SHARES OF ORACLE CORP	P	2008-04-01	2017-11-17
500 SHARES OF PIONEER NATURAL RESOURCES CO	P	2005-12-21	2017-11-17
1200 SHARES OF REINSURANCE GROUP AMER INC	P	2009-02-04	2017-02-22
950 SHARES OF REINSURANCE GROUP AMER INC	P	2009-02-04	2017-09-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
63,842		28,991	34,851
66,833		50,949	15,884
37,126		43,990	-6,864
57,564		58,653	-1,089
31,124		29,327	1,797
37,084		13,708	23,376
51,386		20,968	30,418
76,219		26,425	49,794
155,210		42,077	113,133
127,808		33,311	94,497

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			34,851
			15,884
			-6,864
			-1,089
			1,797
			23,376
			30,418
			49,794
			113,133
			94,497

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1225 SHARES OF REINSURANCE GROUP AMER INC	P	2009-02-04	2017-09-13
1600 SHARES OF TOLL BROTHERS INC	P	2016-07-25	2017-09-21
1450 SHARES OF TOLL BROTHERS INC	P	2016-07-25	2017-11-17
400 SHARES OF TRAVELERS COMPANIES INC	P	2010-01-29	2017-05-10
100 SHARES OF TRAVELERS COMPANIES INC	P	2010-01-29	2017-07-21
400 SHARES OF TRAVELERS COMPANIES INC	P	2010-01-29	2017-09-21
250 SHARES OF TRAVELERS COMPANIES INC	P	2010-01-29	2017-11-17
300 SHARES OF WHIRLPOOP CORP	P	2016-04-26	2016-09-21
150 SHARES OF WHIRLPOOP CORP	P	2016-02-04	2017-11-17
100 SHARES OF WHIRLPOOP CORP	P	2016-04-26	2017-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
164,628		42,954	121,674
63,655		45,228	18,427
68,221		40,988	27,233
48,241		20,332	27,909
12,493		5,083	7,410
48,657		20,332	28,325
32,550		12,708	19,842
51,530		52,643	-1,113
24,849		20,976	3,873
16,565		16,565	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			121,674
			18,427
			27,233
			27,909
			7,410
			28,325
			19,842
			-1,113
			3,873
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PARTNERSHIP- THE BLACKSTONE GROUP LP (1231)	P		
PARTNERSHIP- THE BLACKSTONE GROUP LP (1256)	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
132			132
		1	-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			132
			-1

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ARCADIA UNIVERSITY 450 S EASTON ROAD GLENSIDE, PA 19038	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	1,000
CENTER FOR ADULT LIFE ENRICHMENT 37 EAST ROCKAWAY RD HEWLETT, NY 11557	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	500
COMMUNITY CHEST SOUTH SHORE 1004 CENTRAL AVENUE WOODMERE, NY 11598	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	10,850
Total . . . . ▶ **3a**				902,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CROHN'S & COLITIS FOUNDATION OF AMERICA 3010 WESTCHESTER AVE STE 106 WHITE PLAIN, NY 10577	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	2,000
FOUNTAINS OF LIFE FOUNDATION INC PO BOX 1101 MILTON, WA 98354	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	250
FRIENDS OF THE HEWLETTE-WOODMERE LIBRARY 1125 BROADWAY HEWLETT, NY 11557	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	500
Total . . . . ▶ **3a**				902,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HADASSAH430 DEMOTT AVE1 ROCKVILLE CENTRE, NY 11570	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	200
JAFCO4200 NORTH UNIVERSITY DRIVE SUNRISE, FL 33351	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	200
JEWISH WOMEN ARCHIVE INC 1 HARVARD STREET BROOKLINE, MA 02445	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	100
Total . . . . ▶ 3a				902,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LAURA ROSENBERG FOUNDATION 1 KODIAK DRIVE WOODBURY, NY 11797	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	500
LAUREN'S LIGHT 7800 SW 57TH AVE STE 209 SOUTH MIAMI, FL 33143	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	100
MT SINAI HEALTH SYSTEM ONE GUSTAVE L LEVY PLACE BOX 1049 NEW YORK, NY 10029	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	750,000
Total . . . . ▶ **3a**				902,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MT SINAI MEDICAL CENTER FOR MIAMI 4300 ALTON ROAD MIAMI BEACH, FL 33140	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	100,000
NEW HORIZON COUNSELING CENTER 50 W HAWTHORNE AVENUE VALLEY STREAM, NY 11580	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	2,000
PAP CORPS CHAMPIONS FOR CANCER RESEARCH 1166 WEST NEWPORT CTR DR STE 114 DEERFIELD BEACH, FL 33442	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	1,000
Total . . . . ▶ **3a**				902,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SUNRISE DAY CAMP15 NEIL COURT OCEANSIDE, NY 11572	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	1,435
TEMPLE ISRAEL OF LAWRENCE 140 CENTRAL AVENUE LAWRENCE, NY 11559	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	10,000
UJA - FEDERATION130 E 59TH ST NEW YORK, NY 10022	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	3,000
Total . . . . ▶ 3a				902,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF PENNSYLVANIA 2929 WALNUT STREET PHILADELPHIA, PA 19104	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	1,000
UNITED WAY 3250 SOUTHWEST THIRD AVE MIAMI, FL 33129	NONE	SECTION 501 (C)3	AID DONEE IN CARRYING OUT EXEMPT PURPOSE	17,500
Total . . . . ▶ **3a**				902,135

