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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation  
JOHN AND MARGO CATSIMATIDIS FOUNDATION INC

% JOHN CATSIMATIDIS

Number and street (or P O box number if mail is not delivered to street address)  
800 THIRD AVENUE 5TH FLOOR

Room/suite

City or town, state or province, country, and ZIP or foreign postal code  
NEW YORK, NY 10022

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)➤\$ 7,290

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis )

A Employer identification number  
13-4090349

B Telephone number (see instructions)  
(212) 956-5770

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )

|                                                          | (a) Revenue and expenses per books                                                                    | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------|-------------------------------------------------------------------------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                  | 1 Contributions, gifts, grants, etc , received (attach schedule)                                      | 592,000                   |                         |                                                             |
|                                                          | 2 Check ➤ <input type="checkbox"/> If the foundation is <b>not</b> required to attach Sch B . . . . . |                           |                         |                                                             |
|                                                          | 3 Interest on savings and temporary cash investments                                                  | 30                        | 30                      |                                                             |
|                                                          | 4 Dividends and interest from securities . . .                                                        |                           |                         |                                                             |
|                                                          | 5a Gross rents . . . . .                                                                              |                           |                         |                                                             |
|                                                          | b Net rental income or (loss)                                                                         |                           |                         |                                                             |
|                                                          | 6a Net gain or (loss) from sale of assets not on line 10                                              |                           |                         |                                                             |
|                                                          | b Gross sales price for all assets on line 6a                                                         |                           |                         |                                                             |
|                                                          | 7 Capital gain net income (from Part IV, line 2) . . .                                                |                           | 0                       |                                                             |
|                                                          | 8 Net short-term capital gain . . . . .                                                               |                           |                         |                                                             |
|                                                          | 9 Income modifications . . . . .                                                                      |                           |                         |                                                             |
|                                                          | 10a Gross sales less returns and allowances                                                           |                           |                         |                                                             |
| b Less Cost of goods sold . . . . .                      |                                                                                                       |                           |                         |                                                             |
| c Gross profit or (loss) (attach schedule) . . . . .     |                                                                                                       |                           |                         |                                                             |
| 11 Other income (attach schedule) . . . . .              |                                                                                                       |                           |                         |                                                             |
| 12 Total. Add lines 1 through 11 . . . . .               | 592,030                                                                                               | 30                        |                         |                                                             |
| Operating and Administrative Expenses                    | 13 Compensation of officers, directors, trustees, etc                                                 | 0                         |                         |                                                             |
|                                                          | 14 Other employee salaries and wages . . . . .                                                        |                           |                         |                                                             |
|                                                          | 15 Pension plans, employee benefits . . . . .                                                         |                           |                         |                                                             |
|                                                          | 16a Legal fees (attach schedule) . . . . .                                                            |                           |                         |                                                             |
|                                                          | b Accounting fees (attach schedule) . . . . .                                                         |                           |                         |                                                             |
|                                                          | c Other professional fees (attach schedule) . . . . .                                                 |                           |                         |                                                             |
|                                                          | 17 Interest . . . . .                                                                                 |                           |                         |                                                             |
|                                                          | 18 Taxes (attach schedule) (see instructions) . . .                                                   | 100                       |                         |                                                             |
|                                                          | 19 Depreciation (attach schedule) and depletion . . .                                                 |                           |                         |                                                             |
|                                                          | 20 Occupancy . . . . .                                                                                |                           |                         |                                                             |
|                                                          | 21 Travel, conferences, and meetings . . . . .                                                        |                           |                         |                                                             |
|                                                          | 22 Printing and publications . . . . .                                                                |                           |                         |                                                             |
|                                                          | 23 Other expenses (attach schedule) . . . . .                                                         | 14,292                    |                         |                                                             |
|                                                          | 24 Total operating and administrative expenses.<br>Add lines 13 through 23 . . . . .                  | 14,392                    | 0                       | 0                                                           |
|                                                          | 25 Contributions, gifts, grants paid . . . . .                                                        | 625,776                   |                         | 625,776                                                     |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 640,168                                                                                               | 0                         | 625,776                 |                                                             |
|                                                          | 27 Subtract line 26 from line 12                                                                      |                           |                         |                                                             |
|                                                          | a Excess of revenue over expenses and disbursements                                                   | -48,138                   |                         |                                                             |
|                                                          | b Net investment income (if negative, enter -0-)                                                      |                           | 30                      |                                                             |
| c Adjusted net income(if negative, enter -0-)            |                                                                                                       |                           |                         |                                                             |

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

| Part II Balance Sheets      |                                                                                                                                                | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                |                                                     |       |       |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-------|-------|
|                             |                                                                                                                                                | Beginning of year<br>(a) Book Value                                                                                               | End of year<br>(b) Book Value (c) Fair Market Value |       |       |
| Assets                      | 1                                                                                                                                              | Cash—non-interest-bearing . . . . .                                                                                               |                                                     |       |       |
|                             | 2                                                                                                                                              | Savings and temporary cash investments . . . . .                                                                                  | 55,428                                              | 7,290 | 7,290 |
|                             | 3                                                                                                                                              | Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                       |                                                     |       |       |
|                             | 4                                                                                                                                              | Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                        |                                                     |       |       |
|                             | 5                                                                                                                                              | Grants receivable . . . . .                                                                                                       |                                                     |       |       |
|                             | 6                                                                                                                                              | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                                                     |       |       |
|                             | 7                                                                                                                                              | Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                        |                                                     |       |       |
|                             | 8                                                                                                                                              | Inventories for sale or use . . . . .                                                                                             |                                                     |       |       |
|                             | 9                                                                                                                                              | Prepaid expenses and deferred charges . . . . .                                                                                   |                                                     |       |       |
|                             | 10a                                                                                                                                            | Investments—U S and state government obligations (attach schedule)                                                                |                                                     |       |       |
|                             | b                                                                                                                                              | Investments—corporate stock (attach schedule) . . . . .                                                                           |                                                     |       |       |
|                             | c                                                                                                                                              | Investments—corporate bonds (attach schedule) . . . . .                                                                           |                                                     |       |       |
|                             | 11                                                                                                                                             | Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____               |                                                     |       |       |
|                             | 12                                                                                                                                             | Investments—mortgage loans . . . . .                                                                                              |                                                     |       |       |
|                             | 13                                                                                                                                             | Investments—other (attach schedule) . . . . .                                                                                     |                                                     |       |       |
|                             | 14                                                                                                                                             | Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                           |                                                     |       |       |
| 15                          | Other assets (describe ▶ _____)                                                                                                                |                                                                                                                                   |                                                     |       |       |
| 16                          | <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)                                              | 55,428                                                                                                                            | 7,290                                               | 7,290 |       |
| Liabilities                 | 17                                                                                                                                             | Accounts payable and accrued expenses . . . . .                                                                                   |                                                     |       |       |
|                             | 18                                                                                                                                             | Grants payable . . . . .                                                                                                          |                                                     |       |       |
|                             | 19                                                                                                                                             | Deferred revenue . . . . .                                                                                                        |                                                     |       |       |
|                             | 20                                                                                                                                             | Loans from officers, directors, trustees, and other disqualified persons                                                          |                                                     |       |       |
|                             | 21                                                                                                                                             | Mortgages and other notes payable (attach schedule) . . . . .                                                                     |                                                     |       |       |
|                             | 22                                                                                                                                             | Other liabilities (describe ▶ _____)                                                                                              |                                                     |       |       |
|                             | 23                                                                                                                                             | <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                                      | 0                                                   | 0     |       |
| Net Assets or Fund Balances | <b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b><br><b>and complete lines 24 through 26 and lines 30 and 31.</b> |                                                                                                                                   |                                                     |       |       |
|                             | 24                                                                                                                                             | Unrestricted . . . . .                                                                                                            |                                                     |       |       |
|                             | 25                                                                                                                                             | Temporarily restricted . . . . .                                                                                                  |                                                     |       |       |
|                             | 26                                                                                                                                             | Permanently restricted . . . . .                                                                                                  |                                                     |       |       |
|                             | <b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b><br><b>and complete lines 27 through 31.</b>   |                                                                                                                                   |                                                     |       |       |
|                             | 27                                                                                                                                             | Capital stock, trust principal, or current funds . . . . .                                                                        |                                                     |       |       |
|                             | 28                                                                                                                                             | Paid-in or capital surplus, or land, bldg , and equipment fund                                                                    |                                                     |       |       |
|                             | 29                                                                                                                                             | Retained earnings, accumulated income, endowment, or other funds                                                                  | 55,428                                              | 7,290 |       |
| 30                          | <b>Total net assets or fund balances</b> (see instructions) . . . . .                                                                          | 55,428                                                                                                                            | 7,290                                               |       |       |
| 31                          | <b>Total liabilities and net assets/fund balances</b> (see instructions) .                                                                     | 55,428                                                                                                                            | 7,290                                               |       |       |

