

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052
2017
Open to Public Inspection

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation WINFIELD FOUNDATION		A Employer identification number 13-6158017	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite C/O FIDUCIARY TR CO 280 PARK AVENUE		B Telephone number (see instructions) (212) 632-3000	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10017		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,283,386		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	41,599	41,418		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	29,388			
	b Gross sales price for all assets on line 6a 280,503				
	7 Capital gain net income (from Part IV, line 2)		29,388		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	19	19			
12 Total. Add lines 1 through 11	71,006	70,825			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	6,000	1,200		4,800
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	2,000	0		2,000
	b Accounting fees (attach schedule)	4,000	0		4,000
	c Other professional fees (attach schedule)	18,052	14,434		3,618
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	365	365		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	539	0		539
	24 Total operating and administrative expenses. Add lines 13 through 23	30,956	15,999		14,957
	25 Contributions, gifts, grants paid	80,000			80,000
26 Total expenses and disbursements. Add lines 24 and 25	110,956	15,999		94,957	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-39,950				
b Net investment income (if negative, enter -0-)		54,826			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	118,322	112,173	112,173
	2 Savings and temporary cash investments	129,500	24,500	24,500
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	182	175	201
	b Investments—corporate stock (attach schedule)	1,200,485	1,310,980	1,960,855
	c Investments—corporate bonds (attach schedule)	228,129	185,086	185,657
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,676,618	1,632,914	2,283,386	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,676,618	1,676,618	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	0	-43,704		
30 Total net assets or fund balances (see instructions)	1,676,618	1,632,914		
31 Total liabilities and net assets/fund balances (see instructions) .	1,676,618	1,632,914		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,676,618
2 Enter amount from Part I, line 27a	2	-39,950
3 Other increases not included in line 2 (itemize) ▶ _____	3	11,634
4 Add lines 1, 2, and 3	4	1,648,302
5 Decreases not included in line 2 (itemize) ▶ _____	5	15,388
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,632,914

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	29,388
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	101,539	1,964,415	0 051689
2015	57,718	2,050,061	0 028154
2014	114,196	2,072,162	0 055110
2013	80,145	1,909,461	0 041973
2012	90,763	1,821,731	0 049822

2 Total of line 1, column (d)	2	0 226748
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045350
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,137,084
5 Multiply line 4 by line 3	5	96,917
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	548
7 Add lines 5 and 6	7	97,465
8 Enter qualifying distributions from Part XII, line 4	8	94,957

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes sub-tables for 6a-6d (Credits/Payments) and 10 (Overpayment). Values include 1,097, 0, 1,373, and 2,470.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' checkboxes. Questions cover political activities, tax returns, and asset reporting.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	Amount
All other program-related investments See instructions	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,982,712
b	Average of monthly cash balances.	1b	186,916
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,169,628
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,169,628
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	32,544
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,137,084
6	Minimum investment return. Enter 5% of line 5.	6	106,854

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	106,854
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	1,097
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,097
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	105,757
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	105,757
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	105,757

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	94,957
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	94,957
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	94,957

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				105,757
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	250			
b From 2013.	0			
c From 2014.	11,726			
d From 2015.	0			
e From 2016.	4,184			
f Total of lines 3a through e.	16,160			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>94,957</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				94,957
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	10,800			10,800
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,360			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	5,360			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.	1,176			
c Excess from 2015.				
d Excess from 2016.	4,184			
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	80,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
187 3377 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-01-16
186 7152 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-02-15
700 ROCHE HLDG LTD SPONSO	P	2014-02-07	2017-03-06
186 0891 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-03-15
200 AMETEK INC NEW	P	2015-09-28	2017-03-31
100 AMETEK INC NEW	P	2015-09-28	2017-03-31
100 AMETEK INC NEW	P	2015-09-28	2017-04-03
100 LAM RESH CORP	P	2016-02-05	2017-04-06
185 4541 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-04-17
184 8215 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-05-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1		1	0
1		1	0
22,584		24,831	-2,247
1		1	0
10,836		10,249	587
5,419		5,124	295
5,430		5,124	306
12,760		6,903	5,857
1		1	0
1		1	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			-2,247
			0
			587
			295
			306
			5,857
			0
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
200 V F CORP	P	2015-06-02	2017-05-15
120 PALO ALTO NETWORKS IN	P	2016-03-23	2017-06-01
100 V F CORP	P	2015-06-02	2017-06-02
184 1854 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-06-15
183 5399 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-07-17
700 ALTRIA GROUP INC	P	2012-09-14	2017-07-31
500 ANADARKO PETE CORP	P	2013-09-12	2017-08-04
182 8913 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-08-15
300 CERNER CORP	P	2015-09-18	2017-09-07
250 ABBVIE INC	P	2013-01-04	2017-09-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,846		14,186	-3,340
16,330		18,659	-2,329
5,422		7,093	-1,671
1		1	0
1		1	0
45,338		23,410	21,928
22,155		39,619	-17,464
1		1	0
20,849		19,245	1,604
22,351		8,611	13,740

