

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation GENEROSO POPE FOUNDATION		<b>A Employer identification number</b> 13-6096193	
Number and street (or P O box number if mail is not delivered to street address) ONE GENEROSO POPE PLACE		<b>B Telephone number (see instructions)</b> (914) 793-7777	
City or town, state or province, country, and ZIP or foreign postal code TUCKAHOE, NY 10707		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 9,340,145		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	147,146	147,146	147,146	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	584,131			
	<b>b</b> Gross sales price for all assets on line 6a	3,872,313			
	<b>7</b> Capital gain net income (from Part IV, line 2)				
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	731,277	147,146	147,146		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	236,284	59,071		177,753
	<b>14</b> Other employee salaries and wages	542,429	135,607		406,822
	<b>15</b> Pension plans, employee benefits	68,199	17,050		51,149
	<b>16a</b> Legal fees (attach schedule)	10,874	2,719		8,165
	<b>b</b> Accounting fees (attach schedule)	8,800	2,200		6,600
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	52,984	12,604		40,380
	<b>19</b> Depreciation (attach schedule) and depletion	205,330			
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	40,135	10,034		30,101
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	709,377	260,706		448,670
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	1,874,412	499,991		1,169,640
	<b>25</b> Contributions, gifts, grants paid	1,017,238			1,017,238
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,891,650	499,991		2,186,878	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-2,160,373				
<b>b Net investment income</b> (if negative, enter -0-)		0			
<b>c Adjusted net income</b> (if negative, enter -0-)			147,146		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	79,853	172,455	172,455
	<b>2</b> Savings and temporary cash investments . . . . .	35,812	108,671	108,671
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	13	10	10
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	3,199,647	2,252,797	3,630,124
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	2,403,404	1,229,754	1,227,775
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ <u>7,156,843</u> Less accumulated depreciation (attach schedule) ▶ <u>2,955,733</u>	4,406,440	4,201,110	4,201,110
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	10,125,169	7,964,797	9,340,145	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable. . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	10,125,169	7,964,797		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	10,125,169	7,964,797		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	10,125,169	7,964,797		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	10,125,169
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-2,160,373
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	7,964,796
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	7,964,796

**Part IV Capital Gains and Losses for Tax on Investment Income**

	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day , yr )	<b>(d)</b> Date sold (mo , day , yr )
<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )			
<b>1a</b>			

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2016	2,229,349	5,928,625	0 37603
2015	1,918,075	10,662,066	0 17990
2014	1,716,047	12,712,649	0 13499
2013	1,504,897	13,167,765	0 11429
2012	1,877,932	13,857,943	0 13551

<b>2</b> Total of line 1, column (d)	2	0 940714
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 188143
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	5,928,625
<b>5</b> Multiply line 4 by line 3	5	1,115,429
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	
<b>7</b> Add lines 5 and 6	7	1,115,429
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	2,186,878

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes questions about exempt foundations, tax under section 511, and tax due. Includes sub-tables 6a-6d for credits.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at ONE GENEROSO PLACE TUCKAHOE NY ZIP+4 10707

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .	<b>5b</b>	<b>No</b>	
	Organizations relying on a current notice regarding disaster assistance check here. . . . .	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>	<b>6b</b>	<b>No</b>	
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<b>7b</b>	<b>No</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID A POPE 43 PASADENA ROAD BRONXVILLE, NY 10708	President 40 00	198,193		
CATHERINE E POPE 490 BLEEKER AVE MAMARONECK, NY 10543	Secretary 20 00	38,091		
EDITH POPE 5 BOGERT PLACE BRONXVILLE, NY 10708	CFO 10 00	28,125		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT P DEBERNARDO 13-45 138 STREET COLLEGE POINT, NY 11356	OFFICE MANAGER 40 00	65,283		

**Total** number of other employees paid over \$50,000. . . . . ▶

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

	Amount
<b>1</b> Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
<b>2</b>	
<b>3</b> All other program-related investments. See instructions	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	5,820,513
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	198,396
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	6,018,909
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	6,018,909
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	90,284
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	5,928,625
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	296,431