TY 2017 Explanation of Non-Filing with Attorney General Statement

Name: GREENBURG MAY FOUNDATION INC

C/O TRIAN FUND MANAGEMENT

EIN: 13-6162935

Statement:

THE STATE OF FLORIDA DOESN'T REQUIRE A COPY OF FORM 990-PF TO BE FILED.

TY 2017 Investments Corporate Stock Schedule

Name: GREENBURG MAY FOUNDATION INC
C/O TRIAN FUND MANAGEMENT

EIN: 13-6162935

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	3,573,522	6,088,884

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318006228

TY 2017 Investments - Other Schedule

Name: GREENBURG MAY FOUNDATION INC

C/O TRIAN FUND MANAGEMENT

EIN: 13-6162935

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TAG RELATIVE VALUE OFFSHORE FUND LTD B	AT COST	3,300,000	3,845,703
IBORROW LP	AT COST	288,889	288,889
BLACKSTONE GROUP LP	AT COST	108,340	107,267

TY 2017 Other Assets Schedule

Name: GREENBURG MAY FOUNDATION INC
C/O TRIAN FUND MANAGEMENT

EIN: 13-6162935

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE - IBORROW LP	3,331	0	0
INTEREST RECEIVABLE - DREYFUS		9	9

TY 2017 Other Expenses Schedule

Name: GREENBURG MAY FOUNDATION INC
C/O TRIAN FUND MANAGEMENT

EIN: 13-6162935

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	101,157	101,157		0
PARTNERSHIP- THE BLACKSTONE GROUP LP (PORT DED)	13	13		0
PARTNERSHIP- THE BLACKSTONE GROUP LP (OTHER EXP)	11	11		0
PARTNERSHIP- THE BLACKSTONE GROUP LP (INV INT EXP)	29	29		0
PARTNERSHIP- THE BLACKSTONE GROUP LP (ROY EXP)	1	1		0
ADVERTISING - ALM	80	0		0

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TY 2017 Other Income Schedule

Name: GREENBURG MAY FOUNDATION INC

C/O TRIAN FUND MANAGEMENT

EIN: 13-6162935

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP- THE BLACKSTONE GROUP LP (ORD INC)	23	23	23
PARTNERSHIP- THE BLACKSTONE GROUP LP (ROY INC)	5	5	5
PARTNERSHIP- THE BLACKSTONE GROUP LP (PORT INC)	309	309	309

TY 2017 Taxes Schedule

Name: GREENBURG MAY FOUNDATION INC
C/O TRIAN FUND MANAGEMENT

EIN: 13-6162935

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	200	200		0
FEDERAL EXCISE TAX	9,000	0		0
PARTNERSHIP - BLACKSTONE GROUP (F TAX)	3	3		0