

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, and ending

Name of foundation **MERTZ GILMORE FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) **218 EAST 18TH STREET**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code **NEW YORK, NY 10003-3694**

A Employer identification number **13-2872722**

B Telephone number **(212) 475-1137**

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 131,318,889.**

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	3,734,500.		N/A	
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	1,850,753.	1,850,753.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	5,627,176.			
b	Gross sales price for all assets on line 6a 11,586,790.				
7	Capital gain net income (from Part IV, line 2)		5,627,176.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	16,769.	-199,039.		STATEMENT 2
12	Total. Add lines 1 through 11	11,229,198.	7,278,890.		
13	Compensation of officers, directors, trustees, etc.	518,128.	170,648.		347,480.
14	Other employee salaries and wages STMT C	686,853.	0.		686,853.
15	Pension plans, employee benefits STMT C	494,643.	48,615.		446,028.
16a	Legal fees STMT 3	290.	29.		261.
b	Accounting fees STMT 4	38,865.	25,911.		12,954.
c	Other professional fees STMT 5	640,560.	625,643.		14,917.
17	Interest				
18	Taxes STMT 6	250.	0.		0.
19	Depreciation and depletion	170,024.	0.		
20	Occupancy STMT C	157,074.	8,727.		148,347.
21	Travel, conferences, and meetings	39,413.	0.		39,413.
22	Printing and publications				
23	Other expenses STMT 7	138,044.	7,929.		130,115.
24	Total operating and administrative expenses. Add lines 13 through 23	2,884,144.	887,502.		1,826,368.
25	Contributions, gifts, grants paid	9,471,642.			9,471,642.
26	Total expenses and disbursements. Add lines 24 and 25	12,355,786.	887,502.		11,298,010.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-1,126,588.			
b	Net investment income (if negative, enter -0-)		6,391,388.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	29,637.	5,760.	5,760.
	2 Savings and temporary cash investments	1,822,385.	1,954,212.	1,954,212.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	7,462,380.	6,119,633.	12,604,216.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10		90,499,560.	89,568,250.	113,451,505.
14 Land, buildings, and equipment basis ▶ 4,949,913.				
Less: accumulated depreciation STMT 11 ▶ 2,022,820.		2,534,686.	2,927,093.	2,927,093.
15 Other assets (describe ▶ STATEMENT 12)		81,639.	376,103.	376,103.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		102,430,287.	100,951,051.	131,318,889.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ ADVANCES)	0.	2,193.	
23 Total liabilities (add lines 17 through 22)	0.	2,193.		
Foundations that follow SFAS 117, check here ▶ ☒	24 Unrestricted	102,430,287.	100,948,858.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	102,430,287.	100,948,858.	
31 Total liabilities and net assets/fund balances	102,430,287.	100,951,051.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	102,430,287.
2 Enter amount from Part I, line 27a	2	-1,126,588.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	101,303,699.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	354,841.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	100,948,858.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 11,586,790.		5,959,614.	5,627,176.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			5,627,176.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	5,627,176.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	11,898,184.	115,700,277.	.102836
2015	10,407,072.	121,967,176.	.085327
2014	9,344,082.	123,476,246.	.075675
2013	7,961,786.	115,013,969.	.069225
2012	7,142,557.	106,043,008.	.067355

2 Total of line 1, column (d)	2	.400418
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years	3	.080084
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	122,850,443.
5 Multiply line 4 by line 3	5	9,838,355.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	63,914.
7 Add lines 5 and 6	7	9,902,269.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	12,046,082.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	63,914.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	63,914.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	63,914.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	123,187.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	123,187.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	59,273.
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☒ Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions ☒ NY, CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.MERTZGILMORE.ORG</u>	X	
14 The books are in care of ► <u>MARION CAPPIELLO</u> Telephone no. ► <u>(212) 475-1137</u> Located at ► <u>218 EAST 18TH STREET, NEW YORK, NY</u> ZIP+4 ► <u>10003-3694</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4a	X
	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☒ Yes ☐ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	Organizations relying on a current notice regarding disaster assistance, check here ☐	5b	X
c If the answer is "Yes" to question 5a(1), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d) <i>STMT E</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		518,128.	110,681.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEAH KRAUSS - 218 EAST 18TH STREET, NEW YORK, NY 10003	SENIOR PROGRAM OFFICER 35.00	132,624.	45,405.	0.
RACHAEL YOUNG - 218 EAST 18TH STREET, NEW YORK, NY 10003	PROGRAM OFFICER 35.00	95,484.	31,006.	0.
VANESSA LLANA - 218 EAST 18TH STREET, NEW YORK, NY 10003	EXECUTIVE ASSISTANT 35.00	86,628.	36,452.	0.
TRELLIS STEPTER - 218 EAST 18TH STREET, NEW YORK, NY 10003	PROGRAM OFFICER 35.00	95,796.	19,222.	0.
MARY PICCIONE - 218 EAST 18TH STREET, NEW YORK, NY 10003	GRANTS/SYSTEMS MANAGER 30.00	80,292.	32,684.	0.
Total number of other employees paid over \$50,000				2

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SILCHESTER INTERNATIONAL INVESTORS - 780 THIRD AVENUE, 42ND FLOOR, NEW YORK, NY 10017	INVESTMENT MANAGER	185,661.
EDGEWOOD MANAGEMENT - 535 MADISON AVE, 15TH FLOOR, NEW YORK, NY 10022	INVESTMENT MANAGER	131,618.
MONTICELLO ASSOCIATES - 1800 LARIMER STREET, SUITE 2100, DENVER, CO 80202	INVESTMENT CONSULTANT	100,000.
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP - 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY	INVESTMENT MANAGER	70,234.
THE RAINE GROUP LLC - 810 SEVENTH AVENUE, 39TH FLOOR, NEW YORK, NY 10019	INVESTMENT MANAGER	56,965.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
SEE STATEMENT 14	300,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	300,000.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	122,328,798.
b	Average of monthly cash balances	1b	2,316,361.
c	Fair market value of all other assets	1c	76,103.
d	Total (add lines 1a, b, and c)	1d	124,721,262.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	124,721,262.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,870,819.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	122,850,443.
6	Minimum investment return. Enter 5% of line 5	6	6,142,522.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	6,142,522.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	63,914.
b	Income tax for 2017 (This does not include the tax from Part VI.) <i>Smr F</i>	2b	250.
c	Add lines 2a and 2b	2c	64,164.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,078,358.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,078,358.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,078,358.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,298,010.
b	Program-related investments - total from Part IX-B	1b	300,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	448,072.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	12,046,082.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	63,914.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,982,168.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				6,078,358.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			3,836,207.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 12,046,082.				
a Applied to 2016, but not more than line 2a			3,836,207.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	3,734,500.			
d Applied to 2017 distributable amount				4,475,375.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,734,500.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				1,602,983.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	3,734,500.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT B				9,471,642.
Total			3a	9,471,642.
b Approved for future payment				
SEE STATEMENT H				2,320,000.
Total			3b	2,320,000.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	EDGEWOOD MGMNT - PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	SILCHESTOR INT'L INVESTORS	P	VARIOUS	VARIOUS
c	WELLINGTON DIH	P	VARIOUS	VARIOUS
d	WESTERN ASSET CORE PLUS PORTFOLIO	P	VARIOUS	VARIOUS
e	GRANTHAM, MAYO-QUALITY FUND III	P	VARIOUS	VARIOUS
f	CAPITAL GAIN PASSTHROUGH	P		
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,596,378.		2,617,105.	1,979,273.
b 880,066.		187,904.	692,162.
c 432,350.		38,281.	394,069.
d 1,009,195.		976,271.	32,924.
e 2,500,000.		2,140,053.	359,947.
f 1,042,911.			1,042,911.
g 1,125,890.			1,125,890.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,979,273.
b			692,162.
c			394,069.
d			32,924.
e			359,947.
f			1,042,911.
g			1,125,890.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	5,627,176.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

MERTZ GILMORE FOUNDATION

13-2872722

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

MERTZ GILMORE FOUNDATION**13-2872722****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>TRUST U/W OF JOYCE MERTZ-GILMORE</u> <u>C/O BNY MELLON WEALTH MANAGEMENT, 200</u> <u>PARK AVENUE, 54TH FLOOR</u> <u>NEW YORK, NY 10166</u>	\$ <u>3,200,000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	<u>THE BURROUGHS TRUST</u> <u>C/O BNY MELLON WEALTH MANAGEMENT, 200</u> <u>PARK AVENUE, 54TH FLOOR</u> <u>NEW YORK, NY 10166</u>	\$ <u>534,500.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

MERTZ GILMORE FOUNDATION**13-2872722****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

MERTZ GILMORE FOUNDATION**13-2872722****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN DISTRIBUTION	1,125,890.	1,125,890.	0.	0.	
DIVIDEND & INTEREST INCOME	1,850,753.	0.	1,850,753.	1,850,753.	
TO PART I, LINE 4	2,976,643.	1,125,890.	1,850,753.	1,850,753.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER LOSSES FROM LIMITED PARTNERSHIPS	-199,039.	-199,039.	
UNRELATED BUSINESS INCOME FROM LIMITED PARTNERSHIPS	-8,979.	0.	
ADMINISTRATIVE SVC. FEES	224,787.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	16,769.	-199,039.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	290.	29.		261.
TO FM 990-PF, PG 1, LN 16A	290.	29.		261.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AUDIT AND TAX FEES	38,865.	25,911.		12,954.	
TO FORM 990-PF, PG 1, LN 16B	38,865.	25,911.		12,954.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WEBSITE CONSULTANT INVESTMENT & MANAGEMENT FEES	94.	5.		89.	
OUTSIDE ADMINISTRATIVE GRANT RELATED FEES	625,638. 6,828. 8,000.	625,638. 0. 0.		0. 6,828. 8,000.	
TO FORM 990-PF, PG 1, LN 16C	640,560.	625,643.		14,917.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE UNRELATED BUSINESS INCOME TAXES	250.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	250.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GRANT RELATED EXPENSES	7,688.	0.		7,688.	
EQUIPMENT MAINTENANCE & RENTAL	39,209.	3,921.		35,288.	
OFFICE OPERATIONS	52,135.	2,607.		49,528.	
RESEARCH & MEMBERSHIP	9,474.	0.		9,474.	
BOARD OF DIRECTORS TRAVEL & EXPENSES	20,670.	1,033.		19,637.	
INSURANCE	7,358.	368.		6,990.	
FILING FEES AND FOUNDATION NOTICE	1,510.	0.		1,510.	
TO FORM 990-PF, PG 1, LN 23	138,044.	7,929.		130,115.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
DESCRIPTION		AMOUNT	
NONDEDUCTIBLE LOSSES PER K-1'S FROM PARTNERSHIPS		354,841.	
TOTAL TO FORM 990-PF, PART III, LINE 5		354,841.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
COMMON STOCK - SEE STATEMENT G	6,119,633.	12,604,216.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,119,633.	12,604,216.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MONEY MARKETS	COST	154,802.	154,802.
CERTIFICATES OF DEPOSIT	COST	100,000.	100,000.
MUTUAL FUNDS	COST	23,034,183.	25,465,836.
HEDGE FUNDS - SEE STATEMENT A	COST	26,960,901.	42,696,768.
COMMINGLED FUNDS - SEE STATEMENT A	COST	31,729,203.	36,650,836.
PRIVATE EQUITY FUNDS - SEE STATEMENT A	COST	7,589,161.	8,383,263.
TOTAL TO FORM 990-PF, PART II, LINE 13		89,568,250.	113,451,505.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LAND	500,000.	0.	500,000.
BUILDING & ACQUISITION	869,591.	603,279.	266,312.
BUILDING IMPROVEMENTS	3,537,460.	1,388,501.	2,148,959.
EQUIPMENT & FURNITURE	42,862.	31,040.	11,822.
TOTAL TO FM 990-PF, PART II, LN 14	4,949,913.	2,022,820.	2,927,093.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ARTWORK & ANTIQUES	76,103.	76,103.	76,103.
ADVANCE	5,536.	0.	0.
PROGRAM RELATED INVESTMENT	0.	300,000.	300,000.
TO FORM 990-PF, PART II, LINE 15	81,639.	376,103.	376,103.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 13
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MIKKI SHEPARD C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	CHAIRPERSON 1.00	12,000.	0.	0.
RINI BANERJEE C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	4,000.	0.	0.
JARED BERNSTEIN C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	6,000.	0.	0.
LAURA BUTZEL C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	0.	0.	0.
PHIL RADFORD C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	6,000.	0.	0.
ANDREA SHOLLER C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	0.	0.	0.
CIARA TORRES-SPELLISCY C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	6,000.	0.	0.
WILLIAM B. O'CONNOR C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	ASSISTANT SECRETARY (NON VOTING) 1.00	0.	0.	0.
GOLDEN BECKNER, JR. C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	PRESIDENT 35.00	303,864.	62,754.	0.