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,340
			-2,329
			-1,671
			0
			0
			21,928
			-17,464
			0
			1,604
			13,740

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
182 2387 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-09-15
181 5832 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-10-16
180 9236 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-11-15
500 CVS CORP	P	2014-02-26	2017-12-11
180 2605 FEDERAL HOME LN M PL# C62388 DTD 12/1/200	P	2001-12-27	2017-12-15
500 ISHARES IBOX \$ HIGH	P	2016-07-12	2017-02-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1		1	0
1		1	0
1		1	0
36,464		25,006	11,458
1		1	0
43,707		43,043	664

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			0
			11,458
			0
			664

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MR FRANKLIN W MCCANN 51 TRADD STREET CHARLESTON, SC 29401	PRESIDENT 1 00	0	0	0
MR JONATHAN W MCCANN P O BOX 1775 SAG HARBOR, NY 11963	VICE PRESIDENT 1 00	0	0	0
MR DOUGLAS IRWIN 46 CHESTNUT STREET APT 1 BOSTON, MA 02108	BOARD MEMBER 1 00	0	0	0
MS ALISON MCCANN 2457 MONTROSE AVENUE MONTROSE, CA 91020	BOARD MEMBER 1 00	0	0	0
MS LAURA IMRIE 136 ST JOHNS ROAD WILTON, CT 06897	BOARD MEMBER 1 00	0	0	0
MS CAROLIN RALEIGH BUTTRICK 1081 PONUS RIDGE ROAD NEW CANAAN, CT 06840	BOARD MEMBER 1 00	0	0	0
MS HELEN HOOKE 60 EAST 42ND STREET SUITE 1825 NEW YORK, NY 10165	SECRETARY 2 00	6,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEX'S LEMONADE STAND FOUNDATION 111 PRESIDENTIAL BLVD BALA CYNWYD, PA 19096	NONE	PUBLIC CHARITY	GENERAL	2,500
CHARLESTON ANIMAL SOCIETY 2455 REMOUNT RD NORTH CHARLESTON, SC 29406	NONE	PUBLIC CHARITY	GENERAL	2,000
CIRCLE OF CAREP O BOX 32 WILTON, CT 06897	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
Total ▶ 3a				80,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COALITION FOR THE HOMELESS 129 FULTON STREET NEW YORK, NY 10038	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
COASTAL CONSERVATION LEAGUE 328 EAST BAY STREET CHARLESTON, SC 29402	NONE	PUBLIC CHARITY	UNRESTRICTED	4,500
DIGDEEP WATER 3308 DESCANSO DRIVE LOS ANGELES, CA 90026	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
Total ▶ 3a				80,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
DIRECT RELIEF 27 S LA PATERA LANE SANTA BARBARA, CA 93117	NONE	PUBLIC CHARITY	GENERAL	5,000
DOCTORS WITHOUT BORDERS 333 7TH AVE NEW YORK, NY 10001	NONE	PUBLIC CHARITY	EBOLA OUTBREAK	1,500
EAST END HOSPICE 481 WESTHAMPTON-RIVERHEAD ROAD WESTHAMPTON BEACH, NY 11978	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
Total ▶ 3a				80,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIBBES MUSEUM OF ART 135 MEETING STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000
GLOBAL LYME ALLIANCE 222 RAILROAD AVENUE SUITE 2B GREENWICH, CT 06830	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEW YORK, NY 10013	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
Total 3a				80,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORIC CHARLESTON FOUNDATION PO BOX 1120 CHARLESTON, SC 29402	NONE	PUBLIC CHARITY	GENERAL	3,000
HISTORIC NEW ENGLAND 141 CAMBRIDGE STREET BOSTON, MA 02114	NONE	PUBLIC CHARITY	HARRISON GRAY OTIS HOUSE	15,000
LENOX HILL NEIGHBORHOOD ASSOCIATION 331 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	SUMMER CAMP PROGRAM	1,000
Total ▶ 3a				80,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAINE COAST HERITAGE TRUST 1 BOWDOIN MILL ISLAND TOPSHAM, ME 04086	NONE	PUBLIC CHARITY	GENERAL	2,500
MOUNT DESERT ISLAND HOSPITAL 10 WAYMAN LN BAR HARBOR, ME 04609	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000
NEXT GENERATION CHOICES FOUNDATION 1247 WASHINGTON ROAD RYE, NH 03870	NONE	PUBLIC CHARITY	LESS CANCER CAMPAIGN	3,000
Total ▶ 3a				80,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY THERAPEUTIC RIDING CENTER 336 EAST 71ST STREET 3D NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL	1,500
POUND RIDGE LAND CONSERVANCY PO BOX 173 POUND RIDGE, NY 10576	NONE	PUBLIC CHARITY	CAROLIN'S GROVE	7,000
SEAL HARBOR VILLAGE IMPROVEMENT SOCIETY PO BOX 696 HAMPTON BAYS, NY 11946	NONE	PUBLIC CHARITY	GENERAL	1,500
Total ▶ 3a				80,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHAMPTON ANIMAL SHELTER 102 OLD RIVERHEAD ROAD HAMPTON BAYS, NY 11946	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000
WARRIORS AND QUIET WATERS FOUNDATION 4432 ANNETTE PARK DRIVE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000
WOOLWORTH MEMUNITED METHODIST CHURCH PO BOX 189 GREAT BEND, NY 13643	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
Total ▶ 3a				80,000

