

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation LAURENTSHATCHER FOUNDATION INC		<b>A Employer identification number</b> 13-6114331
Number and street (or P O box number if mail is not delivered to street address) 552 EAST MAIN STREET	Room/suite	<b>B Telephone number (see instructions)</b> (631) 727-3626
City or town, state or province, country, and ZIP or foreign postal code RIVERHEAD, NY 11901		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 33,309,386	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	0			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	70,741	70,741		
	<b>4</b> Dividends and interest from securities	185,496	185,496		
	<b>5a</b> Gross rents	55,711	55,711		
	<b>b</b> Net rental income or (loss) <span style="float: right;">22,571</span>				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	1,414,655			
	<b>b</b> Gross sales price for all assets on line 6a <span style="float: right;">4,199,985</span>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		1,414,655		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	1,502,890	1,502,890			
<b>12 Total.</b> Add lines 1 through 11	3,229,493	3,229,493			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	100,000	25,000		25,000
	<b>14</b> Other employee salaries and wages	30,000	0		30,000
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	73,370	12,500		12,500
	<b>b</b> Accounting fees (attach schedule)	31,565	9,470		12,626
	<b>c</b> Other professional fees (attach schedule)	108,165	107,532		328
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	26,223	15,440		4,449
	<b>19</b> Depreciation (attach schedule) and depletion	654	654		
	<b>20</b> Occupancy	259,690	32,486		0
	<b>21</b> Travel, conferences, and meetings	1,877	0		1,877
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	677,600	487,118		189,493
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	1,309,144	690,200		276,273
	<b>25</b> Contributions, gifts, grants paid	1,185,000			1,185,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,494,144	690,200		1,461,273	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	735,349				
<b>b Net investment income</b> (if negative, enter -0-)		2,539,293			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	155,085	89,980	89,980
	<b>2</b> Savings and temporary cash investments . . . . .	4,230,049	5,266,243	5,266,243
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	4,130,563	3,426,646	3,446,392
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	5,348,008	5,860,748	8,938,480
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	2,752,328	3,109,910	3,103,421
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ 53,059 Less accumulated depreciation (attach schedule) ▶ _____	105,250	53,059	1,910,000
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	17,181	485	500
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 1,860,502 Less accumulated depreciation (attach schedule) ▶ _____	1,860,502	1,860,502	2,110,370
<b>15</b> Other assets (describe ▶ _____)	3,336,672	3,002,389	8,444,000	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	21,935,638	22,669,962	33,309,386	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	1,000	0	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	1,000	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	21,934,638	22,669,962		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	21,934,638	22,669,962		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	21,935,638	22,669,962		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	21,934,638
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	735,349
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	22,669,987
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	25
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	22,669,962

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a PUBLICLY TRADED SECURITIES</b>	P		
<b>b RENTAL PROPERTY</b>	P	2008-05-29	2017-06-20
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2,924,985		2,721,443	203,542
<b>b</b> 1,275,000	11,349	75,236	1,211,113
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			203,542
<b>b</b>			1,211,113
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	1,414,655
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part  Yes  No

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,317,569	30,923,877	0.042607
2015	1,199,711	29,118,144	0.041201
2014	923,465	25,192,757	0.036656
2013	920,548	19,936,643	0.046174
2012	687,400	16,374,215	0.041981

<b>2</b> Total of line 1, column (d)	2	0.208619
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041724
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	31,625,648
<b>5</b> Multiply line 4 by line 3	5	1,319,549
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	25,393
<b>7</b> Add lines 5 and 6	7	1,344,942
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	1,461,273

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax due'. Total amount owed is 15,393.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?' and 'Did the foundation have at least \$5,000 in assets at any time during the year?'.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of MARKOWITZ FENELON BANK LLP Telephone no (631) 727-3626

Located at 552 EAST MAIN STREET RIVERHEAD NY ZIP+4 11901

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Includes Yes/No columns and instructions for FinCEN Form 114.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-1c, 2a-2c, 3a-3b, 4a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶			<b>5b</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Table with 5 columns: (a) Name and address, (b) Title and average hours per week, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for DAVID SAINT, JUDITH RUBIN, and PATRICIA MCCORKLE.

Table for compensation of five highest-paid employees (other than those included on line 1). Columns: (a) Name and address of each employee paid more than \$50,000, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances.

Total number of other employees paid over \$50,000. 0

Table for five highest-paid independent contractors for professional services. Columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation.