MARION CAPPIELLO C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	CHIEF FINANCIAL & ADMIN. O			
	35.00	180,264.	47,927.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	518,128.	110,681.	0.
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FORM 990-PF	SUMMARY OF PROGRAM-RELATED INVESTMENTS	STATEMENT	14
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DESCRIPTION

INVESTMENT IN LIMITED LIABILITY COMPANY (LLC) TO FUND A
PORTION OF A LOAN MADE BY THE LLC TO FINANCE THE
CONSTRUCTION AND IMPROVEMENT OF A DANCE COMPANY'S NEW STUDIO
FACILITIES IN NEW YORK CITY.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1	300,000.
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FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 15

PAGE 9, PART XIII - UNDISTRIBUTED INCOME - LINE 4(C)

THE FOUNDATION HEREBY ELECTS TO TREAT \$3,734,500 AS A DISTRIBUTION OUT OF CORPUS TO SATISFY THE REQUIREMENTS IMPOSED BY SECTION 4942(H)(2). AN ELECTION IS HEREBY MADE PURSUANT TO REG. 53.4942(A)-3(D)(2) TO TREAT \$3,734,500 AS A DISTRIBUTION OUT OF THE 2017 UNDISTRIBUTED INCOME AND OUT OF CORPUS.

BY:

Mer Cypwell

DATE:

11/14/18

2017 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	LAND	VARIOUS	L				500,000.				500,000.			0.	
2	BUILDING & ACQUISITION	VARIOUS	SL	40.00		16	869,591.				869,591.	581,539.		21,740.	603,279.
3	BUILDING IMPROVEMENTS	VARIOUS	SL	40.00		16	3,537,460.				3,537,460.	1,248,884.		139,617.	1,388,501.
4	EQUIPMENT & FURNITURE	VARIOUS	SL	5.00		16	42,862.				42,862.	22,373.		8,667.	31,040.
* TOTAL 990-PF PG 1 DEPR							4,949,913.				4,949,913.	1,852,796.		170,024.	2,022,820.

728111 04-01-17

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Mertz Gilmore Foundation
Schedule of Investments
December 31, 2017
EIN # 13-2872722

	<u>Cost Basis</u>	<u>Market Value</u>
<u>Hedge Funds</u>		
Davidson Kempner	5,630,240	6,006,497
Viking Global Equities III	2,817,269	6,838,897
TIFF Absolute Return Pool	3,513,392	12,297,499
Brenner West Capital Offshore	6,000,000	7,740,643
Eminence Fund Ltd	6,000,000	6,820,640
Kylin Offshore Fund	3,000,000	2,992,592
	<u>\$ 26,960,901</u>	<u>\$ 42,696,768</u>
<u>Commingled Funds</u>		
Newport Asia Institutional Fund	5,991,220	9,751,241
Silchester Int'l Investors	20,113,859	20,393,236
Wellington Management CTF _ DIH	5,574,422	6,464,343
The Caravel Fund (Offshore) Ltd	49,702	42,016
	<u>\$ 31,729,203</u>	<u>\$ 36,650,836</u>
<u>Private Equity Funds</u>		
Fortress Credit Opportunities III	961,418	982,833
Fortress Credit Opp Fund IV	970,904	1,008,311
TIFF Partners III	158,878	68,621
TIFF Partners IV	211,528	178,046
TIFF - Private Equity Ptnrs 2005	1,039,652	1,553,646
TIFF Private Equity Partners 2007	1,209,734	1,289,269
TIFF Partners V - US	329,662	325,104
TIFF Partners V - INT'L	205,247	44,895
Raine Partners II LP	1,677,138	1,973,736
Canyon Distressed Opportunity Fund II	825,000	958,802
	<u>\$ 7,589,161</u>	<u>\$ 8,383,263</u>

Mertz Gilmore Foundation

990 PF #13-2872722

12/31/2017

GRANTS PAID IN 2017

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
12/12/2017	10 Harry Legs	P O. Box 4452 Highland Park, NJ 08904	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2012
5/30/2017	651 Arts	1000 Dean Street, Suite 232 Brooklyn, NY 11238	\$35,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 12/5/2000
11/28/2017	92nd Street Y	1395 Lexington Avenue New York, NY 10128	\$25,000	HARKNESS DANCE CENTER	509a(1) - 170 (b) (1) (A) (vi) 9/30/1996
11/28/2017	ACCE Institute	3655 S Grand Avenue, Suite 250 Los Angeles, CA 90007	\$50,000	California Hedge Clippers Project	509a(1) - 170 (b) (1) (A) (vi) 10/1/2010
11/28/2017	Adhikaar for Human Rights and Social Justice	71-07 Woodside Avenue Woodside, NY 11377	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/2006
5/30/2017	Advocacy Institute	540 President Street, 3rd Floor Brooklyn, NY 11215	\$30,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2012
5/30/2017	Advocacy Institute	540 President Street, 3rd Floor Brooklyn, NY 11215	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2012
5/30/2017	African Communities Together	127 West 127th Street, Suite 324 New York, NY 10027	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
6/20/2017	Alexandria Symphony Orchestra	2121 Eisenhower Avenue, Suite 608 Alexandria, VA 22305	\$3,000	ASO Sympatco project	509a(1) - 170 (b) (1) (A) (vi) 2/16/2005
12/12/2017	ALIGN: Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007
5/30/2017	ALIGN: Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007
5/30/2017	ALIGN: Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007

Monday, February 5, 2018

Grants Paid in 2017

STATEMENT

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
7/25/2017	Alleghany-Blue Ridge Alliance	P.O. Box 685 Monterey, VA 24465	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi)
11/28/2017	Alliance for Climate Education	4696 Broadway, Suite 2 Boulder, CO 80304	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/2009
2/13/2017	American Dance Abroad	6636 Wilkins Avenue Pittsburgh, PA 15217	\$10,000	Rapid Response Program	509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
5/30/2017	American Dance Abroad	6636 Wilkins Avenue Pittsburgh, PA 15217	\$50,000	American Dance Recon	509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
11/28/2017	American Prospect	1225 Eye Street NW, Suite 600 Washington, DC 20005	\$25,000	Audience Maximization Project	509a(1) - 170 (b) (1) (A) (vi) 10/31/1996
5/30/2017	American Prospect	1225 Eye Street NW, Suite 600 Washington, DC 20005	\$50,000	Democracy Coverage program	509a(1) - 170 (b) (1) (A) (vi) 10/31/1996
5/30/2017	Appalachian Voices	589 West King Street Boone, NC 28607	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
11/28/2017	Appalachian Voices	589 West King Street Boone, NC 28607	\$10,000	Pipeline Communications work with Berlin Rosen	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
10/13/2017	Appalachian Voices	589 West King Street Boone, NC 28607	\$25,000	Pipeline Communications work with Berlin Rosen	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
1/12/2017	Appalachian Voices	589 West King Street Boone, NC 28607	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
7/11/2017	Appalachian Voices	589 West King Street Boone, NC 28607	\$2,500	General support (In recognition of the assistance provided during staff's Virginia site visit)	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
8/29/2017	Appalachian Voices	589 West King Street Boone, NC 28607	\$25,000	Pipeline Communications Work with Berlin Rosen	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
3/29/2017	Arts & Business Council of New York	One East 53rd Street, 3rd Floor New York, NY 10022	\$10,000	Diversity in Arts Leadership Internship Program	509a(1) - 170 (b) (1) (A) (vi) 9/1/1973
11/28/2017	ArtsPool	138 South Oxford Street, Suite 5A Brooklyn, NY 11217	\$50,000	Dance Organizations in ArtsPool	509a(1) - 170 (b) (1) (A) (vi) 10/1/1973

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
7/11/2017	Asian Americans / Pacific Islanders in Philanthropy	300 Frank H. Ogawa Plaza, Suite 256 Oakland, CA 94612	\$2,500	General support	509a(2) 2/12/2005
6/20/2017	Asian Women Giving Circle	12 MetroTech Center, 26th Floor Brooklyn, NY 11201	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/19/2009
11/28/2017	Association for Neighborhood and Housing Development	50 Broad Street, Suite 1402 New York, NY 10004	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 10/1/1974
11/28/2017	BAAD! The Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) 6/1/2000
5/30/2017	BAAD! The Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$3,500	Late-Stage Production Stipend: Choreographer Antonio Ramos/The Gang	509a(1) 6/1/2000
11/28/2017	BAAD! The Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$20,000	Dance Program	509a(1) 6/1/2000
11/28/2017	Ballet Hispanico of New York	167 West 89th Street New York, NY 10024	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 12/1/1971
11/28/2017	Ballet Hispanico of New York	167 West 89th Street New York, NY 10024	\$35,000	Instituto Coreográfico	509a(1) - 170 (b) (1) (A) (vi) 12/1/1971
5/30/2017	Baryshnikov Arts Center	450 West 37th Street, Suite 501 New York, NY 10018	\$3,500	Late-Stage Production Stipend: Choreographer Kota Yamazaki	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/30/2017	Baryshnikov Arts Center	450 West 37th Street, Suite 501 New York, NY 10018	\$30,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/30/2017	Battered Women's Resource Center	68 Jay Street, 2nd Floor, #N-4 Brooklyn, NY 11201	\$45,000	VOICES OF WOMEN ORGANIZING PROJECT	509a(1) - 170 (b) (1) (A) (vi) 6/5/2006
5/30/2017	Bedford Stuyvesant Restoration Corporation	1368 Fulton Street Brooklyn, NY 11216	\$50,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 4/16/1999
9/18/2017	Berkshire Immigrant Center	67 East Street Pittsfield, MA 01201	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 10/1/1991
6/20/2017	Berkshire Museum	39 South Street (Route 7) Pittsfield, MA 01201	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/1940