| Part III Analysis of Changes in Net Assets or Fund Balances |                                                                                                                                                          |   |         |
|-------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|---|---------|
| 1                                                           | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 55,428  |
| 2                                                           | Enter amount from Part I, line 27a . . . . .                                                                                                             | 2 | -48,138 |
| 3                                                           | Other increases not included in line 2 (itemize) ▶ _____                                                                                                 | 3 |         |
| 4                                                           | Add lines 1, 2, and 3 . . . . .                                                                                                                          | 4 | 7,290   |
| 5                                                           | Decreases not included in line 2 (itemize) ▶ _____                                                                                                       | 5 |         |
| 6                                                           | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .                                                    | 6 | 7,290   |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a)<br>List and describe the kind(s) of property sold (e g , real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| <b>1a</b>                                                                                                                               |                                                 |                                         |                                     |
|                                                                                                                                         |                                                 |                                         |                                     |
|                                                                                                                                         |                                                 |                                         |                                     |
|                                                                                                                                         |                                                 |                                         |                                     |
|                                                                                                                                         |                                                 |                                         |                                     |

  

| (e)<br>Gross sales price | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|--------------------------|-----------------------------------------------|----------------------------------------------------|-------------------------------------------------|
| <b>a</b>                 |                                               |                                                    |                                                 |
| <b>b</b>                 |                                               |                                                    |                                                 |
| <b>c</b>                 |                                               |                                                    |                                                 |
| <b>d</b>                 |                                               |                                                    |                                                 |
| <b>e</b>                 |                                               |                                                    |                                                 |

  

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                         |                                                  | (l)<br>Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|-----------------------------------------|--------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i)<br>F M V as of 12/31/69                                                                 | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col (i)<br>over col (j), if any |                                                                                                 |
| <b>a</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>b</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>c</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>d</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>e</b>                                                                                    |                                         |                                                  |                                                                                                 |

  

|                                                                                                                                                                                                                                                |          |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--|
| <b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7<br/>If (loss), enter -0- in Part I, line 7 }</span>                                                                 | <b>2</b> |  |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 <span style="float: right;">{ }</span> | <b>3</b> |  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a)<br>Base period years Calendar<br>year (or tax year beginning in)                                                                                                                   | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| 2016                                                                                                                                                                                   | 1,415,456                                | 314,090                                      | 4 50653                                                   |
| 2015                                                                                                                                                                                   | 219,245                                  | 131,801                                      | 1 663455                                                  |
| 2014                                                                                                                                                                                   | 309,148                                  | 124,387                                      | 2 485372                                                  |
| 2013                                                                                                                                                                                   | 160,705                                  | 45,044                                       | 3 567734                                                  |
| 2012                                                                                                                                                                                   | 531,424                                  | 132,386                                      | 4 014201                                                  |
| <b>2 Total</b> of line 1, column (d)                                                                                                                                                   |                                          |                                              | <b>2</b> 16 237292                                        |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years |                                          |                                              | <b>3</b> 3 247458                                         |
| <b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5                                                                                                  |                                          |                                              | <b>4</b> 51,707                                           |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                     |                                          |                                              | <b>5</b> 167,916                                          |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                    |                                          |                                              | <b>6</b>                                                  |
| <b>7</b> Add lines 5 and 6                                                                                                                                                             |                                          |                                              | <b>7</b> 167,916                                          |
| <b>8</b> Enter qualifying distributions from Part XII, line 4                                                                                                                          |                                          |                                              | <b>8</b> 625,776                                          |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |                                                                                                                                                                                                                                   |           |   |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) |           |   |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .                                                              | <b>1</b>  | 0 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                            |           |   |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                         | <b>2</b>  |   |
| <b>3</b>  | Add lines 1 and 2. . . . .                                                                                                                                                                                                        | <b>3</b>  | 0 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                       | <b>4</b>  |   |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                                                                                          | <b>5</b>  | 0 |
| <b>6</b>  | Credits/Payments                                                                                                                                                                                                                  |           |   |
| <b>a</b>  | 2017 estimated tax payments and 2016 overpayment credited to 2017                                                                                                                                                                 | <b>6a</b> |   |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .                                                                                                                                                                     | <b>6b</b> |   |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .                                                                                                                                                     | <b>6c</b> |   |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .                                                                                                                                                                                 | <b>6d</b> |   |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. . . . .                                                                                                                                                                      | <b>7</b>  | 0 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                          | <b>8</b>  |   |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .                                                                                                                             | <b>9</b>  | 0 |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .                                                                                                                 | <b>10</b> |   |
| <b>11</b> | Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>                                                                                         | <b>11</b> |   |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                                  | Yes       | No  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                                         | <b>1a</b> | No  |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | <b>1b</b> | No  |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .                                                                                                                                                                                                                                                                                   | <b>1c</b> | No  |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____                                                                                                                               |           |     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____                                                                                                                                                                                  |           |     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities</i>                                                                                                                                                                           | <b>2</b>  | No  |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .                                                                                                             | <b>3</b>  | No  |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                                  | <b>4a</b> | No  |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                                       | <b>4b</b> |     |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T</i>                                                                                                                                                                     | <b>5</b>  | No  |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .             | <b>6</b>  | No  |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .                                                                                                                                                                                                       | <b>7</b>  | Yes |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions)<br><input type="checkbox"/> NY _____                                                                                                                                                                                                                |           |     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .                                                                                                                                    | <b>8b</b> | Yes |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)?<br><i>If "Yes," complete Part XIV</i> . . . . .                                                                                | <b>9</b>  | No  |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .                                                                                                                                                                                                    | <b>10</b> | Yes |

**Part VII-A Statements Regarding Activities** (continued)

|           |                                                                                                                                                                                          |           |  |           |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--|-----------|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | <b>11</b> |  | <b>No</b> |
| <b>12</b> | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | <b>12</b> |  | <b>No</b> |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <b>▶</b> N/A                                      | <b>13</b> |  | <b>No</b> |
| <b>14</b> | The books are in care of <b>▶</b> JOHN CATSIMATIDIS Telephone no <b>▶</b> (212) 956-5770                                                                                                 |           |  |           |