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	296,431
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	296,431
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	296,431
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	296,431

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	2,186,878
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	2,186,878
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	2,186,878

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				296,431
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .	1,182,931			
<b>b</b> From 2013. . . . .	848,955			
<b>c</b> From 2014. . . . .	1,080,415			
<b>d</b> From 2015. . . . .	1,384,972			
<b>e</b> From 2016. . . . .	1,827,320			
<b>f</b> Total of lines 3a through e. . . . .	6,324,593			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>2,186,878</u>				
<b>a</b> Applied to 2016, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				296,431
<b>e</b> Remaining amount distributed out of corpus	1,890,447			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,215,040			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	1,182,931			
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	7,032,109			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .	848,955			
<b>b</b> Excess from 2014. . . . .	1,080,415			
<b>c</b> Excess from 2015. . . . .	1,384,972			
<b>d</b> Excess from 2016. . . . .	1,827,320			
<b>e</b> Excess from 2017. . . . .	1,890,447			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2017</b>	<b>(b) 2016</b>	<b>(c) 2015</b>	<b>(d) 2014</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
 GENEROSO POPE FOUNDATION  
 ONE GENEROSO POPE PLACE  
 TUCKAHOE, NY 10707  
 (914) 793-7777

**b** The form in which applications should be submitted and information and materials they should include  
 MUST BE IN WRITING NO PRESCRIBED FORMAT

