

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation MICHAEL J MUNGO FOUNDATION		A Employer identification number 13-4203429	
Number and street (or P O box number if mail is not delivered to street address) 441 WESTERN LANE		Room/suite	B Telephone number (see instructions) (808) 407-4534
City or town, state or province, country, and ZIP or foreign postal code IRMO, SC 29063		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 27,528,374		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	807,646			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	495,391	495,391		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	303,047			
	b Gross sales price for all assets on line 6a 4,337,207				
	7 Capital gain net income (from Part IV, line 2) . . .		303,047		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,606,084	798,438		
	13 Compensation of officers, directors, trustees, etc	35,407	0		35,407
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	2,525	0		2,525
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,501	0		5,501
	22 Printing and publications				
	23 Other expenses (attach schedule)	85,869	84,512		1,357
	24 Total operating and administrative expenses. Add lines 13 through 23	129,302	84,512		44,790
	25 Contributions, gifts, grants paid	1,154,448			1,154,448
	26 Total expenses and disbursements. Add lines 24 and 25	1,283,750	84,512		1,199,238
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	322,334			
	b Net investment income (if negative, enter -0-)		713,926		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	194,862	178,821	178,821
	2 Savings and temporary cash investments	3,041,540	1,019,771	1,019,771
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	13,289,374	15,936,783	24,706,246
	c Investments—corporate bonds (attach schedule)	1,960,416	1,626,735	1,623,536
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,486,192	18,762,110	27,528,374	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	18,486,192	18,762,110	
	30 Total net assets or fund balances (see instructions)	18,486,192	18,762,110	
31 Total liabilities and net assets/fund balances (see instructions) .	18,486,192	18,762,110		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,486,192
2 Enter amount from Part I, line 27a	2	322,334
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	18,808,526
5 Decreases not included in line 2 (itemize) ▶ _____	5	46,416
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	18,762,110

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,435,628		1,620,101	-184,473
b 2,901,579		2,414,059	487,520
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-184,473
b			487,520
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	303,047
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	877,704	17,982,507	0 048809
2015	888,625	16,862,973	0 052697
2014	947,359	16,583,527	0 057127
2013	232,306	11,434,488	0 020316
2012	98,750	4,489,000	0 021998
2 Total of line 1, column (d)			2 0 200947
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 040189
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 22,861,699
5 Multiply line 4 by line 3			5 918,789
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,139
7 Add lines 5 and 6			7 925,928
8 Enter qualifying distributions from Part XII, line 4			8 1,199,238

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	7,139
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	7,139
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,139
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	24,975
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	24,975
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,836
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 17,836 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of BETH DERIDDER Telephone no (803) 407-4534			

Located at **2033 KENNERLY ROAD IRMO SC** ZIP+4 **29063**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible]

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.	0
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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".	
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[illegible]

Total number of others receiving over \$50,000 for professional services.	0
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Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	
2	
3	
4	

Part IX-B	Summary of Program-Related Investments (see instructions)
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Summary of Program-Related Investments (see instructions)		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		

[illegible]

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	22,350,265
b	Average of monthly cash balances.	1b	859,582
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	23,209,847
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,209,847
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	348,148
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	22,861,699
6	Minimum investment return. Enter 5% of line 5.	6	1,143,085

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,143,085
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	7,139
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,139
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,135,946
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,135,946
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,135,946

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,199,238
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,199,238
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	7,139
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,192,099

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,135,946
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			59,048	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,199,238				
a Applied to 2016, but not more than line 2a			59,048	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,135,946
e Remaining amount distributed out of corpus	4,244			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,244			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,244			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.	4,244			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)Form **990-PF** (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,154,448
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-13 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name SHARON C NORRIS CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00106174	
	Firm's name ▶ WEBSTER ROGERS LLP					Firm's EIN ▶ 57-0776381
	Firm's address ▶ 1301 GERVAIS STREET STE 480 COLUMBIA, SC 29201					Phone no (803) 312-0001

