

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation SANSOM FOUNDATION INC		<b>A Employer identification number</b> 13-6136127	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 367869	Room/suite	<b>B Telephone number (see instructions)</b> (239) 676-5855	
City or town, state or province, country, and ZIP or foreign postal code BONITA SPRINGS, FL 34136		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 19,930,298		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	319,520	319,520		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	785,505			
	<b>b</b> Gross sales price for all assets on line 6a	4,200,484			
	<b>7</b> Capital gain net income (from Part IV, line 2)		785,505		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	1,105,025	1,105,025			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	290,000	29,000		261,000
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	7,288	0		7,288
	<b>b</b> Accounting fees (attach schedule)	12,000	0		12,000
	<b>c</b> Other professional fees (attach schedule)	103,562	0		103,562
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	41,300	0		41,300
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	48,632	0		48,632
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	179,913	0		179,913
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	682,695	29,000		653,695
	<b>25</b> Contributions, gifts, grants paid	211,500			211,500
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	894,195	29,000		865,195	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	210,830				
<b>b Net investment income</b> (if negative, enter -0-)		1,076,025			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	298,412	753,532	753,532
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	101,048	305,153	305,153
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	6,906,527	8,473,982	8,473,982
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	699,284	327,747	327,747
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	4,202,387	3,325,584	3,325,584
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	6,700,300	6,744,300	6,744,300	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	18,907,958	19,930,298	19,930,298	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	18,907,958	19,930,298		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	18,907,958	19,930,298		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	18,907,958	19,930,298		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	18,907,958
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	210,830
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	811,510
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	19,930,298
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	19,930,298

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> SHORT TERM INVESTMENTS	P		
<b>b</b> LONG TERM INVESTMENTS	P		
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 983,763		980,869	2,894
<b>b</b> 3,216,721		2,434,110	782,611
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			2,894
<b>b</b>			782,611
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b>	785,505
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,033,312	15,248,745	0.067764
2015	553,897	15,922,424	0.034787
2014	1,003,729	16,173,307	0.062061
2013	985,083	16,688,246	0.059029
2012	1,038,942	15,476,216	0.067132

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.290773
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.058155
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<b>4</b>	16,021,041
<b>5</b> Multiply line 4 by line 3	<b>5</b>	931,704
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	10,760
<b>7</b> Add lines 5 and 6	<b>7</b>	942,464
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	865,195

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	21,521
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	21,521
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	21,521
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	41,840
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments Add lines 6a through 6d. . . . .	<b>7</b>	66,840
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ▶	<b>10</b>	45,319
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> ▶ 45,319 <b>Refunded</b> ▶	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation ▶ \$ _____ 0 <b>(2)</b> On foundation managers ▶ \$ _____ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	Yes
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .			<b>5b</b>
	Organizations relying on a current notice regarding disaster assistance check here. . . . .			<input type="checkbox"/>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
				<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Part VIII

Table 1: List all officers, directors, trustees, foundation managers and their compensation (see instructions). Columns: (a) Name and address, (b) Title and average hours per week, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances.

Table 2: Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." Columns: (a) Name and address of each employee paid more than \$50,000, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances.

Total number of other employees paid over \$50,000. . . . . 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Table 3: Five highest-paid independent contractors for professional services (see instructions). Columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation.

Total number of others receiving over \$50,000 for professional services. . . . . 0

Part IX-A Summary of Direct Charitable Activities

Table 4: Summary of Direct Charitable Activities. List the foundation's four largest direct charitable activities during the tax year. Columns: Description, Expenses.

Part IX-B Summary of Program-Related Investments (see instructions)

Table 5: Summary of Program-Related Investments (see instructions). Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Columns: Description, Amount.