**c** Any submission deadlines  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
 NONE

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				1,017,238
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BAYLOR UNIVERSITY 1301 S UNIVERSITY PARK DRIVE WACO, TX 76706		PC	EDUCATIONAL	625
BOYS SCOUTS OF AMERICA 1325 W WALNUT HILL LANE IRVING, TX 75038		PC	CIVIC RELIEF	500
BRYANT UNIVERSITY 1150 DOUGLAS TURNPIKE SMITHFIELD, RI 02917		PC	CIVIC RELIEF	1,250
<b>Total</b> . . . . . <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAPTAINS LIEUTENANTS SERGEANTS ASSN 107 S BROADWAY YONKERS, NY 10710		PC	CIVIC RELIEF	15,000
CAT ASSISTANCE INCPO BOX 539 ARDSLEY, NY 10502		PC	ANIMAL WELFARE	100
CHILDREN OF THE CITY 740 40TH STREET BROOKLYN, NY 11232		PC	CIVIC RELIEF	25,750
<b>Total</b> . . . . . <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLUMBUS CITIZENS FOUNDATION INC 8 EAST 69TH STREET NEW YORK, NY 10021				
COLUMBUS DAY COMMITTEE OF EASTCHEST PO BOX 296 BRONXVILLE, NY 10708				
CONCORDIA COLLEGE 171 WHITE PLAINS RD BRONXVILLE, NY 10708				
<b>Total . . . . .</b> <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CORNELL UNIVERSITY 300 DAY HALL ITHACA, NY 14853		PC	EDUCATIONAL	2,500
ENRICO FERMI EDUCATIONAL FUND OF YO 41 EISENHOWER DRIVE YONKERS, NY 10710		PC	EDUCATIONAL	9,000
FAIRFIELD UNIVERSITY 1073 NORTH BENSON RD FAIRFIELD, CT 06430		PC	EDUCATIONAL	158,000
<b>Total</b> . . . . .			▶	1,017,238
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FORDHAM UNIVERSITY 441 EAST FORDHAM RD BRONX, NY 10458		PC	EDUCATIONAL	1,625
GUISEPPE GARIBALDI LODGE 71 W 23RD STREET NEW YORK, NY 10010		PC	CULTURAL AWARENESS	4,745
IMMACULATE CONCEPTION CHURCH 53 WINTER HILL RD TUCKAHOE, NY 10707		PC	CIVIC RELIEF	8,000
<b>Total</b> . . . . .			▶	1,017,238
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INTERNATIONAL MUSIC ARTS 224 E 237TH ST BRONX, NY 10470				5,000
IONA COLLEGE 715 NORTH AVE NEW ROCHELLE, NY 10801				2,250
JOHNSON AND WALES 8 ABBOTT PARK PL PROVIDENCE, RI 02903				1,250
<b>Total . . . . . ▶</b> <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LYNN UNIVERSITY 3601 N MILITARY TRL BOCA RATON, FL 33431		PC	EDUCATIONAL	813
MARIA REGINA 500 W HARTSDALE AVE HARTSDALE, NY 10530		PC	EDUCATIONAL	25,000
MARIST COLLEGE 3399 N RD POUGHKEEPSIE, NY 12601		PC	EDUCATIONAL	625
<b>Total</b> . . . . . <b>3a</b> ▶				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MERCY CENTER 2651 STRANG BLVD YORKTOWN HEIGHTS, NY 10598		PC	MEDICAL ASSISTANCE	1,000
MERCY COLLEGE 377 E 145TH ST BRONX, NY 10454		PC	EDUCATIONAL	1,000
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02115		PC	EDUCATIONAL	9,890
<b>Total</b> . . . . . <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTHWEST VISTA COLLEGE 3535 N ELLISON DR SAN ANTONIO, TX 78251		PC	EDUCATIONAL	625
NYS TROPPERS PBA120 STATE STREET ALBANY, NY 12207		PC	CIVIC RELIEF	5,000
ORDER SONS OF ITALY IN AMERCIA 31 CLAYTON PL YONKERS, NY 10704		PC	CULTURAL AWARENESS	5,500
<b>Total . . . . . ▶</b> <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PACE LAW SCHOOL 78 NORTH BROADWAY WHITE PLAINS, NY 10603		PC	EDUCATIONAL	5,250
PACE UNIVERSITY 70 WASHINGTON SQUARE NEW YORK, NY 10012		PC	EDUCATIONAL	2,875
QUINNIPIAC UNIVERSITY 275 MOUNT CARMEL AVE HAMDEN, CT 06518		PC	EDUCATIONAL	2,500
<b>Total</b> . . . . .			▶	1,017,238
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SACRED HEART UNIVERSITY 5151 PARK AVE FAIRFEILD, CT 06825		PC	EDUCATIONAL	3,821
SAINT JOHN THE BAPTIST1 HUDSON ST YONKERS, NY 10701		PC	CULTURAL AWARENESS	10,000
SAINT LEO UNIVERSITY33701 FL-52 ST LEO, FL 33754		PC	EDUCATIONAL	625
<b>Total . . . . .</b> ▶ <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SHILOH BAPTIST CHURCH 15 MARBLE PL TUCKAHOE, NY 10707				
ST JOHN BOSCO SCHOOL 501 GARFIELD ST EAST ROCHESTER, NY 14445				
SYRACUSE UNIVERSITY 900 SOUTH CROUSE AVE SYRACUSE, NY 13244				
<b>Total</b> . . . . . <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TOWN OF GREENBURGH 177 HILLSIDE AVE GREENBURGH, NY 10607		PC	CIVIC RELIEF	28,600
TUCKAHOE BEAUTIFICATION ASSOCIATION 65 MAIN ST TUCKAHOE, NY 10707		PC	CIVIC RELIEF	2,811
TUCKAHOE POLICE DEPT 65 MAIN ST TUCKAHOE, NY 10707		PC	CIVIC RELIEF	45,000
<b>Total</b> . . . . . <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TUCKAHOE UNION FREE SCHOOL DISTRICT 29 ELM ST TUCKAHOE, NY 10707				
TUCKAHOE TIGERS YOUTH FOOTBALL ONE GENEROSO POPE PL TUCKAHOE, NY 10707				
UNIVERSITY OF MARYLAND UNIVERSITY OF MARYLAND COLLEGE PARK, MD 20742				
<b>Total . . . . .</b> <b>3a</b>	▶			1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF NEW HAVEN 300 BOSTON POST RD WEST HAVEN, CT 06516		PC	EDUCATIONAL	14,810
UNIVERSITY OF SCRANTON 800 LIDNEN ST SCRANTON, PA 18510		PC	EDUCATIONAL	1,250
UNIVERSITY OF TAMPA 401 W KENNEDY BLVD TAMPA, FL 33606		PC	EDUCATIONAL	3,750
<b>Total</b> . . . . .				1,017,238
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VASSAR COLLEGE 124 RAYMOND AVE POUGKEEPSIE, NY 12604		PC	EDUCATIONAL	2,000
VILLAGE OF TUCKAHOE 65 MAIN ST TUCKAHOE, NY 10707		PC	CIVIC RELIEF	20,638
VILLANOVA UNIVERSITY 800 LANCASTER VILLANOVA, PA 19085		PC	EDUCATIONAL	625
<b>Total</b> . . . . . <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WESTCHESTER COMMUNITY COLLEGE 75 GRASSLANDS RD VALHALLA, NY 10595				
WESTCHESTER COUNTY BAR FOUNDATION 4 WESTCHESTER PARK DR WHITE PLAINS, NY 10604				
WESTCHESTER ITALIAN CULTURAL CENTE ONE GENEROSO POPE PLACE TUCKAHOE, NY 10707				
<b>Total . . . . .</b> <b>3a</b>				1,017,238

