

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation The Kingsberg Foundation		A Employer identification number 13-6151289	
% WITHUMSMITHBROWN PC			
Number and street (or P O box number if mail is not delivered to street address) C/O WSB 506 CARNEGIE CENTER Suite	Room/suite	B Telephone number (see instructions) (609) 520-1188	
City or town, state or province, country, and ZIP or foreign postal code PRINCETON, NJ 08540		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,291,535	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	67	67		
	4 Dividends and interest from securities	76,941	76,941		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	661,969			
	b Gross sales price for all assets on line 6a	1,065,640			
	7 Capital gain net income (from Part IV, line 2)		661,969		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	6,402			
	12 Total. Add lines 1 through 11	745,379	738,977		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,693	1,173	0	3,520
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8,945	2,543		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	250			250
	24 Total operating and administrative expenses. Add lines 13 through 23	13,888	3,716	0	3,770
	25 Contributions, gifts, grants paid	366,740			366,740
	26 Total expenses and disbursements. Add lines 24 and 25	380,628	3,716	0	370,510
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	364,751			
	b Net investment income (if negative, enter -0-)		735,261		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,963,643	1,914,677	1,914,677
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,695,543	3,109,260	5,376,858
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,659,186	5,023,937	7,291,535	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	130,572	130,572	
	29	Retained earnings, accumulated income, endowment, or other funds	4,528,614	4,893,365	
	30	Total net assets or fund balances (see instructions)	4,659,186	5,023,937	
31	Total liabilities and net assets/fund balances (see instructions) .	4,659,186	5,023,937		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,659,186
2	Enter amount from Part I, line 27a	2	364,751
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,023,937
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,023,937

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	661,969
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	328,652	6,688,211	0 049139
2015	330,784	6,901,107	0 047932
2014	288,292	6,814,841	0 042304
2013	325,326	6,506,394	0 050001
2012	281,620	5,827,367	0 048327
2 Total of line 1, column (d)			2 0 237703
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047541
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 7,509,623
5 Multiply line 4 by line 3			5 357,015
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,353
7 Add lines 5 and 6			7 364,368
8 Enter qualifying distributions from Part XII, line 4			8 370,510

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	7,353
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	7,353
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,353
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	6,402
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6,402
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	951
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	Yes	
14	The books are in care of ▶ WITHUMSMITHBROWN PC Telephone no ▶ (609) 520-1188			

Located at ▶ 506 CARNEGIE CENTER PRINCETON NJ

ZIP+4 ▶ 08540

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here.		☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b			

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HAROLD J KINGSBERG C/O WSB 506 CARNEGIE CENTER PRINCETON, NJ 08540	TRUSTEE 2 0	0	0	0
RUTH J KINGSBERG C/O WSB 506 CARNEGIE CENTER PRINCETON, NJ 08540	TRUSTEE 2 0	0	0	0
ALAN D KINGSBERG C/O WSB 506 CARNEGIE CENTER PRINCETON, NJ 08540	TRUSTEE 1 0	0	0	0
SALLY ANNE KELLER C/O WSB 506 CARNEGIE CENTER PRINCETON, NJ 08540	TRUSTEE 1 0	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ▶

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,689,429
b	Average of monthly cash balances.	1b	1,934,554
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,623,983
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,623,983
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	114,360
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	7,509,623
6	Minimum investment return. Enter 5% of line 5.	6	375,481

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	375,481
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	7,353
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,353
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	368,128
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	368,128
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	368,128

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	370,510
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	370,510
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	7,353
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	363,157

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				368,128
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			22,148	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>370,510</u>				
a Applied to 2016, but not more than line 2a			22,148	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				348,362
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				19,766
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.	0			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)Form **990-PF** (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	366,740
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	67	
4 Dividends and interest from securities.			14	76,941	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	661,969	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .				745,379	
13 Total. Add line 12, columns (b), (d), and (e).			13		745,379

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
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value
ue[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2018-05-15

* * * * *

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00360976
	Firm's name ▶ WITHUM SMITH BROWN PC				Firm's EIN ▶
	Firm's address ▶ 506 CARNEGIE CENTER STE 400 PRINCETON, NJ 085406243				Phone no (609) 520-1188