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT C CLAWSON	DIRECTOR 0 00	0	0	0
441 WESTERN LANE IRMO, SC 29063				
M STEWART MUNGO	PRESIDENT & DIRECTOR 5 00	0	0	0
441 WESTERN LANE IRMO, SC 29063				
STEVEN W MUNGO	VICE-PRESIDENT & DIRECTOR 0 00	0	0	0
441 WESTERN LANE IRMO, SC 29063				
BETH DERIDDER	MANAGER & SEC/TREASURER 25 00	35,407	0	0
2033 KENNERLY ROAD IRMO, SC 29063				
MATTHEW MUNGO	DIRECTOR 0 00	0	0	0
441 WESTERN LANE IRMO, SC 29063				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTS METRO 121 HUNTER VILLAGE SUITE E IRMO, SC 29063	NONE	PC	SCHOOL SUPPLIES FOR LOW INCOME CHILDREN	5,000
AMERICAN HEART ASSOCIATION 190 KNOX ABBOT DRIVE WEST COLUMBIA COLUMBIA, SC 29169	NONE	PC	OPERATING COSTS SUPPORT	9,000
AMERICAN RED CROSS2751 BULL ST COLUMBIA, SC 29201	NONE	PC	CONTRIBUTION TOWARDS OPERATING COSTS	25,600
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASHLAND UNITED METHODIST CHURCH 2600 ASHLAND ROAD COLUMBIA, SC 29201	NONE	PC	CRISIS MINISTRY SUPPORT	8,400
CAROLINA WILDLIFE CARE 5551 BUSCH RIVER RD COLUMBIA, SC 29212	NONE	PC	OPERATING COSTS SUPPORT	1,000
CENTRAL CAROLINA COMMUNITY FOUNDATION 2711 MIDDLEBURG PLAZA STE 214 COLUMBIA, SC 29204	NONE	PC	TO RESTORE MICHAEL'S GARDEN HOME	190,000
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CITY YEAR1919 HAMILTON STREET COLUMBIA, SC 29201	NONE	PC	ORGANIZATION SUPPORT	2,500
COLUMBIA MUSEUM OF ART PO BOX 2068 COLUMBIA, SC 29202	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES	3,500
COLUMBIA MUSIC FESTIVAL ASSOCIATION 914 PULASKI ST COLUMBIA, SC 29201	NONE	PC	OPERATING COSTS SUPPORT	1,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITIES IN SCHOOLS 2712 MIDDLEBURG DR COLUMBIA, SC 29204	NONE	PC	CONTRIBUTION TOWARDS OPERATING COSTS	3,000
DISTRICT 5 FOUNDATIONPO BOX 129 BALLENTINE, SC 29002	NONE	PC	CONTRIBUTION TOWARDS PROGRAMMING COSTS IN LEXINGTON/RICHLAND SCHOOL DISTRICT 5	2,000
ED VENTURE211 GERVAIS STREET COLUMBIA, SC 29201	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES FOR CHILDREN'S MUSEUM	30,000
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EPISCOPAL CHURCH OF THE GOOD SHEPHERD 1512 BLANDING ST COLUMBIA, SC 29201	NONE	PC	ANNUAL DONATION	10,000
ETV ENDOWMENT401 E KENNEDY ST B1 SPARTANBURG, SC 29302	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES	1,000
FREE MEDICAL CLINIC 1875 HARADEN ST COLUMBIA, SC 29204	NONE	PC	SUPPORT TO HELP THOSE WHO CANNOT AFORD HEALT SERVICES	100,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAMMOND SCHOOL854 GALWAY LANE COLUMBIA, SC 29209	NONE	GOV	DONATION FOR SCHOLARSHIPS FOR LOW-TO-MODERATE-INCOME STUDENTS	50,000
HARVEST HOPE FOOD BANK 2220 SHOP ROAD COLUMBIA, SC 29201	NONE	PC	SUPPORT FOR OPERATING COSTS	125,000
HOMEWORKS 224 WEEPING CHERRY LANE COLUMBIA, SC 29212	NONE	PC	HOMEOWNERS IN NEED	20,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIAN WATERS COUNCIL-BOY SCOUTS 715 BETSY DRIVE COLUMBIA, SC 29202	NONE	PC	ORGANIZATIONAL SUPPORT	1,000
IRMO ARBOR DAYPO BOX 5709 W COLUMBIA, SC 29171	NONE	PC	CONTRIBUTION TOWARDS PURCHASING TREES FOR PUBLIC AREAS IN IRMO	7,513
IRMO CHAPIN RECREATION COMMISSION 5605 OLD BUSH RIVER RD COLUMBIA, SC 29212	NONE	PC	SCHOLARSHIP FUNDING FOR RECREATIONAL CENTER ACTIVITIES	10,000
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUNIOR ACHIEVEMENT 2711 MIDDLEBURG PLAZA STE 214 COLUMBIA, SC 29204	NONE	PC	OPERATING COSTS	2,000