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

Table for summary of direct charitable activities. Columns: Description of activities, Expenses. Includes rows 1, 2, 3, and 4.

Part IX-B Summary of Program-Related Investments (see instructions)

Table for summary of program-related investments. Columns: Description of investments, Amount. Includes rows 1, 2, and 3.

Total. Add lines 1 through 3. 0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	15,043,590
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	4,851,677
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	12,211,990
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	32,107,257
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	32,107,257
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	481,609
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	31,625,648
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,581,282

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,581,282
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	25,393
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	25,393
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,555,889
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,555,889
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,555,889

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,461,273
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,461,273
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	25,393
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,435,880

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				1,555,889
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			1,461,257	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,461,273</u>				
<b>a</b> Applied to 2016, but not more than line 2a			1,461,257	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				16
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				1,555,873
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

See Additional Data Table

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**b** The form in which applications should be submitted and information and materials they should include

See Additional Data Table

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**c** Any submission deadlines

See Additional Data Table

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				1,185,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash.
(2) Other assets.

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 3 columns: Question, Yes, No. Rows correspond to items 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign Here Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Table for Preparer Information: Print/Type preparer's name (THOMAS P TERRY CPA), Preparer's Signature, Date (2018-07-03), Check if self-employed, PTIN (P00341047), Firm's name (MARKOWITZ FENELON & BANK LLP), Firm's EIN (11-3452093), Firm's address (552 EAST MAIN STREET, RIVERHEAD, NY 11901), Phone no (631) 727-3626.

**Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

- a** The name, address, and telephone number of the person to whom applications should be addressed

SCOTT GOLDMAN  
PO BOX 194  
NEW BRUNSWICK, NJ 08903  
(732) 846-2895

- b** The form in which applications should be submitted and information and materials they should include

ELECTRONIC SCRIPT SUBMISSIONS

- c** Any submission deadlines

JULY 15, 2018

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

BY INVITATION ONLY THEATRE OR AGENT MUST BE INVITED BY THE FOUNDATION TO SUBMIT A PLAY FOR CONSIDERATION BY AN "EMERGING WRITER" AS DETERMINED BY THE FOUNDATION PLAYWRIGHTS MUST BE CITIZENS OR PERMANENT RESIDENTS OF THE UNITED STATES TO BE CONSIDERED THE WORK IS EXPECTED TO BE AN UNPRODUCED FULL-LENGTH PLAY OF SOCIAL RELEVANCE MUSICALS, TRANSLATIONS, ADAPTATIONS AND WORKS FOR CHILDREN'S THEATRE ARE NOT ELIGIBLE PLAYS THAT HAVE RECEIVED STAGE READINGS OR WORKSHOP PERFORMANCES ARE ELIGIBLE PLAYS THAT HAVE PREVIOUSLY SUBMITTED TO THE FOUNDATION FOR CONSIDERATION ARE NOT ELIGIBLE

**Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

**a** The name, address, and telephone number of the person to whom applications should be addressed

SCOTT GOLDMAN  
PO BOX 194  
NEW BRUNSWICK, NJ 08903  
(732) 846-2895

**b** The form in which applications should be submitted and information and materials they should include

LETTER OF INQUIRY BY EMAIL, ELECTRONIC SUBMISSION OF PROPOSAL WITH PROJECT DESCRIPTION, BUDGET AND IRS DETERMINATION LETTER

**c** Any submission deadlines

LETTER OF INQUIRY - JUNE 15, 2018 PROPOSAL - AUGUST 15, 2015

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

BY INVITATION ONLY THEATERS THAT HAVE BEEN RECIPIENTS OF THE LAURENTS/HATCHER FOUNDATION AWARD ARE NOT ELIGIBLE TO APPLY FOR THIS PROGRAM FOR THREE YEARS FOLLOWING AWARD RECEIPT

