

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation The Harkness Foundation for Dance Inc		A Employer identification number 13-1926551	
% JOAN FINKELSTEIN			
Number and street (or P O box number if mail is not delivered to street address) 145 East 48th Street Suite 26C	Room/suite	B Telephone number (see instructions)  (212) 755-5540	
City or town, state or province, country, and ZIP or foreign postal code New York, NY 10017		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 10,324,872	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis )	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	7,000			
	2 Check <input checked="" type="checkbox"/> If the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	219,429	219,429		
	5a Gross rents . . . . .				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	437,629			
	b Gross sales price for all assets on line 6a 2,469,369				
	7 Capital gain net income (from Part IV, line 2) . . .		437,629		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	-740	-740		
	12 Total. Add lines 1 through 11 . . . . .	663,318	656,318		
	13 Compensation of officers, directors, trustees, etc	163,750	24,563		139,188
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .	56,928	8,539		48,389
	16a Legal fees (attach schedule) . . . . .	9,821	4,911	0	4,910
	b Accounting fees (attach schedule) . . . . .	27,736	13,868	0	13,868
	c Other professional fees (attach schedule) . . . . .	78,207	78,207		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	9,200	3,233		
	19 Depreciation (attach schedule) and depletion . . .	5,501	825		
	20 Occupancy . . . . .	20,131	3,020		17,111
	21 Travel, conferences, and meetings . . . . .	275			275
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	10,654	1,598		9,056
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	382,203	138,764	0	232,797
	25 Contributions, gifts, grants paid . . . . .	900,997			900,997
	26 Total expenses and disbursements. Add lines 24 and 25	1,283,200	138,764	0	1,133,794
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-619,882			
	b Net investment income (if negative, enter -0-)		517,554		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	<b>1</b> Cash—non-interest-bearing . . . . .	65,027	106,100	106,100
	<b>2</b> Savings and temporary cash investments . . . . .	253,400	256,000	256,000
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	18,811	13,724	13,724
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	8,341,198	8,437,367	8,437,367
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	1,216,818	1,302,158	1,302,158
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 406,975 Less accumulated depreciation (attach schedule) ▶ _____ 210,149	202,326	196,826	196,826
<b>15</b> Other assets (describe ▶ _____)	12,808	12,697	12,697	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	10,110,388	10,324,872	10,324,872	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	10,110,388	10,317,872	
	<b>25</b> Temporarily restricted . . . . .	0	7,000	
	<b>26</b> Permanently restricted . . . . .	0	0	
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	10,110,388	10,324,872	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	10,110,388	10,324,872	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	10,110,388
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-619,882
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	833,626
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	10,324,132
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	-740
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	10,324,872

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1 a</b> UBS - SHORT TERM		2017-01-01	2017-12-31
<b>b</b> UBS - LONG TERM		2015-12-31	2017-12-31
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 644,293		568,179	76,114
<b>b</b> 1,825,076		1,463,561	361,515
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			76,114
<b>b</b>			361,515
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	437,629
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,081,409	10,310,178	0 104888
2015	1,101,088	11,390,084	0 096671
2014	999,870	12,247,997	0 081635
2013	1,015,151	12,101,180	0 083889
2012	1,055,895	11,751,505	0 089852
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 456935
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 091387
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 9,969,584
<b>5</b> Multiply line 4 by line 3			<b>5</b> 911,090
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 5,176
<b>7</b> Add lines 5 and 6			<b>7</b> 916,266
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 1,133,794

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	5,176
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	5,176
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	5,176
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	14,998
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	14,998
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	9,822
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> 9,822 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>www.harknessfoundation.org</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>JOAN FINKELSTEIN</b> Telephone no <b>(212) 755-5540</b>			