TY 2017 Accounting Fees Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	4,000	0		4,000

TY 2017 Investments Corporate Bonds Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
1700 ISHARES INTERMEDIATE CREDIT BOND ETF	185,086	185,657

TY 2017 Investments Corporate Stock Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Name of Stock	End of Year Book Value	End of Year Fair Market Value
600 ABBOTT LABORATORIES	29,467	34,242
250 ABBVIE INC	8,611	24,178
100 ADOBE SYSTEMS INC	10,797	17,523
50 ALLERGAN PLC	11,358	8,179
40 ALPHABET INC CL A	13,014	42,136
40 ALPHABET INC CLASS C	13,009	41,856
400 AMERICAN TOWER REIT INC	31,076	57,068
420 APPLE INC	27,318	71,077
150 BLACKROCK INC	25,806	77,056
300 CELGENE CORP	10,445	31,308
350 CHEVRON CORP	36,019	43,816
400 CHUBB LTD	29,107	58,452
1600 COMCAST CORP CL A	27,820	64,080
300 DANAHER CORP	23,283	27,846
500 DISCOVER FINANCIAL SERVICES (USD)	27,534	38,460
700 DOWDUPONT INC	37,170	49,854
170 ECOLAB INC	18,904	22,811
250 FACEBOOK INC CL A	30,386	44,115
80 FEDEX CORP	15,273	19,963
1000 GENERAL ELECTRIC CO	22,564	17,450
200 HONEYWELL INTL INC	21,364	30,672
600 INTEL CORP	20,013	27,696
650 J P MORGAN CHASE & CO	36,859	69,511
65 JOHNSON & JOHNSON CO	4,159	9,082
800 KINDER MORGAN INC	16,154	14,456
500 KRAFT HEINZ CO/THE	18,133	38,880
160 LAM RESEARCH CORP	11,044	29,451
500 LOWES COS INC	33,879	46,470
300 MASTERCARD INC-CLASS A	25,786	45,408
500 MICROCHIP TECHNOLOGY INC	17,196	43,940

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1000 MICROSOFT CORP	47,318	85,540
800 MORGAN STANLEY	25,125	41,976
500 NIKE INC CL B	11,989	31,275
400 PEPSICO INC	33,140	47,968
1000 PFIZER INC	34,383	36,220
100 RAYTHEON CO NEW	13,744	18,785
120 ROPER TECHNOLOGIES INC	25,405	31,080
400 ROYAL DUTCH PLC ADR	19,146	26,684
350 SCHLUMBERGER LTD	30,632	23,587
500 SCHWAB CHARLES CORP NEW	15,480	25,685
400 TJX COS INC NEW	17,962	30,584
150 UNION PACIFIC CORP	12,602	20,115
150 UNITED TECHNOLOGIES CORP	14,904	19,136
500 US BANCORP DEL COM NEW	25,748	26,790
550 VERIZON COMMUNICATIONS	27,376	29,112
1500 ISHARES MSCI EAFE ETF	101,093	105,465
1000 ISHARES MSCI EMERGING MARKETS ETF	45,054	47,120
2000 ISHARES MSCI EUROZONE ETF	80,890	86,760
200 ISHARES RUSSELL 2000 VALUE ETF	25,441	25,150
4835.59 FRANKLIN K2 ALTERNATIVE STGIES FUND CL Z	50,000	54,787

TY 2017 Investments Government Obligations Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**US Government Securities - End
of Year Book Value:**

0

**US Government Securities - End
of Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

175

**State & Local Government
Securities - End of Year Fair
Market Value:**

201

TY 2017 Legal Fees Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MICHAEL MCGUIRE	2,000	0		2,000

TY 2017 Other Decreases Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Description	Amount
2016 OUTSTANDING CHECKS CLEARED IN 2017	13,500
MUTUAL FUND CASH ADJUSTMENT	54
RETURN OF CAPITAL BASIS ADJUSTMENT	1,834

TY 2017 Other Expenses Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	250	0		250
NEW YORK LAW JOURNAL	155	0		155
OFFICE EXPENSE	134	0		134

TY 2017 Other Income Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
WEATHERFORD INTL SETTLEMENT FUND	17	17	17
ENERGY TRANSFER PARTNERS, L P	2	2	2

TY 2017 Other Increases Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Description	Amount
2017 OUTSTANDING CHECKS CLEARED IN 2018	11,634

TY 2017 Other Professional Fees Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR FEE PAYMENT	21	21		0
INVESTMENT MANAGEMENT FEES	18,016	14,413		3,603
BANK FEE	15	0		15

TY 2017 Taxes Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	365	365		0