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLEY THEATRE 615 TEXAS AVE HOUSTON, TX 77002		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR THE 2017-2018 SEASON	50,000
DALLAS THEATER CENTER 2400 FLORA STREET DALLAS, TX 75201		PC	NON-PROFIT THEATER - SUPPORT FOR THE PERFORMANCE OF THE WINTER'S TALE	40,000
GEORGE STREET PLAYHOUSE PO BOX 194 NEW BRUNSWICK, NJ 08903		PC	NON-PROFIT THEATER - GENERAL OPERATIONS	300,000
LINCOLN CENTER THEATER 150 WEST 65TH STREET NEW YORK, NY 10023		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR MARTYNA MAJOK'S QUEENS	50,000
NEW YORK STAGE AND FILM 214 WEST 29TH STREET SUITE 1001 NEW YORK, NY 10001		PC	NON-PROFIT COMPANY DEDICATED TO THE DEVELOPMENT AND PRODUCTION OF NEW WORKS AND ARTISTS	50,000
<b>Total . . . . .</b> <b>3a</b>			▶	1,185,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PLAYWRIGHTS HORIZONS 416 WEST 42ND ST NEW YORK, NY 10036		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR LINDSEY FERRENTINO'S THIS FLAT EARTH	50,000
RATTLESTICK PLAYWRIGHTS THEATER 224 WAVERLY PLACE NEW YORK, NY 10014		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR THE ENCLAVE	50,000
ROUNABOUT THEATRE COMPANY 231 W 39TH ST SUITE 1200 NEW YORK, NY 10018		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR TOO HEAVY FOR YOUR POCKET	100,000
MAT SMART 315 E 95TH ST APT 1A NEW YORK, NY 10128		N/A	LITERARY AWARD TO EMERGING PLAYWRIGHT FOR AN UNPRODUCED, FULL-LENGTH PLAY OF SOCIAL RELEVANCE	15,000
STEPPENWOLF THEATER COMPANY 1700 N HALSTED STREET CHICAGO, IL 60614		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR MATTHEW-LEE ERLBACH'S THE DOPPELGANGER	40,000
<b>Total</b> . . . . . ▶				1,185,000
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE PUBLIC425 LAYFAYETTE STREET NEW YORK, NY 10003		PC	NON-PROFIT THEATER - SUPPORT THE PRODUCTION OF SARAH BURGESS' KING	30,000
SECOND STAGE THEATER 1501 BROADWAY STE 518 NEW YORK, NY 10036		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT OF CARDINAL BY GREG PIERCE	30,000
VINEYARD THEATRE 108 EAST 15TH STREET NEW YORK, NY 10003		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR THE AMATEURS	40,000
ATLANTIC THEATER COMPANY 76 NINTH AVE STE 537 NEW YORK, NY 10011		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT OF THIS AIN'T NO DISCO	30,000
BALTIMORE CENTER STAGE 700 NO CALVERT ST BALTIMORE, MD 21202		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT OF SOUL THE STAX MUSICAL	30,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,185,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CONTEMPORARY AMERICAN THEATER FESTIVAL PO BOX 429 SHEPHERDSTOWN, WV 25443		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT OF THE LIFEGUARD	35,000
JIREH BREON HOLDER 1119 CLIFTON RD NE ATLANTA, GA 30307		I	AWARD WINNER - FOR TOO HEAVY FOR YOUR POCKET	50,000
THE OLD GLOBEPO BOX 122171 SAN DIEGO, CA 92112		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR THE WANDERERS	30,000
NEW YORK THEATRE WORKSHOP 79 EAST 4TH ST NEW YORK, NY 10003		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR AN ORDINARY MUSLIM, BY HAMMAAD CHAUDRY	30,000
ROUNABOUT THEATRE COMPANY 231 W 39TH ST SUITE 1200 NEW YORK, NY 10018		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR TOO HEAVY FOR YOUR POCKET	30,000
<b>Total</b> . . . . . <b>3a</b>				1,185,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOHO REPERTORY THEATER 401 BROADWAY STE 300 NEW YORK, NY 10013		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT FOR JACKIE SIBBLIES' FAIRVIEW	40,000
WP THEATER 55 WEST END AVENUE NEW YORK, NY 10023		PC	NON-PROFIT THEATER - PRODUCTION SUPPORT OF ONE NIGHT ONLY	50,000
REBECCA BRUNSTETTER - TACO NIGHT PR 2902 GRIFFITH PARK BLVD LOS ANGELES, CA 90027		N/A	LITERARY AWARD TO EMERGING PLAYWRIGHT FOR AN UNPRODUCED, FULL-LENGTH PLAY OF SOCIAL RELEVANCE	15,000
<b>Total . . . . .</b> ► <b>3a</b>				1,185,000

**TY 2017 Accounting Fees Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	31,565	9,470		12,626

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# TY 2017 Amortization Schedule

**Name:** LAURENTSHATCHER FOUNDATION INC

**EIN:** 13-6114331

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
LITERARY RIGHTS	2012-03-01	4,913,000	1,583,076	180 000000000000	327,533	327,533		1,910,609