Located at **145 EAST 48TH STREET SUITE 26C New York NY**ZIP+4 **10017**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	<b>2b</b>		<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<b>4b</b>		<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<b>5b</b>		
	Organizations relying on a current notice regarding disaster assistance check here. 	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>6b</b>	<b>No</b>	
	<i>If "Yes" to 6b, file Form 8870</i>			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>	<b>No</b>	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Jody Gottfried Arnhold 145 East 48th Street New York, NY 10017	Director, Vice President 1 0	0	0	0
Etta Brandman 145 East 48th Street New York, NY 10017	Director, Secretary 1 0	0	0	0
Joan Finkelstein 145 East 48th Street New York, NY 10017	Executive director 40 0	163,750	40,938	0
William A Perlmutth 145 East 48th Street New York, NY 10017	Director, President thru 11/17 1 0	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. . . . . ▶

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UBS 1000 Harbor Blvd WEEHAWKEN, NJ 07086	Investment Advisory	78,207

Total number of others receiving over \$50,000 for professional services. . . . . ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION PROVIDED 117 GRANTS TO INVIGORATE AND SUPPORT THE DANCE ART FORM	1,137,232
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	9,500,370
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	392,439
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	228,596
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	10,121,405
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	10,121,405
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	151,821
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	9,969,584
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	498,479

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	498,479
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	5,176
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	5,176
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	493,303
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	493,303
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	493,303

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,133,794
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,133,794
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	5,176
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,128,618

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				493,303
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .				
<b>b</b> Total for prior years 2015, 2014, 2013				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . . 481,880				
<b>b</b> From 2013. . . . . 429,632				
<b>c</b> From 2014. . . . . 409,805				
<b>d</b> From 2015. . . . . 546,888				
<b>e</b> From 2016. . . . . 572,682				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	2,440,887			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,133,794</u>				
<b>a</b> Applied to 2016, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2017 distributable amount. . . . .				493,303
<b>e</b> Remaining amount distributed out of corpus	640,491			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,081,378			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	481,880			
<b>9</b> <b>Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	2,599,498			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . . 429,632				
<b>b</b> Excess from 2014. . . . . 409,805				
<b>c</b> Excess from 2015. . . . . 546,888				
<b>d</b> Excess from 2016. . . . . 572,682				
<b>e</b> Excess from 2017. . . . . 640,491				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a)</b> 2017	<b>(b)</b> 2016	<b>(c)</b> 2015	<b>(d)</b> 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) ) NONE	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE	
◀   ▶	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
<b>a</b> The name, address, and telephone number or e-mail address of the person to whom applications should be addressed Grantmaking Program 145 EAST 48TH STREET SUITE 26C NEW YORK, NY 10017 (212) 755-5540	
<b>b</b> The form in which applications should be submitted and information and materials they should include APPLICATIONS MUST BE IN WRITING STATING AMOUNT REQUESTED AND INTENDED USE	
<b>c</b> Any submission deadlines GRANT SUBMISSION DEADLINES ARE IN THREE CYCLES ANNUALLY, ON APRIL 1, AUGUST 1, AND DECEMBER 1	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors TO ARTS ORGANIZATIONS QUALIFIED UNDER IRC SEC 501(C)(3)	

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	900,997
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-15	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Brad Caruso				P01249134
	Firm's name <b>▶</b> WithumSmithBrown PC				Firm's EIN <b>▶</b>
Firm's address <b>▶</b> ONE TOWER CENTER BLVD 14TH FL EAST BRUNSWICK, NJ 08816					Phone no (732) 828-1614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
10 HAIRY LEGSPO Box 4452 Highland Park, NJ 08904	None		GALA Journal Ad	350
92ND STREET Y1395 Lexington Avenue New York, NY 10128	None		Partner Grant (Full)	100,000
AMERICAN BALLET THEATRE 890 Broadway New York, NY 10003	None		Program Grant	5,000
AMERICAN DANCE FESTIVAL PO Box 90772 Durham, NC 27708	None		Program Grant	5,000
AMERICAN DANCE GUILD 320 West 83rd Street - Apt 7D New York, NY 10024	None		Program Grant	2,000
<b>Total . . . . .</b> ► <b>3a</b>				900,997