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WHITE PLAINS COLUMBUS DAY PARADE CO 279 MAPLE AVE WHITE PLAINS, NY 10606		PC	CIVIC RELIEF	5,000
YONKERS PARTNERS IN EDUCATION 86 MAIN ST 301 YONKERS, NY 10701		PC	EDUCATIONAL	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,017,238

**TY 2017 Accounting Fees Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
CASTRO AND COMPANY	8,800	2,200	0	6,600

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2017 Depreciation Schedule

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

**Software ID:** 17005038

**Software Version:** 2017v2.2

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2004-01-01	6,117,000	2,039,000	SL	39 0000	156,846			
IMPROVEMENTS	2005-01-01	484,290	369,256	SL	15 0000	32,286			
FURNITURE&FIXTURES	2010-07-01	5,890	5,469	SL	7 0000	421			
IMPROVEMENTS	2015-07-01	236,650	23,665	SL	15 0000	15,777			

**TY 2017 Investments Corporate Bonds Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
	1,229,754	1,227,775

**TY 2017 Investments Corporate Stock Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
	2,252,797	3,630,124

**TY 2017 Investments Government Obligations Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2**US Government Securities - End  
of Year Book Value:** 10**US Government Securities - End  
of Year Fair Market Value:** 10**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2017 Land, Etc.  
Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
Auto./Transportation Equip.				4,201,110
Furniture and Fixtures	296,636	296,636		
Machinery and Equipment	22,267	22,267		
Buildings	6,117,000	2,195,846	3,921,154	
Improvements	720,940	440,984	279,956	

**TY 2017 Legal Fees Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
VENERUSO, CURTO & SCHWARTZ	10,874	2,719	0	8,165

**TY 2017 Other Expenses Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUTO EXPENSE	29,280	7,320		21,960
BANK & CUSTODIAL FEES	90,753	87,676		3,077
COMPUTER/INTERNET EXPENSE	3,468	867		2,601
CONSULTING FEES	32,500	32,500		
GRANT EXPENSES	24,000			24,000
INSURANCE	32,193	8,048		24,145
LICENSES & PERMITS	5,725	1,431		4,294
OFFICE EXPENSE	26,149	6,537		19,612
OUTSIDE SERVICES	88,499	22,125		66,374
POSTAGE	1,281	320		961

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
REPAIRS & MAINTENANCE	293,293	73,323		219,970
SUPPLIES	13,242	3,310		9,931
TELEPHONE	13,803	3,451		10,352
UTILITIES	55,191	13,798		41,393

**TY 2017 Taxes Schedule****Name:** GENEROSO POPE FOUNDATION**EIN:** 13-6096193**Software ID:** 17005038**Software Version:** 2017v2.2

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EXCISE TAX	919			919
NY STATE FILING FEE	750			750
PAYROLL TAXES	50,414	12,604		37,810
PROPERTY TEXES	901			901