Located at **▶** 800 THIRD AVENUE 5TH FLOOR NEW YORK NYZIP+4 **▶** 10022

|           |                                                                                                                                                                                                                                                                                                                                                                                          |           |            |           |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|-----------|
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>▶</b> <b>15</b>                                                                                                                             |           |            |           |
| <b>16</b> | At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b> | <b>16</b> | <b>Yes</b> | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |           |            |           |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|-----------|
| <b>1a</b> | During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                                                       |           | <b>Yes</b> | <b>No</b> |
|           | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                               |           |            |           |
|           | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                       |           |            |           |
|           | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                           |           |            |           |
|           | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                 |           |            |           |
|           | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                        |           |            |           |
|           | (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                              |           |            |           |
| <b>b</b>  | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/><br>Organizations relying on a current notice regarding disaster assistance check here. <b>▶</b> <input type="checkbox"/>                                                                                                                                            | <b>1b</b> |            |           |
| <b>c</b>  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>                                                                                                                                                                                                                                                                                                         | <b>1c</b> |            | <b>No</b> |
| <b>2</b>  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                                            |           |            |           |
| <b>a</b>  | At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____                                                                                                                                                                                                                                |           |            |           |
| <b>b</b>  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>                                                                                                                                                                           | <b>2b</b> |            | <b>No</b> |
| <b>c</b>  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                           |           |            |           |
| <b>3a</b> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                           |           |            |           |
| <b>b</b>  | If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> | <b>3b</b> |            |           |
| <b>4a</b> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                          | <b>4a</b> |            | <b>No</b> |
| <b>b</b>  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?                                                                                                                                                                                                                                                                                        | <b>4b</b> |            | <b>No</b> |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

|           |                                                                                                                                                                                                                                |                                                                     |           |  |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-----------|--|
| <b>5a</b> | During the year did the foundation pay or incur any amount to                                                                                                                                                                  |                                                                     |           |  |
|           | <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |
|           | <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |
|           | <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                      | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |
|           | <b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).                                                                              | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |
|           | <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |
| <b>b</b>  | If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | <b>5b</b>                                                           |           |  |
|           | Organizations relying on a current notice regarding disaster assistance check here.                                                         |                                                                     |           |  |
| <b>c</b>  | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?                                                                     | <input type="checkbox"/> Yes <input type="checkbox"/> No            |           |  |
|           | <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>                                                                                                                                             |                                                                     |           |  |
| <b>6a</b> | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |
| <b>b</b>  | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                     | <b>6b</b>                                                           | <b>No</b> |  |
|           | <i>If "Yes" to 6b, file Form 8870</i>                                                                                                                                                                                          |                                                                     |           |  |
| <b>7a</b> | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                           | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |
| <b>b</b>  | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                                        | <b>7b</b>                                                           | <b>No</b> |  |

## Part VIII

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address                 | Title, and average hours per week<br>(b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|--------------------------------------|--------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| JOHN CATSIMATIDIS                    | PRESIDENT                                                    | 0                                         | 0                                                                     | 0                                     |
| 817 5TH AVENUE<br>NEW YORK, NY 10065 | 0 0                                                          |                                           |                                                                       |                                       |
| MARGO CATSIMATIDIS                   | TREASURER                                                    | 0                                         | 0                                                                     | 0                                     |
| 817 5TH AVENUE<br>NEW YORK, NY 10065 | 0 0                                                          |                                           |                                                                       |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

[illegible]

|                                                                    |   |  |
|--------------------------------------------------------------------|---|--|
| <b>Total</b> number of other employees paid over \$50,000. . . . . | ► |  |
|--------------------------------------------------------------------|---|--|

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

[illegible]

|                                                                                          |   |  |
|------------------------------------------------------------------------------------------|---|--|
| <b>Total</b> number of others receiving over \$50,000 for professional services. . . . . | ▶ |  |
|------------------------------------------------------------------------------------------|---|--|

|                  |                                                |
|------------------|------------------------------------------------|
| <b>Part IX-A</b> | <b>Summary of Direct Charitable Activities</b> |
|------------------|------------------------------------------------|

|                                                                                                                                                                                                                                                        |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|

|   |  |
|---|--|
| 1 |  |
|   |  |
|   |  |
| 2 |  |
|   |  |
|   |  |
| 3 |  |
|   |  |
|   |  |
| 4 |  |
|   |  |
|   |  |

**Part IX-B Summary of Program-Related Investments** (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| <b>1</b>                                                                                                         |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| <b>2</b>                                                                                                         |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| All other program-related investments See instructions                                                           |        |
| <b>3</b>                                                                                                         |        |
|                                                                                                                  |        |

[illegible]

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                              |           |        |
|----------|--------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   |           |        |
| <b>a</b> | Average monthly fair market value of securities.                                                             | <b>1a</b> | 0      |
| <b>b</b> | Average of monthly cash balances.                                                                            | <b>1b</b> | 52,494 |
| <b>c</b> | Fair market value of all other assets (see instructions).                                                    | <b>1c</b> | 0      |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c).                                                                       | <b>1d</b> | 52,494 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).   | <b>1e</b> |        |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets.                                                        | <b>2</b>  | 0      |
| <b>3</b> | Subtract line 2 from line 1d.                                                                                | <b>3</b>  | 52,494 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).   | <b>4</b>  | 787    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4. | <b>5</b>  | 51,707 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5.                                                        | <b>6</b>  | 2,585  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                            |           |       |
|-----------|------------------------------------------------------------------------------------------------------------|-----------|-------|
| <b>1</b>  | Minimum investment return from Part X, line 6.                                                             | <b>1</b>  | 2,585 |
| <b>2a</b> | Tax on investment income for 2017 from Part VI, line 5.                                                    | <b>2a</b> | 0     |
| <b>b</b>  | Income tax for 2017 (This does not include the tax from Part VI).                                          | <b>2b</b> |       |
| <b>c</b>  | Add lines 2a and 2b.                                                                                       | <b>2c</b> | 0     |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1.                                     | <b>3</b>  | 2,585 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions.                                                 | <b>4</b>  |       |
| <b>5</b>  | Add lines 3 and 4.                                                                                         | <b>5</b>  | 2,585 |
| <b>6</b>  | Deduction from distributable amount (see instructions).                                                    | <b>6</b>  |       |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | <b>7</b>  | 2,585 |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                                       |           |         |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                                             |           |         |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.                                                                          | <b>1a</b> | 625,776 |
| <b>b</b> | Program-related investments—total from Part IX-B.                                                                                                     | <b>1b</b> | 0       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.                                            | <b>2</b>  | 0       |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the                                                                                   |           |         |
| <b>a</b> | Suitability test (prior IRS approval required).                                                                                                       | <b>3a</b> | 0       |
| <b>b</b> | Cash distribution test (attach the required schedule).                                                                                                | <b>3b</b> | 0       |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.                                    | <b>4</b>  | 625,776 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). | <b>5</b>  |         |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.                                                                                | <b>6</b>  | 625,776 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2016 | (c)<br>2016 | (d)<br>2017 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2017 from Part XI, line 7                                                                                                                                |               |                            |             | 2,585       |
| <b>2</b> Undistributed income, if any, as of the end of 2017                                                                                                                               |               |                            |             |             |
| <b>a</b> Enter amount for 2016 only. . . . .                                                                                                                                               |               |                            |             |             |
| <b>b</b> Total for prior years 2015, 2014, 2013                                                                                                                                            |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2017                                                                                                                                   |               |                            |             |             |
| <b>a</b> From 2012. . . . . 524,812                                                                                                                                                        |               |                            |             |             |
| <b>b</b> From 2013. . . . . 158,455                                                                                                                                                        |               |                            |             |             |
| <b>c</b> From 2014. . . . . 302,934                                                                                                                                                        |               |                            |             |             |
| <b>d</b> From 2015. . . . . 212,659                                                                                                                                                        |               |                            |             |             |
| <b>e</b> From 2016. . . . . 1,399,754                                                                                                                                                      |               |                            |             |             |
| <b>f</b> <b>Total</b> of lines 3a through e. . . . .                                                                                                                                       | 2,598,614     |                            |             |             |
| <b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 625,776                                                                                                              |               |                            |             |             |
| <b>a</b> Applied to 2016, but not more than line 2a                                                                                                                                        |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                      |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                              |               |                            |             |             |
| <b>d</b> Applied to 2017 distributable amount. . . . .                                                                                                                                     |               |                            |             | 2,585       |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                                        | 623,191       |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2017<br>(If an amount appears in column (d), the same amount must be shown in column (a) )                                              |               |                            |             |             |
| <b>6</b> <b>Enter the net total of each column as indicated below:</b>                                                                                                                     |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                   | 3,221,805     |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .                                                                                                         |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .                                                                                                           |               |                            |             |             |
| <b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .                                                                             |               |                            |             |             |
| <b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .                                                               |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .                                                                              | 524,812       |                            |             |             |
| <b>9</b> <b>Excess distributions carryover to 2018.</b><br>Subtract lines 7 and 8 from line 6a . . . . .                                                                                   | 2,696,993     |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                               |               |                            |             |             |
| <b>a</b> Excess from 2013. . . . . 158,455                                                                                                                                                 |               |                            |             |             |
| <b>b</b> Excess from 2014. . . . . 302,934                                                                                                                                                 |               |                            |             |             |
| <b>c</b> Excess from 2015. . . . . 212,659                                                                                                                                                 |               |                            |             |             |
| <b>d</b> Excess from 2016. . . . . 1,399,754                                                                                                                                               |               |                            |             |             |
| <b>e</b> Excess from 2017. . . . . 623,191                                                                                                                                                 |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|                                                                                                                                                                    | Tax year | Prior 3 years |          |          | (e) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                                    | (a) 2017 | (b) 2016      | (c) 2015 | (d) 2014 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .                                                                             |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon                                                                                                 |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter                                                                                                                           |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .                                                                                                                           |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                               |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .                                |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter                                                                                                                          |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                       |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization                                                                                                   |          |               |          |          |           |
| <b>(4)</b> Gross investment income                                                                                                                                 |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
JOHN CATSIMATIDIS