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FRIENDS OF BATSHEVA 1201 Broadway - Suite 802 New York, NY 10001	None		Program Grant	1,000
ANNABELLA GONZALEZ DANCE THEATRE 4 East 89th Street New York, NY 10128	None		GALA	1,000
APOLLO THEATER253 West 125th Street New York, NY 10027	None		Project Grant	2,500
ARC VIDEO (Eye On Dance) 70 East 10th Street - Room 19D New York, NY 10003	None		Program Grant	2,500
BALLET HISPANICO 167 West 89th Street New York, NY 10024	None		Program Grant	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
BALLET TECH890 Broadway New York, NY 10003	None		Program Grant	1,000
BARYSHNIKOV ARTS CENTER 450 West 37th Street Suite 501 New York, NY 10018	None		Program Grant	2,500
BRONX DANCE THEATRE 585 187th Street - 2nd Fl Bronx, NY 10458	None		Program Grant	1,000
BROOKLYN ACADEMY OF MUSIC (Alan gala) 30 Lafayette Avenue Brooklyn, NY 11217	None		GALA	5,000
BROOKLYN ACADEMY OF MUSIC (2017 pledge in full) 30 Lafayette Avenue Brooklyn, NY 11217	None		Partner Grant	100,000
<b>Total . . . . .</b> ► <b>3a</b>				900,997



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROOKLYN ARTS EXCHANGE (BAX) 421 Fifth Avenue Brooklyn, NY 11215	None		Program Grant	2,000
BROOKLYN BALLET 160 Schermerhorn Street Brooklyn, NY 11201	None		Program Grant	2,000
BUGLISI DANCE THEATRE 229 West 42nd Street - Suite 502 New York, NY 10036	None		Project Grant	2,000
CAMILLE A BROWN & DANCERS (co Fractured Atlas) 248 W 35th St New York, NY 11434	None		Project Grant	2,000
CENTER FOR TRADITIONAL MUSIC AND DANCE 32 Broadway Suite 1314 New York, NY 10004	None		Program Grant	1,000
<b>Total . . . . .</b> ► <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHEZ BUSHWICK304 Boerum Street Brooklyn, NY 11206	None		Program Grant	1,000
CLASSIC CONTEMPORARY DANCE HERITAGE LTD 445 W 36th Street New York, NY 10018	None		ProjectGrant	1,000
CO STEFANIE BATTEN BLAND 75 Broad Street Suite 304 New York, NY 10004	None		Project grant	1,000
CORNFIELD DANCE (co The Field) 75 Maiden Lane Suite 906 New York, NY 10038	None		Project grant	1,000
DANCE CONTINUUM (SUSAN MARSHALL) 545 W 111th Street 10F New York, NY 10004	None		project grant	2,500
<b>Total . . . . .</b> ► <b>3a</b>				900,997