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
7,500 PENNEY JC CO	P	2016-11-10	2017-08-14
3,200 AMERICAN INTL GROUP INC	P	2016-01-01	2017-11-06
3,900 ARCH CAPITAL GROUP	P	2016-01-01	2017-12-13
500 AXIS HOLDINGS LTD	P	2016-11-10	2017-11-21
20 CANADIAN IMPERIAL BANK OF COMMERCE	P	2016-01-01	2017-06-28
800 GILEAD SCIENCES INC	P	2014-07-14	2017-05-03
12,000 PRIVATE BANCORP INC	P	2016-01-01	2017-06-23
1,000 TJX COMPANIES INC	P	2005-12-30	2017-01-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,848		68,116	-39,268
199,678		164,863	34,815
355,331		68,985	293,544
25,665		30,382	-4,717
16		12	4
53,587		71,907	-18,320
326,400		5,723	320,677
76,115		11,615	75,234

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-39,268
			34,815
			286,346
			-4,717
			4
			-18,320
			320,677
			64,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
92 STREET Y1395 LEXINGTON AVE NEW YORK, NY 10128	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	450
AMERICAN COMMITTEE FOR WEIZMAN INST 630 THIRD AVENUE NEW YORK, NY 10017	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	17,500
AMERICAN MUSEUM OF NATURAL HISTORY 95 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	115
BREARLY SCHOOL 610 EAST 83RD STREET NEW YORK, NY 10028	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	18,000
CENTER FOR REPRODUCTIVE RIGHTS 120 WALL STREET NEW YORK, NY 10005	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
Total 				366,740
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK, NY 10022	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
CHAIRMEN COUNCIL OF LINCOLN CENTER 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,000
DOCTORS WITHOUT BORDERS PO BOX 1856 MERRIFIELD, VA 22116	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK WEST NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	15,000
FILM SOCIETY OF LINCOLN CENTER 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	650
Total ► 3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF HARVARD SOCCER MURA CENTER 65 N HARVARD ST BOSTON, MA 02163	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
GEORGETOWN LOMBARDIE CANCER CENTER 3300 WHITEHAVEN STREET SUITE 400 WASHINGTON, DC 20007	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
GLYNWOODPO BOX 157 COLD SPRINGS, NY 10516	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	140
HARVARD BUSINESS SCHOOL FUND SOLDIERS FIELD ROAD BOSTON, MA 02163	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	25,000
Total ► 3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVARD COLLEGE 124 MT AUBURN STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
HBS CLUB OF NEW YORK CITY 21 WEST 46TH STREET SUITE 902 NEW YORK, NY 10036	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	65
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH STREET NEW YORK, NY 10131	NONE	501(c)(3)	TO SUPPORT CHARITABLE PURPOSE	2,000
IRA SOHN FOUNDATION CONFERENCE 750 THIRD AVE NEW YORK, NY 10017	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	2,170
JACOB BURNS FILM CENTER 364 MANVILLE RD PLEASANTVILLE, NY 10570	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	290
Total 				366,740
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINCOLN CENTER FOR PERFORMING ARTS 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,000
MANHATTAN THEATRE CLUB 311 WEST 43RD STREET NEW YORK, NY 10036	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	6,600
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK, NY 10028	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	380
MOUNT SINAI MEDICAL CENTER SE 98TH STREET NEW YORK, NY 10029	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	4,000
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	420
Total ► 3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL PARKS ASSOCIATION 777 SIXTH STREET NW WASHINGTON, DC 20001	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
NATIONAL UNIVERSITY OF NATIONAL MEDICINE 049 SW PORTER PORTLAND, OR 97201	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	400
NORTHSIDE CENTER FOR CHILD DEVELOPMENT 1301 FIFTH AVENUE NEW YORK, NY 10029	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	21,600
NY CITY BALLET NYS THEATRE 20 LINCOLN PLACE NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	2,000
Total ▶ 3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PATRICK ROSS SCHOLARSHIP FUND ADELPHI UNIVERSITY PO BOX 701 GARDEN CITY, NY 115309720	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,000
PAWS FOR PURPLE HEARTS 5860 LABATH AVENUE ROHNERT PARK, CA 94928	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
PERKINS SCHOOL FOR THE BLIND 175 N BEACON STREET WATERTOWN, MA 02472	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
PLANNED PARENTHOOD OF NYC 26 BLEEKER STREET NEW YORK, NY 10012	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	15,000
RADCLIFFE INSTITUTE 10 GARDEN STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
Total  3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SECOND STAGE THEATER 305 WEST 43RD STREET NEW YORK, NY 10036	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,350
SEEGER BARTLETT SCHOLARSHIP FUND 15 SARAH SANDFORD RD WEST BRIDGEWATER, CT 06752	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
SHINING HOPE FOR COMMUNITIES 175 VARICK STREET NEW YORK, NY 10014	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,500
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	20,000
TEACHERS COLLEGE 525 WEST 120TH STREET NEW YORK, NY 10027	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,000
Total ▶ 3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE BETH EL8 OLD MILL ROAD GREAT NECK, NY 11023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
THE DOE FUND232 EAST 84TH STREET NEW YORK, NY 10028	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	15,000
THE DOOR 121 AVENUE OF THE AMERICAS NEW YORK, NY 10213	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
THE JEWISH MUSEUM1109 FIFTH AVE NEW YORK, NY 10128	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	110
THE SUMMER CAMP8 CHURCH ST BRIDGTON, ME 04009	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
Total ▶ 3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THIRTEEN WNET 450 WEST 33RD STREET NEW YORK, NY 10001	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	25,000
UJA FEDERATION 130 EAST 59TH STREET NEW YORK, NY 10022	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	75,000
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WOLLENBERG PI SW WASHINGTON, DC 20024	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	2,500
VISITING NURSE SERVICE 107 EAST 70TH STREET NEW YORK, NY 10021	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	750
WEIL-CORNELL MEDICAL CENTER 1300 YORK AVENUE NEW YORK, NY 10065	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
Total ▶ 3a				366,740

