

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation GOLDMAN-SONNENFELDT FOUNDATION INC		A Employer identification number 13-3997780	
Number and street (or P O box number if mail is not delivered to street address) 1995 BROADWAY NO 16 FL		Room/suite	B Telephone number (see instructions) (212) 873-1472
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10023		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 17,965,758	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,410,694			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	71,033	71,033		
	4 Dividends and interest from securities . . .				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	26,918			
	b Gross sales price for all assets on line 6a 2,274,323				
	7 Capital gain net income (from Part IV, line 2) . . .		26,918		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	55,652	55,652		
	12 Total. Add lines 1 through 11	4,564,297	153,603		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	22,000	6,000		16,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	11,971	11,971		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,025	3,257		8,768
	24 Total operating and administrative expenses. Add lines 13 through 23	45,996	21,228		24,768
	25 Contributions, gifts, grants paid	1,863,745			1,863,745
	26 Total expenses and disbursements. Add lines 24 and 25	1,909,741	21,228		1,888,513
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,654,556			
	b Net investment income (if negative, enter -0-)		132,375		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	101,982	1,261,039	1,261,039		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	538,989	0	0		
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	4,789,043	6,819,235	16,672,529		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	0	32,190	32,190			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,430,014	8,112,464	17,965,758			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	20,360	48,254			
	23	Total liabilities (add lines 17 through 22)	20,360	48,254			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	5,409,654	8,064,210			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	5,409,654	8,064,210			
31	Total liabilities and net assets/fund balances (see instructions) .	5,430,014	8,112,464				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,409,654
2	Enter amount from Part I, line 27a	2	2,654,556
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	8,064,210
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,064,210

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a ENERGY TRANSFER EQUITY COMMON STOCK	P	2017-06-29	2017-07-06
b CARMANAH COMMON STOCK	P	2017-09-07	2017-10-09
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 533,983		537,900	-3,917
b 1,740,340		1,709,505	30,835
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-3,917
b			30,835
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	26,918
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,666,652	14,827,833	0 112400
2015	875,402	13,794,404	0 063461
2014	1,793,359	12,805,000	0 140051
2013	1,193,715	12,805,000	0 093223
2012	712,212	11,918,500	0 059757

2 Total of line 1, column (d)	2	0 468892
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 093778
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	17,768,008
5 Multiply line 4 by line 3	5	1,666,248
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,324
7 Add lines 5 and 6	7	1,667,572
8 Enter qualifying distributions from Part XII, line 4	8	1,888,513

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,324
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,324
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,324
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	5,800
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	14
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,462
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 4,462 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>GANER GANER CPA'S PLLC</u> Telephone no ▶ <u>(212) 873-1472</u>			

Located at ▶ 1995 BROADWAY 16TH FLOOR NEW YORK NY ZIP+4 ▶ 10023

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>	15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►	<input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	16,672,529
b	Average of monthly cash balances.	1b	1,366,058
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,038,587
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,038,587
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	270,579
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	17,768,008
6	Minimum investment return. Enter 5% of line 5.	6	888,400

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	888,400
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	1,324
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,324
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	887,076
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	887,076
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	887,076

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,888,513
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,888,513
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,324
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,887,189

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				887,076
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	121,737			
b From 2013.	563,753			
c From 2014.	1,157,673			
d From 2015.	188,280			
e From 2016.	936,808			
f Total of lines 3a through e.	2,968,251			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,888,513</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				887,076
e Remaining amount distributed out of corpus	1,001,437			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,969,688			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	121,737			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	3,847,951			
10 Analysis of line 9				
a Excess from 2013.	563,753			
b Excess from 2014.	1,157,673			
c Excess from 2015.	188,280			
d Excess from 2016.	936,808			
e Excess from 2017.	1,001,437			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed MICHAEL SONNENFELDT C/O GANER GANER 1995 BROADWAY 16 FL NEW YORK, NY 10023 (212) 873-1472 ROBERT@GANER.COM	
b The form in which applications should be submitted and information and materials they should include WRITTEN APPLICATION WITH DETAILS ON PROPOSALS	
c Any submission deadlines N/A	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,863,745
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					71,033
4	Dividends and interest from securities. . . .					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					55,652
8	Gain or (loss) from sales of assets other than inventory					26,918
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .		0		0	153,603
13	Total. Add line 12, columns (b), (d), and (e).			13		153,603

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)	No
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1b(3)		No
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1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
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value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

Title

(see instr)? ☒ Yes ☐ No

Form **990-PF** (2017)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATHLEEN DUNLEAVY	ASSISTANT SECRETARY 0 00	0	0	0
C/O GANER 1995 BROADWAY 16TH FL NEW YORK, NY 10023				
RUTH BENDER	SECRETARY 0 00	0	0	0
C/O GANER 1995 BROADWAY 16TH FL NEW YORK, NY 10023				
KATJA B GOLDMAN	TRUSTEE 0 00	0	0	0
C/O GANER 1995 BROADWAY 16TH FL NEW YORK, NY 10023				
PETER JOSEPH	VICE PRESIDENT 0 00	0	0	0
C/O GANER 1995 BROADWAY 16TH FL NEW YORK, NY 10023				
MICHAEL SONNENFELDT	PRESIDENT 0 00	0	0	0
C/O GANER 1995 BROADWAY 16TH FL NEW YORK, NY 10023				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ALYN HOSPITAL 122 E 42ND STREET 1519 NEW YORK, NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY 39 BROADWAY 1510 NEW YORK, NY 10006	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH STREET NEW YORK, NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,830
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANGELS IN OUR MIDST 248 WEST 35TH STREET 10TH FLOOR NEW YORK, NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
ASSOCIATION TO BENEFIT CHILDREN 419 EAST 86TH STREET NEW YORK, NY 10028	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 21615 NEW YORK, NY 10087	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
B'NAI JESHURUN 257 WEST 88TH STREET NEW YORK, NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,180
BOYS TOWN JERUSALEM 801 NE 167TH ST 2 NORTH MIAMI BEACH, FL 33162	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
BRIDGEHAMPTON CHILD CARE & REC CTR INC 551 SAG HARBOR TURNPIKE BRIDGEHAMPTON, NY 11932	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR AMERICAN PROGRESS 1333 H STREET WASHINGTON, DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000
CENTER FOR NEW AMERICAN SECURITY 1152 15TH STREET NW STE 950 WASHINGTON, DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000
CENTER FOR PUBLIC INTEGRITY 910 17TH STREET WASHINGTON, DC 20006	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CITIZENS COMMITTEE FOR CHILDREN 14 WALL STREET SUITE 4E NEW YORK, NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
CLIMATE REALITY PROJECT 750 9TH STREET NW WASHINGTON, DC 20001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
COMMUNNITY SECURITY SERVICE 132 E 43RD STREET SUITE 552 NEW YORK, NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	50,000
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTICUT PUBLIC BROADCASTING 1049 ASYLUM AVENUE HARTFORD, CT 06105	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
CSPI1220 L ST NW SUITE 300 WASHINGTON, DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000
DESMOID TUMOR NORD 55 KENOSIA AVENUE DANBURY, CT 06810	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DISABLED VETERANS BUSINESS ALLIANCE 3140 PEACEKEEPER WAY SUITE 100 MCCLENNAN, CA 95652	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,600
ECOAMERICA 1730 RHODE ISLAND AVE NW SUITE 200 WASHINGTON, DC 20036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
ELIZABETH CADY STANTON AND SUSAN B ANTHONY PO BOX 150-074 VAN BRUNT STATION BROOKLYN, NY 11215	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD AND ENVIRONMENT REPORTING NETWORK 576 FIFTH AVENUE SUITE 903 NEW YORK, NY 10036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	3,398
FORDHAM UNIVERSITY WFU 441 E FORDHAM ROAD BRONX, NY 10458	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	700
GARRISON INSTITUTE 14 MARYS WAY ROUTE 9D GARRISON, NY 10524	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GETTING OUT AND STAYING OUT 75 EAST 116TH STREET NEW YORK, NY 10029	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	7,500
GMHC446 W 33RD STREET NEW YORK, NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	9,820
GRATITUDEFUNDORG 349 MAIN STREET SUITE 201 PLEASANTON, CA 94566	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,600
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUGGENHEIM MUSEUM1071 5TH AVE NEW YORK, NY 10128	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	260
HAYGROUND SCHOOL151 MITCHELL LN BRIDGEHAMPTON, NY 11932	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	16,725
HORATIO ALGER ASSOCIATION 99 CANAL CENTER PLAZA SUITE 320 ALEXANDRIA, VA 22314	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD SUITE 980 LOS ANGELES, CA 90010	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	30,000
INTERNATIONAL PRINT CENTER NEW YORK 508 W 26TH STREET NEW YORK, NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
INTERNATIONAL SANCTUARY 17935 SKY PARK CIRCLE SUITE F IRVINE, CA 92614	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,600
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAPAN SOCIETY333 EAST 47TH STREET NEW YORK, NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	832
JEWISH COMMUNITY CENTER OF MANHATTAN 334 AMSTERDAM AVE NEW YORK, NY 10023	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,400
LEUKEMIA AND LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE SUITE 200 RYE BROOK, NY 10573	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	3,600
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LONG HOUSE RESERVE 133 HANDS CREEK RD EAST HAMPTON, NY 11937	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	44,912
MAREA611 BROADWAY SUITE 415 NEW YORK, NY 10012	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,301
METROPOLITAN MUSEUM OF MODERN ART 1000 5TH AVENUE NEW YORK, NY 10028	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,208
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL'S MISSION24 JOHNSON PL RYE, NY 10580	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
MOVING TRADITIONS 261 OLD YORK ROAD SUITE 734 JENKINTOWN, PA 19046	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
MUSEUM OF ARTS AND DESIGN 2 COLUMBUS CIRCLE NEW YORK, NY 10019	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,815
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	2,566
NETWORK FOR GOOD 1140 CONNECTICUT AVE NW 700 WASHINGTON, DC 20036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BOULEVARD BRONX, NY 10458	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	2,300
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NISKANEN CENTER 820 FIRST STREET NE SUITE 675 WASHINGTON, DC 20002	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
NOLS284 LINCOLN STREET LANDER, WY 82520	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
NORTHEAST ORGANIC FARMING ASSC OF NY 1423 HATHAWAY DRIVE FARMINGTON, NY 14425	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	455
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPTIONS RECOVERY SERVICES 1835 ALLSTON WAY BERKELEY, CA 94703	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,600
PANCREATIC CANCER ACTION NETWORK 1500 ROSENCRANS AVE SUITE 200 MANHATTAN BEACH, CA 90266	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
PAROLE PREPARATION PROJECT 168 CANAL STREET NEW YORK, NY 10013	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARRISH ART MUSEUM 279 MONTAUK HIGHWAY WATER MILL, NY 11976	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000
PECONIC LAND TRUST296 NY-27A SOUTHAMPTON, NY 11968	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,460
PHI BETA KAPPA SOCIETY 1606 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20009	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT KESHER 600 MAMARONECK AVE 400 HARRISON, NY 10528	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
RARE 1310 N COURTHOUSE RD SUITE 110 ARLINGTON, VA 22201	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
RENAISSANCE CHARITABLE FOUNDATION 8910 PURDUE ROAD SUITE 555 INDIANAPOLIS, IN 46268	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RICHARD TUCKER FOUNDATION 1790 BROADWAY 715 NEW YORK, NY 10019	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	15,000
ROUNABOUT THEATRE 231 WEST 39TH STREET SUITE 1200 NEW YORK, NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	200
SANDY HOOK PROMISE FOUNDATION PO BOX 3489 NEWTOWN, CT 06470	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STONE BARNS CENTER FOR FOOD & AGRICULTURE 603 BEDFORD ROAD TARRYTOWN, NY 10591	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
SUSAN G KOMEN FOR THE CURE 5005 LBJ FREEWAY SUITE 526 DALLAS, TX 75244	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
TD FOUNDATION38 HAMILTON PLACE GARDEN CITY, NY 11530	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,600
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ABRAHAM JOSHUA HESCHEL SCHOOL 20 WEST END AVENUE NEW YORK, NY 10023	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	41,200
THE BROTHERHOOD SISTER SOL 140 HAMILTON PLACE NEW YORK, NY 10031	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
THE FORWARD ASSOCIATION 125 MAIDEN LANE NEW YORK, NY 10038	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	180
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE INVESTIGATIVE PROJECT 5614 CONNECTICUT AVE NW NO 341 WASHINGTON, DC 20015	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
THE JEWISH MUSEUM1109 5TH AVENUE NEW YORK, NY 10128	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	2,420
THE PARTNERSHIP FOR RESPONSIBLE GROWTH 1133 19TH STREET NW 3RD FLOOR WASHINGTON, DC 20036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
Total ► 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SHEFA SCHOOL 40 EAST 29TH STREET NEW YORK, NY 10016	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	33,333
THE WHITNEY MUSEUM 99 GANSEVOORT STREET NEW YORK, NY 10014	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	700
THE SYLVIA CENTER 304 HUDSON ST 201 NEW YORK, NY 10013	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	8,200
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE WASHINGTON INSTITUTE 1828 L STREET NW SUITE 1050 WASHINGTON, DC 20036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE, MA 02138	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000
URBAN GLASS647 FULTON ST BROOKLYN, NY 11217	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
Total ▶ 3a				1,863,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US HOLOCAUST MEMORIAL 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	9,250
VOICE FLAMEPO BOX 373 LAFAYETTE, CA 94549	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	2,000
YALEYALE UNIVERSITY NEW HAVEN, CT 06520	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000
Total ▶ 3a				1,863,745

TY 2017 Accounting Fees Schedule**Name:** GOLDMAN-SONNENFELDT FOUNDATION INC**EIN:** 13-3997780**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	22,000	6,000		16,000

TY 2017 Investments - Other Schedule**Name:** GOLDMAN-SONNENFELDT FOUNDATION INC**EIN:** 13-3997780**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MILLENNIUM INT'L LTD	AT COST	1,750,000	7,338,674
PALOMA PARTNERS INSTITUTIONAL	AT COST	1,083,002	5,227,221
GOLUB CAPITAL PARTNERS	AT COST	680,140	884,074
TITAN	AT COST	1,000,000	1,000,000
CARMANAH	AT COST	2,306,093	2,222,560

TY 2017 Other Assets Schedule

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES	0	32,190	32,190

TY 2017 Other Expenses Schedule**Name:** GOLDMAN-SONNENFELDT FOUNDATION INC**EIN:** 13-3997780**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT RELATED EXPENSES	8,768	0		8,768
INVESTMENT EXPENSES	2,930	2,930		0
BANK CHARGES	327	327		0

TY 2017 Other Income Schedule

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	55,652	55,652	55,652

TY 2017 Other Liabilities Schedule**Name:** GOLDMAN-SONNENFELDT FOUNDATION INC**EIN:** 13-3997780

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	20,360	12,708
OTHER PAYABLES	0	35,546

TY 2017 Taxes Schedule**Name:** GOLDMAN-SONNENFELDT FOUNDATION INC**EIN:** 13-3997780

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX PAID	11,971	11,971		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491316012838	
<div>Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small></div>		<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>			<div>OMB No 1545-0047</div> <div>2017</div>
		<div>Name of the organization GOLDMAN-SONNENFELDT FOUNDATION INC</div>			<div>Employer identification number 13-3997780</div>
<div>Organization type (check one)</div>					
<div>Filers of:Section:</div>					
Form 990 or 990-EZ		<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>			
Form 990-PF		<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>			
<div>Check if your organization is covered by the General Rule or a Special Rule.</div> <div>Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions</div>					
<div>General Rule</div> <div><input checked="" type="checkbox"/> For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.</div>					
<div>Special Rules</div> <div><input type="checkbox"/> For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$</div>					
<div>Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).</div>					
<div>For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF</div> <div>Cat No 30613X</div> <div>Schedule B (Form 990, 990-EZ, or 990-PF) (2017)</div>					

Name of organization GOLDMAN-SONNENFELDT FOUNDATION INC	Employer identification number 13-3997780
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Part I	Contributors (See instructions) Use duplicate copies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MUUS & COMPANY LLC 50 WASHINGTON STREET SUITE 915 SOUTH NORWALK, CT 06854	\$ 4,410,694	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

13-3997780

Part II

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization GOLDMAN-SONNENFELDT FOUNDATION INC	Employer identification number 13-3997780
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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