

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491208004048	
Form 990-PF		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.			OMB No 1545-0052
Department of the Treasury Internal Revenue Service					2017
					Open to Public Inspection
For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017					
Name of foundation THE MARY DUKE BIDDLE FOUNDATION INC MISSION POST #101				A Employer identification number 13-6068883	
Number and street (or P O box number if mail is not delivered to street address) 318 BLACKWELL STREET			Room/suite	B Telephone number (see instructions) (919) 493-5591	
City or town, state or province, country, and ZIP or foreign postal code DURHAM, NC 27701				C If exemption application is pending, check here	
G Check all that apply Initial return Final return Address change				D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation				E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 33,863,156		J Accounting method Cash Other (specify)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				(a) Revenue and expenses per books	(b) Net investment income
				(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,002,000		
	2	Check if the foundation is not required to attach Sch B			
	3	Interest on savings and temporary cash investments	5,136	5,136	
	4	Dividends and interest from securities	3,354,923	3,354,923	
	5a	Gross rents			
	b	Net rental income or (loss)			
	6a	Net gain or (loss) from sale of assets not on line 10	-655,690		
	b	Gross sales price for all assets on line 6a			
	7	Capital gain net income (from Part IV, line 2)		0	
	8	Net short-term capital gain			
	9	Income modifications			
	10a	Gross sales less returns and allowances			
Operating and Administrative Expenses	b	Less Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)			
	12	Total. Add lines 1 through 11	3,706,369	3,360,059	0
	13	Compensation of officers, directors, trustees, etc	175,530	17,253	17,253
	14	Other employee salaries and wages	55,331	5,533	5,533
	15	Pension plans, employee benefits	39,718	3,972	3,972
	16a	Legal fees (attach schedule)	5,500	5,500	5,500
	b	Accounting fees (attach schedule)	29,189	15,467	15,467
	c	Other professional fees (attach schedule)	151,119	146,269	146,269
	17	Interest			
	18	Taxes (attach schedule) (see instructions)	77,414	1,418	1,418
	19	Depreciation (attach schedule) and depletion	3,216	0	3,216
	20	Occupancy	32,032	0	0
	21	Travel, conferences, and meetings	9,300	930	930
	22	Printing and publications			
23	Other expenses (attach schedule)	62,380	1,866	1,866	
24	Total operating and administrative expenses. Add lines 13 through 23	640,729	198,208	201,424	
25	Contributions, gifts, grants paid	873,668			
26	Total expenses and disbursements. Add lines 24 and 25	1,514,397	198,208	201,424	
	27	Subtract line 26 from line 12			
	a	Excess of revenue over expenses and disbursements	2,191,972		
	b	Net investment income (if negative, enter -0-)		3,161,851	
	c	Adjusted net income (if negative, enter -0-)			0
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	34,379	38,207	38,207		
	2	Savings and temporary cash investments	1,496,082	1,045,244	1,045,244		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	30,148,327	32,775,154	32,775,154		
	14	Land, buildings, and equipment basis ▶ 18,599 Less accumulated depreciation (attach schedule) ▶ 17,254	2,024	1,345	1,345		
15	Other assets (describe ▶ _____)	3,063	3,206	3,206			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	31,683,875	33,863,156	33,863,156			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	2,052	55,655			
	23	Total liabilities (add lines 17 through 22)	2,052	55,655			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted	31,681,823	33,807,501			
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	31,681,823	33,807,501				
31	Total liabilities and net assets/fund balances (see instructions) .	31,683,875	33,863,156				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	31,681,823
2	Enter amount from Part I, line 27a	2	2,191,972
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	33,873,795
5	Decreases not included in line 2 (itemize) ▶ _____	5	66,294
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	33,807,501

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a TIFF MULTI-ASSET FUND		2015-02-25	2017-12-29
b TIFF MULTI-ASSET FUND		2017-01-01	2017-12-29
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 28,638,061		29,937,785	-1,299,724
b 2,357,355		2,492,859	-135,504
c 779,538			779,538
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-1,299,724
b			-135,504
c			779,538
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-655,690
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,321,812	28,651,011	0 046135
2015	1,195,591	30,745,631	0 038887
2014	1,226,122	30,375,801	0 040365
2013	1,327,134	27,751,217	0 047823
2012	1,565,003	24,931,047	0 062773
2 Total of line 1, column (d)			2 0 235983
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047197
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 30,739,477
5 Multiply line 4 by line 3			5 1,450,811
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 31,619
7 Add lines 5 and 6			7 1,482,430
8 Enter qualifying distributions from Part XII, line 4			8 1,246,669

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	63,237
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	63,237
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	63,237
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	7,579
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	82,579
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,342
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 19,342 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NC, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>MDBF ORG</u>	13	Yes	
14	The books are in care of ► <u>THE MARY DUKE BIDDLE FOUNDATION IN</u> Telephone no ► <u>(919) 493-5591</u>			

Located at **►** 318 BLACKWELL STREET DURHAM NC ZIP+4 **►** 27701

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	30,164,838
b	Average of monthly cash balances.	1b	1,042,753
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	31,207,591
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	31,207,591
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	468,114
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	30,739,477
6	Minimum investment return. Enter 5% of line 5.	6	1,536,974

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,536,974
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	63,237
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	63,237
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,473,737
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,473,737
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,473,737

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,246,669
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,246,669
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,246,669

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,473,737
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012. 349,260				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	349,260			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,246,669				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,246,669
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	227,068			227,068
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	122,192			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	122,192			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed EXECUTIVE DIRECTOR MISSIONPOST PMB 101 318 BLACKWELL STREET SUITE 130 DURHAM, NC 27701 (919) 493-5591	
b The form in which applications should be submitted and information and materials they should include INFORMATION PROVIDED UPON REQUEST	
c Any submission deadlines N/A	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	873,668
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-07-27	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	CAROLINE ABBOTT		2018-06-06		P00039826
	Firm's name ▶ THOMAS JUDY & TUCKER P A				Firm's EIN ▶ 56-1965804
Firm's address ▶ 4700 FALLS OF NEUSE ROAD SUITE 400 RALEIGH, NC 27609					Phone no (919) 571-7055

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES DBT SEMANS	VICE CHAIR 5 00	3,000	0	0
602 EAST ROSEMARY STREET CHAPEL HILL, NC 27514				
LILLIAN D DELOATCH	TRUSTEE 5 00	3,000	0	0
3610 MEDFORD ROAD DURHAM, NC 27705				
C RUSSELL BRYAN	SECRETARY 5 00	3,000	0	0
2139 NORTON RD CHARLOTTE, NC 28207				
MARGARET MIMI O'BRIEN	EXECUTIVE DIRECTOR 40 00	154,530	20,422	0
318 BLACKWELL STREET SUITE 130 DURHAM, NC 27701				
K TODD WALKER	TREASURER 5 00	3,000	0	0
216 BURLEIGH STREET CHARLOTTE, NC 28211				
CHRISTOPHER M HARRIS	CHAIR 5 00	3,000	0	0
113 LITTLE BRANCH TRAIL CHAPEL HILL, NC 27517				
JONATHAN ZELJO	CHAIR 5 00	3,000	0	0
792 UNION AVENUE BOLDER, CO 80304				
N ALLISON HALTOM	TRUSTEE 5 00	3,000	0	0
3807 WESTCHESTER ROAD DURHAM, NC 27707				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DANCE FESTIVAL 715 BROAD STREET DURHAM, NC 27705	NONE	PC	GENERAL SUPPORT	10,000
BUMP THE TRIANGLE - BOSTON URBAN MUSIC PROJECT THE TRIANGLE 504 W CHAPEL HILL STREET DURHAM, NC 27701	NONE	PC	GENERAL SUPPORT	5,000
CENTER FOR CREATIVE ARTS 200 N DAVIE ST BOX 13 GREENSBORO, NC 27401	NONE	PC	GENERAL SUPPORT	5,000
CENTER FOR DOCUMENTARY STUDIES 1317 W PETTIGREW ST DURHAM, NC 27705	NONE	PC	GENERAL SUPPORT	7,000
CHAMBER ORCHESTRA OF THE TRIANGLE 309 W MORGAN STREET DURHAM, NC 27701	NONE	PC	GENERAL SUPPORT	7,000
Total ▶ 3a				873,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHATHAM EDUCATION FOUNDATION PO BOX 418 PITTSBORO, NC 27312	NONE	PC	GENERAL SUPPORT	5,000
CHRIST CHURCH UNITED METHODIST 520 PARK AVENUE NEW YORK, NY 10065	NONE	PC	GENERAL SUPPORT	5,000
CULTURE MILLPO BOX 145 SAXAPAHAW, NY 27340	NONE	PC	GENERAL SUPPORT	3,250
DUKE MEMORIAL UNITED METHODIST CHURCH 504 W CHAPEL HILL ST DURHAM, NC 27701	NONE	PC	GENERAL SUPPORT	5,000
DUKE UNIVERSITYDUKE UNIVERSITY DURHAM, NC 27708	NONE	PC	GENERAL SUPPORT	471,918
Total ▶ 3a				873,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DURHAM ARTS COUNCIL 1058 W CLUB BLVD DURHAM, NC 27701	NONE	PC	GENERAL SUPPORT	10,000
EMILY KRZYZEWSKI FAMILY LIFE CENTER 904 W CHAPEL HILL ST DURHAM, NC 27701	NONE	PC	GENERAL SUPPORT	5,000
FRACTURED ATLAS PRODUCTIONS INC 248 WEST 35TH STREET NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	5,000
HANDS ON - A CHILD'S GALLERY PO BOX 481 HENDERSONVILLE, NC 28793	NONE	PC	GENERAL SUPPORT	3,500
HELEN SIMONEAU DANSE INC 2564 ROBINHOOD ROAD WINSTONSALEM, NC 27106	NONE	PC	GENERAL SUPPORT	5,000
Total 				873,668
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IRVINGTON ON HUDSON PRESBYTERIAN CHURCH 25 N BROADWAY IRVINGTON, NY 10533	NONE	PC	GENERAL SUPPORT	2,500
MUSEUM OF DURHAM HISTORY INC 500 W MAIN STREET DURHAM, NC 27701	NONE	PC	GENERAL SUPPORT	5,000
MUSIC MAKER RELIEF FOUNDATION PO BOX 1358 HILLSBOROUGH, NC 27278	NONE	PC	GENERAL SUPPORT	5,000
NC CENTER FOR NONPROFITS 1110 NAVAHO DRIVE RALEIGH, NC 27609	NONE	PC	GENERAL SUPPORT	5,000
PARTNERS FOR YOUTH 1309 HALLEY STREET DURHAM, NC 27707	NONE	PC	GENERAL SUPPORT	5,000
Total 				873,668
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHEASTERN EFFORTS DEVELOPING SUSTAINABLE SPACES 706 GILBERT ST DURHAM, NC 27701	NONE	PC	GENERAL SUPPORT	5,000
SOUTHERN DOCUMENTARY FUND 762 9TH STREET 574 DURHAM, NC 27705	NONE	PC	GENERAL SUPPORT	20,000
SPACE ON RYDER FARMPO BOX 699 NEW YORK, NY 10013	NONE	PC	GENERAL SUPPORT	5,000
TIDES CENTERBOX 29907 SAN FRANCISCO, CA 94129	NONE	PC	GENERAL SUPPORT	4,000
UNC SCHOOL OF THE ARTS FOUNDATION 1533 S MAIN STREET WINSTONSALEM, NC 27127	NONE	PC	GENERAL SUPPORT	75,000
Total ► 3a				873,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNC-CH CAMPUS YE CAMERON AVE CHAPEL HILL, NC 27514	NONE	PC	GENERAL SUPPORT	5,000
UNSUNG MUSICALS COPO BOX 722 NEW YORK, NY 10159	NONE	PC	GENERAL SUPPORT	5,000
826NYC372 5TH AVENUE BROOKLYN, NY 11215	NONE	PC	GENERAL SUPPORT	5,000
BEHIND THE BOOK 216 WEST 135TH STREET NEW YORK, NY 10030	NONE	PC	GENERAL SUPPORT	5,000
CONTEMPORANEOUSPO BOX 275 NEW YORK, NY 10023	NONE	PC	GENERAL SUPPORT	5,000
Total 				873,668
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONICA BILL BARNES & COMPANY 41 PERRY STREET 2A NEW YORK, NY 10014	NONE	PC	GENERAL SUPPORT	5,000
ONLY MAKE BELIEVE 121 WEST 27TH SREET SUITE 1002 NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	5,000
STATEN ISLAND CHILDREN'S MUSEUM 1000 RICHMOND TERRACE STATEN ISLAND, NY 10301	NONE	PC	GENERAL SUPPORT	5,000
BLOOMINGDALE SCHOOL OF MUSIC 323 WEST 108TH STREET NEW YORK, NY 10025	NONE	PC	GENERAL SUPPORT	5,000
BORN DANCING INC 219 WEST 19TH STREET NEW YORK, NY 10011	NONE	PC	GENERAL SUPPORT	5,000
Total ► 3a				873,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IRONDALE PRODUCTIONS 85 SOUTH OXFORD STREET BROOKLYN, NY 11217	NONE	PC	GENERAL SUPPORT	5,000
MEET THE WRITERS INC 400 2ND STREET BROOKLYN, NY 11215	NONE	PC	GENERAL SUPPORT	5,000
MOVEMENT RESEARCH INC 140 2ND AVE SUITE 502 NEW YORK, NY 10003	NONE	PC	GENERAL SUPPORT	5,000
NURTUREART NON PROFIT INC 506 BOGART STREET BROOKLYN, NY 11206	NONE	PC	GENERAL SUPPORT	5,000
SCULPTURE CENTER INC 44-19 PURVES STREET LONG ISLAND CITY, NY 11101	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				873,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELON UNIVERSITY50 CAMPUS DRIVE ELON, NC 27244	NONE	PC	GENERAL SUPPORT	5,000
REFUGEE COMMUNITY PARTNERSHIP 117 W MAIN STREET CARRBORO, NC 27510	NONE	PC	GENERAL SUPPORT	5,000
GREEN HILL CENTER FOR NC ART 200 N DAVIE ST GREENSBORO, NC 27401	NONE	PC	GENERAL SUPPORT	5,000
HELPS EDUCATION FUND CAMPUS BOX 7650 RALEIGH, NC 27695	NONE	PC	GENERAL SUPPORT	5,000
NORTH CAROLINA EARLY CHILDHOOD FOUNDATION 907 GLENWOOD AVENUE RALEIGH, NC 27605	NONE	PC	GENERAL SUPPORT	5,000
Total ► 3a				873,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPANISH DANCE ARTS COMPANY 4 WEST 43RD STREET SUITE 608 NEW YORK, NY 10036	NONE	PC	GENERAL SUPPORT	5,000
YOUNG MUSICIANS OF ALAMANCE 513 W FRONT STREET BURLINGTON, NC 27215	NONE	PC	GENERAL SUPPORT	5,000
ALLEGHANY JUNIOR APPALACHIAN MUSICIANS 111 COURTHOUSE STREET INDEPENDENCE, VA 24348	NONE	PC	GENERAL SUPPORT	5,000
ALLEGRO FOUNDATION 419 ARDMORE ROAD CHARLOTTE, NC 28209	NONE	PC	GENERAL SUPPORT	5,000
BOOMERANG YOUTH INC 825A N ESTES DRIVE CHAPEL HILL, NC 27514	NONE	PC	GENERAL SUPPORT	5,000
Total 				873,668
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUILDING HOPE COMMUNITY LIFE CENTER PO BOX 4237 GREENVILLE, NC 27836	NONE	PC	GENERAL SUPPORT	5,000
CAPE FEAR STUDIOS INC 148 MAXWELL STREET FAYETTEVILLE, NC 28301	NONE	PC	GENERAL SUPPORT	5,000
COMMUNITY MUSIC SCHOOL 618 TUCKER STREET RALEIGH, NC 27603	NONE	PC	GENERAL SUPPORT	5,000
DANCE PROJECT INC200 N DAVIE ST GREENSBORO, NC 27401	NONE	PC	GENERAL SUPPORT	4,500
EXCHANGE CLUB CHILD ABUSE PREVENTION CENTER 200 N MAIN STREET GRAHAM, NC 27253	NONE	PC	GENERAL SUPPORT	5,000
Total 				873,668
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IMMERSION FOR SPANISH LANGUAGE ACQUISITION 506B W FRANKLIN ST CHAPEL HILL, NC 27516	NONE	PC	GENERAL SUPPORT	5,000
MOJOAA PERFORMING ARTS COMPANY PO BOX 40413 RALEIGH, NC 27629	NONE	PC	GENERAL SUPPORT	5,000
NC ARTS IN ACTION INC 103 W WEAVER STREET SUITE E CARRBORO, NC 27510	NONE	PC	GENERAL SUPPORT	15,000
PIGEON COMMUNITY DEVELOPMENT CENTER 450 PIGEON STREET WAYNESVILLE, NC 28786	NONE	PC	GENERAL SUPPORT	5,000
THE OAKWOOD SCHOOL 4000 MACGREGOR DOWNS ROAD GREENVILLE, NC 27834	NONE	PC	GENERAL SUPPORT	5,000
Total ► 3a				873,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRIANGLE COMMUNITY FOUNDATION 800 PARK OFFICES DRIVE SUITE 201 RESEARCH TRIANGLE PARK, NC 27709	NONE	PC	GENERAL SUPPORT	5,000
Total 				873,668
3a				

