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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
THE SCHNEIDER FOUNDATION
C/O BDO USA LLP
% C/O BDO USA LLP

Number and street (or P.O. box number if mail is not delivered to street address)
1601 FORUM PLACE 9TH FLOOR

City or town, state or province, country, and ZIP or foreign postal code
WEST PALM BEACH, FL 33401

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)\$ 863,906

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
13-6106411

B Telephone number (see instructions)
(561) 688-1600

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,768	21,768		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,658			
	b Gross sales price for all assets on line 6a	39,249			
	7 Capital gain net income (from Part IV, line 2)		36,658		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	58,426	58,426			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,060	0	0	2,060
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,611			100
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	685	540		145
	24 Total operating and administrative expenses. Add lines 13 through 23	4,356	540	0	2,305
	25 Contributions, gifts, grants paid	33,477			33,477
	26 Total expenses and disbursements. Add lines 24 and 25	37,833	540	0	35,782
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	20,593			
	b Net investment income (if negative, enter -0-)		57,886		
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	29,287	52,571	52,571
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	159,435	156,743	811,335
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	188,722	209,314	863,906	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	188,721	209,314	
	30	Total net assets or fund balances (see instructions)	188,721	209,314	
31	Total liabilities and net assets/fund balances (see instructions) .	188,721	209,314		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	188,721
2	Enter amount from Part I, line 27a	2	20,593
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	209,314
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	209,314

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 250 SHARES OF HOME DEPOT INC	P	1993-06-01	2017-06-14
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 39,249		2,591	36,658
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			36,658
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	36,658
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	21,197	728,263	0 029106
2015	35,095	703,500	0 049886
2014	15,600	613,397	0 025432
2013	19,950	543,390	0 036714
2012	32,577	445,271	0 073162

2 Total of line 1, column (d)	2	0 2143
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04286
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	779,663
5 Multiply line 4 by line 3	5	33,416
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	579
7 Add lines 5 and 6	7	33,995
8 Enter qualifying distributions from Part XII, line 4 ,	8	35,782

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	579
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	579
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	579
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	840
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	840
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	261
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 261 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► <u>CO BDO USA LLP</u> Telephone no ► <u>(561) 688-1600</u>			

Located at ► 1601 FORUM PLACE 9TH FL WEST PALM BEACH FL ZIP+4 ► 33401


15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	
	Organizations relying on a current notice regarding disaster assistance check here.	► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	<p>During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> </p>	5b		
c	<p>If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i></p>			
6a	<p>Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870</i></p>	6b		No
7a	<p>At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. **▶**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	748,694
b	Average of monthly cash balances.	1b	42,842
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	791,536
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	791,536
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,873
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	779,663
6	Minimum investment return. Enter 5% of line 5.	6	38,983

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	38,983
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	579
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	579
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	38,404
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	38,404
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	38,404

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	35,782
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	35,782
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	579
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	35,203

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				38,404
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			16,635	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>35,782</u>				
a Applied to 2016, but not more than line 2a			16,635	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				19,147
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				19,257
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT SEE STATEMENT WEST PALM BEACH, FL 33401	NONE	PC	GENERAL SUPPORT	33,477
Total			▶ 3a	33,477
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)		No
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1b(6)		No
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1c		No
-----------	--	-----------

value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

Title

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name LORI B MYERS	Preparer's Signature	Date	Check if self-employed ► <input type="checkbox"/>	PTIN P00733234
Firm's name ► BDO USA LLP				Firm's EIN ►
Firm's address ► 1601 FORUM PLACE 9TH FLOOR WEST PALM BEACH, FL 33401				Phone no (561) 688-1600

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD SCHNEIDER	PRESIDENT 0	0	0	0
6867 WILTON DRIVE oakland, CA 94611				
JEFFREY SCHNEIDER	TREASURER 0	0	0	0
290N STUYVESANT DR san anselmo, CA 94960				
JONATHON SCHNEIDER	VICE-PRES 0	0	0	0
3132 WOODGREEN COURT thousand oaks, CA 91362				
Gabriella Schneider	Director 0	0	0	0
290N STUYVESANT DR san anselmo, CA 94960				
Beth Schneider	Secretary 0	0	0	0
310 N Lima St Burbank, CA 91505				
Leigh Schneider	Director 0	0	0	0
232 Yale Ave Kensington, CA 94708				
Amy Schneider	Director 0	0	0	0
3170 E Ojai Ave Ojai, CA 93023				
Todd Schneider	Director 0	0	0	0
2548 S Newcombe St Lakewood, CO 80227				
Audrey Simon	Director 0	0	0	0
335 River Rd Deep River, CT 06417				

TY 2017 Accounting Fees Schedule**Name:** THE SCHNEIDER FOUNDATION

C/O BDO USA LLP

EIN: 13-6106411**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,060			2,060

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: THE SCHNEIDER FOUNDATION

C/O BDO USA LLP

EIN: 13-6106411

TY 2017 Investments Corporate Stock Schedule**Name:** THE SCHNEIDER FOUNDATION

C/O BDO USA LLP

EIN: 13-6106411

Name of Stock	End of Year Book Value	End of Year Fair Market Value
THROUGH USAA	156,743	811,335

TY 2017 Other Expenses Schedule

Name: THE SCHNEIDER FOUNDATION
C/O BDO USA LLP

EIN: 13-6106411

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	90	90		
DIRECTORS MEETINGS	250	150		100
BUSINESS EXPENSE	345	300		45

TY 2017 Taxes Schedule

Name: THE SCHNEIDER FOUNDATION
C/O BDO USA LLP

EIN: 13-6106411

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK STATE TAX	100			100
FEDERAL EXCISE TAX	1,511			