KATRINA'S KIDS300 HERMAN ST W COLUMBIA, SC 29169	NONE	PC	FOSTER CARE SUPPORT	1,000
KEEP THE MIDLANDS BEAUTIFUL 930 RICHLAND STREET COLUMBIA, SC 29201	NONE	PC	CONTRIBUTION TOWARDS OPERATING COSTS	7,825
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEXINGTON DISTRICT ONE FOUNDATION PO BOX 1869 LEXINGTON, SC 29071	NONE	GOV	EDUCATIONAL SUPPORT	1,000
LEXINGTON MEDICAL FOUNDATION 2720 SUNSET BOULEVARD W COLUMBIA, SC 29169	NONE	PC	CONTRIBUTION TOWARDS HELPING EXTREMELY ILL INDIVIDUALS WITH EXPENSES	50,000
MIDLANDS FAMILY PROMISE 2501 HEYWARD ST COLUMBIA, SC 29205	NONE	PC	OPERATING COSTS SUPPORT FOR TRANSITIONA HOUSING FOR THE HOMELESS	5,000
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDLANDS HOUSING ALLIANCE 2025 MAIN STREET COLUMBIA, SC 29201	NONE	PC	CONTRIBUTION TOWARDS HOMELESS SERVICES	25,000
OLIVER GOSPEL MISSIONPO BOX 7791 COLUMBIA, SC 29202	NONE	PC	CONTRIBUTION TOWARDS OPERATING COSTS	10,000
PAWMETTO LIFELINEPO BOX 1777 COLUMBIA, SC 29201	NONE	PC	CONTRIBUTION TOWARDS EXPENSES FOR ANIMAL NEEDS	1,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROVIDENCE HOMEPO BOX 3166 COLUMBIA, SC 29230	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES FOR HOMELESS MEN	105,000
RICHLAND COUNTY SHERIFF'S FOUNDATION PO BOX 143 COLUMBIA, SC 29223	NONE	PC	SUMMER CAMP FOR AT-RISK KIDS	2,000
RIVERBANKS ZOOPO BOX 1060 COLUMBIA, SC 29202	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES	1,000
Total 				1,154,448
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAINT MARY'S EPISCOPAL CHURCH 170 ST ANDREWS ROAD COLUMBIA, SC 29210	NONE	PC	CONTRIBUTION TOWARDS BUILDING FUND FOR CHURCH IN HAITI	5,000
SALKAHATCHIE SUMMER SERVICE 4908 COLONIAL DRIVE COLUMBIA, SC 29205	NONE	PC	SUPPORT FOR SUMMER SERVICE CAMP TO REPAIR HOMES	1,000
SALUDA SHOALS FOUNDATION 5605 BUSH RIVER ROAD COLUMBIA, SC 29212	NONE	PC	ANNUAL CONTRIBUTION TOWARDS OPERATING EXPENSES	1,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SC NATIONAL GUARD 132 PICKENS STREET COLUMBIA, SC 29201	NONE	PC	FOUNDATION DEVELOPMENT	4,500
SC OVARIAN CANCER 602 MEETING ST SUITE 6B W COLUMBIA, SC 29169	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES	500
SC STATE MUSEUM FOUNDATION 301 GERVAIS STRET COLUMBIA, SC 29201	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES	1,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHARING GOD'S LOVEPO BOX 1021 IRMO, SC 29063	NONE	PC	CONTRIBUTION TOWARDS CRISIS MINISTRY	10,000
SISTERCAREPO BOX 1029 COLUMBIA, SC 29202	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES FOR ABUSED AND BATTERED WOMEN AND CHILDREN	5,000
SPARKLE CAP PROJECT921 PELHAM DR SUMTER, SC 29154	NONE	PC	TO ASSIST YOUNG MOTHERS WITH CANCER	1,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST BERNARD PROJECT8324 PARC PLACE CHALMATTE, LA 70043	NONE	PC	FLOOD RELIEF	17,890
THE WOMEN'S SHELTER3425 MAIN ST COLUMBIA, SC 29203	NONE	PC	OPERATING COSTS	5,000
UNITED WAY OF THE MIDLANDS 1800 MAIN STREET COLUMBIA, SC 29201	NONE	PC	CONTRIBUTION TOWARDS OPERATING EXPENSES FOR MEMBER AGENCIES	113,500
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USC EDUCATION FOUNDATION 1600 HAMPTON ST COLUMBIA, SC 29201	NONE	PC	ORGANIZATION SUPPORT	45,000
WEST COLUMBIA BEAUTIFICATION FOUNDATION PO BOX 4044 WEST COLUMBIA, SC 29171	NONE	PC	SUPPORT FOR PLANTING TREES	1,000