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NONE

◀ ▶

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Name and address (home or business)                               |                                                                                                                    |                                      |                                     |         |
| <b>a</b> <i>Paid during the year</i><br>See Additional Data Table |                                                                                                                    |                                      |                                     |         |
| <b>Total</b> . . . . .                                            |                                                                                                                    |                                      | <b>3a</b>                           | 625,776 |
| <b>b</b> <i>Approved for future payment</i>                       |                                                                                                                    |                                      |                                     |         |
| <b>Total</b> . . . . .                                            |                                                                                                                    |                                      | <b>3b</b>                           |         |

Enter gross amounts unless otherwise indicated

| Unrelated business income                                                      |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See instructions ) |
|--------------------------------------------------------------------------------|---------------|--------------------------------------|---------------|--------------------------------------------------------------------|
| (a)<br>Business code                                                           | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |                                                                    |
| <b>Enter gross amounts unless otherwise indicated</b>                          |               |                                      |               |                                                                    |
| <b>1</b> Program service revenue                                               |               |                                      |               |                                                                    |
| a _____                                                                        |               |                                      |               |                                                                    |
| b _____                                                                        |               |                                      |               |                                                                    |
| c _____                                                                        |               |                                      |               |                                                                    |
| d _____                                                                        |               |                                      |               |                                                                    |
| e _____                                                                        |               |                                      |               |                                                                    |
| f _____                                                                        |               |                                      |               |                                                                    |
| <b>g</b> Fees and contracts from government agencies                           |               |                                      |               |                                                                    |
| <b>2</b> Membership dues and assessments. . . . .                              |               |                                      |               |                                                                    |
| <b>3</b> Interest on savings and temporary cash<br>investments . . . . .       |               | 14                                   | 30            |                                                                    |
| <b>4</b> Dividends and interest from securities. . . . .                       |               |                                      |               |                                                                    |
| <b>5</b> Net rental income or (loss) from real estate                          |               |                                      |               |                                                                    |
| a Debt-financed property. . . . .                                              |               |                                      |               |                                                                    |
| b Not debt-financed property. . . . .                                          |               |                                      |               |                                                                    |
| <b>6</b> Net rental income or (loss) from personal property                    |               |                                      |               |                                                                    |
| <b>7</b> Other investment income. . . . .                                      |               |                                      |               |                                                                    |
| <b>8</b> Gain or (loss) from sales of assets other than<br>inventory . . . . . |               |                                      |               |                                                                    |
| <b>9</b> Net income or (loss) from special events                              |               |                                      |               |                                                                    |
| <b>10</b> Gross profit or (loss) from sales of inventory                       |               |                                      |               |                                                                    |
| <b>11</b> Other revenue a _____                                                |               |                                      |               |                                                                    |
| b _____                                                                        |               |                                      |               |                                                                    |
| c _____                                                                        |               |                                      |               |                                                                    |
| d _____                                                                        |               |                                      |               |                                                                    |
| e _____                                                                        |               |                                      |               |                                                                    |
| <b>12</b> Subtotal Add columns (b), (d), and (e). . . . .                      |               |                                      | 30            |                                                                    |
| <b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .               |               |                                      |               | 30                                                                 |

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                     |              |            |           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                                        |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of                                                                                                                                                                                                                                                                                                                          |              |            |           |
| <b>(1)</b> Cash. . . . .                                                                                                                                                                                                                                                                                                                                                                                            | <b>1a(1)</b> |            | <b>No</b> |
| <b>(2)</b> Other assets. . . . .                                                                                                                                                                                                                                                                                                                                                                                    | <b>1a(2)</b> |            | <b>No</b> |
| <b>b</b> Other transactions                                                                                                                                                                                                                                                                                                                                                                                         |              |            |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                                          | <b>1b(1)</b> |            | <b>No</b> |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                                    | <b>1b(2)</b> |            | <b>No</b> |
| <b>(3)</b> Rental of facilities, equipment, or other assets. . . . .                                                                                                                                                                                                                                                                                                                                                | <b>1b(3)</b> |            | <b>No</b> |
| <b>(4)</b> Reimbursement arrangements. . . . .                                                                                                                                                                                                                                                                                                                                                                      | <b>1b(4)</b> |            | <b>No</b> |
| <b>(5)</b> Loans or loan guarantees. . . . .                                                                                                                                                                                                                                                                                                                                                                        | <b>1b(5)</b> |            | <b>No</b> |
| <b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .                                                                                                                                                                                                                                                                                                                              | <b>1b(6)</b> |            | <b>No</b> |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .                                                                                                                                                                                                                                                                                                                  | <b>1c</b>    |            | <b>No</b> |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received. |              |            |           |

| (a) Line No | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|-------------|---------------------|-----------------------------------------------|----------------------------------------------------------------------|
|             |                     |                                               |                                                                      |
|             |                     |                                               |                                                                      |
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|             |                     |                                               |                                                                      |

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
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|                  |                                                                                                                                                                                                                                                                                                                        |                    |                |
|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------|
| <b>Sign Here</b> | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. |                    |                |
|                  | *****<br>Signature of officer or trustee                                                                                                                                                                                                                                                                               | 2018-11-15<br>Date | *****<br>Title |