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DANCE FILMS ASSOCIATION 252 Java Street 333 New York, NY 11222	None		Project grants	1,000
DANCE NOTATION BUREAU 178 E 109th Street 5 New York, NY 10029	None		Program Grant	1,000
DANCE NOW NYCPO Box 710 Springtown, PA 18081	None		Program Grant	1,500
DANCE SERVICE NEW YORK CITY INC (DANCENYC) 218 E 18th St New York, NY 10003	None		Program Grant	2,500
DANCE THEATRE OF HARLEM 466 West 152nd Street New York, NY 10031	None		Program Grant	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DANCEUSA 1029 Vermont Avenue NW Ste 400 Washington, DC 20005	None		Program Grant	2,500
DANCES FOR A VARIABLE POPULATION 560 Riverside Drive 9K New York, NY 10027	None		Project grants	1,000
DANCEWAVE INC45 Fourth Avenue Brooklyn, NY 11217	None		GALA	200
DANCEWAVE INC45 Fourth Avenue Brooklyn, NY 11217	None		Program Grant	2,500
DANCING CLASSROOMS 1350 Avenue of the Americas 3rd FL New York, NY 10019	None		Program Grant	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DANSPLACE PROJECT 131 East 10th Street New York, NY 10003	None		Program Grant	5,000
DAVID DORFMAN DANCE 140 Second Avenue - 503 New York, NY 10003	None		Project grant	2,500
DIXON PLACE161 Chrystie Street New York, NY 10002	None		Program Grant	2,000
DORRANCE DANCE(co Fractured Atlas) 248 W 35th St New York, NY 10101	None		Project grants	1,500
DOUG VARONE AND DANCERS 260 West Broadway - Suite 4 New York, NY 10013	None		Program Grant	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ELISA MONTE DANCE 8 West 126th Street 3rd fl New York, NY 10027	None		Project grant	1,000
FELICE LESSER DANCE THEATRE 484 West 43rd Street - 9T New York, NY 10036	None		Project Grant	1,000
FORDHAM UNIVERSITY (AileyFordham BFA in Dance) 888 Seventh Avenue - 7th Fl New York, NY 10019	None		GALA	700
FOURTH ARTS BLOCK (FABnyc) 61 East 4th Street New York, NY 10003	None		Program Grant	1,000
GALLIM DANCE COMPANY 520 Clinton Avenue Brooklyn, NY 11238	None		Project grant	2,000
<b>Total . . . . .</b> ► <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GINA GIBNEY DANCE COMPANY (Gibney Dance Center) 890 Broadway 5th fl New York, NY 10003	None		Program Grant	5,000
HALEAKALA INC (THE KITCHEN) 512 West 19th Street New York, NY 10011	None		Program Grant	1,500
HARLEM SCHOOL OF THE ARTS 645 St Nicholas Ave New York, NY 10030	None		Program Grant	1,500
HARLEM STAGE150 Convent Avenue New York, NY 10031	None		Program Grant	1,500
HENRY STREET SETTLEMENT (ABRONS ARTS CTR) 265 Henry Street New York, NY 10002	None		Program Grant	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOUSE FDTN FOR THE ARTS (MEREDITH MONK) 260 W Broadway 2 New York, NY 10013	None		Program Grant	1,000
HUNDRED GRAND (BILL YOUNG & DANCERS) 100 Grand Street 2nd Fl New York, NY 10013	None		Project grant	1,000
HUNTER COLLEGE (Spring 2017 guest dance artist) 695 Park Avenue 6th Fl New York, NY 10065	None		Program Grant	2,000
INTA INC (EIKO & KOMA) 75 Broad Street Suite 304 New York, NY 10004	None		Project grant	1,500
ISRAELI DANCE INSTITUTE 225 West 34th Street - Suite 1607 New York, NY 01122	None		Project grant	2,500
<b>Total . . . . . ▶</b> <b>3a</b>				900,997



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JACOB'S PILLOW 358 George Carter Road Becket, MA 01223	None		Program Grant	5,000
JEROME ROBBINS FOUNDATION (private foundation) 156 West 56th Street Suite 900 New York, NY 10019	None		Project grant	2,500
JESSICA LANG DANCE 27-28 Thompson Avenue 252 New York, NY 11101	None		Project grant	1,000
JODY OBERFELDER DANCE PROJECTS 455 FDR Drive - B902 New York, NY 10002	None		project grant	1,500
JOYCE THEATER175 Eighth Avenue New York, NY 10011	None		parnter grant (full)	110,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
JUMP UP INC (Hilary Easton Company) 617 West End Avenue - 10B New York, NY 10024	None		project grant	1,000
JUILLIARD60 Lincoln Center Plaza New York, NY 10023	None		Program Grant	5,000
KAUFMAN MUSIC CENTER 129 West 67th Street New York, NY 10023	None		Program Grant	5,000
KYLE ABRAHAM ABRAHAMINMOTION PO Box 986 New York, NY 10113	None		project grant	1,500
LA MAMA ETC74A East 4th Street New York, NY 10003	None		Program Grant	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LATSKY DANCE INC 400 West 43rd Street - 21S New York, NY 10036	None		project grant	2,000
LES BALLETS TROCKADERO DE MONTE CARLO PO Box 1325 - Gracie Station New York, NY 10028	None		Program Grant	2,500
LIMON DANCE FOUNDATION INC 466 West 152nd Street New York, NY 10031	None		Program Grant	5,000
LIMON DANCE FOUNDATION INC 466 West 152nd Street New York, NY 10031	None		GALA	1,500
LINCOLN CENTER FOR THE PERFORMING ARTS 70 Lincoln Center Plaza New York, NY 10023	None		LC Festival Donation	1,022
<b>Total . . . . .</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LINCOLN CENTER FOR THE PERFORMING ARTS 70 Lincoln Center Plaza New York, NY 10023	None		Program Grant	10,000
LUBOVITCH DANCE FOUNDATION 229 West 42nd Street - 8th Fl New York, NY 10036	None		Project grant	2,500
MARK DEGARMO DANCE 107 Suffolk Street Studio 310 New York, NY 10002	None		Project grant	1,000
MARK MORRIS DANCE GROUP 3 Lafayette Avenue Brooklyn, NY 11217	None		Program Grant	5,000
MARTHA GRAHAM CTR OF CONTEMPORARY DANCE 55 Bethune Street New York, NY 10014	None		Program Grant	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				900,997