YMCA OF COLUMBIA 1079 DUTCH FORK RD IRMO, SC 29063	NONE	PC	DONATION FOR BALLENTINE FACILITY	20,000
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IRMO FIRE DEPARTMENT 6017 ST ANDREWS RD COLUMBIA, SC 29212	NONE	PC	COMMUNITY BUILDER	500
FIRST BAPTIST CHURCH 1306 HAMPTON ST COLUMBIA, SC 29201	NONE	PC	COMMUNITY BUILDER	1,000
DICKERSON CHILDREN'S FAMILY CENTER 140 GIBSON RD LEXINGTON, SC 29072	NONE	PC	PROVIDE SERVICES TO CHILDREN WHO HAVE BEEN SEXUALLY AND PHYSICALLY ABUSED	5,000
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOFFORD429 N CHURCH ST SPARTANBURG, SC 29202	NONE	PC	GOLD TONES	1,500
FAMILY LIFE OUTREACH CENTER 1001 HILL STREET LUGOFF, SC 29078	NONE	PC	COMMUNITY BUILDER	1,000
SC DEPARTMENT OF JUVENILE JUSTICE 4900 BROAD RIVER ROAD COLUMBIA, SC 29201	NONE	GOV	COMMUNITY BUILDER	1,000
Total 				1,154,448
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FAMILY SHELTER 2411 TWO KNOTCH ROAD COLUMBIA, SC 29204	NONE	PC	CONTRIBUTIONS FOR OPERATING COSTS	25,000
SOUPER BOWL OF CARING PO BOX 23224 COLUMBIA, SC 29224	NONE	PC	DONATION FOR SPONSOR LUNCHEON	5,000
SC MILITARY SUPPORT FOUNDATION 132 PICKENS STREET COLUMBIA, SC 29205	NONE	PC	STEM EVENT	10,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOOL DISTRICT FIVE OF LEX AND RICH CO PO BOX 125 BALLENTINE, SC 29002	NONE	GOV	TEACHER SUPPORT PERSON OF THE YEAR	2,000
RICHLAND LIBRARY FRIENDS 1431 ASSEMBLY STREET COLUMBIA, SC 29201	NONE	PC	COMMUNITY BUILDER	1,000
NURSERY ROAD ELEMENTARY 6706 NURSERY ROAD COLUMBIA, SC 29212	NONE	GOV	COMMUNITY BUILDER	1,000
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FAIRFIELD CO SCHOOL DISTRICT 1226 US-321 BYP WINNSBORO, SC 29180	NONE	GOV	COMMUNITY BUILDER	1,000
CHAPIN WOMEN'S CLUB 24 BEAUFORT SHORES ROAD PROSPERITY, SC 29127	NONE	PC	COMPUTER PURCHASE FOR STUDENT	500
SC EXCEPTIONAL STUDENT ALLIANCE 2 HOLLY CREEK CT IRMO, SC 29063	NONE	PC	COMMUNITY BUILDER	1,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFP SC CENTRAL CHAPTERPO BOX 7701 COLUMBIA, SC 29209	NONE	PC	NATIONAL PHILANTHROPY DAY SPONSORSHIP	2,000
DISTRICT 5 ADULT EDUCATION PO BOX 129 BALLENTINE, SC 29002	NONE	GOV	PAY FOR TRANSPORTATION FOR SATURDAY SESSIONS OF LITERACY 360	17,920
SENIOR RESOURCES 2817 MILLWOOD AVE COLUMBIA, SC 29205	NONE	PC	OPERATING FUNDS FOR MEALS ON WHEELS	10,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIRTHDAY BOX FOUNDATION 1609 WOODTRAIL DR GASTON, SC 29053	NONE	PC	COMMUNITY BUILDER	1,000
PET OXYGEN KIT233 GUNTER CIRCLE BLYTHEWOOD, SC 29016	NONE	PC	COMMUNITY BUILDER	1,000
LEXINGTON INTERFAITH COMM SERVICES 216 HARMON ST LEXINGTON, SC 29072	NONE	PC	OPERATING FUNDS DONATION	11,800
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETH SHALOM SYNAGOGUE 5827 N TRENHOLM RD COLUMBIA, SC 29206	NONE	PC	COMMUNITY BUILDER	500
COLUMBIA UNITED JEWISH WELFARE FED 306 FLORA DRIVE COLUMBIA, SC 29223	NONE	PC	COMMUNITY BUILDER	250
SELDEN K SMITH FOUNDATION PO BOX 25740 COLUMBIA, SC 29224	NONE	PC	COMMUNITY BUILDER	250
Total ► 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAPIN ARBOR DAYPO BOX 183 CHAPIN, SC 29036	NONE	PC	CONTRIBUTIONS FOR OPERATING EXPENSES	500
HAPPY WHEELS133 DUPREE MILL CT LEXINGTON, SC 29072	NONE	PC	COMMUNITY BUILDER	1,000
RIVER ALLIANCE300 CANDI LANE COLUMBIA, SC 29210	NONE	PC	DONATION FOR OPERATING FUNDS	1,000
Total ▶ 3a				1,154,448