Total. Add lines 1 through 3 . . . . . 0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	12,093,940
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	624,496
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	3,546,580
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	16,265,016
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) <input type="checkbox"/>	<b>1e</b>	3,197,720
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	16,265,016
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	243,975
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	16,021,041
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	801,052

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	801,052
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	21,521
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	21,521
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	779,531
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	779,531
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	779,531

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	865,195
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	865,195
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	865,195

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				779,531
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			255,003	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				537,110
<b>e</b> From 2016. . . . .				
<b>f Total</b> of lines 3a through e. . . . .	537,110			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 865,195				
<b>a</b> Applied to 2016, but not more than line 2a			255,003	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				610,192
<b>e</b> Remaining amount distributed out of corpus				0
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	169,339			169,339
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	367,771			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	367,771			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				367,771
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			▶ <b>3a</b>	211,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			▶ <b>3b</b>	0





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
FRANK M BUSCAGLIA PO BOX 367869 BONITA SPRINGS, FL 34136	PRESIDENT & TREASURER 30 00	143,000	0	0
DR EDWARD M DE PAOLI PO BOX 367869 BONITA SPRINGS, FL 34136	SECRETARY 10 00	48,000	0	0
JORGE H SANTIS PO BOX 367869 BONITA SPRINGS, FL 34136	VP & DIRECTOR OF EDUCATION 10 00	48,000	0	0
MR RICHARD G BARRETTE PO BOX 367869 BONITA SPRINGS, FL 34136	ASSISTANT TREASURER 10 00	33,000	0	0
MR LAWRENCE B THOMPSON PO BOX 367869 BONITA SPRINGS, FL 34136	DIRECTOR 10 00	18,000	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMSTERDAM CONTINUING CARE HEALTH SYSTEM 1060 AMSTERDAM AVENUE NEW YORK, NY 10025				
ART FOR PROGRESS 151 1ST AVENUE 26 NEW YORK, NY 10003				
BROWARD HOUSE 2800 NORTH ANDREWS AVE WILTON MANORS, FL 33311				
<b>Total</b> . . . . . <b>3a</b>				211,500


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHIMP HAVEN 13600 CHIMPANZEE PLAZA KEITHVILLE, LA 71047		PUBLIC	VETERINARIAN CLINIC PHYSICIAN	15,000
FRIENDS OF THE WANAMAKER ORGAN 630 HIDDEN VALLEY ROAD KING OF PRUSSIA, PA 19406		PUBLIC	MUSIC MUSEUM	20,000
LEAKE AND WATTS 463 HAWTHORNE AVENUE YONKERS NEW YORK, NY 10705		PUBLIC	HELPING CHILDREN, ADULTS AND FAMILIES THRIVE	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				211,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSEUM OF ARTFT LAUDERDALE ONE EAST LAS OLAS BLVD FT LAUDERDALE, FL 33301				
MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE 103RD STREET NEW YORK, NY 10024				
UNITED ARTS COUNCIL OF COLLIER COUNTY 953 4TH AVENUE N NAPLES, FL 34102				
<b>Total . . . . .</b> <b>3a</b>				211,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GLSEN COLLIERPMB 8 PO BOX 413005 NAPLES, FL 34101		PUBLIC	ART EDUCATION	15,000
HUNTINGTON MUSEUM OF ART 2033 MCCOY ROAD HUNTINGTON, WV 25701		PUBLIC	ART EDUCATION	10,000
<b>Total</b> . . . . . 				211,500
<b>3a</b>				

**TY 2017 Accounting Fees Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	12,000	0		12,000

**TY 2017 Investments Corporate Bonds Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ALCOA INC	106,100	106,100
MERCK & CO INC NEW COM	138,199	138,199
VERIZON COMMUNICATIONS	83,448	83,448

**TY 2017 Investments Corporate Stock Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
3M CO	63,315	63,315
ABBOTT LABS	52,390	52,390
ACCENTURE PLC IRELAND CL	131,810	131,810
AES CORP	53,229	53,229
AIR PROD & CHEMICAL	54,803	54,803
ALLSTATE CORP	70,575	70,575
ALTRIA GROUP INC	97,332	97,332
AMAZON.COM	25,728	25,728
AMDOCS LTD	10,084	10,084
AMERICAN HOMES 4 RENT CL A	3,276	3,276
AMERICAN INTL GROUP INC COM	25,977	25,977
AMERICAN WATER WORKS CO INC	22,598	22,598
AMGEN INC	57,735	57,735
ANADARKO PETROLEUM CORP	21,992	21,992
AON PLC	41,540	41,540
APPLE INC	233,407	233,407
APTIV PLC	37,665	37,665
BECTON DICKINSON & CO	33,179	33,179
BLACKROCK INC	127,484	127,484
BOSTON PROPERTIES INC	6,371	6,371
BP PLC SPON ADR	45,098	45,098
BROADCOM CORP CL A	68,849	68,849
CARDINAL HEALTH INC	49,567	49,567
CELGENE CORP	20,768	20,768
CENTENE CORP	43,984	43,984
CHENIERE ENERGY INC	49,640	49,640
CHEVRON CORP	87,257	87,257
CHUBB LTD CHF	74,088	74,088
CIGNA CORP	66,004	66,004
CINTAS CORP	54,073	54,073

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CISCO SYSTEMS INC	224,170	224,170
CITIGROUP INC	218,096	218,096
COMCAST CORP NEW CL A	229,487	229,487
CONSTELLATION BRANDS INC CL A	50,971	50,971
CORNING INC	83,622	83,622
CORPORATE OFFICE PPTYS NEW SBI	1,927	1,927
COTY INC CL A	24,604	24,604
CUBESMART SBI	4,685	4,685
CVS HEALTH CORP	36,395	36,395
DANA HOLDING CORP	67,637	67,637
DANAHER CORP	39,727	39,727
DCT INDUSTRIAL TRUST INC	3,879	3,879
DDR CORP REIT SBI	1,908	1,908
DIAGEO PLC NEW GB SPON ADR	22,781	22,781
DOWDUPONT INC	117,014	117,014
DUKE ENERGY CORP NEW	50,634	50,634
DUKE REALTY CORP NEW REITS	8,272	8,272
DXC TECHNOLOGY CO	35,018	35,018
EBAY INC NTS B/E	49,649	49,649
EDWARDS LIFESCIENCES CORP	41,477	41,477
EPR PROPERTIES REIT	4,255	4,255
EQUITY LIFESTYLE PROPERTIES	5,252	5,252
EQUITY RESIDENTIAL SBI	3,635	3,635
ESSEX PROPERTY TRUST INC	16,172	16,172
EXXON MOBIL CORP	44,580	44,580
FEDERAL RLTY INV TR	52,205	52,205
FIDELITY NATL INFORMATION SVCS	49,209	49,209
FIRST DATA CORP CL A	46,303	46,303
FIRST INDL REALTY TRUST INC	2,706	2,706
FISERV INC	30,422	30,422

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FLOUR CORP NEW	25,309	25,309
FREEMPORT-MCMORAN INC	62,208	62,208
GENERAL ELEC CAP CORP	100,173	100,173
GENL MILLS INC	46,246	46,246
GENL MOTORS FINL CO INC	49,853	49,853
GGP INC REIT SBI	1,848	1,848
GLAXOSMITHKLINE CAP INC	25,344	25,344
GOLDMAN SACHS GROUP INC	130,109	130,109
HALLIBURTON CO	22,285	22,285
HARTFORD FINCL SERVICES GROUP	84,589	84,589
HCP INC	3,051	3,051
HEALTHCARE TR AMER INC NEW	3,605	3,605
HILTON GRAND VACATIONS INC	2,098	2,098
HILTON WORLDWIDE HOLDINGS INC	8,146	8,146
HOME DEPOT INC	147,454	147,454
HOST HOTELS & RESORTS INC	2,184	2,184
HUDSON OAC PPTYS INC COM	5,343	5,343
HUNTINGTON BANCSHARES	44,437	44,437
ILLINOIS TOOL WORKS INC	55,895	55,895
IMPAX LABAROTORIES INC	20,529	20,529
INGERSOLL-RAND PLC	27,738	27,738
INTEL CORP	37,759	37,759
INTERXION HOLDINGS NV EUR	8,073	8,073
INVESCO LTD	36,540	36,540
INVITATION HOMES INC REIT	15,108	15,108
JOHNSON & JOHNSON COM	139,187	139,187
JONES LANE LASALLE INC	69,252	69,252
JPMORGAN CHASE & CO	478,011	478,011
KILROY REALTY CORP	8,585	8,585
KINDER MORGAN ENER PART	100,064	100,064