TY 2017 Accounting Fees Schedule**Name:** THE MARY DUKE BIDDLE FOUNDATION INC

MISSION POST #101

EIN: 13-6068883**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	11,575	1,736	1,736	9,839
AUDIT FEES	17,614	13,731	13,731	3,883

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101
EIN: 13-6068883

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTERS	2007-11-02	3,638	3,638	200DB	5 000000000000	0	0	0	
RUG	2007-11-01	2,310	2,310	200DB	5 000000000000	0	0	0	
PRINTER	2011-05-03	269		200DB	5 000000000000	0	0	0	
COMPUTERS	2012-12-20	3,772	1,777	200DB	5 000000000000	109	0	109	
DESK CHAIR	2013-01-28	269	111	200DB	5 000000000000	16	0	16	
PHONE EQUIPMENT	2013-08-30	1,370	567	200DB	5 000000000000	79	0	79	
COMPUTER EQUIPMENT	2016-07-28	1,375	137	200DB	5 000000000000	220	0	220	
COMPUTER EQUIPMENT	2016-08-01	1,868	187	200DB	5 000000000000	299	0	299	
COMPUTER EQUIPMENT	2016-09-08	1,189	118	200DB	5 000000000000	190	0	190	
PROJECTOR	2017-01-12	720		200DB	5 000000000000	126	0	486	
OFFICE CHAIRS	2017-12-28	1,817		200DB	5 000000000000	0	0	1,817	

TY 2017 Investments - Other Schedule

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TIFF MULTI-ASSET FUND	FMV	1,785,063	1,785,063
TIFF KEYSTONE FUND	FMV	30,990,091	30,990,091

**TY 2017 Land, Etc.
Schedule**

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTERS	3,638	3,638	0	
RUG	2,310	2,310	0	
PRINTER	269	269	0	
COMPUTERS	3,772	3,772	0	
DESK CHAIR	269	262	7	
PHONE EQUIPMENT	1,370	1,331	39	
COMPUTER EQUIPMENT	1,375	1,045	330	
COMPUTER EQUIPMENT	1,868	1,420	448	
COMPUTER EQUIPMENT	1,189	903	286	
PROJECTOR	720	126	594	
OFFICE CHAIRS	1,817	0	1,817	

TY 2017 Legal Fees Schedule

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	5,500	5,500	5,500	0

TY 2017 Other Assets Schedule**Name:** THE MARY DUKE BIDDLE FOUNDATION INC

MISSION POST #101

EIN: 13-6068883**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	2,500	655	655
FEDERAL TAX PAYABLE	563	0	0
PREPAID EXPENSES	0	2,551	2,551

TY 2017 Other Decreases Schedule**Name:** THE MARY DUKE BIDDLE FOUNDATION INC

MISSION POST #101

EIN: 13-6068883

Description	Amount
GAAP ADJUSTMENT TO FAIR MARKET VALUE PRESENTATION	66,294

TY 2017 Other Expenses Schedule

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	3,668	0	0	3,668
INSURANCE	4,649	465	465	4,184
POSTAGE	1,621	81	81	1,540
DUES & SUBSCRIPTIONS	10,939	547	547	10,392
OFFICE SUPPLIES	1,466	70	70	1,326
UTILITIES	3,614	108	108	3,506
ANNUAL REPORT	29,908	0	0	29,908
M&E	571	0	0	571
BANK FEES	287	29	29	258
BOARD MEETINGS	5,657	566	566	5,091

TY 2017 Other Liabilities Schedule

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD LIABILITY	1,047	0
IRA PAYABLE	1,005	0
S125 PLAN LIABILITY	0	0
FEDERAL TAX PAYABLE	0	55,655

TY 2017 Other Professional Fees Schedule

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL PROCESSING	1,446	145	145	1,301
IT SUPPORT	3,736	187	187	3,549
INVESTMENT FEES	145,937	145,937	145,937	0

**TY 2017 Substantial Contributors
Schedule**

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Name	Address
THE JENNY LILLIAN SEMANS KOORTBOJIAN REV TRUST	2139 NORTON RD CHARLOTTE, NC 27207

TY 2017 Taxes Schedule

Name: THE MARY DUKE BIDDLE FOUNDATION INC
MISSION POST #101

EIN: 13-6068883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	63,234	0	0	0
EMPLOYMENT TAXES	14,180	1,418	1,418	12,762

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491208004048	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>			OMB No 1545-0047 2017
Name of the organization THE MARY DUKE BIDDLE FOUNDATION INC MISSION POST #101				Employer identification number 13-6068883	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE MARY DUKE BIDDLE FOUNDATION INC MISSION POST #101	Employer identification number 13-6068883
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE JENNY LILLIAN SEMANS KOORTBOJIAN REV TRUST 2139 NORTON ROAD CHARLOTTE, NC27207	\$ 1,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

13-6068883

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization THE MARY DUKE BIDDLE FOUNDATION INC MISSION POST #101	Employer identification number 13-6068883
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	