May the IRS discuss this return with the preparer shown below  
 (see instr )? ☒ Yes ☐ No

|                                                            |                            |                      |            |                                                 |                         |
|------------------------------------------------------------|----------------------------|----------------------|------------|-------------------------------------------------|-------------------------|
| <b>Paid Preparer Use Only</b>                              | Print/Type preparer's name | Preparer's Signature | Date       | Check if self-employed <input type="checkbox"/> | PTIN                    |
|                                                            | Randy Frischer             |                      | 2018-11-15 |                                                 | P00179312               |
|                                                            | Firm's name ▶ BDO USA LLP  |                      |            |                                                 | Firm's EIN ▶            |
| Firm's address ▶ 100 PARK AVENUE<br>NEW YORK, NY 100175001 |                            |                      |            |                                                 | Phone no (212) 885-8000 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                |         |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                               | Amount  |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                |         |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                |         |
| ALZHEMIERS ASSOCIATION LONG ISLAND CHAPTER<br>225 N MICHIGAN AVE 17TH FL<br>CHICAGO, IL 60601            | PC, NO                                                                                                    |                                | To eliminate Alzheimer's disease through the advancement of research, to provide and enhance care and support for all affected, and to reduce the risk of dementia through the promotion of brain health                                                                                       | 1,000   |
| RUSSIAN HERITAGE FOUNDATION<br>330 5TH STREET<br>ST PETERSBURG, FL 33701                                 | PC, NO                                                                                                    |                                | TO ENCOURAGE INTEREST IN AND UNDERSTANDING OF RUSSIAN HERITAGE AMONG ALL COMMUNITIES IN THE US, AS WELL AS TO PROMOTE RECIPROCAL INTEREST IN AND UNDERSTANDING OF AMERICAN HERITAGE AMONG GLOBAL RUSSIAN-SPEAKING COMMUNITIES                                                                  | 1,515   |
| AMERICAN FRIENDS OF ALYN HOSPITAL<br>122 E 42ND ST 1519<br>NEW YORK, NY 10168                            | PC, NO                                                                                                    |                                | TREATS CHILDREN SUFFERING FROM DISABILITIES CAUSED BY NEUROMUSCULAR DISEASES AS WELL AS THE AFTER-EFFECTS OF TRAUMA AND HEAD INJURIES EVERY SINGLE PATIENT BENEFITS FROM A CUSTOMIZED REHAB PROGRAM THAT HELPS EACH CHILD REACH HIS OR HER MAXIMUM POSSIBLE LEVEL OF MOBILITY AND INDEPENDENCE | 500     |
| <b>Total . . . . .</b> ►<br><b>3a</b>                                                                    |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                | 625,776 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div>                                                                     | <div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div> | <div>Foundation status of recipient</div> | <div>Purpose of grant or contribution</div>                                                                                                                                                                                                                                                                                                    | <div>Amount</div> |
|------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| <div>Name and address (home or business)</div>                                           |                                                                                                                      |                                           |                                                                                                                                                                                                                                                                                                                                                |                   |
| <b>a</b> <i>Paid during the year</i>                                                     |                                                                                                                      |                                           |                                                                                                                                                                                                                                                                                                                                                |                   |
| ARRUPE COLLEGE- MEAL PROGRAM<br>1 E PEARSON ST<br>CHICAGO, IL 60611                      | PC, NO                                                                                                               |                                           | USING AN INNOVATIVE MODEL THAT ENSURES AFFORDABILITY WHILE PROVIDING CARE FOR THE WHOLE PERSONINTELLECTUALLY, MORALLY, AND SPIRITUALLYARRUPE PREPARES ITS GRADUATES TO CONTINUE ON TO A BACHELOR'S PROGRAM OR MOVE INTO MEANINGFUL EMPLOYMENT                                                                                                  | 1,000             |
| CHRISTIAN CULTURAL CENTER<br>12020 FLATLANDS AVE<br>BROOKLYN, NY 11207                   | PC, NO                                                                                                               |                                           | TO SPREAD THE GOSPEL OF JESUS CHRIST, HELP SPIRITUAL SEEKERS BECOME TRANSFORMED BELIEVERS, AND DEMONSTRATE THE LOVE AND COMPASSION OF CHRIST TO THE WORLD, THROUGH HUMANITARIAN WORKS AND SOCIAL ENGAGEMENT                                                                                                                                    | 5,000             |
| CHRISTOPHER RICARDO CYSTIC FIBROSIS FOUNDATION<br>3191 NE 211TH<br>TERAVENTURA, FL 33180 | PC, NO                                                                                                               |                                           | DEDICATED TO RAISING FINANCIAL SUPPORT FOR RESEARCH AIMED AT FINDING A CURE FOR CYSTIC FIBROSIS WE ARE ALSO COMMITTED TO ADVANCING EDUCATION AND AWARENESS OF THIS DISEASE AND ENHANCING THE QUALITY OF LIFE FOR THOSE LIVING WITH IT EVERY DAY AWARENESS OF THIS DISEASE AND ENHANCING THE QUALITY OF LIFE FOR THOSE LIVING WITH IT EVERY DAY | 200               |
| <b>Total . . . . . ►</b><br><b>3a</b>                                                    |                                                                                                                      |                                           |                                                                                                                                                                                                                                                                                                                                                | 625,776           |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                            | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                       | Amount  |
|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                  |                                                                                                           |                                |                                                                                                                                                                                                                                                                                        |         |
| <b>a</b> <i>Paid during the year</i>                                 |                                                                                                           |                                |                                                                                                                                                                                                                                                                                        |         |
| CYPRUS CHILDREN FUND<br>13 E 40TH ST 5<br>NEW YORK, NY 10016         | PC, NO                                                                                                    |                                | INVESTING IN YOUTH, OFFERING YEARLY SCHOLARSHIPS TO STUDENTS WHO STUDY IN AMERICAN UNIVERSITIES AND CANNOT AFFORD TUITION ON THEIR OWN MANY OTHER EXTERNAL PROGRAMS AND INITIATIVES WHICH HELP UNDERPRIVILEGED CHILDREN ARE SUPPORTED EVERY YEAR THROUGH OUR ORGANIZATION ORGANIZATION | 3,000   |
| DOUGHMAIN EDUCATION FOUNDATION<br>189 WALL ST<br>PRINCETON, NJ 08540 | PF, NO                                                                                                    |                                | TO PROVIDE NO-COST CURRICULUM TO SCHOOL,TEACHER TRAINING AND SUPPORT, AND THUS IMPROVE FINANCIAL LITERACY OF TODAY'S YOUTH FOR A MORE SECURE FINANCIAL FUTURE                                                                                                                          | 5,000   |
| FAITH ENDOWMENT8E 79TH STREET<br>NEW YORK, NY 10075                  | PC, NO                                                                                                    |                                | PROMOTES AN UNDERSTANDING OF THE GREEK ORTHODOX FAITH, HELLENISM, AND EXCELLENCE THROUGH A SERIES OF HIGH QUALITY, INNOVATIVE EDUCATIONAL PROGRAMS AND CULTURAL INITIATIVES                                                                                                            | 100,000 |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                |                                                                                                           |                                |                                                                                                                                                                                                                                                                                        | 625,776 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                                                               | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                                                                                                       | Amount  |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                                     |                                                                                                                    |                                      |                                                                                                                                                           |         |
| <b>a</b> <i>Paid during the year</i>                                                                    |                                                                                                                    |                                      |                                                                                                                                                           |         |
| FAMILIES IN ARMS INC<br>PO BOX 664 SHOREHAM<br>NEW YORK, NY 11786                                       | PC, NO                                                                                                             |                                      | TO GIVE FAMILIES OF CHILDREN<br>WITH AUTISM THE<br>OPPORTUNITY AND TO CREATE<br>MEMORIES THAT GO FAR<br>BEYOND THE WALLS OF<br>THERAPY                    | 2,500   |
| FDNY FOUNDATION-001-A<br>9 METRO TECH CENTER SUITE 5E-10<br>BROOKLYN, NY 11209                          | PC, NO                                                                                                             |                                      | TO PROMOTE FIRE AND LIFE<br>SAFETY EDUCATION AND HELP<br>THE FDNY BETTER PROTECT<br>NEW YORK                                                              | 25,000  |
| FEDERATION OF HELLENIC SOCITIES OF<br>GREATER NY-032<br>22-51 29TH STREET<br>LONG ISLAND CITY, NY 10285 | PC, NO                                                                                                             |                                      | TO WORK ALL SUMMER LONG TO<br>DO WHAT EVER WE CAN TO<br>SUPPORT OUR BROTHERS AND<br>SISTERS IN GREECE TO EASE<br>THEIR SUFFERING FROM THIS<br>DEVASTATION | 35,400  |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                                                   |                                                                                                                    |                                      |                                                                                                                                                           | 625,776 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |                                                                                                           |                                |                                                                                                                                                                                                                                 |         |
|------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Recipient                                                                                                  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                | Amount  |
| Name and address (home or business)                                                                        |                                                                                                           |                                |                                                                                                                                                                                                                                 |         |
| <b>a</b> <i>Paid during the year</i>                                                                       |                                                                                                           |                                |                                                                                                                                                                                                                                 |         |
| FRESH PRO FOOD DIST- HEALTH CORPS-DR OZ 2017<br>2 DEDRICK PLACE<br>WEST CALDWELL, NJ 07006                 | PC, NO                                                                                                    |                                | CHARITABLE CONTRIBUTION                                                                                                                                                                                                         | 2,320   |
| GREEK ORTHODOX CHURCH OF THE HAMPTONS-DOME<br>111 ST ANDREWS RD<br>SOUTHAMPTON, NY 11968                   | PC, NO                                                                                                    |                                | TO BECOME THE TRUE BODY OF CHRIST IN ITS FULLNESS ON THIS EARTH                                                                                                                                                                 | 150,000 |
| GRISTEDES-RONALD MCDONALD HOUSE-GREEK DIVISION-06<br>4037 BROADWAY 170TH STREET<br>NEW YORK, NY 10032      | PC, NO                                                                                                    |                                | PROVIDES TEMPORARY HOUSING FOR PEDIATRIC CANCER PATIENTS AND THEIR FAMILIES IN A STRONG, SUPPORTIVE AND CARING ENVIRONMENT WHICH ENCOURAGES AND NURTURES THE DEVELOPMENT OF CHILD-TO-CHILD AND PARENT-TO-PARENT SUPPORT SYSTEMS | 841     |
| <b>Total</b> . . . . .  |                                                                                                           |                                |                                                                                                                                                                                                                                 | 625,776 |
| <b>3a</b>                                                                                                  |                                                                                                           |                                |                                                                                                                                                                                                                                 |         |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div>                                                                    | <div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div> | <div>Foundation status of recipient</div> | <div>Purpose of grant or contribution</div>                                                                                                                | <div>Amount</div> |
|-----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| <div>Name and address (home or business)</div>                                          |                                                                                                                      |                                           |                                                                                                                                                            |                   |
| <b>a</b> <i>Paid during the year</i>                                                    |                                                                                                                      |                                           |                                                                                                                                                            |                   |
| JEWISH COMMUNITY RELATIONS<br>COUNCIL OF NY<br>225 W 34TH ST 1607<br>NEW YORK, NY 10122 | PC, NO                                                                                                               |                                           | TO PROACTIVELY ADVOCATE FOR AND ENSURE THE RIGHTS, INTERESTS, AND VALUES OF THE NEW YORK JEWISH COMMUNITY                                                  | 25,000            |
| JUNIOR TENNIS FOUNDATION<br>70 WEST RED OAK LANE<br>WHITE PLAINS, NY 10604              | PC, NO                                                                                                               |                                           | TO RAISE FUNDS FOR JUNIOR AND ADAPTIVE TENNIS WITHIN THE EASTERN SECTION                                                                                   | 500               |
| KEHILA KEDOSHA JANINA SYNAGOGUE<br>280 BROOME ST<br>NEW YORK, NY 10002                  | PC, NO                                                                                                               |                                           | TO SERVE THE ROMANIOTE COMMUNITY ON THE LOWER EAST SIDE AND AFTER THE CLOSING OF NEARBY SEPHARDIC SYNAGOGUES, MANY OF THE REMAINING NEIGHBORHOOD SEPHARDIM | 500               |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                                   |                                                                                                                      |                                           |                                                                                                                                                            | 625,776           |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                          | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                      | Amount  |
|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                |                                                                                                           |                                |                                                                                                                                                                                                                                                                       |         |
| <b>a</b> <i>Paid during the year</i>                                               |                                                                                                           |                                |                                                                                                                                                                                                                                                                       |         |
| LA SALLE ACADEMY<br>215 EAST 6TH STREET<br>NEW YORK, NY 10003                      | PC, NO                                                                                                    |                                | TO EDUCATE STUDENTS OF DIVERSE CULTURAL AND SOCIOECONOMIC BACKGROUNDS WITH SPECIAL OUTREACH TO THOSE MOST IN NEED                                                                                                                                                     | 25,000  |
| LISA BETH GERSTMAN FOUNDATION<br>149E 62ND ST 1A<br>NEW YORK, NY 10065             | PC, NO                                                                                                    |                                | ENABLES CHILDREN WITH SPECIAL NEEDS IN THE NEW YORK METROPOLITAN AREA AND THE NORTHEAST UNITED STATES TO EXPERIENCE SUMMER CAMP                                                                                                                                       | 1,000   |
| LITTLE STEVENS POLICEMANS BALL<br>434 AVENUE OF THE AMERICAS<br>NEW YORK, NY 10011 | PC, NO                                                                                                    |                                | TO PROVIDE RELIEF AND FINANCIAL SUPPORT TO FAMILIES IN NEED, IN PARTICULAR WIDOWS AND ORPHANS OF POLICE OFFICERS WHO HAVE DIED IN THE LINE OF DUTY, AND TO MAKE FUNDS AVAILABLE TO POLICE DEPARTMENTS TO ASSIST THE POLICE IN PERFORMING THEIR LAW ENFORCEMENT DUTIES | 5,000   |
| <b>Total . . . . .</b> ►<br><b>3a</b>                                              |                                                                                                           |                                |                                                                                                                                                                                                                                                                       | 625,776 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                                                 |         |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                | Amount  |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                                                 |         |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                                                 |         |
| MAKE A WISH FOUNDATION<br>1 PENNSYLVANIA PLAZA<br>NEW YORK, NY 10119                                     | PC, NO                                                                                                    |                                | TO GRANT THE WISH OF EVERY CHILD DIAGNOSED WITH A CRITICAL ILLNESS                                                                                                              | 1,000   |
| NATIONAL PARKS OF NY HARBOR CONSERVANCY<br>26 WALL ST<br>NEW YORK, NY 10005                              | PC, NO                                                                                                    |                                | IMPROVING ACCESS TO THESE SPECIAL PLACES, ENHANCING THE VISITOR EXPERIENCE WITH TRANSFORMATIONAL PROGRAMS AND DEVELOPING EARNED REVENUE INITIATIVES TOWARD THEIR SUSTAINABILITY | 5,000   |
| NYC MISSION SOCIETY<br>646 MALCOLM X BLVD<br>NEW YORK, NY 10037                                          | PC, NO                                                                                                    |                                | TO BREAK THE CYCLE OF POVERTY AND ACHIEVE SUCCESS                                                                                                                               | 5,000   |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                                                    |                                                                                                           |                                |                                                                                                                                                                                 | 625,776 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                                             | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                                                                                                                                                                                           | Amount  |
|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                   |                                                                                                                    |                                      |                                                                                                                                                                                                                                               |         |
| <b>a</b> <i>Paid during the year</i>                                                  |                                                                                                                    |                                      |                                                                                                                                                                                                                                               |         |
| NYPD FOUNDATION-HATE CRIME<br>FUNDCRIME STOPPERS<br>555 5TH AVE<br>NEW YORK, NY 10017 | PC, NO                                                                                                             |                                      | TO IMPROVE PUBLIC SAFETY,<br>BUT MORE THAN THAT, THE<br>FOUNDATION IS A RESOURCE<br>FOR THE NYPD TO HELP<br>TRANSFORM THE WAY POLICING<br>IS DONE IN NEW YORK                                                                                 | 5,000   |
| ONE HUNDRED BLACKMEN- # 2<br>2601 FREDERICK DOUGLASS BLVD<br>NEW YORK, NY 10030       | PC, NO                                                                                                             |                                      | PROVIDES SCHOLARSHIPS,<br>EDUCATIONAL SUPPORT,<br>ECONOMIC EMPOWERMENT,<br>MENTORING, HEALTH AND<br>WELLNESS INITIATIVES, AND<br>SERVES AS AN OVERALL VOICE<br>OF THE AFRICAN AMERICAN<br>COMMUNITY                                           | 25,000  |
| ORDER OF ST ANDREW<br>8 EAST 79TH STREET<br>NEW YORK, NY 10075                        | PC, NO                                                                                                             |                                      | TO AWARD PROMINENT<br>STATESMEN AND PUBLIC<br>FIGURES, EMINENT<br>REPRESENTATIVES OF SCIENCE,<br>CULTURE, THE ARTS AND<br>VARIOUS INDUSTRIES FOR<br>EXCEPTIONAL SERVICES, FOR<br>PROMOTING THE PROSPERITY,<br>GRANDEUR AND GLORY OF<br>RUSSIA | 50,000  |
| <b>Total</b> . . . . . ►<br><b>3a</b>                                                 |                                                                                                                    |                                      |                                                                                                                                                                                                                                               | 625,776 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                                                                                                                  |         |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                 | Amount  |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                                                                                                                  |         |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                                                                                                                  |         |
| THE PANDAS ARE COMING TO NYC<br>800 THIRD AVENUE 5TH FL<br>NEW YORK, NY 10022                            | PC, NO                                                                                                    |                                | TO RAISE FUNDS TO BRING PANDA BEARS TO NEW YORK CITY                                                                                                                                                                                             | 49,000  |
| POLISH ARMY VERTERANS ASSOCIATION OF AMERICA FOUND<br>3535 COMMERCE RD<br>ORCHARD LAKE, MI 48324         | PC, NO                                                                                                    |                                | TO ADVANCE KNOWLEDGE ABOUT POLAND AND THE POLISH AMERICAN COMMUNITY (POLONIA) TO AMERICAS PLURALISTIC SOCIETY AND TO ASSIST SCHOLARS, SCIENTISTS, AND ARTISTS IN THEIR RESEARCH AND ACTIVITIES CONNECTED WITH POLISH AND POLISH AMERICAN STUDIES | 25,000  |
| STONE WALL VETERANS ASSOCIATION<br>70-A GREENWICH AVENUE<br>NEW YORK, NY 10011                           | PC, NO                                                                                                    |                                | PRESERVE THE GAY, LESBIAN, BISEXUAL AND TRANSGENDER ("G L B T ") HERITAGE                                                                                                                                                                        | 1,000   |
| <b>Total . . . . .</b> ►<br><b>3a</b>                                                                    |                                                                                                           |                                |                                                                                                                                                                                                                                                  | 625,776 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                       | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                                                                                                                                    | Amount  |
|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                             |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                     |         |
| a Paid during the year                                                                          |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                     |         |
| STUDENT ACCOUNTS UNIVERSITY AT ALBANY- ANNA AGNES<br>1400 WASHINGTON AVENUE<br>ALBANY, NY 12222 | PC, NO                                                                                                    |                                | UPHOLDS THE STUDENT CODE OF CONDUCT THAT ESTABLISHES STANDARDS FOR OUR STUDENTS THAT STRESS THE VALUES OF PERSONAL AND ACADEMIC INTEGRITY, RESPECT FOR OTHERS AND PROPERTY, AND THE APPRECIATION AND ACCEPTANCE OF A DIVERSE COMMUNITY                                                                                                                                                              | 2,500   |
| THE ARCHDIOCESAN CATHEDRAL<br>319 E 74TH ST APT 2<br>NEW YORK, NY 10021                         | PC, NO                                                                                                    |                                | TO HIERARCHS, DIPLOMATS, CULTURAL FIGURES, DIGNITARIES AND VISITORS FROM THROUGHOUT THE WORLD, AS WELL AS TO A COMMUNITY OF LOCAL PARISHIONERS AND A SCHOOL WITH NURSERY THROUGH EIGHTH GRADES, THE GREEK ORTHODOX ARCHDIOCESAN CATHEDRAL OF THE HOLY TRINITY CONTINUALLY ADVANCES ORTHODOX CHRISTIANITY, HELLENIC VALUES AND GREEK CULTURE THROUGH WORSHIP, EDUCATION, FELLOWSHIP AND PHILANTHROPY | 5,000   |
| THE ARMONY FOUNDATION-MILLROSE GAMES<br>216 FORT WASHINGTON AVE<br>NEW YORK, NY 10032           | PC, NO                                                                                                    |                                | OVERSEES THE PREMIER INDOOR TRACK AND FIELD CENTER IN AMERICA AND HOSTS OVER 100 TRACK MEETS ANNUALLY WITH THE GOAL OF SERVING YOUTH BY PROMOTING FITNESS, A LOVE OF SPORT AND THE PURSUIT OF INDIVIDUAL EXCELLENCE                                                                                                                                                                                 | 15,000  |
| Total . . . . . ►<br>3a                                                                         |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                     | 625,776 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                     | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Amount  |
|-------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                           |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |         |
| a Paid during the year                                                        |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |         |
| THE DIMON INSTITUTE<br>356 WEST 123 RD STREET<br>NEW YORK, NY 10027           | PC, NO                                                                                                    |                                | PROVIDING THE MOST COMPREHENSIVE, IN-DEPTH TRAINING AND ALEXANDER TECHNIQUE TEACHER CERTIFICATION (AMSAT CERTIFIED) AVAILABLE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1,000   |
| THE INNER CIRCLE FOUNDATION<br>18952 E LOYOLA CIRCLE<br>AURORA, CO 80013      | PC, NO                                                                                                    |                                | PROVIDE A NETWORK OF RESOURCES AND ONGOING SUPPORT FOR FIGHTERS, SURVIVORS AND CAREGIVERS DURING AND AFTER DIAGNOSIS OF RARE AND AGGRESSIVE CANCERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 15,000  |
| THE MHE RESEARCH FOUNDATION<br>8019 HARBOR VIEW TERRACE<br>BROOKLYN, NY 11209 | PC, NO                                                                                                    |                                | THE MHE RESEARCH FOUNDATIONS FIVE POINT MISSION IS TO REACH, ADVANCE & SUPPORT THE FOLLOWING RESEARCH TO ASSIST AND SUPPORT RESEARCHERS IN ORDER TO ONE DAY DISCOVER A TREATMENT/CURE FOR MHE/MO/HME OUR FOUNDATION WORKS HAND IN HAND WITH RESEARCHERS FROM AROUND THE WORLD IN THIS MISSION EDUCATION TO PROVIDE VITAL CLINICAL INFORMATIONAL GUIDES BENEFITING BOTH FAMILIES AND PHYSICIANS ADVOCACY BRING AWARENESS ABOUT THIS RARE NEGLECTED BONE DISEASE THROUGHOUT THE WORLD CLINICAL TO HELP PROVIDE RESOURCES TO FAMILIES ENABLING THEM TO LOCATE THE MEDICAL CARE THEY REQUIRE HOPE THE RESEARCH BEING CONDUCTED ON MHE/MO/HME & THE INFORMATIONAL RESOURCES WILL BRING A BETTER QUALITY OF LIFE TO THE FAMILIES AFFECTED BY THIS SYNDROME AROUND THE WORLD | 5,000   |
| Total . . . . . ►<br>3a                                                       |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 625,776 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                                 | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                                                                                                                                                            | Amount  |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                       |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                                             |         |
| <b>a</b> <i>Paid during the year</i>                                      |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                                             |         |
| THE SUSIE REIZOD FOUNDATION<br>166 HUGUENOT STREET<br>NEW PALTZ, NY 12561 | PC, NO                                                                                                    |                                | TO PROVIDE NEW SHOES TO CHILDREN IN NEED WE SERVE CHILDREN AGED NEWBORN TO 18 YEARS OLD, REGARDLESS OF RACE, ETHNICITY, RELIGION, LANGUAGE, AND PHYSICAL DISABILITY                                                                                                                                                                                                                                                         | 1,000   |
| YORK COLLEGE FOUNDATION<br>94-20 GUY R BREWER BLVD<br>JAMAICA, NY 11451   | PC, NO                                                                                                    |                                | TO SUPPORT AND ADVANCE THE ACTIVITIES AND MISSION OF YORK COLLEGE IN THE PURSUIT OF EXCELLENCE IN ITS ACADEMIC, CULTURAL, RESEARCH AND PUBLIC SERVICE PROGRAMS, AND TO PROMOTE AND ENCOURAGE INTEREST AND SUPPORT FOR THOSE PROGRAMS AND ACTIVITIES BY MEMBERS OF THE COLLEGE AND LOCAL COMMUNITY AND ALUMNI, AS WELL AS TO SERVE AS A MEDIUM FOR ENCOURAGING FULLER UNDERSTANDING OF THE AIMS AND FUNCTIONS OF THE COLLEGE | 25,000  |
| <b>Total</b> . . . . . <b>3a</b>                                          |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                                                                             | 625,776 |

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2017 Depreciation Schedule**

**Name:** JOHN AND MARGO CATSIMATIDIS FOUNDATION INC

**EIN:** 13-4090349

**TY 2017 Other Expenses Schedule****Name:** JOHN AND MARGO CATSIMATIDIS FOUNDATION INC**EIN:** 13-4090349**Other Expenses Schedule**

| Description          | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| BANK SERVICE CHARGES | 3                              |                       |                     |                                       |
| AGENCY FEE           | 214                            |                       |                     |                                       |
| OFFICE EXPENSE       | 14,075                         |                       |                     |                                       |

**TY 2017 Taxes Schedule****Name:** JOHN AND MARGO CATSIMATIDIS FOUNDATION INC**EIN:** 13-4090349

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---------------------------------------------|
| NYS DEPT OF LAW | 100    |                          |                        |                                             |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------|---------------------------------------------|
| efile GRAPHIC print - DO NOT PROCESS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |  | As Filed Data -                                                                                                                                                                                                                                        |  | DLN: 93491319010698                             |                                             |
| <div>Schedule B<br/>(Form 990, 990-EZ, or 990-PF)<br/>Department of the Treasury<br/>Internal Revenue Service</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  | <div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a></div> |  |                                                 | <div>OMB No 1545-0047</div> <div>2017</div> |
| Name of the organization<br>JOHN AND MARGO CATSIMATIDIS FOUNDATION INC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |                                                                                                                                                                                                                                                        |  | Employer identification number<br>13-4090349    |                                             |
| Organization type (check one)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| <div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| <div>Section:</div> <div><input type="checkbox"/> 501(c)( ) (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div> <div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| Check if your organization is covered by the <b>General Rule</b> or a <b>Special Rule</b> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| <b>Note.</b> Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| <div>General Rule</div> <div><input checked="" type="checkbox"/> For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| <div>Special Rules</div> <div><input type="checkbox"/> For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$</div> |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| <b>Caution.</b> An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it <b>must</b> answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  |                                                                                                                                                                                                                                                        |  |                                                 |                                             |
| For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  | Cat No 30613X                                                                                                                                                                                                                                          |  | Schedule B (Form 990, 990-EZ, or 990-PF) (2017) |                                             |

|                                                                           |                                                     |
|---------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Name of organization</b><br>JOHN AND MARGO CATSIMATIDIS FOUNDATION INC | <b>Employer identification number</b><br>13-4090349 |
|---------------------------------------------------------------------------|-----------------------------------------------------|

| <b>Part I</b> <b>Contributors</b> (See instructions) Use duplicate copies of Part I if additional space is needed |                                                                 |                            |                                                                                                                                                                                    |
|-------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (a)<br>No.                                                                                                        | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                        |
| 1                                                                                                                 | JOHN CATSIMATIDIS<br>817 FIFTH AVENUE<br><br>NEW YORK, NY 10065 | <br><br>\$ 592,000         | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><small>(Complete Part II for noncash contributions )</small> |
| (a)<br>No.                                                                                                        | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                        |
| -                                                                                                                 | <br><br><br>                                                    | <br><br>\$                 | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><small>(Complete Part II for noncash contributions )</small>            |
| (a)<br>No.                                                                                                        | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                        |
| -                                                                                                                 | <br><br><br>                                                    | <br><br>\$                 | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><small>(Complete Part II for noncash contributions )</small>            |
| (a)<br>No.                                                                                                        | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                        |
| -                                                                                                                 | <br><br><br>                                                    | <br><br>\$                 | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><small>(Complete Part II for noncash contributions )</small>            |
| (a)<br>No.                                                                                                        | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                        |
| -                                                                                                                 | <br><br><br>                                                    | <br><br>\$                 | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><small>(Complete Part II for noncash contributions )</small>            |
| (a)<br>No.                                                                                                        | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                        |
| -                                                                                                                 | <br><br><br>                                                    | <br><br>\$                 | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><small>(Complete Part II for noncash contributions )</small>            |
| (a)<br>No.                                                                                                        | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                        |
| -                                                                                                                 | <br><br><br>                                                    | <br><br>\$                 | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><small>(Complete Part II for noncash contributions )</small>            |

13-4090349

## Part II

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

|                                                                           |                                                     |
|---------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Name of organization</b><br>JOHN AND MARGO CATSIMATIDIS FOUNDATION INC | <b>Employer identification number</b><br>13-4090349 |
|---------------------------------------------------------------------------|-----------------------------------------------------|

|                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part III</b> | <b>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____</b><br>Use duplicate copies of Part III if additional space is needed |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

| (a)<br>No. from Part I | (b) Purpose of gift                   | (c) Use of gift         | (d) Description of how gift is held      |
|------------------------|---------------------------------------|-------------------------|------------------------------------------|
|                        | <div></div> <div></div>               | <div></div> <div></div> | <div></div> <div></div>                  |
|                        | (e) Transfer of gift                  |                         |                                          |
|                        | Transferee's name, address, and ZIP 4 |                         | Relationship of transferor to transferee |
|                        | <div></div> <div></div>               | <div></div> <div></div> |                                          |
| (a)<br>No. from Part I | (b) Purpose of gift                   | (c) Use of gift         | (d) Description of how gift is held      |
|                        | <div></div> <div></div>               | <div></div> <div></div> | <div></div> <div></div>                  |
|                        | (e) Transfer of gift                  |                         |                                          |
|                        | Transferee's name, address, and ZIP 4 |                         | Relationship of transferor to transferee |
|                        | <div></div> <div></div>               | <div></div> <div></div> |                                          |
| (a)<br>No. from Part I | (b) Purpose of gift                   | (c) Use of gift         | (d) Description of how gift is held      |
|                        | <div></div> <div></div>               | <div></div> <div></div> | <div></div> <div></div>                  |
|                        | (e) Transfer of gift                  |                         |                                          |
|                        | Transferee's name, address, and ZIP 4 |                         | Relationship of transferor to transferee |
|                        | <div></div> <div></div>               | <div></div> <div></div> |                                          |
| (a)<br>No. from Part I | (b) Purpose of gift                   | (c) Use of gift         | (d) Description of how gift is held      |
|                        | <div></div> <div></div>               | <div></div> <div></div> | <div></div> <div></div>                  |
|                        | (e) Transfer of gift                  |                         |                                          |
|                        | Transferee's name, address, and ZIP 4 |                         | Relationship of transferor to transferee |
|                        | <div></div> <div></div>               | <div></div> <div></div> |                                          |