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
2/13/2017	Bold Louisiana	P.O. Box 112 Rayne, LA 70578	\$1,000	General support	509a(2) - 170 (b) (1) (A) (vii) 11/16/2016
8/29/2017	Boys & Girls Club of Harlem	521 West 145th Street New York, NY 10031	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/30/2017	Brandworkers International	P.O. Box 1257 Long Island City, NY 11101	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2010
12/12/2017	Brandworkers International	P.O. Box 1257 Long Island City, NY 11101	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2010
8/3/2017	Brennan Center for Justice	120 Broadway, Suite 1750 New York, NY 10271	\$150,000	Development Capacity (20th Anniversary Campaign)	509a(1) - 170 (b) (1) (A) (vi) 12/29/1999
5/30/2017	Brennan Center for Justice	120 Broadway, Suite 1750 New York, NY 10271	\$100,000	Money in Politics Program	509a(1) - 170 (b) (1) (A) (vi) 12/29/1999
11/28/2017	BRIC	647 Fulton Street Brooklyn, NY 11217	\$20,000	DANCE RESIDENCY PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 1/1/1981
5/30/2017	Broadway Dance Lab	433 West 34th Street, Suite 19A New York, NY 10001	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2014
5/30/2017	Bronx Museum of the Arts	1040 Grand Concourse Bronx, NY 10456	\$25,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 3/1/1973
7/25/2017	Brooklyn Academy of Music, Inc	Peter Jay Sharp Building 30 Lafayette Avenue Brooklyn, NY 11217-1486	\$25,000	BAM Fisher Building's Dance Presentations	509a(1) - 170 (b) (1) (A) (vi) 12/1/1969
11/28/2017	Brooklyn Arts Exchange / BAX	421 Fifth Avenue Brooklyn, NY 11215	\$25,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
11/28/2017	Brooklyn Arts Exchange / BAX	421 Fifth Avenue Brooklyn, NY 11215	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
5/30/2017	Brooklyn Arts Exchange / BAX	421 Fifth Avenue Brooklyn, NY 11215	\$3,500	Late-Stage Production Stipend. Choreographer Mariana Valencia	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2017	Brooklyn Ballet	160 Schermerhorn Street Brooklyn, NY 11201	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi)
5/30/2017	Brooklyn Center for the Performing Arts	P O. Box 100843 Brooklyn, NY 11210-0843	\$10,000	General support of Dance Program	509a(2) 10/21/1994
10/13/2017	Brooklyn Zen Center	505 Carroll Street, Suite 2A Brooklyn, NY 11215	\$1,000	Awake Youth Project	509a(1) - 170 (b) (1) (A) (vi) 7/1/2006
11/28/2017	Building Equity and Alignment for Impact	45 West 36th Street, 6th Floor New York, NY 10018	\$75,000	Environmental and Climate Justice Landscape Mapping Project	509a(1) - 170 (b) (1) (A) (vi) 1/7/1984
11/28/2017	CAAAV. Organizing Asian Communities	55 Hester Street New York, NY 10002	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/1992
11/28/2017	California Common Cause	453 S. Spring Street, Suite 401 Los Angeles, CA 90013	\$25,000	Every Voice Matters Campaign	509a(1) - 170 (b) (1) (A) (vi) 7/1/2000
2/14/2017	California Forward	1107 9th Street, Suite 650 Sacramento, CA 95814	\$25,000	The 50 State Solution Project	509a(1) - 170 (b) (1) (A) (vi)
12/12/2017	Camille A. Brown & Dancers	P O. Box 340600 Jamaica, NY 11434	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
5/30/2017	Campaign Finance Institute	1775 Eye Street, NW, Suite 1150 Washington, DC 20005	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2000
11/28/2017	Campaign Legal Center	1411 K Street, NW, Suite 1400 Washington, DC 20005	\$75,000	State and Local Reform Program	509a(1) - 170 (b) (1) (A) (vi) 3/22/2007
5/30/2017	Cause Effective	505 Eighth Avenue, Suite 1212 New York, NY 10018	\$10,000	Consultancy with the New York Immigration Coalition	509a(1) - 170 (b) (1) (A) (vi) 3/22/2005
11/28/2017	Cave Organization, Inc.	58 Grand Street Brooklyn, NY 11211	\$1,000	LEIMAY: NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 10/20/2007
11/28/2017	Cave Organization, Inc.	58 Grand Street Brooklyn, NY 11211	\$10,000	LEIMAY Dance Program	509a(1) - 170 (b) (1) (A) (vi) 10/20/2007

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	CEC Stuyvesant Cove	37 West 26th Street, Suite 209 New York, NY 10010	\$50,000	SOLAR ONE Here Comes Solar	509a(1) - 170 (b) (1) (A) (vi) 6/1/2004
10/13/2017	Center for American Progress	1333 H Street, NW, 10th Floor Washington, DC 20005	\$850	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
11/28/2017	Center for Climate and Security	1025 Connecticut Avenue NW, Suite 1000 Washington, DC 20036	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/12/2010
11/28/2017	Center for Frontline Retail	7 Penn Plaza, 14th Floor New York, NY 10001	\$50,000	1. General support 2. Leadership transition-related expenses	509a(1) - 170 (b) (1) (A) (vi) 8/1/1998
11/28/2017	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
11/28/2017	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$20,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
5/30/2017	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$3,500	Late-Stage Production Stipend· Choreographer Kyle Marshall Choreography	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
10/13/2017	Center for Popular Democracy	449 Troutman Street, Suite A Brooklyn, NY 11237	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi) 8/1/1998
5/30/2017	Center for Popular Democracy	449 Troutman Street, Suite A Brooklyn, NY 11237	\$100,000	Democracy Initiative	509a(1) - 170 (b) (1) (A) (vi) 8/1/1998
5/30/2017	Center for Responsive Politics	1101 14th Street, NW, Suite 1030 Washington, DC 20005	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/1983
5/30/2017	Center for Story-based Strategy	P.O. Box 71928 Oakland, CA 94612	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/2006
5/30/2017	Center for Story-based Strategy	P.O. Box 71928 Oakland, CA 94612	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/2006
11/28/2017	Center for Traditional Music and Dance	32 Broadway, Suite 1314 New York, NY 10004	\$25,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 6/20/2005

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2017	Center for Urban Pedagogy	232 Third Street, #D201 Brooklyn, NY 11215	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2002
6/20/2017	Chamber Music America	12 West 32nd Street, 7th Floor New York, NY 10001-3813	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/7/2003
11/28/2017	Chesapeake Climate Action Network	P.O. Box 11138 Takoma Park, MD 20913	\$85,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/29/2004
7/11/2017	Chesapeake Climate Action Network	P.O. Box 11138 Takoma Park, MD 20913	\$2,500	General support (In recognition of the assistance provided during staff's Virginia site visit)	509a(1) - 170 (b) (1) (A) (vi) 6/29/2004
11/28/2017	Chez Bushwick, Inc	304 Boerum Street, #23 Brooklyn, NY 11206	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
11/28/2017	Chez Bushwick, Inc.	304 Boerum Street, #23 Brooklyn, NY 11206	\$20,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
5/30/2017	Chez Bushwick, Inc.	304 Boerum Street, #23 Brooklyn, NY 11206	\$3,500	Late-Stage Production Stipend: Choreographer Laura Gutierrez	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
11/28/2017	Chinese Staff and Workers' Association	P.O. Box 130401 New York, NY 10013-0995	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/9/1987
11/28/2017	Chocolate Factory Theater	5-49 49th Avenue Long Island City, NY 11101	\$25,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 8/16/2004
5/30/2017	Chocolate Factory Theater	5-49 49th Avenue Long Island City, NY 11101	\$3,500	Late-Stage Production Stipend: Choreographer Keely Garfield	509a(1) - 170 (b) (1) (A) (vi) 8/16/2004
3/29/2017	Churchill School and Center	301 East 29th Street New York, NY 10016	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/1972
10/13/2017	Citizens for Responsibility and Ethics in Washington	455 Massachusetts Avenue, NW, 6th Floor Washington, DC 20001	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
12/12/2017	Citizens for Responsibility and Ethics in Washington	455 Massachusetts Avenue, NW, 6th Floor Washington, DC 20001	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	Citizens for Responsibility and Ethics in Washington	455 Massachusetts Avenue, NW, 6th Floor Washington, DC 20001	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi)
1/12/2017	Clean Energy Works	925 French Street NW Washington, DC 20001	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/2014
5/30/2017	Climate Justice Alliance	c/o Movement Strategy Center 436 14th Street, 5th Floor Oakland, CA 94612	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/30/2017	Climate Parents	2101 Webster Street, Suite 1250 Oakland, CA 94612	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/1/1982
5/30/2017	ColorOfChange.org Education Fund	1714 Franklin Street, Suite 100-136 Oakland, CA 94612	\$50,000	General support	
6/20/2017	ColorOfChange.org Education Fund	1714 Franklin Street, Suite 100-136 Oakland, CA 94612	\$1,000	General support	
10/13/2017	Common Cause Education Fund	805 Fifteenth Street NW, Suite 800 Washington, DC 20005	\$700	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi) 7/1/2000
11/28/2017	Common Cause Oregon	310 SW 4th Avenue, Suite 413 Portland, OR 97204	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi)
6/20/2017	Communities in Schools of Nova	201 N. Union Street, Suite 340 Alexandria, VA 22314	\$5,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/17/2014
11/28/2017	Communities United for Police Reform	520 Eighth Avenue, Suite 1800 New York, NY 10018	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/1978
5/30/2017	Community Food Advocates	110 Wall Street New York, NY 10005	\$40,000	Lunch 4 Learning Campaign	
7/25/2017	Community Voices Heard	115 East 106th Street, 3rd Floor New York, NY 10029	\$5,000	Evaluation and Planning Retreat	509a(1) - 170 (b) (1) (A) (vi) 3/31/2008

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2017	Community Voices Heard	115 East 106th Street, 3rd Floor New York, NY 10029	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/31/2008
7/11/2017	Consultative Group on Biological Diversity	The Presidio - Building 1016, 2nd Floor P.O. Box 29361 San Francisco, CA 94129-0361	\$10,000	Climate and Energy Funders Group	509a(1) - 170 (b) (1) (A) (vi) 8/21/1996
11/28/2017	Cooper Square Committee	61 East 4th Street New York, NY 10003	\$60,000	Stand for Tenant Safety Coalition	509a(1) - 170 (b) (1) (A) (vi) 3/1/1968
11/28/2017	Cooperation Jackson of Mississippi	P O. Box 1932 Jackson, MS 39215	\$20,000	BEA Initiative Just Transition Forum	509a(1) - 170 (b) (1) (A) (vi) 11/1/2014
6/20/2017	Cornelia Connelly Center for Education	220 East 4th Street New York, NY 10009	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/23/2006
5/30/2017	Dance Entropy, Inc.	37-24 24th Street, #301 Long Island City, NY 11101	\$3,500	GREEN SPACE: Late-Stage Production Stipend: Choreographer Julian Barnett	509a(2) 5/22/2007
11/28/2017	Dance Entropy, Inc	37-24 24th Street, #301 Long Island City, NY 11101	\$10,000	GREEN SPACE Programs	509a(2) 5/22/2007
11/28/2017	Dance Entropy, Inc.	37-24 24th Street, #301 Long Island City, NY 11101	\$1,500	GREEN SPACE: NYSCA Rehearsal Space Subsidy Grant	509a(2) 5/22/2007
11/28/2017	Dance Theatre Etcetera	480 Van Brunt Street, Suite 203 Brooklyn, NY 11231	\$10,000	Dance Program	509a(2) 2/4/1994
11/28/2017	Dance Theatre of Harlem	Everett Center for the Performing Arts 466 West 152nd Street New York, NY 10031-1814	\$15,000	Physical Therapy Services	509a(1) - 170 (b) (1) (A) (vi) 3/1/1969
5/30/2017	Dance/NYC	218 East 18th Street, 4th Floor New York, NY 10003	\$36,000	Disability. Dance. Artistry. Fund	509a(1) - 170 (b) (1) (A) (vi) 5/1/2013