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MONICA BILL BARNES & COMPANY 41 Perry Street 2A New York, NY 10014	None		Project grant	2,500
MOVEMENT RESEARCH55 Avenue C New York, NY 10009	None		Program grant	2,000
NATIONAL DANCE INSTITUTE 217 West 147th Street New York, NY 10039	None		GALA journal ad	1,500
NATIONAL DANCE INSTITUTE 217 West 147th Street New York, NY 10039	None		Program grant	5,000
NEW DANCE ALLIANCE (PERF MIX FESTIVAL) 182 Duane Street New York, NY 10013	None		Program Grant	1,500
<b>Total . . . . .</b> ► <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW YORK CITY BALLET 20 Lincoln Center Plaza New York, NY 10023	None		Program Grant	10,000
NEW YORK CITY BALLET (Spring gala) 20 Lincoln Center Plaza New York, NY 10023	None		GALA	3,000
NEW YORK CITY BALLET (Fall gala) 20 Lincoln Center Plaza New York, NY 10023	None		GALA	3,000
NEW YORK CITY CENTER 130 West 56th Street New York, NY 10019	None		Partner Grant	80,000
NEW YORK CITY CENTER 130 West 56th Street New York, NY 10019	None		Partner Grant	80,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW YORK FOUNDATION FOR THE ARTS 20 Jay Street Suite 740 New York, NY 11201	None		GALA	250
NEW YORK LIVE ARTS 219 West 19th Street New York, NY 10011	None		Program Grant	5,000
NOCHE FLAMENCAPO Box 1022 New York, NY 10024	None		Project grant	5,000
NY PUBLIC LIBRARY FOR THE PERFORMING ARTS 40 Lincoln Center Plaz New York, NY 10023	None		Program Grant	5,000
NY THEATRE BALLE 131 East 10th Street - 2nd Fl New York, NY 10003	None		Program Grant	2,500
<b>Total . . . . .</b> ► <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NYU LANGONE - HOSPITAL FOR JOINT DISEASES 301 East 17th Street New York, NY 10003	None		Parnter grant	75,000
NYU LANGONE - HOSPITAL FOR JOINT DISEASES 301 East 17th Street New York, NY 10003	None		Partner grant	75,000
NYU TISCH SCHOOL OF THE ARTSDANCE DEPT 721 Broadway New York, NY 10003	None		Program Grant	2,500
PARSONS DANCE FOUNDATION INC 229 West 42nd Street - Suite 800 New York, NY 10036	None		GALA	1,000
PARSONS DANCE FOUNDATION INC 229 West 42nd Street - Suite 800 New York, NY 10036	None		GALA	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PARSONS DANCE FOUNDATION INC 229 West 42nd Street - Suite 800 New York, NY 10036	None		Program Grant	5,000
PARSONS DANCE FOUNDATION INC 229 West 42nd Street - Suite 800 New York, NY 10036	None		Special Gift	1,975
PASCAL RIOULT DANCE THEATRE (RIOULT Dance) 246 West 38th Street - 4th Floor New York, NY 10018	None		Project grant	1,500
PAUL TAYLOR DANCE FOUNDATION 551 Grand St New York, NY 10002	None		Program Grant	10,000
PENTACLE75 Broad Street Suite 304 New York, NY 10004	None		Program Grant	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PERFORMANCE SPACE (PS) 122 67 West Street - 315 Brooklyn, NY 11222	None		Program Grant	1,500
QUEENS COLLEGE FDTN (CUNY Dance Initiative) 65-30 Kissena Blvd Queens, NY 11367	None		Program Grant	2,500
RICHARD MOVEMOVEOPOLIS (co New York Live Arts) 484 West 43rd Street 30G New York, NY 10036	None		Project grant	1,000
SPANISH DANCE ARTS INC (Carlota Santana) 4 West 43rd Street - Room 608 New York, NY 10036	None		Project grant	1,500
STEPHEN PETRONIO COMPANY 140 Second Avenue 504 New York, NY 10003	None		Project grant	2,500
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
STREB INC51 North 1st Street Brooklyn, NY 11249	None		project grant	1,500
SUMMER ARTS INSTITUTE (co Fund for Public Schools 52 Chambers Street Room 305 New York, NY 10007	None		Program Grant	5,000
THE ACTORS FUND (for CTFDDancers' Resource pgm) 729 Seventh Avenue 10th FL New York, NY 10019	None		Program Grant	1,000
THE BESSIES (co The Field) 75 Maiden Lane Suite 906 New York, NY 10038	None		Program Grant	5,000
THE FIELD (THE PERFORMANCE ZONE INC) 75 Maiden Lane Suite 906 New York, NY 10038	None		Program Grant	2,500
<b>Total . . . . .</b> ► <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NEW 42ND STREET INC (NEW VICTORY) 229 West 42nd Street - 10th Floor New York, NY 10036	None		Program Grant	5,000
THELMA HILL PERFORMING ARTS CENTER 1525 Pacific Street Brooklyn, NY 11213	None		Project grant	1,000
TRISHA BROWN DANCE COMPANY 341 West 38th Street- Suite 801 New York, NY 10018	None		Program Grant	1,000
TURTLES INC (Martita Goshen's Earthworks) 111 Carpenter Avenue Sea Cliff, NY 11579	None		project grant	1,000
WORKS & PROCESS GUGGENHEIM MUSEUM 708 Third Avenue Suite 1005 New York, NY 10017	None		Program Grant	1,500
<b>Total . . . . . ►</b> <b>3a</b>				900,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
YOUNG DANCEMAKERS CO (co Fieldston School) 33 Central Park West New York, NY 10023	None		Program Grant	2,500
ZGD INC (ZVI GOTHEINER & DANCERS) 75 Broad Street Suite 304 New York, NY 10004	None		project grant	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				900,997

**TY 2017 Accounting Fees Schedule****Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING/BOOKKEEPING	27,736	13,868		13,868

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2017 Depreciation Schedule**

**Name:** The Harkness Foundation for Dance Inc

**EIN:** 13-1926551

# TY 2017 Investments Corporate Bonds Schedule

**Name:** The Harkness Foundation for Dance Inc

**EIN:** 13-1926551

## Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS PORTFOLIO-CORPORATE BONDS	1,302,158	1,302,158



## TY 2017 Investments Corporate Stock Schedule

**Name:** The Harkness Foundation for Dance Inc

**EIN:** 13-1926551

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS PORTFOLIO - STOCKS & FUNDS	8,437,367	8,437,367

**TY 2017 Legal Fees Schedule****Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL EXPENSE	9,821	4,911		4,910

**TY 2017 Other Assets Schedule****Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FILMS	1,000	1,000	1,000
INTEREST RECEIVABLE	11,808	11,697	11,697

**TY 2017 Other Decreases Schedule**

**Name:** The Harkness Foundation for Dance Inc  
**EIN:** 13-1926551

Description	Amount
K-1 INCOME NOT ON BOOKS	-740

**TY 2017 Other Expenses Schedule****Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	10,654	1,598		9,056

**TY 2017 Other Income Schedule****Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Income (loss) from Partnerships	-740	-740	

**TY 2017 Other Increases Schedule**

**Name:** The Harkness Foundation for Dance Inc  
**EIN:** 13-1926551

Description	Amount
UNREALIZED GAINS	833,626

**TY 2017 Other Professional Fees Schedule****Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY	78,207	78,207		



**TY 2017 Taxes Schedule****Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	5,217			
FOREIGN TAXES	3,233	3,233		
NY CHARITIES TAX	750			