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WELLESLEY COLLEGE 106 CHURCH STREET WELLESLEY, MA 02481	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	2,000
WFUV FORDHAM UNIVERSITY ROSE HILL CAMPUS BRONX, NY 10458	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,250
WNYC NY PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	26,500
Total ▶ 3a				366,740

TY 2017 Accounting Fees Schedule**Name:** The Kingsberg Foundation**EIN:** 13-6151289**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,693	1,173		3,520

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: The Kingsberg Foundation

EIN: 13-6151289

TY 2017 Investments Corporate Stock Schedule**Name:** The Kingsberg Foundation**EIN:** 13-6151289

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN INTERNATIONAL GROUP	0	0
ARCH CAPITAL GROUP	51,725	281,387
AXIS CAPITAL HOLDINGS LTD	267,100	206,066
BERKSHIRE HATHAWAY	19,055	178,398
CANADIAN IMPERIAL BANK	307,556	488,122
CELGENE CORP	127,295	156,540
COSTCO WHOLESALE	89,369	521,136
EVEREST REINSURANCE	48,044	464,646
EVERTEC INC	343,197	230,685
FBC FINL HLDGS INC CL A	78,458	81,280
FIRST REPUBLICA BANK	327,457	450,528
GILEAD SCIENCES	0	0
GREENLIGHT CAPITAL RE LTD	359,222	301,500
KORNIT DIGITAL LTS	408,599	578,170
NAVIGATORS GROUP	63,696	97,400
PENNEY JC CO	0	0
PRIVATE BANCORP INC	0	0
PROGRESSIVE CORP	463,613	535,040
SUNOPTA INC	75,235	61,225
SVB FINANCIAL GROUP	72,942	163,639
TJX COMPANIES INC	6,697	581,096

TY 2017 Other Expenses Schedule**Name:** The Kingsberg Foundation**EIN:** 13-6151289**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS DEPT OF LAW FILING FEES	250			250

TY 2017 Other Income Schedule

Name: The Kingsberg Foundation

EIN: 13-6151289

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL EXCISE TAX OVERPAYMENT	6,402		

TY 2017 Taxes Schedule**Name:** The Kingsberg Foundation**EIN:** 13-6151289

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX PAID	6,402			
FOREIGN TAX	2,543	2,543		