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	Dance/NYC	218 East 18th Street, 4th Floor New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/2013
5/30/2017	Dancenow/NYC	P.O. Box 710 Springtown, PA 18081	\$25,000	General support	509a(2) 10/20/2005
5/30/2017	Dancenow/NYC	P.O. Box 710 Springtown, PA 18081	\$3,500	Late-Stage Production Stipend: Choreographer Kergwin + Company	509a(2) 10/20/2005
11/28/2017	Dances for a Variable Population	560 Riverside Drive, #9K New York, NY 10027	\$15,000	Opportunities for Aging Dancers	509a(1) - 170 (b) (1) (A) (vi) 6/6/2009
11/28/2017	Dancewave, Inc	45 Fourth Avenue Brooklyn, NY 11217	\$1,000	NYSCA Rehearsal Space Subsidy Grant	509a(2) 3/24/2000
5/30/2017	Danspace Project, Inc.	St Mark's Church 131 East 10th Street New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Gillian Walsh	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989
11/28/2017	Danspace Project, Inc.	St Mark's Church 131 East 10th Street New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989
10/13/2017	Day One New York	P.O. Box 3220 Church Street Station New York, NY 10008	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/2008
10/13/2017	Demand Progress	30 Ritchie Avenue Silver Spring, MD 20910	\$350	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
10/13/2017	Democracy 21 Education Fund	2000 Massachusetts Avenue, NW Washington, DC 20036	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
7/25/2017	Democracy Alliance	P.O. Box 34607 Washington, DC 20036	\$50,000	Climate Education Fund	509a(1) - 170 (b) (1) (A) (vi)
10/13/2017	Democracy Initiative Education Fund	805 15th Street NW, Suite 800 Washington, DC 20005	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
11/28/2017	Democracy Initiative Education Fund	805 15th Street NW, Suite 800 Washington, DC 20005	\$35,000	General support	509a(1) - 170 (b) (1) (A) (vi)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
12/12/2017	Democracy Initiative Education Fund	805 15th Street NW, Suite 800 Washington, DC 20005	\$1,000	Bayard Rustin Fellowship	509a(1) - 170 (b) (1) (A) (vi)
10/13/2017	Demos	80 Broad Street, 4th Floor New York, NY 10004	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi) 4/1/2001
5/30/2017	Demos	80 Broad Street, 4th Floor New York, NY 10004	\$125,000	General support of the continued development of a new money-in-politics jurisprudential framework and the growth of the Inclusive Democracy Partnership.	509a(1) - 170 (b) (1) (A) (vi) 4/1/2001
5/2/2017	Disability/Arts/NYC Task Force	140 Riverside Drive New York, NY 10024	\$10,000	Disability/Arts/NYC White Paper	509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
5/30/2017	DisruptDC Education Fund	c/o Center for Political Accountability 1233 20th Street, Suite 205 Washington, DC 20036	\$75,000	General support provided for seed funding	509a(1) - 170 (b) (1) (A) (vi) 9/1/2015
11/28/2017	Dixon Place	161A Chrystie Street, Ground Floor New York, NY 10002-2995	\$15,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 12/16/2002
5/30/2017	Dixon Place	161A Chrystie Street, Ground Floor New York, NY 10002-2995	\$3,500	Late-Stage Production Stipend. Choreographer Antonio Ramos	509a(1) - 170 (b) (1) (A) (vi) 12/16/2002
6/20/2017	East 11th Street Block Association	16 East 11th Street New York, NY 10003	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/25/2009
8/29/2017	East Brunswick Public Library Foundation	2 Jean Walling Civic Center East Brunswick, NJ 08816	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/15/2010
7/11/2017	Eastern Environmental Law Center	50 Park Place, Suite 1025 Newark, NJ 07102	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/25/2006
5/30/2017	Eco-Accountability Project	8419 West Boulevard Drive Alexandria, VA 22308	\$75,000	Capacity Building Project.	509a(1) - 170 (b) (1) (A) (vi) 1/1/2002

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	Eco-Accountability Project	8419 West Boulevard Drive Alexandria, VA 22308	\$100,000	Capacity Building Project.	509a(1) - 170 (b) (1) (A) (vi) 1/1/2002
6/20/2017	Education Through Music, Inc	122 East 42nd Street, Suite 1501 New York, NY 10168	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/16/2010
7/11/2017	Emerging Practitioners in Philanthropy	c/o CSI 601 West 26th Street, Suite 325-22 New York, NY 10001	\$7,500	General support	509a(1) - 170 (b) (1) (A) (vi) 2/10/2010
5/2/2017	Environmental Grantmakers Association	475 Riverside Drive, Suite 960 New York, NY 10115	\$9,100	General support of MGF membership	509a(1) - 170 (b) (1) (A) (vi) 7/28/2007
11/28/2017	Environmental Integrity Project	1000 Vermont Avenue NW, Suite 1100 Washington, DC 20005	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/21/2008
5/30/2017	Eva Dean Dance Company	Union Street Dance 725 Union Street, Suite B Brooklyn, NY 11215	\$3,500	Late-Stage Production Stipend: Choreographer Parul Shah	509a(1) - 170 (b) (1) (A) (vi) 8/8/1992
11/28/2017	Eva Dean Dance Company	Union Street Dance 725 Union Street, Suite B Brooklyn, NY 11215	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 8/8/1992
10/13/2017	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$850	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997
11/28/2017	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997
10/3/2017	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997
11/28/2017	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$175,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
12/12/2017	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997
5/30/2017	Exploring the Metropolis	205 Lexington Avenue, 17th Floor New York, NY 10016	\$15,000	Choreographer + Composer Residencies at the Jamaica Center for Arts & Learning	509a(1) - 170 (b) (1) (A) (vi) 1/1/1984
11/28/2017	Faith in New York	103-04 39th Avenue, Suite 105 Corona, NY 11368	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/2007
5/30/2017	Families United for Racial and Economic Equality	c/o Fifth Avenue Committee 621 DeGraw Street Brooklyn, NY 11217	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/1979
10/13/2017	Field, The	75 Maiden Lane, Suite 906 New York, NY 10038	\$5,160	New York Dance and Performance Awards (The Bessies)	509a(2) 6/7/2001
7/25/2017	Field, The	75 Maiden Lane, Suite 906 New York, NY 10038	\$10,000	New York Dance and Performance Awards (The Bessies)	509a(2) 6/7/2001
11/28/2017	Field, The	75 Maiden Lane, Suite 906 New York, NY 10038	\$30,000	Capacity Building Platforms	509a(2) 6/7/2001
7/11/2017	Foundation Center	32 Old Slip, 24th Floor New York, NY 10005	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/16/2007
11/28/2017	Foundation for Contemporary Arts	820 Greenwich Street New York, NY 10014	\$15,000	Emergency Grant Program for NYC Dance Artists	509a(1) - 170 (b) (1) (A) (vi) 12/1/1999
11/28/2017	Fourth Arts Block, Inc.	61 East 4th Street New York, NY 10003	\$15,000	Dance Block Program	509a(1) - 170 (b) (1) (A) (vi) 5/23/2008
6/20/2017	Friends of Guest House	One East Luray Avenue Alexandria, VA 22301	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/1976
6/20/2017	Friends of the Earth	1101 15th Street NW, 11th Floor Washington, DC 20005	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/1974
5/30/2017	Funders' Committee for Civic Participation	1524 S IH-35, Suite 200 Austin, TX 78704	\$15,000	Money in Politics Working Group	509a(1) - 170 (b) (1) (A) (vi) 7/2/2010

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
7/11/2017	Funders' Committee for Civic Participation	1524 S. IH-35, Suite 200 Austin, TX 78704	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 7/2/2010
3/29/2017	Gardiner Foundation	3227 Lurting Avenue Bronx, NY 10468	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2010
11/28/2017	Gibney Dance	890 Broadway, 5th Floor New York, NY 10003	\$3,500	GIBNEY DANCE CENTER· NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
5/30/2017	Gibney Dance	890 Broadway, 5th Floor New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Hilary Easton & Company	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
6/20/2017	Gibney Dance	890 Broadway, 5th Floor New York, NY 10003	\$5,000	General support of the Gibney Dance Center and the presenting spaces of Gibney Dance.	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
5/30/2017	Gibney Dance	890 Broadway, 5th Floor New York, NY 10003	\$40,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
11/28/2017	Good Old Lower East Side	173 Avenue B New York, NY 10009	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/8/1980
7/11/2017	Grantmakers in the Arts	4055 21st Avenue West, Suite 100 Seattle, WA 98199-1247	\$4,500	General support	509a(1) - 170 (b) (1) (A) (vi) 6/12/2000
6/20/2017	Greenwich Village Society for Historic Preservation	232 East 11th Street New York, NY 10003	\$2,500	General support	509a(2) - 170 (b) (1) (A) (vii) 5/1/1981
11/28/2017	Harlem Stage	150 Convent Avenue & West 135th Street New York, NY 10031	\$30,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 8/6/1996
5/30/2017	Harlem Stage	150 Convent Avenue & West 135th Street New York, NY 10031	\$3,500	Late-Stage Production Stipend: Choreographer Francesca Harper	509a(1) - 170 (b) (1) (A) (vi) 8/6/1996
8/29/2017	Harvard Divinity School	45 Francis Avenue Cambridge, MA 02138	\$1,000	Buddhism and Race Conference in 2017	509a(1) - 170 (b) (1) (A) (vi) 12/1/1967
6/20/2017	HealthRight International	240 Greene Street, 2nd Floor New York, NY 10003	\$10,000	Human Rights Clinic: technical assistance and training to NYC-immigrant survivors of 2/1/1995 torture and abuse	509a(1) - 170 (b) (1) (A) (vi) 2/1/1995
5/30/2017	Henry Street Settlement	265 Henry Street New York, NY 10002	\$3,500	ABRONS ARTS CENTER: Late-Stage Production Stipend: Juliana F. May	509a(1) - 170 (b) (1) (A) (vi) 12/12/2000

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2017	Henry Street Settlement	265 Henry Street New York, NY 10002	\$30,000	ABRONS ARTS CENTER Dance Program	509a(1) - 170 (b) (1) (A) (vi) 12/12/2000
11/28/2017	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$30,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998
5/30/2017	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$3,500	Late-Stage Production Stipend: Choreographer Sean Donovan / Donovan & Calderon	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998
5/2/2017	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$2,000	General support of HERE's 2017 Moxie Gala	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998
5/30/2017	Hester Street Collaborative, Inc	113 Hester Street New York, NY 10002	\$25,000	Design, Planning, and Development Technical Assistance to Mertz Gilmore Grantees	509a(1) - 170 (b) (1) (A) (vi) 11/26/2004
5/30/2017	Higher Heights Leadership Fund	147 Prince Street Brooklyn, NY 11201	\$45,000	#BlackWomenRun Leadership Project and Development of Fellowship	509a(1) - 170 (b) (1) (A) (vi) 11/1/2015
6/20/2017	Hospice Care Network	99 Sunnyside Blvd Woodbury, NY 11797	\$3,000	General support	509a(2) 11/1/1988
11/28/2017	Hundred Grand Dance Foundation, Inc	100 Grand Street, 2nd Floor New York, NY 10013	\$1,500	HUNDRED GRAND DANCE STUDIO: NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 10/10/2003
10/13/2017	Indivisible Project	P O. Box 43884 Washington, DC 20010	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
5/30/2017	Institute for Energy Economics and Financial Analysts	River's Edge 3430 Rocky River Drive Cleveland, OH 44111	\$80,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2013
6/20/2017	IS 183, Art School of the Berkshires	13 Willard Hill Road Box 1400 Stockbridge, MA 01262	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2014
11/28/2017	Issue One	1401 K Street NW, Suite 350 Washington, DC 20005	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2014
10/13/2017	Issue One	1401 K Street NW, Suite 350 Washington, DC 20005	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi) 2/1/2014