The Schneider Foundation
Form 990-PF; Part XV; Line 3
Contributions Paid During the Year

Date	Name of Recipient	Foundation Status of Recipient	Purpose of Contribution	Amount
1/3/2017	WUSTL GIFT	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 300.00
1/3/2017	MARIN ACADEMY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 300.00
1/3/2017	TENDERLOIN NEIGHBORHOOD DEVELOPMENT	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 300.00
1/31/2017	MARIN SHAKESPEARE COMPANY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 300.00
1/17/2017	THEATRE RESIDENCIES INC.	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 600.00
1/3/2017	DREPUNG LOESLING EDUCATIONAL FUND	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 300.00
1/3/2017	AGAPE INTERNATIONAL SPIRITUAL CENTER	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 400.00
1/6/2017	DANCE ALIVE NATIONAL BALLET	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 700.00
11/3/2017	AKRAM KAHN DANCE COMPANY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
11/16/2017	DIAVALO DANCE THEATRE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
11/21/2017	DREPUNG LOESLING EDUCATIONAL FUND	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
11/21/2017	DANCE ALIVE NATIONAL BALLET	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
11/27/2017	LOS ANGELES BALLET	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
12/1/2017	ASSOCIACAO MOOJI SANGHA	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
10/23/2017	STOUT STREET FOUNDATION	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 1,000.00
11/20/2017	STOUT STREET FOUNDATION	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 2,000.00
1/5/2017	SO CAL PUBLIC RADIO	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 750.00
11/30/2017	AMERICAN CIVIL LIBERTY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
11/30/2017	REBUILDING TOGETHER OAKLAND	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
12/1/2017	DIRECT RELIEF INTERNATIONAL	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
12/16/2017	HEAD-ROYCE SCHOOL	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 250.00
12/27/2017	NORTHWESTERN UNIVERSITY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
1/3/2017	OJAI CARES	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 850.00
12/28/2017	HELP OF OJAI FIRE RELIEF	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
12/29/2017	OVLANDCONSERVANCY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 1,000.00
12/29/2017	FOREST WATCH	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
12/29/2017	LEGAL VOICES	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 412.00
1/10/2017	KCRW	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
4/4/2017	OJAI VALLEY LAND CONSERVANCY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 5,000.00

1/10/2017	AGAINST ALL ODDS	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 200.00
1/11/2017	CALIF. NATIVE PLANT SOCIETY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 400.00
1/17/2017	CALIFORNIA WILDLIFE FOUNDATION	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
1/19/2017	SIERRA CLUB FOUNDATION	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 250.00
1/23/2017	BLUE PLANET UNITED	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
8/31/2017	SIERRA CLUB FOUNDATION	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 1,000.00
9/5/2017	CALIF. NATIVE PLANT SOCIETY	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
12/15/2017	SAVE MOUNT DIABLO	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 400.00
12/19/2017	RIVER OTTER ECOLOGY PROJECT	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 250.00
12/19/2017	ALAMEDA COUNTY FOOD BANK	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
12/21/2017	KEEP TAHOE BLUE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
12/22/2017	CALIFORNIA WILDERNESS COALITION	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
12/29/2017	POPULATION MEDIA CENTER	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/13/2017	FLYING FUR ANIMAL RESCUE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 450.00
7/3/2017	EAST BAY UNITED SOCCER	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 1,500.00
9/27/2017	KEF	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 700.00
12/8/2017	PROSPECT SIERRA	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 350.00
12/22/2017	MYSTIC SEAPORT	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 2,000.00
12/22/2017	WARM THE CHILDREN	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
12/26/2017	READ TO GROW	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 500.00
1/3/2017	CENTER FOR DOMESTIC PEACE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
1/3/2017	COMMUNITY INSTITUTE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
1/3/2017	MARIN FOOD BANK	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
1/3/2017	SLIDE RANCH	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 300.00
1/3/2017	HAMPSHIRE COLLEGE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	HEFFTER RESEARCH	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	FINCA	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 100.00
1/3/2017	ALLIANCE ATM	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	EARTHJUSTICE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	UNION OF CONCERNED SCIENTISTS	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	MALT	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	GRASSROOTS	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	INT RESCUE	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	FOOD FIRST	PUBLIC CHARITY	CHARITABLE PURPOSE OF RECIPIENT	\$ 50.00

6/20/2017	HATCH FUND	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 100.00
11/3/2017	CALIFORNIA FILM INSTITUTE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 265.00
1/9/2017	THE DODGERS FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 250.00
1/3/2017	THE BILLFISH FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 350.00
1/3/2017	VCSC	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 300.00
1/3/2017	PRIZEOCOM PRIZOE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	PRIZEOCOM PRIZOE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 50.00
1/3/2017	PRIZEOCOM PRIZOE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 50.00
1/4/2017	WOUNDED WARRIOR PROJECT	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 150.00
1/4/2017	GARY SINISE FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 150.00
1/5/2017	KERSHAW'S CHALLENGE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 150.00
1/6/2017	BONEFISH & TARPON TRUST	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 250.00
1/9/2017	IGFA	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 350.00
1/10/2017	AMERICAN HEART ASSOCIATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 350.00
1/19/2017	AMERICAN CANCER SOCIETY	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 350.00
1/31/2017	LARGE PELAGICS RESEARCH CENTER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 150.00
2/17/2017	CHRIS KYLE FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 150.00
12/22/2017	HAROLD ROBINSON FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 250.00
12/28/2017	HELP OJAI CA	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	\$ 300.00
	Total 2017 Donations			<u>\$ 34,277.00</u>
	2016 Voided Checks			\$ (800.00)
	Amount to Part I, Line 25			\$ 33,477.00