Form **990-PF** 

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Form **990-PF** (2017)

Internal Havenue Service	icuons and the latest init	Open to Public	Inspection
For calendar year 2017 or tax year beginning	, and ending		
Name of foundation		A Employer identification number	
BOGATIN FAMILY FOUNDATION INC.			
C/O CBIZ MHM LLC		13-3922730	
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number	
10616 SCRIPPS SUMMIT COURT		(858)795-2000	
City or town, state or province, country, and ZIP or foreign postal code SAN DIEGO, CA 92131		C If exemption application is pending, check here	$ ightharpoons \sigma$
C Chark all that applies   Initial ratium   Initial ratium of a for	rmar nuhlio charity	B 1 Foreign organizations chack here	

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY BOGATIN	PRESIDENT/DIR	ECTOR		
888 PARK AVENUE	1	]	]	
NEW YORK, NY 10075	0.00	0.	0.	0.
SUSAN BOGATIN	SECRETARY/DIR	ECTOR		
888 PARK AVENUE			[ ]	
NEW YORK, NY 10075	3.00_	0.	0.	0.
Compensation of five highest-paid employees (other than those included in the second sec	Cluded on line 1). If none, e	enter "NONE."	(d) Contributions to employee benefit plans and deterted	(e) Expense account, other
·	devoted to position	(C) Compensation	and deterred compensation	allowances
NONE				
				0

BOGATIN FAMILY FOUNDATION INC. C/O CBIZ MHM LLC 13-3922730 Form 990-PF (2017) Page 2 Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 257,344 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less; allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans STMT 4 13 Investments - other 14 Land, buildings, and equipment basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 1,683,739. 1,607,670 instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Fund **▶** [X] Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. þ 1,683,739 1,607,670 27 Capital stock, trust principal, or current funds ο. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	1,683,739.
2	Enter amount from Part I, line 27a	2	<76,069.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	1,607,670.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,607,670.
_			

1,683,739.

1,683,739.

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1,607,670

1,607,670

30 Total net assets or fund balances

31 Total liabilities and net assets/fund balances

Form 990-PF (2017) C/O	ATIN FAMILY FOUND CBIZ MHM LLC and Losses for Tax on In					1	3-392	2730	Page 3
(a) List and describe	the kind(s) of property sold (for example shouse; or common stock, 200 shs	mple, real estat		( <b>b)</b> Ho	w acquired Purchase Donation	(c) Date (mo., d	acquired ay, yr.)	(d) Date (mo., da	sold y, yr.)
	(SEE ATTACHED)				P	VARI	ous	VARIO	วับร
b									
C									
<u>d</u>	·····							-	
<u>e</u>	(0.5			<u> </u>		<i>(</i> L) 0	(1	<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				aın or (loss s (f) mınus		
a 442,013.	(* ***	<u> </u>	445,29	4.					281.>
b									
c				•					
d									
e									
Complete only for assets showin	g gain in column (h) and owned by t	the foundation	on 12/31/69.				ol. (h) gair		
(i) FMV as of 12/31/69	(j) Adjusted basis		cess of col. (1)		CO		not less tha (from col. (		
(1)1 (1)1 (2) (1) (2)	as of 12/31/69	over	col. (j), if any						01 .
8								< 3 , 4	281.>
<u>b</u>				-		-			
C								· · · -	
<u>d</u> ө									
2 Capital gain net income or (net ca	pital loss) { If gain, also enter -0			}	2			<3,2	281.>
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter -0- in Part I, line 8	column (c).	. ,		}	3		N/A	<u> </u>	
<u></u>	nder Section 4940(e) for				tment Inc	ome			
(For optional use by domestic private If section 4940(d)(2) applies, leave the		1940(a) tax on	net investment ind	come.)					
Was the foundation liable for the sect	ion 4942 tax on the distributable am			ıod?				Yes	X No
If "Yes," the foundation doesn't qualif									
	each column for each year; see the ir	nstructions befo	ore making any er	itries.				741	
(a) Base period years	(b) Adjusted qualifying dis	etributione	Net value of no	(C)	hla-uca accato	,	Distri	(d) bution ratio	(-XX
Calendar year (or tax year beginning	·9 ···/	4,853.	Net value of no		711,358		(coi. (b) ai	vided by col.	55 <b>42</b> 6
2016 2015		2,447.	· · · · · · · · · · · · · · · · · · ·		782,196				1873
2014		3,598.			339,250				0889
2013		1,823.			901,035				3562
2012		5,672.			025,140				2180
2 Total of line 1, column (d)		•		·	·	2			53930
3 Average distribution ratio for the	5-year base period - divide the total	on line 2 by 5.0	, or by the numbe	er of yea	ırs				
the foundation has been in exister						3		.05	52786
4 Enter the net value of noncharitab	le-use assets for 2017 from Part X,	line 5				4		1,706	,833 <u>.</u>
5 Multiply line 4 by line 3						5	-	90	<u>,097.</u>
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6			256.
7 Add lines 5 and 6						7		90	,353.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

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98,434.

8 Enter qualifying distributions from Part XII, line 4

BOGATIN FAMILY FOUNDATION INC.

art VI Excise Tax Based on Investment Income (Section	n 4940(a), 4940(b), 4940	(-),				
Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.	)	,'	p. 1.	. 4	* , * ,
Date of ruling or determination letter: (attach copy of let	tter if necessary-see instructions)	) [ ]	**	<u></u>		*
Domestic foundations that meet the section 4940(e) requirements in Part V, check		` <b>}</b> [	1	-, -		256.
of Part I, line 27b		\ F		#. 'X	\$# ( 2	r / ;
All other domestic foundations enter 2% of line 27b. Exempt foreign organizations,	enter 4% of Part I. line 12. col. (b.	). J	.´ [`	. * ~	; ;	* *
Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations		, , ,	2		•	<sup>*</sup> 0.
Add lines 1 and 2	o o,, outdoo, oo. o ,		3			256.
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	os only others enter -0-)	Ī	4			0.
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter	• • • • • • • • • • • • • • • • • • • •	-	5			256.
Credits/Payments;		ľ	,	**		
2017 estimated tax payments and 2016 overpayment credited to 2017	1 6a 1	0.	; \$	400	: 5	- 3
b Exempt foreign organizations - tax withheld at source	6b	0.	*	w)	i se	3 7 7
: Tax paid with application for extension of time to file (Form 8868)	6c	0.	4	٠٠ ر ا	* *	· *,
, , ,	<del></del>	0.	×		*, *,	
d Backup withholding erroneously withheld	6d					· * ′ '
Total credits and payments. Add lines 6a through 6d	100 Haak - d	}	7			<u>0.</u>
Enter any penalty for underpayment of estimated tax. Check here if Form 22;	zu is aπached	_	8			0.
Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			9			256.
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount over	· ·	▶	10			
Enter the amount of line 10 to be: Credited to 2018 estimated tax		efunded 돈 📗	_11			
art VII-A   Statements Regarding Activities	<del></del>				157	T-8-1
During the tax year, did the foundation attempt to influence any national, state, or lo	ocal legislation or did it participate	or intervene ii	n	~	Yes	s No
any political campaign?					<u>a  </u>	<u> </u>
. Did it annual manua than \$400 dililian the ligan (although annual), an indicantilil for unlitie						X
Did it spend more than \$100 during the year (either directly or indirectly) for politic	cal purposes? See the instructions	for the definit	ion	1	<u> </u>	
If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and			ion	ļ —	b	
			ion	ļ —	$\top$	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and			ion	1		
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed did.	d copies of any materials published	i or	ion	8.		
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	it VII-A   Statements Regarding Activities (continued)			
	•	,	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► C/O CBIZ MHM LLC Telephone no. ► (858)			0
	Located at ► 10616 SCRIPPS SUMMIT COURT, SAN DIEGO, CA ZIP+4 ►9	<u> 2131</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. ▶	•
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	ದ		
Da	foreign country			
ra	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1 4	l	
٠.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	* «	Yes	No
18	During the year, did the foundation (either directly or indirectly):	* .;	\$ 1 0 ° .	. Š
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1	18.7	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No	55	_,	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  X Yes No	7.33	k by z	N
	(5) Transfer any income or assets to a disqualified person (or make any of either available		1777	, , ,
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	. by		
	if the foundation agreed to make a grant to or to employ the official for a period after	Z.3.		
	termination of government service, if terminating within 90 days.)		* * *	1 1
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		~ ~	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	1		* *
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
_	before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		1, 8	* *
_	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	> >		٠, ١
	before 2017?  Yes X No	*	25,5	
	If "Yes," list the years			
V	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	£ ×		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	* *	å.i	
	statement - see instructions.)  N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	,	4	
٥.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
38				* `
		1		
	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.)  N/A	3b		<del>  ,-</del> -
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
			1	1
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

BOGATIN FAMILY FOUNDATION INC.

C/O CBIZ MHM LLC

1 List all officers, directors, trustees, and foundation managers and their compensation.

Form 990-PF (2017)

Part VII-B	Statements Regarding Activities for Which Form 4720 May Be	Required	(continue	d)			
5a During the	year, did the foundation pay or incur any amount to:				6 10	Yes	No
(1) Carry o	on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		Yes	X No			No.
(2) Influen	ce the outcome of any specific public election (see section 4955); or to carry on, directly or inc	directly,				Ç.	\$ ,
any vo	ter registration drive?		Yes	X No	\$ ,	×.	* 1
(3) Provid	e a grant to an individual for travel, study, or other similar purposes?		Yes	X No	, i	\$ 1	٠,٠
(4) Provid	e a grant to an organization other than a charitable, etc., organization described in section						18.3
4945(0	f)(4)(A)? See instructions		Yes	X No	- 33	.ys	
(5) Provide	e for any purpose other than religious, charitable, scientific, literary, or educational purposes, c	or for			. %	```	, »,
the pre	evention of cruelty to children or animals?		Yes	X No			
b If any answ	er is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions describe	d in Regulations	3			** '	. · . !
section 53.	4945 or in a current notice regarding disaster assistance? See instructions			N/A	5b		
Organizatio	ns relying on a current notice regarding disaster assistance, check here			ightharpoons	*		**************************************
c If the answ	er is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it mair	ntained					1
expenditure	responsibility for the grant?	N/A	Yes	No	* *	"""	- C-
If "Yes," atta	ach the statement required by Regulations section 53.4945-5(d).				, ,	~>	***
6a Did the four	ndation, during the year, receive any funds, directly or indirectly, to pay premiums on				x *x	* .4	, \ 1
a personal l	penefit contract?		Yes Yes	X No			E.
<b>b</b> Did the four	ndation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b		<u> </u>
If "Yes" to 6	b, file Form 8870.				*	, %¢	4
7a At any time	during the tax year, was the foundation a party to a prohibited tax shelter transaction?	İ	Yes Yes	X No		*, *	
	the foundation receive any proceeds or have any net income attributable to the transaction?			N/A	7b		
Part VIII	Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors	anagers, H	ighly				

13-3922730

Page 6

Form 990-PF (2017)

Total. Add lines 1 through 3

All other program-related investments. See instructions.

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	3 , .	
a	Average monthly fair market value of securities	1a	1,503,997.
b	Average of monthly cash balances	1b	1,503,997. 228,828.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,732,825.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,732,825.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,992.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,706,833.
6	Minimum investment return. Enter 5% of line 5	6	85,342.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certair	1
	foreign organizations, check here  and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	85,342.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	256.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	85,086.
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	85,086.
6	Deduction from distributable amount (see instructions)	6	<u> </u>
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	85,086.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	18	98,434. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	4 b	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	98,434.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	256.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	98,178.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies f	or the section
_	4940(e) reduction of tax in those years.		5 000 DE 10015

Form **990-PF** (2017)

## Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2016	(c) 2016	( <b>d)</b> 2017
1 Distributable amount for 2017 from Part XI, line 7				85,086.
2 Undistributed income, if any as of the end of 2017	是1.000mm 产品。		ALKI TAK	WELL STATE
a Enter amount for 2016 only	4.1		77,664.	
<b>b</b> Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:	建设的企业的发展。		() 数据的证据	
a From 2012				
<b>b</b> From 2013				
c From 2014				
<b>d</b> From 2015				
e From 2016				
f Total of lines 3a through e	0.	多35.4% <b>多</b> 多。5		of Table 1
4 Qualifying distributions for 2017 from		STATE OF THE STATE		
Part XII, line 4. ► \$ 98,434.				
a Applied to 2016, but not more than line 2a	据型的",""就到"		77,664.	
<b>b</b> Applied to undistributed income of prior	<b>注:"我们,不是</b>			
years (Election required - see instructions)		0.	2013 MINE 19 19 19 19 19 19 19 19 19 19 19 19 19	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	A CONTRACTOR	WALL STREET, LAND	
d Applied to 2017 distributable amount		<b>香生工作的数字</b> 多		20,770.
e Remaining amount distributed out of corpus	0.	2.22 · · · · · · · · · · · · · · · · · ·		(大学を)
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a) )				
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	<b>在</b> "怎么在死		
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable	\$ \$4. CA		"是""我说"等。	· 通过语言 "我们
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.	Control of the second		0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				64.046
be distributed in 2018				64,316.
7 Amounts treated as distributions out of				建设工业 经
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.	The second secon	AND	3-5 6 2 4 4 1 3 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.	5/23/2 Million 17/2/2	Carried Control of the Control of th	
9 Excess distributions carryover to 2018.	0.	State of the state		
Subtract lines 7 and 8 from line 6a	U•	The state of the s	「「「大」」と、「「なみず」「は熱かってん 「大」などは、単純(多種作	「「「」」「「」」「「A」「A」「A」「A」「A」「A」「A」「A」「A」「A」
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014 c Excess from 2015	P. L. Harris			
d Excess from 2016				
				1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
e Excess from 2017	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Land to the same of the	2 6, 24 7 7 2 47 3 81	Form 990-PF (2017)

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BOGATIN FAMILY FOUNDATION INC. C/O CBIZ MHM LLC Form 990-PF (2017) 13-3922730 Page ,10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2017 (b) 2016 (c) 2015 (d) 2014 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter; (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) **Information Regarding Foundation Managers:** a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) JEFFREY BOGATIN b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗓 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Form 990-PF (2017)

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
• Recipient	If recipient is an individual,	Foundation	Durnana of areat ar	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
Paid during the year	0.0000000000000000000000000000000000000			
		]		
AJC	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH	
			PROGRAM	2,100.
		ļ		
ALZHEIMERS ASSOCIATION	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH	
			PROGRAM	2,000.
AMAGANSETT VILLAGE IMPROVEMENT SOCIETY	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	450.
			PROGRAM	450.
AMERICAN FRIENDS OF ISRAEL MUSEUM	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH	
		Tobbic cimiciii	PROGRAM	1,000.
BOYS & GIRLS CLUB OF MOUNT VERNON	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH	
977 99	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		PROGRAM	200.
	NTINUATION SHEE	T(\$)	<u>▶ 3a</u>	90,405.
<b>b</b> Approved for future payment				
NONE				
		ļ		
				•
Total		<u> </u>	<b>▶</b> 3b	0.
10181			- 30 F	orm <b>990-PF</b> (2017)

I with the same of the control of the desired the control of the c	Part XVI-A	Analysis of Income-Producing Activ	ities
--	------------	------------------------------------	-------

		<del>.</del>			<del></del>
Enter gross amounts unless otherwise indicated.	(a) Business	business income (b) Amount	(C) Exclu- sion	ded by section 512, 513, or 514  (d)  Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	Amount	Tunction income
8	-	<del></del>			
b	-		├		
·	- }		├		
d	i i				
e	- }	<del></del>	<del>  </del>		
· -	-				<u> </u>
g Fees and contracts from government agencies	<del></del>	<del></del>	├		
2 Membership dues and assessments	<del> </del>				
3 Interest on savings and temporary cash	1 1				
investments	<del> </del>	<del></del>	- 1	22 146	
4 Dividends and interest from securities	***	**	14	33,146.	* * ***
5 Net rental income or (loss) from real estate:	* **	· · · · · · · · · · · · · · · · · · ·		* * * * * * * * * * * * * * * * * * * *	*** *** ***
Debt-financed property	<del></del>				
b Not debt-financed property	ļ———		<b> </b>		
6 Net rental income or (loss) from personal			ii		
property	\\		<b>├</b> ─┤		
7 Other investment income		<u>-</u>			
8 Gain or (loss) from sales of assets other	{		1		
than inventory	L		18	<3,281.>	
9 Net income or (loss) from special events	<u> </u>				L
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	1 1				!
a	. [		<u>L</u> 1		
b					
С					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	*	0.	,×	29,865.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		<u> </u>	13	
(See worksheet in line 13 instructions to verify calculations.)				· · ·	
Part XVI-B Relationship of Activities	to the Asses	nnlishment of Eve		Durana	
Part Avi-b Relationship of Activities	to the Accon	inhusument of Exe	mpu	Purposes	
Line No. Explain below how each activity for which income			contribi	uted importantly to the accom	plishment of
the foundation's exempt purposes (other than	by providing tund	is for such purposes).			
<del>_</del>					<del></del>
				<del></del>	<del></del>
		<del></del>			
				<del></del>	
		<del></del>			·
<del></del>	<del></del>				

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		GATIN FAMILI		ATTON INC.		12 2020720	5 44
Part		O CBIZ MHM LL		. d Tuescastions on	od Dolotionobino With	13-3922730	Page 13
Part		on Regarding Transf Organizations	iers to ai	nd Transactions ar	ia Relationships witi	n Noncharitable	
				<del></del>	<del></del>		IV-al Ma
	-	y or indirectly engage in any of			on described in section 501(c)	1	Yes No
•	(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?					,	- 2 - 3,
a Tr	a Transfers from the reporting foundation to a noncharitable exempt organization of:						
•	) Cash					<u>1a(1)</u>	X
(2	) Other assets					1 <u>a(2)</u>	X
<b>b</b> Ot	her transactions:					1	
(1	) Sales of assets to a not	ncharitable exempt organizatio	n			1b(1)	X
(2	) Purchases of assets fro	om a noncharitable exempt org	janization			1b(2)	X
(3	) Rental of facilities, equi	pment, or other assets				1b(3)	X
(4	Reimbursement arrang	ements				16(4)	X
(5	) Loans or loan guarante	es				1b(5)	X
(6	Performance of service	es or membership or fundraisir	ng solicitation	ns		1b(6)	Х
•	•	nent, mailing lists, other assets	_			10	Х
		above is "Yes," complete the fol			ways show the fair market valu	e of the goods, other ass	ets.
		orting foundation. If the found	-	• •			•
		goods, other assets, or service				•	
(a) Line i	no (b) Amount invol	ved (c) Name of n	oncharitable	exempt organization	(d) Description of transfers,	transactions, and sharing arr	angements
			N/A				
						- <u></u> -	
				<del></del>	<del> </del>		
	_				<del>                                     </del>		
	<del></del>				+		
					<del> </del>	<del></del>	
	+			<del></del>	· <del> </del>	<del></del>	
	+	—— <del> </del>	·	<del> </del>	<del></del>	<del></del>	
	<del>-  </del>						<del></del>
	<del></del>					<del></del>	
	+				<del></del>		
		<del></del>			<del></del>		<del></del>
	<del></del>				<del></del>		
	<del></del>			<del></del>	<u> </u>	<del></del>	
		indirectly affiliated with, or rel		or more tax-exempt organi	zations described		₹₹
		n section 501(c)(3)) or in sect	ion 52/7			Yes	X No
<b>b</b> _lf	"Yes," complete the follow			(h) Tuno of organization	/a) Dagaria	the set seletions has	
		ne of organization		(b) Type of organization	(c) Descrip	tion of relationship	
	<u></u>	N/A		<del></del>		<del></del>	
				<del></del>	<del></del>		
	<del></del>	<del></del>				<del></del>	
	Hadar nanalting of a second	I declare that I have examined this re	duran particular -	annompanying sebadulan sedeb	atomosts, and to the best of	wledge	
Cian							
Sign Here	$A_{11}$	shown below	? See instr				
11010		zav Dogan	<u>n</u>	3/8/18	SECRETARY		i No
	Signature of officer or	<del></del>	Dunnau	Date /	Title Chook	# LOTIN	
	Print/Type prepa	arer s name	Preparer's si	gnature /	Date Check C	ord PTIN	
Paid			MI		self- emp	· 1	170
	D111	E. GOLDEN	nun	10mg	12417 I	P01086	
Prep	🕶 🗆 Firm's name	CBIZ MHM, LEC			Firm's E	IN ► 01-08261	13

Form **990-PF** (2017)

Phone no. 858-795-2000

**Use Only** 

Firm's address ▶ 10616 SCRIPPS SUMMIT COURT, STE 100

SAN DIEGO, CA 92131

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient CAMERA NONE PUBLIC CHARITY COMMUNITY / HEALTH PROGRAM 15,000. NONE CITYLAX PUBLIC CHARITY COMMUNITY / HEALTH PROGRAM 200. CONGREGATION RODEPH SHOLOM NONE RELIGIOUS RELIGIOUS ORGANIZATION 15,336. NONE CORNELL UNIVERSITY PUBLIC CHARITY EDUCATION 15,000. CYSTIC FIBROSIS NONE PUBLIC CHARITY COMMUNITY / HEALTH PROGRAM 1,000. NONE EAST END HOSPICE, INC. PUBLIC CHARITY COMMUNITY / HEALTH 275. PROGRAM FARE NONE PUBLIC CHARITY COMMUNITY / HEALTH PROGRAM 500. NONE GRAHAM WINDHAM PUBLIC CHARITY COMMUNITY / HEALTH 5,000. PROGRAM HARLEM ACADEMY NONE PUBLIC CHARITY EDUCATION 250. HORACE MANN NONE PUBLIC CHARITY EDUCATION 1,700. 84,655. Total from continuation sheets

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager or substantial contributor Name and address (home or business) recipient JEWISH BOARD OF FAMILY & CHILDREN NONE PUBLIC CHARITY COMMUNITY / HEALTH SERVICES PROGRAM 500. JEWISH FEDERATION OF SPBC NONE PUBLIC CHARITY COMMUNITY / HEALTH PROGRAM 800. JEWISH HOME AT ROCKLEIGH NONE PUBLIC CHARITY COMMUNITY / HEALTH 500. PROGRAM NONE JEWISH HOME FOUNDATION OF NJ RELIGIOUS RELIGIOUS 500. ORGANIZATION KIPS BAY BOYS & GIRLS CLUB NONE PUBLIC CHARITY COMMUNITY / HEALTH 80. PROGRAM MEMORIAL SLOAN KETTERING NONE PUBLIC CHARITY COMMUNITY / HEALTH 300. PROGRAM NEW YORK CARES NONE PUBLIC CHARITY COMMUNITY / HEALTH PROGRAM 500. NONE NYU ENTREPRENURIAL INSTITUTE PUBLIC CHARITY EDUCATION 10,000. NYU STERN NONE PUBLIC CHARITY EDUCATION 1,000. PARK AVENUE SYNAGOGUE NONE RELIGIOUS RELIGIOUS ORGANIZATION 12,143. Total from continuation sheets

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
PARTNERSHIP FOR AFTERNOON EDUCATION., INC,	NONE	PUBLIC CHARITY	EDUCATION	300.
PKD FOUNDATION	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	250.
SUMMER ON THE HILL	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH	250.
TEL AVIV MUSEUM OF ART'S AMERICAN FRIENDS	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	200.
TEMPLE SINAI OF BERGEN COUNTY	NONE	RELIGIOUS ORGANIZATION	RELIGIOUS	1,850.
THE CLAMSHELL FOUNDATION	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	100.
THE JEWISH EDUCATION PROJECT	NONE		COMMUNITY / HEALTH PROGRAM	960.
UJA	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	36.
WHITNEY MUSEUM	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	125.
Total from againmatics shoots				
Total from continuation sheets	• —	<del></del>		<del></del>

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECUP	RITIES ST	FATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN #2008	33,146.	,	0. 33,146.	33,146.	
TO PART I, LINE 4	33,146.		0. 33,146.	33,146.	
FORM 990-PF	<del></del>	ACCOUNTI	NG FEES	S	ratement 2
DESCRIPTION		(A) EXPENSES PER BOOKS	- · · · - · · - · - · - · - · - · ·	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		15,000.	7,500.		7,500.
TO FORM 990-PF, PG 1	, LN 16B	15,000.	7,500.		7,500.
FORM 990-PF		OTHER E	XPENSES	Si	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE & SHIPPING TRAVEL FILING FEE	_	15. 116. 398.	0. 0. 0.		15. 116. 398.
TO FORM 990-PF, PG 1	- T. W. O. O.	529.	0.		529.

FORM 990-PF OTHER	INVESTMENTS		STATEMENT 4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JP MORGAN	COST	1,350,326.	1,509,297.
TOTAL TO FORM 990-PF, PART II, LINE 1	.3	1,350,326.	1,509,297.