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	Jacob's Pillow Dance Festival, Inc	358 George Carter Road Becket, MA 01223	\$50,000	Pillow Lab	509a(1) - 170 (b) (1) (A) (vi) 1/22/1996
5/30/2017	Jacob's Pillow Dance Festival, Inc.	358 George Carter Road Becket, MA 01223	\$60,000	New York City Dance Artists	509a(1) - 170 (b) (1) (A) (vi) 1/22/1996
6/20/2017	Jacob's Pillow Dance Festival, Inc.	358 George Carter Road Becket, MA 01223	\$10,000	Dancing Berkshires Fund	509a(1) - 170 (b) (1) (A) (vi) 1/22/1996
11/28/2017	Jamaica Center for Arts and Learning	161-04 Jamaica Avenue Jamaica, NY 11432	\$15,000	MAKING MOVES	509a(1) - 170 (b) (1) (A) (vi) 3/18/1998
5/30/2017	Jerome Robbins Foundation	156 West 56th Street, Suite 900 New York, NY 10019	\$25,000	Springboard Project	Private Non-Operating Foundation 6/1/1959 501c(3)
11/28/2017	K S. J A.M M. Dance Troupe, Inc	15 Dunham Place, #7L Brooklyn, NY 11249	\$1,000	NYSCA Rehearsal Space Subsidy Grant	
5/30/2017	Kentucky Coalition	P.O. Box 1450 London, KY 40743	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/18/2008
5/30/2017	Kingsborough Community College Auxiliary Enterprises	ATTN: On Stage At Kingsborough 2001 Oriental Blvd. Brooklyn, NY 11235	\$3,500	ON STAGE AT KINGSBOROUGH: Late-Stage Production Stipend. Choreographer Al Blackstone	509a(2) 5/3/2004
11/28/2017	Kingsborough Community College Auxiliary Enterprises	ATTN: On Stage At Kingsborough 2001 Oriental Blvd. Brooklyn, NY 11235	\$15,000	ON STAGE AT KINGSBOROUGH Dance Program	509a(2) 5/3/2004
10/13/2017	Kingsborough Community College Foundation	Physical Science Department 2001 Oriental Blvd. Brooklyn, NY 11235	\$2,000	Physical Science Department's Oceanography Program	509a(1) - 170 (b) (1) (A) (vi) 6/1/1982
5/30/2017	Kitchen, The	512 West 19th Street New York, NY 10011 2807	\$3,500	Late-Stage Production Stipend: Choreographer Stanley Love Performance G Group	509a(1) - 170 (b) (1) (A) (vi) 7/14/1989
11/28/2017	Kitchen, The	512 West 19th Street New York, NY 10011 2807	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/14/1989
2/13/2017	Kyle Abraham / Abraham.In Motion	P.O. Box 986 New York, NY 10113	\$15,000	Professional Development for Dancers	509a(1) - 170 (b) (1) (A) (vi) 11/1/2014

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	La MaMa Experimental Theatre Club, Inc.	74A East 4th Street New York, NY 10003	\$20,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 7/7/2008
5/30/2017	La MaMa Experimental Theatre Club, Inc.	74A East 4th Street New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Patricia Hoffbauer	509a(1) - 170 (b) (1) (A) (vi) 7/7/2008
12/12/2017	Labor Innovations for the 21st Century Fund	150 Main Street, Suite 24 Northampton, MA 01060	\$2,500	North East Regional Convening on Worker Center Health and Defense	509a(1) - 170 (b) (1) (A) (vi) 7/1/2005
5/30/2017	Labor Network for Sustainability	P.O. Box 5780 6909 Laurel Avenue Takoma Park, MD 20913	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi)
3/29/2017	Labor Network for Sustainability	P.O. Box 5780 6909 Laurel Avenue Takoma Park, MD 20913	\$10,000	Making a Living on a Living Planet	509a(1) - 170 (b) (1) (A) (vi)
5/30/2017	LaGuardia Performing Arts Center	31-10 Thomson Avenue, Room E-241 Long Island City, NY 11101	\$10,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 2/12/2002
5/30/2017	Latino Victory Foundation	700 14th Street NW, Suite 200 Washington, DC 20005	\$50,000	Money in Politics Program	509a(1) - 170 (b) (1) (A) (vi) 1/1/2007
5/30/2017	Lawyers Alliance for New York	171 Madison Avenue, 6th Floor New York, NY 10016	\$40,000	To provide legal and education assistance to Foundation grantees.	509a(1) - 170 (b) (1) (A) (vi) 9/1/1984
6/20/2017	Local Motion	1 Steele Street, #103 Burlington, VT 05401	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2001
5/30/2017	Lower Manhattan Cultural Council	125 Maiden Lane, 2nd Floor New York, NY 10038	\$3,500	Late-Stage Production Stipend: Choreographer Marjani Forté-Saunders	509a(1) - 170 (b) (1) (A) (vi) 3/30/2006
5/30/2017	Lower Manhattan Cultural Council	125 Maiden Lane, 2nd Floor New York, NY 10038	\$30,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 3/30/2006
11/28/2017	Lumberyard	133 West 19th Street, 6th Floor New York, NY 10011	\$40,000	New York City Dance Program	509a(1) - 170 (b) (1) (A) (vi) 8/1/1999

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
6/20/2017	Mahawe Performing Arts Center	14 Castle Street P O. Box 690 Great Barrington, MA 01230	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2003
5/30/2017	Make the Road New York	301 Grove Street Brooklyn, NY 11237	\$80,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/24/2017
11/28/2017	Make the Road New York	301 Grove Street Brooklyn, NY 11237	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/24/2017
5/30/2017	MAPPP International Productions, Inc	140 Second Avenue, Suite 502 New York, NY 10003	\$25,000	To support New York dance artists who take creative risks to create socially relevant work	509a(1) - 170 (b) (1) (A) (vi) 4/1/2007
5/2/2017	MAPPP International Productions, Inc.	140 Second Avenue, Suite 502 New York, NY 10003	\$10,000	Graceful Exit (close out of MAPPP International's activities)	509a(1) - 170 (b) (1) (A) (vi) 4/1/2007
11/28/2017	Martha Graham Center of Contemporary Dance	55 Bethune Street New York, NY 10014	\$4,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 5/11/2011
5/30/2017	MinKwon Center for Community Action	136-19 41st Avenue, 3rd Floor Flushing, NY 11355	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/9/2009
11/28/2017	MinKwon Center for Community Action	136-19 41st Avenue, 3rd Floor Flushing, NY 11355	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/9/2009
7/25/2017	Missouri Jobs with Justice	2725 Clifton Avenue St. Louis, MO 63139	\$75,000	Money in Politics and Redistricting Reform Grassroots Work	509a(2) - 170 (b) (1) (A) (vii) 12/1/2003
5/30/2017	Missourians Organizing for Reform and Empowerment	438 N. Skinner Blvd St. Louis, MO 63130	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2012
3/29/2017	Monica Bill Barnes & Company	41 Perry Street, 2A New York, NY 10014	\$20,000	The Museum Workout	509a(1) - 170 (b) (1) (A) (vi) 11/1/2007
6/20/2017	Monica Bill Barnes & Company	41 Perry Street, 2A New York, NY 10014	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/2007
11/28/2017	Mothers Out Front	P.O. Box 55071, #23686 Boston, MA 02205	\$50,000	Virginia Expansion Plan	509a(1) - 170 (b) (1) (A) (vi) 4/1/2015
11/28/2017	Movement for Justice in El Barrio	232 East 11th Street New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	Movement Research, Inc	55 Avenue C New York, NY 10009	\$3,500	Late-Stage Production Stipend: Choreographer Lisa Parra	509a(2) 9/23/1982
12/12/2017	Movement Research, Inc	55 Avenue C New York, NY 10009	\$10,000	Purchase and installation of internet, Wi-Fi, and sound systems.	509a(2) 9/23/1982
5/2/2017	Movement Research, Inc	55 Avenue C New York, NY 10009	\$5,000	Out-fit a Shared Office Space for Dance Artists	509a(2) 9/23/1982
11/28/2017	Movement Research, Inc	55 Avenue C New York, NY 10009	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(2) 9/23/1982
11/28/2017	Movement Research, Inc	55 Avenue C New York, NY 10009	\$30,000	General support	509a(2) 9/23/1982
5/30/2017	Movement Strategy Center	436 14th Street, 5th Floor Oakland, CA 94612	\$40,000	Just Community Energy Transition Fellowship	509a(1) - 170 (b) (1) (A) (vi) 5/1/2004
7/11/2017	National Committee for Responsive Philanthropy	1900 L Street NW, Suite 825 Washington, DC 20036	\$3,000	General support	509a(2) 9/25/2002
5/30/2017	National Institute on Money in State Politics	833 N Last Chance Gulch Helena, MT 59601	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/1999
5/30/2017	National Mobilization Against SweatShops	345 Grand Street, #1E New York, NY 10002	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/11/2000
7/11/2017	Neighborhood Funders Group	436 14th Street, Suite 425 Oakland, CA 94612	\$1,500	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/1993
5/30/2017	NEO Philanthropy	45 West 36th Street, 6th Floor New York, NY 10018	\$200,000	STATE INFRASTRUCTURE FUND	509a(1) - 170 (b) (1) (A) (vi) 1/16/2007
11/28/2017	New 42nd Street, Inc.	229 West 42nd Street, 10th Floor New York, NY 10036	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 6/4/2004
5/30/2017	New America Foundation	740 15th Street, NW, Suite 900 Washington, DC 20005	\$50,000	New Climate Landscape Project	509a(1) - 170 (b) (1) (A) (vi) 7/1/1998
11/28/2017	New America Foundation	740 15th Street, NW, Suite 900 Washington, DC 20005	\$50,000	Political Reform Program	509a(1) - 170 (b) (1) (A) (vi) 7/1/1998

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	New American Leaders Project	570 Lexington Avenue, 5th Floor New York, NY 10022	\$35,000	Leadership Development Pipeline for New Americans	509a(1) - 170 (b) (1) (A) (vi) 2/1/1982
6/20/2017	New Canaan Country School	635 Frogtown Road P.O. Box 997 New Canaan, CT 06840	\$8,000	Upper School professional development and diversity initiatives	509a(1) - 170 (b) (1) (A) (vi) 10/1/1939
11/28/2017	New Dance Alliance, Inc	182 Duane Street, 3rd Floor New York, NY 10013	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(2) 4/19/2006
11/28/2017	New Economy Project	121 West 27th Street, Suite 804 New York, NY 10001	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/1996
7/25/2017	New Florida Majority Education Fund	8330 Biscayne Blvd., Suite 1 Miami, FL 33138	\$25,000	Miami-Dade Integrated Campaign Finance Reform and Just Democracy Initiative	509a(1) - 170 (b) (1) (A) (vi) 8/1/2013
11/28/2017	New Immigrant Community Empowerment	71-29 Roosevelt Avenue, 2nd Floor Jackson Heights, NY 11372	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2001
5/30/2017	New Settlement Apartments	1512 Townsend Avenue Bronx, NY 10452	\$50,000	Community Action for Safe Apartments	509a(2) - 170 (b) (1) (A) (vii) 7/1/1989
11/28/2017	New Virginia Majority Education Fund	3801 Mount Vernon Avenue Alexandria, VA 22305	\$50,000	Virginia Environmental Justice Collaborative	509a(2) - 170 (b) (1) (A) (vii) 2/1/2015
5/30/2017	New York City Center	130 West 56th Street New York, NY 10019-3803	\$40,000	CHOREOGRAPHY FELLOWSHIP PROGRAM	509a(2) 12/1/1976
5/30/2017	New York Communities Organizing Fund	One MetroTech North, 11th Floor Brooklyn, NY 11201	\$50,000	To support its campaigns to promote housing and worker rights.	509a(1) - 170 (b) (1) (A) (vi) 3/1/2011
11/28/2017	New York Energy Democracy Alliance	c/o Alliance for a Green Economy 2013 E. Genesee Street Syracuse, NY 13210	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2009