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEXINGTON SCHOOL DISTRICT TWO 715 9TH ST COLUMBIA, SC 29169	NONE	GOV	TEACHER OF THE YEAR	1,000
ELEVATE COLUMBIAPO BOX 188 EASTOVER, SC 29044	NONE	PC	OPERATING COSTS	1,000
CAROLINA EXCEPTIONAL STUDENT ALLIANCE 6 PENNIGAIL COURT IRMO, SC 29063	NONE	PC	OPERATING COSTS	1,000
Total ▶ 3a				1,154,448

TY 2017 Investments Corporate Bonds Schedule

Name: MICHAEL J MUNGO FOUNDATION

EIN: 13-4203429

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,626,735	1,623,536

TY 2017 Investments Corporate Stock Schedule**Name:** MICHAEL J MUNGO FOUNDATION**EIN:** 13-4203429

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	15,936,783	24,706,246

TY 2017 Other Decreases Schedule

Name: MICHAEL J MUNGO FOUNDATION

EIN: 13-4203429

Description	Amount
DIFFERENCE IN FMV AND BOOK BASIS FOR DISPOSED ASSETS	46,416

TY 2017 Other Expenses Schedule**Name:** MICHAEL J MUNGO FOUNDATION**EIN:** 13-4203429**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CCM INVESTMENT ADVISORS	17,252	17,252		0
INSURANCE OFFICE OF AMERICA	1,357	0		1,357
ADVISOR FEES BROKERAGE	67,260	67,260		0

**TY 2017 Substantial Contributors
Schedule****Name:** MICHAEL J MUNGO FOUNDATION**EIN:** 13-4203429

Name	Address
MICHAEL J MUNGO DECEASED 4112010	204 ST ANDREWS ROAD COLUMBIA, SC 29210
M STEWART MUNGO	441 WESTERN LANE IRMO, SC 29063
STEVEN W MUNGO	441 WESTERN LANE IRMO, SC 29063

TY 2017 Taxes Schedule**Name:** MICHAEL J MUNGO FOUNDATION**EIN:** 13-4203429

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL	2,525	0		2,525

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization MICHAEL J MUNGO FOUNDATION	Employer identification number 13-4203429

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MICHAEL J MUNGO FOUNDATION	Employer identification number 13-4203429
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	M STEWART MUNGO 441 WESTERN LANE IRMO, SC29063	\$ 486,009	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	STEVE W MUNGO 441 WESTERN LANE IRMO, SC29063	\$ 321,637	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization MICHAEL J MUNGO FOUNDATION	Employer identification number 13-4203429
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee