

C&E
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EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT

A Employer identification number

13-4085533

Number and street (or P.O. box number if mail is not delivered to street address)

209 EAST 31ST STREET

Room/suite

B Telephone number

212-894-8100

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10016

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method:

☒ Cash

☐ Accrual

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 7,011,045. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received	67,135.			
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	21,027.	21,027.	21,027.	STATEMENT 1
4	Dividends and interest from securities	347,034.	347,034.	347,034.	STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	67,605.			
b	Gross sales price for all assets on line 6a	2,197,635.			
7	Capital gain net income (from Part IV, line 2)		67,605.		
8	Net short-term capital gain			N/A	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	502,801.	435,666.	368,061.	
13	Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes	2,316.	0.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	47,083.	0.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	49,399.	0.	0.	0.
25	Contributions, gifts, grants paid	314,800.			314,800.
26	Total expenses and disbursements. Add lines 24 and 25	364,199.	0.	0.	314,800.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	138,602.			
b	Net investment income (if negative, enter -0-)		435,666.		
c	Adjusted net income (if negative, enter -0-)			368,061.	

EAGAN FAMILY FOUNDATION, INC.

Form 990-PF (2017)

C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			76,144.	130,490.	130,490.
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 6				6,208,703.	6,880,555.	6,880,555.
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)				6,284,847.	7,011,045.	7,011,045.
17 Accounts payable and accrued expenses						
18 Grants payable						
Liabilities	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			6,284,847.	7,011,045.	
	30 Total net assets or fund balances			6,284,847.	7,011,045.	
31 Total liabilities and net assets/fund balances			6,284,847.	7,011,045.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,284,847.
2 Enter amount from Part I, line 27a	2	138,602.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	2,798,227.
4 Add lines 1, 2, and 3	4	9,221,676.
5 Decreases not included in line 2 (itemize) ▶ SECURITIES SOLD AND REDEEMED	5	2,210,631.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,011,045.

Form 990-PF (2017)

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EAGAN FAMILY FOUNDATION, INC.

Form 990-PF (2017)

C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,197,635.		2,130,030.	67,605.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			67,605.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	67,605.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	15,560.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	254,356.	5,355,461.	.047495
2015	119,292.	1,372,338.	.086926
2014	118,319.	1,445,641.	.081845
2013	109,530.	0.	.000000
2012	65,135.	0.	.000000

2 Total of line 1, column (d)	2	.216266
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.043253
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	6,668,642.
5 Multiply line 4 by line 3	5	288,439.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,357.
7 Add lines 5 and 6	7	292,796.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	314,800.

EAGAN FAMILY FOUNDATION, INC.

Form 990-PF (2017)

C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: <table style="width:100%;"> <tr> <td style="width:50%;">a 2017 estimated tax payments and 2016 overpayment credited to 2017</td> <td style="width:10%; text-align: center;">6a</td> <td style="width:40%; text-align: right;">0.</td> </tr> <tr> <td>b Exempt foreign organizations - tax withheld at source</td> <td style="text-align: center;">6b</td> <td style="text-align: right;">0.</td> </tr> <tr> <td>c Tax paid with application for extension of time to file (Form 8868)</td> <td style="text-align: center;">6c</td> <td style="text-align: right;">0.</td> </tr> <tr> <td>d Backup withholding erroneously withheld</td> <td style="text-align: center;">6d</td> <td style="text-align: right;">0.</td> </tr> </table> 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ☐ Refunded ☐	a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.	b Exempt foreign organizations - tax withheld at source	6b	0.	c Tax paid with application for extension of time to file (Form 8868)	6c	0.	d Backup withholding erroneously withheld	6d	0.	<table style="width:100%; border-collapse: collapse;"> <tr><td style="border: none;">1</td><td style="border: none;">4,357.</td></tr> <tr><td style="border: none;">2</td><td style="border: none;">0.</td></tr> <tr><td style="border: none;">3</td><td style="border: none;">4,357.</td></tr> <tr><td style="border: none;">4</td><td style="border: none;">0.</td></tr> <tr><td style="border: none;">5</td><td style="border: none;">4,357.</td></tr> <tr><td style="border: none;">6a</td><td style="border: none;">0.</td></tr> <tr><td style="border: none;">6b</td><td style="border: none;">0.</td></tr> <tr><td style="border: none;">6c</td><td style="border: none;">0.</td></tr> <tr><td style="border: none;">6d</td><td style="border: none;">0.</td></tr> <tr><td style="border: none;">7</td><td style="border: none;">0.</td></tr> <tr><td style="border: none;">8</td><td style="border: none;">84.</td></tr> <tr><td style="border: none;">9</td><td style="border: none;">4,441.</td></tr> <tr><td style="border: none;">10</td><td style="border: none;"></td></tr> <tr><td style="border: none;">11</td><td style="border: none;"></td></tr> </table>	1	4,357.	2	0.	3	4,357.	4	0.	5	4,357.	6a	0.	6b	0.	6c	0.	6d	0.	7	0.	8	84.	9	4,441.	10		11	
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.																																							
b Exempt foreign organizations - tax withheld at source	6b	0.																																							
c Tax paid with application for extension of time to file (Form 8868)	6c	0.																																							
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8	84.																																								
9	4,441.																																								
10																																									
11																																									

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
1c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. $\blacktriangleright$ NONE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Form 990-PF (2017)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address N/A		
14 The books are in care of MONARCH WEALTH & BUSINESS MANAGEMEN Telephone no. 212-894-8100 Located at 209 EAST 31ST STREET, NEW YORK, NY ZIP+4 10016		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No		
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Form 990-PF (2017)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check here	☒	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	☐ Yes ☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b ☒
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J. CHRISTOPHER EAGAN 143 6TH AVENUE BROOKLYN, NY 11217	PRESIDENT & TREASURER	0.00	0.	0.
MARIA EAGAN 12135 SADDLE ROAD CARMEL VALLEY, CA 93924	EXECUTIVE VICE-PRESIDENT	0.00	0.	0.
KELSY RICHMOND 360 FURMAN STREET, APT 1203 BROOKLYN, NY 11201	VICE PRESIDENT	0.00	0.	0.
KRISTY EAGAN 377 RECTOR PLACE, APT 7K NEW YORK, NY 10280	VICE PRESIDENT & SECRETARY	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2017)

EAGAN FAMILY FOUNDATION, INC.

Form 990-PF (2017)

C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,623,984.
b	Average of monthly cash balances	1b	146,211.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	6,770,195.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,770,195.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	101,553.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,668,642.
6	Minimum investment return. Enter 5% of line 5	6	333,432.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	333,432.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	4,357.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,357.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	329,075.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	329,075.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	329,075.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	314,800.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	314,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,357.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	310,443.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)

EAGAN FAMILY FOUNDATION, INC.

Form 990-PF (2017)

C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				329,075.
2 Undistributed income, if any, as of the end of 2017			0.	
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	65,500.			
b From 2013	24,325.			
c From 2014	48,213.			
d From 2015	53,291.			
e From 2016				
f Total of lines 3a through e	191,329.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	314,800.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				314,800.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	14,275.			14,275.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	177,054.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	51,225.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	125,829.			
10 Analysis of line 9:				
a Excess from 2013	24,325.			
b Excess from 2014	48,213.			
c Excess from 2015	53,291.			
d Excess from 2016				
e Excess from 2017				

N/A

	4942(j)(3)	or		4942(j)(5)
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(4) Gross investment income

[illegible]

2017.03010 EAGAN FAMILY FOUNDATION, IN EO03__1

EAGAN FAMILY FOUNDATION, INC.

Form 990-PF (2017)

C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533 Page 11

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALZHEIMER'S FOUNDATION OF AMERICA 322 8TH AVENUE #700 NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR INDIVIDUALS AND FAMILIES CONFRONTING DEMENTIA	2,000.
AMERICAN DIABETES ASSOCIATION 333 7TH AVENUE #1700 NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR DIABETES PREVENTION AND CURE	2,000.
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST & 79TH STREET NEW YORK, NY 10024	N/A	PUBLIC CHARITY	SUPPORT ART EDUCATION	1,000.
AMERICARES 88 HAMILTON AVENUE STAMFORD, CT 06906	N/A	PUBLIC CHARITY	SUPPORT GLOBAL HEALTH AND DISASTER RELIEF	3,000.
AMVETS NATIONAL SERVICE FOUNDATION 4647 FORBES BOULEVARD LANHAM, MD 20706	N/A	PUBLIC CHARITY	SUPPORT FOR VETERANS	1,000.
Total	SEE CONTINUATION SHEET(S)			314,800.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2017)

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11

16240621 146195 EO03

2017.03010 EAGAN FAMILY FOUNDATION, IN EO03__1

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WELLS FARGO #4605 - SEE ATTACHED	P	VARIOUS	VARIOUS
b	WELLS FARGO #4605 - SEE ATTACHED	P	VARIOUS	VARIOUS
c	WELLS FARGO #7456 - SEE ATTACHED	P	VARIOUS	VARIOUS
d	WELLS FARGO #7456 - SEE ATTACHED	P	VARIOUS	VARIOUS
e	WELLS FARGO #9077 - SEE ATTACHED	P	VARIOUS	VARIOUS
f	WELLS FARGO #9077 - SEE ATTACHED	P	VARIOUS	VARIOUS
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 256,064.		239,628.	16,436.
b 247,413.		231,973.	15,440.
c 56,102.		57,087.	-985.
d 110,479.		105,698.	4,781.
e 388,013.		387,904.	109.
f 1,096,629.		1,107,740.	-11,111.
g 42,935.			42,935.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** 16,436.
b			** 15,440.
c			** -985.
d			** 4,781.
e			** 109.
f			-11,111.
g			42,935.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	67,605.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	15,560.

**EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT**

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARTHRITIS FOUNDATION 122 E 42ND STREET #18 NEW YORK NEW YORK, NY 10168	N/A	PUBLIC CHARITY	SUPPORT PREVENTION, CONTROL AND CURE OF ARTHRITIS	2,000.
BED-STUY CAMPAIGN AGAINST HUNGER 2010 FULTON STREET BROOKLYN, NY 11233	N/A	PUBLIC CHARITY	SUPPORT FOR EMERGENCY FOOD SUPPLY	3,000.
BIG BROTHERS BIG SISTERS OF NEW YORK CITY 40 RECTOR STREET NEW YORK, NY 10006	N/A	PUBLIC CHARITY	SUPPORT FOR YOUTH MENTORING	3,000.
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVENUE BOSTON, MA 02115	N/A	PUBLIC CHARITY	SUPPORT FOR MUSIC ENJOYMENT TO MILLIONS	7,500.
BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE AVENUE BROOKLYN, NY 11217	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE AND ARTS EDUCATION	5,000.
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVENUE BOSTON, MA 02115	N/A	PUBLIC CHARITY	SUPPORT FOR PERFORMING ARTS	2,000.
BROOKLYN CONSERVATORY OF MUSIC 58TH 7TH AVENUE BROOKLYN, NY 11217	N/A	PUBLIC CHARITY	SUPPORT MUSIC EDUCATION	500.
CARNEGIE HALL 881 7TH AVENUE NEW YORK, NY 10019	N/A	PUBLIC CHARITY	SUPPORT MUSIC EDUCATION	5,000.
CATHOLIC RELIEF SERVICE 229 W. LEXINGTON STREET BALTIMORE, MD 21201	N/A	PUBLIC CHARITY	SUPPORT RELIGIOUS FAITH	1,000.
CENTER FOR COMMUNITY ADVOCACY 22 W GABILAN STREET SALINAS, CA 93901	N/A	PUBLIC CHARITY	SUPPORT FOR FARM WORKERS AND LOW INCOME FAMILIES	3,000.
Total from continuation sheets				305,800.

723631
04-01-17

**EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT**

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILTON MEDICAL CENTER 97 WEST PKWY POMPTON PLAINS, NJ 07444	N/A	PUBLIC CHARITY	SUPPORT COMMUNITY HEALTH	5,000.
CHURCHES FOR MIDDLE EAST PEACE 110 MARYLAND AVENUE, NE #311 WASHINGTON, DC 20002	N/A	PUBLIC CHARITY	SUPPORT PEACE IN MIDDLE EAST	1,000.
COLUMBIA UNIVERISTY COLLEGE FUND 116TH STREET NEW YORK, NY 10027	N/A	PUBLIC CHARITY	SUPPORT EDUCATION	5,000.
COMMUNITY HOSPITAL OF MONTEREY PENINSULA 23625 HOLMAN HWY MONTEREY, CA 93942	N/A	PUBLIC CHARITY	SUPPORT FOR HEALTHCARE SERVICES	2,000.
COVENANT HOUSE 460 W 41ST STREET NEW YORK, NY 10036	N/A	PUBLIC CHARITY	SUPPORT TRAFFICKING AND HOMELESSNESS	1,000.
DOOR TO HOPE 130 CHURCH STREET SALINAS, CA 93901	N/A	PUBLIC CHARITY	SUPPORT FOR PEOPLE WITH ADDICTION, MENTAL ISSUES AND TRAUMA	2,500.
EASTERN CHRISTIAN CHILDREN'S RETREAT 700 MOUNTAIN AVENUE WYCKOFF, NJ 07481	N/A	PUBLIC CHARITY	SUPPORT FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES	1,000.
EQUAL JUSTICE AMERICA 13540 EAST BOUNDARY ROAD MIDLOTHIAN, VA 23112	N/A	PUBLIC CHARITY	SUPPORT FOR LEGAL SERVICES	500.
FOOD BANK FOR MONTEREY COUNTY 815 MARKET STREET, #5 SALINAS, CA 93901	N/A	PUBLIC CHARITY	SUPPORT FOR EMERGENCY FOOD SUPPLY	5,000.
FORDHAM LAW SCHOOL ANNUAL FUND 150 W 62ND STREET NEW YORK, NY 10023	N/A	PUBLIC CHARITY	SUPPORT FOR EDUCATION	3,000.
Total from continuation sheets				

723631
04-01-17

EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FORDHAM LAW SCHOOL ANNUAL FUND 150 W 62ND STREET NEW YORK, NY 10023	N/A	PUBLIC CHARITY	SUPPORT FOR EDUCATION	2,500.
GIRLS INC. OF THE CENTRAL COAST 318 CAYUGA STREET #209 SALINAS, CA 93901	N/A	PUBLIC CHARITY	SUPPORT FOR GIRLS COMMUNITY	2,500.
GMHC 446 WEST 33RD STREET NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT TO END AIDS	1,000.
GODDARD COLLEGE CORPORATION 123 PITKIN ROAD PLAINFIELD, VT 05667	N/A	PUBLIC CHARITY	SUPPORT FOR EDUCATION	5,000.
HEALING THE CHILDREN 112 5TH AVENUE HAWTHORNE, NJ 07506	N/A	PUBLIC CHARITY	SUPPORT QUALITY OF MEDICAL TREATMENTS FOR CHILDREN	1,000.
HEART & SOUL CHARITABLE FUND, INC. 1157 LEXINGTON AVENUE NEW YORK, NY 10075	N/A	PUBLIC CHARITY	SUPPORT FOR MARGINALIZED POPULATION OF NEW YORK	1,500.
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE., N.W. WASHINGTON, DC 20036	N/A	PUBLIC CHARITY	SUPPORT FOR EQUALITY	10,000.
ICE THEATER OF NEW YORK 62 CHELSEA PIERS, SUITE 308 NEW YORK, NY 10011	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE EDUCATION	11,000.
ICE THEATER OF NEW YORK 62 CHELSEA PIERS, SUITE 308 NEW YORK, NY 10011	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE EDUCATION	3,000.
ICE THEATER OF NEW YORK 62 CHELSEA PIERS, SUITE 308 NEW YORK, NY 10011	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE EDUCATION	1,000.
Total from continuation sheets				

**EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT**

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTER SCHOOL ORCHESTRAS OF NEW YORK 121 W 27TH STREET NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR EQUAL OPPORTUNITIES OF YOUTHS IN ORCHESTRA	500.
INTERLOCHEN ANNUAL FUND 4000 HIGHWAY M-137 INTERLOCHEN, MI 49643	N/A	PUBLIC CHARITY	SUPPORT FOR ART	2,000.
KERNES ADAPTIVE AQUATICS 15 PORTOLA AVENUE MONTEREY, CA 93940	N/A	PUBLIC CHARITY	SUPPORT FOR REHABILITATION AND RELIEF THROUGH WATER EXERCISES	2,000.
LAGUARDIA PARENTS ASSOCIATION 100 AMSTERDAM AVENUE NEW YORK, NY 10023	N/A	PUBLIC CHARITY	SUPPORT FOR THEATER CHILDREN	500.
LITERACY INC 5030 BROADWAY #641 NEW YORK, NY 10034	N/A	PUBLIC CHARITY	SUPPORT EARLY EDUCATION OF CHILDREN FROM LOW-INCOME NEIGHBORHOODS	500.
MANHATTAN SCHOOL OF MUSIC ANNUAL FUND 120 CLAREMONT AVENUE NEW YORK, NY 10027	N/A	PUBLIC CHARITY	SUPPORT FOR MUSIC EDUCATION	2,000.
MARYKNOLL FATHERS AND BROTHERS PO BOX 302 MARYKNOLL, NY 10545	N/A	PUBLIC CHARITY	SUPPORT THE POOR AND SICK	1,000.
MEDICAL MISSIONS FOR CHILDREN, INC. 35 GETTY AVENUE PATTERSON, NJ 07503	N/A	PUBLIC CHARITY	SUPPORT QUALITY OF MEDICAL TREATMENTS	12,000.
MONTEREY BAY AQUARIUM FOUNDATION 886 CANNERY ROW MONTEREY, CA 93940	N/A	PUBLIC CHARITY	SUPPORT TO PROTECT OCEAN LIFE	15,000.
MSF USA; DOCTORS WITHOUT BORDERS 333 7TH AVENUE, 2ND FLOOR NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT EMERGENCY MEDICAL AID WORDWIDE	3,000.
Total from continuation sheets				

**EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT**

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL ASSOCIATION FOR THE ADVANCEMENT OF COLOR PEOPLE 40 RECTOR STREET, 5TH FLOOR NEW YORK, NY 10006	N/A	PUBLIC CHARITY	SUPPORT EQUALITY	1,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PUBLIC CHARITY	SUPPORT FOR EQUALITY	10,000.
NATIONAL LAW ENFORCEMENT OFFICER MEMORIAL FUND SUPPORTER SERVICES E ST NW WASHINGTON, DC 20004	N/A	PUBLIC CHARITY	SUPPORT TO MAINTAIN THE OFFICERS MEMORIAL	1,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY - NJ CHAPTER 1480 U.S. 9 #301 WOODBIDGE, NJ 07095	N/A	PUBLIC CHARITY	SUPPORT IMPROVING QUALITY OF LIFE AFFECTED BY MS	2,000.
NATIONAL PARKINSON FOUNDATION, INC. 200 SE 1ST STREET, SUITE 800 MIAMI, FL 33131	N/A	PUBLIC CHARITY	SUPPORT PARKINSON CURE RESEARCH	2,000.
NEW YORK CHIROPRACTIC COLLEGE 2360 NEW YORK 89 SENECA FALLS, NY 13148	N/A	PUBLIC CHARITY	SUPPORT FOR CHIROPRACTIC EDUCATION	5,000.
NEW YORK PHILHARMONIC 10 LINCOLN CENTER NEW YORK, NY 10023	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE AND ARTS EDUCATION	15,000.
NEW YORK PRESBYTERIAN HOSPITAL JAMES LENOX SOCIETY 5141 BROADWAY NEW YORK, NY 10034	N/A	PUBLIC CHARITY	SUPPORT HEALTH	2,000.
NPR FOUNDATION 11 W 42ND STREET #19 NEW YORK, NY 10036	N/A	PUBLIC CHARITY	SUPPORT FOR NEWS	1,500.
OGALA LAKODA COLLEGE 3 MILE CREEK ROAD KYLE, SD 57752	N/A	PUBLIC CHARITY	SUPPORT FOR TRIBAL EDUCATION	1,000.
Total from continuation sheets				

**EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT**

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PACKER COLLEGIATE INSTITUTE 170 JORALEMON STREET BROOKLYN, NY 11201	N/A	PUBLIC CHARITY	SUPPORT FOR EDUCATION	2,500.
PAPER MILL PLAYHOUSE 22 BROOKSIDE DRIVE MILLBURN, NJ 07041	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE EDUCATION	1,000.
PARK SLOPE CHRISTIAN HELP-CHIPS 200 4TH AVENUE BROOKLYN, NY 11217	N/A	PUBLIC CHARITY	SUPPORT FOR HOMELESS WOMEN AND INFANTS	2,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET NEW YORK, NY 10038	N/A	PUBLIC CHARITY	SUPPORT FOR REPRODUCTIVE RIGHTS	2,000.
PROSPECT PARK ALLIANCE 95 PROSPECT PARK WEST BROOKLYN, NY 11215	N/A	PUBLIC CHARITY	SUPPORT OF WILDLIFE	3,000.
RED CLOUD INDIAN SCHOOL 100 MISSION DRIVE PINE RIDGE, SD 57770	N/A	PUBLIC CHARITY	SUPPORT FOR INDIAN EDUCATION	1,000.
SPCA FOR MONTERERY COUNTY 1002 MONTEREY SALINAS HWY SALINAS, CA 93908	N/A	PUBLIC CHARITY	SUPPORT FOR ANIMALS IN NEED	3,000.
ST. FRANCIS OF ASSISI CHURCH 135 W 31ST STREET NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT RELIGIOUS FAITH	16,000.
THE CARTER CENTER 452 FREEDOM PARKWAY ATLANTA, GA 30307	N/A	PUBLIC CHARITY	SUPPORT FREEDOM, DEMOCRACY AND IMPROVE HEALTH	3,000.
THE EAGLE ACADEMY FOUNDATION, INC. 31 W 125 STREET, 3RD FLOOR NEW YORK, NY 10027	N/A	PUBLIC CHARITY	SUPPORT FOR THE MALE COMMUNITY GRADES 6-12	1,000.
Total from continuation sheets				

723631
04-01-17

**EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT**

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NEW YORK TIMES NEEDIESSET CASES FUND PO BOX 5193 NEW YORK, NY 10087	N/A	PUBLIC CHARITY	SUPPORT FOR SOCIAL SERVICES	2,000.
THIRTEEN/WNET 825 EIGHT AVENUE NEW YORK, NY 10019	N/A	PUBLIC CHARITY	SUPPORT CULTURAL AND EDUCATION MEDIA	2,000.
UNITED NATIONS ASSOCIATION OF UNITED STATES OF AMERICA 801 2ND AVENUE #2 NEW YORK, NY 10017	N/A	PUBLIC CHARITY	SUPPORT FOR A BETTER WORLD	2,000.
UNITED STATES FUND FOR UNICEF 331 E 38TH STREET #3 NEW YORK, NY 10016	N/A	PUBLIC CHARITY	SUPPORT TO AID CHILDREN IN CRISIS	6,000.
UNITED STATES NAVY MEMORIAL 701 PENNSYLVANIA AVE NW WASHINGTON, DC 20004	N/A	PUBLIC CHARITY	SUPPORT NAVAL HERITAGE, VALUES AND TRADITIONS	1,000.
UNITED WAY OF PASSAIC COUNTY 301 MAIN STREET PATTERSON, NJ 07505	N/A	PUBLIC CHARITY	SUPPORT COMMUNITY PROGRAMS	5,000.
UNIVERSITY OF COLORADO FOUNDATION 1800 GRANT STREET #725 DENVER, CO 80203	N/A	PUBLIC CHARITY	SUPPORT FOR EDUCATION	7,500.
UTICA COLLEGE ANNUAL FUND 1600 BURRSTONE ROAD UTICA, NY 13502	N/A	PUBLIC CHARITY	SUPPORT FOR EDUCATION	7,500.
WEILL CORNELL MEDICAL COLLEGE 1300 YORK AVENUE NEW YORK, NY 10065	N/A	PUBLIC CHARITY	SUPPORT EDUCATION IN MEDICINE	2,000.
WNYC RADIO 160 VARICK STREET NEW YORK, NY 10013	N/A	PUBLIC CHARITY	SUPPORT FOR EXCELLENT RADIO PROGRAMMING	1,500.
Total from continuation sheets				

723631
04-01-17

EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WORLD WILD LIFE FUND 1250 24TH STREET, N.W. WASHINGTON, DC 20037	N/A	PUBLIC CHARITY	SUPPORT FOR ENDANGERED SPECIES	1,000.
WOUNDED WARRIOR PROJECT 370 7TH AVENUE NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR VETERANS	2,000.
WQXR 160 VARICK STREET, 8TH FLOOR NEW YORK, NY 10013	N/A	PUBLIC CHARITY	SUPPORT FOR EXCELLENT RADIO PROGRAMMING	2,500.
YOUNG AUDIENCES NEW YORK 1 E 53RD STREET NEW YORK, NY 10022	N/A	PUBLIC CHARITY	SUPPORT FOR THEATR VISUAL AND DIGITAL ARTS PROGRAMS	1,000.
YOUTH ON COURSE 3200 LOPEZ ROAD PEBBLE BEACH, CA 93953	N/A	PUBLIC CHARITY	SUPPORT FOR YOUTH GOLF EDUCATION	5,000.
GREEN POWER 909 CAPABILITY DRIVE RALEIGH, NC 27606	N/A	PUBLIC CHARITY	SUPPORT FOR RENEWABLE ENERGY	10,000.
BARRINGTON STAGE COMPANY 30 UNION STREET PITTSBURG, MA 01201	N/A	PUBLIC CHARITY	SUPPORT FOR THE PERFORMING ARTS	2,500.
BIG BROTHERS TAMPA 4630 WOODLAND CORP BLVD TAMPA, FL 33614	N/A	PUBLIC CHARITY	SUPPORT COMMUNITY PROGRAMS	2,000.
JULLIARD SCHOOL 60 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	PUBLIC CHARITY	SUPPORT FOR THE PERFORMING ARTS	5,000.
PROSPECT THEATRE COMPANY 520 EIGHTH AVENUE NEW YORK, NY 10018	N/A	PUBLIC CHARITY	SUPPORT FOR THE PERFORMING ARTS	1,000.
Total from continuation sheets				

EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT

13-4085533

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WATERKEEPER 180 MAIDEN LANE NEW YORK, NY 10038	N/A	PUBLIC CHARITY	SUPPORT FOR ENVIRONMENTAL CAUSES	2,000.
SIGNATURE THEATRE COMPANY 480 W 42ND STREET NEW YORK, NY 10036	N/A	PUBLIC CHARITY	SUPPORT FOR THE PERFORMING ARTS	1,000.
LEVITTOWN UNION FREE SCHOOL DISTRICT 150 ABBEY LANE LEVITTOWN, NY 11756	N/A	PUBLIC CHARITY	SUPPORT FOR EDUCATION	20,000.
MAHAIWE PERFORMING ARTS CENTER 244 MAIN STREET GREAT BARRINGTON, MA 01230	N/A	PUBLIC CHARITY	SUPPORT FOR THE PERFORMING ARTS	2,000.
NEW YORK PHILHARMONIC 10 LINCOLN CENTER NEW YORK, NY 10023	N/A	PUBLIC CHARITY	SUPPORT FOR THE PERFORMING ARTS	2,300.
Total from continuation sheets				

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

EAGAN FAMILY FOUNDATION, INC.
C/O MONARCH WEALTH & BUSINESS MGMT

Employer identification number

13-4085533

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization EAGAN FAMILY FOUNDATION, INC. C/O MONARCH WEALTH & BUSINESS MGMT	Employer identification number 13-4085533
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF JOHN EAGAN 143 6TH AVENUE BROOKLYN, NY 11217	\$ _____	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	ESTATE OF JOHN EAGAN 143 6TH AVENUE BROOKLYN, NY 11217	\$ _____	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
3	ESTATE OF JOHN EAGAN 143 6TH AVENUE BROOKLYN, NY 11217	\$ _____	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
4	JOHN EAGAN- DECEASED 143 6TH AVENUE BROOKLYN, NY 11217	\$ _____	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
5	ESTATE OF JOHN EAGAN 143 6TH AVENUE BROOKLYN, NY 11217	\$ _____	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
6	JOHN EAGAN- DECEASED 143 6TH AVENUE BROOKLYN, NY 11217	\$ _____	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization EAGAN FAMILY FOUNDATION, INC. C/O MONARCH WEALTH & BUSINESS MGMT	Employer identification number 13-4085533
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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

EAGAN FAMILY FOUNDATION, INC.**C/O MONARCH WEALTH & BUSINESS MGMT**

Employer identification number

13-4085533

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

Name(s) EAGAN FAMILY FOUNDATION, INC. C/O MONARCH WEALTH & BUSINESS MGMT					Identifying Number 13-4085533
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/17	672.	672.	31	.000109589	2.
06/15/17	671.	1,343.	92	.000109589	14.
09/15/17	672.	2,015.	91	.000109589	20.
12/15/17	671.	2,686.	106	.000109589	31.
03/31/18	0.	2,686.	45	.000136986	17.
Penalty Due (Sum of Column F).					84.

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WF 4605 INTEREST	63.	63.	63.
WF 7456 INTEREST	30.	30.	30.
WF 9077 INTEREST	20,934.	20,934.	20,934.
TOTAL TO PART I, LINE 3	21,027.	21,027.	21,027.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WF 2439 DIVIDENDS	17,826.	0.	17,826.	17,826.	17,826.
WF 4605 DIVIDENDS	49,570.	2,366.	47,204.	47,204.	47,204.
WF 7456 DIVIDENDS	26,233.	234.	25,999.	25,999.	25,999.
WF 9077 DIVIDENDS	296,340.	40,335.	256,005.	256,005.	256,005.
TO PART I, LINE 4	389,969.	42,935.	347,034.	347,034.	347,034.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	2,316.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	2,316.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADVISORY FEES	46,701.	0.	0.	0.	
MARGIN INTEREST	382.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	47,083.	0.	0.	0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	5
DESCRIPTION	AMOUNT				
CHANGE IN VALUE OF STOCKS, OPTIONS, ETFS - WF 2439	48,579.				
CHANGE IN VALUE OF STOCKS, OPTIONS, ETFS - WF 4605	354,992.				
CHANGE IN VALUE OF STOCKS, OPTIONS, ETFS - WF 9077	33,669.				
CHANGE IN VALUE OF STOCKS, OPTIONS, ETFS - WF 7456	228,447.				
GAINS NOT ACCOUNTED FOR- MISSING COST BASIS & STEPUP IN BASIS	116,543.				
SECURITIES PURCHASED	2,015,997.				
TOTAL TO FORM 990-PF, PART III, LINE 3	2,798,227.				

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
WELLS FARGO-VARIOUS	FMV	6,880,555.	6,880,555.	
TOTAL TO FORM 990-PF, PART II, LINE 13		6,880,555.	6,880,555.	