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	New York Foundation	10 East 34th Street, 10th Floor New York, NY 10016	\$75,000	Neighborhoods First Fund for Community Engaged Planning	509(a) 2/18/2010 Private Non-Operating Foundation Expenditure Responsibility
5/30/2017	New York Foundation	10 East 34th Street, 10th Floor New York, NY 10016	\$15,000	New York City Capacity Building Collaborative 2017 Workshop Series	509(a) 2/18/2010 Private Non-Operating Foundation Expenditure Responsibility
11/28/2017	New York Immigration Coalition	131 West 33rd Street, Suite 610 New York, NY 10001	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/9/1991
5/30/2017	New York Immigration Coalition	131 West 33rd Street, Suite 610 New York, NY 10001	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/9/1991
6/20/2017	New York Landmarks Conservancy, Inc	One Whitehall Street, 21st Floor New York, NY 10004	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/1972
12/12/2017	New York Legal Assistance Group	7 Hanover Square, 18th Floor New York, NY 10004	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/1989
5/30/2017	New York Live Arts	219 West 19th Street New York, NY 10011	\$40,000	General support of Dance Program	509a(2) 3/30/2011
5/30/2017	New York Live Arts	219 West 19th Street New York, NY 10011	\$3,500	Late-Stage Production Stipend. Choreographer Larissa Velez-Jackson	509a(2) 3/30/2011
1/12/2017	New York Live Arts	219 West 19th Street New York, NY 10011	\$17,500	To develop and communicate a long-term recapitalization plan	509a(2) 3/30/2011
2/13/2017	New York Public Library for the Performing Arts	40 Lincoln Center Plaza New York, NY 10023	\$10,000	Documentation of Integrated Dance Performances	509a(1) 5/7/1982
5/30/2017	New York Renews	c/o Public Policy and Education Fund 94 Central Avenue Albany, NY 12206	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/1987
7/11/2017	New York Shakespeare Festival	425 Lafayette Street New York, NY 10003	\$6,300	General support of Shakespeare in the Park: 1. Julius Caesar 2. A Midsummer Night's Dream	509a(1) - 170 (b) (1) (A) (vi) 1/29/2002

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/2/2017	North Star Fund	520 Eighth Avenue, Suite 1800 New York, NY 10018	\$9,632	General support for the 2017 Community Gala	509a(1) - 170 (b) (1) (A) (vi) 12/1/1978
10/13/2017	Open the Government	1100 G Street, NW, Suite 500 Washington, DC 20005	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
8/3/2017	Part of the Solution, Inc	2759 Webster Avenue Bronx, NY 10458	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/27/1993
11/28/2017	Participatory Budgeting Project	540 President Street, 3rd Floor Brooklyn, NY 11215	\$40,000	Participatory Budgeting in New York City	509a(1) - 170 (b) (1) (A) (vi) 6/1/2012
10/13/2017	People for the American Way Foundation	1101 15th Street, NW, Suite 600 Washington, DC 20005	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
11/28/2017	Performance Space 122, Inc	67 West Street, Unit 315 Brooklyn, NY 11222	\$35,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 8/26/2008
5/30/2017	Performance Space 122, Inc.	67 West Street, Unit 315 Brooklyn, NY 11222	\$3,500	Late-Stage Production Stipend: Choreographer Emily Johnson	509a(1) - 170 (b) (1) (A) (vi) 8/26/2008
7/11/2017	Philanthropy New York	1500 Broadway, 7th Floor New York, NY 10036	\$14,350	Institutional Membership	509a(1) - 170 (b) (1) (A) (vi) 12/3/2009
11/28/2017	Picture the Homeless	104 East 126th Street, Suite 1B New York, NY 10035	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/28/2004
11/28/2017	Power Shift Network	1875 Connecticut Avenue NW, 10th Floor Washington, DC 20009	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1984
7/11/2017	Power Shift Network	1875 Connecticut Avenue NW, 10th Floor Washington, DC 20009	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1984
5/30/2017	Pratt Center for Community Development	200 Willoughby Avenue Brooklyn, NY 11205	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/18/2005 501c(3) - University / School
8/3/2017	Prescott College	220 Grove Avenue Prescott, AZ 86301	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/16/2004 501c(3) - University / School

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2017	Progressive Maryland Education Fund	35 University Blvd. East Silver Spring, MD 20901-2437	\$25,000	General support	509a(2) - 170 (b) (1) (A) (vii) 7/1/2004
10/13/2017	Project on Government Oversight	1100 G Street NW, Suite 500 Washington, DC 20005	\$350	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
7/25/2017	Protect Our Water, Heritage and Rights	703 Concord Avenue Charlottesville, VA 22903	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/30/2017	Proteus Fund	15 Research Drive, Suite B Amherst, MA 01002	\$225,000	PIPER FUND: Money in Politics Program	509a(1) - 170 (b) (1) (A) (vi) 9/1/1994
6/20/2017	Public Citizen Foundation	1600 20th Street NW Washington, DC 20009	\$10,000	Congress Watch project	509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
10/13/2017	Public Citizen Foundation	1600 20th Street NW Washington, DC 20009	\$1,000	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
5/30/2017	Public Citizen Foundation	1600 20th Street NW Washington, DC 20009	\$55,000	To support tracking state level disclosure measures and the coalition building efforts of Congress Watch.	509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
5/30/2017	Public Policy and Education Fund of New York	94 Central Avenue Albany, NY 12206	\$100,000	Reversing Runaway Inequality program and the Demand Democracy project.	509a(1) - 170 (b) (1) (A) (vi) 12/13/1988
11/28/2017	Queens Theatre in the Park	14 United Nations Avenue South Flushing Meadows Corona Park Queens, NY 11368	\$15,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 12/26/2001
5/30/2017	Rainforest Action Network	425 Bush Street, Suite 300 San Francisco, CA 94108	\$50,000	Climate and Energy Program	509a(1) - 170 (b) (1) (A) (vi) 12/1/1991
11/28/2017	Represent Us Education Fund	P.O. Box 60008 Florence, MA 01062	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/25/2015
6/20/2017	Residents for a More Beautiful Port Washington	P O. Box 864 Port Washington, NY 11050	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/7/2008

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/21/2017	Resource Generation	394 Broadway, 5th Floor New York, NY 10013	\$30,000	General support	509a(1) 5/1/2014
10/13/2017	ReThink Media	2039 Shattuck Avenue, Suite 401 Berkeley, CA 94704	\$500	Opportunity from Adversity: Seizing the Moment to Strengthen Our Democracy Retreat	509a(1) - 170 (b) (1) (A) (vi)
11/28/2017	Riders Alliance	121 Sixth Avenue, 6th Floor New York, NY 10013	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/1982
5/30/2017	Rockefeller Family Fund	475 Riverside Drive, Suite 900 New York, NY 10115	\$75,000	Just Transition Fund	509a(1) - 170 (b) (1) (A) (vi) 7/18/2003
11/28/2017	Rod Rodgers Dance Company	62 East 4th Street New York, NY 10003	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 4/19/1999
11/28/2017	Roulette Intermedium, Inc	30 Third Avenue, Suite 208 Brooklyn, NY 11217	\$20,000	DanceRoulette program	509a(1) - 170 (b) (1) (A) (vi) 4/27/2012
5/30/2017	Roulette Intermedium, Inc.	30 Third Avenue, Suite 208 Brooklyn, NY 11217	\$3,500	Late-Stage Production Stipend. Choreographer Sally Silvers	509a(1) - 170 (b) (1) (A) (vi) 4/27/2012
5/30/2017	Selma and Max Kupferberg Center for the Visual and Performing Arts	65-30 Kissena Blvd Queens, NY 11367-1597	\$50,000	CUNY Dance Initiative	509a(1) - 170 (b) (1) (A) (vi) 6/4/1986
8/29/2017	Services and Advocacy for Gay, Lesbian, Bisexual & Transgender Elders	305 Seventh Avenue, 15th Floor New York, NY 10001	\$1,000	General support	509a(2) - 170 (b) (1) (A) (vii) 9/1/1978
11/28/2017	Shen Wei Dance Arts	165 West 86th Street, 4th Floor New York, NY 10024	\$2,000	SHEN WEI DANCE ARTS STUDIO: NYSCA Rehearsal Space Subsidy Grant	
5/30/2017	Socrates Sculpture Park	P.O. Box 6259 32-01 Vernon Blvd Long Island City, NY 11106	\$10,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 7/1/1992
5/30/2017	Socrates Sculpture Park	P.O. Box 6259 32-01 Vernon Blvd. Long Island City, NY 11106	\$3,500	Late-Stage Production Stipend: Choreographer KINEMATIK Dance Theater	509a(1) - 170 (b) (1) (A) (vi) 7/1/1992

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2017	South Carolina Coastal Conservation League	328 East Bay Street Charleston, SC 29401	\$30,000	Advancing Renewable Energy in South Carolina	509a(1) - 170 (b) (1) (A) (vi) 12/13/2001
11/28/2017	Southeast CARE Coalition	2101 Jefferson Avenue Newport News, VA 23607	\$25,000	Capacity Building	509a(1) - 170 (b) (1) (A) (vi) 6/1/2016
11/28/2017	Southeastern Wind Coalition	P O Box 27992 Raleigh, NC 27611	\$40,000	State Level Analysis of Wind Energy Opportunities and Barriers in the Southeast	509a(1) - 170 (b) (1) (A) (vi) 7/1/2014
11/28/2017	Southern Alliance for Clean Energy	P.O. Box 1842 Knoxville, TN 37901	\$50,000	Elevating Climate Change and Clean Energy Solutions in Florida	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
11/28/2017	Southern Environmental Law Center	201 West Main Street, Suite 14 Charlottesville, VA 22902-5065	\$75,000	Ensuring Equity in Virginia's Energy Transition	509a(1) - 170 (b) (1) (A) (vi) 6/4/1991
11/28/2017	Spaceworks NYC	540 President Street, Suite 2E Brooklyn, NY 11215	\$1,000	SPACEWORKS LONG ISLAND CITY: NYSCA Rehearsal Space Subsidy Grant	
6/20/2017	STREB, Inc	51 North 1st Street Brooklyn, NY 11249	\$5,000	Streb Extreme Action Company	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
5/30/2017	STREB, Inc.	51 North 1st Street Brooklyn, NY 11249	\$20,000	General support of Dance Presentations	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
11/28/2017	Sunrise Movement Education Fund	50 F Street NW, Suite 800 Washington, DC 20001	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
11/28/2017	Take Back Our Republic	246B East Glenn Avenue Auburn, AL 36830	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2014
11/28/2017	TakeAction Minnesota Education Fund	705 Raymond Avenue, Suite 100 St. Paul, MN 55114	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/28/2006
10/13/2017	Theatre Development Fund	520 Eighth Avenue, Suite 801 New York, NY 10018	\$20,000	Dance Audience Development Project	509a(1) - 170 (b) (1) (A) (vi)
3/29/2017	Tides Center	The Presidio P O Box 29907 San Francisco, CA 94129-0907	\$1,000	The Dream Defenders	509a(1) - 170 (b) (1) (A) (vi) 2/10/2010

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2017	Topaz Arts, Inc	P.O. Box 770150 Woodside, NY 11377-0150	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
5/30/2017	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$3,500	Late-Stage Production Stipend' Choreographer Mariah Maloney	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
11/28/2017	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$10,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
8/29/2017	Trail Blazers	394 Rogers Avenue Brooklyn, NY 11225	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/20/2006
5/30/2017	Triskelion Arts, Inc	106 Calyer Street Brooklyn, NY 11222	\$3,500	Late-Stage Production Stipend: Choreographer Quentin Burley Dance Group	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
11/28/2017	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
11/28/2017	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
6/20/2017	Turimiqure Foundation, Inc	16 Crescent Street Cambridge, MA 02138	\$1,000	General support	Private-Operating Foundation 2/18/1998 509a(1) 5/1/1996
6/20/2017	U S Climate Action Network	50 F Street NW, 8th Floor Washington, DC 20001	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2006
11/28/2017	U S. Climate Action Network	50 F Street NW, 8th Floor Washington, DC 20001	\$60,000	Redesigning SCEN	509a(1) - 170 (b) (1) (A) (vi) 12/1/2006
11/28/2017	U S. Green Building Council, New York Chapter	Urban Green Council 55 Broad Street, 9th Floor New York, NY 10004	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/21/2003
11/15/2017	United Citizen Power	1611 Telegraph Avenue, #600 Oakland, CA 94612	\$125,000	Evaluation Work in Hampton Roads	509a(2) - 170 (b) (1) (A) (vii) 2/1/1988
5/30/2017	United Citizen Power	1611 Telegraph Avenue, #600 Oakland, CA 94612	\$40,000	Research on Engaging Voters on Climate Issues	509a(2) - 170 (b) (1) (A) (vii) 2/1/1988

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/30/2017	Urban Bush Women	138 South Oxford Street, #4B Brooklyn, NY 11217	\$40,000	Choreographic Center	509a(1) - 170 (b) (1) (A) (vi) 3/1/1992
5/30/2017	Urban Justice Center	40 Rector Street, 9th Floor New York, NY 10006	\$50,000	STREET VENDOR PROJECT: General support	509a(1) - 170 (b) (1) (A) (vi) 9/9/1997
5/30/2017	Urban Justice Center	40 Rector Street, 9th Floor New York, NY 10006	\$40,000	COMMUNITY DEVELOPMENT PROJECT: Research and Policy Work	509a(1) - 170 (b) (1) (A) (vi) 9/9/1997
7/25/2017	Virginia Interfaith Power and Light	6759 S Grand Brook Circle Richmond, VA 23225	\$85,000	1. Development of Organizational Capacity 2 Targeted Strategic Communications Campaign	509a(1) - 170 (b) (1) (A) (vi)
11/28/2017	Virginia Organizing	703 Concord Avenue Charlottesville, VA 22903	\$50,000	Support Organizing in Hampton Roads	509a(1) - 170 (b) (1) (A) (vi) 1/22/1999
11/28/2017	Virginia Student Environmental Coalition	8062 Academy Drive Mechanicsville, VA 23116	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/30/2017	We Own It	1325 East Dayton Street Madison, WI 53703	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2016
11/28/2017	West Harlem Environmental Action	1854 Amsterdam Avenue, 2nd Floor New York, NY 10031	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/3/1999
5/30/2017	Win/Win Network	1402 Third Avenue, Suite 201 Seattle, WA 98101	\$25,000	Implementation of Seattle's model public financing system.	509a(1) - 170 (b) (1) (A) (vi) 3/1/2016
5/30/2017	Women's Organizing Network	367 Sterling Place, #2 Brooklyn, NY 11238	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/1991
11/28/2017	Worker's Justice Project	365 Broadway Brooklyn, NY 11211	\$50,000	Launch of the Safety Zones Campaign	509a(1) - 170 (b) (1) (A) (vi) 11/1/1960
5/30/2017	Works & Process, Inc.	708 Third Avenue, Suite 1005 New York, NY 10017	\$15,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 8/27/2001
5/30/2017	Works & Process, Inc	708 Third Avenue, Suite 1005 New York, NY 10017	\$3,500	Late-Stage Production Stipend: Choreographer Ryan McNamara	509a(1) - 170 (b) (1) (A) (vi) 8/27/2001

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
Grand Totals (342 items)					
			\$9,471,642		

Mertz Gilmore Foundation
Year Ended December 31, 2017
EIN# 13-2872722
Form 990-PF

Part I, Line 14 Other employee salaries and wages

Part I, Line 15 Pension plans, employee benefits

Part I, Line 20 Occupancy

To extend its philanthropic mission, the Mertz Gilmore Foundation makes its conference rooms available for meetings of **nonprofit groups** on a first-come, first-served basis. The room is free of charge during the Foundation's regular hours.

From January 1 to June 30, 2017, there were a total of 73 meetings held by 27 different nonprofit groups with a total of 816 guests at the conference rooms of the Mertz Gilmore Foundation. From July 1 to December 31, 2017, there was very little usage since the Foundation's building was undergoing major renovation.

The amounts on Part I, Lines 14 and 15 include the costs of salaries and benefits of staff who maintain the conference room.

The amount on Part I, Line 20 includes the costs of maintaining the conference rooms.

Mertz Gilmore Foundation
Year Ended December 31, 2017
EIN# 13-2872722
Form 990-PF

How to Apply

For all programs*, please submit a **letter of inquiry** (not a full proposal) of no more than **three pages** describing the mission of the organization and the purpose of the request. Staff will respond to all communications, and, if appropriate, invite a full proposal. Do not submit videos, DVDs/CDs, press clippings, books, or other materials unless they are requested.

The Foundation does not accept proposals for:

- Individuals
- Endowments, annual fund appeals or fundraising events
- Conferences, workshops
- Sectarian religious concerns
- Scholarships, fellowships, research, loans, or travel
- Film or media projects
- Publications.

* Please note that, while in periods of strategic review, some programs may not accept new funding requests. Please refer to the individual program pages on the website for the most current information.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2017 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2017, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$15,000

Date Paid: 5/30/2017

Organization Name:	New York Foundation
Organization Address:	150 West 30th Street, Suite 1401 New York, NY 10001

Purpose of Grant: New York City Capacity Building Collaborative 2017 Workshop Series

To support the New York City Capacity Building Collaborative 2017 Workshop Series.

The New York Foundation (NYF) supports grassroots organizations in New York City that are working in communities impacted by social and economic injustice.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

April 18, 2018

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to New York Foundation, not a private foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2017 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2017, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$75,000

Date Paid: 5/30/2017

Organization Name:	New York Foundation
Organization Address:	150 West 30th Street, Suite 1401 New York, NY 10001

Purpose of Grant: Neighborhoods First Fund for Community Engaged Planning

Neighborhoods First Fund for Community Engaged Planning is a philanthropic collaborative that supports community-based organizations working to ensure that plans advanced by the City's administration address the needs and aspirations of the neighborhoods targeted for redevelopment and rezoning. Neighborhoods First also funds intermediary organizations working with community-based organizations to provide capacity building and technical assistance including research and analysis, training, and facilitation on community planning, zoning, housing affordability, economic development, and related issues.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

April 18, 2018

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to New York Foundation, not a private foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2017 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2017, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$1,000 Date Paid: 6/20/2017

Organization Name:	Turimiquire Foundation, Inc.
Organization Address:	16 Crescent Street Cambridge, MA 02138

Purpose of Grant: General support

The Turimiquire Foundation supports human service, environmental, and animal welfare projects in the Turimiquire mountain range of northeastern Venezuela. It is active in the areas of health and women, education and children, sustainable agriculture, microenterprise and aid to families, solar energy, animal welfare, and cultural preservation.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

July 31, 2018

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to Turimiquire Foundation, Inc., not a private foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

December 31, 2017

EIN # 13-2872722

Form 990-PF

Part XI, line 2b, Income tax for 2017:

2017 New York Form CT-13, unrelated business income tax	\$ <u>250</u>
	<u>\$ 250</u>

REPORT RUN 08/10/2018 AT 12 22 PM

THE MERTZ GILMORE FOUNDATION - EDGEWOOD
MANAGEMENT LLC
ACCOUNT # 440581570
BASE CURRENCY U S DOLLAR

FIDUCIARY TRUST COMPANY INTERNATIONAL
INVESTOR SERVICES CURRENCY APPRAISAL
TRADE DATE BASIS
AS OF DEC 31 2017

PAGE 4

Units	Security Description	Unit Cost	Cost	Price	Market Value	Estimated Annual Income	Yield	Accrued Income
SHORT TERM								

U S Dollar								

Cash	154,802 29 (ASH)		154,802 29		154,802 29	1,393	0 90	0 00

Total Cash			154,802 29		154,802 29	1,393	0 90	0 00

Total U S Dollar			154,802 29		154,802 29	1,393	0 90	0 00

Total SHORT TERM			154,802 29		154,802 29	1,393	0 90	0 00

EQUITIES								

U S Dollar								

2,551 0000 ALLEGAN PLC		227 3911	580,074 64	163 5800	417,292 58	7,143	1 71	0 00
1,637 0000 ALLIANCE DATA SYSTEMS CORP		231 8587	379,552 62	253 4800	414,946 76	3,405	0 82	0 00
635 0000 ALPHABET INC CL A		445 9421	283,173 23	1053 4600	668,909 00		N/A	0 00

STATEMENT 6

FIDUCIARY TRUST COMPANY INTERNATIONAL
INVESTOR SERVICES CURRENCY APPRAISAL
TRADE DATE BASIS
AS OF DEC 31 2017

PAGE 5

THE MERTZ GILMORE FOUNDATION - EDGEWOOD
MANAGEMENT LLC
ACCOUNT # 440581570
BASE CURRENCY U S DOLLAR

Units	Security Description	Unit Cost	Cost	Price	Market Value	Estimated Annual Income	Yield	Accrued Income
U S Dollar								
670 0000	AMAZON COM INC	116 0769	77,771 52	1169 4700	783,544 90		N/A	0 00
3,540 0000	AMERICAN TOWER REIT INC	29 8602	105,705 11	142 6700	505,051 80	9,912	1 96	2,478 00
6,354 0000	CELGENE CORP	26 9359	171,150 73	104 3600	663,103 44		N/A	0 00
4,349 0000	CME GROUP INC	96 3051	418,830 92	346 0500	635,171 45	11,481	1 81	15,221 50
9,876 0000	COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A	28 9412	284,375 74	71 0200	697,842 52	5,896	0 84	0 00
2,888 0000	ECOLAB INC	74 4270	214,945 17	1,4 1800	387,511 84	4,736	1 22	1 184 08
1,017 0000	EQUINIX INC	173 7431	176,696 75	453 2200	460,924 74	8,136	1 77	0 00
4,051 0000	FACEBOOK INC CL A	92 6164	375,188 86	176 4600	714,839 46		N/A	0 00
9,647 0000	HS MARKIT LTD	32 8800	317,028 96	45 1500	435,336 30		N/A	0 00
2,888 0000	ILLUMINA INC	68 1267	196,749 87	218 4000	630,999 12		N/A	0 00
1,282 0000	INTUITIVE SURGICAL INC	152 4239	195,407 40	364 9400	467,853 08		N/A	0 00
1,767 0000	NETFLIX INC	97 4246	165,816 74	191 9600	326,715 92		N/A	0 00
8,068 0000	NIKE INC CL B	46 4720	374,936 27	62 5500	501,653 40	6,454	1 28	1,613 60

FIDUCIARY TRUST COMPANY INTERNATIONAL
INVESTOR SERVICES CURRENCY APPRAISAL

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THE MENTZ GILMORE FOUNDATION - EDGEWOOD
MANAGEMENT LLC
ACCOUNT # 440581570
BASE CURRENCY U S DOLLAR

TRADE DATE BASIS
AS OF DEC 31 2017

Units	Security Description	Unit Cost	Cost	Price	Market Value	Estimated Annual Income	Yield	Accrued Income
U S Dollar								
Cont								
2.624 0000	NVIDIA CORP	60 0275	157,512 23	193 5000	507,144 00	1,574	0 31	0 00
8 732 0000	PAYPAL HOLDINGS INC	36 0009	314,360 13	73 6200	642,849 84		N/A	0 00
391 0000	PRICELINE GROUP INC/THE	1281 3657	501,013 99	1737 7400	679,456 34	798	0 12	0 00
3,436 0000	S&P GLOBAL INC	91 0525	312,856 27	169 4000	582,058 40	5,635	0 97	0 00
11,443 0000	SCHWAP CHARLES CORP NEW	31 0266	355,037 07	51 3700	587,826 91	3,662	0 62	0 00
7,801 0000	VISA INC CL A	40 6932	161,448 36	114 0200	889,584 04	6,086	0 68	0 00
Total U S Dollar			6,119,632 58		12,604,215 84	71,918	0 59	20,497 18
Total EQUITIES			6,119,632 58		12,604,215 84	74,918	0 59	20,497 18
Total			6,274,434 87		12,759,018 13	76,311		20,497 18
Accrued Income			20,497 18		20,497 18			
Grand Total			6,294,932 05		12,779,515 31	76,311		20,497 18

✓

Mertz Gilmore Foundation

990 PF #13-2872722

12/31/2017

Grants Payable

(Future grant commitments to be paid after December 31, 2017)

Grantee Name	Total Grant Amount	Balance Due /		Description	Project Title
		Scheduled Payout			
Advocacy Institute	\$80,000	<u>\$40,000</u> <u>5/31/2018</u>	Part of a cross-program general support grant	General support	
			MULTI; 2-year grant		
			Democratic Values Program		
			\$30,000 [17] [18]		
			MULTI; 2-year grant		
Advocacy Institute	\$60,000	<u>\$30,000</u> <u>5/31/2018</u>	NYC Communities Program		
			\$40,000 [17] [18]		
			Part of a cross-program general support grant	General support	
			MULTI; 2-year grant		
			Democratic Values Program		
African Communities Together	\$100,000	<u>\$50,000</u> <u>5/31/2018</u>	\$30,000 [17] [18]		
			MULTI; 2-year grant	General support	
			NYC Communities Program		
			\$40,000 [17] [18]		
			MULTI; 2-year grant		
Alliance for Climate Education	\$120,000	<u>\$60,000</u> <u>11/30/2018</u>	NYC Communities Program		
			\$60,000 [17] [18]		
			MULTI; 2-year grant	General support	
			MULTI; 2-year grant		
			\$100,000 [17] [18]		
Appalachian Voices	\$200,000	<u>\$100,000</u> <u>5/31/2018</u>	MULTI; 2-year grant	General support	
			\$40,000		
			11/30/2018		
			MULTI; 2-year grant	General support	
			\$40,000 [17] [18]		
Association for Neighborhood and Housing Development	\$80,000	<u>\$40,000</u> <u>11/30/2018</u>	MULTI; 2-year grant	General support	
			\$40,000 [17] [18]		
			MULTI; 2-year grant		
			\$50,000 [17] [18]		
			\$50,000		
Brandworkers International	\$100,000	<u>\$50,000</u> <u>5/31/2018</u>	MULTI; 2-year grant	General support	
			\$50,000 [17] [18]		
			MULTI; 2-year grant		
			\$20,000 [17] [18]		
			MULTI; 2-year grant	DANCE RESIDENCY PROGRAM	
BRIC	\$40,000	<u>\$20,000</u> <u>11/30/2018</u>	General support		
			\$20,000 [17] [18]		
			MULTI; 2-year grant		
			\$25,000		
			5/31/2018		
Broadway Dance Lab	\$50,000	<u>\$25,000</u> <u>5/31/2018</u>	MULTI; 2-year grant	General support	
			\$25,000 [17] [18]		
			MULTI; 2-year grant		
			\$25,000 [17] [18]		
			MULTI; 2-year grant		

<u>Grantee Name</u>	<u>Total Grant Amount</u>	<u>Balance Due / Scheduled Payout</u>	<u>Description</u>	<u>Project Title</u>
Brooklyn Academy of Music, Inc	\$50,000	\$25,000 <u>7/25/2018</u>	MULTI, 2-year grant \$25,000 [17] [18]	BAM Fisher Building's Dance Presentations
*Building Equity and Alignment for Impact	\$150,000	\$75,000 <u>11/30/2018</u>	MULTI, 2-year grant \$75,000 [17] [18]	Environmental and Climate Justice Landscape Mapping Project
Center for Climate and Security	\$125,000	\$50,000 <u>11/30/2018</u>	MULTI, 2-year grant \$75,000 [17] / \$50,000 [18]	General support
Center for Performance Research	\$40,000	\$20,000 <u>11/30/2018</u>	MULTI, 2-year grant \$20,000 [17] [18]	Dance Program
Center for Traditional Music and Dance	\$50,000	\$25,000 <u>11/30/2018</u>	MULTI, 2-year grant \$25,000 [17] [18]	Dance Program
Center for Urban Pedagogy	\$50,000	\$25,000 <u>11/30/2018</u>	MULTI, 2-year grant \$25,000 [17] [18]	General support
Chesapeake Climate Action Network	\$160,000	\$75,000 <u>11/30/2018</u>	MULTI, 2-year grant \$85,000 [17] / \$75,000 [18]	General support
Chez Bushwick, Inc	\$40,000	\$20,000 <u>11/30/2018</u>	MULTI, 2-year grant \$20,000 [17] [18]	Dance Program
Chinese Staff and Workers' Association	\$100,000	\$50,000 <u>11/30/2018</u>	MULTI, 2-year grant \$50,000 [17] [18]	General support
Climate Justice Alliance	\$150,000	\$75,000 <u>5/31/2018</u>	MULTI, 2-year grant \$75,000 [17] [18]	General support
Climate Parents	\$100,000	\$50,000 <u>5/31/2018</u>	MULTI, 2-year grant \$50,000 [17] [18]	General support
Communities United for Police Reform	\$110,000	\$50,000 <u>11/30/2018</u>	MULTI, 2-year grant \$60,000 [17] / \$50,000 [18]	General support
Dance Entropy, Inc	\$20,000	\$10,000 <u>11/30/2018</u>	MULTI, 2-year grant \$10,000 [17] [18]	GREEN SPACE Programs
Dance Theatre Etcetera	\$20,000	\$10,000 <u>11/30/2018</u>	MULTI, 2-year grant \$10,000 [17] [18]	Dance Program
Dance Theatre of Harlem	\$30,000	\$15,000 <u>11/30/2018</u>	MULTI, 2-year grant \$15,000 [17] [18]	Physical Therapy Services

Grants Payable

Grantee Name	Total Grant Amount	Balance Due /		Description	Project Title
		Scheduled Payout			
Dance/NYC	\$100,000	\$50,000 5/31/2018		MULTI, 2-year grant \$50,000 [17] [18]	General support
* Eco-Accountability Project	\$150,000	\$75,000 5/31/2018		Part of a cross-program capacity-building grant. MULTI, 2-year grant Climate Change Solutions Program \$75,000 [17] [18] Democratic Values Program \$100,000 [17] [18]	Capacity Building Project
Eco-Accountability Project	\$200,000	\$100,000 5/31/2018		Part of a cross-program capacity-building grant. MULTI, 2-year grant Climate Change Solutions Program \$75,000 [17] [18] Democratic Values Program \$100,000 [17] [18]	Capacity Building Project
Environmental Integrity Project	\$75,000	\$35,000 11/30/2018		MULTI, 2-year grant \$40,000 [17] / \$35,000 [18]	General support
Exploring the Metropolis	\$30,000	\$15,000 5/31/2018		MULTI, 2-year grant \$15,000 [17] [18]	Choreographer + Composer Residencies at the Jamaica Center for Arts & Learning
Faith in New York	\$100,000	\$50,000 11/30/2018		MULTI, 2-year grant \$50,000 [17] [18]	General support
Field, The	\$30,000	\$10,000 7/25/2018		MULTI, 3-year grant \$10,000 [17] [18] [19]	New York Dance and Performance Awards (The Bessies)
Foundation for Contemporary Arts	\$30,000	\$15,000 11/30/2018		MULTI, 2-year grant \$15,000 [17] [18]	Emergency Grant Program for NYC Dance Artists
Fourth Arts Block, Inc.	\$30,000	\$15,000 11/30/2018		MULTI, 2-year grant \$15,000 [17] [18]	Dance Block Program
Institute for Energy Economics and Financial Analysis	\$155,000	\$75,000 5/31/2018		MULTI, 2-year grant \$80,000 [17] / \$75,000 [18]	General support

Grants Payable

Grantee Name	Total Grant Amount	Balance Due / Scheduled Payout	Description	Project Title
Jamaica Center for Arts and Learning	\$30,000	<u>\$15,000</u> 11/30/2018	MULTI; 2-year grant \$15,000 [17] [18]	MAKING MOVES
*Jerome Robbins Foundation	\$50,000	<u>\$25,000</u> 5/31/2018	MULTI; 2-year grant \$25,000 [17] [18]	Springboard Project
Kentucky Coalition	\$150,000	<u>\$75,000</u> 5/31/2018	MULTI; 2-year grant \$75,000 [17] [18]	General support
Make the Road New York	\$160,000	<u>\$80,000</u> 5/31/2018	MULTI; 2-year grant \$80,000 [17] [18]	General support
MinKwon Center for Community Action	\$100,000	<u>\$50,000</u> 5/31/2018	MULTI; 2-year grant \$50,000 [17] [18]	General support
Missourians Organizing for Reform and Empowerment	\$80,000	<u>\$40,000</u> 5/31/2018	MULTI; 2-year grant \$40,000 [17] [18]	General support
National Institute on Money in State Politics	\$200,000	<u>\$100,000</u> 5/31/2018	MULTI; 2-year grant \$100,000 [17] [18]	General support
New Economy Project	\$80,000	<u>\$40,000</u> 11/30/2018	MULTI; 2-year grant \$40,000 [17] [18]	General support
New York City Center	\$80,000	<u>\$40,000</u> 5/31/2018	MULTI; 2-year grant \$40,000 [17] [18]	CHOREOGRAPHY FELLOWSHIP PROGRAM
Picture the Homeless	\$100,000	<u>\$50,000</u> 11/30/2018	MULTI; 2-year grant \$50,000 [17] [18]	General support
Power Shift Network	\$150,000	<u>\$75,000</u> 11/30/2018	MULTI; 2-year grant \$75,000 [17] [18]	General support
Pratt Center for Community Development	\$80,000	<u>\$40,000</u> 5/31/2018	MULTI; 2-year grant \$40,000 [17] [18]	General support
Queens Theatre in the Park	\$30,000	<u>\$15,000</u> 11/30/2018	MULTI; 2-year grant \$15,000 [17] [18]	Dance Program
Resource Generation	\$50,000	<u>\$20,000</u> 5/31/2018	MULTI; 2-year grant \$30,000 [17] / \$20,000 [18]	General support
Riders Alliance	\$100,000	<u>\$50,000</u> 11/30/2018	MULTI; 2-year grant \$50,000 [17] [18]	General support

Grants Payable

Grantee Name	Total Grant Amount	Balance Due / Scheduled Payout	Description	Project Title
Southeast CARE Coalition	\$50,000	\$25,000 <u>3/1/2018</u>	\$25,000 = November 2017 \$25,000 = January 2018 until March 2018 (subject to producing an agreed upon workplan within three months of the start of the grant period and having an organizational development consultant)	Capacity Building
Topaz Arts, Inc	\$20,000	\$10,000 <u>11/30/2018</u>	MULTI, 2-year grant \$10,000 [17] [18]	Dance Program
Urban Bush Women	\$80,000	\$40,000 <u>5/31/2018</u>	MULTI, 2-year grant \$40,000 [17] [18]	Choreographic Center
Urban Justice Center	\$80,000	\$40,000 <u>5/31/2018</u>	MULTI, 2-year grant \$40,000 [17] [18]	COMMUNITY DEVELOPMENT PROJECT Research and Policy Work
Urban Justice Center	\$100,000	\$50,000 <u>5/31/2018</u>	MULTI, 2-year grant \$50,000 [17] [18]	STREET VENDOR PROJECT General support
Total Payables:		\$2,320,000		