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2017 Depreciation Schedule

**Name:** LAURENTHATCHER FOUNDATION INC

**EIN:** 13-6114331

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND - 6 LAURENTS WAY	2008-05-29	5,172		L		0	0		
HOUSE - 6 LAURENTS WAY	2008-05-29	26,872	8,427	SL	27 5000000000000	448	448		
FURNISHINGS - 6 LAURENTS WAY	2008-05-29	603	603	200DB	5 0000000000000	0	0		
LAND AND DEVELOPMENT COSTS - 5 HATCHER DRIVE	2008-05-29	34,448		L		0	0		
LAND AND DEVELOPMENT COSTS - 7 HATCHER DRIVE	2008-05-29	18,611		L		0	0		
LAND AND DEVELOPMENT COSTS - 5 LAURENTS WAY	2008-09-15	22,989		L		0	0		
ELECTRIC HOT WATER HEATER	2011-06-03	1,689	621	SL	15 0000000000000	56	56		
WATER STORAGE TANK	2011-07-19	885	325	SL	15 0000000000000	29	29		
ELECTRICITY TO TENNIS COURT AND SHEDS	2011-10-20	659	84	ADS	40 0000000000000	8	8		
FURNISHINGS - 4 LAURENTS WAY	2011-05-06	27,276		NC	0 %	0	0		
ALARM SYSTEM - 4 LAURENTS WAY	2012-06-28	5,214		NC	0 %	0	0		
DIGITAL ELECTRIC POOL HEATER	2014-07-11	4,017	635	SL	15 0000000000000	113	113		
HOUSE - 4 LAURENTS WAY	2015-07-27	759,688		NC	0 %	0	0		
IMPROVEMENTS - 4 LAURENTS WAY	2015-12-31	118,600		NC	0 %	0	0		
LAND - 4 LAURENTS WAY	2015-07-25	815,444		L		0	0		
IMPROVEMENTS - 4 LAURENTS WAY	2016-12-31	134,280		NC	0 %	0	0		

**TY 2017 Investments Corporate Bonds Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	3,109,910	3,103,421

**TY 2017 Investments Corporate Stock Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
STOCKS	5,860,748	8,938,480

**TY 2017 Investments Government Obligations Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331**US Government Securities - End  
of Year Book Value:**

1,695,891

**US Government Securities - End  
of Year Fair Market Value:**

1,670,827

**State & Local Government  
Securities - End of Year Book  
Value:**

1,730,755

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

1,775,565

## TY 2017 Investments - Land Schedule

**Name:** LAURENTSHATCHER FOUNDATION INC

**EIN:** 13-6114331

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	53,059	0	53,059	1,910,000

**TY 2017 Investments - Other Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
PARTNERSHIP INTEREST	AT COST	485	500

**TY 2017 Land, Etc.  
Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
BUILDINGS	1,012,568	0	1,012,568	1,133,080
FURNITURE & FIXTURES	32,490	0	32,490	32,490
LAND	815,444	0	815,444	944,800

**TY 2017 Legal Fees Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL	73,370	12,500		12,500

**TY 2017 Other Assets Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LITERARY RIGHTS	3,329,922	3,002,389	8,444,000
PREPAID EXPENSES FOR PENDING SALE	6,750	0	0

**TY 2017 Other Decreases Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331

<b>Description</b>	<b>Amount</b>
DISTRIBUTION	25

**TY 2017 Other Expenses Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WORKERS COMPENSATION & DISABILITY INSURANCE	1,451	0		609
OFFICE EXPENSE	585	146		292
LITERARY EXECUTOR FEE	188,592	0		188,592
COMMISSIONS	159,439	159,439		0
AMORTIZATION	327,533	327,533		0

**TY 2017 Other Income Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	4	4	4
THEATRICAL ROYALTIES	1,498,805	1,498,805	1,498,805
SUNDRY	4,081	4,081	4,081

**TY 2017 Other Liabilities Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
SECURITY DEPOSIT	1,000	0

**TY 2017 Other Professional Fees Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
BROKER FEES	107,384	107,384		0
PAYROLL SERVICES FEES	781	148		328

**TY 2017 Taxes Schedule****Name:** LAURENTSHATCHER FOUNDATION INC**EIN:** 13-6114331

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
NEW YORK STATE TAXES	750	0		0
REAL ESTATE TAXES	13,473	13,473		0
PAYROLL TAXES	10,351	1,967		4,449
FEDERAL TAXES	1,649	0		0