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LAUDER ESTEE COS CL A	64,892	64,892
LENNAR CORP CL B	1,395	1,395
LENNAR CORP RECLASSIFICATION	84,362	84,362
LOCKHEED MARTIN CORP	135,162	135,162
MARKETAXESS HOLDING INC	47,411	47,411
MARSH & MCLENNAN COS INC	67,635	67,635
MC CORMICK & CO NVMC CORMICK & CO NVMC CORMICK & CO NV	21,503	21,503
MCKESSON CORP	33,061	33,061
MEDTRONIC INC	208,497	208,497
METLIFE INC	54,756	54,756
MICROSOFT CORP	262,950	262,950
MOLINA HEALTHCARE	18,787	18,787
NESTLE S A SPONSORED ADR	53,301	53,301
NEWELL BRANDS INC	122,652	122,652
NEWFIELD EXPLORATION COS	29,764	29,764
NVIDIA CORP	22,446	22,446
OCCIDENTAL PETROLEUM CRP	22,614	22,614
ON SEMICONDUCTOR CORP	40,058	40,058
PARK HOTELS & RESORTS INC REIT	42,838	42,838
PFIZER INC	61,429	61,429
PHILIP MORRIS INTL INC	96,670	96,670
PHYSICIANS REALTY TRUST	5,037	5,037
PPG INDUSTRIES INC	79,321	79,321
PROLOGIS INC COM	14,966	14,966
PROCTOR AND GAMBLE CO	61,835	61,835
PUBLIC STORAGE REIT	6,479	6,479
RED HAT INC	22,339	22,339
ROKU INC	26,563	26,563
SALES FORCE COM INC	44,981	44,981
SAUL CENTERS INC	2,347	2,347

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SCHLUMBERGER LTD NETHERLANDS	68,603	68,603
SEMPRA ENERGY	21,491	21,491
SENOIR HSG PROPERTIES	804	804
SIMON PPTY GROUP INC SBI	25,589	25,589
SL GREEN REALTY CORP	6,762	6,762
SOUTHERN POWER CO B/E	105,383	105,383
SOUTHWEST AIRLINES CO	48,106	48,106
SPIRIT RLTY CAP INC	3,423	3,423
STARBUCKS CORP	93,266	93,266
STORE CAP CORP REIT	8,567	8,567
STATE STREET CORP	99,953	99,953
STRYKER CORP	63,020	63,020
SUN COMMUNITIES INC	7,051	7,051
SUNSTONE HOTEL INVESTORS INC	5,852	5,852
SYMANTEC CORP	102,214	102,214
TANGER FACTORY OUTLET	3,181	3,181
TAPESTRY INC	47,857	47,857
TECHNIPFMC PLC	9,049	9,049
TEREX CORP DELA NEW	69,678	69,678
TERRENO RLTY CORP	1,648	1,648
TEXAS INSTRUMENTS	154,989	154,989
TEXTRON INC	116,802	116,802
THERMO RISHER SCIENTIFIC INC	33,229	33,229
TJX COS INC NEW	21,638	21,638
TRAVELERS COS INC/THE	49,916	49,916
UNION PACIFIC CORP	62,491	62,491
UNTD TECHNOLOGIES CORP	54,345	54,345
US BANCORP DEL	67,993	67,993
VISA INC A	22,462	22,462
VORNADO REALTY TRUST	3,049	3,049

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
WALT DISNEY CO	44,294	44,294
WEC ENERGY GROUP INC COM	22,719	22,719
WELLS FARGO & CO NTS B/E	107,478	107,478
WEYERHAEUSER CO	3,244	3,244
WSTN DIGITAL CORP	70,623	70,623
XCEL ENERGY INC	33,629	33,629

**TY 2017 Investments Government Obligations Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127**US Government Securities - End  
of Year Book Value:**

98,779

**US Government Securities - End  
of Year Fair Market Value:**

98,779

**State & Local Government  
Securities - End of Year Book  
Value:**

206,374

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

206,374

**TY 2017 Investments - Other Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ABBVIE INC COM	AT COST	147,116	147,116
ALEXANDRIA REAL ESTATE	AT COST	12,406	12,406
ALPHABET INC CL C	AT COST	46,042	46,042
AMERICAN TOWER CORP REIT	AT COST	29,247	29,247
APARTMENT INVT & MGMT CO CLA	AT COST	10,010	10,010
ARCHER DANIELS MIDLAND CO	AT COST	30,341	30,341
AT&T INC	AT COST	88,102	88,102
AVALONBAY COMMUNITIES INC SBI	AT COST	15,165	15,165
BAKER HUGHES INC	AT COST	61,730	61,730
BB&T CORP	AT COST	119,825	119,825
BROADRIDGE FINANCIAL SOLUTIONS	AT COST	79,710	79,710
CAMPBELL SOUP CO B/E	AT COST	49,452	49,452
CDW CORP	AT COST	41,555	41,555
CROWN CASTLE INTL CORP REIT	AT COST	27,308	27,308
CYPRESS SEMICONDUCTOR CP	AT COST	83,744	83,744
EATON CORP LLC	AT COST	90,782	90,782
EOG RESOURCES INC	AT COST	80,825	80,825
EQUIFAX INC	AT COST	23,938	23,938
EQUINIX INC REIT	AT COST	22,661	22,661
EXTRA SPACE STORAGE INC REIT	AT COST	8,133	8,133
FHLMC PL	AT COST	2,757	2,757
GENL ELEC CAP CORP NTS	AT COST	37,441	37,441
GENL ELECTRIC CO	AT COST	61,756	61,756
GILEAD SCIENCES INC	AT COST	100,368	100,368
HEALTH CARE SELECT SECTOR SPDR	AT COST	103,846	103,846
HONEYWELL INTL INC	AT COST	137,411	137,411
ISHARES CORE S&P SMALL-CAP ETF	AT COST	106,535	106,535
INTERCONTINENTALEXCHANGE GROUP	AT COST	82,414	82,414
J P MORGAN CHASE & CO	AT COST	105,094	105,094
JOHNSON CONTROL INC	AT COST	155,679	155,679

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
JOHNSON CTLS INTL PLC	AT COST	49,924	49,924
MURPHY OIL CORP B/E	AT COST	50,188	50,188
NASDAQ INC	AT COST	29,656	29,656
NEXTERA ENERGY INC COM	AT COST	182,718	182,718
NORTHGROUP GRUMMAN CORP	AT COST	41,433	41,433
ORBITAL ATK INC COM	AT COST	40,371	40,371
PENTAIR PLC	AT COST	39,900	39,900
PEPSICO INC	AT COST	259,747	259,747
PNC FINANCIAL SERVICES GROUP	AT COST	131,592	131,592
REGENCY ENERGY PARTNERS LP	AT COST	10,169	10,169
SYNCHRONY FINL	AT COST	55,676	55,676
TECHNOLOGY SECTOR SPDR TRUST	AT COST	67,403	67,403
UNITEDHEALTH GROUP INC	AT COST	51,147	51,147
VANGUARD MID-CAP ETF	AT COST	108,501	108,501
VANGUARD FTSE EUROPE ETF	AT COST	84,230	84,230
WELLS FARGO & CO NEW	AT COST	64,735	64,735
WELLTOWER INC REIT	AT COST	9,884	9,884
ZIONS BANCORP	AT COST	65,215	65,215
OTHERS	AT COST	21,702	21,702

**TY 2017 Legal Fees Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	7,288	0		7,288

**TY 2017 Other Assets Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAINTINGS AND ART WORK	6,700,300	6,744,300	6,744,300

**TY 2017 Other Expenses Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	10,378	0		10,378
WAREHOUSE RENTAL	10,015	0		10,015
APPRAISAL	10,000	0		10,000
INVESTMENT FEES	134,781	0		134,781
OFFICE EXPENSE	8,439	0		8,439
ADP FEES	3,181	0		3,181
DUES AND SUBSCRIPTIONS	1,261	0		1,261
POSTAGE	1,858	0		1,858

**TY 2017 Other Increases Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Description</b>	<b>Amount</b>
UNREALIZED GAIN ON SECURITIES	767,510
CHANGE IN VALUATION OF ARTWORK	44,000

**TY 2017 Other Professional Fees Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
OTHER PROFESSIONAL FEES	103,562	0		103,562

**TY 2017 Reduction Explanation Statement**

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

**Explanation:** AN APPRAISAL IS PREPARED BY CHRISTIE'S EACH YEAR INDICATING THE MARKET VALUES OF THE ARTWORK AS WELL AS THE NET REALIZABLE VALUE UPON SALE. THE DIFFERENCE BETWEEN THE REALIZABLE VALUE AND THE GROSS MARKET VALUE IS REFLECTED AS BLOCKAGE.

**TY 2017 Taxes Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
NEW YORK STATE CORPORATE TAX	1,000	0		1,000
IRS TAXES(990 PF)	25,000	0		25,000
PAYROLL TAXES	15,300	0		15,300